#### Form AR21

#### Trade Union and Labour Relations (Consolidation) Act 1992

#### **Annual Return for a Trade Union**

Name of Trade Union:	EMPLOYEES UNITED UNION
Year ended:	31 December 2023
List no:	810T
Head or Main Office address:	29 Bridgeford Road
	Nottingham
Postcod	e NG2 6AU
Website address (if available)	www.employeesunitedunion.co.uk
Has the address changed during the year to which the return relates?	Yes No X ('X' in appropriate box)
General Secretary:	A Brazel
Telephone Number:	8448444982
Contact name for queries regarding the completion of this return	R Stanley
Telephone Number:	7971496198
E-mail:	ronstanley@employeesunitedunion.co.uk

#### Please follow the guidance notes in the completion of this return

Any difficulties or problems in the completion of this return should be directed to the Certification Officer as below or by telephone to: 0330 109 3602

You should send the annual return to the following email address stating the name of the union in subject:

returns@certoffice.org

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#### **Return of Members**

(see notes 10 and 11)

	Number of members at the end of the year					
	Great Northern Irish Elsewhere Abroad Britain Ireland Republic (including Channel Islands)			Totals		
	279			1		280
Total	279			1	Α	280

		2	279					1		28
Total		2	279					1	Α	28
Number	r of mer	mbers at end o	f yea	r contributing to the	Genera	l Fund				28
Number held:	r of mer	mbers included	l in to	otals box 'A' above fo	or whom	n no home or	authorised add	dress is		
				Chang	ge of	Office	ers			
Please	comple	ete the follow	ing to	o record any chang	ges of o	fficers durir	ng the twelve i	months co	vere	ed by this retur
F	Positio	n Held	ce	Name of Officer easing to hold Officer	ce		Name of Date of er Appointed		Date of change	
Chair					В	Lashley	10.8.11		1-31.12.23	
Secera	itary				R	Stanley		10	.8.11	1-31.12.23
State wa.		the union is: nch of anothe		de union?		Yes	N	lo X		
	If yes,	state the nan	ne of	that other union:						
b. A federation of trade unions? Yes No X										
	If y	es, state the r	numb	per of affiliated uni	ons:					
				and nar	mes:					

## Officers in post (see note 12)

Please complete list of all officers in post at the end of the year to which this return relates.

Name of Officer	Position held and date elected
B Lashley	Chair Dec 2023
R Stanley	Secretary Dec 2023

#### **General Fund**

(see notes 13 to 18)

	£	£
Income		
From Members: Contributions and Subscriptions		13,752
From Members: Other income from members (specify)		
Total other income from members		
Total of all income from members		13,752
Investment income (as at page 12)		
Other Income		
Income from Federations and other bodies (as at page 4)		
Income from any other sources (as at page 4)		
Total of other income (as at page 4)		
Total income		13,752
Interfund Transfers IN Expenditure		
Benefits to members (as at page 5)		
Administrative expenses (as at page 10)		17,398
Federation and other bodies (specify)		
Total expenditure Federation and other bodies	•	
Taxation		
Total expenditure		17,398
Interfund Transfers OUT		
Surplus (deficit) for year		-3,646
Amount of general fund at beginning of year		12,308
Amount of general fund at end of year		8,662

## Analysis of income from federation and other bodies and other income

(see notes 19 and 20)

Description	£
Federation and other bodies	
Total federation and other bodies	
Any Other Sources	
Total other sources	
Total of all other income	

# Analysis of benefit expenditure shown at the General Fund

(see notes 21 to 23)

	Ì		£
Representation –		brought forward	
Employment Related Issues		Advisory Services	
Representation –		Other Cash Payments	
Non Employment Related Issues			
		Education and Training services	
Communications			
		Negotiated Discount Services	
Dispute Benefits			
		Other Benefits and Grants (specify)	
carried forward		Total (should agree with figure in General Fund)	

Fund 2	(000 110100 2 1 11110 20)		Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inc	ome as specified	
		Total Income	
	Inte	erfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
	•	Total Expenditure	
	Interfe	und Transfers OUT	
	Surplus (D	eficit) for the year	
	Amount of fund at	beginning of year	
	Amount of fund at the end of year (a	as Balance Sheet)	
		·	
	Number of members contribut	ing at end of year	

Fund 3			Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inc	ome as specified	
		Total Income	
	Inte	rfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
		otal Expenditure	
	Interfu	nd Transfers OUT	
		ficit) for the year	
	Amount of fund at b		
	Amount of fund at the end of year (a	s Balance Sheet)	
	<b>,</b> , , , , , , , , , , , , , , , , , ,		
	Number of members contributi	ng at end of year	

Fund 4	,		Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inco	ome as specified	
		Total Income	
	Inter	rfund Transfers IN	
Expenditure	_		
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
	T	otal Expenditure	
	Interfu	nd Transfers OUT	
		-	
	Surplus (De	ficit) for the year	
	Amount of fund at b	eginning of year	
	Amount of fund at the end of year (as	s Balance Sheet)	
		P	
	Number of members contribution	ng at end of year	

Fund 5			Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other in	come as specified	
	Int	erfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
		Total Expenditure	
	Interf	und Transfers OUT	
		-	
	Surplus (D	eficit) for the year	
	Amount of fund at	beginning of year	
	Amount of fund at the end of year (	as Balance Sheet)	
			,
	Number of members contribu	ting at end of year	

Fund 6			Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inco	ome as specified	
		Total Income	
	Inter	fund Transfers IN	
Expenditure	<u>_</u>		
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
	Т	otal Expenditure	
	Interfu	nd Transfers OUT	
		_	
From members Investment income (as at page 12) Other income (specify)  Total other income as specifi  Total Incor Interfund Transfers  Expenditure  Benefits to members Administrative expenses and other expenditure (as at page 10)	ficit) for the year		
	Amount of fund at b	eginning of year	
	Amount of fund at the end of year (as	s Balance Sheet)	
		_	
	Number of members contribution	ng at end of year	

Fund 7			Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inc	come as specified	
		Total Income	
	Inte	erfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
		Total Expenditure	
	Interfe	und Transfers OUT	
		eficit) for the year	
	Amount of fund at	beginning of year	
	Amount of fund at the end of year (a	as Balance Sheet)	
		1	
	Number of members contribut	ing at end of year	

Fund 8	•		Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other inc	come as specified	
	Inte	erfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
		Total Expenditure	
	Interf	und Transfers OUT	
		·	
	Surplus (D	eficit) for the year	
	Amount of fund at	beginning of year	
	Amount of fund at the end of year (	as Balance Sheet)	
	Number of members contribut	ting at end of year	

Fund 9	9		Fund Account
Name:		£	£
Income			
	From members		
	Investment income (as at page 12)		
	Other income (specify)		
	Total other in	come as specified	
		Total Income	
	Int	erfund Transfers IN	
Expenditure			
	Benefits to members		
	Administrative expenses and other expenditure (as at page 10)		
		Total Expenditure	
	Interf	und Transfers OUT	
		·	
	Surplus (D	eficit) for the year	
	Amount of fund at	beginning of year	
	Amount of fund at the end of year (	as Balance Sheet)	
	Number of members contribute	ting at end of year	

#### Political fund account

		(see notes 24 to 33)	£	£
Political fur	nd account 1 To be con	mpleted by trade unions which maintain their	own political fund	
	Income	Members contributions and levies		
		Investment income (as at page 12)		
	Other income (specify)			
		Total oth	ner income as specified	
			Total income	
		ion and Labour Relations (Consolidation) Act political funds exceeds £2,000 during the perion		out in section (72) (1)
		Expenditure A (as at page i)		
		Expenditure B (as at page ii)		
		Expenditure C (as at page iii)		
		Expenditure D (as at page iv)		
		Expenditure E (as at page v)		
		Expenditure F (as at page vi)		
		Non-political expenditure (as at page vii)		
			Total expenditure	
		S	Surplus (deficit) for year	
		Amount of political fu	nd at beginning of year	
		Amount of political fund at the end of y	ear (as <u>Balance Sheet</u> )	
		Number of members at end of year contribu	ting to the political fund	
	Nu	ımber of members at end of the year not contribu	ting to the political fund	
Num	ber of members at end of year who ha	ve completed an exemption notice and do not contr	ibute to the political fund	
Political fur	nd account 2 To be completed	l by trade unions which act as components of	a central trade union	
Income	Contributions and levies collected from	om members on behalf of central political fund		
	Funds received back from central po	litical fund		
	Other income (specify)			L
			Total other income a	as specified
			To	otal income
Expenditure				
	Expenditure under section 82 of the	Trade Union and Labour Relations		
	(Consolidation) Act 1992 (specify)			
	(Consolidation) / for 1002 (Speedily)			
	Administration expenses in	connection with political objects(specify)		
	Non-political expenditure	connection with political objects(specify)		
	Non political experiation		Total expenditure	
			Surplus (deficit) for year	
		Amount held on behalf of trade union political t	. ` `	
		·	mitted to central political	
		Amount held on behalf of central po	·	
		Number of members at end of year contrib	· •	
		Number of members at end of the year not contrib		
Number of ma	imhere at end of year who have some	·		
indilibel of Me	inibers at end of year who have compl	eted an exemption notice and do not therefore contr	ibute to trie political fund	

#### The following pages 9i to 9vii relate to the Political Fund Account Expenditure

#### Political fund account expenditure (a)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates.

Contribution to the funds of, or on the payment of expenses incurred directly or indirectly by a political party		
Name of political party in relation to which money was expended	Total amount spent during the period £	
Total		

#### Political fund account expenditure (b)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates

Expenditure of money on the provision of any services or property for use by or on behalf of any political party

Name of political party to which payment was made	Total amount paid during the period
	£
Total	

#### Political fund account expenditure (c)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates.

Expenditure in connection with the registration of electors, the candidature of any person, the selection of any candidate or the holding of any ballot by the union in connection with any election to a political office

	_		
Title and Date of election	Name of political party/organisation	Name of candidate, organisation or political party (see 33(iii))	£
		Total	

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#### Political fund account expenditure (d)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates.

Expenditure on the maintaince of any holder of political office			
£			

#### Political fund account expenditure (e)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates.

The expenditure of money on the holding of any conference or meeting by or on behalf of a political party or of any other meeting the main purpose of which is the transaction of business in connection with a political party

Name of political party

£

**Total** 

#### Political fund account expenditure (f)

Expenditure under section 72 (1) (a) of the Trade Union and Labour Relations (consolidation) Act.

To be completed where total expenditure from the political fund exceeds £2,000 during the period to which return relates

On the production, publication or distribution of any literature, document, film, sound recording or advertisement the main purpose of which is to pursuade people to vote for a political party or candidate or to persuade them not to vote for a political party or candidate

Name of organisation or political party	£
Total	

## Expenditure from the political fund not falling within section 72 (1) of the trade union & labour relations (consolidation) act 1992

For expenditure not falling within section 72 (1) the required information is-			
(a) the nature of each cause or campaign for which money was expended, and the total amount expended in relation to each one			£
Total expend	diture		
(b) the name of each organisation to which money was paid (otherwise than for a particular cause of campaign), and the total amount paid to each one			£
Total expend	diture		
(c) the total amount of all other money expended			£
Total expend	diture		
Total of all expendi	tures		

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# Analysis of administrative expenses and other outgoings excluding amounts charged to political fund accounts

(see notes 34 and 35)

Admini	strative Expenses		£
	eration and expenses of staff		13,224
	s and Wages included in above		13,224
Auditor			300
			300
	nd Professional fees		400
	ncy costs		420
	ery, printing, postage, telephone, etc.		323
	es of Executive Committee (Head Office)		
	es of conferences		
	dministrative expenses (specify)		
	Advertising on social media and PR		1,800
	ICO and JOT forms		
	Email Server maintance		262
	Web site maintance and subscriptions		1,070
Othor (	Dutgoings		
Other	Dutgoings		
	Outraines on land and buildings (anasifu)		
	Outgoings on land and buildings (specify)		
	Other outgoings (specify)		
	tretert		
		Total	17,398
	01 14		
	Charged to:	General Fund (Page 3)	17,398
		Total	17 200
<u> </u>		iotai	17,398

## Analysis of officials' salaries and benefits (see notes 36 to 46 below)

Office held	Gross Salary	Employers N.I. contributions		Benefits		Total
			Pension Contributions	Other Benefi	ts	
				Description	Value	
	£	£	£		£	£

## Analysis of investment income (see notes 47 and 48)

	Political Fund £		Other Fund(s) £
Rent from land and buildings Dividends (gross) from: Equities (e.g. shares) Interest (gross) from: Government securities (Gilts) Mortgages Local Authority Bonds Bank and Building Societies			
Other investment income (specify)			
	Total i	investment income	
Credited		15 1/5 2)	<b>_</b>
	Gen	eral Fund (Page 3)	
		Political Fund	
	Total	Investment Funds	

#### Balance sheet as at

(see notes 49 to 52)

	(see notes 49 to 52)		
Previous Year		£	£
	Fixed Assets (at page 14)		
	Investments (as per analysis on page 15)		
	Quoted (Market value £ (		
	Unquoted Total Investments		
	Other Assets		
	Loans to other trade unions		
	Sundry debtors		
12,308	Cash at bank and in hand	•	8,662
	Income tax to be recovered		
	Stocks of goods		
	Others (specify)		
	Carlots (specify)		
	Total of other assets		8,662
		Total assets	8,662
12,308	General fund (page 3)		8,662
12,000	General rund (page 3)		0,002
		•	
		•	
	Political Fund Account		
	Folitical I und Account	•	
		•	
	Liabilities	•	
	Amount held on behalf of central trade union political fund		
		Total liabilities	
		Total assets	8,662

#### Fixed assets account

(see notes 53 to 57)

	Land and Freehold £	Buildings Leasehold £	Furniture and Equipment £	Motor Vehicles £	Not used for union business	Total £
Cost or Valuation						
At start of year						
Additions						
Disposals						
Revaluation/Transfers						
At end of year						
Accumulated Depreciation						
At start of year						
Charges for year						
Disposals						
Revaluation/Transfers						
At end of year						
Net book value at end of year						
January January		1				
Net book value at end of previous year						

## Analysis of investments (see notes 58 and 59)

Quoted	(see notes so and so)	All Funds Except	Political Fund
Quoteu		Political Funds	1 ontrodi i dila
		£	£
	Equities (e.g. Shares)	~	~
	Equities (e.g. offares)		
	Government Securities (Gilts)		
	Constitution Control		
	Other quoted securities (to be specified)		
	Total quoted (as Balance Sheet)		
	Market Value of Quoted Investment		
	Market Value of Quoted investment		
Unavioted	Equities		
Unquoted	Equities		
	Course was and Consumidian (Cilda)		
	Government Securities (Gilts)		
	Mortgages		
	Bank and Building Societies		
	Dank and Dunding Godicties		
	Other unquoted investments (to be specified)		
	Total unquoted (as Balance Sheet)		
	Market Value of Unquoted Investments		
•			

# Analysis of investment income (controlling interests)

(see notes 60 and 61)

Does the union, or any constituent part of the union, have a controlling interest in any limited company?  If YES name the relevant companies:		Yes	No X
Company name			nber (if not registered where registered)
Are the shares which are controlled by the union registered in the names of the union's trustees?  If NO, state the names of the persons in whom the shares controlled by the union are registered.		Yes	No
Company name	Names of	shareholders	

## Summary sheet (see notes 62 to 73)

	All funds except Political Funds £	Political Funds £	Total Funds £
Income			
From Members	13,752		13,752
From Investments			
Other Income (including increases by revaluation of assets)			
Total Income	13,752		13,752
<b>Expenditure</b> (including decreases by revaluation of assets)			
Total Expenditure	17,398		17,398
Funds at beginning of year (including reserves) Funds at end of year (including reserves)	12,308 8,662		12,308 8,662
	Fixed Assets Investment Assets		
	Other Assets		8,662
		Total Assets	8,662
Liabilities		Total Liabilities	
Net Assets (Total Assets less Total Liab	pilities)		8,662

## Summary sheet (see notes 62 to 73)

	All funds except Political Funds £	Political Funds £	Total Funds £
Income			
From Members			
From Investments			
Other Income (including increases by revaluation of assets)			
Total Income			
Expenditure (including decreases by revaluation of assets)			
Total Expenditure			
Funds at beginning of year (including reserves) Funds at end of year (including reserves)			
Assets			
	Fixed Assets		
	Investment Assets		
	Other Assets		
		Total Assets	
Liabilities		Total Liabilities	
Net Assets (Total Assets less Total Lial	bilities)		

(see notes 74 to 80)
Did the union hold any ballots in respect of industrial action during the return period?
If Yes How many ballots were held:
For each ballot held please complete the information below:
Ballot 1  Number of individual who were entitled to vote in the ballot
Number of votes cast in the ballot
Number of Individuals answering "Yes" to the question
Number of individuals answering "No" to the question
Number of invalid or otherwise spoiled voting papers returned
1-3 should total "Number of votes cast"
Were the number of votes cast in the ballot at least 50% of the number of individuals who were entitled to vote in the ballot
Does section 226(2B) of the 1992 Act apply in relation to this ballot (see notes 76-80)?
If yes, were the number of individuals answering "Yes" to the question (or each question) at least 40% of the number of individuals who were entitled to vote in the ballot
Ballot 2
Number of individual who were entitled to vote in the ballot
Number of votes cast in the ballot
Number of Individuals answering "Yes" to the question
Number of individuals answering "No" to the question
Number of invalid or otherwise spoiled voting papers returned
1-3 should total "Number of votes cast"
Were the number of votes cast in the ballot at least 50% of the number of individuals who were entitled to vote in the ballot
Does section 226(2B) of the 1992 Act apply in relation to this ballot (see notes 76-80)?
If yes, were the number of individuals answering "Yes" to the question (or each question) at least 40% of the number of individuals who were entitled to vote in the ballot
entitled to vote in the pariot
Ballot 3
Number of individual who were entitled to vote in the ballot  Number of votes cast in the ballot
Number of Individuals answering "Yes" to the question  1  Number of individuals answering "No" to the question  2
Number of invalid or otherwise spoiled voting papers returned 3
1-3 should total "Number of votes cast"
Were the number of votes cast in the ballot at least 50% of the number of individuals who were entitled to vote in the ballot
Does section 226(2B) of the 1992 Act apply in relation to this ballot (see notes 76-80)?
If yes, were the number of individuals answering "Yes" to the question (or each question) at least 40% of the number of individuals who were entitled to vote in the ballot

Ballots & Industrial Action: If you have 6 or more entries for either of these, please complete the Excel Spreadsheet

Dellas 4	
Ballot 4 Number of individual who were entitled to vote in the ballot	
Number of votes cast in the ballot	
Number of Individuals answering "Yes" to the question	1
Number of individuals answering "No" to the question	2
	0
Number of invalid or otherwise spoiled voting papers returned	3
	1-3 should total "Number of votes cast"
Were the number of votes cast in the ballot at least 50% of the nuindividuals who were entitled to vote in the ballot	umber of
Does section 226(2B) of the 1992 Act apply in relation to this ballo	ot (see notes 76-80)?
If yes, were the number of individuals answering "Yes" to the que who were entitled to vote in the ballot	stion (or each question) at least 40% of the number of individuals
Ballad 5	
Ballot 5  Number of individual who were entitled to vote in the ballot	
Number of votes cast in the ballot	
Number of Individuals answering "Yes" to the question	
Number of individuals answering "No" to the question	
	2
Number of invalid or otherwise spoiled voting papers returned	3
	1-3 should total "Number of votes cast"
Were the number of votes cast in the ballot at least 50% of the nuindividuals who were entitled to vote in the ballot	umber of
Does section 226(2B) of the 1992 Act apply in relation to this ballo	ot (see notes 76-80)?
If yes, were the number of individuals answering "Yes" to the quewho were entitled to vote in the ballot	stion (or each question) at least 40% of the number of individuals
Ballot 6	
Number of individual who were entitled to vote in the ballot	
Number of votes cast in the ballot	
Number of Individuals answering "Yes" to the question	1
Number of individuals answering "No" to the question	2
<u> </u>	
Number of invalid or otherwise spoiled voting papers returned	3
Number of invalid or otherwise spoiled voting papers returned	1-3 should total "Number of votes cast"
Number of invalid or otherwise spoiled voting papers returned  Were the number of votes cast in the ballot at least 50% of the nuindividuals who were entitled to vote in the ballot	
Were the number of votes cast in the ballot at least 50% of the nu	umber of
Were the number of votes cast in the ballot at least 50% of the nuindividuals who were entitled to vote in the ballot	ot (see notes 76-80)?

Ballots and Industrial Action: If you have 6 or more entries for either of these, please complete the Excel Spreadsheet

# A: terms and conditions of employment, or the physical conditions in which any workers require to work; B: engagement or non-engagement, or termination or suspension of employment or the duties of employment, of one or more workers; C: allocation of work or the duties of employment between workers or groups of workers; D: matters of discipline; E: a worker's membership or non-membership of a trade union; F: facilities for officials of trade unions; G: machinery for negotiation or consulation, and other procedures, relating to any of the above matters, including the recognition by employers or employers' associations of theright of a trade union to represent workers in such negotiation or consulation or in the carrying out of such procedures

	Did Union members take industrial action during the return period in response to any inducement on the part of the Union? YES/NO
	If <b>YES</b> , for each industrial action taken please complete the information below:
	Industrial Action 1
	please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
Α	B C D E F G
	2. Dates of the industrial action taken: to
	3. Number of days of industrial action:
	4. Nature of industrial action.
	Industrial Action 2
Α	D      B      C      D      E      F      G      G
	2. Dates of the industrial action taken: to
	3. Number of days of industrial action:
	4. Nature of industrial action.
	Industrial Action 3
	please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
Α	B C D E F G
^	
	2. Dates of the industrial action taken: to
	3. Number of days of industrial action:
	4. Nature of industrial action.

use a continuation page if necessary

Industrial Action 4
1. please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
A B C D E F G
2. Dates of the industrial action taken:
3. Number of days of industrial action:
4. Nature of industrial action.
Industrial Action 5
1. please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
A
2. Dates of the industrial action taken:
3. Number of days of industrial action:
4. Nature of industrial action.
Industrial Action 6
1. please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
2. Dates of the industrial action taken: to
Number of days of industrial action:     Nature of industrial action.
Industrial Action 7
1. please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
A B C D E F G
2. Dates of the industrial action taken:
3. Number of days of industrial action:
4. Nature of industrial action.
Industrial Action 8
1. please tick the nature of the trade dispute for which industrial action was taken using the categories* below:
A
2. Dates of the industrial action taken:
3. Number of days of industrial action:
4. Nature of industrial action.

Ballots & Industrial Action- If you have 6 or more entries for either of these, please complete the Excel Spreadsheet

#### Notes to the accounts

(see notes 82 and 83)

All notes to the accounts must be entered on or attached to this part of the return.

#### **Accounting policies**

(see notes 84 and 85)

#### Signatures to the annual return

(see notes 86 & 87)

Including the accounts and balance sheet contained in the return. Please copy and paste your electronic signature here

Secretary's Signature:		Chairman's Signature:	
			(or other official whose position should be stated)
Name:	R Stanley	Name:	B Lashley
Date:	20.5.23	Date:	20.5.23

#### **Checklist**

(see notes 88 to 89)

(please tick as appropriate)

Has the return of change of officers been completed? (see Page 2 and Note 12)	Yes	X	No	
Has the list of officers in post been completed? (see Page 2 and Note 12)	Yes	X	No	
Has the return been signed? (see Pages 23 and 25 and Notes 86 and 95)	Yes	X	No	
Has the audtor's report been completed? (see Pages 20 and 21 and Notes 2 and 77)	Yes	X	No	
Is a rule book enclosed? (see Notes 8 and 88)	Yes	X	No	
A member statement is: (see Note 80)	Enclosed	X	To follow	
Has the summary sheet been completed? (see Page 17 and Notes 7 and 62)	Yes	X	To follow	
Has the membership audit certificate been completed? (see Page i to iii and Notes 97 and 103)	Yes	Х	No	

#### **Checklist for auditor's report**

(see notes 90 and 96)

The checklist below is for guidance. A report is still required either set out overleaf or by way of an attached auditor's report that covers the 1992 Act requirements.

this return give	n of the auditors or auditor do the accounts they have audited and which are contained in a true and fair view of the matters to which they related? (See section 36(1) and (2) of the notes 92 and 93)
Please explain	in your report overleaf or attached.
2. Are the aud 1992 Act and	ditors or auditor of the opinion that the union has complied with section 28 of the has:
a. kept prop	er accounting records with respect to its transactions and its assets and liabilities; and
	ed and maintained a satisfactory system of control of its accounting records, its cash holding ceipts and remittances. (See section 36(4) of the 1992 Act set out in note 92)
Please explai	n in your report overleaf or attached
3. Your audito	ors or auditor must include in their report the following wording:
In our opinio	n the financial statements:
• give a true	and fair view of the matters to which they relate to.
	prepared in accordance with the requirements of the sections 28, 32 Trade Union and Labour Relations (consolidation) Act 1992.

#### Auditor's report (continued)

In my opinion the financial statements give a true with the requirements of the sections 28, 32 and	e and fair view of the matters to which they relate to and have b 36 of the Trade Union and Labour Relations (consolidation) Ad	een prepared in accordance it 1992.
Signature(s) of auditor or auditors:	7 P 10 10 10 10 10 10 10 10 10 10 10 10 10	
Signature(s) of additor of additors.		The second secon
		And the second s
	The state of the	
Nama(a):	M Smalley	
Name(s):	in omaloy	
Profession(s) or Calling(s):	Accountant	
Froiession(s) or Calling(s).		
Address(es):	22a Main Road	
Addi 033(03).	THE PARTY OF THE P	
	Gedling	
	Nottingham	
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Postcode	NG4 3HP	The second secon
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Date	15/08/2024	Control of the Contro
Contact name for inquiries and	0115 9569452	
Contact name for inquiries and telephone number:	AND	
пејерноне натион.	1. (1) The second of the secon	

N.B. When notes to the account are referred to in the auditor's report a copy of those notes must accompany this return.

#### Membership audit certificate

### made in accordance with section 24ZD of the Trade Union and Labour Relations (Consolidation) Act 1992

(See notes 97 to 103)

At the end of the reportign period proceding the one to which this audit relates was the total membership of the trade union greater than 10,000?

#### No

If "YES" please complete SECTION ONE below or provide the equivalent information on a separate document to be submitted with the completed AR21

If "NO" please complete SECTION TWO below or provide the equivalent information on a separate document to be submitted with the completed AR21

## Membership audit certificate Section one

For a trade union with more than 10,000 members, required by section 24ZB of the 1992 Act to appoint an independent assurer

- 1 In the opinion of the assurer appointed by the trade union was the union's system for compiling and maintaining its register of the names and addresses of its members satisfactory to secure, so far as is reasonably practicable, that the entries in its register were accurate and up-to-date throughout the reporting period?
- 2 In the opinion of the assurer has he/she obtained the inforamation and explanations necessary for the performance of his/her functions?

If the answer to either questions 1 or 2 above is "NO" the assurer must:

- (a) set out below the assurer's reasons for stating that
- (b) provide a description of the information or explanation requested or required which has not been obtained
- state whether the assurer required that information or those explanations from the union's officers, or officers of any of its branches or sections under section 24ZE of the 1992 Act
- (d) send a copy of this certificate to the Certification Officer as soon as is reasonably practicable after it is provided to the union.

#### Membership audit certificate (continued)

Signature of assurer	
Name	
Address	
Date	
Contact name and telephone number	

#### Membership audit certificate

	Section two
For a trade union with no <b>r</b> audit relates.	more than 10,000 members at the end of the reporting period preceding the one to which this
its duty to compile a far asis reasonably	knowledge and belief has the trade union during this reporting period complied with and maintain a register of the names and addresses of it members and secured, so practicable, that the entries in the register are accurate and up-to-date?
YES	
If "No" Please expla	uin below:
Signature	smalley
Name	M SMALLEY
Office held	

Double-click on icon to open guidance

Guidance