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 $\label{eq:constraint} X: Projects \label{eq:constraint} SIS_2021_0200_UKOffshore WindGeneration \label{eq:constraint} Again \label{eq:constraint} SIS_2021_0200_v11_JS_UKOffshore \label{eq:constraint} SIS_2021_0200_v11_JS_UKOffshore \label{eq:constraint} SIS_2021_0200_v11_JS_VIS00_v11_JS_VIS00_v11_JS_VIS00_v11_JS_VIS00_v11_JS_VIS00_v11_JS_VIS00_v11_JS_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VIS00_v11_VVIS00_v11_VIS00_v11_VIS00_v11_VVIS00_v11_VVI$

Label Offshore Wind Site Name

- 1 Wind T&D Site
- 2 Beatrice Offshore Wind Farm
- 3 Moray Offshore Windfarm (East)
- 4 Z1_WDA
- 5 Aberdeen Offshore W/F
- 6 Buchan Deep Demo
- 7 Kincardine
- 8 Methil Demo
- 9 2B Energy Methil Demonstration
- 10 Inch Cape Offshore Wind Farm
- 11 Seagreen Alpha Project Z2 Firth of Forth
- 12 Seagreen Bravo Project Z2 Firth of Forth
- 13 Seagreen Delta Project Z2 Firth of Forth
- 14 Neart Na Gaoithe Offshore Wind
- 15 Seagreen Charlie Project Z2 Firth of Forth
- 16 Blyth Demonstration Site
- 17 Blyth
- 18 Blyth Demo Phase 1
- 19 Teesside
- 20 Dogger Bank B
- 21 Sofia
- 21 301
- 22 Dogger Bank C
- 23 Dogger Bank A
- 24 Round 4 Preferred Project 1
- 25 Round 4 Preferred Project 2
- 26 Hornsea Project Four (HOW04)
- 27 Hornsea Project 2 Phase 2 (Soundmark)
- 28 Hornsea Project 2 Phase 1 (Breesea)
- 29 Hornsea Project Three (HOW03)
- 30 Hornsea Project 2 Phase 3 (Sonningmay)
- 31 Hornsea 1 (West)
- 32 Hornsea 1 (Centre)
- 33 Hornsea 1 (East)
- 34 Westermost Rough
- 35 Humber Gateway
- 36 Round 4 Preferred Project 3
- 37 Triton Knoll
- 38 Lincs
- 39 Inner Dowsing
- 40 Lynn
- 41 Race Bank
- 42 Dudgeon Extension
- 43 Dudgeon
- 44 Sheringham Shoal Extension
- 45 Sheringham Shoal
- 46 Norfolk Boreas
- 47 Norfolk Vanguard West
- 48 Norfolk Vanguard East
- 49 East Anglia Three
- 50 Scroby Sands
- 51 East Anglia One North
- 52 East Anglia One
- 53 East Anglia Two
- 54 Greater Gabbard Extension
- 55 Greater Gabbard
- 56 Galloper
- 57 Five Estuaries
- 58 Gunfleet Sands I
- 59 Gunfleet Sands II
- 60 Gunfleet Sands Demo
- 61 London Array
- 62 Thanet Extension
- 63 Thanet
- 05 manet
- 64 Kentish Flats
- 65 Kentish Flats Extension
- 66 Rampion (Southern Array)

Operator

Dounreay Tri Ltd Beatrice Offshore Wind Farm Li Moray Offshore Wind Farm Moray Offshore Windfarm (West) Aberdeen Offshore WindFarm Ltd Hywind (Scotland) Ltd Kincardine Offshore WF Ltd **ORE** Catapult Ltd Forthwind Ltd Inch Cape Offshore Ltd Seagreen Alpha Wind Energy Ltd Seagreen Alpha Wind Energy Ltd Seagreen Delta Wind Energy Neart Na Gaoithe Offshore Wind Seagreen Charlie Wind Energy Blyth Offshore Demonstrator Limited Blyth Offshore Wind Limited Blyth Offshore Demonstrator Limited Teesside Windfarm Limited Doggerbank Offshore Wind Farm Project 2 Projco Limited Sofia Offshore Wind Farm Limited Doggerbank Offshore Wind Farm Project 3 Projco Limited Doggerbank Offshore Wind Farm Project 1 Projco Limited **RWE Renewables RWE Renewables** Orsted Hornsea Project Four Limited **Optimus Wind Ltd Optimus Wind Ltd** Orsted Hornsea Project Three (UK) Limited **Optimus Wind Ltd** Hornsea 1 Limited Hornsea 1 Limited Hornsea 1 Limited Westermost Rough Limited E.ON Climate & Renewables UK Humber Wind Limited Green Investment Group - Total Triton Knoll Offshore Wind Farm Limited Lincs Wind Farm Limited Inner Dowsing Wind Farm Limited Lynn Wind Farm Limited Race Bank Wind Farm Limited **Dudgeon Extension Limited Dudgeon Offshore Wind Limited** SCIRA Extension Limited SCIRA Offshore Energy Limited Norfolk Boreas Limited Norfolk Vanguard Limited Norfolk Vanguard Limited East Anglia Three Limited E.ON Climate & Renewables UK Offshore Wind Limited East Anglia One North Limited East Anglia One Limited East Anglia Two Limited North Falls Offshore Wind Farm Limited Greater Gabbard Offshore Wind Limited Galloper Wind Farm Limited Five Estuaries Offshore Wind Farm Limited Gunfleet Sands Limited **Gunfleet Sands II Limited Gunfleet Sands Demo Limited** London Array Limited Vattenfall Wind Power Ltd Thanet Offshore Wind Limited Kentish Flats Limited Vattenfall Wind Power Limited E.ON Climate and Renewables UK Southern Array Limited

- 67 Rampion
- 68 Rampion Extension
- 69 Erebus
- 70 Rhyl Flats
- 71 North Hoyle
- 72 Awel y Mor
- 73 Gwynt y Mor
- 74 Burbo Bank Extension
- 75 Burbo Bank
- 76 Round 4 Preferred Project 4
- 77 Round 4 Preferred Project 5
- 78 Round 4 Preferred Project 6
- 79 Barrow
- 80 West of Duddon Sands
- 81 Walney 1
- 82 Ormonde
- 83 Walney 2
- 84 Walney Extension 4
- 85 Walney Extension 3
- 86 Robin Rigg West
- 87 Robin Rigg East

Label Interconnector Name

- 1 Britned Electricity Cable
- 2 NEMO
- 3 Cross Channel Link (Folkestone)
- 4 IFA 2
- 5 East West Interconnector
- 6 Isle Of Man Interconnector
- 7 Moyle Interconnector (NI inc. Reinforcement)

Rampion Offshore Wind Limited Rampion Extension Development Limited Blue Gem Wind Limited Rhyl Flats Wind Farm Limited North Hoyle Wind Farm Limited Awel y Mor Offshore Wind Farm Limited Gwynt y Mor Offshore Wind Farm Limited Orsted Burbo Extension (UK) Limited Orsted Burbo (UK) Limited Consortium of EnBW and BP Offshore Wind Limited, a Joint Venture between Cobra Instalaciones y Servicios, S.A. and Flotation E Consortium of EnBW and BP Barrow Offshore Wind Limited ScottishPower Renewables (WoDS) Limited and Orsted West of Duddon Sands (UK) Limited Walney (UK) Offshore Windfarms Limited Ormonde Energy Limited Walney (UK) Offshore Windfarms Limited Walney Extension Limited Walney Extension Limited **RWE Renewables UK RWE Renewables UK**

Operator

BritNed Development Ltd NEMO LINK Ltd National Grid Plc National Grid IFA 2 Ltd. Eirgrid PLC Manx Cable Company Ltd Moyle Interconnector Limited

Offshore Transmission Network Review: Development of the OTNR Generation Map

Paper dated 14/07/21

Following discussion with BEIS and Ofgem during Spring 2021, The Crown Estate ("TCE") has used its technical GIS expertise to generate a bespoke map which combines both the location of existing and planned offshore wind generation sites in UK waters with a perspective on when projects in development might connect in order to help inform the Offshore Transmission Network Review ("OTNR"), specifically the 'Pathway to 2030' workstream – called the "OTNR Generation Map".

Information on project locations was taken from lease agreements. Information on connection dates was also taken from the TEC Register¹. This combination of physical location and when the projects might connect provides a temporal perspective of connection through the 2020s and into the early 2030s. The OTNR Generation Map includes a range of other data including existing and planned export cable corridors (where possible), the cable routes for operational interconnectors, the onshore transmission system in GB (overhead lines and substations) and a number of environmental designations in the offshore area.

Moving forward, as set out in Ofgem's July 2021 consultation on the OTNR², National Grid Electricity System Operator (in consultation with the Central Design Group including the three Transmission Owners in GB) will utilise the OTNR Generation Map as an input into its work to deliver a holistic network design for the offshore wind projects that are being considered in the 'Pathway to 2030' workstream. TCE recognises that additional information may need to be added to that as provided in the OTNR Generation Map in due course. Any additions or amendments to the data sources made after the date of this paper will be the responsibility of the organisation making the change.

Crown Estate Scotland has been consulted throughout the development of this Generation Map and has both provided additional information in respect of offshore wind generation sites in Scottish waters, as well as ensuring that as far as is possible there is consistency in the information depicted at a GB level.

The OTNR Generation Map is provided in two formats:

- (i) as a pdf file which shows a flat profile of the above information. A series of pdf maps have been produced, one for each year through the periodbeing considered in addition to an overall map showing all activity.
- (ii) via a mix of GIS shapefiles and links to access other publicly available GIS data; once uploaded into their own GIS systems, users will have the datain a more interactive format.

¹ <u>https://www.nationalgrideso.com/industry-information/connections/reports-and-registers.</u> TCE is aware that the connection dates (and other information) in the TEC Register can change and therefore it represents a snapshot only of the contracted position. This data has been used however to inform the OTNR Generation Map as it is a publicly available source of information and includes the vast majority of offshore wind projects in GB.

² <u>Consultation on changes intended to bring about greater coordination in the development of offshore energy</u> <u>networks | Ofgem</u>