

UK Digital Health Segment Bioscience and Health Technology Sector Statistics 2020



Office for
Life Sciences

Headlines

Largest segment in Med Tech by employment

Segment characteristics

11% of life science industry businesses operate in the Digital Health segment

These businesses account for:

5% of life science industry employment

2% of life science industry turnover

4th largest segment by employment for all of the life science industry

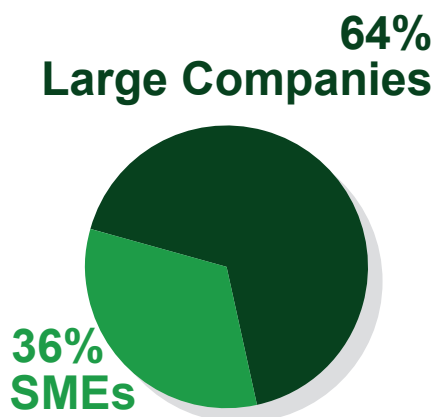


60% of businesses formed in the last 10 years

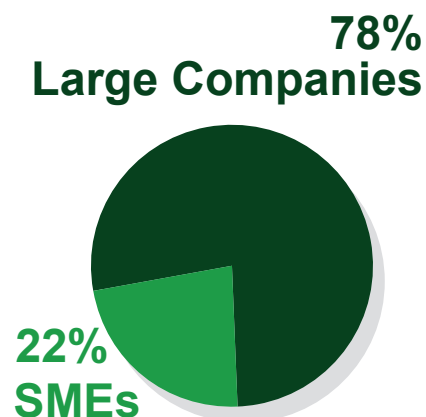


2nd largest segment by count of businesses for all of the life science industry

Segment employment



Segment turnover



*For a small number of records (<1% of employment and turnover for the Digital Health segment) it is not possible to classify businesses as SMEs or non-SMEs. These 'unclassified' businesses are excluded from both the SME and non-SME totals.

Largest sub-segments by employment

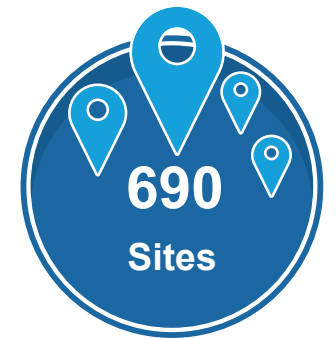
- Hospital Information Systems
- E-health – data analytics
- Telemedicine/ Telediagnosics

Top 3 sub-segments account for **60%** of all employment in the Digital Health segment

Largest sub-segments by turnover

- Hospital Information Systems
- Professional mobile apps
- E-health – data analytics

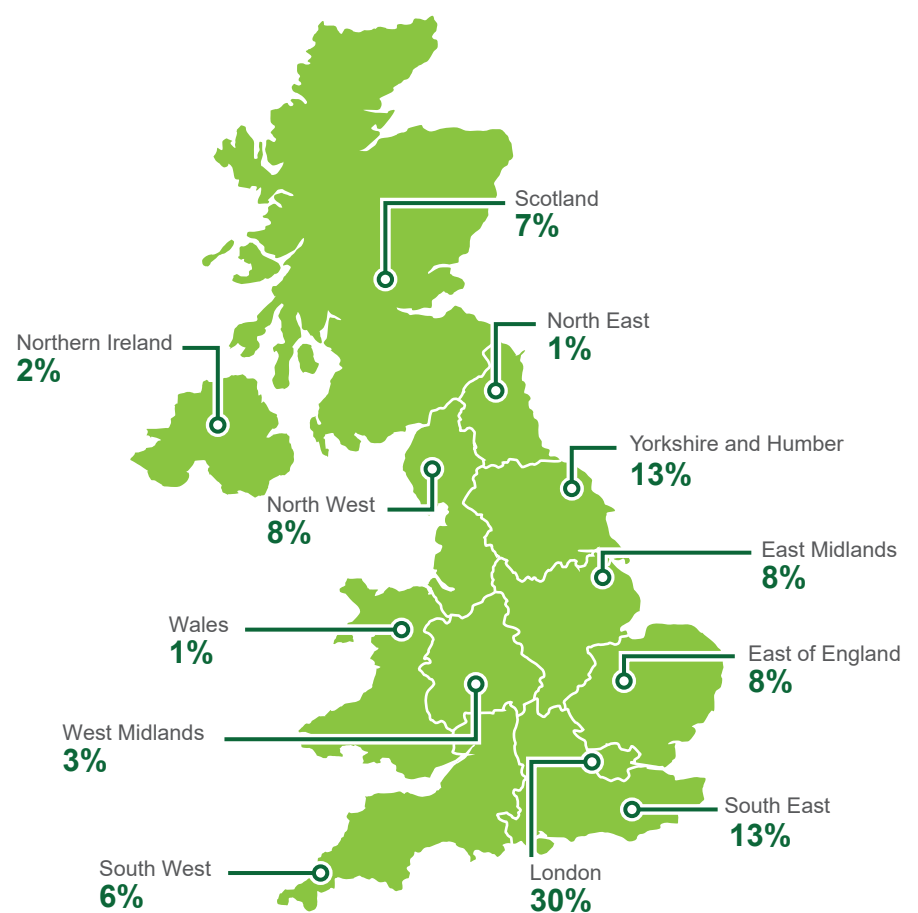
Top 3 sub-segments account for **69%** of all turnover in the Digital Health segment



What is the Digital Health segment?

Businesses involved in making products for hospitals and consumers with both a digital and medical element, from mobile medical devices and apps to hospital information systems.

Distribution of employment across UK



London, South East and Yorkshire & The Humber (the largest 3 regions by employment) account for:

57% of employment
59% of turnover
50% of sites

Employment and turnover 2011 to 2020

+45%
Employment
+48%
Turnover

Overall the Digital Health segment increased employment by 4,500, and turnover by £0.6bn.

For more information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>