

# Pensions dashboards: application for deferred connection

**1. Details about the pension scheme**

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| **Registered name of the scheme:** |  |
| **Registered address of the scheme:** |  |
| **Pension scheme reference number (PSR) issued by the Pensions Regulator:** |  |

**2. Contact details**

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| **Name of primary contact:** |  |
| **Position/role:** |  |
| **Email address:** |  |
| **Alternative contact name:** |  |
| **Position/role:** |  |
| **Email address:** |  |

**3. Information about the scheme**

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| **How many relevant members does the scheme have (these are active, deferred, and pension credit members)?** |  |
| **Scheme type (please mark relevant box)** | Master trust scheme that provides money purchase benefits only |  |
| Money purchase scheme used for automatic enrolment |  |
| Other money purchase scheme |  |
| Scheme without money purchase benefits  |  |
| Scheme that provides collective money purchase benefits, whether alone or in conjunction with other benefits |  |
| Public service pension scheme or parliamentary pension scheme |  |
| Hybrid scheme |  |
| **How long are you requesting for the scheme’s deferral?** |  |

**4. Reason for requesting the deferral (please indicate with a ‘X’ in the relevant box)**

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| **Before the coming into force of regulation 15(2)(aa) in the Pensions Dashboards Regulations 2022, the trustees or manager of the scheme had embarked on a programme to transfer the data held by the pension scheme to a new administrator** |  |
| **Before the coming into force of regulation 15(2)(aa) in the Pensions Dashboards Regulations 2022, the trustees or manager of the scheme had entered into a contract containing an obligation to retender the administration of the scheme and the timeline for this is reasonable and conflicts with the connection deadline** |  |

**5. Will complying with the connection deadline be disproportionately burdensome? If so, please explain how and why.**

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**6. Will complying with the connection deadline put the personal data of scheme members at risk? If so, please explain how and why.**

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**7. What steps are you taking to ensure that the pension scheme can connect to the pensions dashboard digital architecture at the earliest opportunity?**

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**8. Please provide details of any documents you are providing as supporting evidence**

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| **Document name/label** | **Document description, including a summary of its contents and its relevance to the application** |
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