To: [Primary Lender name (see page 3) / Local authority name]

[Lender registered office address (see page 3) / Local authority address]

[Date] 2022

Dear Sirs

**Consent to disclosure of certain documents and information to the Department for Education**

In this letter:

“**DfE**” means the Department for Education and its officers, directors, employees, agents, external advisors and other representatives.

“**DfE Review**” means the review by DfE of the financing and related arrangements in place between [ ] College and [Primary Lender name (see page 3) / Local authority name] being carried out in connection with the Office for National Statistics’ review of the classification of Further Education colleges.

“**Documents and Information**” means the documents and information set out in the Schedule to this letter, together with any ancillary, incidental or connected documents or information relating thereto.

“**Consent Period**” means 12 months from the date of this letter.

With effect from the date of this letter and for the duration of the Consent Period, we, [ ] College, irrevocably agree and consent to you, [Primary Lender name (see page 3) / Local authority name]:

1. disclosing copies of the Documents and Information to DfE on an unredacted basis; and
2. discussing and corresponding with DfE on all aspects of the Documents and Information and related matters arising out of the DfE Review.

We acknowledge and agree that our consent is given notwithstanding any contractual term (express or implied) or law which prohibits the actions listed in (a) and (b) above.

This letter and any non-contractual obligations arising out of or in connection with it are governed by English law.

Yours faithfully

………………………………..

For and on behalf of

[ ] College

**Schedule**

1. Facilities agreement dated [ ] and any subsequent modifications, amendments, revisions or restatements.
2. Term loan agreement dated [ ] and any subsequent modifications, amendments, revisions or restatements.
3. Senior Debt Finance and Working Capital facilities dated [ ] and any subsequent modifications, amendments, revisions or restatements.
4. Revolving Credit Facility agreement dated [ ] and any subsequent modifications, amendments, revisions or restatements.
5. Overdraft facilities agreement dated [ ] and any subsequent modifications, amendments, revisions or restatements.
6. Deeds of priority held in respect of lending to the college.
7. Intercreditor agreements/deeds held in respect of lending to the college.
8. Details of all security/legal mortgages held in respect of lending to the college.
9. Details of all guarantees and set-off agreements held in respect of lending to the college.
10. Details of drawdowns and subsequent repayments made by the college.
11. Details of contractual break costs/ interest hedging applicable to any loan or facility of the college, where relevant.
12. Details of charge cards held by the college.
13. Details of any funds held in escrow relating to the college.
14. Redemption statements / related maturity information relating to lending to the college.

[Edit this page, insert information in all brackets (then remove the brackets) in all lines used and delete any of lines 1 – 7 not applicable to the college and its borrowing – do not delete lines 8 to 14 these are standard requests for all colleges]

**Primary Lender name and registered office address details (delete this reference page before signing)**

Lloyds Banking Group plc and its subsidiaries

The Mound

Edinburgh

EH1 1YZ

Barclays plc and its subsidiaries

1 Churchill Place

London

E14 5HP

Santander UK plc and its subsidiaries

2 Triton Square

Regent's Place

London

NW1 3AN

NatWest Group plc and its subsidiaries

135 Bishopsgate

London

EC2M 3UR

AIB Group (UK) plc

92 Ann Street

Belfast

BT1 3HH

Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh

EH2 2YB

TSB Bank plc

Henry Duncan House

120 George Street

Edinburgh

EH2 4LH

Clydesdale Bank plc

30 St Vincent Place

Glasgow

G1 2HL

Virgin Money UK plc

Jubilee House

Gosforth

Newcastle upon Tyne

NE3 4PL

[Other Lenders not shown above / Local Authorities – enter manually based on the agreement details]