Help using this Veterans UK PDF form

About this form

- **You must download and save this form to your computer before using it**
- You can save data typed into this PDF form if you use the latest version of **Adobe Acrobat Reader**
- To download the latest version of Adobe Acrobat Reader free of charge go to the Adobe website
- This means that you do not have to complete this form in one session

Helpful information for using this form

- Save the form to your computer
- After completion print the form
- Sign the form in black pen
- Post the form using the address given
- **If you have an enquiry for the Armed forces Pension Scheme, please call the JPAC Enquiry Centre on 0800 085 3600 or email DBS-PensionsHelp@dbspv.mod.uk**

The form will not save in

- older versions of Adobe Acrobat Reader
- other pdf readers, for example Preview on a Mac or Foxit on a PC

We have been made aware of issues when using Apple products such as Iphones and Ipads to complete this form.

You may be unable to save or re-open it due to updates to Apple products since this form was created.

Work is being undertaken to transform our forms and systems but until this is complete, we ask that you find an alternative device, if possible, or print the form and complete it by hand.

PLEASE NOTE YOU MUST SIGN THIS FORM USING A BLACK PEN. WE CANNOT ACCEPT THIS FORM BY EMAIL

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Ministry of Defence

Armed Forces and Reserve Forces Pension Schemes
Request for Forecast of Individual Pension Benefit

Please note – If you require a pension valuation for Divorce Proceedings please submit your request on AFPS Divorce Dissolution Form (AFPS Form 19).

You are entitled to one forecast in any 12 month period free of charge in compliance with current legislation.

The forecast you will receive will be based on the information you provide on this form.

If you request any additional forecasts a charge will be applied.

2015 Remedy members can still request a forecast free of charge on an annual basis and, as per the Benefit Information Statement, it will show your legacy scheme benefits for the remedy period and so may differ to benefit forecasts provided in the past.

It will not show AFPS 15 pension benefits for the remedy period and so this forecast cannot be used to compare benefits, this will be provided on your Remediable Service Statement (RSS).

For a forecast that takes into account potential future promotions or other changes in circumstances please use the on-line Armed Forces Pensions Calculator.
This can be found at: www.mod-pc.co.uk

PLEASE NOTE - THIS FORM MUST BE RETURNED BY POST.

Requests received by e-mail will not be accepted.

Part A - Your Details

First Name

Surname

Address forecast to be issued to

Postcode

Service Number

National Insurance Number

Date of Birth

Telephone Number

Email Address

Part B - Pension Scheme Membership (insert your pension scheme from the options below)

AFPS75 / AFPS05 / NRPS / FTRS97 / Royal Gibraltar / RFPS / AFPS15

Forecast Date (if left blank this will default to your current projected end employment date on JPA)

Are you paid from a Unique Pay Table? ☐ Yes ☐ No

If **Yes** state which Pay Table

Have you received SUPA in the last 3 years? ☐ Yes ☐ No

Reason for Forecast request

Premature Voluntary Release (PVR) ☐

Completion of Engagement ☐

ILL Health ☐

Flexible Service (FS) ☐

Note: FS minimum period is 3 months and maximum period is 3 years. All FS options will be included in the forecast for periods of 3, 6, 12, 24 and 36 months

Part C – Additional Information

Have you transferred in any Pension Benefits from another Scheme? ☐ Yes ☐ No

Do you have previous service? ☐ Yes ☐ No

If you have previous service and are eligible to aggregate this to your current service, have you previously told Veterans UK of your intention to do so? ☐ Yes ☐ No

(**Note:** This is not a notification of your wish to aggregate but instead is to help us identify your previous election)

Are you paying or have you ever paid for Additional Voluntary Contributions? ☐ Yes ☐ No

If yes, state which type of Additional Voluntary Contributions

Are you paying or have you ever paid for Added Pension? ☐ Yes ☐ No

Do you have a Pension Share Order implemented against your AFPS benefits? ☐ Yes ☐ No

Officer - Current Pay Level

Rank Increment

Other Ranks Current Pay Level

Rank Increment Supplement

Part D - Charges

Additional requests may be submitted subject to an administrative charge of £90 (£75 + VAT)

Have you received a forecast within the last 12 months? (If no, go to **Part E**) ☐ Yes ☐ No

Please indicate your preferred method of payment by ticking one of the boxes below:

A single deduction from my next available Salary payment. ☐ **Please note this facility is not available to Volunteer Reservist Personnel**

By Bank transfer use the details below: ☐
Account Title: MOD DBS MIL PERS UK Receipts
Sort Code: 60-70-80
Account Number: 10021116

If paying from abroad please use the following:
IBAN Number: GB87NWBK60708010021116
SWIFT Code: NWBKGB2L

In all bank transfers please use your service number followed by the reference Pension Forecast in all cases, as in Service Number/Pension Forecast

Part E - Data Protection

How the MOD collects and uses personal information

The Ministry of Defence (MOD) is committed to protecting the privacy and security of your personal data and the MOD Privacy notice explains your rights and provides information that you are entitled to under UK data protection legislation. It is important that you read this notice, together with any other privacy notice that may be provided when we collect or process personal information about you so that you are aware of how and why we are using such information. The MOD Personal information charter contains the standards you can expect when we ask for, hold, or share your personal information and your rights under the law.

Part F - Declaration

I confirm that

- the information I have given is accurate and complete to the best of my knowledge and belief.

I understand that

- I must immediately tell the MOD of anything that may affect my entitlement to, or the amount of, payment made under any scheme administered by Veterans UK, including any change of address
- if I knowingly give false information, I may be liable to prosecution.

Remember – You must sign this form yourself if you can, even if someone else has filled it in for you. If a representative who acts as a Power of Attorney or Appointee for the claimant is signing this form, they must enclose evidence to show that they are the legal representative.

Part G - Consent for email correspondence

Veterans UK is happy to conduct correspondence with customers via a nominated email address if that is their preference. There are some types of personal information we would not be able to include in an email correspondence, which are listed below:

- I authorise Veterans UK of the MOD to use email whenever possible in its correspondence with me via my nominated email address shown on the front of this claim form. I accept that the information may include my personal details excluding bank account numbers, National Insurance number, medical details and any other information that could compromise my identity

- I understand that correspondence transmitted by email may be open to abuse because it is transmitting over an unsecured network. I accept that the MOD will not be liable for any loss, interception or unauthorised use of information transmitted this way. I am content for Veterans UK to correspond with me from the email address shown at the front of this claim form.

Do you wish to correspond via email? ☐ Yes ☐ No

Part H - We would appreciate your feedback. Please tell us what prompted your request for this pension forecast.

I am nearing Pension Age ☐

Armed Forces Pensions information on gov.uk ☐

Other (please give details below) ☐

Part I - Signature of applicant

Signature

PLEASE SIGN THIS FORM IN BLACK PEN AFTER PRINTING

Date

Fully completed and signed forms should be sent to: **Veterans UK, Pension Team, MP 480, Kentigern House, 65 Brown Street, Glasgow G2 8EX**