

COMPLETED ACQUISITION BY WM MORRISON SUPERMARKETS LTD OF CERTAIN ASSETS OF MCCOLL'S RETAIL GROUP PLC, MARTIN MCCOLL LIMITED, CLARK RETAIL LIMITED, DILLONS STORES LIMITED, SMILE STORES LIMITED, CHARNWAIT MANAGEMENT LIMITED, AND MARTIN RETAIL GROUP LIMITED (THESE ASSETS ARE COLLECTIVELY REFERRED TO AS 'MCCOLL'S' (THE ACQUISITION))

Variation of consent under 72(3C) of the Enterprise Act 2002 (the 'Act')

On 25 May 2022, the Competition and Markets Authority ('**CMA**') made a derogation to the Initial Enforcement Order of 25 May 2022 (the '**Initial Order**') in relation to the completed acquisition by Wm Morrison Supermarkets Limited of McColl's (the '**Review of Alliance's Property Portfolio Derogation**'). All remaining defined terms are as defined in the Review of Alliance's Property Portfolio Derogation.

After due consideration of your request contained in your email dated 21 July 2022 for an amendment to the Review of Alliance's Property Portfolio Derogation, based on the information received from you and in the particular circumstances of this case, the CMA hereby varies the Review of Alliance's Property Portfolio Derogation pursuant to section 72(3C) of the Act.

Condition (c) of the Review of Alliance's Property Portfolio Derogation is varied from:

'Whilst [REDACTED], [REDACTED], [REDACTED], [REDACTED] and [REDACTED] shall not engage with the administrators of MRG or the landlords of the Leased Premises under this derogation, they may receive Strictly Necessary Property Information in the form of a summary report that has been sufficiently aggregated and/or anonymised to remove any competitively sensitive information. The Addressees shall provide to the CMA a copy of any such reports, should the CMA request to see a copy.'

To:

'Whilst [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED] and [REDACTED] shall not engage with the administrators of MRG or the landlords of the Leased Premises under this derogation, they may receive Strictly Necessary Property Information in the form of a summary report that has been sufficiently aggregated and/or anonymised to remove any competitively sensitive

information. The Addressees shall provide to the CMA a copy of any such reports, should the CMA request to see a copy.'

Yours sincerely,

Lasse Burmester

Assistant Director, Mergers

22 July 2022