Advanced Learner Loan

Application form Remember you can apply online. It's quick and easy. Go to www.gov.uk/advancedlearnerloan Should you complete this form? Have you been given a Learning and Funding Information Letter from your college or training organisation? Are you studying an eligible course for a level 3, 4, 5 or 6 qualification at an approved college or training provider in England? Will you be aged 19 or over on the first day of your course? Will your course start on or after 1 August Yes - give your course start date 2021? Day Month If you have answered 'No' to any of the above questions, or your course starts before 1 August 2021, do not complete this form. Go to www.gov.uk/advancedlearnerloan for more information. Complete all sections of this form. Remember to read, sign and date the terms and conditions on page 18. Please read the accompanying notes to help you complete this form. You will find the Privacy Notice on page 27. your personal details 1.1 Personal details Title If your name has changed, for example Mr Mrs Miss Ms through marriage, from your birth certificate or passport, send supporting evidence confirming Forename(s) the change. Please detail any other previous names you've had on the additional notes page at the back of this form. (e) Surname (e) Where you see this icon it means we need you to send supporting evidence. You can find details in the accompanying notes. Sex Male Female Date of birth Day Month Year Complete these details exactly as stated on Place of birth (the name of the town or village) your birth certificate or passport.

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Nationality

1 your personal details - continued

Revenue and Customs to allow us to collect your

1.2 National Insurance number (i) Where you see this icon it means there's information in the accompanying notes to help you. We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM

1.3 Your contact details

repayments.

Home add	dress	
Postcode		
Home pho	one number	
Mobile ph	one number	
Email add	dress	

1.4 Customer Reference Number 🛈

You'll have one of these if you've previously had student finance from the Student Loans Company (SLC) or given financial information for another student's application. Leave this blank if you're unsure what it is or don't have one.

residence 2 2.1 Are you a member of the Armed No Forces serving outside England, or are you a family member of someone Yes in the Armed Forces serving outside England? (i)(e) Are you a UK national? (i) 2.2 No - go to 2.3 Yes - go to 2.2.1 2.2.1 Do you have a valid in date UK No - you'll have to send alternative passport? evidence (e) You must send us evidence of your identity. The easiest way to do this is by giving Yes - complete the following details from your information from your passport. passport We will share the passport details you provide Date of issue with HM Passport Office to confirm that Day Month Year they're valid. Date of expiry **UK** passport expired? Month Day Year If your UK passport has expired we can't accept this information as proof of your identity. You'll have to send alternative evidence as set out in Passport number the accompanying notes. Forename(s) Surname 2.2.2 In the three years prior to the start date of your course, did you live outside of the UK and Islands at any

time?

Are you an Irish citizen? (e) 2.3

year of your course in: • the UK, Islands and/or Ireland; or

• the UK, Gibraltar, the EEA or Switzerland, and you were living in the UK by 31 December 2020?

No - go to 2.4
Yes - go to 3.1

2.4 Are you the family member of a UK national? (i) (e)

No - go to 2.5		
Yes - have you been living in the UK and Islands for the three years prior to the first day of the first year of your course? Yes - go to 3.1		
No - were both you and your UK national family member living:		
• in the UK on 31 December 2020, after moving to the UK from the EEA or Switzerland on or after 1 January 2018; or		
 in the EEA or Switzerland on 31 December 2020; and living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? 		
No - go to 2.5 Yes - go to 3.1		

2

2.5	Are you a family member of: • an Irish citizen; or • a person of Northern Ireland? (i) (e)	No - go to 2.6 Yes - have you been granted pre-settled status under the EU Settlement Scheme? No - are you resident in Gibraltar?
		No - go to 2.6 Yes - have you been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.6 Yes - go to 3.1
		Yes - have you been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.6 Yes - provide your: Expiry date of pre-settled status

Day

Share code

go to 3.1

Month

Year

2.6 Do you have settled or pre-settled status under the EU Settlement Scheme? (i) (e)

No - go to 2.7	
Have you been living in the UK, Islands and/or Ireland for the three years prior to the first day of the first year of your course? Yes - provide your share code below then go to 3.1 No - are you an EU national or a family member of an EU National and you have been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.7 Yes I am an EU national Provide your: Expiry date of pre-settled status Day Month Year Share code	Are you an EU national or a family member of an EU national and you have been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.7 Yes I am an EU national Provide your: Expiry date of pre-settled status Day Month Year Share code Now go to 3.1 I am a family member of an EU national Provide your: Expiry date of pre-settled status Share code Share code Share code Share code Share code Now go to 3.1
I am a family member of an EU national Provide your: Expiry date of pre-settled status Day Month Year Share code Now go to 3.1	

2.7	Are you an EU national or family
	member of an EU national who is
	resident in Gibraltar? (i) (e)

No - go to 2.8
Yes - have you been living in the UK,
Gibraltar, the EEA or Switzerland for
the three years prior to the first day of
the first year of your course?
No - go to 2.8
Yes - go to 3.1

2.8 Are you the child of a Swiss national? (i) (e)

No - go to 2.9		
Yes - have you been living in the UK,		
Gibraltar, the EEA or Switzerland for		
the three years prior to the first day of		
the first year of your course?		
No - go to 2.9		
140 - go to 2.9		
Yes - Provide your:		
Expiry date of pre-settled status		
Day Month Year		
Share code		
Provide your parent's or step-parent's:		
Date of birth:		
Day Month Year		
Expiry date of pre-settled status,		
if applicable: Day Month Year		
Share code		
go to 3.1		

2

2.9	Are you or your: • husband, wife, civil partner; or • parent(s), step-parent; or • child, step-child an EEA or Swiss national who is working, has worked or is looking for work in the UK? (i) (e)	No - go to 2.10 Yes - have you been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.10 Yes - Provide your: Expiry date of pre-settled status Day Month Year Share code If applicable, provide your family member's: Date of birth: Day Month Year Expiry date of pre-settled status: Day Month Year Share code Share code Share code
2.10	Are you the child of a Turkish worker who is working in the UK? (i) (e)	No - go to 2.11 Yes - has your Turkish worker parent/stepparent been granted extended Leave to Remain by the Home Office? No - go to 2.11 Yes - were you and your Turkish worker parent/step-parent living in the UK by 31 December 2020 No - go to 2.11 Yes - go to 3.1

2.11	Do you have 'settled status' in the UK that was not granted under the EU Settlement Scheme? (i) (e)	No - go to 2.12 Yes - provide your: Home Office reference number: Date latest status granted: Day Month Year Now go to 3.2
2.12	Have you been granted Indefinite Leave to Remain in the UK as the victim of domestic violence or abuse? ie	No - go to 2.13 Yes - provide your: Home Office reference number: Date latest status granted: Day Month Year Now go to 3.2
2.13	Have you been granted Indefinite Leave to Remain in the UK as a bereaved partner? (i) (e)	No - go to 2.14 Yes - provide your: Home Office reference number: Date latest status granted: Day Month Year

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Now go to 3.2

2.14 Have you or your:	2.14	Have	you	or	your:
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- husband, wife, civil partner
- parent(s), step-parent(s)

been granted refugee status by the UK government? (i)(e)

No - go to 2.15
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
No - go to 4.1
Yes - go to 3.2

- 2.15 Have you or your:
 - husband, wife, civil partner; or
 - parent(s), step-parent

been granted Humanitarian Protection? (i) (e)

No - go to 2.16 Yes - provide your: Home Office reference number:
Date latest status granted: Day Month Year
Date this status is due to expire: Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
No - go to 4.1 Yes - go to 3.2

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2.16	Ha • I • I be a
2.17	H:

- 2.16 Have you or your:
 - husband, wife, civil partner; or
 - parent(s), step-parent

been granted 'Leave to Remain' as a Stateless Person? (i) (e)

No - go to 2.17
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire: Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
No - go to 4.1
Yes - go to 3.2

2.17 Have you been granted 'Leave to Remain' in the UK under section 67 of the Immigration Act 2016, or are you the dependent child of someone who has?

No - go to 2.18
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
No - go to 4.1
Yes - go to 3.2

2.18 Have you been granted 'Calais leave' in the UK, or are you the dependent child of someone who has? (i) (e)

No - go to 2.19
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted? No - go to 4.1
Yes - go to 3.2

2.19 On the first day of your course will you have lived in the UK for at least 20 years, or at least half of your life?

Yes - in the three years prior to the start date	No - see below	
of your course, did you live outside of the UK and Islands at any time? No - go to 4.1 Yes - go to 3.1	of your course, did you live outside of the UK and Islands at any time? No - go to 4.1	

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If you answered 'No' to all of the questions in this section you are not eligible for an Advanced Learner Loan. Do not continue with this application.

3

residence history

3.1 Give details of your residence for the three years before the first day of the first year of your course.

There should be no gaps in the dates you give us. (i)

If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

Full address	
_	
From Day Month Year	
Day Month Year	
To	
Day Month Year	
Why were you there?	
Full address	
From	
Day Month Year	
To Day Month Year	
Why were you there?	
with word you thole:	
	Now go to 3.3

residence history - continued

3.2 Give details of your residence from the date you received your last status from the Home Office to the start of the first year of your course. (i)

If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

Full address
From
Day Month Year To
Day Month Year
Why were you there?
Full address
From Day Month Year
То
Day Month Year
Why were you there?

3

residence history - continued

- 3.3 At any time since 1 September 2018 has:
 - either of your parents, step-parents, guardians; or
 - your husband, wife, civil partner lived or worked outside the UK and Islands or, in the case of an EU, EEA or Swiss national, outside the UK, Gibraltar, the EEA or Switzerland?

If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

_	- please provide: address	
From	1	
Day	Month Year	
To		
Day	Month Year	
Why	were you there?	

From	
Day	Month Year
То	
Day	Month Year
Why	were you there?

your college or training organisation 4

4.1 College or training provider's details

You'll find these details on the Learning and Funding Information Letter you get from your college or training provider. (i)

Name of college or training provider	
UK Provider Reference number	

what you're studying 5

5.1 Course details (i)

Course code

Start date (i) 5.1.1

The date you give here should match the date you

give on page 1.

Day Month Year

End date (i) 5.1.2

Day	Month	Year	

5.1.3 Total college or training organisation fee (i)

> Enter the full amount your college or training organisation is charging you for this course including VAT, if applicable.

£

6

your loan request

6.1 Total amount of loan you require (i)

Your loan will help to cover the fees charged by your college or training organisation as indicated by you in section 5. It's important you ask for the correct amount of loan you need. The amount you can get depends on your course, the fees charged by your college or training organisation and maximum amounts set by the Government. The minimum loan amount is £300.

£]	

Contact 1

6.2 Alternative contacts

Give the names and addresses of two contacts. The contacts you give should live at different addresses. We'll only contact them if, for example, you move address and don't inform us. You must inform these people that you've named them as contacts.

Forename(s)
Surname
Relationship to you
Address
Postcode
Home phone number
Contact 2
Forename(s)
Surname
Surrame
Deletienship to you
Relationship to you
Address
Address
Postcode
Home phone number

Terms and Conditions

These terms and conditions ("terms") and applicable legislation apply to all of the student finance available to students for the academic year 2021/22.

I understand that my application for student finance may be delayed unless I sign and date these terms.

Loan Contract

- I confirm I have read and understood these terms and A Guide to Terms and Conditions available at www.gov.uk/advanced-learner-loan/apply
- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
- 3. I understand that student finance is provided to me by the Secretary of State for Education (the "Lender") which includes any persons acting on his/her behalf and any replacement(s) under section 23(4) of the Teaching and Higher Education Act 1998 as amended or replaced from time to time (the "Act").
- 4. I understand these terms, the Act and the regulations made under section 22 of the Act will apply to any student finance provided to me by the Lender.
- I understand that "student finance" in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
- I understand that the Student Loans Company Limited ("SLC") carries out certain functions on behalf of the Lender.

My Obligations

- 7. I understand that if I have:
 - (i) reached the age of 18 years; and
 - (ii) have entered into agreement(s) for a loan under section 22 of the Act before I reached the age of 18 years.

I am agreeing to "ratify" any and all such student loans by signing these terms. This means that I confirm I entered into agreement(s) with the Lender and agree to the terms of any such previous agreement(s). If I have reached the age of 18 and refuse to "ratify" any previous agreement(s), I understand that I will not be eligible to get any further student finance under the regulations.

- I agree to give SLC any information they need in support of this application for student finance and to seek repayment.
- 9. I agree to tell SLC immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further payments and I may have to repay the student finance I have already received. I agree that from

- the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC about any changes in my personal details (including my National Insurance number) and contact details I have provided.
- 10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
- 11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Act and the regulations. I understand that I will repay my loan(s) through the United Kingdom ("UK") tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
- 12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
- 13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.

Legal Action and Applicable Law

14. In the event of any legal action, I agree that the laws of England and Wales will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

Sharing Information

- 15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
- 16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
- 17. I understand that SLC will process my personal data in line with the Privacy Notice available at www.sfengland.slc.co.uk/privacy-notice which may be updated from time to time.

Your full name (in BLOCK CAPITALS)	
Your signature (in ink)	Date Day Month Year

additional notes

nformation is about.				

Return your completed form to: Advanced Learner Loans, PO Box 302, Darlington, DL1 9NQ

Student Finance England is a Student Loans Company service, providing financial support to students on behalf of the UK Government.

