UK Biopharmaceutical Sector

Bioscience and Health Technology Sector Statistics 2020

Headlines





Sector characteristics

36%

of life science industry businesses operate in the Biopharmaceutical sector

These businesses account for:

48%

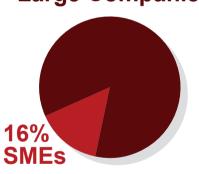
of life science industry employment

of life science industry turnover



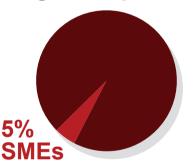
Sector employment

84% **Large Companies**



Sector turnover

95% **Large Companies**



*For a small number of records (<1% of employment and turnover for the Biopharmaceutical sector) it is not possible to classify businesse:

Largest core segments by employment

Small Molecules **Therapeutic Proteins Antibodies**

Top 3 segments account for

of all employment in the core Biopharmaceutical sector

Largest core segments by turnover

Small Molecules Therapeutic 2 **Proteins Vaccines**

Top 3 segments account for

of all turnover in the core Biopharmaceutical sector



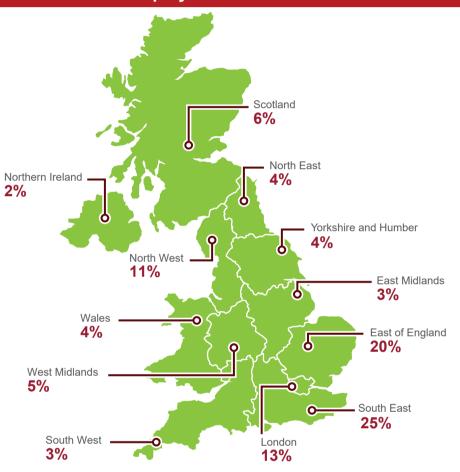




What is the Biopharmaceutical sector?

Businesses involved in developing and/or producing pharmaceutical products, from small R&D-focused biotechs to multinational Big Pharma. Includes supply chain and specialist service sector.

Distribution of employment across UK



Employment and turnover 2011 to 2020

-5% **Employment**

-17% Turnover

The Core Biopharma sector decreased employment by 3,500, and turnover decreased by £8.1bn.

Service and supply chain

An essential cluster of specialist suppliers supports the Biopharmaceutical sector in the UK. Does not include non-life science businesses.

1,530 businesses

63,900 employees

£20.6bn turnover

of sector employment

of sector turnover