



**Name and address**

Read the notes below before you fill in this box.

Name
Address
Postcode

**Inheritance Tax reference if known**

**Your reference (if applicable) and name of contact**

Reference
Name

**Your phone number - in case we need to contact you**

**About this form**

Fill in this form if you're applying for a grant of representation in Northern Ireland.

Give details of the assets that became the property of the personal representatives. This will be the same property for which you're applying for a grant of representation.

**If you need help**

Before filling in this form, please read the guidance notes 'Applying for a grant' in the IHT400, 'Notes'. For more information, go to:

- [www.gov.uk/inheritance-tax](http://www.gov.uk/inheritance-tax)
  - [www.nidirect.gov.uk/services/apply-probate](http://www.nidirect.gov.uk/services/apply-probate)
- or you can phone the Inheritance Tax Helpline on 0300 123 1072. If you're calling from outside of the UK phone +44 300 123 1072.

**Deceased's details** - use capital letters

**Name**

Title - enter Mr, Mrs, Miss, Ms or other title

Surname or family name

First names

**Date of death** DD MM YYYY

<input type="text"/>							
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**Address**

Postcode

<input type="text"/>							
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House or building number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Rest of address, including house name or flat number

**Where was the deceased domiciled at the date of death?**

## Summary

This is a summary for probate purposes only and will not necessarily include all the assets you've listed on the form IHT400 for Inheritance Tax purposes. It will not include:

- lifetime gifts
- foreign assets
- assets held in trust
- nominated assets
- gifts with reservation and pre-owned assets

Estate in the UK before deductions IHT400 box 79 + IHT404 box 13	1	£	<input type="text"/>
Joint assets passing by survivorship Copy amount from IHT404 box 11, total of column A	2	£	<input type="text"/>
Gross value of assets for probate (box 1 minus box 2)	3	£	<input type="text"/> Go to note below
Liabilities IHT400 box 83 + box 84 + IHT404 box 12	4	£	<input type="text"/>
Net value (box 3 minus box 4)	5	£	<input type="text"/> Go to note below
<b>Tax and interest paid on this account</b> Copy amount from either form: <ul style="list-style-type: none"><li>• IHT400 box 119</li><li>• IHT400 'Calculation', box 65</li><li>• IHT430 box 28</li></ul> as appropriate. If there's no tax to pay, enter '0'.	6	£	<input type="text"/>
<b>Signature of person or name of company calculating the amount due</b> <input type="text"/>			
<b>Date</b> DD MM YYYY <input type="text"/> <input type="text"/>			

## Note

Please read the instructions at [www.nidirect.gov.uk/services/apply-probate](http://www.nidirect.gov.uk/services/apply-probate)

For HM Revenue and Customs use only

Inheritance Tax stamp
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