

SE CV01

Conversion of UK Societas (UKS) to a Public Limited Company (PLC)



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form to convert an
existing UKS to a PLC.

✗ **What this form is NOT for**
You cannot use this form to form
a UKS by any other means.
Do not use this form if any
individual person with significant
control is applying or has applied for
protection from having their details
disclosed on the public register.
Contact secure@companieshouse.gov.uk
to get a separate form.

For further information, please
refer to our guidance at:
gov.uk/companieshouse

Part 1 UK Societas details

A1 Details of converting UK Societas

UKS number

Full name of
converting UKS

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

A2 Proposed name

Please show the proposed company name below.

Proposed PLC name
in full¹

For official use

¹ Duplicate names

Duplicate names are not permitted.
A list of registered names can be
found on our website. There are
various rules that may affect your
choice of name. More information is
available at gov.uk/companieshouse

A3 Company name restrictions²

Please tick the box only if the proposed company name contains sensitive or
restricted words or expressions that require you to seek comments of a
government department or other specified body.

☐ I confirm that the proposed company name contains sensitive or restricted
words or expressions and that approval, where appropriate, has been sought
of a government department or other specified body and I attach a copy of
their response.

² Company name restrictions

A list of sensitive or restricted words
or expressions that require consent
can be found in guidance available
on our website:
gov.uk/companieshouse

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A4

Situation of registered office ❶

Please tick the appropriate box below that describes the situation of the proposed registered office (only one box must be ticked):

- ☐ England and Wales
☐ Wales
☐ Scotland
☐ Northern Ireland

❶ Registered office

Every company must have a registered office and this is the address to which the Registrar will send correspondence.

For England and Wales companies, the address must be in England and Wales.

For Welsh, Scottish or Northern Ireland companies, the address must be in Wales, Scotland or Northern Ireland respectively.

A5

Proposed registered office address in the UK ❷

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

❷ Registered office address

You must ensure that the address shown in this section is consistent with the situation indicated in Section A4.

You must provide an address in England or Wales for companies to be registered in England or Wales.

You must provide an address in Wales, Scotland or Northern Ireland for companies to be registered in Wales, Scotland or Northern Ireland respectively.

A6

Details of draft terms

Please give the date that the UK Societas named in Part 1 was first registered as an SE.

Registration date	d	d	m	m	y	y	y	y
-------------------	---	---	---	---	---	---	---	---

Please give the date that the draft terms of conversion were drawn up. ❸

Drawing up date	d	d	m	m	y	y	y	y
-----------------	---	---	---	---	---	---	---	---

Please give the date that the certificate was prepared. ❹

Certificate date	d	d	m	m	y	y	y	y
------------------	---	---	---	---	---	---	---	---

Please give the date of the meeting that the draft terms and articles of association were approved.

Approved date	d	d	m	m	y	y	y	y
---------------	---	---	---	---	---	---	---	---

❸ Draft terms

In accordance with Article 66(3) and 66(5) of the Council Regulations (EC)2157/2000.

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A7

Attachments

Please tick the boxes below to confirm that **all** the following documents have been attached to this form.

Document description

- ☐ Report by management or administrative organ of the UKS converting to PLC in accordance with Article 66(3) of Council Regulation (EC) No 2157/2001.
- ☐ Copy of certificate(s) of expert(s) in accordance with Article 66(5) of Council Regulation (EC) No 2157/2001.
- ☐ Articles of proposed PLC.
- ☐ Copy of Resolution approving conversion of UKS to PLC in accordance with Article 66(6) of Council Regulation (EC) No 2157/2001.

Part 2

Officer details

Public companies are required to appoint at least one secretary and must appoint at least two directors, one of which must be an individual.

For a secretary who is an individual, go to **Section B1**; for a corporate secretary, go to **Section C1**; for a director who is an individual, go to **Section D1**; and for a corporate director, go to **Section E1**.

Secretary

Please use a continuation page if you need to enter more details.

B1

Secretary appointments^①

Please use this section to list all the secretary appointments. For a corporate secretary, complete **Sections C1-C4**.

Title	
Full forename(s)	
Surname	
Former name(s) ^②	

① Corporate appointments

For corporate secretary appointments, please complete Sections C1-C4 instead of Section B.

Additional appointments

If you wish to appoint more than one secretary, please use the 'Secretary appointments' continuation page.

② Former name(s)

Please provide any previous names (including maiden or married names) which have been used for business purposes in the last 20 years.

B2

Secretary's service address^③

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address will be recorded in the proposed company's register of secretaries as the company's registered office.

If you provide your residential address here it will appear on the public record.

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C1	Corporate secretary appointments ^①	
	Please use this section to list all the corporate secretary appointments.	
Name of corporate body or firm		① Additional appointments If you wish to appoint more than one corporate secretary, please use the 'Corporate secretary appointments' continuation page. ② Registered or principal address This is the address that will appear on the public record. This address must be a physical location for the delivery of documents.
Building name/number ^②		
Street		
Post town		
County/Region		
Postcode		
Country		
C2	Location of the registry of the corporate body or firm	
	Is the corporate secretary a limited company registered in the UK? → Yes Complete Section C3 only → No Complete Section C4 only	
C3	UK-registered limited companies ^③	
	Please give the company registration number.	③ You can find the registration number on our website: gov.uk/companieshouse
Registration number		
C4	Other corporate bodies & firms	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	④ Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ^④		
If applicable, the registration number		

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Conversion of UK Societas (UKS) to a Public Limited Company (PLC)

Director

D1	Director appointments^①	
	Please use this section to list all the director appointments. For a corporate director, complete Sections E1-E4 .	
Title		① Appointments Public companies must appoint at least two directors, one of which must be an individual. ② Former name(s) Please provide any previous names (including maiden or married names) which have been used for business purposes in the last 20 years. ③ Country/State of residence This is in respect of your usual residential address as stated in Section D4. ④ Month and year of birth Please provide month and year only. ⑤ Business occupation If you have a business occupation, please enter here. If you do not, please leave blank. Additional appointments If you wish to appoint more directors, please use the 'Director appointments' continuation page.
Full forename(s)		
Surname		
Former name(s) ^②		
Country/State of residence ^③		
Nationality		
Month/year of birth ^④	X X m m y y y y	
Business occupation (if any) ^⑤		

D2	Director's service address^⑥	
	Please complete the service address below. You must also fill in the director's usual residential address in Section D4 .	
Building name/number		⑥ Service address This is the address that will appear on the public record. This does not have to be your usual residential address. Please state 'The Company's Registered Office' if your service address will be recorded in the proposed company's register of directors as 'The Company's Registered Office'. If you provide your residential address here it will appear on the public record.
Street		
Post town		
County/Region		
Postcode		
Country		

This page is not shown on the public record**Do not cover this barcode****D3****New director's date of birth ①**

Please complete your full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

① Date of birth

You must give the full date of birth.

D4**Director's usual residential address ②**

Please complete your usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

② New director's usual residential address

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's proposed register of director's residential addresses as 'Same as the service address'.

This does not apply if your service address has been stated in Section D2 as 'The Company's Registered Office'.

This cannot be a PO Box, DX number.

Section 243 of
Companies Act 2006**Section 243 exemption ③**

Only tick the box below if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

Different postal address:If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

③ If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section D2 as this will appear on the public record.

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Director

D1	Director appointments^①	
	Please use this section to list all the director appointments. For a corporate director, complete Sections E1-E4 .	
Title		
Full forename(s)		
Surname		
Former name(s) ^②		
Country/State of residence ^③		
Nationality		
Month/year of birth ^④	X X m m y y y y	
Business occupation (if any) ^⑤		

① Appointments
Public companies must appoint at least two directors, one of which must be an individual.

② Former name(s)
Please provide any previous names (including maiden or married names) which have been used for business purposes in the last 20 years.

③ Country/State of residence
This is in respect of your usual residential address as stated in Section D4.

④ Month and year of birth
Please provide month and year only.

⑤ Business occupation
If you have a business occupation, please enter here. If you do not, please leave blank.

Additional appointments
If you wish to appoint more directors, please use the 'Director appointments' continuation page.

D2	Director's service address^⑥	
	Please complete the service address below. You must also fill in the director's usual residential address in Section D4 .	
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

⑥ Service address
This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address will be recorded in the proposed company's register of directors as 'The Company's Registered Office'.

If you provide your residential address here it will appear on the public record.

This page is not shown on the public record**Do not cover this barcode****D3****New director's date of birth ①**

Please complete your full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

① Date of birth

You must give the full date of birth.

D4**Director's usual residential address ②**

Please complete your usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

② New director's usual residential address

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's proposed register of director's residential addresses as 'Same as the service address'.

This does not apply if your service address has been stated in Section D2 as 'The Company's Registered Office'.

This cannot be a PO Box, DX number.

Section 243 of
Companies Act 2006**Section 243 exemption ③**

Only tick the box below if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

Different postal address:If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

③ If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section D2 as this will appear on the public record.

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Corporate director

E1	Corporate director appointments ^①	
	Please use this section to list all the corporate director appointments.	
Name of corporate body or firm		① Additional appointments If you wish to appoint more than one corporate director, please use the 'Corporate director appointments' continuation page. ② Registered or principal address This is the address that will appear on the public record. This address must be a physical location for the delivery of documents.
Building name/number ^②		
Street		
Post town		
County/Region		
Postcode		
Country		

E2	Location of the registry of the corporate body or firm	
	Is the corporate director a limited company registered in the UK? → Yes Complete Section E3 only → No Complete Section E4 only	

E3	UK-registered limited companies ^③	
	Please give the company registration number.	③ You can find the registration number on our website: companieshouse.gov.uk/info
Registration number		

E4	Other corporate bodies and firms	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	④ Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ^④		
If applicable, the registration number		

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Part 3

Statement of capital

F1

Statement of capital

Complete the table(s) below to show the share capital.

Complete a separate table for each currency (if appropriate).

For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages

Please use a continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount to be unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate Nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

F2

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section F1**.

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use the next page or a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

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Class of share	
Prescribed particulars ❶	❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Continuation pages Please use a 'Statement of capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

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Class of share	
Prescribed particulars ❶	❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Continuation pages Please use a 'Statement of capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

Part 4**People with significant control (PSC)**

Use this Part to tell us about people with significant control or registrable relevant legal entities in respect of the company. Do not use this Part to tell us about any individual people with significant control whose particulars must not be disclosed on the public record. You must use a separate form, which you can get by contacting us enquiries@companieshouse.gov.uk

If on registration there will be someone who will count as a person with significant control (either a registrable person or registrable relevant legal entity (RLE)) in relation to the company, tick the box in G1 and complete any relevant sections. If there will be no registrable person or RLE tick the box in G2 and go to **Part 5 Consent to act**.

G1**Statement of initial significant control ^①**

On registration, there will be someone who will count as a person with significant control (either a registrable person or registrable RLE) in relation to the company.

① Statement of initial significant control

If there will be a registrable person (which includes 'other registrable persons') or RLE, please complete the appropriate details in sections G, H, I as appropriate.

Please use the PSC continuation pages if necessary

G2**Statement of no PSC**

(Please tick the statement below if appropriate)

The company knows or has reason to believe that there will be no person with significant control (either a registrable person or RLE) in relation to the company

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Individual PSC

G3

Individual's details

Use sections G3-G9 as appropriate to tell us about individuals with significant control who are registrable persons and the nature of their control in relation to the company

Title*

Full forename(s)

Surname

Country/State of residence¹

Nationality

Month/year of birth²

X

X

m

m

y

y

y

y

1

Country/State of residence

This is in respect of the usual residential address as stated in section G6.

2

Month and year of birth

Please provide month and year only.

G4

Individual's service address³

Please complete the individual's service address below. You must also complete the individual's usual residential address in Section G6.

Building name/number

Street

Post town

County/Region

Postcode

Country

3

Service address

This is the address that will appear on the public record. This does not have to be the individual's usual residential address.

If you provide the individual's residential address here it will appear on the public record.

This page is not shown on the public record**Do not cover this barcode****G5****Individual's date of birth^①**

Please complete the full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

① Date of birth

Please give the full date of birth.

G6**Individual's usual residential address^②**

Please complete the individual's usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

② Individual's usual residential address

You can state 'Same as service address' in this section if the usual residential address is same as the service address.

You cannot state 'Same as service address' if the service address has been stated in Section G4 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX number.

Section 790ZF of
Companies Act 2006**Section 790ZF exemption^③**

Only tick the box below if the individual is in the process of applying for, or has been granted, exemption by the Registrar from disclosing his or her usual residential address to credit reference agencies under section 790ZF of the Companies Act 2006.

☐**Different postal address:**If the individual is applying for, or has been granted, a section 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where the individual is applying for a section 790ZF exemption with this form, the application and this form must be posted together.

③ If the individual is currently in the process of applying for, or has been granted, a section 790ZF exemption, you may wish to check you have not entered the individual's usual residential address in section G4 as this will appear on the public record.

G7

Nature of control for an individual^①

Please indicate how the individual is a person with significant control over the company

Ownership of shares

The individual holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

Ownership of voting rights

The individual holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

Ownership of right to appoint/remove directors

The individual holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

Significant influence or control (Only tick if none of the above apply)

The individual has the right to exercise, or actually exercises, significant influence or control over the company

① Tick each that apply.

G8

Nature of control by a firm over which the individual has significant control^②

The individual has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

② Tick each that apply.

G9**Nature of control by a trust over which the individual has significant control ^①**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

① Tick each that apply.

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Individual PSC

G3

Individual's details

Use sections G3-G9 as appropriate to tell us about individuals with significant control who are registrable persons and the nature of their control in relation to the company

Title*

Full forename(s)

Surname

Country/State of residence¹

Nationality

Month/year of birth²

X

X

m

m

y

y

y

y

1 Country/State of residence

This is in respect of the usual residential address as stated in section G6.

2 Month and year of birth

Please provide month and year only.

G4

Individual's service address³

Please complete the individual's service address below. You must also complete the individual's usual residential address in Section G6.

Building name/number

Street

Post town

County/Region

Postcode

Country

3 Service address

This is the address that will appear on the public record. This does not have to be the individual's usual residential address.

If you provide the individual's residential address here it will appear on the public record.

08/26 Version 11.0

This page is not shown on the public record**Do not cover this barcode****G5****Individual's date of birth^①**

Please complete the full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

① Date of birth

Please give the full date of birth.

G6**Individual's usual residential address^②**

Please complete the individual's usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

② Individual's usual residential address

You can state 'Same as service address' in this section if the usual residential address is same as the service address.

You cannot state 'Same as service address' if the service address has been stated in Section G4 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX number.

Section 790ZF of
Companies Act 2006**Section 790ZF exemption^③**

Only tick the box below if the individual is in the process of applying for, or has been granted, exemption by the Registrar from disclosing his or her usual residential address to credit reference agencies under section 790ZF of the Companies Act 2006.

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The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

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③ If the individual is currently in the process of applying for, or has been granted, a section 790ZF exemption, you may wish to check you have not entered the individual's usual residential address in section G4 as this will appear on the public record.

G7

Nature of control for an individual^①

Please indicate how the individual is a person with significant control over the company

Ownership of shares

The individual holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

Ownership of voting rights

The individual holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

Ownership of right to appoint/remove directors

The individual holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

Significant influence or control (Only tick if none of the above apply)

The individual has the right to exercise, or actually exercises, significant influence or control over the company

① Tick each that apply.

G8

Nature of control by a firm over which the individual has significant control^②

The individual has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- ☐ more than 25% but not more than 50%
- ☐ more than 50% but less than 75%
- ☐ 75% or more

the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

② Tick each that apply.

G9**Nature of control by a trust over which the individual has significant control ^①**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

① Tick each that apply.

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Relevant legal entity (RLE)

H1	RLE details ^❶	
Corporate or firm name		
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

H2	Legal form and governing law	
	Please give details of the legal form of the RLE and the law by which it is governed. If applicable, please also give details of the register of companies in which it is entered (including the country/state) and its registration number in that register.	
Legal form		
Governing law		
If applicable, register in which RLE is entered		
Country/State		
Registration number ^❶		

❶ Registration number
Where you have provided details of the register (including country/state) where the RLE is registered, you must also provide its number in that register.

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H3

Nature of control for the RLE ^①

Please indicate how the RLE has significant control over the company

① Tick each that apply.

Ownership of shares

The RLE holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

Ownership of voting rights

The RLE holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

Ownership of right to appoint/remove directors

The RLE holds the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

Significant influence or control (only tick if none of the above apply)

The RLE has the right to exercise, or actually exercises, significant influence or control over the company

H4

Nature of control by a firm over which the RLE has significant control ^②

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

② Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

H5

Nature of control by a trust over which the RLE has significant control ^①

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

more than 25% but not more than 50%

more than 50% but less than 75%

75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

more than 25% but not more than 50%

more than 50% but less than 75%

75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

① Tick each that apply.

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Other registrable person (ORP)

I1

ORP details

An 'other registrable person' is:

- a corporation sole
- a government or government department of a country or territory or a part of a country or territory
- an international organisation whose members include two or more countries or territories (or their governments)
- a local authority or local government body in the UK or elsewhere

Name of ORP

I2

Principal office address ①

Building name/number

Street

Post town

County/Region

Postcode

Country

① **Principal office address**

This is the address that will appear on the public record.

I3

Legal form and governing law

Legal form

Governing law

14

Nature of control ^①

Please show how the ORP has significant control over the company

① Tick each that apply.**Ownership of shares**

The ORP holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

Ownership of voting rights

The ORP holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

Ownership of right to appoint/remove directors

The ORP holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

Significant influence or control (Only tick if none of the above apply)

The ORP has the right to exercise, or actually exercises, significant influence or control over the company.

15

Nature of control by a firm over which the ORP has significant control ^②

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

② Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

I6

Nature of control by a trust over which the ORP has significant control ^①

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

more than 25% but not more than 50%

more than 50% but less than 75%

75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

more than 25% but not more than 50%

more than 50% but less than 75%

75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

^① Tick each that apply.

Part 5 **Consent to act****J1**

Please tick the box to confirm consent.

I confirm that each of the persons named as a director or secretary has consented to act in that capacity.

Part 6 **Statement about individual PSC particulars****K1****Particulars of an individual PSC ^①**

Please tick the box to confirm.

The member(s) of the management or administrative organ of the UK Societas confirm that each person named in this application as an individual PSC knows that their particulars are being supplied as part of this application.

① Only tick this if you have completed details of one or more individual PSCs in sections G3-G9

Part 7 **Statement of Compliance****L1****Authentication ^②**

I am authenticating this form on behalf of the UK Societas and confirm that all the requirements of these Regulations and the EC Regulation in respect of the conversion of a UK Societas into a public company (including as to registration) have been complied with.

Enter your printed name. You do not need to include a signature.**② Authentication**

This will appear on the public record.

Name

This form may be authenticated by:

A member of the management or administrative organ of the UK Societas named in Part 1.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ You have filed form SE DT03 in advance of this form.
- ☐ You have given the correct details for the SE.
- ☐ You have given the proposed name of the PLC.
- ☐ You have completed the appointment details for the officers.
- ☐ Any addresses given must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX number.
- ☐ You have completed the statement of capital.
- ☐ You have ticked the appropriate statement in G1 or G2 and given any specific PSC details.
- ☐ You have attached the appropriate supporting documents.
- ☐ You have completed the declaration.
- ☐ You have authenticated the form, where appropriate.
- ☐ You have enclosed the correct fee.



How to pay

A fee of £124 is payable on this form. Make cheques or postal orders payable to 'Companies House'. For information on fees, go to: gov.uk/companieshouse



Important information

Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses and day of birth.



Where to send

Using the upload service

You can upload certain forms to Companies House instead of sending them by post. Search online for the 'Upload a document to Companies House' service.

Sending by post

If you need to post your form, you must send it to the correct address.

You must send all documents to our main office in Cardiff. This applies to all companies registered in Scotland, Northern Ireland, England and Wales.

If you do not send your documents to the correct address, your post may be re-directed and will take longer to reach us.

Companies House

**Crown Way
Cardiff
CF14 3UZ**

DX 33050 Cardiff

For more information on where to send the form visit:

gov.uk/companies-house/offices

Section 243 or 790ZF exemption

If you are applying for, or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on our website: gov.uk/companieshouse