**1. Overview**

* If a Strategic Partner (SP) or an SP’s Delivery Partner intends to dispose of a scheme or unit(s) to a For-Profit provider after practical completion but before occupation this will be an Onward Sale.
* This form should be used by Strategic Partners to notify Homes England that an Onward Sale will occur and secure Homes England consent, in accordance with the Strategic Partnerships Grant Agreement (Schedule 5 part 2, Disposal Conditions).
* Please submit the completed form, alongside a copy of the initial sales Valuation for the property, to your Homes England Provider Manager contact at least five Business Days prior to the next PMB or 6 months prior to completion of the proposed Onward Sale (whichever is soonest).

**2. Recovery Procedures**

* Onward sales may trigger any over subsidy to be reclaimed or reattributed in IMS and/or uplift payments to be made. Please do not repay any amount until you have first received an invoice.
* See the Strategic Partnerships Capital Funding Guide chapter for further details: <https://www.gov.uk/guidance/capital-funding-guide/14-strategic-partnerships>.

**3. Strategic Partner - Contact Details**

|  |  |
| --- | --- |
| Strategic Partner name |  |
| Investment Management System (IMS) code |  |
| Contact Name |  |
| Contact Email Address |  |
| Contact Phone Number |  |

**3a. Delivery Partner - Contact Details**

|  |  |
| --- | --- |
| ***Complete this section if the disposing organisation is an SP Delivery Partner, if not go straight to Q4.*** | |
| Delivery Partner name |  |
| Investment Management System (IMS) code |  |
| Contact Name |  |
| Contact Email Address |  |
| Contact Phone Number |  |

**4. Notification of Onward Sale**

|  |  |
| --- | --- |
| Proposed date of Onward Sale | Click or tap to enter a date. |
| Name of Onward Disponee (Purchaser) organisation |  |
| Purchaser Organisation Type | Choose an item. |
| Investment Management System (IMS) Code |  |
| Contact Name |  |
| Contact Email Address |  |
| Contact Phone Number |  |

**5. Subject Site**

|  |  |
| --- | --- |
| Address of Subject Site |  |
| Postcode |  |
| Site ID |  |
| Completion Phase ID and Phase name |  |
| Type of Housing | Choose an item. |
| Number of Units affected |  |
| Tenure of Units | Choose an item. |
|  |

**6. Funding Details**

|  |  |
| --- | --- |
| Amount of Homes England Allocated Grant Funding apportioned to the Subject Site | £ |
| Price at which the Subject Site was acquired by the Grant Recipient or Delivery Partner | *(Note: This is the total scheme cost to the SP for developing/procuring the units)*  £ |
| Valuation of the Subject Site as obtained from an independent Valuer | £ |
| Proposed sale price of the Subject Site | £ |