



Department  
for Environment  
Food & Rural Affairs

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The UK Agricultural Market Monitoring Group includes representatives from Defra, DAERA, Scottish Government, and Welsh Government.

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Department of  
**Agriculture, Environment  
and Rural Affairs**



Llywodraeth Cymru  
Welsh Government

We are the Department for Environment, Food and Rural Affairs. We are responsible for improving and protecting the environment, growing the green economy, sustaining thriving rural communities and supporting our world-class food, farming and fishing industries.

We work closely with our 33 agencies and arm's length bodies on our ambition to make our air purer, our water cleaner, our land greener and our food more sustainable. Our mission is to restore and enhance the environment for the next generation, and to leave the environment in a better state than we found it.



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# Overview

## Exchange Rates

In May 2026, according to the Bank of England, the Exchange Rate for Euros into Pound Sterling was €1.16 per £. This was:

- monthly up by 0.4%
- yearly down by 2.5%

In May 2026, according to the Bank of England, the Exchange Rate for US Dollars into Pound Sterling was \$1.35 per £. This was:

- monthly up by 0.1%
- yearly up by 1%

In May 2026, according to the Bank of England, the Exchange Rate for Australian Dollars into Pound Sterling was \$1.88 per £. This was:

- monthly down by 1%
- yearly down by 9.6%

In May 2026, according to the Bank of England, the Exchange Rate for New Zealand Dollars into Pound Sterling was \$2.28 per £. This was:

- monthly down by 0.7%
- yearly up by 1.4%

In May 2026, according to the Bank of England, the Exchange Rate for US Dollars into Euros was \$1.17 per €. This was:

- monthly down by 0.3%
- yearly up by 3.6%

## Energy

### Brent crude oil

In May 2026, the monthly average price of a barrel of Brent crude oil was US\$118.26. This was:

- monthly up by 0.8%
- yearly up by 84%

In May 2026, the monthly average price of a barrel of Brent crude oil cost £86.08. This was:

- monthly down by 0.3%
- yearly up by 80%

## **Red diesel**

In May 2026, a litre of red diesel cost 112.04 pence. This was:

- monthly down by 4.4%
- yearly up by 53.7%

## **Natural gas**

In May 2026, the monthly average Title Transfer Facility (TTF) (European) price per megawatt hour of natural gas was €46.18. This was:

- monthly up by 2.2%
- yearly up by 31.4%

In May 2026, the monthly average Henry Hub (America) price per megawatt hour of natural gas was €8.45 This was:

- monthly up by 4.9%
- yearly down by 10.3%

# Pigs

## Production

In April 2026, the weekly Average Pigmeat Production was 20 thousand tonnes. This was:

- monthly down by 0.08%
- yearly up by 7.5%
- compared to the 5-year average, up by 6.7%

In April 2026, the weekly Average Clean Pig Slaughter total was 208 thousand heads. This was:

- monthly down by 0.61%
- yearly up by 3.3%
- compared to the 5-year average, up by 2.1%

## Prices

As of 23 May 2026, the GB weekly Standard Pig Price (SPP) Deadweight price was 178 pence per kilogram. This was weekly down by 0.63%.

In April 2026, the Average Standard Pig Price (SPP) Deadweight for Great Britain was 181 pence per kilogram. This was:

- monthly down by 1.4%
- yearly down by 12%
- compared to the 5-year average, down by 4.0%

# Trade

Table 1: UK exports of pork to the world

| Annual Comparisons                            | Value          | Volume                |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £280.5 million | 148.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 0.7%           | 10.1%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 18.8%          | 29.5%                 |
| Mar 2026 - Mar 2025                           | 20.2%          | 21.8%                 |

Table 2: UK Imports of pork from the world

| Annual Comparisons                            | Value        | Volume                |
|-----------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                         | £1.4 billion | 484.6 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -12.9%       | -6.7%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -18.5%       | -6.8%                 |
| Mar 2026 - Mar 2025                           | -18%         | -6.4%                 |

Table 3: UK exports of pork to the EU

| Annual Comparisons                            | Value          | Volume             |
|-----------------------------------------------|----------------|--------------------|
| 12 months to Mar 2026                         | £153.7 million | 76 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -5.8%          | 8.1%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 13.8%          | 37.7%              |
| Mar 2026 - Mar 2025                           | 18.2%          | 17.9%              |

Table 4: UK imports of pork from the EU

| Annual Comparisons                            | Value        | Volume                |
|-----------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                         | £1.4 billion | 483.3 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -12.9%       | -6.7%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -18.5%       | -6.8%                 |
| Mar 2026 - Mar 2025                           | -18%         | -6.4%                 |



# Poultry

## Production

In April 2026, the UK weekly Average Poultry Slaughter of Broilers was 22 million birds. This was:

- monthly up by 1.7%
- yearly down by 0.99%
- compared to the 5-year average, up by 2.7%

In April 2026, the UK weekly Average Poultry Slaughter of Boiling Fowl was 0.54 million birds. This was:

- monthly up by 19%
- yearly down by 3.7%
- compared to the 5-year average, down by 21%

In April 2026, the UK weekly Average Poultry Slaughter of Turkeys was 0.14 million birds. This was:

- monthly up by 12%
- yearly up by 31%
- compared to the 5-year average, up by 1.9%

In April 2026, the UK Weekly Average Poultry Meat Production was 37.0 thousand tonnes. This was:

- monthly up by 4.0%
- yearly down by 0.73%
- compared to the 5-year average, up by 1.3%

## Hatcheries

In April 2026, the UK weekly Average Eggs Set of Commercial Broilers was 26 million eggs. This was:

- monthly down by 2.9%
- yearly down by 0.96%
- compared to the 5-year average, down by 4.5%

In April 2026, the UK weekly Average Eggs Set of Broiler breeders was 1.3 million eggs. This was:

- monthly up by 3.1%

- yearly down by 9.8%
- compared to the 5-year average, down by 2.9%

In April 2026, the UK weekly Average Eggs Set of Turkeys was 0.21 million eggs. This was:

- monthly up by 18%
- yearly down by 1.1%
- compared to the 5-year average, down by 17%

In April 2026, the UK weekly Average Chick Placement of Commercial Broilers was 22 million chicks. This was:

- monthly down by 3.2%
- yearly up by 0.93%
- compared to the 5-year average, down by 3.2%

In April 2026, the UK weekly Average Chick Placement of Turkeys was 0.16 million chicks. This was:

- monthly up by 8.6%
- yearly up by 25%
- compared to the 5-year average, down by 7.7%

## Prices

In May 2026, the Average price in the EU for a Broiler was €296 per 100 kilograms. This was:

- monthly up by 1.7%
- yearly up by 0.34%

## Trade

**Table 1: UK exports of poultry to the world**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>         |
|-----------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                         | £327 million | 240.7 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 3.2%         | -3%                   |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 1%           | -13.6%                |
| Mar 2026 - Mar 2025                           | -2.3%        | -14.4%                |

**Table 2: UK imports of poultry from the world**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £3.9 billion | 1.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 12.3%        | 5%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 7.1%         | 4.6%               |
| Mar 2026 - Mar 2025                           | -0.9%        | -0.3%              |

**Table 3: UK exports of poultry to the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £235.5 million | 168.7 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 1%             | -8%                   |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 7.7%           | -19.8%                |
| Mar 2026 - Mar 2025                           | 2.2%           | -22.7%                |

**Table 4: UK imports of poultry from the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>         |
|-----------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                         | £2.6 billion | 679.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 10%          | -1.6%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 4.2%         | -4.1%                 |
| Mar 2026 - Mar 2025                           | 0.4%         | -4.4%                 |

# Eggs

## Production

### Egg Packing

In Quarter 1 of 2026, the total Barn egg packing throughput in the UK was 18 million dozens. This was:

- quarterly up by 3.8%
- yearly down by 7.5%

In Quarter 1 of 2026, the total Free Range egg packing throughput in the UK was 206 million dozens. This was:

- quarterly up by 3.1%
- yearly up by 14%

In Quarter 1 of 2026, the total Enriched egg packing throughput in the UK was 40 million dozens. This was:

- quarterly down by 12%
- yearly down by 16%

In Quarter 1 of 2026, the total Organic egg packing throughput in the UK was 9.1 million dozens. This was:

- quarterly down by 8.2%
- yearly down by 6.5%

In Quarter 1 of 2026, the total egg packing throughput in the UK was 273 million dozens. This was:

- quarterly up by 0.3%
- yearly up by 6.0%

### Hatcheries

In April 2026, the weekly Average Commercial Layers Eggs Set was 1.9 million eggs. This was:

- monthly down by 9.0%
- yearly down by 3.0%
- compared to the 5-year average, down by 0.85%

In April 2026, the weekly Average Commercial Layers Chicks Placed was 0.66 million chicks. This was:

- monthly down by 21%
- yearly down by 11%
- compared to the 5-year average, down by 6.8%

## Price

In Quarter 1 of 2026, the average price for a dozen Enriched eggs from UK packers was 106 pence. This was:

- quarterly up by 3.8%
- yearly down by 7.5%

In Quarter 1 of 2026, the average price for a dozen Free Range eggs from UK packers was 162 pence. This was:

- quarterly up by 1.2%
- yearly up by 0.9%

In Quarter 1 of 2026, the average price for a dozen eggs of all types from UK packers was 154 pence. This was:

- quarterly up by 0.30%
- yearly up by 6.0%

## Trade

**Table 1: UK exports of egg and egg product to the world**

| Annual Comparisons                            | Value          | Volume               |
|-----------------------------------------------|----------------|----------------------|
| 12 months to Mar 2026                         | £147.2 million | 23.6 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -1.6%          | -28%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -12.3%         | -23.6%               |
| Mar 2026 - Mar 2025                           | -10.4%         | -12.2%               |

**Table 2: UK imports of egg and egg product from the world**

| Annual Comparisons                            | Value          | Volume                |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £334.8 million | 107.8 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 11.6%          | 1.4%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 11.4%          | -7.6%                 |
| Mar 2026 - Mar 2025                           | 10.6%          | -5.6%                 |

**Table 3: UK exports of egg and egg product to EU countries**

| Annual Comparisons                            | Value         | Volume               |
|-----------------------------------------------|---------------|----------------------|
| 12 months to Mar 2026                         | £46.7 million | 21.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -24.7%        | -30.4%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -8.8%         | -24%                 |
| Mar 2026 - Mar 2025                           | 17.8%         | -11%                 |

**Table 4: UK imports of egg and egg product from the EU**

| Annual Comparisons                            | Value          | Volume               |
|-----------------------------------------------|----------------|----------------------|
| 12 months to Mar 2026                         | £283.9 million | 90.4 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 3%             | -12.3%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 4.2%           | -17.6%               |
| Mar 2026 - Mar 2025                           | 0.5%           | -17.8%               |

# Beef

## Production

In April 2026, the weekly Average Prime Cattle Slaughter rate was 38 thousand Head in the UK. This was:

- monthly down by 3.0%
- yearly down by 4.0%
- compared to the 5-year average, down by 3.6%

In April 2026, the weekly Average Beef & Veal Production was 17 thousand tonnes. This was:

- monthly down by 2.8%
- yearly down by 1.5%
- compared to the 5-year average, down by 1.6%

## Price

### Cows

As of 23 May 2026, the GB weekly Deadweight price was 482 pence per kilogram. This was weekly down by 1.4%.

In April 2026, the GB monthly Deadweight price was 522 pence per kilogram. This was:

- monthly down by 0.13%
- yearly down by 0.63%
- compared to the 5-year average, up by 37%

### Prime Cattle

As of 23 May 2026, the GB weekly Deadweight price was 595 pence per kilogram. This was weekly down by 1.3%.

In April 2026, the GB monthly Deadweight price was 629 pence per kilogram. This was:

- monthly down by 0.77%
- yearly down by 9.8%
- compared to the 5-year average, up by 25%

## Trade

**Table 1: UK exports of beef to the world**

| Annual Comparisons                          | Value          | Volume                |
|---------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                       | £825.2 million | 121.9 thousand tonnes |
| 12 months to Mar 2026-12 months to Mar 2025 | 32.2%          | 5.3%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025   | 35.9%          | 16.9%                 |
| Mar 2026 - Mar 2025                         | 33.8%          | 14.8%                 |

**Table 2: UK imports of beef from the world**

| Annual Comparisons                          | Value        | Volume                |
|---------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                       | £2.1 billion | 285.6 thousand tonnes |
| 12 months to Mar 2026-12 months to Mar 2025 | 27.1%        | 0.3%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025   | 18.6%        | 1.4%                  |
| Mar 2026 - Mar 2025                         | 9.9%         | -1.4%                 |

**Table 3: UK exports of beef to the EU**

| Annual Comparisons                           | Value          | Volume                |
|----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                        | £764.9 million | 107.4 thousand tonnes |
| 12 months to Mar 2026 -12 months to Mar 2025 | 36%            | 7.4%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025    | 39.1%          | 18.7%                 |
| Mar 2026 - Mar 2025                          | 34.7%          | 12.5%                 |

**Table 4: UK imports of beef from the EU**

| Annual Comparisons                          | Value        | Volume                |
|---------------------------------------------|--------------|-----------------------|
| 12 months to Mar 2026                       | £1.6 billion | 209.1 thousand tonnes |
| 12 months to Mar 2026-12 months to Mar 2025 | 13.6%        | -14.8%                |
| Quarter to Mar 2026 - Quarter to Mar 2025   | 1.8%         | -18.3%                |
| Mar 2026 - Mar 2025                         | -5.1%        | -18.9%                |



# Sheep

## Production

In April 2026, the UK weekly Average Clean Sheep Slaughter was 199 thousand Head. This was:

- monthly down by 19%
- yearly down by 12%
- compared to the 5-year average, down by 8.0%

In April 2026, the UK weekly Average Mutton and Lamb Production was 4.9 thousand tonnes. This was:

- monthly down by 16%
- yearly down by 9.8%
- compared to the 5-year average, down by 5.7%

## Price

As of 23 May 2026, the Standard Quality Quotation (SQQ) of Clean Lambs in Great Britain was 944 pence per kilogram. This was weekly down by 8.4%.

In April 2026, the Standard Quality Quotation (SQQ) of Clean Lambs in Great Britain was 848 pence per kilogram. This was:

- monthly up by 3.9%
- yearly up by 21%
- compared to the 5-year average, up by 23%

As of 23 May 2026, the Clean Lambs and Hoggets in Northern Ireland was 885 pence per kilogram. This was weekly up by 7.6%.

In March 2026, the Clean Lambs and Hoggets in Northern Ireland price was 721 pence per kilogram. This was:

- monthly up by 17%
- yearly up by 12%
- compared to the 5-year average, up by 23%

## Trade

**Table 1: UK exports of lamb and mutton to the world**

| Annual Comparisons                          | Value          | Volume               |
|---------------------------------------------|----------------|----------------------|
| 12 months to Mar 2026                       | £692.7 million | 90.5 thousand tonnes |
| 12 months to Mar 2026-12 months to Mar 2025 | 16.7%          | 13.4%                |
| Quarter to Mar 2026 - Quarter to Mar 2025   | 23.6%          | 18.7%                |
| Mar 2026 - Mar 2025                         | 30.5%          | 18.2%                |

**Table 2: UK imports of lamb and mutton from the world**

| Annual Comparisons                            | Value          | Volume               |
|-----------------------------------------------|----------------|----------------------|
| 12 months to Mar 2026                         | £445.5 million | 70.3 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 28.5%          | 2.2%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 23.7%          | 1.8%                 |
| Mar 2026 - Mar 2025                           | 6.4%           | -12.2%               |

**Table 3: UK exports of lamb and mutton to the EU**

| Annual Comparisons                            | Value          | Volume               |
|-----------------------------------------------|----------------|----------------------|
| 12 months to Mar 2026                         | £670.7 million | 86.3 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 16.4%          | 13.9%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 24.1%          | 19.4%                |
| Mar 2026 - Mar 2025                           | 31.3%          | 19%                  |

**Table 4: UK imports of lamb and mutton from the EU**

| Annual Comparisons                            | Value         | Volume              |
|-----------------------------------------------|---------------|---------------------|
| 12 months to Mar 2026                         | £44.9 million | 7.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 5.7%          | -11.2%              |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 28.6%         | -0.5%               |
| Mar 2026 - Mar 2025                           | 5.3%          | -17.4%              |

# Dairy

## Production

In April 2026, the UK Average Volume of Production for the month was 1400 million litres. This was:

- monthly down by 0.1%
- yearly up by 0.14%
- compared to the 5-year average, up by 3.4%

For the week commencing 23 May 2026, the 7-day rolling average GB Daily Milk Deliveries was 47 million litres. This was down by 0.62%, year on year.

## Prices

### Farmgate Price

In April 2026, the Farmgate Milk Price in the UK was 34 pence per litre. This was:

- monthly down by 2.2%
- yearly down by 22%
- compared to the 5-year average, /down by 10%

### Milk Utilisation Prices

In May 2026, the price of cream was £1220 per tonne. This was:

- monthly down by 1.5%
- yearly down by 52%
- compared to the 5-year average, down by 39%

In May 2026, the Actual Milk Price Equivalent (AMPE) was 36 pence per litre. This was:

- monthly up by 0.80%
- yearly down by 20%

In May 2026, the Milk for Cheese Value Equivalent (MCVE) was 35 pence per litre. This was:

- monthly down by 0.86%
- yearly down by 23%

# Trade

**Table 1: UK exports of dairy to the world**

| Annual Comparisons                            | Value        | Volume             |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £2.3 billion | 1.4 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 10%          | 11.3%              |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -6.5%        | 2.9%               |
| Mar 2026 - Mar 2025                           | -13.3%       | -10.8%             |

**Table 2: UK imports of dairy from the world**

| Annual Comparisons                            | Value        | Volume             |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £4.3 billion | 1.4 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 6%           | 1.6%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 2.5%         | 2.7%               |
| Mar 2026 - Mar 2025                           | 1.9%         | 0.9%               |

**Table 3: UK exports of dairy to the EU**

| Annual Comparisons                            | Value        | Volume             |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £1.7 billion | 1.2 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 6.8%         | 9.4%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -11.8%       | 0.1%               |
| Mar 2026 - Mar 2025                           | -15.1%       | -12.9%             |

**Table 4: UK imports of dairy from the EU**

| Annual Comparisons                            | Value        | Volume             |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £4.2 billion | 1.4 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 6%           | 1.5%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 2.4%         | 2.3%               |
| Mar 2026 - Mar 2025                           | 1.6%         | 0.3%               |

# Horticulture

## Prices

### Fruit

On May 2026, apples were £1.30 per kilogram. This was:

- monthly up by 1.4%
- yearly down by 1.1%

On May 2026, strawberries were £7.00 per kilogram. This was:

- monthly up by 27%%
- yearly up by 30%

On November 2025, raspberries were £13.00 per kilogram. This was:

- monthly down by 0.76%
- yearly up by 53%

### Vegetables

On May 2026, onions were £0.59 per kilogram. This was:

- monthly down by 2.9%
- yearly down by 8.0%

On May 2026, carrots were £0.82 per kilogram. This was:

- monthly up by 26%
- yearly up by 53%

On May 2026, lettuces were £0.63 per kilogram. This was:

- monthly down by 6.4%
- yearly down by 8.6%

On May 2026, tomatoes were £2.10 per kilogram. This was:

- monthly down by 26%
- yearly up by 73%

# Trade

## Fruit

**Table 1: UK exports to the world**

| Annual Comparisons                            | Value         | Volume              |
|-----------------------------------------------|---------------|---------------------|
| 12 months to Mar 2026                         | £81.2 million | 37.7 thousand tones |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 9.1%          | 3%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 4.8%          | -16.5%              |
| Mar 2026 - Mar 2025                           | 15.3%         | 15.4%               |

**Table 2: UK imports from the world**

| Annual Comparisons                            | Value      | Volume             |
|-----------------------------------------------|------------|--------------------|
| 12 months to Mar 2026                         | £5 billion | 3.5 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 8%         | 3.4%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 3.6%       | -8.5%              |
| Mar 2026 - Mar 2025                           | -0.8%      | -15.7%             |

**Table 3: UK exports to the EU**

| Annual Comparisons                            | Value       | Volume               |
|-----------------------------------------------|-------------|----------------------|
| 12 months to Mar 2026                         | £70 million | 35.5 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 11.4%       | 2.6%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 5.8%        | -17.5%               |
| Mar 2026 - Mar 2025                           | 22.4%       | 16.8%                |

**Table 4: UK imports from the EU**

| Annual Comparisons                            | Value        | Volume           |
|-----------------------------------------------|--------------|------------------|
| 12 months to Mar 2026                         | £1.9 billion | 1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 4%           | -4.2%            |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 9.3%         | -2.2%            |
| Mar 2026 - Mar 2025                           | 7.6%         | -5.8%            |

## Vegetables

**Table 1: UK exports to the world**

| <b>Annual Comparisons</b>                     | <b>Value</b>  | <b>Volume</b>        |
|-----------------------------------------------|---------------|----------------------|
| 12 months to Mar 2026                         | £75.7 million | 59.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -24.1 %       | -23.4%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -28.8%        | -42.4%               |
| Mar 2026 - Mar 2025                           | -29.5%        | -46.8%               |

**Table 2: UK imports from the world**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £3.3 billion | 2.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 2.2%         | -2.3%              |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 7.8%         | 1.7%               |
| Mar 2026 - Mar 2025                           | 2.9%         | -2.8%              |

**Table 3: UK exports to the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>        |
|-----------------------------------------------|--------------|----------------------|
| 12 months to Mar 2026                         | £69 million  | 57.3 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -16.1%       | -22.3%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -14.7%       | -42.2%               |
| Mar 2026 - Mar 2025                           | -26.8%       | -47.2%               |

**Table 4: UK Imports from the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £2.6 billion | 1.7 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 3%           | -2.3%              |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 8.6%         | 1.3%               |
| Mar 2026 - Mar 2025                           | 5.9%         | 0.1%               |

# Arable

## Prices

On 24 May 2026, the Bread Milling Wheat price was £195.00 per tonne. This was:

- weekly down by 2.2%
- monthly up by 1.8%
- yearly up by 5.7%

On 24 May 2026, the Feed Wheat price was £188.00 per tonne. This was:

- weekly down by 0.18%
- monthly up by 3.9%
- yearly up by 13%

On 17 May 2026, the Premium Malting Barley price was £164.00 per tonne. No comparative data was available for this period.

On 24 May 2026, the Feed Barley price was £159.00 per tonne. This was:

- weekly up by 0.30%
- monthly up by 0.96%
- yearly up by 3.5%

In May 2026, the Oilseed Rape price was £487.00 per tonne. This was:

- monthly up by 9.4%
- yearly up by 15%

## Northern Ireland Potatoes

In March 2026, the Washing Sample price was £291.00 per tonne. This was:

- monthly up by 2.8%
- yearly down by 0.83%

In March 2026, the Processing price was £171.00 per tonne. This was:

- monthly down by 4.3%
- yearly down by 25%



# Trade

## Cereals

**Table 1: UK exports of cereal to the world**

| Annual Comparisons                            | Value          | Volume             |
|-----------------------------------------------|----------------|--------------------|
| 12 months to Mar 2026                         | £216.4 million | 1.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 1.3%           | 8%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -34.7%         | -31.2%             |
| Mar 2026 - Mar 2025                           | -32%           | -26.4%             |

**Table 2: UK imports of cereal from the world**

| Annual Comparisons                            | Value        | Volume             |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £1.2 billion | 5.4 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -17.5%       | -18.1%             |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -29.3%       | -29.7%             |
| Mar 2026 - Mar 2025                           | -28.7%       | -31.3%             |

**Table 3: UK exports of cereal to the EU**

| Annual Comparisons                            | Value          | Volume             |
|-----------------------------------------------|----------------|--------------------|
| 12 months to Mar 2026                         | £208.9 million | 1.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 1.8%           | 8.2%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -34.6%         | -31.4%             |
| Mar 2026 - Mar 2025                           | -32.1%         | -26.3%             |

**Table 4: UK imports of cereal from the EU**

| Annual Comparisons                            | Value          | Volume             |
|-----------------------------------------------|----------------|--------------------|
| 12 months to Mar 2026                         | £723.6 million | 3.2 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -23%           | -24.2%             |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -17%           | -16.9%             |
| Mar 2026 - Mar 2025                           | -15.6%         | -16.4%             |

## Oilseed

**Table 1: UK exports of oilseed to the world**

| <b>Annual Comparisons</b>                     | <b>Value</b>  | <b>Volume</b>        |
|-----------------------------------------------|---------------|----------------------|
| 12 months to Mar 2026                         | £59.9 million | 78.3 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 41.2%         | 70.6%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 20%           | 50%                  |
| Mar 2026 - Mar 2025                           | -0.6%         | 2.7%                 |

**Table 2: UK imports of oilseed from the world**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £1 billion   | 2.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -4.5%        | -4%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -15.3%       | -13.8%             |
| Mar 2026 - Mar 2025                           | -36.3%       | -39.6%             |

**Table 3: UK exports of oilseed to the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b>  | <b>Volume</b>        |
|-----------------------------------------------|---------------|----------------------|
| 12 months to Mar 2026                         | £56.6 million | 77.1 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 44.7%         | 71.8%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | 32.4%         | 54.2%                |
| Mar 2026 - Mar 2025                           | -1.1%         | 3.2%                 |

**Table 4: UK imports of oilseed from the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £364.5 million | 701.8 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | 21%            | 23.2%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -47.9%         | -59.8%                |
| Mar 2026 - Mar 2025                           | -58%           | -76.9%                |

## Sugar

**Table 1: UK exports of sugar crop to the world**

| <b>Annual Comparisons</b>                     | <b>Value</b>  | <b>Volume</b>         |
|-----------------------------------------------|---------------|-----------------------|
| 12 months to Mar 2026                         | £67.9 million | 114.6 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -30.6%        | -27.8%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -37.4%        | -46.1%                |
| Mar 2026 - Mar 2025                           | -34.4%        | -41.4%                |

**Table 2: UK imports of sugar crop from the world**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £346.4 million | 814.8 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -14.8%         | 7.7%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -26.5%         | -1.2%                 |
| Mar 2026 - Mar 2025                           | -8.9%          | 16.6%                 |

**Table 3: UK exports of sugar crop to the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>        |
|-----------------------------------------------|--------------|----------------------|
| 12 months to Mar 2026                         | £50 million  | 93.2 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -32.4%       | -26.5%               |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -32.9%       | -45.6%               |
| Mar 2026 - Mar 2025                           | -33.8%       | -44.3%               |

**Table 4: UK imports of sugar crop from the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £107.3 million | 201.8 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -32.7%         | -18.2%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -44.1%         | -43%                  |
| Mar 2026 - Mar 2025                           | -44.1%         | -46.7%                |

## Potatoes

**Table 1: UK exports of potatoes to the world**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £260.2 million | 306.7 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -20.7%         | -2.7%                 |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -20.1%         | 2.2%                  |
| Mar 2026 - Mar 2025                           | -4.7%          | 10.5%                 |

**Table 2: UK imports of potatoes from the world**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £1.4 billion | 1.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -9.1%        | -10.8%             |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -10.2%       | -9.6%              |
| Mar 2026 - Mar 2025                           | -10%         | -8.1%              |

**Table 3: UK exports of potatoes to the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b>   | <b>Volume</b>         |
|-----------------------------------------------|----------------|-----------------------|
| 12 months to Mar 2026                         | £167.1 million | 200.2 thousand tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -10%           | 0.1%                  |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -5.3%          | 18%                   |
| Mar 2026 - Mar 2025                           | -0.5%          | 13.3%                 |

**Table 4: UK imports of potatoes from the EU**

| <b>Annual Comparisons</b>                     | <b>Value</b> | <b>Volume</b>      |
|-----------------------------------------------|--------------|--------------------|
| 12 months to Mar 2026                         | £1.3 billion | 1.1 million tonnes |
| 12 months to Mar 2026 - 12 months to Mar 2025 | -8.3%        | -9%                |
| Quarter to Mar 2026 - Quarter to Mar 2025     | -10.4%       | -10%               |
| Mar 2026 - Mar 2025                           | -9.9%        | -8.1%              |