

SIZE & HEALTH OF THE UK SPACE INDUSTRY 2023



£18.9bn

Total space industry income in 2021/22



1,765

UK-based organisations with space-related activities



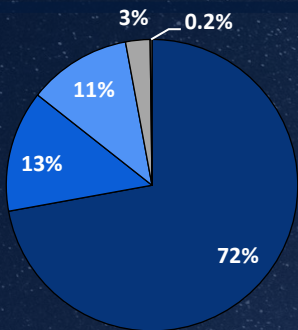
52,000

Direct employees in 2021/22



2.3x

Labour productivity compared to UK average



- Space Applications
- Space Manufacturing
- Space Operations
- Ancillary Services
- In-space Economy



1 in 4

Employees are female



£1.0bn

R&D Expenditure in 2021/22



4 in 5

Employees with a primary degree or higher

Exports

£5.8bn

Income from exports in 2021/22



Regional employment

33%

London

18%

South East

12%

Scotland

36%

Rest of the UK



Investment Monitor

Investments into UK-headquartered space companies 2013-2023

2013-2023

Total funds invested

£19.3bn

361

Investment deals

2023

£8.85bn

Total funds invested

70

Investment deals



£7.2bn

Direct contribution of the UK space industry to UK GDP

At least **£364bn** of UK GDP is supported by satellite services



Navigation

Meteorology

Communications

Earth Observation



2 in 3

Organisations expect income growth over the next three years