

# **State Pension**

# We have many ways we can communicate with you

If you would like braille, British Sign Language, email, a hearing loop, translations, large print, audio or something else please call us on **0800 731 7898** or textphone **0800 731 7339** and tell us which you need.

Calls to 0800 numbers are free from landlines and mobiles.

# Treating people fairly

We are committed to the Equality Act 2010 and treating people fairly. To find out more about this law, search 'Equality' on **www.gov.uk** 

# Please read the Notes booklet before you fill in this form

The notes will help you complete this form. Make sure you:

- answer all the questions on the form that apply to you, and your husband, wife or civil partner
- read, sign and date the **Declaration** on **page 10**
- send the form back to us with any documents we may ask to see.

#### Please check if this form is the correct form

This claim form does not apply to you if you are:

- a man born on or after 6 April 1951
- a woman born on or after 6 April 1953.

You will need to complete the **new State Pension** claim form instead.

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## **About you**

Please complete this form carefully. If you fill in this form using a pen, use **black ink** and **CAPITAL LETTERS.** 

01 National Insurance number

You can get this from your National Insurance number card, letters about benefits, payslips or form P60.

If you do not know your National
Insurance number, have you ever had
one or used one at any time?

No

Yes

03 Title

Mr, Mrs, Miss, Ms or other.

04 Surname or family name

05 Other names, in full

O6 All other surnames or family names you have been known by or are using now

Include maiden names, all former married names and all changes of family names. 07 Address

Postcode

08 A phone number we can contact you on

**O9** Your date of birth

10 Are you able to speak to us in English?

Nο

Please tell us the language that we should use when speaking to you

Yes

# About your husband, wife or civil partner

11 What is your current partnership status?	marital or civil	16	<b>Their date of birth</b> DD/MM/YYYY	
Single (never marri <u><b>Go to question 20</b></u>	ed)			
Married or civil par	tner	17	Date of marriage or	civil formation
Divorced or civil partnership dissolv	ed		DD/MM/YYYY	
Marriage or civil partnership annull	ed		If you converted or ch partnership into a ma	3 3
Separated			your civil partner, ent	er the date your
Widowed or surviv	ng civil partner		marriage is treated as	s starting on.
12 Their surname or fam different from yours	ly name, if	18	Date they died if you surviving civil partner DD/MM/YYYY	
13 Their other names, in	full	19	Date of divorce, annu partnership dissoluti DD/MM/YYYY	
14 Their National Insura	nce number			
15 Their address, if differ	ent from yours		Please give us details marriages in <b>Other in question 66</b> .	
Postcode				
For official use only				Γ
Husband's or civil partner's status before marriage of civil partnership			Nature of evidence	
Wife's or civil partner's status before marriage of			Verified by	
civil partnership Surname			Certified by	
			,	
Other surnames, eg maiden name			Returned by	

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# When to claim your State Pension

20 What date do you want to claim State Pension from?

DD/MM/YYYY

21 Do you intend to work for an employer after you have reached state pension age?

No

Yes

Any money you earn will not affect your State Pension.

22 Have you already put off getting your **State Pension?** 

No

Yes

## How we pay you

Please read the **BR1 notes booklet** to help you fill in this part.

# About the account you want to use 23 Name of the account holder Exactly as it is shown on the chequebook or statement. 24 Name of the bank or building society 25 Sort code Tell us all 6 numbers, for example 12-34-56. 26 Account number This must be between 6 and 10 numbers. Most account numbers are 8 numbers. 27 Building society roll or reference number

28 You may get other benefits and entitlements we do not pay into an account. If you want us to pay them into the account above, please tick the box

# About any time you lived or worked outside the United Kingdom

29 What is your nationality?

30 Have you ever lived or worked outside the United Kingdom?

No Go to question 37

Yes

**Country 1** 

31 Name of the country you lived or worked in

**32** Dates you lived or worked there

From

To

33 Did you pay into the social security scheme of the country?

Do not know

No

Yes

What was your social security number?

**Country 2** 

34 Name of the country you lived or worked in

35 Dates you lived or worked there

DD/MM/YYYY

From

To

36 Did you pay into the social security scheme of the country?

Do not know

No

Yes

What was your social security number?

If you lived or worked in more than 2 countries, tell us about them in **Other information, question 66**.

# **About your National Insurance contributions**

## 37 If you are a married woman or widow:

Have you been self-employed at any time since **6 April 1978**?

No

Yes

Have you been paying reduced rate National Insurance contributions?

No

Yes

38 Have you worked at all in the last two years before reaching state pension age?

No **Go to question 50** 

Yes

39 Did you pay National Insurance contributions during this employment?

No **Go to question 50** 

Yes

Tell us about any employers you have had in this period.

#### **Employer 1**

40 Employer's name

# 41 Employer's address

If you know the wages are dealt with at a different address, please give that address, including the postcode.

Postcode

# 42 Payroll, staff or other reference number

If you do not know it, tell us the job or department.

43 Date you started work for this employer

DD/MM/YYYY

Date you stopped work for this employer

If you have stopped working for them. DD/MM/YYYY

#### **Employer 2**

45 Employer's name

46 Employer's address

If you know the wages are dealt with at a different address, please give that address, including the postcode.

Postcode

Payroll, staff or other reference number

If you do not know it, tell us the job or department.

48 Date you started work for this employer

DD/MM/YYYY

If you had more than 2 employers, tell us about them in **Other information**, **question 66**.

49 Date you stopped work for this employer

If you have stopped working for them. DD/MM/YYYY

# About time in hospital

For the state pension age, or the date you want to start receiving your State Pension from?

No Go to question 57

Yes

51 Name of hospital

52 Address of hospital

Postcode

53 Hospital phone number

54 Ward name or number

**DD/MM/YYYY** 

**DD/MM/YYYY** 

## About other benefits

57 Have you, your husband, wife or civil partner ever claimed any of these benefits in England, Scotland, Wales, Northern Ireland or the Isle of Man?

Please tick to tell us which benefits were claimed and who claimed.

#### Your benefits

State Pension - You

Graduated Retirement Benefit - You

Widows Benefit - You

Bereavement Benefit - You

#### Your partner's benefits

State Pension - Your partner

Graduated Retirement Benefit -Your partner

Widows Benefit - Your partner

Bereavement Benefit - Your partner

58 Are you or your husband, wife or civil partner getting or waiting to hear about any benefits?

No **Go to question 65** 

Yes

#### Benefit 1

59 Name of benefit

60 Who is getting or waiting to hear about this?

You

Your husband, wife or civil partner

61 Reference number

This is on letters about the benefit.

#### **Benefit 2**

62 Name of benefit

63 Who is getting or waiting to hear about this?

You

Your husband, wife or civil partner

64 Reference number

This is on letters about the benefit.

If you, your husband wife or civil partner get more than 2 benefits, tell us about them in **Other information, question 66**.

65 Is anyone getting an increase of their social security benefit for you?

No **Go to question 66** 

Yes

Which benefit are they getting increased?

What is the reference number of the benefit? This is on the letters about the benefit

Other information	
<ul> <li>Use this space to tell us anything you think we might need to know</li> <li>If you continue on a sheet of paper, make sure you:</li> <li>put your full name, address and National Insurance number on it</li> <li>sign and date it.</li> </ul>	

#### **Pension Credit**

# Have you applied for Pension Credit? When you claim for State Pension, why not ask about Pension Credit too?

Pension Credit is an income related benefit for those who have reached the minimum qualifying age and live in Great Britain. You might still get Pension Credit if you own your own home or live with your family. Or we could give you a call and answer any of your questions and complete your application over the phone. We also offer a face-to-face home visit service for people who may need more help.

Tick this box if you would like us to contact you about Pension Credit

Call free today on **0800 99 1234.** 

#### **Declaration**

#### By signing this declaration, you agree that:

- the information you have given us is correct and complete
- you will tell us about changes of circumstances straight away.

If the information you give us is wrong or incomplete, or you do not report changes straight away:

- we may stop or reduce your benefit
- you may be paid too much benefit and have to pay this back
- you may have to pay a financial penalty
- we may prosecute you.

#### This is my claim for State Pension

Date	
DD/MM/YYYY	

#### How DWP collects and uses information

When we collect information about you we may use it for any of our purposes. These include:

- social security benefits and allowances
- child maintenance
- employment and training
- investigating and prosecuting tax credits offences
- private pensions policy and
- retirement planning.

We may get information about you from other parties for any of our purposes as the law allows to check the information you provide and improve our services. We may give information about you to other organisations as the law allows, for example to protect against crime.

To find out more about our purposes, how we use personal information for those purposes and your information rights, including how to request a copy of your information, please visit <a href="https://www.gov.uk/dwp/personal-information-charter">www.gov.uk/dwp/personal-information-charter</a>

# For office use only

If you are applying for State Pension, you only need to fill in the boxes below if we ask you to.

I have read back to the customer the entries I made on this form based on the information they gave me. The customer agreed they were correct.

Interviewing officer's signature

Customer's signature

Date of issue

DD/MM/YYYY

Initial date of contact

DD/MM/YYYY

Date of application

DD/MM/YYYY

Date of entitlement

DD/MM/YYYY