

# SIZE & HEALTH OF THE UK SPACE INDUSTRY 2022



**£17.5bn**

Total space industry income in 2020/21



**1,590**

UK-based organisations with space-related activities



**48,800**

Direct employees in 2020/21



**2.5x**

UK average labour productivity

**12%**

Space Manufacturing

**9%**

Space Operations

**75%**

Space Applications

**4%**

Ancillary Services



**5.1%**

Income growth (y-o-y)



**1 in 4**

Employees are female



**£788m**

R&D expenditure in 2020/21



**3 in 4**

Employees with a primary degree or higher

## Exports

**£5.9bn**

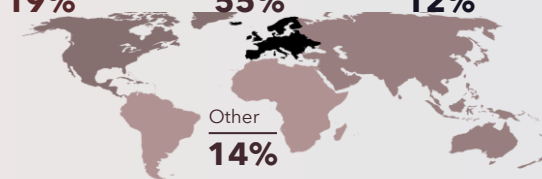
Income from exports in 2020/21

Northern America  
**19%**

Rest of Europe  
**55%**

Asia & Oceania  
**12%**

Other  
**14%**



## Employment by region

**28%**

London

**21%**

South East

**18%**

Scotland

**33%**

Other



## INVESTMENT MONITOR

Investments into UK-headquartered space companies

**2022**

**£635m**

Total funds invested

**34**

Investment deals

**2012-2022**

**£11.7bn**

Total funds invested

**293**

Investment deals

**GVA**

**£7.0bn**

Direct contribution of the UK space industry to UK GDP

At least **£370bn** of UK GDP\* is supported by satellite services



Earth Observation



Meteorology



Navigation



Communications



**3 in 5**

Organisations expect income growth over the next three years