

VodafoneThree

Annual Progress Report

26 June 2026

Non-confidential version



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Introduction

VodafoneThree submits this Annual Progress Report (APR) in accordance with its reporting obligations under the Final Undertakings, which the Competition and Markets Authority (CMA) accepted on 28 March 2025.

In line with these obligations, this APR sets out the progress made during the relevant reporting period towards delivery of the Network Commitment, alongside supporting information to enable the Monitoring Trustee, the CMA and Ofcom to assess compliance with the Final Undertakings and the implementation of the Network Commitment.

References to paragraphs in the subsequent slides correspond to the Annex A of the Final Undertakings.

The symbol [🔒] marks information that has been removed from this non-confidential version.

Paragraphs 3.1.1. and 3.1.2. - Total number of sites

VodafoneThree is on course to meet the Year 3 Network Commitment target, having exceeded its informal Year 1 target by the end of the first Reporting Year.

The table below shows the total number of sites achieved in the first Reporting Year versus the informal Year 1 target .

Year	Site category	Network Commitment Area 1 (Urban)						Network Commitment Area 2 (Rural)						Total	
		High-config sites		Mid-config sites		Low-config sites		High-config sites		Mid-config sites		Low-config sites		Actuals	Y1 Target*
		Actuals	Target*	Actuals	Target*	Actuals	Target*	Actuals	Target *	Actuals	Target*	Actuals	Target*		
Year 1	Site Category	[§<]	[§<] ([§<])	[§<]	[§<] ([§<])	[§<]	[§<] ([§<])	[§<]	[§<] ([§<])	[§<]	[§<] ([§<])	[§<]	[§<] ([§<])	103.26%	100% ([§<])

(*) The reference to the informal Y1 target should be understood in the context of VodafoneThree's Joint Network Plan (JNP). It is included to provide context for VodafoneThree's progress towards the Network Commitment targets as set out in Annex A to the Final Undertakings - [Vodafone / CK Hutchison JV merger inquiry - GOV.UK](#) and reflected in its spectrum licence obligations.

Paragraphs 3.1.3 to 3.1.5. - Upgraded network site information

VodafoneThree provided the upgraded network site information at the end of the 1st Reporting Year.

Information provided includes site locations, the number of sectors per site, the spectrum holdings, the bandwidth deployed, the antenna height, the transmit power, the orientation and the technology deployed.

Paragraphs 3.1.7.2 and 3.1.7.3 - 'Early years' Benefits

At the end of the 1st Reporting Year, 2x20 MHz on the 1800 MHz spectrum band had been activated at almost 15,000 sites across the Three UK grid. The 2x20 MHz activation is now complete.

At the end of the First Reporting Year, Early Years MOCN had been activated at more than 10,000 sites. The Early Years MOCN activation is now complete.

Paragraph 3.1.6. - Coverage

The table below indicates the metrics in relation to the performance of the Network at the end of the 1st Reporting Year.

Data is arranged in two rows: Combined Vodafone (non-upgraded Vodafone network + upgraded network) and Combined Three (non-upgraded Three network + upgraded network). They illustrate the performance outcomes across the network.

	4G Population Coverage					5G Population Coverage (All 5G Bands)					4G Geographic Coverage					5G Geographic Coverage (All 5G Bands)				
	UK	England	Northern Ireland	Scotland	Wales	UK	England	Northern Ireland	Scotland	Wales	UK	England	Northern Ireland	Scotland	Wales	UK	England	Northern Ireland	Scotland	Wales
Yr0 VF	99% (*)					63.43%					89% (*)					15.87%				
Yr0 3UK	99% (*)					71.56%					89% (*)					23.09%				
[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]
[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]
[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]
[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]	[3<]
Yr1 Combined VF	99.32%	[3<]	[3<]	[3<]	[3<]	67.38%	[3<]	[3<]	[3<]	[3<]	89.20%	[3<]	[3<]	[3<]	[3<]	16.62%	[3<]	[3<]	[3<]	[3<]
Yr1 Combined 3UK	99.73%	[3<]	[3<]	[3<]	[3<]	75.75%	[3<]	[3<]	[3<]	[3<]	92.63%	[3<]	[3<]	[3<]	[3<]	26.40%	[3<]	[3<]	[3<]	[3<]

Paragraph 3.1.6.5 - Performance

The speeds shown in the table below represent the national average maximum available download speeds for the Vodafone and Three networks, respectively.

We have used the most recent data produced by NetCheck, a third-party benchmarking service provider, based on real-world measurements across roads/rural areas and urban areas in the UK.

Three	Vodafone
226Mbps	173Mbps

Paragraphs 3.1.7.1 and 3.1.7.3 - 'Early years' Coverage

The 4G low-band percentage change in not-spots (uncovered areas) (geographic) as a result of Early Years MOCN is, for:

- Three 26.31%
- Vodafone 14.45%

The 5G c-band geographic coverage achieved by the Early Years MOCN activation is, for:

- Three [✂]%
- Vodafone [✂]%

VodafoneThree

