

2026/27

You can also apply online at [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance)

Forename(s)

Surname

- n** Where you see this you should check the notes for specific **information** to help you complete a question or section.
- e** Where you see this you need to send us **evidence** to support your application. Use the notes to find out exactly what you need to send.

Before completing this form, you should read the Privacy Notice on page 11 of the accompanying notes. You may be eligible for a bursary or scholarship. In order for a university or college to determine and pay any bursary or scholarship to which you may be entitled, we will share some of your personal, financial and course details as well as information about your eligibility for student finance with them. For more information about this, read our Privacy Notice.

### Deadline

To make sure you receive your first payment at the start of term, you must return this form and all of the evidence we need as soon as possible.

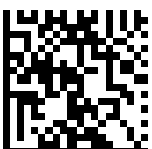
If your application form is returned more than 9 months after the start of your academic year it won't be processed, and you may lose your full entitlement to student finance for this academic year.

### Course Credits

Before applying, you need to know how many course credits you intend to study. Each module you study is worth a number of credits. You should agree how many credits you'll study with your university.

To apply for a Tuition Fee Loan and/or a Maintenance Loan, you need to be studying at a course intensity of at least 25% in the academic year.

You can find out more about student finance at [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance)



# You can apply in 4 easy steps

Depending on your circumstances you may not need to complete all of the steps.

## 1

### For all students

- Complete sections 1 and 2.
- You do not need to complete section 3 if you are only applying for a Tuition Fee Loan.
- If you are applying for a Maintenance Loan, or a Tuition Fee Loan you need to tell us how much you want by completing the loan request section on page 7.



**If you only want to apply for a Tuition Fee Loan and/or a Maintenance Loan that is not based on household income you can go to Step 4.**



**If you're a care leaver, we recommend following the steps for students who want student finance based on household income.**

**You can get the maximum Maintenance Loan without it being based on your household income. But by giving us your household income we can check if you can get other funding and bursaries.**

## 2

### For students who want student finance based on household income

- Complete sections 4 and 5.



**If you are a single independent student go directly to Step 4.**

## 3

### For students who want student finance based on household income

- Complete section 6.
- Depending on your answers in sections 4 and 6 you may need to ask your **parent(s) or partner** to provide details about their income in section 7 so we can work out what your full entitlement to student finance will be.

## 4

### For all students

- Make sure that you have signed the **terms and conditions on pages 11 and 12.**
- If you asked someone to complete section 7, **make sure that they have signed their declaration(s) on page 21.**

## Available student finance

### Disabled Students' Allowance (DSA)

If you want to apply for DSA you'll need to:

- complete and return this form **and**
- complete a Disabled Students' Allowance Application Form (DSA1).

You can download the DSA1 form at [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance)

Tick the box below if you want us to send you a DSA1 form instead.

Send me a DSA1 form

Go to [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance) to find out more about what student finance is available.

### What if I have further questions?

- visit [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance)
- call us on **0300 100 0607**

If you have further questions you can:

## Section 1

## Personal details

### Personal details

a Customer Reference Number

Title  Mr  Mrs  Miss  Ms

Forename(s)

Surname

Any other names you may be known by


Sex  Male  Female

Date of birth  Day /  Month /  Year

National Insurance number  --

We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM Revenue and Customs to allow us to collect your repayments.

### Contact details

b All correspondence we issue will be sent to this address. You can update your address at any time by logging into your online account or by calling us. 

#### Contact address

Postcode

Contact phone number

Mobile phone number

Email address

### Relationship status

c1 Has your relationship changed since your last application?  
If yes, tell us the date your relationship status changed

Yes

No

if no, go to  
section 2


Date relationship status changed  
(DDMMYYYY)


/ /

c2 Select the relationship status that applies to you currently.

Single

Separated 

Living with a partner 

Divorced/dissolved civil partnership 

Married/civil partnership

Widowed/surviving civil partner

## Section 2

# About your course and university or college

- a** Full tuition fee amount your university or college is charging you this academic year **£**
- b** How many credits do you intend to study this academic year?
- c** Will you be getting funding from any other source to meet the costs of your course in this academic year?

Tell us about any contribution to your tuition fees that may be made by an employer, a bursary scheme, or from any other type of fund or sponsorship. We do not need to know if you are receiving a £2,000 Higher Education Bursary from your Local Authority.

- d1** In this academic year, when will you start your studies?

Month      Year  
  /

- d2** When will you finish the last year of your course?

Month      Year  
  /

- e** Which year of your studies are you going into? **1**
- Make sure you tell us what year of your studies you are going into not the year of your course.  
If you are studying a foundation year, read page 7 of the notes before completing this section.

- f** Will you be studying at exactly the same university or college and on exactly the same course that you were in the academic year 2025/26?

**No**  
**Yes**

**If yes, go to h**

- g** University or college details

If your course is at a university that is made up of a number of colleges, give the name of the college first, followed by the name of the university (for example, Birkbeck, Central London campus, University of London).

Name

Full address

Give the name of your course

You should check the name of your course with your university or college.

Qualification you expect to gain

(for example, BA (Hons) English)

## Section 2

# About your course and university or college

### Course type (tick one box)

**h** Part-time undergraduate

Part-time Initial Teacher Training (ITT) courses of up to 4 years in length

Part-time distance learning

Part-time level 4 or 5 award, certificate, diploma or NVQ

### Term details

**i** Where will you be living during term time?

We need to know about your living situation for each term as this can affect how much student finance you can get.

Are you doing a part-time level 4 or 5 higher education course?

**No** (go to 2i)

**Yes**

Is this course an approved Higher Technical Qualification?

**No**

**Yes**

Do you have a disability which prevents you from attending your university or college in person?

**Yes**

**No**

Are you studying a distance learning course because you or a family member you live with is currently serving in the Armed Forces outside England?

**Yes**

**No**

Is this course an approved Higher Technical Qualification?  (If you're unsure you should speak to your college or university before continuing with your application)

**Yes**

**No** - you should not continue with this application as your course is not eligible for support. You may be eligible for an Advanced Learner Loan. Go to [www.gov.uk/advanced-learner-loan](http://www.gov.uk/advanced-learner-loan) for more information.

Term 1

Living with parent(s)

Elsewhere or own home

Term 2

Living with parent(s)

Elsewhere or own home

Term 3

Living with parent(s)

Elsewhere or own home

## Section 2

# About your course and university or college

**j** Where will you spend the most time during the academic year?

Term 1

University or college

Study abroad

Term 2


University or college

Study abroad

Term 3

University or college

Study abroad

**k** In this academic year, are you eligible to apply for a bursary, excluding a social work bursary, from any of the following? 

- National Health Service (NHS)
- Department of Health (DoH) for Northern Ireland
- Student Awards Agency Scotland (SAAS)

**No**

**Yes**

## Section 3

# Your UK bank or building society account details



**This account must be in your own name and be able to accept direct credits.**

Please note that missing or incorrect bank or building society details will result in your Maintenance Loan payments being delayed.

You **do not** need to provide your bank or building society account details if you are only applying for a Tuition Fee Loan because this will be paid directly to your university or college and not to you.

Sort code

--

Account number

Building society roll number (if applicable)

# Loan request section

Complete this section to tell us how much Maintenance and/or Tuition Fee Loan you want to apply for. Your Maintenance Loan will be based on your household income and the number of credits you're studying this year. If you request more Maintenance Loan than you're entitled to, we'll award you the lower amount.

## Maintenance Loan

Amount of Maintenance Loan you would like to apply for:

I want to apply for the maximum available.

I don't want to apply for the maximum available, I only want a loan for £

Your tuition fee is set by the university or college you go to. Any Tuition Fee Loan you borrow will be paid directly to your university or college.

**You can apply for up to a maximum of £7,335 depending on your circumstances. Make sure you find out from your university or college how much they will be charging you before you apply for a Tuition Fee Loan. If you request more Tuition Fee Loan than you're entitled to, we'll award you the lower amount.**

## Tuition Fee Loan

Amount of Tuition Fee Loan you would like to apply for:

I want to apply for the maximum available.

I don't want to apply for a loan for the full tuition fee, I only want a loan for £

## Contact details

You need to give us the name and address of at least one additional contact. We'll only contact them if we can't get in touch with you, for example if you move address and forget to tell us. If you don't give us at least one contact, your student finance may be delayed.

By entering these details, you're confirming you've told your additional contacts about this and they're happy for Student Loans Company to contact them if necessary.

### Contact 1

First name(s)

Surname

Relationship to you

Address

Postcode

Phone number

### Contact 2

(contact 2 must live at a different address from contact 1)

First name(s)

Surname

Relationship to you

Address

Postcode

Phone number

## Section 4

# Dependent and independent students

This section determines whether you are a dependent or an independent student. This is important as it establishes whose income we need to take into account from your household before we calculate your entitlement.

**a1** Will you be aged 25 or over on the first day of the academic year?

Yes No

**a2** Are you a care leaver?

You're a care leaver if for any consecutive three month period ending after your 16th birthday and before the first day of the first academic year of your course you have been in the custody of, in legal care of, or have been given accommodation by a local authority but you have not been under the legal care of your parents.

Yes No

if Yes, you are an independent student, go to section 5

**a3** Have you been married or in a civil partnership at any time before the first day of the academic year?

Yes No

if Yes, you are an independent student, go to section 5

**a4** Will you have care of a person under the age of 18 on the first day of the academic year?

Yes No

if Yes, you may be considered an independent student, go to section 5

If you have previously been considered independent because you have supported yourself financially for a total of 3 years or more before the start of the first academic year of your course, you will continue to be considered independent.

if this applies to you go to section 5

**b** Please tick the relevant box if any of the following apply to you

Your parents cannot be found or it is not reasonably practicable to get in touch with them.

You are irreconcilably estranged from (have no contact with) your parents and this will not change.

Both your parents are deceased.

You have applied for student finance before, and the parent who provided their income details is deceased.

Your parents are living outside the UK, Gibraltar or EU and the assessment of their financial circumstances would place them in jeopardy.

Your parents are living outside the UK, Gibraltar or EU and it would not be reasonably practicable or possible for them to send you money.

If you have ticked any of the boxes above, you will be contacted for evidence and, subject to this, you may be considered independent.

if you have ticked any of the boxes above, go to section 5

## Section 5

# Student financial questions

If you leave any question blank we will not be able to process your application.

If a question does not apply to you, please enter 'None' or 'N/A' as the answer.

### Unearned income

**a** Taxable **unearned** income is any income you receive from the following sources:

- bank or building society gross interest;
- property, lettings or rent;
- dividends or investments;
- trusts or sponsorships; and/or
- any other payment received for attending the course.

Estimate the total taxable **unearned** income, before deductions, that you expect to receive for this academic year.

£

What is the source of this income?

### Payments from an employer

**b1** Will your employer be releasing you to attend your course this academic year?

Yes

No

If no, go to c

If 'Yes', how much will your employer pay you for time spent attending your course during this period?

£

**b2** During this academic year, will you or your employer pay any money into a pension fund on your behalf?

Yes

No

If 'Yes', how much during this period?

£

### Dependent children

**c** Give details of any children who will be wholly or mainly financially dependent on you during this academic year.

| Child's full name    | Date of birth                        | Relationship to you  | Who will they live with? |
|----------------------|--------------------------------------|----------------------|--------------------------|
| <input type="text"/> | (DD MM YYYY)<br><input type="text"/> | <input type="text"/> | <input type="text"/>     |

## Section 6

## About your family

Tick one of the following options:

I am a **dependent student** – go to question **a**

I am an **independent student with a partner**, please read and sign the **terms and conditions** on **pages 11 and 12** and then pass this form to your partner to complete **section 7**.

I am a **single independent student**, go to the **terms and conditions** on **pages 11 and 12**.

**a** Which parent do you normally live with, or have more contact with?

Mother

Father

or

Both parents

N/A

**b** What is the current relationship status of this parent?

Single


Living with a partner

Married/civil partnership

Separated

Divorced/dissolved civil partnership

Widowed/surviving civil partner

**c** Have your parents divorced, separated, been in a civil partnership which has been dissolved, or been widowed since the start of your course? 

Yes

No

### What you need to do next

Read and sign the **terms and conditions** on **pages 11 and 12** and then pass this form to your parent(s).

### What your parent(s) need to do next

The parent(s) you normally live with should complete **section 7**.

If the parent indicated in 'a' is married, in a civil partnership or living with a partner, their partner must also complete **section 7**.

These terms and conditions (“terms”) and applicable legislation apply to all of the student finance available to students for the academic year 2026/27.

I understand that I must read the specific terms about the student finance products available because they will affect me if I apply for them at any time in this academic year.

I understand that my application for student finance may be delayed unless I sign and date these terms.

## Loan Contract

1. I confirm I have read and understood these terms and A Guide to Terms and Conditions available at [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance)
2. I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
3. I understand that student finance is provided to me by the Secretary of State for Education (the “Lender”) which includes any persons acting on his/her behalf and any replacement(s) under section 23(4) of the Teaching and Higher Education Act 1998 as amended or replaced from time to time (the “Act”).
4. I understand these terms, the Act and the regulations made under section 22 of the Act will apply to any student finance provided to me by the Lender.
5. I understand that “student finance” in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
6. I understand that the Student Loans Company Limited (“SLC”) carries out certain functions on behalf of the Lender.

## My Obligations

7. I understand that if I have:
  - (i) reached the age of 18 years; and
  - (ii) have entered into agreement(s) for a loan under section 22 of the Act before I reached the age of 18 years,

I am agreeing to “ratify” any and all such student loans by signing these terms. This means that I confirm I entered into agreement(s) with the Lender and agree to the terms of any such previous agreement(s). If I have reached the age of 18 and refuse to “ratify” any previous agreement(s), I understand that I will not be eligible to get any further student finance under the regulations.

8. I agree to give SLC any information they need in support of this application for student finance and to seek repayment.
9. I agree to tell SLC immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further payments and I may have to repay the student finance I have already received. I agree that from the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC about any changes in my personal details (including my National Insurance number) and contact details I have provided.
10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Act and the regulations. I understand that I will repay my loan(s) through the United Kingdom (“UK”) tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.

## Legal Action and Applicable Law

14. In the event of any legal action, I agree that the laws of England and Wales will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

## Sharing Information

15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
17. I understand that SLC will process my personal data in line with the Privacy Notice available at [www.sfengland.slc.co.uk/privacy-notice](http://www.sfengland.slc.co.uk/privacy-notice) which may be updated from time to time.

## Disabled Students' Allowance ("DSA")

This section applies if I apply for DSA this academic year.

18. I understand that any equipment I receive through DSA must be used for my course of study. Where my DSA allowance has not been exhausted, I understand that it may be used to contribute toward the cost of repairs and/or replacements of equipment received through DSA. I understand that I may need to make a contribution towards repair costs where I have exhausted my DSA entitlement, modified the equipment and/or breached the terms of my Agreement. I also understand that my DSA entitlement cannot be used towards the replacement of DSA equipment in circumstances where I have lost or misplaced any DSA equipment that my DSA entitlement funded in full or part.
19. I understand SLC reserves the right to pay the suppliers of any approved equipment and support directly. I will be notified if SLC will make payments directly to suppliers on my behalf.

### If you're uploading a copy of the form

Type your Customer Reference Number, full name and today's date. You can sign the signature box with either a:

- handwritten signature in ink
- typed or digital signature, including one pasted into the signature box

### If you're printing the form and posting it to us

Write your Customer Reference Number, full name, today's date and sign the signature box in ink.

Customer Reference Number

Your full name (in BLOCK CAPITALS)

Your signature (in ink)

Today's date

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| Day                  | Month                | Year                 |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |



The relevant person(s) you indicated in section 6 must complete section 7 as well as the declaration(s) on page 21. **Please pass this form to them now.**

**If you are a single independent student, please turn to page 23 to finalise your application.**

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### How to complete this section

#### If you are a single parent of the student

Enter your information as Person 1, leave Person 2 blank.

#### If there are two parents in the student's household

Complete this section with information for both Person 1 and Person 2.

#### If you are an independent student with a partner

Your partner needs to enter their information as Person 1, leave Person 2 blank.

## Use the supporting notes to prevent any delays to the application



Where you see this icon it means there's additional information in the Supporting Notes which will help you complete your supporting application.

This could be information about how to complete a question or section or an instruction to send specific supporting documents.

Read the notes – if you don't answer a question or section correctly or you don't include the documents we need this will delay the students application.

## What details do I need to provide?

You need to provide:

- your personal details, such as your name and address;
- your National Insurance (NI) number (if you have one);
- details of any income from the UK or overseas for tax year 2024-25 that HM Revenue and Customs (HMRC) doesn't know about;
- details of any pension payments you made for the tax year 2024-25; and
- details of any other dependants.

## Why do I need to tell you my income from the 2024-25 tax year?

We use figures from this tax year because it is the most up-to-date information that HMRC holds for you.

You must tell us your 2024-25 income details as we cannot accept amounts from any other tax year. This ensures the student(s) you're supporting receives everything they're entitled to.

## What happens if my household income has dropped since tax year 2024-25?

If your household income is expected to or has dropped by at least 15% since tax year 2024-25, you can apply for a current year income assessment. This means we'd assess the student for funding based on your estimated income for tax year 2026-27.

You must still complete this form but can provide a more up to date income figure later to ensure the student gets paid the right amount. Read page 12 of the supporting notes for information on how to apply for a current year income assessment.

## Additional information

To find out how we'll use the information you provide go to [www.gov.uk/studentfinance](https://www.gov.uk/studentfinance) to read our Privacy Notice before completing this form.

### If you have further questions you can:

- check out the supporting notes
- visit [www.gov.uk/studentfinance](https://www.gov.uk/studentfinance)

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### Part A – Your personal details

#### Person 1

Your Customer Reference Number  
(if you have one)

Relationship to the student

Title

Forename(s)

Surname

Sex

Male      Female

What is your current marital status?

Married/civil partnership

Divorced/dissolved civil partnership **en**

Living with a partner

Separated **en**

Widowed/surviving civil partner

Single

#### Person 2

Your Customer Reference Number  
(if you have one)

Relationship to the student

Title

Forename(s)

Surname

Sex

Male      Female

What is your current marital status?

Married/civil partnership

Divorced/dissolved civil partnership **en**

Living with a partner

Separated **en**

Widowed/surviving civil partner

Single

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### Person 1 - continued

Date of birth   /   /

Place of birth  
(name of town or village exactly as it appears on  
your birth certificate or passport)

Contact address

Postcode

Contact telephone number

Email address

### Person 2 - continued

Date of birth   /   /

Place of birth  
(name of town or village exactly as it appears on  
your birth certificate or passport)

Contact address

Postcode

Contact telephone number

Email address

You do not have to disclose your financial information to the student.

If you would like to provide your financial information separately, you can download a form at [www.gov.uk/studentfinance](http://www.gov.uk/studentfinance) or alternatively, you can have the form sent to you by ticking the box below:

### Person 1

Send me a separate form

### Person 2


Send me a separate form

# Section 7

# Financial details for tax year 2024-25 for parents and partners

## Part B – Data sharing and you

**If you have a National Insurance (NI) number** you must provide it below. We will use your NI number to check your income for the 2024-25 tax year with HM Revenue & Customs. This allows us to gain the most accurate financial information.

**If you do not have an NI number** then we will need full evidence of your financial details for the 2024-25 tax year. 

|  | Person 1  | Person 2  |
|--|---|---|
| <b>Q1</b> Do you have an NI number?<br><br>Provide your NI number:   | Yes      No - go to Q6<br><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/><br>go to Q2 | Yes      No - go to Q6<br><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/><br>go to Q2 |
| <b>Q2</b> Did you complete a self assessment tax return in the UK for the tax year 2024-25?  | Yes - go to Q3<br><br>No - go to Q5   | Yes - go to Q3<br><br>No - go to Q5   |
| <b>Q3</b> Did you receive any UK income that was under a tax threshold?  | Yes - go to part C<br><br>No - go to Q4   | Yes - go to part C<br><br>No - go to Q4   |
| <b>Q4</b> Did did you receive any income in tax year 2024-25 from overseas that <b>wasn't</b> declared to HMRC?                            | Yes - go to part D<br><br>No - go to part E   | Yes - go to part D<br><br>No - go to part E   |
| <b>Q5</b> HMRC will tell us any income you received in the UK from employment, benefits and/or pensions. Did you receive any other income? | Yes - go to part C<br><br>No - go to part E   | Yes - go to part C<br><br>No - go to part E   |
| <b>Q6</b> Did you have any income during the <b>2025-26</b> tax year?  | Yes - go to part C<br><br>No - go to part E   | Yes - go to part C<br><br>No - go to part E   |

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### Part C - Other income in the UK


#### Instructions

- Please give your financial details for the tax year from **6 April 2024 to 5 April 2025**.
- Answer 'Yes' or 'No' to question Q1, if you answer 'Yes' please provide the income amount.
- If you answer 'No' to question Q1, this means you are telling us that you **did not** receive any income from that particular income type in tax year 2024-25.



**Although you may not have declared income to HMRC as it was below the taxable threshold, this needs to be declared and will be used when calculating the student's entitlement.**

#### Financial details

**Q1** Did you receive any income in the UK that HMRC **doesn't know about?** 

- a** Total income from savings and investments  
Only tell us about the amount of interest/income you gained from savings and investments during the 2023-24 tax year, not the actual amount of savings or invested sums you had.
- b** Total income from property lettings, land or rent  
This includes the Rent a Room Scheme.
- c** Total income from casual/freelance earning(s)  
This includes any supplementary sources of income.

#### Person 1

Yes

No -  
go to Q2

£

£

£

#### Person 2

Yes

No -  
go to Q2

£

£

£

**Q2** Did you receive any income from overseas that you haven't already told HMRC about?

**Yes** - go to  
part D

**No** - go to  
part E

**Yes** - go to  
part D

**No** - go to  
part E

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### Part D - Overseas income for tax year 2024-25

#### Instructions

- Please give your financial details for the tax year from **6 April 2024 to 5 April 2025**.
- Please enter your income in the currency you were paid in, you don't need to convert it.



**You will need to send us evidence of any income declared in this section as HMRC are unaware of it.**

#### Financial details

**Q1** Did you receive any income from overseas from the following sources:

#### Person 1

**No** - go to part E

**Yes**

#### Person 2

**No** - go to part E

**Yes**

**a** Income from employment or self-employment

If you have already informed HMRC of this income, you should not state it here.

**b** Income from taxable state benefits

**c** Income from occupational, private pension(s)

If you received a lump sum pension, only declare the amount that you paid tax on.

**d** Any other income

Examples of this includes income from:

- savings and investments;
- property lettings, land or rent; or
- casual freelance earnings.

This is not an exhaustive list, you may have other income.

**e** Total overseas income that HMRC doesn't know about?

Please total the amounts declared in questions a to d to provide an overall amount.

**Q2** If your income in Q1 was not paid in pounds sterling, what currency was this paid in?

# Section 7

# Financial details for tax year 2024-25 for parents and partners

## Part E – Income deductions

### Instructions

- Please give your financial details for the tax year from **6 April 2024 to 5 April 2025**.
- Answer 'Yes' or 'No' to questions Q1 and Q2, if you answer 'Yes' please provide the income amount.



**Any deductions declared in section 5 will reduce your household income figure when calculating the student(s) entitlement (as long as evidence is provided).**

|  | Person 1   |                          | Person 2   |                          |
|--|------------|--------------------------|------------|--------------------------|
| <b>Q1</b> Did you pay any private pension contributions?             | <b>Yes</b> | <b>No - go to Q2</b>     | <b>Yes</b> | <b>No - go to Q2</b>     |
| Total amount you paid  | £          |                          | £          |                          |
| <b>Q2</b> Did you pay any Additional Voluntary Contributions (AVCs)? | <b>Yes</b> | <b>No - go to part F</b> | <b>Yes</b> | <b>No - go to part F</b> |
| Total amount you paid  | £          |                          | £          |                          |

## Part F – Your dependants - not in further or higher education

Identify any children who will be wholly or mainly financially dependent on you.

### Q1 Child dependants not in further or higher education in academic year 2026/27

Do not include any dependants in further or higher education in Q1. Their details should be put into Q2. Include unearned income for **all** dependants.

If you have more than 2 children and need more space use the additional notes section from page 22.

Full name

Full name

Date of birth (DDMMYYYY)









Income for the year

Date of birth (DDMMYYYY)









Income for the year

## Section 7

# Financial details for tax year 2024-25 for parents and partners

### Q2 Child dependants in further or higher education in academic year 2026/27

Do **not** include the student when completing this question.

If the student is your partner, please include any children they named in their application for student finance if the children have applied for student finance.

If you have more than 2 children and need more space use the additional notes section from page 22.

Full name

Full name

Date of birth

Day                      Month                      Year

|                      |                      |   |                      |                      |   |                      |                      |                      |                      |
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School, college or university

Date of birth

Day                      Month                      Year

|                      |                      |   |                      |                      |   |                      |                      |                      |                      |
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|----------------------|----------------------|---|----------------------|----------------------|---|----------------------|----------------------|----------------------|----------------------|

School, college or university

Course

Course

Are they receiving financial support? If so, from which authority or organisation?

Are they receiving financial support? If so, from which authority or organisation?

Do you want to support this student's application for student finance?

Yes                      No

Do you want to support this student's application for student finance?

Yes                      No

# Declaration for parents and partners

**This application for financial support may be delayed unless you sign and date this declaration.**

- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not I understand the student(s) I am supporting may have their support withdrawn and I could be prosecuted.
- I agree to supply any further information in relation to the applicant's application for financial support that SLC may ask for and agree to tell them immediately if my circumstances change in any way that might affect this application for financial support.

## **If the student is uploading a copy of the form**

Type your full name and today's date. You can sign the signature box with either a:

- handwritten signature in ink
- typed or digital signature, including one pasted into the signature box

## **If the student is printing the form and posting it to us**

Write your full name, today's date and sign the signature box in ink.

### **Person 1**

Your full name (in BLOCK CAPITALS)

Your signature

**X**

Today's date

Day      Month      Year  
  /   /

### **Person 2**

Your full name (in BLOCK CAPITALS)

Your signature

**X**

Today's date

Day      Month      Year  
  /   /

## **Returning the form**

To make sure the student receives their first payment at the start of term, this form should be returned as soon as possible.



**Now pass this form back to the student.**

## Additional notes

If you are providing extra information please clearly mark what section and question the information is about.

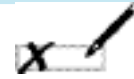
# Checklist

Before you return this form please make sure that:

You have answered all the questions that apply to you



You have **signed** and **dated** the terms and conditions



**You have included all the evidence we need with this form** 



If you don't send all the evidence we need, your application may be delayed and you may end up getting **less** student finance than you are entitled to.

## What happens next

It can take at least 6 weeks to assess your application and all the relevant evidence. We'll then send you a letter showing the amount of financial support you'll receive.

## How to return your form

**Once you have completed this form, and you have all of your evidence, choose from the following options on how to return these to us:**

### Option 1

Uploading the form and evidence using your device.

1. Save this form to your device
2. Go to your online account [www.gov.uk/student-finance-register-login](http://www.gov.uk/student-finance-register-login)
3. Click on the 'manage your student finance' section, then choose 'upload supporting evidence'

### Option 2

Printing off and posting this form and evidence

1. Please return it to: Student Finance England, PO Box 210, Darlington, DL1 9HJ
2. Please remember to pay the correct postage

## Deadline

To make sure you receive your first payment at the start of term, you **must** return this form and all the evidence we need as soon as possible.

If your application form is returned more than 9 months from the start of your academic year it won't be processed, and you may lose your full entitlement to student finance.

# Voluntary questions

The following questions are voluntary - you do not have to answer them. Whether or not you answer will not affect our assessment of your entitlement to financial support. The information will be used to help the Department for Education develop their policies in the future.

- a** **Your parents' education** (this includes your natural parents, your adoptive parents, your step-parents, partners of your parents, and your guardians).

Do any of your parents (as defined above) have any higher education qualifications, for example degrees and diplomas or certificates of higher education?

Yes  
No  
Don't know

- b** How would you describe your ethnic origin?

**White**

British  
Irish  
Any other white background

**Black or Black British**

African  
Caribbean  
Any other black background

**Mixed**

White and black Caribbean  
White and black African  
White and Asian  
Any other mixed background

**Chinese or other ethnic group**

Chinese  
Any other

**Asian or Asian British**

Indian  
Pakistani  
Bangladeshi  
Any other Asian Background

# Give permission for someone to contact us on your behalf

If you'd like to give permission for a nominated person to talk to us about your account, you can use this form to set up Consent to Share (CTS) for them.

A nominated person could be:

- an individual person such as your parent, foster parent, sibling or partner; or
- a university/college advisor or a third party advisor. A third party advisor could be a social worker, personal advisor or charity advisor (from organisations such as WeBelong and Become).

## What your nominated person needs to know

When they call us, they'll need to pass our security authentication using the details you provide on this form. They'll be able to discuss and ask for:

- any information about your account, except for your bank details
- the status of your application and any evidence that we need
- correspondence you've been sent or request forms for you

## What do I need to do?

**Section A** - Complete this if you want to give permission to an individual person.

**Section B** - Complete this if you want to give permission to a university/college advisor or a third party advisor.

You can set up CTS for both an individual person and an advisor using the same access code.

If any of the details on this form are left out, we can't set up CTS.

Once you complete this form, please return it with your application form.

## Is there a way to allow a third party to make updates to my account?

You can give Power of Attorney (PoA) to a third party. A PoA is an official document where you can appoint an attorney allowing them to release or update information relating to your account. A PoA must contain the specific period for which the third party can act as an attorney, and the specific tasks they can perform. You can still complete the sections of the form below and send us a copy of the PoA document. As above, the person holding PoA must pass our security authentication.

## I've changed my mind and no longer wish to give permission. What should I do?

You can remove your permission at any time. To do this, call us on **0300 200 4050** or write to us at:

**Student Loans Company**  
**10 Clyde Place**  
**Glasgow**  
**G5 8DF**

Once you tell us that you want to remove your permission, your nominated person won't be able to access your account information.

## Section A - Permission for an individual person

Provide the details of the individual person. When they call, they'll need to confirm your full name, customer reference number and these details that you're providing before accessing your account.

Forename

Surname

Date of birth (DDMMYYYY)

Relationship to you

Access code/Password  
(this should be different from the password  
you use to sign into your account)

Contact address

Postcode

Date you want permission to be active from

Date you want permission to end (this can be  
updated/extended at any time).

 /  /  /  /  /  /

## Section B - Permission for university or third party advisor

Provide the details of the university or third party advisor. When they call, they'll need to confirm your full name, customer reference number and these details that you're providing before accessing your account.

### Advisor details

Advisor forename

Advisor surname

Organisation name

Department

Job title

### Access details

Access code/Password  
(this should be different from the password  
you use to sign into your account)

Date you want permission to be active from

Date you want permission to end (this can be  
updated/extended at any time).

|                      |                      |   |                      |                      |   |                      |                      |                      |                      |
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| <input type="text"/> | <input type="text"/> | / | <input type="text"/> | <input type="text"/> | / | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

## Student Declaration

I agree that the Student Loans Company Limited can exchange information about my student finance account with the person named.

I confirm where I have provided any personal information in relation to a third party, I have informed them of this.

Your customer reference number

Your full name (in BLOCK CAPITALS)

Your signature (in ink)

Today's date (DDMMYYYY)