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Reference: P18843 <serial><CKL>

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Preparing for the Future

Take part in our survey and receive a £15 reward

Dear <contact>,

We recently wrote to you inviting you to take part in an important research study about how people aged 40 to 75 make plans for the future, including planning for retirement.

If you haven't taken part already, you still have time to complete this online questionnaire.

You do not need to have started actively planning for retirement yet or have any particular knowledge to take part.

Why should I take part?

By taking part, you'll help us improve guidance available to support financial decisions before retirement, and better understand the choices people make later in life.

Find out more

For further information, please see the back of this letter or visit www.natcen.ac.uk/ppll. You can also contact us via email at PlanningforLaterLife@natcen.ac.uk or call us for free on **0808 168 1356**.

Thank you for your help,



Sarah Butt
Research Director
National Centre for Social Research

Taking part is easy, and it matters



GO TO

survey.natcen.ac.uk/PlanFut24

Type the address exactly as shown in the address bar of your web browser or scan the the QR code



ENTER

Enter your unique access code below

<accesscode>



THANK YOU

Complete the study and you'll receive a £15 Love2Shop voucher as a thank you for taking part

You can also complete the survey over the phone, if more convenient. Please phone us free on 0808 168 1356 to make a telephone appointment with one of our experienced telephone interviewers. We can be completely flexible about when you take part.

Frequently Asked Questions

> Who is carrying out the research?

The National Centre for Social Research (NatCen) are conducting this study for the Department for Work and Pensions.

NatCen is Britain's largest independent research organisation studying social affairs. We carry out many important national research studies for Government departments, research councils and charitable foundations.

NatCen are working in collaboration with WPI Economics, the Institute for Employment Studies (IES) and Pensions Policy Institute (PPI) on the design and analysis of this study.

> What does taking part involve?

All you need to do is complete an online survey and in return we will send you a high street voucher to say thank you. The survey takes about 45 minutes to complete.

The survey will ask questions around your expectations and plans for the future. Taking part is voluntary and you don't have to answer any questions you don't want to; you can just skip on to the next question.

You don't need any special knowledge to take part – the questions are all about you and your experiences. If you have a private pension, you may find it helpful to have your pension statement(s) to hand when completing the survey. But if you don't have these – or if you don't have a pension – we still want to hear from you.

> Why have I been asked to take part?

You were randomly chosen from people aged 40-75 on 1st July 2024 who took part in the Family Resources Survey between April 2022 and September 2023. Only people who agreed to be contacted again have been invited to take part in the Preparing for the Future study.

It is important that we hear from a wide range of people whatever their experiences of or expectations for retirement. We want to hear from people who are retired, people who have not yet started thinking about their retirement and everyone in between.

> What will happen to the information I give?

We take great care to protect the confidentiality of the information people give us and we take careful steps to ensure that the information is secure at all times. You can find our privacy notice at natcen.ac.uk/ppll/privacy-notice.

> Can I take part if I can't complete the online survey?

If more convenient, you can complete the survey over the phone by speaking to one of our experienced interviewers. Please phone us free on **0808 168 1356** to make a telephone appointment with one of our interviewers. We can be completely flexible about when you take part.

> Where can I find out more?

See the enclosed leaflet or visit www.natcen.ac.uk/ppll. You can also contact us via email at PlanningforLaterLife@natcen.ac.uk or call us for free on **0808 168 1356**.

