

## VARIATION OF CONSENTS UNDER 72(3C) OF THE ENTERPRISE ACT 2002

On 27 August 2021, the Competition and Markets Authority ('**CMA**') consented to a derogation (the '**27 August Derogation**') to the Initial Enforcement Order of 26 May 2021 (the '**Initial Order**') in relation to the completed acquisition by CHC Group LLC ('**CHC**') from Babcock International Group plc ('**Babcock**') of the oil and gas offshore crew transportation service business of Babcock ('**Babcock Offshore**') (the '**Acquisition**')

On 3 December 2021, the CMA consented to a further derogation (the '**3 December Derogation**') to the Initial Order in relation to the Acquisition.

On 4 March 2022, CHC requested a further derogation from paragraphs 6(c) and 6(i) of the IEO in order to implement changes in its key staff and directorship and to replace its [X] and member of the board of CHC Global Operations International Limited.

After due consideration of CHC's request made on 16 March 2022 for the 27 August Derogation and the 3 December Derogation to be varied; and based on the information received from CHC and, in particular having received confirmation from CHC on 16 March 2022, that [X] will sign non-disclosure agreements pursuant to paragraph 3(c) and paragraph 5(c) of the 27 August Derogation, and paragraph 1(d) and paragraph 2(c) of the 3 December Derogation, the CMA hereby makes the following variations pursuant to section 72(3C) of the Enterprise Act 2002:

- In Annex 5 of the 27 August Derogation, substitute the name [X] for the name [X].
- In Annex 6 of the 27 August Derogation, substitute the name [X] for the name [X].
- In Annex 1 of the 3 December Derogation, substitute the name [X] for the name [X].

[SIGNED]

**Lesley Moore**

**Director, Mergers**

**21 March 2022**