## Annex 9 - Trusts in receipt of additional financial support 2020/21

This annex provides information about the financial support the ESFA provided to academy trusts in. 2020/21.

Trusts received support for different reasons and inclusion on this list cannot be taken as an indication of their past or current financial health. These reasons are listed in the table and correspond to our published framework for <u>financial support for academy trusts</u>. For the 'facilitating transfer' framework category, the table details whether academy transfers related to an academy/academies joining the trust (transfer in), or an academy/academies leaving the trust (transfer out).

Each decision to provide funding was and is made on a case-by-case basis, taking into account the governance, financial and educational circumstances of the trusts involved and the best interests of pupils

Framework category - Financial support for academy trusts in financial difficulty - GOV.UK (www.gov.uk)

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
Accrington St Christopher's Church Of England High School	n/a	£150,000.00	£150,000.00	Enabling Recovery	n/a
Queens Park Academy	£156,542.94	£100,000.00	£256,542.94	Facilitating transfer - financially triggered	Outwards
Aim Academies Trust	£592,944.00	n/a	£592,944.00	Facilitating transfer - educationally triggered	Inwards
Avanti Schools Trust	£723,359.19	£341,100.16	£1,064,459.35	Facilitating transfer - financially triggered	Inwards
Berwick Academy	£400,000.00	n/a	£400,000.00	Enabling Recovery	n/a
Big Creative Academy	n/a	£135,000.00	£135,000.00	Short-term advance	n/a
Bridgnorth Endowed School	n/a	£320,000.00	£320,000.00	Building Capacity	n/a
Greater Peterborough UTC	£65,000.00	n/a	£65,000.00	Facilitating transfer - financially triggered	Outwards
Meridian Trust	£102,500.00	n/a	£102,500.00	Facilitating transfer - financially triggered	Inwards
Castle Trust	£440,000.00	n/a	£440,000.00	Enabling Recovery	n/a
Chapel Street Community Trust	£100,000.00	n/a	£100,000.00	Facilitating transfer - financially triggered	Trust closure
UTC Norfolk	n/a	£50,000.00	£50,000.00	Short-term advance	n/a

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
Cumbria Education Trust	£566,522.72	n/a	£566,522.72	Facilitating transfer - financially triggered	Inwards
Delta Academies Trust	£199,000.00	n/a	£199,000.00	Facilitating transfer - financially triggered	Inwards
E-ACT	£8,521.58	£40,682.70	£49,204.28	Facilitating transfer - educationally triggered	Inwards
East London UTC	£720,000.00	n/a	£720,000.00	Facilitating transfer - financially triggered	Outwards
Eynsham Partnership Academy	£83,888.82	n/a	£83,888.82	Facilitating transfer - financially triggered	Inwards
Falcon Education Academies Trust	£600,975.00	n/a	£600,975.00	Facilitating transfer - financially triggered	Inwards
Finham Park Multi Academy Trust	£100,000.00	n/a	£100,000.00	Facilitating transfer - financially triggered	Inwards
Global Academy UTC Trust Limited	n/a	£144,000.00	£144,000.00	Enabling Recovery	n/a
Grasvenor Avenue Infant School	n/a	£50,000.00	£50,000.00	Enabling Recovery	n/a
Health Futures UTC Ltd	£397,784.00	£64,000.00	£461,784.00	Facilitating transfer - financially triggered	Outwards
Herts & Essex Multi Academy Trust	n/a	£300,000.00	£300,000.00	Enabling Recovery	n/a

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
Heyford Park Free School	£60,000.00	n/a	£60,000.00	Enabling Recovery	n/a
Hinckley Academy And John Cleveland Sixth Form Centre	£2,416,121.22	n/a	£2,416,121.22	Facilitating transfer - financially triggered	Trust closure
Hockley Heath Academy Trust	n/a	£60,000.00	£60,000.00	Facilitating transfer - financially triggered	Outwards
Holyport College	n/a	£250,000.00	£250,000.00	Building Capacity	n/a
Big Education Trust	£1,217,000.00	n/a	£1,217,000.00	Facilitating transfer - financially triggered	Outwards
King's Group Academies	n/a	£250,000.00	£250,000.00	Building Capacity	n/a
Lancaster Royal Grammar School	n/a	£35,000.00	£35,000.00	Enabling Recovery	n/a
Langley Hall Primary Academy Trust	£32,605.00	n/a	£32,605.00	Enabling Recovery	n/a
Launceston Multi Academy Trust	£155,682.00	n/a	£155,682.00	Facilitating transfer - financially triggered	Inwards
Meadowdale Academy	n/a	£120,000.00	£120,000.00	Short-term advance	n/a
Minerva Learning Trust	£7,272.00	n/a	£7,272.00	Facilitating transfer - financially triggered	Trust closure
Mount Grace School	n/a	£110,000.00	£110,000.00	Enabling Recovery	n/a

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
North West Academies Trust Limited	£2,583.03	n/a	£2,583.03	Facilitating transfer - financially triggered	Inwards
TBAP Multi Academy Trust	£860,000.00	n/a	£860,000.00	Enabling Recovery	Inwards
Holy Family Catholic Multi Academy Company	£205,000.00	n/a	£205,000.00	Facilitating transfer - financially triggered	Outwards
Penny Bridge Church Of England Primary School Limited	£53,336.00	n/a	£53,336.00	Enabling Recovery	n/a
Poppy Hill Church Of England Multi Academy Trust	£22,016.00	n/a	£22,016.00	Facilitating transfer - financially triggered	Inwards
Sexey's School	£146,000.00	n/a	£146,000.00	Facilitating transfer - financially triggered	Outwards
Quest (A Church Of England Schools Trust)	£31,644.00	n/a	£31,644.00	Facilitating transfer - financially triggered	Inwards
Reach South Academy Trust	£202,119.00	n/a	£202,119.00	Facilitating transfer - financially triggered	Inwards
Salvatorian College	n/a	£208,524.00	£208,524.00	Enabling Recovery	n/a
Sapientia Education Trust	£558,225.50	£294,508.50	£852,734.00	Enabling Recovery	n/a
Scarborough UTC Limited	£161,000.00	n/a	£161,000.00	Facilitating transfer - financially triggered	Outwards

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
Sir Simon Milton Westminster University Technical College	£451,000.00	n/a	£451,000.00	Facilitating transfer - financially triggered	Trust closure
Sola Fide C Of E Trust	n/a	£200,000.00	£200,000.00	Enabling Recovery	n/a
Chetwynde School	£5,175.00	n/a	£5,175.00	Enabling Recovery	n/a
South Wiltshire UTC	£12,000.00	n/a	£12,000.00	Facilitating transfer - financially triggered	Trust closure
Southend High School For Boys Academy Trust	£300,000.00	n/a	£300,000.00	Building Capacity	n/a
St Jerome Church Of England Bilingual Primary School	n/a	£50,000.00	£50,000.00	Enabling Recovery	n/a
St Stephen's Academy Canterbury	n/a	£25,527.00	£25,527.00	Short-term advance	n/a
Teesside Learning Trust	£71,000.00	n/a	£71,000.00	Facilitating transfer - financially triggered	Outwards
The Beckmead Trust	£177,128.94	n/a	£177,128.94	Facilitating transfer - financially triggered	Inwards
The Black Pear Trust	£150,000.00	n/a	£150,000.00	Enabling Recovery	n/a
The Bolton Impact Trust	£300,000.00	n/a	£300,000.00	Enabling Recovery	n/a
The Boxing Academy Trust	£60,000.00	n/a	£60,000.00	Enabling Recovery	n/a

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
The Co-Operative Academies Trust	£789,847.00	n/a	£789,847.00	Facilitating transfer - financially triggered	Inwards
The Dunraven Educational Trust	n/a	£95,669.04	£95,669.04	Building Capacity	n/a
The Durham UTC Limited	n/a	£85,000.00	£85,000.00	Enabling Recovery	n/a
The Futures Trust	£134,597.00	n/a	£134,597.00	Facilitating transfer - financially triggered	Inwards
The Heights Primary School	£30,205.00	n/a	£30,205.00	Enabling Recovery	n/a
Crewe Engineering And Design UTC	£258,000.00	n/a	£258,000.00	Facilitating transfer - financially triggered	Outwards
Bristol Technology And Engineering Academy	£473,000.00	£37,000.00	£510,000.00	Facilitating transfer - financially triggered	Outwards
The Pope Francis Catholic Multi Academy Company	n/a	£500,000.00	£500,000.00	Facilitating transfer - financially triggered	Inwards
The Schoolscompany Trust	£270,000.00	£55,000.00	£325,000.00	Facilitating transfer - financially triggered	Trust closure
The Shaw Education Trust	£195,366.16	n/a	£195,366.16	Facilitating transfer - financially triggered	Inwards
The Sheffield UTC Academy Trust	£91,000.00	n/a	£91,000.00	Facilitating transfer - financially triggered	Inwards

Trust name	Non-Repayable funding	Repayable funding	Total funding	Framework category	Direction of travel for transfer cases only
The Spencer Academies Trust	£950,000.00	n/a	£950,000.00	Facilitating transfer - educationally triggered	Inwards
Watford UTC	£206,000.00	n/a	£206,000.00	Facilitating transfer - financially triggered	Outwards
KWEST Multi Academy Trust	£430,000.00	n/a	£430,000.00	Facilitating transfer - financially triggered	Outwards
West Lakes Multi Academy Trust	£385,640.73	n/a	£385,640.73	Facilitating transfer - financially triggered	Inwards
Grand Total	£17,127,601.83	£4,071,011.40	£21,198,613.23	n/a	n/a