

12 October 2021

Completed acquisition by Veolia Environnement S.A. of a minority shareholding in Suez S.A. and the anticipated public takeover bid by Veolia Environnement S.A. for the remaining share capital of Suez S.A.

Notice under section 96(2A) of the Enterprise Act 2002 (the Act) published pursuant to section 107(1)(i) of the Act

The Competition and Markets Authority (**CMA**) hereby gives notice pursuant to section 96(2A) of the Act that the merger notice provided by Veolia Environnement S.A. (**Veolia**) in relation to the completed acquisition by Veolia of a minority shareholding in Suez S.A. and the anticipated public takeover bid by Veolia for the remaining share capital of Suez S.A. (the **Merger**) meets the requirements of section 96(2) of the Act.

The initial period defined in section 34ZA(3) of the Act in relation to the Merger will therefore commence on the first working day after the date of this notice, ie 13 October 2021. The deadline for the CMA to announce its decision whether to refer the Merger for a Phase 2 investigation is therefore 7 December 2021.