Personal Budgets

We are proposing to mandate the submission of both residential care homes and personal budget data in the NFI 2024/25 work programme, but we will only request, collect and match this data once we have the legal gateway to share the resulting matches back to local authorities.

Participants will be notified once the data is required.

Requirements

- Data submitted should meet this data specification i.e. include all of the field names listed below
- Only include current recipients of personal budgets.
- Personal budget data should relate only to recipients who are over 18 years of age.

Personal Budgets (direct payments)

Field Name	Data Format	Comments
Title	Character	
Forename(s)	Character	
Middle name(s) or middle initial(s)	Character	
Surname	Character	
National Insurance Number	Character	It is important to provide this field where available in order to improve the quality of the data matching.
Address line 1	Character	
Address line 2	Character	
Address line 3	Character	
Address line 4	Character	
Post code	Character	
Date of birth	Date	

Payment Start Date	Date	The date the payments started.
Claim/Case Reference Number	Character	This should be the unique internal reference number.
Annual Amount Paid	Numeric	This should be the annual amount paid. Monetary amounts should be supplied without a £ sign and in the format of pounds and pence i.e. 12345.67 Please note: Monetary amounts must be supplied in the same format throughout the file. Records supplied as just pence (i.e. 123456) will be translated as £123456.00. If monetary values cannot be supplied, the field should be left blank. Please do not insert a zero.
Date the last personal budget direct payment was made	Date	
Housing Benefit Flag	Character	Include a 'Y' in this field to indicate that a personal budget recipient is in receipt of housing benefit. Otherwise leave blank.
Pensions Income Flag	Character	Include a 'Y' in this field to indicate that a personal budget recipient is in receipt of pension income. Otherwise leave blank.
Unique Property Reference Number (UPRN)	Character	
Gender	Character	This must be 'M' for Male, 'F' for female or blank