User reference guide – Gaining access to MHRA Submissions

This document is for those who want to set up user access to medicines and e-cigarettes.

This is the process for the initial company administrator. The administrator can add additional administrators and users. Please see the user reference guide 'Managing users on MHRA Submissions' for further information on this process.

You will require access to MHRA Submissions if you want to submit the following:

- All medicines regulatory activities
- Medicines clinical trial applications
- E-cigarette notifications
- Broker registrations

Prior to registration please ensure:

- You have been given sole permission to act as the first responsible administrator on behalf of any companies you are registering. (Registering as your company's administrator without permission could cause unnecessary confusion and delays to your company's operational activities).
- You have your 5-digit company number(s) if you have previously submitted to the MHRA. (If you have not submitted to the MHRA, please email <u>reference.data@mhra.gov.uk</u> as you will need to register as a new company prior to beginning this process).
- All third-party consultants/consultancies have their own 5-digit company number and have registered for MHRA Submissions using that number.

New users should visit the MHRA account request page via the following link: <u>UAM Registration Form | MHRA</u>



Step 1:

You will be directed to the MHRA Account Request page where you will fill in your details. Please note the advice including in the form when selecting which email address to enter. Once you have completed the fields please click 'Submit'.

Note: the email address you use here will be your username for MHRA Submissions. All future communications related to user access management will be sent to this address.

∰ MHRA
Please complete all fields below to register for MHRA Services.
Find out more about how we use your data.
First Name:
Last Name:
Email address: note that login to MHRA Submissions will be via the Microsoft account of the a Microsoft account then one will be created as part of the registration process. If you wish to administrator whether you will be able to login to the Microsoft account for the address you w
Confirm Email Address:
Submit

Note: if the below error message appears, it is likely due to your own security permissions or network security settings. You may need to try connecting to your corporate network and reentering your account details. This should resolve the error. If you are still having issues with submitting your account details please contact submissions@mhra.gov.uk.



You will then be notified that your account has been submitted.



Step 2:

An email will be sent to the email address you entered previously and will have in the subject field "You're invited to the MHRA staging organisation"

|--|

Click the 'Get Started' link to begin Microsoft Security Authentication.



Step 3:

From the next screen select 'Next'



You will be asked to create a password for your MHRA Submissions account, then click 'Next'.

Microsoft
← 2801demo@gmail.com
Create a password
Enter the password you would like to use with your account.
Next

At the prompt box, select 'Never' if you do not want your browser to save your password. You will be requested to log in with your details in the future.

Save pass	word?		×
Username			
Password			0
		Save	Never

At the next box confirm your 'Country/Region' and your 'Birthdate' (users must be over the age of 13 years old – this is a standard Microsoft age verification) and select 'Next'.

Micro	soft			
← 2801der	no@gmail.com			
Create	account			
We need jus account.	We need just a little more info to set up your account.			
Country/reg	ion			
United King	jdom		•	
Birthdate				
Month	▼ Day	▼ Year	•	
		Nex	t	

You will then be requested to verify your email address. A code will be sent to the email address you are registering with.

Microsoft
← 2801demo@gmail.com
Verify email
Enter the code we sent to 2801demo@gmail.com . If you didn't get the email, check your junk folder or try again.
Enter code
I would like information, tips, and offers about Microsoft products and services.
Choosing Next means that you agree to the Microsoft Services Agreement and privacy and cookies statement.
Next

Open your emails and look for the email from Microsoft – note it may route to a spam or junk folder. The email should display as from Microsoft with a subject beginning 'Verify your email address'.



The email will contain a four-digit code.



Enter this code into the Microsoft Verification page and <u>deselect</u> the tick box if you DO NOT wish to receive information, tips, and offers about Microsoft products and services. Then click 'Next'.



You will be prompted to confirm the characters you see on the screen for security purposes. Simply read the letters and enter them in the character box underneath. Then click 'Next'.

Microsoft			
← 2801demo@gmail.com	← 2801demo@gmail.com		
Create account			
Before proceeding, we need to make sure a real person is creating this account.			
HRPS	New Audio		
Enter the characters you see			
HRPSXdQK			
	Next		

At the next screen click 'Accept' once you have reviewed permissions. You can read more information about the permissions by selecting the drop-down options.

Microsoft	Microsoft
2801demo@gmail.com	← 2801demo@gmail.com
Review permissions	Add security info
M MHRA Staging	When you need to prove you're you or a change is made to your account, we'll use your security info to contact you.
The organization MHRA Staging would like to:	We'll text you the code you'll use to verify your
∧ Sian vou in	prone namber.
MHRA Staging will be able to sign you into their apps and resources.	Country code
A Read your name, email, and perhaps photo	United Kingdom (+44)
MHRA Staging will be able to read your basic profile (name	
and email address, and, if this is an Azure AD account, photo).	Phone number
You should only accent if you trust MHRA Staging By	07955373439
accepting, you allow this organization to access and process	
your data to create, control, and administer an account	L didn't get a code
according to their policies. Kead MHKA Staging's privacy statement, MHRA Staging may log information about your	
access. You can remove these permissions at	Enter the access code
https://myapps.microsoft.com/mhrastaging.onmicrosoft.com.	Enter the access code
	7455
Cancel Accept	
	March
	Next

Note: The email verification is the regular route. For security purposes, Microsoft mayl occasionally request a mobile phone verification. You will be asked to submit your mobile phone number and the verification code will be sent via a text message. This will not be used for communications by MHRA.

To complete the user access management process, click 'Yes' to automatically proceed to the next stage. You will be sent to the MHRA Submissions homepage. Your registration is complete.



You will be redirected to the MHRA Submissions homepage.



Stage 4:

You will then be returned to the initial landing page. Select 'Medicines & E-Cigarettes' to continue



Select 'Yes' from the radio button on the next screen next to 'MHRA Company Number'

MHRA New Organisation Request
Upon completing the below details and submitting the request, you are agreeing to be set up as the initial Organisation Administrator. • MHRA Company
If your organisation has not yet been registered with the MHRA please email reference.data@mhra.gov.uk.

In 'Organisation details', enter your MHRA 5-digit company number.

MHRA New Organisation Request
Upon completing the below details and submitting the request, you are agreeing to be set up as the initial Organisation Administrator.
*MHRA Company O Yes No
Number The MHRA Company Number is your 5-digit company or account number. If you have never made submissions to the MHRA before, please click 'No'
Organisation Details 32974
Please select the correct company details below or enter another MHRA Company Number

Your company name will be displayed, please click onto the name to get to the next screen.

Select 'Commercial' under 'Organisation Type' (*note: clinical trial non-commercial sponsors should select 'Non-commercial'*).

Although 'Company Director Details' is a mandatory field, you can enter either details of your local or global company director here. This information will not be validated by the MHRA.

Finally, select 'Complete Registration'.

Company Name		Country	
TEST COMPANY PLC		UNITED KINGDOM	
Organisation Name	TEST COMPANY PLC		
Company Website			
* Organisation Type	Ocommercial Onon Commercial		
MHRA Company Number	32974		
OMS Organisation ID		OMS Location ID	
Company Administrato	r Details		
First Name	Firstname	Last Name Lastname	
Email	testcompany@tmails.co.uk	Telephone 02030000000	
Company Director Details			
* First Name	First	* Last Name Last	
		COMPLETE REGISTRATION	

Upon completing your registration you will see a message which states 'Your registration has been submitted, MHRA will process your request. Please logout and await confirmation email.'

MHRA New Organisation Request

Your Registration has been submitted, MHRA will process your request. Please logout and await confirmation email

Step 5: Account completion

You will receive a confirmation email stating that you have access to MHRA Submissions.

The email contains a link which will take you to the MHRA Submissions homepage.

"Your MHRA account has been created" Inbox x	
Dear First Last,	
Your MHRA Submissions Access has been completed.	
Login to the Submission portal is via the following URL: https://mhratest.appiancloud.com/suite/	
Your username is: <u>2801demo@gmail.com</u>	

User reference guide - adding additional companies as admin

Once you have successfully registered as an administrator for one company, you can continue to register additional companies within your company group. You must ensure you have been given permission to become admin for all companies within your organisation.

Step 1:

Once you have logged into the MHRA Submission landing page, click on the "User Management" tile

🛞 MHRA



Step 2:

At the next screen click "Add New Organisation"

Maintain Organisations and Users				
Organisation			Users	
List of Users enrolled for organisation ID : 32974 : TEST COMPANY PLC				
Select the User to Modify. The logged in user cannot be selected	for modification.			
UserID t	Email		Status	Admin
testcompany@tmails.co.uk	testcompany@tmails.co.uk		ACTIVE	true
ADD USER CLOSE ADD NEW ORGANISATION				

Step 3:

Select the "Yes" radio button under "MHRA Company Number"

Enter the required company 5 digit number you wish to register and press enter. Click on the company when it appears.

MHRA New Organisation Request		
Upon completing the below details and submitting the request, you are agreeing to be set up as the initial Organisation Administrator. • MHRA Company • Yes O No Number The MHRA Company Number is your 5-digit company or account number. If you have never made submissions to the MHRA before, please click 'No'		
Organisation Details		
33125		
Please select the correct company details below or enter another MHRA Company Number		
Company Name	Country	
TEST COMPANY LIMITED	UNITED KINGDOM	
Company Administrator Details		
First Name Firstname	Last Name Lastname	
Email testcompany@tmails.co.uk		
Company Director Details		
* First Name First	* Last Name Last	

Step 4:

Select 'Commercial' under 'Organisation Type' (*note: clinical trial non-commercial sponsors should select 'Non-commercial'*).

Although 'Company Director Details' is a mandatory field, you can enter either details of your local or global company director here. This information will not be validated by the MHRA.

Finally, select 'Complete Registration'.

Organisation Details				
33125				
Please select the correct	company details below or enter another MHRA Company Number			
Company Name		Country		
TEST COMPANY LIMITE	Đ	UNITED KINGDOM		
Organisation Name	TEST COMPANY LIMITED			
Company Website				
* Organisation Type	• Commercial 🔷 Non Commercial			
MHRA Company Number	33125			
OMS Organisation ID		OMS Location ID		
Company Administrato	r Details			
First Name	Firstname	Last Name	Lastname	
Email	testcompany@tmails.co.uk			
Company Director Deta	ils			
* First Name	First	* Last Name	Last	
				COMPLETE REGISTRATION

Step 5:

Upon completing the registration you will see this message "The new organisation has been registered successfully".

MHRA New Organisation Request		
	The new organisation has been registered successfully.	

OK

Step 6:

Returning to the user management page you will see your list of registered organisations and it will tell you for which you have admin rights.

From here you can continue to add more companies within your organisation by following the same steps again.

Maintain Organisations and Users			
Status			
The organisation is added successfully.			
Organisation		Users	
List of Companies enrolled: Firstname Lastname			
Select the company to view the list of users			
Organisation ID	Organisation Name	t	Admin
33125	TEST COMPANY LIMITED		true
32974	TEST COMPANY PLC		true
CLOSE ADD NEW ORGANISATION			

User access management – frequently asked questions

Getting Started

1. Is the choice of initial company administrator important?

Yes. Depending on how your team is set up within your organisation there are different factors you should consider when choosing who this initial company administrator is.

For smaller organisations, a company administrator may also be responsible for making submissions or managing a team who will make submissions.

For larger organisations, you may have different teams or departments dealing with different areas of your business, e.g. regulatory submissions, pharmacovigilance activities, clinical trial submissions etc. Or you may have different teams submitting the same type of submission. In these situations, please consider carefully who is best placed in your organisation to be the first administrator. This should be a responsible person in either your IT department, central regulatory affairs or clinical trials unit or R&D department. Once your initial administrator is registered, they can add further administrators and cascade responsibilities down throughout their teams/departments.

It is recommended that a permanent organisation employee is the initial administrator. It is possible to add third party consultants as additional administrators and/or as standard users.

2. Should each company have more than one company administrator?

Unless you are the only person in your organisation, it is recommended that you have at least one other company administrator.

3. Can I register as the first administrator for multiple companies within my organisation?

Yes. Please refer to the Section above "adding additional companies as admin" Please ensure you have received permission to register as the first administrator for all companies under your organisation.

Successfully completing the user access management process

4. Where can I find my 5-digit company number?

The 5-digit company number is a unique number that the MHRA assigns to a company when they register with us.

If your organisation has made a submission to the MHRA before, you will find this number on correspondence you have received from us.

Please see table below which explains where you can find your 5-digit company number from different submission areas:

Pharmaceutical	This is the first 5 digits of your PL (Product
industry	Licensing) number.
Clinical trial	This is the first 5 digits of the CTA number from
applicants	a trial that your organisation has previously
	submitted. This can be found on letter
	correspondences from the MHRA.
e-cigarette	Your 5-digit company number is your MHRA
producers	account number. This information is available
	on your invoices – please note, this is not your
	EU submitter ID.
Brokers	The broker company number is on the
	Registration document issued by the MHRA.

Paediatric	If your organisation already holds marketing
investigation plan	authorisations, this will be the first 5 digits of
	any of your product licences. If you have never
	submitted to the MHRA before you will need to
	be set up as a new company – see below.

If you have never submitted an application to the MHRA before, email <u>reference.data@mhra.gov.uk</u> as you will need to register as a new company prior to beginning this process. Before starting the user access management process, all third-party consultants/consultancies must ensure that they already have a 5 digit MHRA company number. If not, please use the email address above to begin the process as this is a prerequisite.

5. I received an email stating my email is already registered?

This means that a company administrator has already set you up as either an additional administrator or user. You should look for a confirmation email stating that you have access to the MHRA submissions portal. Contact your company administrator for further clarification.

6. I received an error message stating an administrator already exists for my company?

If you are unaware of who your company administrator is, please ask within your company. This company administrator will then set you up as an additional administrator or user.

7. After completing registration, I did not receive a confirmation email?

Please double check all email inboxes. If no confirmation email has been received, please repeat the registration process again. If spelling mistakes were

made in the registration details this will affect the receipt of your confirmation email. If the problem persists, please contact the following email address: <u>submissions@mhra.gov.uk.</u>

8. I entered the wrong company number?

After entering the company number, it is important to check the company name displayed before completing the registration process. You can re-enter the correct number. If you have already completed the process and have realised your error, please contact submissions@mhra.gov.uk for correction immediately.

In a scenario where the company number entered does not exist on the system you will be notified with the prompt below in red.

MHRA New Organisation Request
Upon completing the below details and submitting the request, you are agreeing to be set up as the initial Organisation Administrator. * MHRA Company • Yes Number • No • Number • The MHRA Company Number is your 5-digit company or account number. If you have never made submissions to the MHRA before, please click 'No'
Organisation Details
18042
Your organisation has not yet been registered with the MHRA. Please email reference.data@mhra.gov.uk.

After completion of the user access management process

9. What is the limit of admins/users I can add to my organisation?

There are no limits to the number of company administrators and users you can add. However, careful consideration should be given to how you set up your structure. As the administrator is responsible for adding and removing users once an organisation is registered, you may need to consider who and how many administrators there are in your organisation.

Note: there is a limitation in the system where a notification is only given when less than five users are added. If adding more than five at a time, after sending the request you will be redirected to the homepage, however your changes will still be saved. To confirm, you can check your newly added users in the 'user maintenance' section.

10. How do I reset my password?

To recover your account, when you are prompted to enter your username on the sign-in screen, click 'Can't access your account?' and you will be guided through the appropriate steps. Please note this will be performed via Microsoft and not the MHRA.

11. What is the difference between a company administrator and a user?

A 'company administrator' has the ability to add, edit or disable other users. They can also see records of submissions made by users.

A 'user' cannot add other users and can only make submissions for the company number they are registered to. They can be added to multiple company numbers if required.

12. Will I need to register to the MHRA Submissions portal in order to set up my company's 'PV Gateway' access?

Yes. Access to the MHRA submissions portal is required in order to initiate access to the 'PV Gateway' process. This is a one-off exercise and can only be performed by a company administrator. The initial company administrator, if not performing this 'PV Gateway' process can set up a specific company administrator to do this activity instead.

Please refer to the User Guide and FAQs related to 'PV Gateway' process for more information.

Questions about the process

13. Why do I have to create an account with Microsoft?

A key part of the process to gain access to the MHRA submissions portal is to authenticate your account via a Microsoft Single Sign On solution, this will allow you to maintain control of your own credentials when accessing the portal.

14. Why am I forced to enter a mobile number when creating a Microsoft account?

Microsoft will send a four-digit verification code via the email address you have supplied. In a small number of cases, for added security, Microsoft will also ask for mobile verification. In this instance, you will receive the code via text message in order to complete the authentication process.

15. Which browsers are compatible and recommended?

Full compatibility testing has been performed on both Google Chrome and Internet Explorer.

16. Can we register using a mobile device?

Although you may be able to access the MHRA submissions portal using a mobile device, it is highly recommended that a desktop or laptop is used to avoid any compatibility issues.