

## Dr Helen Stephenson CBE Chief Executive

Annual Public Meeting 12 October 2022 Cardiff and online



#### Peter Erle QC, first Chief Charity Commissioner Appointed 1853







## Total trustees



**928,688** Trustee positions



Trustees are twice as reliant on colleagues or other trustees and the internet as they are on CCEW for guidance



#### Yonder trustee research 2022

rustees who use the Charity Commission are more likely to correctly understand their duties



Trustees using our guidance are more likely to correctly understand their duties



charity sends the charity's resources of interest so that charity's governing approving the the charity's with relevant charity's annual right information are kept safe, they don't wronglydocument, policies activities help to Charity accounts and to the Commission properly used and influence trustee and procedures achieve the Commission trustees' report at the right time accounted for decisions are fit for purpose purposes for guidance and are being which it was set followed uр All trustees in survey Never use the Commission Uses the Commission

**Yonder trustee research 2022** 



# We need to talk







#### **My Charity Commission Account**



#### A better overview

*****	CHARITY COMMISSION FOR ENGLAND AND WALES	My Charity Commission account	English	Cymraeg
A Home		Messages 10	Account	Sign out
<u>Home</u>				

#### **Thomas Wright**

#### My charities

Charity name	Number	Year end	Reporting status	Permissions level	Action
THE SHOWERING FUND	200017	31 March	Up to date	Full access	<u>Go to charity</u>
LIVING HEALTH AND EDUCATION FOUNDATION	1138227	30 September	14 days late	Trustee access	<u>Go to charity</u>
GODSTONE RELIEF IN NEED CHARITY	200055	31 March	Due in 37 days	Third-party access	<u>Go to charity</u>

If your charity is not listed here, you could add a missing charity.

What do the permissions levels mean?

FOR ENGLAND AND WALES	My Charity Commission ac	ccount English Cymraeg
A Home		Messages 🔟 Account Sign out
Home > LIVING HEALTH AND EDUCATION	FOUNDATION	
LIVING HEALTH AN	D EDUCATION FOU	NDATION
Charity number: 1138227	8	Charity reporting is overdue by 14 days
Charity reporting is overde	Je by 14 days	
You are the <b>trustee</b> at this charity a manage users (unless provided as a	nd can use all online services except	
You are the <b>trustee</b> at this charity a manage users (unless provided as a	nd can use all online services except	
You are the <b>trustee</b> at this charity a manage users (unless provided as a Services Annual return Submit your charity's annual return, including annual accounts and trustees' annual	nd can use all online services except in additional permission) Charity details Check and update your charity's details, including information published on the public register	<u>Charity name</u> Change your charity's name or working name.
You are the <b>trustee</b> at this charity a manage users (unless provided as a Services <u>Annual return</u> Submit your charity's annual return, including annual	nd can use all online services except an additional permission) Charity details Check and update your charity's details, including information	Change your charity's name or



<b>↑</b> Home	Messages 10	Account	Sign out
<u>Messages</u>			
Messages			
New account request from Peter Maynard		1.	July 2022
Access request from Henry Knight		r 8	une 2022
Add new trustee request from Rose Atkins		2 J	une 2022
Access request from Micala Wilkinson		301	May 2022
Access request from Nicola Chamberlain		17 A	pril 2022
Merge trustee details request from Abhijeet Patel		4 A	pril 2022
New trustee added: Eileen Daniels		1 A	April 2022
New account request from Mei Kwan Leung		12 Ma	irch 2022
Tips on getting started as an administrator with your Charity Commission account		28 Decen	nber 2021



#### **Ensure the right people have access**

FOR ENGLAND AND WA	i iy onun	ity Commission acco	ount	English	Cymraeg
<b>↑</b> Home			Messages 10	Account	Sign out
Home > THE SHOWERING FUND >	Manage users				
Manage users					
View and add users and c services for your charity.	hange their access	to online			
Search users					
	0	a			
Userlist					
<ul> <li>What do the permissions level</li> </ul>	els mean?				
Name	Role(s)	Permissions level	Account	status	Action
Thomas Wright	Charity contact	Full access	ACTIVE		<u>Details</u>
ADMINISTRATOR					
Jennifer Richardson	Trustee	Trustee access	INVITED		<u>Details</u>
Worthing District Council	Trustee	Trustee access	ACTIVE		<u>Details</u>
Nicola Chamberlain					
ADMINISTRATOR	Trustee	Trustee access	ACTIVE		<u>Details</u>

	t detail	
	sted for a Charity Commission acc ahalf of your charity. You can acce	
User details		
Name	Peter Maynard	
Email address	peter_maynard@notho	tmail.com
Permissions level	Third-party access	
Access requested The user has asked for these per Service	missions: Current permission	Requested permission
Service		Edit
Charity accounts	None	Edit
As this is a <b>new third-party u</b>	<b>ser</b> , they will have no access to o nly receive access that is shown a	nline

Select yes to approve this request and send a link for the user to register their account.

Yes No

Save and continue Cancel



#### Charity contacts: sign up to *My Commission Account*





# Is the right person registered as your charity's contact?





#### **Annual return 2023**

- Becoming a data-driven regulator
- Helping the public make informed choices
- A richer understanding of the sector





# Thank you for taking part

- 460 responses received
- Analysis now underway
- Overall sentiment positive
- Much for us to reflect on



#### We want to hear from you

Annual Return 2023-25 consultation







#### Total charity income we regulate

£83.8bn Charity income

£80.1bn Charity spend







#### **Commission income**











## CHARITY TRUSTEES

Does every decision help your charity with its mission?



# Be certain in uncertain times.

Refresh your knowledge on your responsibilities. Read our handy 5-minute guides.



#### 5 minute guides

Trustees should all watch this.

Could your charity be drifting away from what it was set up to do? As a trustee there are steps you can take to help stay on track.

Read our 5-minute guide on delivering purpose: gov.uk/guidance/chari...

#### **CHARITY TRUSTEES**



Could you be drifting into activities that your charity is not set up to do?

1:02 PM · Apr 4, 2022 · Twitter Web App

1 Retweet 3 Likes			
$\Diamond$	$\uparrow$	$\bigcirc$	$\uparrow$

That's brilliant! @ChtyCommission 5 minute guides for charity #trustees have been enriched by a series of animated videos! Looking for more resources on #trusteeship? @CommFirstYorks @atrd\_uk @TrusteeshipM @TrusteesUnltd @QueerTrustees @TrusteeWeek

> The Charity Commission has released some helpful guides aimed at supporting trustees. #Charities | #UKCharity | @ChtyCommission

These 5 minute reads from @ChtyCommission are really excellent. Share widely!

This is excellent advice for trustees from @ChtyCommission



#### **Trustee campaign**

Does every decision help your charity with its mission?



Is your charity reporting the right things at the right time?



Could you spot a conflict of interest and manage it?



Could you be drifting into activities that your charity is not set up to do?



How is your charity keeping everyone safe from harm?



Is there more you can do to prevent fraud?



Be certain in uncertain times.



Refresh your knowledge with our handy 5-minute guides.





#### **Regulatory action cases**





**Regulatory powers used** 

2,034

Official Warnings issued

> Power to disqualify a trustee



**14** times



2021-22

# **Reported serious incidents**





#### Impact of our work

#### **Frank Wingett Cancer Relief**

- Funds raised by community to support those with cancer
- Monies misused
- Commission finds misconduct and mismanagement and disqualifies sole trustee
- Judge orders former trustee ordered to repay £117k
- Funds to be distributed to support cancer patients in / around Wrexham



Credit: PA Images/Simon Wingett





2021-22

# **Charitable funds redirected**



**£80m** since the programme started

# £25.5m

from inactive charities to community foundations or voluntary organisations



2021-22





## Any questions?

# **Online delegates**: Submit your question via *Slido*

**In-person attendees**: raise your hand

