

This Statutory Instrument has been made in consequence of defects in S.I. 2022/337 and is being issued free of charge to all known recipients of that Statutory Instrument.

STATUTORY INSTRUMENTS

No.

PENSIONS

The Occupational Pension Schemes (Collective Money Purchase Schemes) (Miscellaneous Amendments) Regulations 2025

<i>Made</i> - - - -	***
<i>Laid before Parliament</i>	***
<i>Coming into force</i> - -	***

The Secretary of State makes these Regulations in exercise of the powers conferred by sections 113(1), (2) and (3), 181(1) and 182(2) of the Pension Schemes Act 1993 (a), sections 67(3A) and 174(2) of the Pensions Act 1995(b) sections 259(1) and (2) and 315(2) of the Pensions Act 2004(c) and section 46(1) and (2) and 51(2) of the Pension Schemes Act 2021(d).

The Secretary of State has consulted with such persons as the Secretary of State considers appropriate, in accordance with section 185(1) of the Pension Schemes Act 1993(e), section 120(1) of the Pensions Act 1995 and section 317(1) of the Pensions Act 2004.

Citation, extent and commencement

1.—(1) These Regulations may be cited as the Occupational Pension Schemes (Collective Money Purchase Schemes) (Miscellaneous Amendments) Regulations 2025.

(2) These Regulations extend to England and Wales, and Scotland.

(3) These Regulations come into force on [insert date].

Amendment of the Occupational and Personal Pension Schemes (Consultation by Employers and Miscellaneous Amendment) Regulations 2006

2. In regulation 10 of the Occupational and Personal Pension Schemes (Consultation by Employers and Miscellaneous Amendment) Regulations 2006(f) (listed changes: exclusions)—

(a) 1993 c. 48. Section 113(1) was amended by the Child Support, Pensions and Social Security Act 2000 (c. 19), section 52(1); section 113(2) was amended by the Pensions Act 2004 (c. 35), paragraph 17 of Schedule 12, and S.I. 2005/2053; subsection (6) was inserted by the Pensions Act 2004, section 44(1), and amended by section 127(3)(a) of the Pension Schemes Act 2021 (c. 1). See section 181(1) of this Act for the definitions of “prescribed” and “regulations”.

(b) 1995 c. 26. Section 67(3A) was inserted by the Pension Schemes Act 2021, section 24(1) and (2)(e).

(c) 2004 c. 35. See section 318(1) of this Act for the definitions of “prescribed” and “regulations”.

(d) 2021 c. 1.

(e) Section 185(1) was amended by the Pensions Act 1995, paragraph 80 of Schedule 5.

(f) S.I. 2006/349; relevant amending instruments are S.I. 2015/879, 2016/231 and 2022/337.

- (a) in paragraph (1)—
 - (i) in sub-paragraph (ac) omit “which”;
 - (ii) in sub-paragraph (ad) omit “which”;
- (b) in paragraph (5), before the definition of “collective money purchase scheme” insert—

““actuarial valuation” in relation to a collective money purchase scheme, has the meaning given by section 20(2) of the Pension Schemes Act 2021;”.

Amendment of the Occupational Pension Schemes (Modification of Schemes) Regulations 2006

3. In regulation 1(3) of the Occupational Pension Schemes (Modification of Schemes) Regulations 2006(a) (citation, commencement and interpretation), at the appropriate place insert—

““actuarial valuation” in relation to a collective money purchase scheme, has the meaning given by section 20(2) of the Pension Schemes Act 2021;”.

Amendment of the Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013

4.—(1) The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013(b) are amended as follows.

(2) In regulation 4 (application of these Regulations)—

- (a) in paragraph (6), after “and (5)” insert “and regulations 8A, 17A, 22A, 22B and 29B”;
- (b) in paragraph (7), after “or (5)” insert “or regulations 8A, 17A, 22A, 22B or 29B”.

(3) In regulation 26(4A) (giving information and documents) after “regulation 29A” insert “or regulation 29B”.

(4) In regulation 29B(4) (additional publication requirements for collective money purchase schemes) omit “5, 6,”.

(5) In the shoulder note to Schedule 2 (basic information) after “8(1)” insert “, 8A(2) and (3)”.

(6) In Schedule 6A (statements of benefits: collective money purchase benefits)—

- (a) omit paragraphs 5, 6 and 22;
- (b) in paragraph 17(a), omit paragraph (i).

(7) In Schedule 7 (information to be given by schemes that relates to accessing benefits and to benefit adjustments), omit paragraph 20.

(8) In Schedule 11 (statements to be published by collective money purchase schemes), omit paragraph 13.

Signed by the authority of the Secretary of State for Work and Pensions

Parliamentary Under Secretary of State
Department for Work and Pensions

(a) S.I. 2006/759; relevant amending instruments are S.I. 2007/60, 2011/1246, 2012/1817, 2015/493 and 2022/337.
(b) S.I. 2013/2734; relevant amending instruments are S.I. 2015/482; 2018/233; 2022/30 and 337.

EXPLANATORY NOTE

(This note is not part of the Regulations)

[To be added]

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