Funding Information System (FIS) release guide: 2024 to 2025

Introduction

Funding Information System (FIS) is an offline tool you can use to check your Individualised learner data (ILR) against the validation rules before making an ILR submission.

FIS functions

- Import and validate an ILR submission
- Perform funding calculations
- Export ILR data as: CSV files, SQL files

User advice

- All versions of FIS have only been tested using the standard setup, any deviations from this setup are un-supported
- FIS has been tested and proven to be compatible with Microsoft® SQL Server® 2022 Express

Document purpose

This document provides a guide to supplement each release of the FIS. It describes the changes and other notable information about the desktop application across the 2024 to 2025 funding year for which FIS is active.

This document does not provide user guidance for the whole application. See the relevant documentation in the [FIS user guide: 2024 to 2025](#).

2024 to 2025 version history

FIS can be downloaded from [FIS (Funding Information Service) tool](#).

The release with the highest version number will always be the latest version available. Unless there is a relevant Known Issue, users are advised to select this version when processing ILR data to achieve the most up to date results from FIS.

Every release of FIS will contain up to date reference data which has also been loaded to Submit Learner Data, including:

- funding calculations
- find a learning aim (FALA) - previously called LARS
- organisation data updates

Version	Date uploaded	What we've changed
2425.1	14 August 2024	First release of FIS 2024 to 2025 including Functionality: Reference data, FALA and Organisation updates New rule - LearnAimRef_151

Reports available

Reports	Format	2024 to 2025
16-19 Funding calculation full output report	Excel	Y
16-19 Funding Claim Report	Excel	Y
16-19 Summary of Funding by Student Report	CSV	Y
Adult Funding Claim Report	Excel	Y
ALLB Occupancy report	CSV	Y
Apps Indicative Earnings Report	CSV	Y
CL Summary of Learners by Non-Single Budget Category Report	Excel	Y
Devolved Adult Education Funding Summary Report	Excel	Y
Devolved Adult Education Occupancy Report	CSV	Y
Funding Summary Report	Excel	Y
High Needs Students Detail Report	CSV	Y
High Needs Students Summary Report	Excel	Y
Main Occupancy Report	CSV	Y
Maths and English Report	CSV	Y
OfS HE Quality Control Report	Excel	Y
Rule Violation Report	CSV	Y
Rule Violations Summary Report	Excel	Y
Summary of Funding Model 35 Funding Report	CSV	Y
Trailblazer Apprenticeships Employer Incentives Report	CSV	Y
Trailblazer Apprenticeships Occupancy Report	CSV	Y

Known issues

Whilst we try to ensure FIS is accurate, if any issues are identified they will be captured in the FIS known issues 2024 to 2025 document filtering on the 'Active' statuses.

Contacting us

If you have a question regarding FIS and its functionality, then contact the Service Desk using the Customer help portal.

Before reporting issues, ensure that you:

- are using the latest available version of FIS
- have followed the installations guidance in the FIS user guide: 2024 to 2025
- have checked that the reference data is up to date, we usually refresh this twice monthly
- you have checked the known issues document, as the issue may already be identified
- send screenshots with any queries (where possible)
- confirm