2024 STANDARD CIVIL CONTRACT: MENTAL HEALTH CATEGORY-SPECIFIC INFORMATION: ADDITIONAL PROCUREMENT

This document contains:

- 1. Procurement Areas
- 2. Lots
- 3. Category-Specific Requirements
- 4. Verification Requirements
- 5. ITT questions and assessment

1. Procurement Areas

Applicants should check that they tender in the correct Procurement Area for their Office(s). To do this, Applicants must enter the postcode for their Office (or intended Office) into the 'Find your local council' tool on the Gov.uk website: https://www.gov.uk/find-local-council

| Procurement Area | Local Authorities included in the Procurement Area |
|-------------------|--|
| Midlands and East | Amber Valley Borough Council |
| | Ashfield District Council |
| | Babergh District Council |
| | Basildon Borough Council |
| | Bassetlaw District Council |
| | Bedford Borough Council |
| | Blaby District Council |
| | Bolsover District Council |
| | Birmingham City Council |
| | Boston Borough Council |
| | Braintree District Council |
| | Breckland District Council |
| | Brentwood Borough Council |
| | Broadland and South Norfolk District Council |
| | Bromsgrove District Council |
| | Broxbourne Borough Council |
| | Broxtowe Borough Council |

Cambridge City Council

Cannock Chase District Council

Castle Point Borough Council

Central Bedfordshire Council

Charnwood Borough Council

Chelmsford City Council

Chesterfield Borough Council

City of Lincoln Council

Colchester City Council

Coventry City Council

Dacorum Borough Council

Derby City Council

Derbyshire Dales District Council

Dudley Metropolitan Borough Council

East Cambridgeshire District Council

East Hertfordshire District Council

East Lindsey District Council

East Staffordshire Borough Council

East Suffolk Council

Epping Forest District Council

Erewash Borough Council

Fenland District Council

Gedling Borough Council

Great Yarmouth Borough Council

Harborough District Council

Harlow District Council

Herefordshire Council

Hertsmere Borough Council

High Peak Borough Council

Hinckley and Bosworth Borough Council

Huntingdonshire District Council

Ipswich City Council

King's Lynn and West Norfolk Borough Council

Leicester City Council

Lichfield District Council

Luton Borough Council

Maldon District Council

Malvern Hills District Council

Mansfield District Council

Melton Borough Council

Mid Suffolk District Council

Newark and Sherwood District Council

Newcastle under Lyme Borough Council

North East Derbyshire District Council

North Hertfordshire District Council

North Kesteven District Council

North Norfolk District Council

North Northamptonshire Council

North Warwickshire Borough Council

North West Leicestershire District Council

Norwich City Council

Nottingham City Council

Nuneaton and Bedworth Borough Council

Oadby and Wigston Borough Council

Peterborough City Council

Redditch Borough Council

Rochford District Council

Rugby Borough Council

Rushcliffe Borough Council

Sandwell Metropolitan Borough Council

Shropshire Council

Solihull Metropolitan Borough Council

South Staffordshire District Council

South Cambridgeshire District Council

South Derbyshire District Council

South Holland District Council

South Kesteven District Council

Southend-on-Sea City Council

St Albans City Council

Stafford Borough Council

Staffordshire Moorlands District Council

Stratford-on-Avon District Council

| | Stevenage Borough Council | |
|-------|---|--|
| | Stoke-on-Trent City Council | |
| | Tamworth Borough Council | |
| | Telford and Wrekin Council | |
| | Tendring District Council | |
| | Three Rivers District Council | |
| | Thurrock Council | |
| | Uttlesford District Council | |
| | Walsall Metropolitan Borough Council | |
| | Warwick District Council | |
| | Warwickshire County Council | |
| | Watford Borough Council | |
| | Welwyn Hatfield Borough Council | |
| | West Lindsey District Council | |
| | West Northamptonshire Council | |
| | West Northamptonshire Godnen West Suffolk Council | |
| | Wolverhampton City Council | |
| | Worcester City Council | |
| | Wychavon District Council | |
| | Wyre Forest District Council | |
| North | Barnsley Metropolitan Borough Council | |
| | Blackburn with Darwen Council | |
| | Blackpool Council | |
| | Bolton Metropolitan Borough Council | |
| | Burnley Borough Council | |
| | Bury Metropolitan Borough Council | |
| | Calderdale Metropolitan Borough Council | |
| | Cheshire East Council | |
| | Cheshire West and Chester Council | |
| | Chorley Borough Council | |
| | City of Bradford Metropolitan District Council | |
| | City of York Council | |
| | Cumberland Council | |
| | Darlington Borough Council | |
| | Doncaster Metropolitan Borough Council | |
| | Durham County Council | |
| | Darrian County Country | |

East Riding of Yorkshire Council

Fylde Borough Council

Gateshead Borough Council

Halton Borough Council

Hartlepool Borough Council

Hull City Council

Hyndburn Borough Council

Kirklees Metropolitan Borough Council

Knowsley Metropolitan Borough Council

Lancaster City Council

Leeds City Council

Liverpool City Council

Manchester City Council

Middlesbrough Borough Council

Newcastle Upon Tyne City Council

North East Lincolnshire Council

North Lincolnshire Council

North Tyneside Borough Council

North Yorkshire County Council

Northumberland County Council

Oldham Metropolitan Borough Council

Pendle Borough Council

Preston City Council

Redcar and Cleveland Council

Ribble Valley Borough Council

Rochdale Metropolitan Borough Council

Rossendale Borough Council

Rotherham Metropolitan Borough Council

Salford City Council

Sefton Metropolitan Borough Council

Sheffield City Council

South Ribble Borough Council

South Tyneside Borough Council

St. Helens Metropolitan Borough Council

Stockport Metropolitan Borough Council

Stockton-on-Tees Council

| | Sunderland City Council | |
|----------------------|---|--|
| | Tameside Metropolitan Borough Council | |
| | Trafford Metropolitan Borough Council | |
| | Wakefield Metropolitan District Council | |
| | Warrington Borough Council | |
| | Westmorland and Furness Council | |
| | West Lancashire Borough Council | |
| | Wigan Metropolitan Borough Council | |
| | Wirral Borough Council | |
| South and South East | Barking and Dagenham London Borough Council | |
| | Barnet London Borough Council | |
| | Bexley London Borough Council | |
| | Brent London Borough Council | |
| | Brighton and Hove City Council | |
| | Bromley London Borough Council | |
| | Camden London Borough Council | |
| | City of London Corporation | |
| | Croydon London Borough Council | |
| | Ealing London Borough Council | |
| | Enfield London Borough Council | |
| | Greenwich London Borough Council | |
| | Hackney London Borough Council | |
| | Hammersmith & Fulham London Borough Council | |
| | Haringey London Borough Council | |
| | Harrow London Borough Council | |
| | Havering London Borough Council | |
| | Hillingdon London Borough Council | |
| | | |
| | Hounslow London Borough Council | |
| | Islington London Borough Council | |
| | Kensington & Chelsea London Borough Council | |
| | Kingston upon Thames London Borough Council | |
| | Lambeth London Borough Council | |
| | Lewisham London Borough Council | |
| | Merton London Borough Council | |
| | Newham London Borough Council | |
| | Redbridge London Borough Council | |

Richmond upon Thames London Borough Council

Southwark London Borough Council

Sutton London Borough Council

Tower Hamlets London Borough Council

Waltham Forest London Borough Council

Wandsworth London Borough Council

Westminster City Council

Adur District Council

Arun District Council

Ashford Borough Council

Basingstoke and Deane Borough Council

Bracknell Forest Borough Council

Buckinghamshire County Council

Canterbury City Council

Cherwell District Council

Chichester District Council

Crawley Borough Council

Dartford Borough Council

Dover District Council

East Hampshire District Council

Eastbourne Borough Council

Eastleigh Borough Council

Elmbridge Borough Council

Epsom and Ewell Borough Council

Fareham Borough Council

Folkestone and Hythe District Council

Gosport Borough Council

Gravesham Borough Council

Guildford Borough Council

Hart District Council

Hastings Borough Council

Havant Borough Council

Horsham District Council

Isle of Wight Council

Kings Lynn and West Norfolk Borough Council

Lewes District Council

Maidstone Borough Council

Medway Council

Mid Sussex District Council

Milton Keynes Council

Mole Valley District Council

New Forest District Council

Oxford City Council

Portsmouth City Council

Reading Borough Council

Reigate and Banstead Borough Council

Rother District Council

Runnymede District Council

Rushmoor Borough Council

Sevenoaks District Council

Slough Borough Council

South Oxfordshire District Council

Southampton City Council

Spelthorne Borough Council

Surrey Heath Borough Council

Swale Borough Council

Tandridge District Council

Test Valley Borough Council

Thanet District Council

Tonbridge and Malling Borough Council

Tunbridge Wells Borough Council

Vale of White Horse District Council

Waverley Borough Council

Wealden District Council

West Berkshire Council

West Oxfordshire District Council

Winchester City Council

Windsor and Maidenhead Borough Council

Woking Borough Council

Wokingham Borough Council

Worthing Borough Council

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| Flintshire County Council |
| Gwynedd County Council |
| Isle of Anglesey County Council |
| Merthyr Tydfil County Borough Council |
| Monmouthshire County Council |
| Neath Port Talbot County Borough Council |
| Newport City Council |
| Pembrokeshire County Council |
| Powys County Council |
| Rhondda Cynon Taff County Borough Council |
| Torfaen County Borough Council Vale of Glamorgan Council |
| Wrexham County Borough Council |

2. Lots

| Lot | Lot value (MS) | Lot-specific additional quality requirements/ powers | |
|-------|----------------|--|--|
| Lot 1 | 300 | Must have at least 1 FTE member of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which an Applicant bids. | |
| Lot 2 | 500 | Need to have at least 2 FTE members the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which an Applicant bids. | |
| Lot 3 | 700 | Need to have at least 3 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which an Applicant bids. | |

3. Category-Specific Requirements

Applicants responding to the Mental Health ITT ADD must commit to meeting the following requirements by the Contract Start Date as applicable:

Requirements which all Applicants responding to the Mental Health ITT ADD must meet by the Contract Start Date

Supervisor

By Contract Start Date the Applicant will employ FTE Supervisors who will actively supervise the Services tendered for in the Mental Health Category of Law.

By Contract Start Date the Applicant will employ one FTE Supervisor: four FTE Caseworkers ratio at each Office from which it is tendering to deliver Services in the Mental Health Category of Law.

Office Presence

By Contract Start Date the Applicant will have an Office in England or Wales that meets the Permanent Presence definition <u>and</u> in each Procurement Area from which it tenders the Applicant will have an Office which meets the Permanent Presence or Alternative Arrangements definition as set out at paragraph 9.5 of the Mental Health Category Specification.

Applicants must tender from at least one Permanent Presence Office in England and Wales. Where an Applicant bidding for Mental Health Contract Work has multiple delivery locations within a Procurement Area, they only need to provide the address and postcode of the primary location for the purposes of the Tender. However, this does not preclude Applicants from delivering from additional locations within the Procurement Area. Details of additional locations must be provided as part of verification and, subject to validation of address details, will be added to the relevant Schedule.

Authorised Litigator

By Contract Start Date the Applicant will employ an Authorised Litigator who is available to assist with all Mental Health Services that the Applicant is tendering to deliver.

Requirements which Applicants submitting Individual Bids for Lot 1 must meet by the Contract Start Date

Accreditation

By Contract Start Date the Applicant will have at least 1 FTE member of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot.

Requirements which Applicants submitting Individual Bids for Lot 2 must meet by the Contract Start Date

Accreditation

By Contract Start Date the Applicant will have at least 2 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot.

Requirements which Applicants submitting Individual Bids for Lot 3 must meet by the Contract Start Date

Accreditation

By Contract Start Date the Applicant will have at least 3 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot.

Applicants may rely on Supervisors or caseworkers when meeting the requirement to have members of the Law Society's Mental Health Accreditation Scheme.

4. Verification Requirements

An Applicant which is notified of our intention to award them a 2024 Contract to conduct Contract Work in the Mental Health Category of Law must be able to demonstrate it meets the following minimum 2024 Contract requirements by 23:59 on 8 July 2024:

| Verification which will be requested from all Applicants who are successful in tendering to deliver Mental Health Contract Work | | |
|---|---|--|
| What the LAA will verify | What evidence will be required | |
| By Contract Start Date the Applicant will have been granted appropriate authorisation by a relevant legal sector regulator where required under the Legal Services Act 2007. | Confirmation of the Applicant's SRA or BSB number or CILEx Regulation ID | |
| See paragraph 2.27 of the Award ITT ADD for further information. | Where, in accordance with paragraph 2.22 of the ITT IFA, transitional provisions apply to an Applicant, they must confirm this in their verification response. | |
| By Contract Start Date the Applicant comply with the requirements set out in paragraph 2.22 of the Award ITT ADD in relation to Quality Standards. | Lexcel Certificate or SQM Certificate, valid at 1 September 2024. | |
| See paragraph 2.17 – 2.26 of the Award ITT ADD for further information on Quality Standards. | Where the Applicant has passed the desktop SQM audit only, a copy of the relevant letter of confirmation must be provided. | |
| | Where the Quality Standard is in place but due to expire prior to the Contract Start Date, the LAA will accept the current Quality Standard Certificate, along with confirmation in writing from the Quality Standard provider of the date of the scheduled re-audit and that the Certificate will remain in force until the reaudit is complete. | |
| By Contract Start Date the Applicant will employ FTE Supervisors who will actively supervise the Services tendered for in the Mental Health Category of Law. | Compliant Supervisor Declaration Forms for each Supervisor in the Mental Health Category of Law. | |
| By Contract Start Date the Applicant will employ one FTE Supervisor: four FTE Caseworkers ratio at each Office from which it is tendering to deliver Services in the Mental Health Category of Law. | A LAA Contract Management visit will be conducted to confirm compliance within six months of the Contract Start Date. | |
| By Contract Start Date the Applicant will have an Office in England or Wales that meets the Permanent Presence definition <u>and</u> in each | Full address including postcode for the Office(s) and, if applicable, the Office(s) current LAA account number. | |

| Procurement Area from which it tenders the Applicant will have an Office | | |
|--|---|--|
| which meets the Permanent Presence or Alternative Arrangements | | |
| definition. | | |
| By Contract Start Date the Applicant will employ an Authorised Litigator | Authorised Litigator name and roll number. | |
| who is available to assist with all Mental Health Services that the | | |
| Applicant is tendering to deliver. | | |
| Verification which will be requested from Applicants' successful In | dividual Bids for Lot 1 | |
| What the LAA will verify | What evidence will be required | |
| By Contract Start Date the Applicant will have at least 1 FTE member of | Certificate of accreditation which is valid at 1 September 2024 | |
| the Law Society's Mental Health Accreditation Scheme in each | for the individual(s) that comprise the 1 FTE in each | |
| Procurement Area in which they bid in this Lot. | Procurement Area in which the Applicant has tendered for Lot | |
| Troodromona, mod in minor thoy old in this 20th | 1. | |
| | | |
| | Applicants are encouraged to apply for accreditation or re- | |
| | accreditation as early as possible. | |
| | accidentation de carry de peccision | |
| | In respect of re-accreditation, the LAA will consider evidence | |
| | of accreditation being in place where the Applicant can | |
| | demonstrate that the application for re-accreditation has been | |
| | submitted prior to accreditation expiring. | |
| Verification which will be requested from Applicants' successful Individual Bids for Lot 2 | | |
| What the LAA will verify | What evidence will be required | |
| By Contract Start Date the Applicant will have at least 2 FTE members | Certificate of accreditation which is valid at 1 September 2024 | |
| of the Law Society's Mental Health Accreditation Scheme in each | for the individual(s) that comprise the 2 FTE in each | |
| Procurement Area in which they bid in this Lot. | Procurement Area in which the Applicant has tendered for Lot | |
| Producement Area in which they bld in this Lot. | 2. | |
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| | Applicants are encouraged to apply for accreditation or re- | |
| | Applicants are encouraged to apply for accreditation or re- | |
| | accreditation as early as possible. | |
| | In respect of re-accreditation, the LAA will consider evidence | |
| | In respect of re-accreditation, the LAA will consider evidence | |
| | of accreditation being in place where the Applicant can | |
| | demonstrate that the application for re-accreditation has been | |
| Varification which will be requested from Applicants and a section of | submitted prior to accreditation expiring. | |
| Verification which will be requested from Applicants' successful In | | |
| What the LAA will verify | What evidence will be required | |

| By Contract Start Date the Applicant will have at least 3 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot. | Certificate of accreditation which is valid at 1 September 2024 for the individual(s) that comprise the 3 FTE in each Procurement Area in which the Applicant has tendered for Lot 3. | |
|---|--|--|
| | Applicants are encouraged to apply for accreditation or reaccreditation as early as possible. | |
| | In respect of re-accreditation, the LAA will consider evidence of accreditation being in place where the Applicant can demonstrate that the application for re-accreditation has been submitted prior to accreditation expiring. | |
| Verification which will be requested from Applicants who confirm during verification that they wish to deliver Mental Health | | |
| Contract Work from additional locations. | | |
| What the LAA will verify | What evidence will be required | |
| Each additional location is an Office which meets the Permanent Presence or Alternative Arrangements Presence definition and which is located in the relevant Procurement Area. | Full address including postcode for the Office and, if applicable, the Office's current LAA account number. | |

5. ITT Questions and Assessment

Section A - Bid details

| | Question | Response Type |
|------|---|---------------|
| Note | Applicants tendering to deliver Mental Health Contract Work under a 2024 Contract must submit a response to the Selectio Questionnaire ADD (ITT_1006) in addition to this ITT. When completing your ITT Response you should save your work regularly. | |
| | | |
| | If you are logged onto the eTendering system but do not use it for 15 minutes, the eTendering system will notify you through a 'pop u So that you can see this and click the 'Refresh' link in this 'pop up', please ensure that 'pop ups' are NOT blocked on your browser you are not disconnected from the eTendering system and do not lose any unsaved information. | |

| | Do not use the 'Back' or 'Forward' buttons on your browser; you could potentially lose your work. Please use the links on the eTendering system to navigate. | |
|---|---|---|
| NOTE | In answer to question A.1.i Applicants must select which of the five Mental Health Procurement Areas they are tendering for. Applicants may bid once per Procurement Area. Where an Applicant has multiple delivery locations within a Procurement Area only need to provide the address and postcode of the primary location for the purposes of the Tender. | |
| | | |
| Applicants must tender to deliver Mental Health Contract Work from at least one Office which is a Permanent and/or Wales. Applicants do not need an Office which is a Permanent Presence in each Procurement Area Office which is either a Permanent Presence or an Alternative Arrangement in each Procurement Area in Wealth Contract Work. | | ocurement Area but must have at least one |
| A.1.i | Please confirm the Procurement Area(s) in which the Applicant is tendering to deliver | Multi choice: |
| | Mental Health Contract Work. | Midlands and East |
| | | North |
| | | South and South East |
| | | South West |
| | | Wales |
| Note | Where the Applicant indicates that it is tendering to deliver Contract Work from multiple Offices, it will then be required to enter the relevant details as applicable for a second Office. It will then be asked to indicate whether it wishes to deliver work from another Office and give the details, and so on for up to 5 Offices. Where an Applicant wishes to tender to deliver Contract Work from more than 5 Offices, it must contact the LAA in accordance with paragraph 3.8 of the Award ITT ADD. | |
| A.1.ii | Is the Applicant intending to deliver Contract Work in this Category of Law from another Office? | Options: |
| | | Yes |
| | | No |
| A.1.iii | Please enter the Office address (excluding postcode) from which you intend to deliver Contract Work in this Procurement Area. Applicants are not required to have operational Offices at the point of submitting a Tender. If you do not yet know the address of the Office from which you intend to deliver Contract Work in this Procurement Area, please enter 'TBC'. This information must be provided by 23.59 on 8 July 2024. | Free text |

| A.1.iv | Please enter the Office postcode for the Office from which you intend to deliver Contract Work in this Procurement Area. Applicants are not required to have operational Offices at the point of submitting a Tender. If you do not yet know the postcode of the Office from which you intend to deliver Contract Work in this Procurement Area, please enter 'TBC' This information must be provided by 23.59 on 8 July 2024. | Free text |
|--------|--|--|
| A.1.v | If the Applicant currently delivers legal aid contract work from this Office please enter the LAA Account Number for this Office. LAA Account Numbers are alphanumeric and are 6 characters long, e.g. 1A234B and can be found on the Applicant's current LAA Contract Schedule documentation. Where you do not currently have a LAA Account Number for this Office please enter 'N/A'. | Free text |
| A.1.vi | Will the Applicant's Office in this Procurement Area be a Permanent Presence or an Alternative Arrangement as defined in the 2024 Contract? | Options List: Permanent Presence Alternative Arrangement |
| A.2.i | Please confirm the Lot the Applicant wishes to deliver from this Procurement Area. | Options List: Lot 1 - 300 Matter Starts Lot 2 - 500 Matter Starts Lot 3 - 700 Matter Starts |

Section B – Miscellaneous Contract Work

| | Question | Response Type |
|-------|--|---|
| NOTE | In this section the Applicant may tender for Matter Starts to undertake compensation claims modern slavery, under paragraphs 32(2) and (3) and 32A (2) and (3) of Part 1 of Schedule | • |
| B.1.i | Does the Applicant wish to receive an allocation of Matter Starts to undertake compensation claims for victims of human trafficking and modern slavery, under paragraphs 32(2) and (3) and 32A (2) and (3) of Part 1 of Schedule 1 of LASPO? | Options List: Yes No (please go to Section C) |

Section C – Warranties and Declaration

By completing and submitting this ITT ADD Response, the Applicant confirms that it will meet the following requirements by the Contract Start Date to be awarded a 2024 Contract:

- by Contract Start Date will have been granted appropriate authorisation by a relevant legal sector regulator where required under the Legal Services Act 2007. For the avoidance of doubt this does not preclude non-solicitor entities from applying. Individuals applying to hold the 2024 Contract must have all necessary licences and authorisations to conduct Contract Work by the Contract Start Date; and
- by Contract Start Date will comply with the requirements set out in paragraph 2.22 of the Award ITT ADD in relation to Quality Standards; and
- by Contract Start Date will employ FTE Supervisors who will actively supervise the Services tendered for in the Mental Health Category of Law; and
- by Contract Start Date will employ one FTE Supervisor: four FTE Caseworkers ratio at each Office from which it is tendering to deliver Services in the Mental Health Category of Law; and
- by Contract Start Date will have an Office in England or Wales that meets the Permanent Presence definition <u>and</u> in each Procurement Area from which it tenders the Applicant will have an Office which meets the Permanent Presence or Alternative Arrangements definition; and
- by Contract Start Date will employ an Authorised Litigator who is available to assist with all Mental Health Services that the Applicant is tendering to deliver; and
- where it is tendering for Lot 1, by Contract Start Date will have at least 1 FTE member of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot; and
- where it is tendering for Lot 2, by Contract Start Date will have at least 2 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot; and
- where it is tendering for Lot 3, by Contract Start Date will have at least 3 FTE members of the Law Society's Mental Health Accreditation Scheme in each Procurement Area in which they bid in this Lot.

By completing and submitting this ITT ADD Response I give my undertaking that I am an individual authorised to make this submission on behalf of the Applicant and that the answers submitted in this ITT ADD Response are correct. I understand that the information will be used in the process to assess the Applicant's suitability to be offered Contract Work.

I understand that the LAA may conduct verification checks and may reject this ITT ADD Response if there is a failure to answer all relevant questions fully or the information provided is inaccurate in any material way. I understand the LAA will verify my Tender and I will be required to evidence the information and warranties in this ITT ADD Response by 23.59 on 8 July 2024.

| | Question | Response Type |
|-----|---|---------------|
| C.1 | Name of the individual making declaration on behalf of the Applicant. | Free text |
| C.2 | Status within the Applicant organisation. | Free text |