

Section 1

Personal details

Person 1

Your Customer Reference Number

Name

Date of birth / /

Address

Postcode

Person 2

Your Customer Reference Number

Name


Date of birth / /

Address

Postcode

Who should complete this form

Complete this form if your current household income has dropped by 15% or more since the 2021-22 tax year. Your household income is the total of all sponsor's income.

 If there are two sponsors, you both need to complete a CYI form, even if only one income has changed.

	Person 1		Person 2	
	Yes	No	Yes	No
Have you given us your income details for the 2021-22 tax year?				

If 'No' you need to give us your financial information on the PFF2 - income details form.

Go to www.gov.uk/studentfinance to download it. You can send the PFF2 and CYI forms together.

Please tick the following box if you would like the current year income assessment for the purpose of the student that you are supporting accessing maximum amount of the Higher Education Provider (HEP) bursary.

How to complete this form

Provide income estimates with what you expect to earn for the **full current tax year**. It's important that you give estimates as accurately as you can. If your actual income is different from your estimates, this may change how much student finance the student can get.

When giving us your estimates, think about:

- working overtime or extra hours
- receiving maternity or paternity pay
- doing any casual work, shift work or contract work
- pay rises, bonuses or redundancy pay
- changing jobs or returning to work
- having any new income from business or self-employment
- having any new income from taxable state benefits

Go to www.sfengland.slc.co.uk/currentyearincome for more information on current year income assessment.



Section 2

Your financial information



If your tax year ends on a date other than 5 April 2024, tell us the date it ends during the 2023/24 academic year.

	Person 1	Person 2
2.1 Does your tax year end on 5 April 2024?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If no, when does it end?	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Section 3

Estimated income from salary/wages

	Person 1	Person 2
3.1 Salary/wages	£ <input type="text"/>	£ <input type="text"/>
3.2 Taxable benefits in kind	£ <input type="text"/>	£ <input type="text"/>

Only include income from the following benefits:

- Total cash equivalent of all company cars/ vans made available
- Mileage allowance and passenger payments
- Professional subscriptions and fees
- Assets transferred or placed at employees' disposal (cars, property, goods or other assets)
- Payments made on behalf of employee
- Vouchers and credit cards
- Cash equivalent of loans after deducting any interest paid to the borrower
- Private medical treatment or insurance
- Qualifying relocation expenses payments and benefits
- Expenses payments made to, or on behalf of, the employee
- Other items

	Person 1	Person 2
3.3 Redundancy	£ <input type="text"/>	£ <input type="text"/>

You must include the full amount of your redundancy payment, even if you don't expect to pay tax on it.

Section 4

Estimated taxable income from pensions

Only tell us the amount of the taxable pension(s) you expect to receive from the first month you receive it until the end of the tax year, including any lump sums.

	Person 1	Person 2
4.1 Taxable private pensions	£ <input type="text"/>	£ <input type="text"/>
If you receive a lump sum pension, only declare the amount you received that you paid tax on.		
4.2 Taxable workplace pensions/occupational pensions	£ <input type="text"/>	£ <input type="text"/>
If you receive a lump sum pension, only declare the amount you received that you paid tax on.		
4.3 State retirement pension	£ <input type="text"/>	£ <input type="text"/>
4.4 Overseas pensions	£ <input type="text"/>	£ <input type="text"/>

Section 5

Estimated income from taxable state benefits

Person 1

Person 2

5.1 Taxable state benefits

£

£

Only include income received for the following benefits:

- Bereavement Allowance
- Carer's Allowance
- Contribution based Employment and Support Allowance
- Graduated Retirement Benefit
- Incapacity Benefit (only include the amount received after 28 weeks of incapacity)
- Industrial Death Benefit
- Jobseeker's Allowance
- Statutory Adoption Pay
- Statutory Maternity Pay
- Statutory Paternity Pay
- Statutory Sick Pay
- Widowed Parent's Allowance

Do not include income from other benefits, including Universal Credit.

Section 6

Estimated income from self-assessment

6.1 Self-employment

Person 1

Person 2

Expected taxable profit from businesses

£

£

Expected taxable profit from partnerships

£

£

6.2 Foreign income

Include the foreign currency and amount you expect to declare to HM Revenue and Customs

Name of foreign currency, for example euro, dollar, etc.

Expected amount

6.3 Property lettings

For example, income from UK or foreign property or land

£

£

6.4 UK trusts

Total expected income from UK trusts. For example, payments from settlor-interested trusts and income from UK estates.

£

£

6.5 Lump sums or other taxable income

For example, lump sums or benefits received from an employer-financed retirement benefits scheme

£

£

6.6 Overseas income and gains

For example, amount of omissions (exemptions under transfer of foreign assets)

£

£

6.7 Minister of religion

Don't include expenses already included on your P60 or P11D

£

£

Section 7

Estimated income from savings and investments

Only tell us about the amount of interest/income you expect to gain from savings and investments during the 2023-24 tax year, not the actual amount of savings or invested sums you have.

	Person 1	Person 2
7.1 UK banks, building societies and unit trusts Include any interest you expect to receive on bank, building society and other savings accounts, apart from non-taxable accounts such as ISAs	£ <input type="text"/>	£ <input type="text"/>
7.2 UK life insurance gains, securities and partnerships	£ <input type="text"/>	£ <input type="text"/>
7.3 UK investments and dividends For example, UK dividends or stocks	£ <input type="text"/>	£ <input type="text"/>
7.4 Foreign investments and dividends For example, overseas dividends	£ <input type="text"/>	£ <input type="text"/>

Section 8

Estimated Income deductions

	Person 1	Person 2
8.1 Private pension contributions Don't include pension contributions from your payslip	£ <input type="text"/>	£ <input type="text"/>
8.2 Additional Voluntary Contributions (AVCs)	£ <input type="text"/>	£ <input type="text"/>
8.3 Total expected allowable expenses on which you will claim tax relief For example, professional fees and subscriptions, business travel and subsistence	£ <input type="text"/>	£ <input type="text"/>



Remember to read, sign and date the Declaration on page 5

Do I need to do anything else?

Yes, but not just now. After tax year 2023-24 has ended, we'll contact you and ask you to confirm your actual earnings for that tax year. You'll also need to send evidence of it.

These evidence items will be the same documents that you send to, or receive from, HM Revenue & Customs. For example, a P60, SA200 or Self Assessed Tax Return.

Future years

If you're awarded a current year income assessment, we'll use your finalised 2023-24 household income to work out how much the student can get if they apply for funding based on household income for their next academic year(s). If your income falls by a further 15% or more, you can apply for another current year income assessment.

Declaration

To find out how we'll use the information you provide go to www.gov.uk/studentfinance to read our Privacy Notice before signing this form.

If you cannot sign the form it must be signed on your behalf by your attorney. The Power of Attorney letter must be sent with the application before a signature from that attorney will be accepted.

This application for financial support may be delayed unless you sign and date this declaration.

- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not I understand the student(s) I am supporting may have their financial support withdrawn and I could be prosecuted.
- I agree to supply any further information in relation to the applicant's application for financial support that the Student Loans Company Ltd (SLC) may ask for and agree to tell them immediately if my circumstances change in any way that might affect this application for financial support.

Person 1

Your full name (in BLOCK CAPITALS)

Your signature

X

Today's date (DDMMYYYY)

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	---	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------

Person 2

Your full name (in BLOCK CAPITALS)

Your signature

X

Today's date (DDMMYYYY)

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	---	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------

Return this form to us at:

Student Finance England
PO Box 210
Darlington
DL1 9HJ



If any of your estimates change after you return this form - it's important you let us know as soon as possible. Go to www.gov.uk/studentfinance to download a new Current Year Income (CYI) assessment form.