Help using this Veterans UK PDF form

About this form

- You must download and save this form to your computer before using it
- You can save data typed into this PDF form if you use the latest version of Adobe Acrobat Reader
- To download the latest version of Adobe Acrobat Reader free of charge go to the Adobe website
- This means that you do not have to complete this form in one session

Helpful information for using this form

- Save the form to your computer
- After completion print the form
- Sign the form in black pen
- Post the form using the address given
- If you have an enquiry for the Armed forces Pension Scheme, please call the JPAC Enquiry Centre on 0800 085 3600 or email <u>DBS-PensionsHelp@dbspv.mod.uk</u>

The form will not save in

- older versions of Adobe Acrobat Reader
- other pdf readers, for example Preview on a Mac or Foxit on a PC

We have been made aware of issues when using Apple products such as Iphones and Ipads to complete this form.

You may be unable to save or re-open it due to updates to Apple products since this form was created.

Work is being undertaken to transform our forms and systems but until this is complete, we ask that you find an alternative device, if possible, or print the form and complete it by hand.

Feedback

- We would like your feedback about this form. We will only use any comments to improve future versions
- Please email your comments to: <u>DBS-OPTaC@mod.gov.uk</u>
- Please do not send this form or any personal information to this email address. It is for feedback comments only

PLEASE NOTE YOU MUST SIGN THIS FORM USING A BLACK PEN. WE CANNOT ACCEPT THIS FORM BY EMAIL

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Armed Forces and Reserve Forces Pension Schemes Request for Forecast of Deferred Individual Pension Benefit

If your Armed Forces Pension is already in payment and you wish a forecast of the pension increases due to you at age 55, you should contact the AFPS Paying Agent: Equiniti Paymaster, PO Box 1246, Sutherland House, Crawley, West Sussex, RH10 0HZ. Telephone 0345 121 2514

If you are a serving member of the Armed Forces and require a forecast of current benefits please submit your request on AFPS Form 12.

Please note – If you require a pension valuation for Divorce Proceedings please submit your request on AFPS Divorce Dissolution Form.

You are entitled to one forecast in any 12 month period free of charge in compliance with current legislation.

If you request any additional forecasts a charge will be applied.

2015 Remedy members can still request a forecast free of charge on an annual basis. This will show your legacy scheme benefits for the remedy period and so may differ to benefit forecasts provided in the past.

The forecast will not show AFPS 15 pension benefits for the remedy period and so this forecast cannot be used to compare benefits, this will be provided on your Remediable Service Statement (RSS).

PLEASE NOTE - THIS FORM MUST BE RETURNED BY POST.

Requests received by e-mail will not be accepted.

Part A - Your Details				
First Name	Address forecast to be issued to	Address forecast to be issued to		
Surname				
Camano				
	Postcode			
Service Number	National Insurance Number	National Insurance Number		
Date of Birth	Telephone Number	Telephone Number		
Email Address				

Part B - Pension Scheme Membership (insert your pension scheme from the options below)					
AFPS75 / AFPS05 / NRPS / FTRS97 / Royal Gibraltar / RFPS / AFPS15					
Service Start Date		Service Discharge Date			
If you are a member of the AFPS05 scheme currently in receipt of your EDP please tick here					
Additional Armed Forces Pension Benefits (complete if you have more than one deferred pension award from any Armed Forces Pension Schemes)					
Pension Scheme Membership (insert Additional Scheme(s) from options below)					
AFPS75 / AFPS05 / NRP Royal Gibraltar / RFPS /		Further Service Start Date	Further Service Discharge Date		
Part C - Charges					

Additional requests may be submitted subject to an administrative charge of £90 (£75 + VAT)

Have you received a forecast within the last 12 months? (If no, go to **Part D**)

No

Yes

By Bank transfer use the details below: Account Title: MOD DBS MIL PERS UK Receipts Sort Code: 60-70-80 Account Number: 10021116

If paying from abroad please use the following:

IBAN Number: GB87NWBK60708010021116 SWIFT Code: NWBKGB2L

In all bank transfers please use your service number followed by the reference Pension Forecast in all cases, as in Service Number/Pension Forecast

Part D - Data Protection

How the MOD collects and uses personal information

The Ministry of Defence (MOD) is committed to protecting the privacy and security of your personal data and the <u>MOD Privacy notice</u> explains your rights and provides information that you are entitled to under UK data protection legislation. It is important that you read this notice, together with any other privacy notice that may be provided when we collect or process personal information about you so that you are aware of how and why we are using such information. The <u>MOD Personal information charter</u> contains the standards you can expect when we ask for, hold, or share your personal information and your rights under the law.

Part E - Declaration

I confirm that

the information I have given is accurate and complete to the best of my knowledge and belief.

I understand that

I must immediately tell the MOD of anything that may affect my entitlement to, or the amount of, payment made under any scheme administered by Veterans UK, including any change of address if I knowingly give false information, I may be liable to prosecution.

Remember – You must sign this form yourself if you can, even if someone else has filled it in for you. If a representative who acts as a Power of Attorney or Appointee for the claimant is signing this form, they must enclose evidence to show that they are the legal representative.

Part F - Consent for email correspondence

Veterans UK is happy to conduct correspondence with customers via a nominated email address if that is their preference. There are some types of personal information we would not be able to include in an email correspondence, which are listed below:

- I authorise Veterans UK of the MOD to use email whenever possible in its correspondence with me via my nominated email address shown on the front of this claim form. I accept that the information may include my personal details excluding bank account numbers, National Insurance number, medical details and any other information that could compromise my identity
- I understand that correspondence transmitted by email may be open to abuse because it is transmitting over an unsecured network. I accept that the MOD will not be liable for any loss, interception or unauthorised use of information transmitted this way. I am content for Veterans UK to correspond with me from the email address shown at the front of this claim form.

Do you wish to corresponde via email?	Yes	No
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Part G - We would appreciate your feedback. Please tell us what prompted your request for this pension forecast?

a) I am nearing Pension Age	
b) The 'Are You Pension Ready?' Campaign	
 Armed Forces Pensions information on www.gov.uk 	
d) Other	
If Other, please give details	

Part H - Signature of applicant		
Signature		
	Date	

Fully completed and signed forms should be sent to: Veterans UK, Process Team, MP 335, Kentigern House, 65 Brown Street, Glasgow G2 8EX