



When to use this schedule

Fill in this schedule to tell us details of the household goods or other personal property included in this transfer

Please read the guidance in the notes section before filling in this schedule.

Name of transferor/settlor

Date of transfer or chargeable event DD MM YYYY

Inheritance Tax reference number if known

If you need help

For more information, go to www.gov.uk/inheritance-tax or you can phone the Inheritance Tax Helpline on 0300 123 1072.

If you're calling from outside of the UK phone +44 300 123 1072.

Details of the household goods and other personal property

1 If you have obtained any valuations of the household goods and other personal possessions enter the total figure in the box below.
If no valuation has been obtained, give brief details of the items and their value at the date of the chargeable event

Details of the household goods and other personal property	Value at the date of the chargeable event £
Total value of household and personal goods	HG1

Copy the value from HG1 to the box headed 'Household and personal goods' on the event form.

2 Are any of the items going to be sold?

No Yes

3 How was the value for the items established? If you have given a below market value, or the value is 'Nil', give details below.