



## Monthly Statistics of Building Materials and Components

Commentary, July 2021

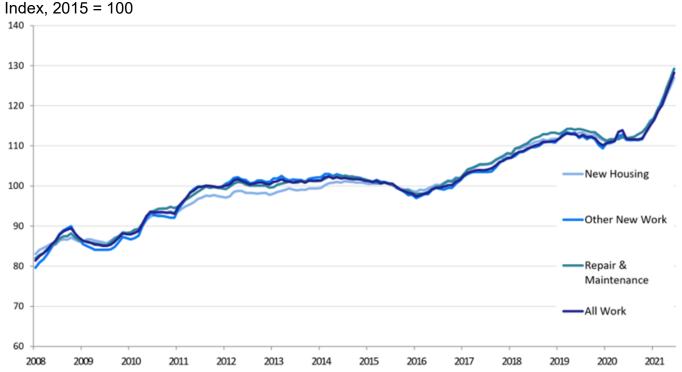
Coverage: UK and Great Britain Geographical Area: Country, region and county

4 August 2021 National Statistics

#### **Headline Findings**

• The material price index for 'All Work' increased by 2.2% in June 2021 compared to May 2021 and by 14.7% compared to June 2020.

Chart 1: Construction Material Price Indices, UK



Source: Monthly Statistics of Building Materials and Components, Table 1

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# Introduction

This commentary accompanies the latest Monthly Statistics of Building Materials and Components data tables, published on the BEIS building materials web page on 4<sup>th</sup> August 2021. It provides an overview of recent trends in the data presented in the bulletin.

The bulletin presents the latest detailed information on selected building materials and components. It covers the following building materials statistics:

- Construction material price indices (monthly, UK)
- Sand and gravel sales (quarterly, GB\*)
- Slate production, deliveries and stocks (quarterly, GB)
- Cement and clinker production, deliveries and stocks (annual, GB)
- Bricks production, deliveries and stocks (monthly, GB\*)
- Concrete building blocks production, deliveries and stocks (monthly, GB\*)
- Concrete roofing tiles production, deliveries and stocks (quarterly, GB)
- Ready-mixed concrete deliveries (quarterly, UK)
- Values of overseas imports and exports trades for selected materials and components for use in construction (quarterly, UK)
- Value of EU and Non-EU Trade for selected materials and components for use in construction (annual, UK)

Note: \* Regional figures available

These statistics support analysis of the construction materials market and business planning. They are regularly reported in the construction press and are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. Further detail is available in this document under <u>Uses of these statistics</u>.

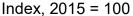
# Seasonal Adjustment Review

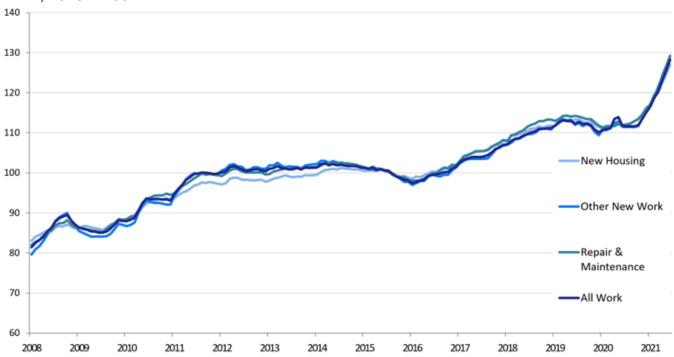
Seasonally adjusted series for deliveries of bricks, concrete blocks, ready-mixed concrete and sales of sand & gravel are published in this bulletin. The purpose of correcting the reported series is to allow for seasonal factors such as winter weather (including the reduction in hours of daylight, and frost and rain) and other seasonal events such as Christmas and Easter. Thus, seasonally adjusted figures show the underlying trend more clearly. Further information can be found in this document under <u>Technical Information</u>.

# Summary of Results

### **Material Price Indices**

Chart 2: Construction Material Price Indices, UK





Source: Monthly Statistics of Building Materials and Components, Table 1

#### Year-on-year change (June 2020 to June 2021)

New Housing	13.5%
Other New Work	15.9%
Repair & Maintenance	15.6%
All Work	14.7%

#### Month-on-month change (May 2021 to June 2021)

New Housing	1.9%
Other New Work	2.5%
Repair & Maintenance	2.1%
All Work	2.2%

• Looking at the longer-term change, the material price index for 'All Work' increased by 14.7% in June 2021 compared to the same month the previous year.

Table 1: Construction materials experiencing the greatest price increases and decreases in the 12 months to June 2021, UK

Construction Materials	Year-on-year % change
Greatest price increases	
Imported plywood	66.6
Fabricated structural steel	53.3
Concrete reinforcing bars	51.9
Greatest price decreases	
Screws etc.	-13.5
Electric water heaters	-2.2

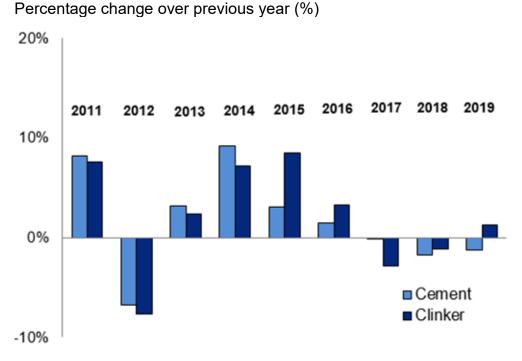
The aggregated construction material price index hides larger price movements for some specific products and materials. The three largest increases and the two products that decreased are presented here.

Source: Monthly Statistics of Building Materials and Components,

Table 2

#### Cement and Clinker

Chart 3: Production of Cement and Clinker, GB



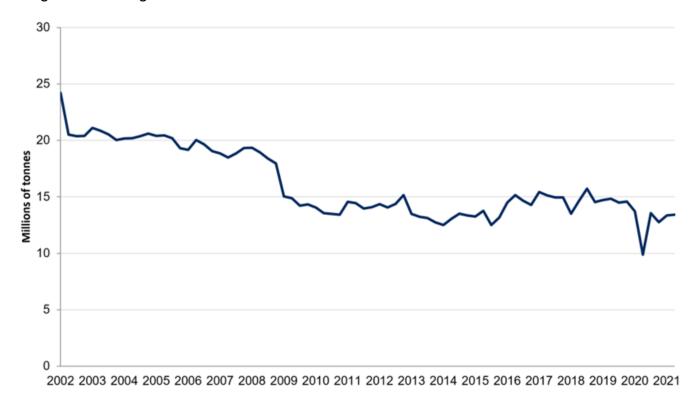
Source: Monthly Statistics of Building Materials and Components, Table 8

Cement production fell by 1.3% to 9.1 million tonnes in 2019, compared to the previous year. This fall in cement production follows a fall of 1.7% to 9.2 million tonnes in 2018. Pre-recession production peaked in 2007 at 11.9 million tonnes.

Production of Clinker rose by 1.2% to 7.8 million tonnes in 2019, compared to the previous year. This rise in clinker production follows a fall of 1.1% to 7.7 million tonnes in 2018. Pre-recession production stood at 10.2 million tonnes in 2007.

#### Sand & Gravel

Chart 4: Seasonally Adjusted Sales of Sand & Gravel, GB Weight of sand & gravel

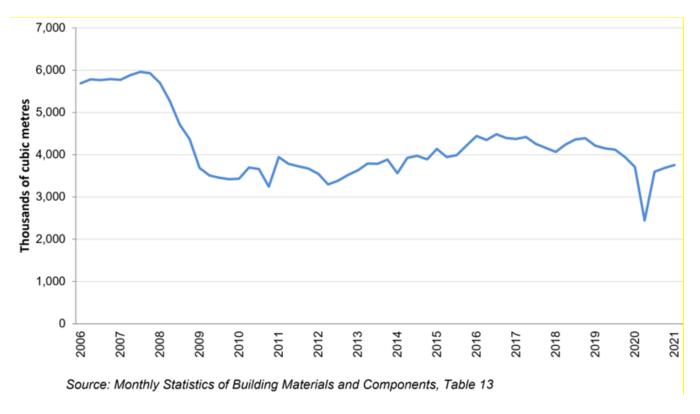


Source: Monthly Statistics of Building Materials and Components, Table 4

- Sales of sand & gravel increased by 0.5% in Quarter 2 2021 compared to Quarter 1 2021, according to the seasonally adjusted data.
- This followed an increase of 4.5% in Quarter 1 2021.
- Comparing Quarter 2 2021 to the Quarter 1 2020 (before the start of national restrictions due to the Covid-19 pandemic), sales have **decreased** by **2.1**%.
- Seasonally adjusted sales of sand & gravel have consistently remained below levels typically seen before the recession of 2008 to 2009 and have dropped recently due to the Covid-19 pandemic.
- From Quarter 1 2019, sand and gravel data reported in this publication includes recycled material.

#### Concrete

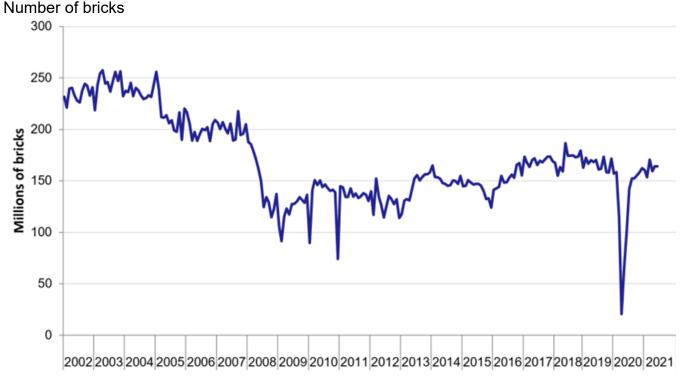
Chart 5: Seasonally Adjusted Sales of Ready-Mixed Concrete, GB Volume of concrete



- Ready-mixed concrete sales increased by 1.9% in Quarter 1 2021 compared to Quarter 4 2020, according to the seasonally adjusted data.
- This followed a 2.5% increase in Quarter 4 2020.
- Sales in Quarter 1 2021 **increased** by **1.2%** compared to the same quarter the previous year, following a 6.5% decrease in Quarter 4 2020, on the same basis.
- After the 2008 to 2009 recession, seasonally adjusted sales of ready-mixed concrete had been recovering steadily since Q2 2012, until the recent drop due to the Covid-19 pandemic.

#### **Bricks**

Chart 6: Seasonally Adjusted Deliveries of Bricks, GB

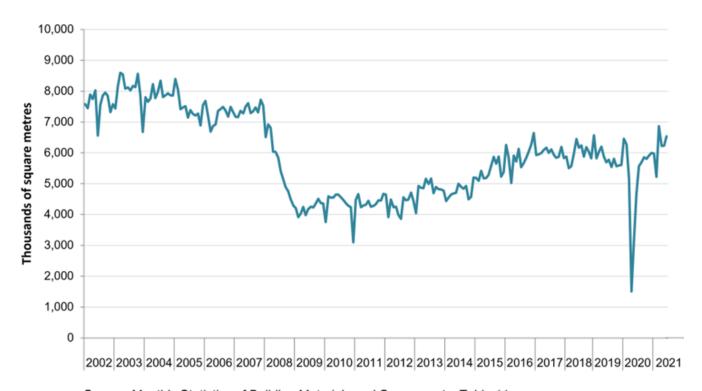


Source: Monthly Statistics of Building Materials and Components, Table 9

- There was a 3.6% increase in brick deliveries in June 2021 compared to February 2020 (before the start of national restrictions due to the Covid-19 pandemic), according to the seasonally adjusted figures.
- This followed a 3.6% increase in May 2021, compared to February 2020.
- Brick deliveries in May and June 2020 were substantially below normal figures due to restrictions introduced in response to the Covid-19 pandemic. To provide more representative comparisons, the bullet points above compare 2021 data to February 2020 data (prior to the introduction of national restrictions due to the Covid-19 pandemic), rather than to May and June 2020.
- The month-on-month change was 0.0% in June 2021.
- This followed a 3.0% increase in May 2021, on the same basis.
- Deliveries of bricks declined during the recession of 2008 to 2009. They have recovered slowly since 2013, until the drop due to the Covid-19 pandemic.

#### **Blocks**

Chart 7: Seasonally Adjusted Deliveries of Concrete Blocks, GB Area of concrete blocks

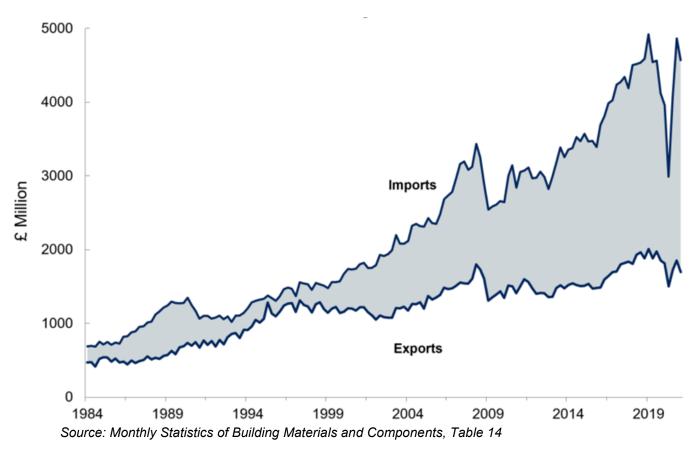


Source: Monthly Statistics of Building Materials and Components, Table 11

- There was an **4.2% increase** in concrete block deliveries in June 2021 compared to February 2020 (before the start of national restrictions due to the Covid-19 pandemic), according to the seasonally adjusted figures.
- This followed an 0.7% decrease in May 2021, compared to February 2020.
- Block deliveries in May and June 2020 were substantially below normal figures due to restrictions introduced in response to the Covid-19 pandemic. To provide more representative comparisons, the bullet points above compare 2021 data to February 2020 data (prior to the introduction of national restrictions due to the Covid-19 pandemic), rather than to May and June 2020.
- The month-on-month change shows a 4.9% increase in June 2021.
- This followed a 0.1% increase in May 2021, on the same basis.
- Concrete block deliveries declined during the recession of 2008 to 2009. The general trend has been one of growth since 2013, interrupted by the Covid-19 pandemic.

## Imports and Exports of Construction Materials

Chart 8: Quarterly Exports and Imports of Construction Materials, UK Value in pounds sterling



- **Imports** of construction materials **decreased** by £294 million in Q1 2021 compared to the previous quarter, **a decrease** of 6.0%.
- **Exports** of construction materials **decreased** by £157 million in Q1 2021 compared to the previous quarter, **a decrease** of 8.5%.
- As a result, between Q4 2020 and Q1 2021, the quarterly trade deficit narrowed by £136 million to £2,876 million, a decrease of 4.5%.
- Over the whole of 2020, imports of construction materials decreased by 10.0% compared to 2019, from £18,144 million to £15,880 million.
- In the same period **exports decreased** by **14.0%**, from £7,723 million to £6,886 million.
- Over the period from Quarter 1 1984 to Quarter 1 2021, construction materials imports have increased, on average (per quarter), by 3.8%. Over the same period, exports increased by an average of 1.7% per quarter.
- The trade deficit was historically at its smallest throughout the 1990s, with a mean of £309 million over this period. This trade deficit was 24% of the value of imports. As of Quarter 1 2021, the trade deficit is £2,876 million, 63% of the value of imports.

Table 2: Top-5 Exported and Imported Construction Materials in 2020

Top-5 Exported Materials	£ million	Top-5 Imported Materials	£ million
Electrical Wires	931	Electrical Wires	1,847
Paints & Varnishes	686	Lamps & Fittings	860
Plugs & Sockets	355	Sawn Wood> 6mm thick	821
Air Conditioning Equipment	331	Linoleum floors and coverings	553
Lamps & Fittings	324	Air Conditioning Equipment	546

The top five exported materials in 2020 accounted for 38% of total construction material exports.

The top five imported construction materials in 2020 accounted for 29% of total construction material imports.

Source: Monthly Statistics of Building Materials and Components, Table 14

Table 3: UK Trade of Construction Materials with EU and Non-EU Countries, 2020

All Building Materials & Components		
£ million (% of total trade in italics)	EU	Non-EU
Imports	9,108	6,715
	58%	42%
Exports	3,954	2,933
	57%	43%

Source: Monthly Statistics of Building Materials and Components, Table 15

Compared to prerecession levels in 2007, the share of total UK construction material exports going to the EU has declined from 70% to 57%.

Table 4: Top 5 UK Export and Import Markets for Construction Materials in 2020

Top-5 Export		Top-5 Import	
Markets	£ million	Markets	£ million
Republic of Ireland	1,202	China	2,945
Germany	680	Germany	2,029
USA	589	Italy	971
France	532	Turkey	788
Netherlands	482	Spain	742

Source: HMRC Overseas Trade Statistics

The 'Rotterdam Effect' (also known as the 'Antwerp Effect') may affect trade figures. This is explained in detail by HM Revenue & Customs.

The top five export markets comprised 51% of total construction materials exports in 2020. The Republic of Ireland remains the largest market, despite having shrunk from a prerecession peak of 27% of total exports in 2007, to 17% in 2020.

The top 5 import markets comprised 47% of total construction materials imports in 2020. 19% of all imports are from China.

# **Economic Background**

## **Business Insights**

The **Office for National Statistics** published further information from their fortnightly <u>Business</u> insights and impact on the <u>UK economy</u> publication on 29<sup>th</sup> July 2021, which was live for the period from 12<sup>th</sup> July to 25<sup>th</sup> July 2021.

#### Key points:

- Between 12 July and 25 July, weighted by count, 88.8% of construction firms said they were currently trading and had been for more than the last two weeks, compared with an allindustry average of 88.1%.
- Between 28 June and 11 July, weighted by turnover, 20.8% of construction firms currently trading said their turnover had decreased, compared with an all-industry average of 29.1%.
- Between 28 June and 11 July, weighted by employment, the average proportion of the workforce on partial or furlough leave was 1.5% for construction businesses which had not permanently stopped trading. Of these 60.2% were fully furloughed, compared with an all-industry average of 4.9%.

## **Construction Output**

The most recent provisional <u>construction output</u> figures for May 2021 were published by the **Office for National Statistics** on 9<sup>th</sup> July 2021.

#### Key points:

- Construction output fell 0.8% in May 2021 with the level of output remaining slightly above its
  pre-pandemic February 2020 level; new work and repair and maintenance both contributed
  to the monthly decline in May 2021 with anecdotal evidence from businesses suggesting the
  adverse weather conditions were a contributing factor.
- Monthly construction fell by 0.8% in May 2021 from a month earlier because of declines in both new work (0.4%) and repair and maintenance (1.5%).
- The level of construction output in May 2021 was 0.3% (£43 million) above the February 2020 pre-pandemic level; while new work was 3.5% (£320 million) below the February 2020 level, repair and maintenance work was 7.5% (£363 million) above the February 2020 level.
- In contrast to the monthly fall, construction output grew by 6.3% in the three months to May 2021 compared with the previous three-month period, with increases in both new work and repair and maintenance of 6.6% and 5.8% respectively.
- The increase in new work (6.6%) in the three months May 2021 was because of growth seen in all sectors, the largest contributors to this growth were private housing new work and infrastructure, which grew by 7.4% and 9.7% respectively.
- The increase in repair and maintenance (5.8%) in the three months to May 2021 was because
  of growth in non-housing and private housing repair and maintenance, which grew by 9.0%
  and 4.7% respectively.

## Bank of England Summary of Business Conditions

The **Bank of England** published its most recent update to the <u>Agents' Summary of Business</u> <u>Conditions</u> on 24<sup>th</sup> June 2021, covering intelligence gathered between mid-April and early June 2021.

#### Key points:

- Construction output picked up sharply from earlier in the year, driven by housebuilding and public infrastructure projects, but there were some concerns that materials shortages could limit output.
- Construction of new homes continued to be strong, with demand supported by the
  extension of the transaction tax holiday in some parts of the UK and the growing availability
  of high loan to value mortgages. Home improvement and repair and maintenance activity
  also supported output.
- Public infrastructure projects continued to support construction output in particular school and transport developments – and contacts reported a good pipeline of publicly funded work. Looking ahead, contacts also expected green energy projects to support growth.
- By contrast, private commercial work remained substantially weaker than a year ago, in particular for retail, hospitality, higher education and office developments. However, construction of logistics, warehousing and technology premises remained strong.
- Contacts reported severe materials shortages, including for cement and timber, and there
  were some concerns about shortages limiting output. Labour shortages were also an issue
  for some contacts.

### **Gross Domestic Product Estimate**

The **Office for National Statistics** also published their estimates of GDP for May 2021 on 9<sup>th</sup> July 2021:

#### Key points:

- GDP is estimated to have grown by 0.8% in May 2021, the fourth consecutive month of growth, but remains 3.1% below the pre-coronavirus (COVID-19) levels seen in February 2020.
- The service sector grew by 0.9% in May 2021 accommodation and food service activities grew by 37.1% as restaurants and pubs welcomed customers back indoors following the easing of coronavirus restrictions.
- Output in the production sector returned to growth in May 2021, at 0.8%, mainly because of adverse weather conditions in May boosting output in electricity, gas and air supply.

### **Gross Domestic Product Forecast**

The latest monthly **Consensus Economics** <u>forecast survey</u> (which uses an average of private sector forecasts) results were published in July 2021.

#### Key points:

• The mean GDP forecast for 2021 is 6.8% growth, up from 6.6% growth in the previous month's survey.

• The mean GDP growth forecast for 2022 is 5.3%, unchanged from the previous month's survey.

The **Office for Budget Responsibility** published a new <u>Economic and Fiscal Outlook</u> on 3rd March 2021.

• GDP is expected to grow by 4% in 2021 and to regain pre-pandemic levels in the second quarter of 2022.

## **Construction Output Forecasts**

**Experian** published their Summer 2021 forecasts for the construction sector in July 2021.

#### Key points:

- The construction sector saw a double-digit decline in output, of 14%, in 2020 as the pandemic brought activity to a halt in the first half of the year. However, the recovery of the construction sector has been reasonably robust relative to other sectors of the economy and this strength has persisted into the first quarter of 2021.
- Construction output is forecast to grow by 11.8% in 2021, by 5.6% in 2022 and by 3.2% in 2023.
- While all sectors within construction will see a similar pattern of recovery, with the bulk of the rebound in 2021 and growth reverting to trend thereafter, there are notable differences in the pace of expansion and risks.
- New work is forecast to grow by 12.4% in 2021, and 6.4% in 2022, whilst repair and maintenance is forecast to grow by 10.7% this year and 4.2% in 2022.

The **Construction Products Association** published their <u>Construction industry forecasts</u> for Summer 2021 in July 2021.

Construction output is forecast to rise by 13.7% in 2021 and 6.3% in 2022 compared with
12.9% in 2021 and 5.2% in 2022 in the CPA's Spring main scenario. This positive outlook
comes despite the dual constraints of shortages and sharp cost rises in both imported
construction products and skilled labour over the next 12 months. Infrastructure and private
housebuilding are expected to be key drivers of construction growth in 2021 and 2022, while
the outlook for the commercial sector remains subdued.

# Manufacturing

The latest **Index of Production** data for May 2021 were <u>published</u> on 9<sup>th</sup> July 2021 by the Office for National Statistics.

Key points for the SIC 23.1-4/7-9 industry (includes the manufacture of bricks, tiles and other construction products):

- When comparing May 2021 with February 2020 (before the start of restrictions due to COVID-19), **output increased by 25.1%**
- When comparing May 2021 with April 2021, output decreased by 1.7%

Key points for the SIC 23.5-6 industry (includes the manufacture of concrete, cement and other products for construction purposes):

- When comparing May 2021 with February 2020 (before the start of restrictions due to COVID-19), output increased by 9.1%
- When comparing May 2021 with April 2021, output increased by 4.5%

# Accompanying tables

The most recently published bulletin (available in PDF format) and accompanying data tables (available in Excel and ODS format) can be found on BEIS' *Building Materials and Components* website. The list of tables in the bulletin is as follows:

- 1 Construction Material Price Indices
- 2 Price Indices of Construction Materials monthly
- 3 Price Indices of Construction Materials annual averages
- 4 Sales of Sand and Gravel in Great Britain (including seasonally adjusted sales)
- 5 Sales of Sand and Gravel by English Regions, Wales and Scotland
- 6 Sales of Sand and Gravel by English and Welsh Counties and Scottish Region
- 7 Slate: Production, Deliveries and Stocks
- 8 Cement and Clinker: Production, Deliveries and Stocks
- 9 Bricks: Production, Deliveries and Stocks for Great Britain (including seasonally adjusted deliveries)
- Bricks: Production, Deliveries and Stocks by English Regions, Wales and Scotland (including seasonally adjusted deliveries)
- 11 Concrete Building Blocks: Production, Deliveries and Stocks for Great Britain
- 12 Concrete Building Blocks: Production, Deliveries and Stocks by English Regions, Wales and Scotland
- 13 Concrete Roofing Tiles and Ready-Mixed Concrete (including seasonally adjusted sales of ready-mixed concrete)
- 14 Value of Overseas Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)
- Value of EU and Non-EU Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)

Accompanying tables with data relating to 2011 are accessible from this link.

Accompanying tables for 2005 - 2010 are accessible from this link.

Requests for older data should be sent to MaterialStats@beis.gov.uk.

# **Technical information**

- 1. The Office of National Statistics (ONS) replaced the following price indices for construction materials from the November 2020 release of this publication (published on 4<sup>th</sup> December 2020) onwards; Sand & Gravel excluding/including levy, Crushed rock excluding/including levy, and Bituminous materials. This affects Tables 1, 2 and 3 in the bulletin and Table 1 in the commentary. Further information is provided in the footnotes of each table. A back series of both the previous and replacement indices was published alongside the November 2020 release of this publication.
- 2. In work done for the Department for Business, Innovation and Skills (BIS) on improving the quality of statistics published in the Monthly Statistics of Building Materials and Components, the Office for National Statistics' Methodology Advisory Service (MAS) recommended that BIS should start seasonally adjusting key data series (see ONS/MAS review of building materials statistics: final report for more detail). Seasonal adjustment is widely used in official statistics and aids data interpretation by removing effects associated with the time of the year or arrangement of the calendar. Seasonal effects frequently obscure features of interest in data, such as long-term trends and the effects of unusual occurrences. By removing seasonal effects, users can more readily identify the features of interest.

Following advice from the MAS, and the results of a consultation (see the <u>results of the BIS</u> <u>consultation on seasonal adjustment</u> for more detail), BIS agreed to publish seasonally adjusted data for the following series:

Sand and gravel, total sales

Concrete blocks, all types deliveries

Bricks, all types deliveries

Ready-mixed concrete, deliveries

For initial publication of seasonally adjusted data, data from 1983 onwards was seasonally adjusted. Subsequently, for each monthly publication, data up to 12 months or 4 quarters prior to the new data point is revised. Upon the completion of each year's data series, data for the previous 12 years is revised. BEIS publishes both non-seasonally adjusted and seasonally adjusted data in the tables of this publication. From the June 2015 edition this publication has used seasonally adjusted data in the commentary for these series. The most recent annual review of seasonal adjustment was carried out in June 2021.

3. Quality issues related to the Building Materials and Components outputs are discussed in the review of the Building Material statistics that was carried out in 2010 by BIS's construction team. The review aimed to ascertain user needs, examine whether existing data collection methodologies are fit for purpose, estimate compliance costs, assess compliance with the Code of Practice and identify options for change.

The full report can be found on the BEIS Building Materials and Components webpage.

Detailed information on data suppliers, coverage and data collection methodology can be found in sections 2.1-2.10. Quality issues (coverage and accuracy of sample panels, response rates, survey results processing, disclosure etc.) and potential measures that could be employed to improve the quality of the statistics are discussed in section 2.11 of the review. Users' views on the quality of the *Building Materials and Components* statistics are given in section 3.3.4. These are derived from a user survey carried out in early 2010, as part of the review (see section 3 for details).

- 4. Following the review, BIS acted on the recommendations including commissioning the Office for National Statistics Methodology Advisory Service (ONS/MAS) to address some of the recommendations from the 2010 review. In July 2011, MAS published their <u>interim report</u>. In July 2012, MAS published their <u>final report</u>.
- 5. HM Revenue and Customs use administrative sources to produce Overseas Trade Statistics. A <u>Statement of Administrative Sources</u> used to compile construction material trade statistics is available on the BEIS *Building Materials and Components* webpage:

Separately, HM Revenue and Customs also have a <u>Statement of Administrative Sources</u> which covers Overseas Trade Statistics.

- 6. The pre-announcement of any major changes to samples or methodology also details some methodological changes to the collection of data.
- 7. The following table gives a summary of response rates related to some of the latest survey results. Where the response rate is less than 100%, estimates are made for missing values.

For latest data used	Bulletin table number	Response rate
Quarterly Sand and Gravel	4, 5 & 6	80%
Quarterly Sand and Gravel – Land Won	4, 5 & 6	60%
Quarterly Sand and Gravel – Marine Dredged	4, 5 & 6	63%
Quarterly Slate	7	100%
Quarterly Concrete Roofing Tiles	13	80%
Monthly Bricks Provisional data	9	98%
Monthly Bricks Final data	9 & 10	100%
Monthly Concrete Blocks	11 & 12	91%

# **Definitions**

**Production** Products completed and ready for dispatch

**Deliveries** Sold products which have left the premises

Stocks Manufacturer's stocks

**CIF** Cost, insurance and freight (for more information on shipping terms,

visit the **HMRC** website)

FOB Free on-board (for more information on shipping terms, visit the

HMRC website)

Sand and gravel -

land won

Sand and gravel from pits and quarries, including that derived from

beaches and rivers

Sand and gravel -

marine dredged

Sand and gravel derived from seas and estuaries

# **Further information**

# Future updates to these statistics

The next publication in this series will be on 1st September 2021.

### Related statistics

- Construction Statistics: Sources and Outputs lists the known sources of information available
  on the construction industry and their outputs. These include information on employees,
  employment, enterprises, output and new orders in the construction industry as well as the
  contribution of the industry to the economy. Related information, for example housing, is also
  included.
- The <u>Construction Statistics Annual</u> brings together a wide range of statistics currently available on the construction industry from a variety of sources and provides a broad perspective on statistical trends in the construction industry, with some international comparisons.
- 3. In its monthly **Index of Production (IoP)** <u>publication</u>, the Office for National Statistics publishes Gross Value Added (seasonally adjusted, UK) data for the following two industries:
  - SIC 23.1-4/7-9 industry, which includes the manufacture of bricks, tiles and other construction products.
  - SIC 23.5-6 industry, which includes the manufacture of concrete, cement and other products for construction purposes.

These data are not directly comparable with the data in this bulletin, due to differences in coverage and methodology. They are nevertheless useful in illustrating the latest output trends of related construction materials as measured by the Office for National Statistics.

# Revisions policy

- 1. Our revisions policy can be found on the BEIS Building Materials webpage.
- The pre-announcement of any major changes to samples or methodology and Summary of Revisions give further information on revisions and other changes to data and can also be found on the BEIS Building Materials webpage.

#### Uses of these statistics

The *Building Materials and Components* statistics are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. In a wider context, the figures are regularly reported in the construction press to facilitate market analysis and business planning for its wide range of readers. The statistics are also increasingly used by financial institutions for assessing market information and industry trends. For more information on the uses of the Building Materials statistics, their usefulness to users and users' views on the quality of these statistics, see Section 3 of the *Building Materials and Components* review.

# User engagement

Users are encouraged to provide comments and feedback on how these statistics are used and how well they meet user needs. Comments on any issues relating to this statistical release are welcomed and should be sent to: <a href="mailto:materialstats@beis.gov.uk">materialstats@beis.gov.uk</a>

The Consultative Committee on Construction Industry Statistics (CCCIS) meets twice a year, chaired by BEIS, to discuss issues relating to the collection and dissemination of UK construction statistics. The CCCIS has a wide membership representing government, the construction industry and independent analysts. Minutes of previous CCCIS meetings are available from the BEIS building materials web page.

The BEIS statement on <u>statistical public engagement and data standards</u> sets out the department's commitments on public engagement and data standards as outlined by the <u>Code</u> of <u>Practice for Statistics</u>.

## National Statistics designation

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

The statistics last underwent a full <u>assessment</u> against the <u>Code of Practice for Statistics</u> in 2011.

Since the latest review by the Office for Statistics Regulation, we have continued to comply with the Code of Practice for Statistics, and have made the following improvements:

- carried out a public consultation and introduced publication of <u>seasonally adjusted</u> data on deliveries of sand and gravel, concrete blocks, bricks, and ready-mixed concrete
- in response to the cessation of MHCLG's Annual Minerals Raised Inquiry, which
  previously supplied the sampling frame for the land-won sand and gravel survey, we
  have:
  - changed the survey from sample survey to a census, increasing the panel from 200 sites to around 500 sites
  - refreshed the panel of sites annually using information from the British Geological Survey
  - made the survey statutory under the <u>Statistics of Trade Act 1947</u>, bringing it into line with the marine-dredged sand and gravel survey
- improved the design of the <u>blocks survey</u>, making it fully monthly instead of a mixture of monthly and quarterly data collection
- introduced the publication of the tables in an OpenDocument (ODS) spreadsheet, in addition to Microsoft Excel and PDF
- rebased all price indices series to 2015=100 in the November 2020 publication

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