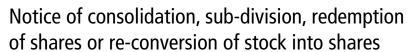
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SH02

What this form is for

You may use this form to give



What this form is NOT for

You cannot use this form to give



For further information, please

refer to our guidance at

	notice of consc sub-division, re shares or re-co into shares.		notice of a conversion of into stock.	of shares ww	w.gov.uk/companieshouse	
1	Company d	etails				
Company number					→ Filling in this form	
Company name in full					Please complete in typescript or in oold black capitals.	
					All fields are mandatory unless specified or indicated by *	
2	Date of res	olution				
Date of resolution	d d	m m y	у у			
3	Consolidation					
	Please show the amendments to each class of share.					
		Previous share str	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)		Number of issued sl	Nominal value of each share	Number of issued sh	Nominal value of each share	
4	Sub-divisio	n				
	Please show t	he amendments to each	class of share.			
	'	Previous share str	Previous share structure New s		w share structure	
Class of shares (E.g. Ordinary/Preference etc.)		Number of issued sl	Nominal value of each share	Number of issued sh	Nominal value of each share	
5	Redemption					
		ne class number and nor ly redeemable shares ca	ninal value of shares that l n be redeemed.	have been		
Class of shares (E.g. Ordinary/Preference etc.)		Number of issued sl	Nominal value of each share			

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

6	Re-conversion				
	Please show the class number and nominal value of shares following re-conversion from stock.				
	New share structure				
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share		
7	Statement of capital				
				4 i	
	the company's issued capital following the cl			ation page atement of Capital ation page if necessary.	
	Complete a separate table for each curr add pound sterling in 'Currency table A' and		. For example,	pageeeessa	
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
Currency table A			. ,		
	Totals				
Comments to bloom	Totals				
Currency table B					
			-		
<u>'</u>	Totals				
Currency table C					
	Totals				
Total issued share ca		Tatal mumb on af about	T-4-1	T-4-1	
all currency tables, includ	ow your total issued share capital. Add the totals from ing continuation pages.	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid 0 2	
	Grand total				
		Show different currencies	es separately. For example: £10	I 00 + €100 + \$10	
		Total aggregate amou			

you leave this blank.

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8	Statement of capital (prescribed particulars of rights attached to shares) •				
Class of share Prescribed particulars	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	• Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate			
		in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.			
Class of share		Please use a Statement of capital			
Prescribed particulars •					
Class of share					
Prescribed particulars •					
9	Signature				
	I am signing this form on behalf of the company.	Societas Europaea If the form is being filed on behalf			
Signature	Signature X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised			
	This form may be signed by: Director , Secretary, Person authorised, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.	Under either section 270 or 274 of the Companies Act 2006.			

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Company name
Address
Post town
County/Region
Postcode
Country
DX
Telephone

1

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- You have completed the statement of capital.You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.

DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 619, 621 & 689 of the Companies Act

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7	Statement of	i capital
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Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value $(f, \in, \$, \text{ etc})$	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(£, €, \$, etc) Number of shares issued multiplied by nominal value	Including both the nominal value and any share premiu
			multiplied by nominal value	value and any snare premiu
	То	tals		

In accordance with Section 619, 621 & 689 of the Companies Act

SH02 - continuation page Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

8	'Statement of capital (prescribed particulars of rights attached	to shares) •
Class of share		• Prescribed particulars of rights
Class of share Prescribed particulars		 ● Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.