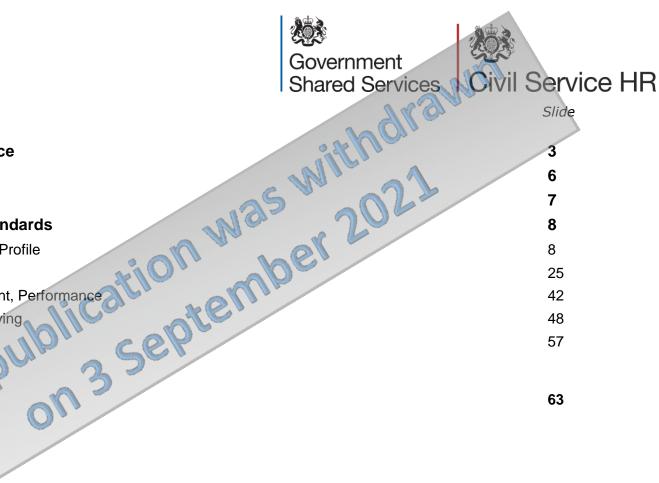


Global HR Design: Setting the standard for future focused, technology enabled and user centric HR services in Government

Contents

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- 2. Assumptions
- 3. Definitions
- 4. HR Data Reporting Standards
 - 1. Core Employee Profile
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 - 4. Joining and Leaving
 - 5. Absence

ANNEX: Consultation Record



1. HR Data Reporting Standards Design Principles and Guidance (1/3)

Government Shared Services Civil Service HR



- The Data Reporting Standards were originally designed to support reporting against the ideal User Experience journeys and Leading Practice Process 1. Features contained in Global HR Design, part of the Shared Services Strategy for government.
- 2. The Data Reporting Standards would not capture all the reporting/data collection required; it was envisaged that the reporting which all organisations need to collect would already exist but would be created as standard during Cloud ERP system build.
- 3. It is NOT envisaged that current systems would change. This would incur costs and many systems are becoming obsolete. It is anticipated that the Data Reporting Standards would cover reporting which is specific to and required in government and is required either by external reporting and analytics (e.g. ONS; Gov.uk publishing Civil Service Employment Survey outcomes) or by internal reporting requirements, e.g reasonable adjustments (required by CSEP), performance appraisal outcomes (CSEP) or recruitment by Exception (Civit Service Commissioners: currently collected manually).
- 4. The HR Data Reporting Standards will be published initially in March 2019 and will be available for ERP Cloud vendors. It is envisaged that Cloud vendors will access the Standards and the Standards will be part of Departments' journey to the Cloud. It is envisaged that public and private sector organisations worldwide will access the data reporting standards.
- Developed originally in 2018, the HR Data Reporting Standards were reviewed in 2019 against the following design principles: 5.
 - Reporting currently captured across government (either digitally or manually)
 - Reporting which departments should be capturing (e.g fair and open competition)
 - Reports to enable more efficient processing (eg Baseline Personnel Security check departmental reporting instead of re-checking)
 - Reports to be relatively stable over time and future-focused, objective, externally defined and outcome-focused and both internally and externally valid.
 - Reports which all departments will require in the same format*
 - compliant with GDPR principles, especially, *minimising* data collected and having a strong rationale for collection.

6. HR Data Reporting Standards conform to a key principle of Global HR Design and Finance Global Design: single ways of working and process consistency across government.

1. HR Data Reporting Standards Design Principles and Guidance (2/3)

Government



7. It was clear that a number of requests for change had been submitted for the SOP system which incurred costs. It was anticipated that a future-focused, stable and consistent set of reporting definitions would remove the need for requests for change unless there was legislative or other, large change.

8. It is anticipated that once set, the Data Reporting Standards should not change but a review should at least occur every 3 years to assess whether they continue to be fit for purpose.

- Stable over time means definitions and reporting parameters will be set in stone for that period of time. Where there are challenges across government, except exceptionally, these should be recorded and monitored to be encompassed in the review.
- Future-focused means the data standard should be considered not just now but will it be required in the future.
- Objective and outcome-focused means we should collect reports only for information we need to collect, not subjectively and because some groups consider data might be useful. We should have a clear and evidenced outcome set out in writing as a rationale for collecting data and the outcome should be achievable and required for the benefit of staff or operational requirements.
- Externally defined means where definitions are set in law or public use, those definitions should be used; to develop our own definitions risks corrupting data.
- Internally valid means we are collecting information that we intend to collect; that is, if we propose to reduce disadvantage, the data will need to clearly show how that will be achieved.
- Externally valid means the data we collect extends to the wider sector, outside government. That is that the data we are collecting would be recognised and valid outside the Civil Service.

1. HR Data Reporting Standards Design Principles and Guidance (3/3)

Government



9. The HR Data Standards are consistent across all government departments and organisations. It is not envisaged that any changes which incur costs, will be made to current reporting systems. However, these are baseline standards and if departments / organisations have a valid need to collect more data, the following criteria should be met:

- additional data must not incur a departmental cost or cost to the taxpayer (but see Assumption, below).

- additional data must be reviewed to test whether it would corrupt other data.

- additional data must comply with the General Data Protection Regulations and be minimal, operationally and/or legally justified with a rationale/GDPR checklist retained to support data collection.

If the data is likely to be required across government and in a consistent form, the Department should put this forward for consideration in the Data Reporting Standards.

Departments / organisations must not delete elements of the Data Standards or amend but should raise this for consultation and consideration for change in the cross Civil Service Data Reporting Standards.

10. Phase 2 of the HR Data Standards This document is Phase 1 of the HR Data Standards; we plan to update the HR Data Standards up to 6 months after publication as there are still some crucial areas of dispute which have been left out of this version of the Standards. These areas include particularities on: performance management, workplace adjustment passports, carers passports, success profiles, professional membership, performance development, pensionable service date, some content regarding the exit questionnaire, average working days lost, disciplinary action and grievances.

11. Appropriate privacy/disclosure notices should be developed for diversity data specifically and user tested; these should be clear and user tested to encourage disclosure.

2. HR Data Reporting Standards Assumptions





- That most departments/organisations and key stakeholders have been consulted and cleared the HR Data Reporting Standards.
- That departmental/organisational single points of contacts (SPoCs) consulted have the relevant authority to make decisions on behalf of their departments/organisations.
- That departments/organisations and key stakeholders have followed the guidance included in this pack.

2000 21

That departments/organisations and Cloud builds will adopt not adapt consistent processes, including relevant data reporting standards, following COTS (commercial off the shelf), reducing costs incurred by bespoke reporting in line with Shared Service Strategy principles.

3. HR Data Reporting Standards Definitions





Effective Dated is defined as the date on which something takes place and may be a past, current or future date. Assumption for effective date is that this will be the start and completion date, e.g apprentice start 01/01/2020 and finish 01/06/2022.

Numeric means data will be in numeric form e.g date for sickness leave start will be 01/01/2020.

Alpha means data will be in alphabetical descriptors e.g sickness absence category: musculoskeletal, etc.

Dates will be represented by **DD/MM/YYYY**; common in the UK and requested by all departments, instead of the original, international ISO 8601.

4. HR Data Reporting Standards

This publication was with This publication ber 2021 1. HR Core Employee Profile

1.1 Legal Name

Government



Data Group	HR Data Field	Representation	Requirement (see reference too numerous to list i.e. nationality, region please provide
			doc for more info) text comments to indicate your level of convergence)
HR Core Employee Profile	Legal Name	Alpha	Legal Name FREE TEXT Required by HMRC. Represented as FORENAME - MIDDLE NAME - SURNAME. Data FREE TEXT Required by HMRC.
			should be input so that employees with no middle name are still easily locatable.
			blication
		:spl	An 3 Ser
	T	Ul2.	on



where ontions are Rationale

Standard Ontions for Each Field (note -

1.2 Date of Birth

Data Group HR Data Representation Reporting Standards

	Field	Representation	Requirement (see reference doc for more info)	ationale
HR Core Employee Profile	Date of Birth	Numeric		quired by HMRC and nsions.
	T	nis pu	on 3 September 1	
				10



1.3 Gender (legal)

	HR Data	Representation	Reporting Standards	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide	Rationale
	Field		doc for more info)	text comments to indicate your level of convergence)	
HR Core Employee Profile	Gender (Legal)	Alpha	Legal Gender M - MALE F - FEMALE This is birth gender or gender confirmed by a legal gender recognition certificate	M - MALE F - FEMALE	Required by HMRC and for pensions
		ais pu	blicat.	tenn	
	J		01.		

1.4 Nationality (a) Main (Mandatory)





Data Group	HR Data	Representation	Reporting Standards	Standard Options for Each Field (note - where options are	Rationale
	Field			too numerous to list i.e. nationality, region please provide	
			doc for more info)	text comments to indicate your level of convergence)	
				25 W. 021	
HR Core Employee		Alpha	Nationality	225 options to be provided as drop down. Use link: https://www.gov.uk/foreign-	Right to work and reporting
Profile	Main		Use the approved list of countries	travel-advice plus United Kingdom.	purposes.
	(Mandatory)		and territories here: https://www.gov.uk/foreign-travel-		
			advice		
			Ensure United Kingdom is included.		
			plicat.	tenn	
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		SCP	- 7 - /		
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		10-	01.		
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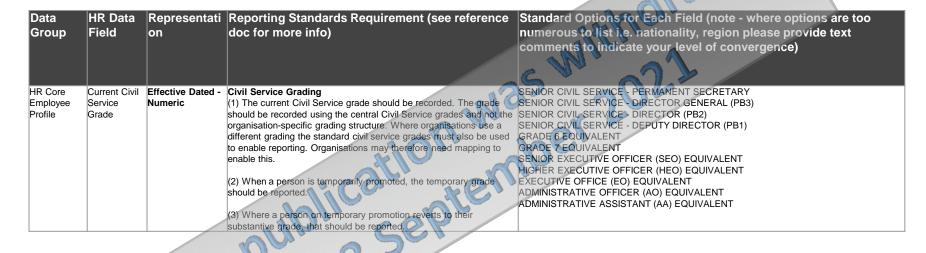


1.5 Nationality (b) Dual (Optional)

Data	HR Data	Representati	Reporting Standards Requirement	Standard Options for Each Field (note - where options are	
Group	Field	on	(see reference doc for more info)	too numerous to list i.e. nationality, region please provide	
				text comments to indicate your level of convergence)	
				EW. DJ	
HR Core	Nationality (b)) Alpha	There should be two fields: Nationality and Dual	225 options to be provided as drop down. Use link: <u>https://www.gov.uk/foreign-</u>	Right to work and reporting
Employee Profile	Dual (Optional)		Nationality, with the latter being optional.	travel-advice plus United Kingdom.	purposes.
1 Tome	(Optional)			A W OF C	
			L'IO	o be	
			ath	- MAR	
			nico	461	
			10111 - 010		
			aur ser		
		00	P- 2-		
		LU10.	011		
			Q.		



1.6 Current Current Civil Service Grade



1.7 Employment / Appointment Status





Data HR Data Group Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Core Employment Employee /Appointment Profile Status			CONSULTANT (COMES INTO ADVISE AND GUIDE) CONTINGENT WORKERS CONTRACTOR (FILLS A ROLE IN ORGANISATION) FIXED TERM APPOINTMENT (FTA) INTERN LOAN-IN PAID (BETWEEN ORGANISATIONS)



1.8 Appointment Basis (CS Commission Recruitment Principles)

Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)	Rationale
HR Core Employee Profile	Appointment Basis (CS Commission Recruitment Principles)	Effective Dated	Fair And Open Competition (FOC) Use latest recruitment principles, published by the Civil Service Commission: https://civilservicecommission.independente ov.uk/wp- content/uploads/2018/03/RECRUITMENT PRINCIPLES-April-2018-PINALs.pdf	FAIR AND OPEN COMPETITION (FOC) APPOINTMENT BASED ON MERIT Y/N IF NO UNDER WHICH EXCEPTION? EXCEPTION 1: TEMPORARY EXCEPTION 2: SUPPORT FOR GOVERNMENT EMPLOYMENT PROGRAMMES EXCEPTION 3: SECONDMENTS EXCEPTION 3: SECONDMENTS EXCEPTION 4: HIGHLY SPECIALIST SKILLS EXCEPTION 6: INTERCHANGE WITH THE NORTHERN IRELAND CIVIL SERVICE EXCEPTION 6: INTERCHANGE WITH THE NORTHERN IRELAND CIVIL SERVICE EXCEPTION 8: TRANSFERS OF STAFF FROM OTHER PUBLIC BODIES EXCEPTION 8: TRANSFERS OF ORGANISATIONS - NON TUPE EXCEPTION 9: TRANSFERS OF ORGANISATIONS - TUPE	Right to work; push notifications will need to be enabled to ensure managers are notified to start dismissal in advance for those appointed by Exception. Appointments via Exception may be restricted on moves to another post within current employer and other Departments. See Civil Service Commission Recruitment Principles: https://civilservicecommission.in
		rhis	003	EXCEPTION 10: CONVERSION TO PERMANENCY UNDER EXCEPTIONS 1 AND 2	dependent.gov.uk/recruitment/re cruitment-principles/



1.9 Right to Work

	Ū			Aral Method Sollies
Data Group	HR Data Field	Representation		Standard Options for Each Field (note - where options are too numerous to li i.e. nationality, region please provide text comments to indicate your level of
			for more info)	convergence)
HR Core Employee Profile	Right to Work	Alpha	Right To Work In The UK The employees right to work legally in the UK. Showing Yes/No options. If no, won't be able to work in Civil Service so won't be on system.	PERMANENT RIGHT TO WORK (Y/N) IF NO: END DATE FOR TEMPORARY RIGHT TO WORK VISA TYPE [ALPHA]: USE DROP DOWN FROM WORK VISAS: <u>https://www.gov.uk/browse/visas- intnigration/work-visas</u> VISA RESTRICTIONS [ALPHA] VISA EXPIRY DATE [DDMMYYYY] VISA NUMBER [ALPHANUMERIC] ALIEN CERTIFICATE
		This	publice ser	attes

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1.10 Pre Employment Verification





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)	
HR Core Employee Profile	Pre Employment Verification	Alpha/ Numeric	Pre-Employment Checks/Verification Verification of pre-employment checks carried out with date. HMG Baseline Personnel Security Standard here: https://assets.publishing.service.gov.uk/gever nment/uploads/system/uploads/atachment_d ata/file/714002/HMG_Baseline_Personnel_Se curity_StandardWay_2018.pdf	dbs-onedk-applications-from-3-september-2018 DOCUMENT'S SEEN DATE OF ISSUE REFERENCES (IF TAKEN): REFEREE NAME, RELATIONSHIP, ADDRESS, LENGTH OF ASSOCIATION CRIMINAL RECORD'S CHECK (UNSPENT CRIMINAL RECORD): DDMMYYYY AND REF NUMBER	



1.11 Remuneration (a)

Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your	
Group			doc for more info)	level of convergence)	
HR Core Employee Profile	Remuneration (a)	Numeric	Gross Basic Salary 1) Gross basic annual salary is the numeric, annual rate. Part time staff including part time on medical grounds (PTMG) should be reported with a full time equivalent (FTE) figure. Bonuses, allowances and overtime should not be included. Temporary Promotees should be reported with their temporary promotion salary.	a bei	
	This pulping septer				



1.12 Remuneration (b)

Data	HR Data Field	Representation	Reporting Standards	Standard Options for Each Field (note - where options are too numerous to
Group			Requirement (see reference	list i.e. nationality, region please provide text comments to indicate your
			doc for more info)	level of convergence)
HR Core Employee Profile	Remuneration (b)	Numeric	2) Total Annual Remuneration = gross basic annual salary + allowance	TOTAL ANNUAL REMUNERATION (2)
	7	his F	on 3 ser	atemu

1.13 Full Time Equivalent (FTE)





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Core Employee Profile	Full Time Equivalent (FTE)	Numeric to 2 decimal places	 Full Time / Part Time Staff 1) Organisations are asked to report both part-time hours and full-time equivalents. 2) Where employees work the same pattern each week the weekly calculation should be used. Hours worked as a percentage of 36 or 37 for London and non-London locations. 3) Where employees work different patterns on different weeks (e.g. ferm time workers, compressed hours) then the annual Hours calculation should be used. Hours worked calculated as a percentage of 216 working days in a year. Note for organisations where full time constitutes less than 36 hours please record under 1.00 (OTHER) for the organisation's Full Time Equivalent (FTE) equivalent, and part time from 0.01 0.99 as above. This is to ensure that organisations not currently adhering to the 36/37 hour standard are not reporting inflated part time figures. 	a -

1.14 Location and Boundaries (a)





Data Group	HR Data Field	Represen tation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)		
HR Core Employee Profile	Location and Boundaries (a)	Alpha/ Numeric	 Work Postcode 1) There should be two fields. One for work postcode and one for home postcode (see below) This can be used to better understand where people work and live and help to inform workforce planning. 2) Home workers (i.e anyone with a formal home working contract) should record their home postcode in both the work and home fields. 3) If your organisation operates internationally, do ensure you enable the inputting of international postal codes. 	HERE		
	This kon 3					



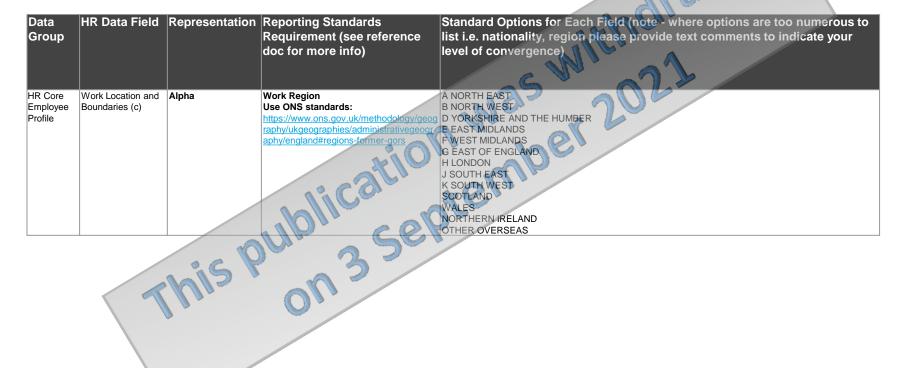
1.15 Location and Boundaries (b)



Data Group	HR Data Field	Represen tation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Core Employee Profile	Location and Boundaries (b)	Alpha	Home Postcode Again, if your organisation operates internationally, do ensure you enable the inputting of international postal codes.	HOME POSTCODE
		his	publication ser	pteme



1.16 Work Location and Boundaries (c)



This publication was withdrawn his publication ber 2021 2. Diversity Data



2.1 Socio-Economic Background -Type Of Secondary School Attended

Data	HR Data Field		Reporting Standards	Standard Options for Each Field (note - where options are too numerous to
Group			Requirement (see reference	list i.e. nationality, region please provide text comments to indicate your
			doc for more info)	level of convergence)
Diversity Data	Socio-Economic Background	Alpha his f	Type Of Secondary School Attended 1. What type of school did you mainly attend between the ages of 11 and 16? I I I I I I I I I I I I I I I I I I I	 State-run or state-funded school - selective on academic, faith or other grounds State-run or state-funded school - non-selective Independent or fee-paying school - no bursary Attended school outside the UK Don't know Prefer not to say Other (please specify):





2.2 Socio-Economic Background -**Parental Qualification**

Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)				
Diversity Data	Socio-Economic Background	Alpha	Parental Qualification 2. What is the highest level of qualifications achieved by either of your parent(s) or guardian(s) by the time you were 18?	 At least one has a degree level qualification Qualifications below degree level No formal qualifications Don't know Not applicable Prefer not to say Other (please specify): (free fext) 				
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	This pull 3 ser							



Shared Services Civil Service HR

2.3 Socio-Economic Background -**Parental Occupation (a)**

Data	HR Data Field	Representation	Reporting Standards	Standard Options for Each Field (note- where options are too numerous to
Group			Requirement (see reference	list i.e. nationality, region please provide text comments to indicate your
			doc for more info)	level of convergence)
Diversity	Socio-Economic	Alpha	Parental Occupation	Modern professional occupations such as: teacher/lecturer, nurse, physiotherapist, social worker,
Data	Background		3a. Thinking back to when you were aged	welfare officer, artist, musician, police officer (sergeant or above), software designer
				Clerical and intermediate occupations such as: secretary, personal assistant, clerical worker, office
				clerk, call centre agent, nursing auxiliary, nursery nurse
			your household did in their main job?	 Senior managers and administrators usually responsible for planning, organising and co-ordinating
				work and for finance such as: finance manager, chief executive
			afte	• Technical and craft occupations such as: motor mechanic, fitter, inspector, plumber, printer, tool maker, electrician, gardener, train driver
			0.2 6.01	 Semi-routine manual and service occupations such as: postal worker, machine operative, security guard, carataker, farm worker, catering assistant, receptionist, sales assistant
			blie	Routine manual and service occupations such as: HGV driver, van driver, cleaner, porter, packer, sewing machinist, messenger, labourer, waiter / waitress, bar staff
			MP Cel	Middle or junior managers such as: office manager, retail manager, bank manager, restaurant manager, warehouse manager, publican
				 Traditional professional occupations such as: accountant, solicitor, medical practitioner, scientist,
		000		civil/mechanical engineer
		100		• Long term unemployed (claimed Jobseeker's Allowance or earlier unemployment benefit for more than
				a year)
	9			Retired
				Not applicable
				• Don't know
				Prefer not to say





29

2.4 Socio-Economic Background -**Parental Occupation (b)**

Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference	Standard Options for Each Field (note- where options are too numerous to list i.e. nationality, region please provide text comments to indicate your
			doc for more info)	level of convergence)
Diversity Data	Socio-Economic Background	Alpha	Parental Occupation 3b. Thinking back to when you were aged about 14, did the main/highest income earner in your household work as an employee or self-employed?	 Employee Self-employed with employees Self-employed/freelancer without employees Not working Don't know Not applicable Prefer not to say
	7	hist	ons	



Shared Services Civil Service HR

2.5 Socio-Economic Background -**Parental Occupation (c)**

Data Group	HR Data Field		Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Diversity Data	Socio-Economic Background	Alpha	Parental Occupation 3c. If the highest income earner in your household was employed when you were aged 14, how many people worked for their employer? If they were self-employed and employed other people, how many people did they employ?	 1-24 25 or more Don't know Not applicable Prefer not to say
		his	ons	







2.6 Socio-Economic Background -**Parental Occupation (d)**

Data	HR Data Field	Representation	Reporting Standards	Standard Options for Each Field (note - where options are too numerous to
Group			Requirement (see reference	list i.e. nationality, region please provide text comments to indicate your
			doc for more info)	level of convergence)
Diversity Data	Socio-Economic Background	Alpha	Parental Occupation 3d. If the highest income earner in your household was employed when you were aged 14, did they supervise any other employees? A supervisor is responsible for overseeing the work of other employees on a day-to-day basis.	Yes No Don't know Not applicable Prefer not to say
	7	hist	ons	



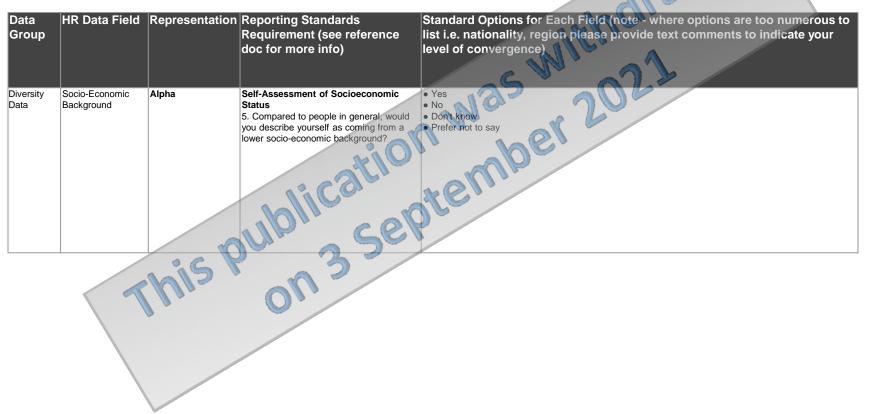
Shared Services Civil Service HR

2.7 Socio-Economic Background -**Free School Meals**

Data	HR Data Field	Representation	Reporting Standards	Standard Options for Each Field (note - where options are too numerous to		
Group			Requirement (see reference	list i.e. nationality, region please provide text comments to indicate your		
			doc for more info)	level of convergence)		
				NN OL		
				S OLA		
Diversity Data	Socio-Economic Background	Alpha	Free School Meals 4. If you finished school after 1980, were	• Yes		
Data	Dackground		you eligible for Free School Meals at any	Not applicable (finished school before 1980 or went to school overseas)		
			point during your school years? Free	Don't know		
			School Meals are a statutory benefit available to school-aged children from	Prefer not to say		
			families who receive other qualifying			
			benefits and who have been through the	- Kaller		
			relevant registration process. It does not include those who receive meals at school	b Q I b		
			through other means (e.g. boarding			
			school).			
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2.8 Socio-Economic Background -Self-Assessment of Socioeconomic Status



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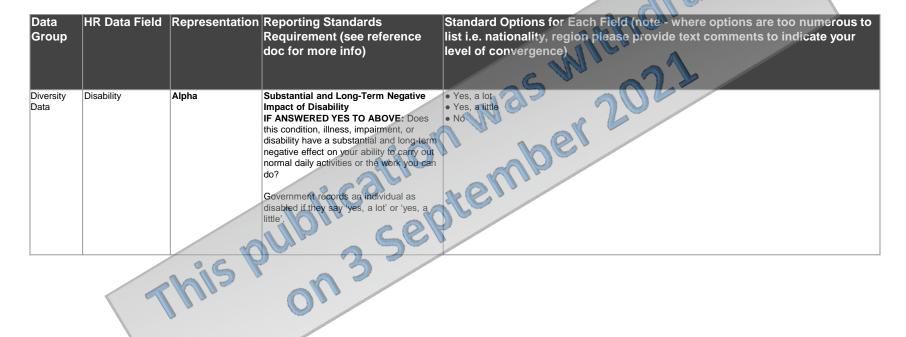
2.9 Disability (a)



Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Diversity Data	Disability	Alpha	Disability Do you have a physical or mental health condition, illness, impairment or disability?	 Yes No Prefer Not to Say
		hist	ons	



2.10 Disability (b)



Civil Service HR

2.11 Disability (c)





	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Diversity Data	Disability	Alpha	(https://www.gov.uk/definition-of disability-under-equality-act-2010). 'Substantial' is more than minor or trivial; e.g it takes much longer than it usually would to complete a daily task like getting dressed 'Long-term' means 12 months or more, e.g a breathing condition that develops as a result of a lung infection.	 Select all that apply: Deaf or Hard of Hearing Learning disability such as Down's Syndrome and Fragile X Long-standing, chronic or fluctuating condition or disability (examples include cancer, HIV, diabetes, chronic heart disease, asthma, severe migraines, epilepsy, IBS) Mental Health Condition such as depression, anxiety, bipolar, schizophrenia. Neurodiverse conditions: Autism Spectrum Other neurodiverse conditions such as dyslexia, dyspraxia or AD(H)D Physical or Mobility limiting condition or disability (examples include back or joint pain, cerebral palsy, Multiple Sclerosis (MS), acquired spinal injury, arthritis, traumatic brain injury) Speech Impairment Visible Difference such as facial disfigurement, skin condition, or alopecia Visual Impairment or Sight Loss Other (please specify - free text box) Prefer not to say

2.12 Gender Identity

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15





Data Group	HR Data Field	Representation	Witting	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Diversity Data	Gender Identity	Alpha	 Capture protected characteristics and enable analytics. Reporting on demographic staff profiles. In line with Equality Duty and Equality Act protected characteristics. NOTE: Transgender is a protected characteristic and as such, should be recorded and reported against. 	MALE TRANSGENDER FEMALE NON-BINARY I IDENTIFY IN ANOTHER WAY PREFER NOT TO SAY

2.13 Sexual Orientation



Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info) Standard Options for Each Field (not - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Diversity Data	Sexual Orientation	Alpha	Sexual Orientation HETEROSEXUAL/STRAIGHT GAY MAN GAY WOMAN/LESBIAN BISEXUAL OTHER PREFER NOT TO SAY
		This	pulon 3 Selve

2.14 Ethnic Group

HR Data

Field

Data

Group

Government Shared Services



Representation Reporting Standards Requirement (see reference doc for more info) Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate vour level of convergence) ASIAN OR ASIAN BRITISH - BANGLADESHI ASIAN OR ASIAN BRITISH - INDIAN ASIAN OR ASIAN BRITISH - PAKISTANI ANY OTHER ASIAN BACKGROUND BLACK OR BLACK BRITISH – AFRICAN BLACK OR BLACK BRITISH – CARIBBEAN ANY OTHER BLACK/AFRICAN/CARIBBEAN BACKGROUND

Ethnic Group Diversity Ethnic Group Alpha Ethnic groups reflect ONS standards: Data https://www.ons.gov.uk/methodology/classificationsa dentityandreligion#ethnic-group JULAN 2 Sentem CHINESE MIXED WHITE AND ASIAN MIXED WHITE AND BLACK AFRICAN MIXED WHITE AND BLACK CARIBBEAN ANY OTHER MIXED BACKGROUND WHITE -ENGLISH/WELSH/SCOTTISH/NORTHERN IRISH/BRITISH WHITE – IRISH GYPSY OR TRAVELLER WHITE – ANY OTHER WHITE - IRISH OTHER ETHNIC GROUP PREFER NOT TO SAY

2.15 National Identity





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate
Diversity Data	National Identity	Alpha	National Identity This needs to allow multiple options as may be more than one in accordance with ONS standards: https://www.ons.gov.uk/methodology/classificationsandstanoaldstanoa	Vour level of convergence) ENGLISH SCOTTISH WELSH NORTHERN IRISH BRITISH OTHER (WITH FREE TEXT) PREFER NOT TO SAY
		This	pon 3 Ser	

2.16 Religion or Belief

Government Shared Services



			State of the state	
Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more the where options are too numerous to use of the second secon	
Diversity Data	Religion or Belief	Alpha	Religion and Belief Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion and belief list taken from 2011 UK census question (Religion (Religion and Belief list taken from 2011 UK census question (Religion (Relig	
				41

This publication was with 2021 3. HR Profession, Talent, Performance

3.1 Professions and Functions

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Data Group	HR Data Field	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
			reference doc for more info)	numerous to list i.e. nationality, region please provide text
				comments to indicate your level of convergence)
HR Profession,	Professions and	Alpha	Professions and Functions	(CATEGORY) PROFESSION OF CURRENT POST (PROVIDE DROP DOWN LIST OF
Talent,	Functions		Organisations should consult the Civil Service website	ALL PROFESSIONS)
Performance			for the most up to date list of Professions and	(CATEGORY) PRIMARY PROFESSION OF EMPLOYEE (PROVIDE DROP DOWN LIST
				OF ALL PROFESSIONS)
			https://www.gov.uk/government/organisations/civil-	(CATEGORY) SECONDARY PROFESSION OF EMPLOYEE (PROVIDE DROP DOWN
			service/about	LIST OF ALL PROFESSIONS)
				(CATEGORY) FUNCTION OF POST [IF APPLICABLE] (PROVIDE DROP DOWN LIST
			Individuals may align to one or more Professions, but will	OF ALL FUNCTIONS)
			usually have a core professional anchor. A professional	
			may not always work in the Function directly associated	la.
			with their Profession, and not all Professions link directly to	
			the Civil Service Functions.	

3.2 Job Families





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			Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Profession, Talent, Performance	Job Family	Alpha	Job Families Organisations should consider job families as an integral part of their HR structures when implementing system changes as abilities such as Workforce Planning modules. Workforce Modelling and projections for talent activities. This information is critical for successful implementation of position management.	200
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3.3 Professional Bodies





Data Group	HR Data Field		Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Profession, Talent, Performance	Name of Professional Body	Alpha	Professional Bodies 1) Organisations should consider the current need for this level of detail in reporting when entering this data field 2) Organisations should be prepared to add data fields in future to meet reporting and data needs. Please see up to date professional bodies: https://www.gov.uk/government/publications/professional- bodies-approved-for-tax-relief.ist-3/approved-professional bodies-approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-tax-relief.ist-3/approved-for-	DROP DOWN MENU OF PROFESSIONAL BODIES WITH OTHER OPTIONS PROVIDE FACILITY TO RECORD MORE THAN ONE ANSWER
	T	nis p	ublicate pten on 3 septem	





3.4 Education Level

Data Group HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Profession, Education Level Talent, Performance	Alphanumeric	Education Level Education level should be current and editable for review in future as the employee may complete further education throughout their employment. Levels should be mapped to current government guidance as provided on: https://www.gov.uk/what- different-qualification-levels-mean/list-of-qualification-levels	THREE FOUR FIVE

3.5 Talent Management -**Fast Streamers and Apprentices**





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
			reference doc for more info)	numerous to list i.e. nationality, region please provide text
				comments to indicate your level of convergence)
HR Profession,	Talent	Effective Dated	Fast Streamers and Apprentices	DROP DOWN
'	Management			plus any organisational specific programmes.
Performance			into employee records.	FAST STREAM
			Organisations should consult appropriate talent leads to	1. FAST STREAM - GENERALIST
			ensure consistency.	2. FAST STREAM - SPECIALIST (COMMERCIAL, DIGITAL, DATA AND
				TECHNOLOGY, FINANCE, GOVERNMENT COMMUNICATIONS, GOVERNMENT
			Multiple choice should be permitted.	STATISTICAL SERVICE, PROJECT DELIVERY, SCIENCE & ENGINEERING)
				3. FAST STREAM - HUMAN RESOURCES
				4. FAST STREAM - ANALYTICAL (ECONOMISTS, STATISTICIANS, OPERATIONAL
			1°. CO 40.	
				5. FAST STREAM - OTHER (DIPLOMATIC SERVICE, DIPLOMATIC SERVICE (ECONOMICS), HOUSES OF PARLIAMENT)
			Calle de	(ECONOMICS), HOUSES OF PARLIAMENT)
			IL COP	APPRENTICESHIP
			An CCI	1. APPRENTICESHIP STARTS (EXTERNALLY RECRUITED - FAST TRACKERS,
				DEPARTMENTAL APPRENTICESHIP PROGRAMMES, STRUCTURED
		000		PROGRAMMES THAT HIRE APPRENTICES DIRECTLY)
	0	151		2. APPRENTICESHIP IN SERVICE (EXISTING CIVIL SERVANT THAT TOOK UP AN
				APPRENTICESHIP LEARNING PROGRAMMES OFFERED THROUGH CIVIL SERVICE
		10-	01.	LEARNING PROVIDER)
		>		
				Date started: DDMMYYYY
				Date completed: DDMMYYYY

This publication was withdrawn his publication september 2021 4. HR Joining and Leaving

4.1 Civil Service Reckonable Service Start Date

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Data Group	HR Data	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
	Field		reference doc for more info)	numerous to list i.e. nationality, region please provide text
				comments to indicate your level of convergence)
HR Joining and	Civil Service	Numeric	Civil Service Reckonable Service Start Date	DATE OF ENTRY TO BE ENTERED AS:
Leaving	Reckonable		A person who has previously served in the Civil service, has	DDMMYYYY
	Service Start		left and re-entered should have the latest re-entry date	
	Date		recorded, except in formal reinstatement cases when the	
			previous date of entry should be used.	
			Where a person has moved from Fixed Term Appointment	no Con
			(FTA) to permanent their civil service date of entry will be the	Me
			start of their FTA.	
			Staff returning from special leave including career breaks	
			should have the date they entered the Civil Service not the	
			date of return from special leave.	

4.2 Organisation Date of Entry





Data Group HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Joining and Organisation Leaving Date of Entry	Effective Dated	 Date of Entry A person who has previously served in the Civil service, has left and re-entered should have the latest re-entry date recorded, except in formal reinstatement cases when the previous date of entry should be used. For a person who becomes a permanent full-time or part- time employee whilst engaged on casual or seasonal work, the date of entry to the Civil Service will normally be the date of taking up permanent employment. Staff returning from special leave including career breaks should have the date they entered the organisation not the date of return from special leave. 	DATE OF ENTRY TO BE ENTERED AS

4.3 Civil Service Grade On Entry

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Data Group	HR Data	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
	Field		reference doc for more info)	numerous to list i.e. nationality, region please provide text
				comments to indicate your level of convergence)
HR Joining and	Civil Service	Alpha	Grade On Entry	SENIOR CIVIL SERVICE - PERMANENT SECRETARY
Leaving	Grade on Entry		The grade on entry to the Civil Service should be recorded.	SENIOR CIVIL SERVICE - DIRECTOR GENERAL (PB3)
			The grade should be recorded using the central Civil Service	SENIOR CIVIL SERVICE - DIRECTOR (PB2)
			grades and not the organisation-specific grading structure.	SENIOR CIVIL SERVICE - DEPUTY DIRECTOR (PB1/1A)
			Organisations may therefore need mapping to enable this.	GRADE 6 EQUIVALENT
				GRADE 7 EQUIVALENT
			A person who has served previously in the Civil Service, left	SENIOR EXECUTIVE OFFICER (SEO) EQUIVALENT
			and re-entered, should have the latest re-entry grade	HIGHER EXECUTIVE OFFICER (HEO) EQUIVALENT
			recorded, except in reinstatement cases when the previous	EXECUTIVE OFFICER (EO) EQUIVALENT
			grade on entry should be used.	ADMINISTRATIVE OFFICER (AO) EQUIVALENT
				ADMINISTRATIVE ASSISTANT (AA) EQUIVALENT

4.4 HR Joining and Leaving - Recruitment Type





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Joining and Leaving	Recruitment Type	Alpha	Recruitment Type	INTERNAL - SAME ORGANISATION - ON SAME GRADE INTERNAL - SAME ORGANISATION - ON PROMOTION INTERNAL - SAME ORGANISATION - ON TEMPORARY PROMOTION INTERNAL - CIVIL SERVICE TRANSFER - ON SAME GRADE INTERNAL - CIVIL SERVICE TRANSFER - ON PROMOTION INTERNAL - CIVIL SERVICE TRANSFER - ON TEMPORARY PROMOTION EXTERNAL
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4.5 Temporary Employment End Dates





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
Temporary	Temporary Employment Anticipated End Date	Effective Dated	Temporary Employment End Dates Would only need end date as start date is recorded elsewhere. If recruited by 'Exception', end date should be under 2 years with push notification to start dismissal 6 months earlier.	DATE OF LOAN / SECONDMENT / FIXED TERM APPOINTEE (FTA) START: DDMMYYYY DATE OF LOAN / SECONDMENT / FIXED TERM APPOINTEE (FTA) DUE TO END: DDMMYYYY
	7	hist	publication on 3 septem	

4.6 Civil Service Date of Exit





Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Joining and Leaving	Civil Service Date of Exit	Numeric	Date Of Exit A person who has left the Civil Service or current engagement such as through resignation, retirement or dismissal. Include actual and planned date of exit for workforce planning.	DATE OF PLANNED EXIT: DDMMYYYY DATE OF ACTUAL EXIT: DDMMYYYY
		rhis	publication on 3 Septem	



4.7 Reason For Leaving Organisation (a)

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Data	HR Data	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
Group	Field		reference doc for more info)	numerous to list i.e. nationality, region please provide text
				comments to indicate your level of convergence)
	Reason for Leaving Organisation	Alpha	Reason For Leaving Organisation	RESIGNATION PROMOTION (INTERNAL WITHIN ORGANISATION) LATERAL MOVE (INTERNAL WITHIN ORGANISATION) TRANSFER MOVE WITHIN THE CIVIL SERVICE EXTERNAL ROLE RETIREMENT DISMISSAL - CONDUCT - WITH NOTICE DISMISSAL - CONDUCT - WITHOUT NOTICE (SUMMARY) DISMISSAL - SICKNESS ABSENCE DISMISSAL - PERFORMANCE DECEASED EFFICIENCY EXIT VOLUNTARY EXIT SCHEME COMPULSORY RESIGNATION VOLUNTARY REDUNDANCY COMPULSORY REDUNDANCY OTHER (FREE TEXT FIELD)
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4.8 Reason For Leaving Organisation (b)

Data Group	HR Data Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Joining and Leaving	Reason for Leaving Organisation	Alpha	Top Two Reasons for Leaving Primary reason for leaving should be stated. Secondary reason for leaving should be stated.	BETTER PAY AND BENEFITS BULLYING/HARASSMENT WITHIN THE WORKPLACE CONSTANT CHANGE DISCRIMINATION EXIT SCHEME ILL HEALTH JOB UNSUITABLE CAREER CHANGE LESS CONTACT WITH PUBLIC
			oublication.	LESS PRESSURE IN NEW ROLE LOOKING AFTER CHILDREN/CARING RESPONSIBILITIES PERSONAL CIRCUMSTANCES POSSIBILITY OF BETTER CAREER PROSPECTS POSSIBILITY OF BETTER PROMOTION ASPECTS POTENTIAL FOR MORE TRAINING OPPORTUNITIES RETIREMENT SITE CLOSING SITE TRANSFERRING TO ANOTHER ORGANISATION TAKING UP FURTHER EDUCATION TRANSFERRED ON PROMOTION
		rhis	ons	UNHAPPY WITH MANAGEMENT WORK RELATIONSHIPS COST OF LIVING IN THE AREA JOB DISSATISFACTION MATERNITY - NOT RETURNING PARENTAL LEAVE (NOT MATERNITY) - NOT RETURNING CAREER BREAK - NOT RETURNING PERCEPTION OF JOB - DID NOT MEET EXPECTATIONS TRAVELLING MORE REWARDING/INTERESTING JOB FOUND MOVING CLOSER TO HOME MOVING FROM THE AREA EMIGRATING OTHER





5.1 Absence - Not Related To Sickness





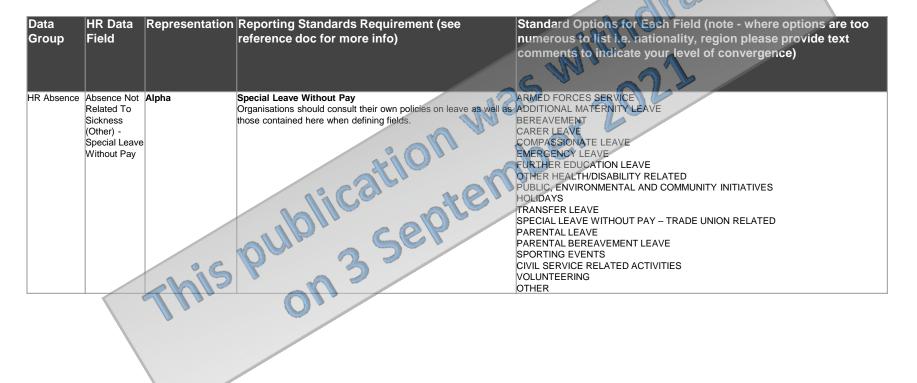


Data HR Data Representation Reporting Standards Requirement (see Standard Options for Each Field (note - where options are too Field reference doc for more info) numerous to list i.e. nationality, region please provide text Group comments to indicate your level of convergence) HR Absence Absence Not Alpha Special Leave With Pav ARMED FORCES SERVICE Organisations should consult their own policies on leave as well AWAITING REASONABLE ADJUSTMENT Related To as those contained here when defining fields. Sickness BEREAVEMENT CIVIL SERVICE RELATED ACTIVITIES (Other) -Special Leave VOLUNTEERING COMPASSIONATE LEAVE With Pay EMERGENCY LEAVE EPIDEMIC/PANDEMIC - CARING RESPONSIBILITY **EPIDEMIC/PANDEMIC - OTHER REASONS** EPIDEMIC/PANDEMIC - SELF ISOLATION OR QUARANTINE ON OFFICIAL HEALTH ADVICE 2000 06 FURTHER EDUCATION LEAVE JURY SERVICE PARENTAL BEREAVEMENT LEAVE PARENTAL LEAVE PUBLIC, ENVIRONMENTAL AND COMMUNITY INITIATIVES SPORTING EVENTS SPECIAL LEAVE WITH PAY – TRADE UNION RELATED TRANSFER LEAVE OTHER HEALTH/DISABILITY RELATED OTHER

5.2 Absence - Special Leave With Pay



5.3 Absence - Special Leave Without Pay





5.4 Absence - Absence Start Date

Data	HR Data	Representation	Reporting Standards Requirement (see	Standard Options for Each Field (note - where options are too
Group	Field		reference doc for more info)	numerous to list i.e. nationality, region please provide text
· ·				comments to indicate your level of convergence)
				CV of b
HR Absence	Absence -	Numeric	Absence Start Date	DDMMYYYY
	Start Date		Organisations should consult their own policies on leave as well as	
			those contained here when defining fields.	
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5.6 Absence - Sickness Absence





Data HR Data Group Field	Representation	Reporting Standards Requirement (see reference doc for more info)	Standard Options for Each Field (note - where options are too numerous to list i.e. nationality, region please provide text comments to indicate your level of convergence)
HR Absence Absence (Sickness)	Alpha	Sickness Absence Organisations should consult their own policies on sickness absence in addition to aligning to these agreed fields. Source: http://www.iom-world/org/sicknessabsencessaclist.htm	ANXIETY/STRESS/DEPRESSION/OTHER PSYCHIATRIC ILLNESSES ASTHMA BACK PROBLEMS BENIGN AND MALIGMANT TUMOURS, CANCERS BLOOD DISORDERS BURNS, POISONING, FROSTBITE, HYPOTHERMIA CHEST & RESPIRATORY PROBLEMS COLD, COUGH, FLU – INFLUENZA DENTAL AND ORAL PROBLEMS EAR, NOSE, THROAT (ENT) ENDOCRINE/GLANDULAR PROBLEMS EYE PROBLEMS GENITOURINARY & GYNAECOLOGICAL DISORDERS HEADACHE/MIGRAINE HEART, CARDIAC AND CIRCULATORY PROBLEMS INFECTIOUS DISEASES INJURY, FRACTURE NERVOUS SYSTEM DISORDERS PREGNANCY RELATED DISORDERS RESPIRATORY SYSTEM - EPIDEMIC/PANDEMIC SKIN DISORDERS SUBSTANCE ABUSE UNKNOWN CAUSES/NOT SPECIFIED OTHER KNOWN CAUSES – NOT CLASSIFIED OTHER MUSCULOSKELETAL PROBLEMS

ANNEX: Consultation Record

Government Shared Services



Analysis & Digital Delivery – Cabinet Office Civil Service Employee Policy (CSEP) - Cabinet Office Civil Service HR (CSHR) - Cabinet Office Crown Commercial Function (CCF) Department for Business, Energy and Industrial Strategy (BEIS) Department for Communities and Local Government (DCLG) Department for Culture, Media and Sport (DCMS) Pr Department for Environment, Food and Rural Affairs (DEFRA) Department for Exiting the European Union (DEXEU) 0 Department for International Trade (DIT) Department for International Trade (DIT) Department for Transport (DFT) Department for Work and Pensions (DWP) Department of Health and Social Care (DHSC Foreign and Commonwealth Office (FCO) Government Communications Headquarters (GCHQ) Government Shared Services (GSS) - Cabinet Office HM Revenue and Customs (HMRC) HM Treasury (HMT) Home Office (HO) Ministry of Defence (MOD) Ministry of Justice (MOJ) Office for National Statistics (ONS) Serious Fraud Office (SFO)