



Monthly Statistics of Building Materials and Components

Commentary, May 2021

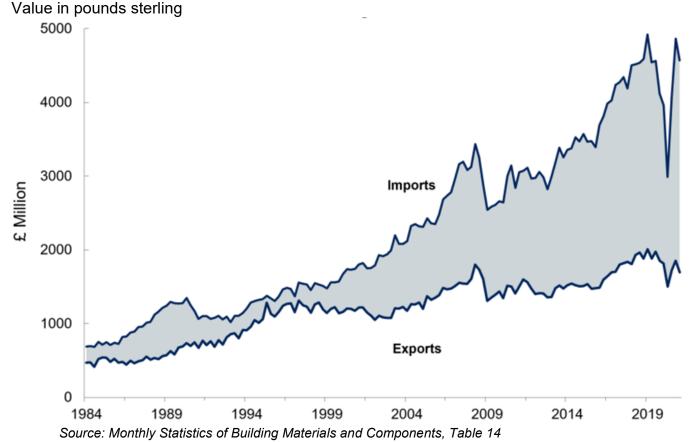
Coverage: UK and Great Britain
Geographical Area: Country, region and county

2 June 2021 National Statistics

Headline Findings

- **Imports** of construction materials **decreased** by £294 million in Q1 2021 compared to the previous quarter, **a decrease** of 6.0%.
- **Exports** of construction materials **decreased** by £157 million in Q1 2021 compared to the previous quarter, **a decrease** of 8.5%.

Chart 1: Quarterly Exports and Imports of Construction Materials, UK



Responsible statistician: Amy Symes-Thompson Email: <u>materialstats@beis.gov.uk</u>

Media enquiries: 020 7215 1000 Public enquiries: +44 (0)207 215 6498

Next publication: 7 July 2021

Contents

Introduction	3
Seasonal Adjustment Review	3
Summary of Results	
Material Price Indices	4
Cement and Clinker	5
Sand & Gravel	6
Concrete	7
Bricks	8
Blocks	9
Imports and Exports of Construction Materials	
Economic Background	12
Business Insights	12
Construction Output	12
Bank of England Summary of Business Conditions	12
Gross Domestic Product Estimate	13
Gross Domestic Product Forecast	13
Construction Output Forecasts	14
Manufacturing	
Accompanying tables	15
Technical information	16
Definitions	18
Further information	18
Future updates to these statistics	18
Related statistics	18
Revisions policy	
Uses of these statistics	19
User engagement	
National Statistics designation	
Contact	20

Introduction

This commentary accompanies the latest Monthly Statistics of Building Materials and Components bulletin, published on the BEIS building materials web page on 2th June 2021. It provides an overview of recent trends in the data presented in the bulletin.

The bulletin presents the latest detailed information on selected building materials and components. It covers the following building materials statistics:

- Construction material price indices (monthly, UK)
- Sand and gravel sales (quarterly, GB*)
- Slate production, deliveries and stocks (quarterly, GB)
- Cement and clinker production, deliveries and stocks (annual, GB)
- Bricks production, deliveries and stocks (monthly, GB*)
- Concrete building blocks production, deliveries and stocks (monthly, GB*)
- Concrete roofing tiles production, deliveries and stocks (quarterly, GB)
- Ready-mixed concrete deliveries (quarterly, UK)
- Values of overseas imports and exports trades for selected materials and components for use in construction (quarterly, UK)
- Value of EU and Non-EU Trade for selected materials and components for use in construction (annual, UK)

Note: * Regional figures available

These statistics support analysis of the construction materials market and business planning. They are regularly reported in the construction press and are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. Further detail is available in this document under <u>Uses of these statistics</u>.

Seasonal Adjustment Review

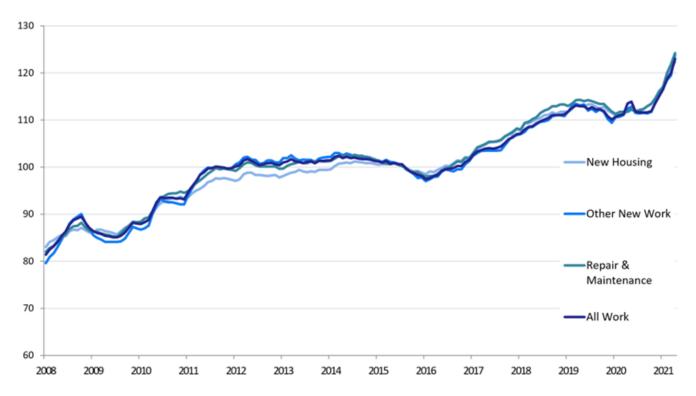
Seasonally adjusted series for deliveries of bricks, concrete blocks, ready-mixed concrete and sales of sand & gravel are published in this bulletin. The purpose of correcting the reported series is to allow for seasonal factors such as winter weather (including the reduction in hours of daylight, and frost and rain) and other seasonal events such as Christmas and Easter. Thus, seasonally adjusted figures show the underlying trend more clearly. Further information can be found in this document under <u>Technical Information</u>.

Summary of Results

Material Price Indices

Chart 2: Construction Material Price Indices, UK

Index, 2015 = 100



Source: Monthly Statistics of Building Materials and Components, Table 1

Year-on-year change (April 2020 to April 2021)

New Housing	9.6%
Other New Work	10.2%
Repair & Maintenance	11.2%
All Work	8.4%

Month-on-month change (March 2021 to April 2021)

New Housing	1.4%	
Other New Work	3.7%	
Repair & Maintenance	2.0%	
All Work	2.6%	

Looking at the longer-term change, the material price index of 'All Work' increased by
 8.4% in March 2021 compared to the same month the previous year.

Table 1: Construction materials experiencing the greatest price increases and decreases in the 12 months to April 2021, UK

Construction Materials	% change on a year earlier
Greatest price increases	
Concrete reinforcing bars	37.3
Fabricated structural steel	31.8
Imported plywood	22.3
Greatest price decreases	
Screws etc.	-14.1
Ready-mixed concrete	-0.4
Blocks, bricks tiles and Flagstones	-0.2
(Pre-cast concrete)	

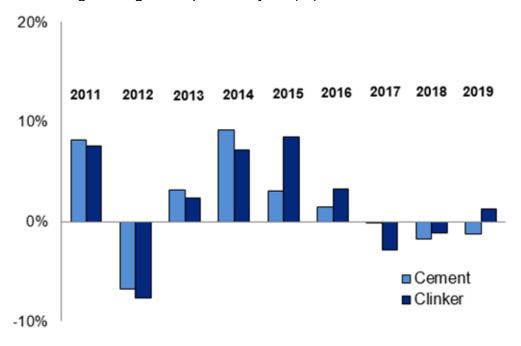
The aggregated construction material price index hides larger price movements for some specific products and materials. The three largest increases and decreases are presented here.

Source: Monthly Statistics of Building Materials and Components,

Table 2

Cement and Clinker

Chart 3: Production of Cement and Clinker, GB Percentage change over previous year (%)



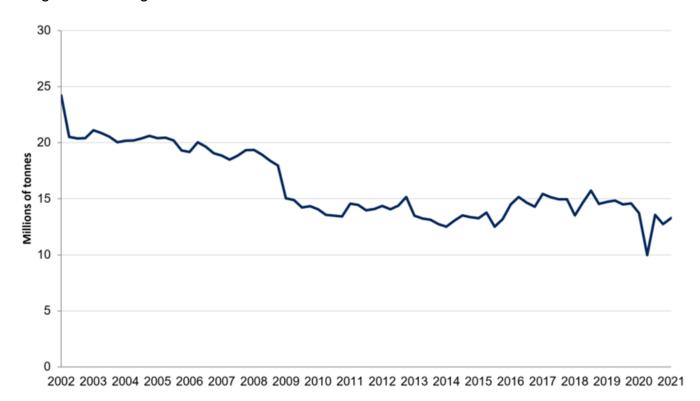
Source: Monthly Statistics of Building Materials and Components, Table 8

Cement production fell by 1.3% to 9.1 million tonnes in 2019, compared to the previous year. This fall in cement production follows a fall of 1.7% to 9.2 million tonnes in 2018. Pre-recession production peaked in 2007 at 11.9 million tonnes.

Production of Clinker rose by 1.2% to 7.8 million tonnes in 2019, compared to the previous year. This rise in clinker production follows a fall of 1.1% to 7.7 million tonnes in 2018. Pre-recession production stood at 10.2 million tonnes in 2007.

Sand & Gravel

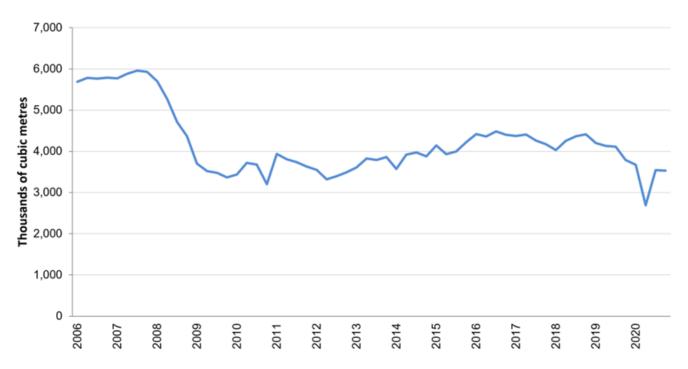
Chart 4: Seasonally Adjusted Sales of Sand & Gravel, GB Weight of sand & gravel



- Sales of sand & gravel increased by 4.3% in Quarter 1 2021 compared to Quarter 4 2020, according to the seasonally adjusted data.
- This followed a decrease of 6.2% in Quarter 4 2020.
- Comparing Quarter 1 2021 to the same quarter in the previous year, sales have decreased by 3.2%.
- Seasonally adjusted sales of sand & gravel have consistently remained below levels typically seen before the recession of 2008 to 2009 and have dropped recently due to the Covid-19 pandemic.
- From Quarter 1 2019, sand and gravel data reported in this publication includes recycled material.

Concrete

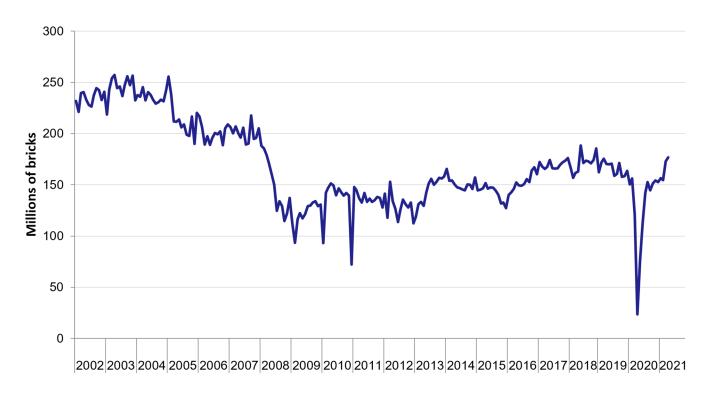
Chart 5: Seasonally Adjusted Sales of Ready-Mixed Concrete, GB Volume of concrete



- Ready-mixed concrete sales decreased by 0.4% in Quarter 4 2020 compared to Quarter 3 2020, according to the seasonally adjusted data.
- This followed a 31.7% increase in Quarter 3 2020.
- Sales in Quarter 4 2020 **decreased** by **6.9%** compared to the same quarter in the previous year, following a 13.9% decrease in Quarter 3 2020, on the same basis.
- Over the whole of 2020, ready-mixed concrete sales decreased by 17.3% compared to 2019.
- After the 2008 to 2009 recession, seasonally adjusted sales of ready-mixed concrete had been recovering steadily since Q2 2012, until the recent drop due to the Covid-19 pandemic.

Bricks

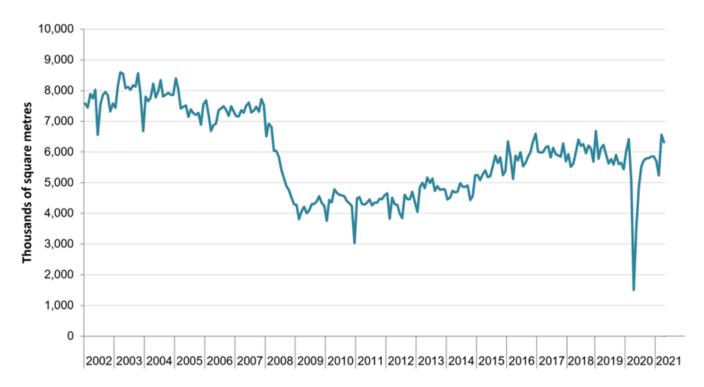
Chart 6: Seasonally Adjusted Deliveries of Bricks, GB Number of bricks



- There was a 13.0% increase in brick deliveries in April 2021 compared to February 2020 (before the start of national restrictions due to the Covid-19 pandemic), according to the seasonally adjusted figures.
- This followed a 10.6% increase in March 2021, compared to February 2020.
- Brick deliveries in April 2020 were substantially below normal figures due to restrictions introduced in response to the Covid-19 pandemic. To provide more representative comparisons, the two bullet points above compare 2021 data to February 2020 data (prior to the introduction of national restrictions due to the Covid-19 pandemic), rather than to March/April 2020.
- The month-on-month change shows a **2.2% increase** in April 2021.
- This followed a 11.9% increase in March 2021, on the same basis.
- Deliveries of bricks declined during the recession of 2008 to 2009. They have recovered slowly since 2013, until the drop due to the Covid-19 pandemic.

Blocks

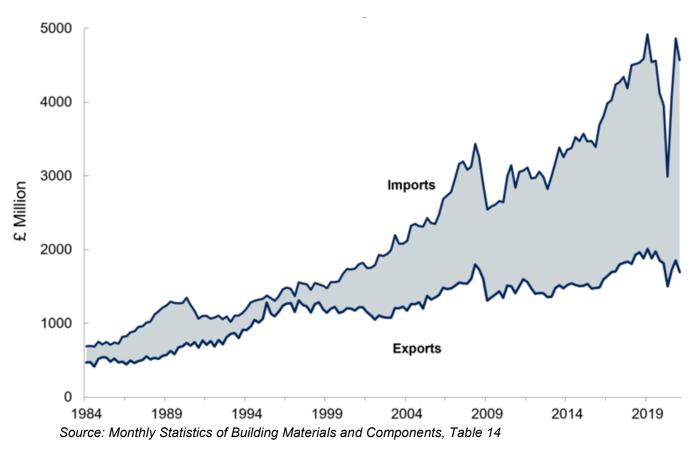
Chart 7: Seasonally Adjusted Deliveries of Concrete Blocks, GB Area of concrete blocks



- There was an 1.4% decrease in concrete block deliveries in April 2021 compared to February 2020 according to the seasonally adjusted figures.
- This followed an 2.3% increase in March 2021, compared to February 2020.
- Block deliveries in April 2020 were substantially below normal figures due to restrictions introduced in response to the Covid-19 pandemic. To provide more representative comparisons, the two bullet points above compare 2021 data to February 2020 data (prior to the introduction of national restrictions due to the Covid-19 pandemic), rather than to March/April 2020.
- The month-on-month change shows a 3.6% decrease in April 2021.
- This followed a 25.3% increase in March 2021, on the same basis.
- Concrete block deliveries declined during the recession of 2008 to 2009. The general trend has been one of growth since 2013, interrupted by the Covid-19 pandemic.

Imports and Exports of Construction Materials

Chart 8: Quarterly Exports and Imports of Construction Materials, UK Value in pounds sterling



- **Imports** of construction materials **decreased** by £294 million in Q1 2021 compared to the previous quarter, **a decrease** of 6.0%.
- **Exports** of construction materials **decreased** by £157 million in Q1 2021 compared to the previous quarter, **a decrease** of 8.5%.
- As a result, between Q4 2020 and Q1 2021, the **quarterly trade deficit narrowed** by £136 million to £2,876 million, **a decrease** of 4.5%.
- Over the whole of 2020, imports of construction materials decreased by 10.0% compared to 2019, from £18,144 million to £15,880 million.
- In the same period **exports decreased** by **14.0%**, from £7,723 million to £6,886 million.
- Over the period from Quarter 1 1984 to Quarter 1 2021, construction materials imports have increased, on average (per quarter), by 3.8%. Over the same period, exports increased by an average of 1.7% per quarter.
- The trade deficit was historically at its smallest throughout the 1990s, with a mean of £309 million over this period. This trade deficit was 24% of the value of imports. As of Quarter 1 2021, the trade deficit is £2,876 million, 63% of the value of imports.

Table 2: Top-5 Exported and Imported Construction Materials in 2020

Top-5 Exported Materials	£ million	Top-5 Imported Materials	£ million
Electrical Wires	931	Electrical Wires	1,847
Paints & Varnishes	686	Lamps & Fittings	860
Plugs & Sockets	355	Sawn Wood> 6mm thick	821
Air Conditioning Equipment	331	Linoleum floors and coverings	553
Lamps & Fittings	324	Air Conditioning Equipment	546

The top five exported materials in 2020 accounted for 38% of total construction material exports.

The top five imported construction materials in 2020 accounted for 29% of total construction material imports.

Source: Monthly Statistics of Building Materials and Components, Table 14

Table 3: UK Trade of Construction Materials with EU and Non-EU Countries, 2020

All Building Materials & Components		
£ million (% of total trade in italics)	EU	Non-EU
Imports	9,108	6,715
	58%	42%
Exports	3,954	2,933
	57%	43%

Source: Monthly Statistics of Building Materials and Components, Table 15

Compared to prerecession levels in 2007, the share of total UK construction material exports going to the EU has declined from 70% to 57%.

Table 4: Top 5 UK Export and Import Markets for Construction Materials in 2020

Top-5 Export		Top-5 Import	
Markets	£ million	Markets	£ million
Republic of Ireland	1,202	China	2,945
Germany	680	Germany	2,029
USA	589	Italy	971
France	532	Turkey	788
Netherlands	482	Spain	742

Source: HMRC Overseas Trade Statistics

The 'Rotterdam Effect' (also known as the 'Antwerp Effect') may affect trade figures. This is explained in detail by HM Revenue & Customs.

The top five export markets comprised 51% of total construction materials exports in 2020. The Republic of Ireland remains the largest market, despite having shrunk from a prerecession peak of 27% of total exports in 2007, to 17% in 2020.

The top 5 import markets comprised 47% of total construction materials imports in 2020. 19% of all imports are from China.

Economic Background

Business Insights

The **Office for National Statistics** published further information from their fortnightly <u>Business</u> insights and impact on the UK economy publication on 20th May 2021, relating to 4th May to 16th May 2021.

Key points:

- Between 3 and 16 May, weighted by count, 83.1% of construction firms said they were currently trading and had been for more than the last two weeks, compared with an allindustry average of 79.5%.
- Between 19 April and 2 May, weighted by turnover, 2.5% of construction firms still trading said their turnover had decreased by more than 50%. A further 6.9% said turnover had decreased by between 20% and 50%, and 15.6% said it had decreased by up to 20%.
- Between 19 April and 2 May, weighted by employment, the average proportion of the workforce on partial or furlough leave was 2.2% for construction businesses which had not permanently stopped trading. Of these 49.9% were fully furloughed.

Construction Output

The most recent provisional <u>construction output</u> figures for March 2021 and a summary of Output Price Indices (OPIs) in the UK for Quarter 1 (January to March) 2021 were published by the **Office for National Statistics** on 12th May 2021.

Key points:

- Construction output grew by 5.8% in March 2021, because of growth in both new work (6.7%) and repair and maintenance (4.4%)
- Construction output in March 2021 was 2.4% (£334 million) above the February 2020 prepandemic level; repair and maintenance was 7.7% (£377 million) above this level, while new work was 0.5% (£44 million) below.
- Quarterly construction output grew by 2.6% in Quarter 1 (Jan to Mar) 2021 compared with Quarter 4 (Oct to Dec) 2020; this was driven by growth in both new work (2.8%) and repair and maintenance (2.2%).
- New orders increased by 12.2% (£1,227 million) in Quarter 1 2021 compared with Quarter 4 2020; this follows a fall of 7.8% (£848 million) in Quarter 4 2020 but was 13.3% lower than Quarter 1 2020.
- The annual rate of construction output price growth was 1.8% in March 2021.

Bank of England Summary of Business Conditions

The **Bank of England** published its most recent update to the <u>Agents' Summary of Business</u> <u>Conditions</u> on 18th March 2021, covering intelligence gathered between mid-January and late February 2021.

Key points:

- Construction output continued to be lower than a year ago, partly due to subdued demand from sectors worst affected by Covid, though public projects continued. Contacts said that private commercial work remained substantially down on the previous year, in particular for office, hospitality and leisure developments. By contrast, there was strong growth in industrial developments such as logistics and warehousing.
- Public infrastructure projects continued to support output, in particular school and transport developments, and contacts reported a good pipeline of publicly funded work. Looking ahead, contacts also expected green energy projects to support growth.
- In house building, demand for private housing remained strong, although output was lower than a year ago due to supply chain issues and lower productivity as a result of social distancing rules. Construction of social housing had picked up less quickly due to the postponement of some projects, though housing association developments appeared to be strengthening more recently.
- Demand for home improvements, repair and maintenance continued to be strong, though some activity may have been delayed as a result of lockdown. And contacts said that public repair and maintenance work had also held up.

Gross Domestic Product Estimate

The **Office for National Statistics** also published their estimates of GDP for <u>March 2021</u> and for <u>January to March 2021</u> in May 2021:

Key points:

- GDP is estimated to have grown by 2.1% in March 2021, the fastest monthly growth since August 2020.
- The services sector grew by 1.9% in March 2021 and production grew by 1.8%.
- March GDP was 5.9% below the levels seen in February 2020, compared with 1.1% below October 2020 (the initial recovery peak).
- UK gross domestic product (GDP) is estimated to have decreased by 1.5% in Quarter 1 (Jan to Mar) 2021.
- UK gross domestic product (GDP) is estimated to have decreased by 1.5% in Quarter 1 (Jan to Mar) 2021. The level of GDP is now 8.7% below where it was before the pandemic at Quarter 4 (Oct to Dec) 2019.

Gross Domestic Product Forecast

The latest monthly **Consensus Economics** <u>forecast survey</u> (which uses an average of private sector forecasts) results were published in April 2021.

Key points:

- The mean GDP forecast for 2021 is 6.0% growth, up from 5.4% growth in the previous month's survey.
- The mean GDP growth forecast for 2022 is 5.4%, down from 5.6% in the previous month's survey.

The **Office for Budget Responsibility** published a new <u>Economic and Fiscal Outlook</u> on 3rd March 2021.

• GDP is expected to grow by 4% in 2021 and to regain pre-pandemic levels in the second quarter of 2022.

Construction Output Forecasts

Experian published their Spring 2021 forecasts for the construction sector in April 2021.

Key points:

- The construction sector recovered relatively rapidly compared to other sectors of the economy in the second half of 2020, though suffered an overall decline in output of 14% in 2020.
- Construction output is expected to grow by 11.3% in 2021 and by 5.2% in 2022, with 2019 output levels reached in early 2022.
- All sectors within construction will see a similar pattern of recovery, with the bulk of the rebound seen in 2021 and the pace of growth beginning to revert to trend from 2022, though there are notable differences in the relative pace of expansion and associated risks.
- The public housing sector will see 7.7% Average Annual Growth (AAG) in output between 2020 and 2023. The AAG forecast is 9.5% for private housing over the same period, 7.6% for infrastructure and 4.7% for the public non-housing sector.

The **Construction Products Association** published their Construction industry forecasts – Spring 2021 in April 2021.

- The CPA forecasts that it will be next year before the industry recovers the output lost in 2020 and returns to 2019 levels, however. It also highlights significant risks to the construction sector's recovery from 2021, including supply constraints for key imported construction products and uncertainty around demand for housing new builds, and repair, maintenance and improvements works (rm&i) and commercial space.
- Construction output is forecast to rise by 12.9% in 2021 and 5.2% in 2022 compared with 14.0% in 2021 and 4.9% in 2022 in the CPA's winter main scenario. The downward revision to the growth forecast for 2021 reflects a higher base for construction output in 2020, with official data reporting a smaller fall than initially anticipated of 12.5% in 2020 compared to 2019. The UK economy faltered in 2021 Q1 due to the impacts of the third national lockdown on the services sector that accounts for 81% of UK GDP. For construction, however, activity accelerated in the first quarter of the year, although the story varies amongst its various sectors.
- Infrastructure was least affected by the initial lockdown as it was considerably easier to
 enact site operating procedures and other safety measures on large sites. In 2021, output is
 set to increase by 29.3%, reaching its highest level on record. This will be driven by activity
 on major projects such as HS2, despite the announcement of further delays and cost
 overruns, as well as activity on long-term frameworks in regulated sectors such as water,
 roads, electricity and broadband.

Manufacturing

The latest **Index of Production** data for March 2021 were <u>published</u> on 12th May 2021 by the Office for National Statistics.

Key points for the SIC 23.1-4/7-9 industry (includes the manufacture of bricks, tiles and other construction products):

- When comparing March 2021 with February 2020 (before the start of restrictions due to COVID-19), **output increased by 27.2**%
- When comparing March 2021 with February 2021, output increased by 11.3%

Key points for the SIC 23.5-6 industry (includes the manufacture of concrete, cement and other products for construction purposes):

- When comparing March 2021 with February 2020 (before the start of restrictions due to COVID-19), output decreased by 10.0%
- When comparing March 2021 with February 2021, output increased by 7.8%

Accompanying tables

The most recently published bulletin (available in PDF format) and accompanying data tables (available in Excel and ODS format) can be found on BEIS' *Building Materials and Components* website. The list of tables in the bulletin is as follows:

- 1 Construction Material Price Indices
- 2 Price Indices of Construction Materials monthly
- 3 Price Indices of Construction Materials annual averages
- 4 Sales of Sand and Gravel in Great Britain (including seasonally adjusted sales)
- 5 Sales of Sand and Gravel by English Regions, Wales and Scotland
- 6 Sales of Sand and Gravel by English and Welsh Counties and Scottish Region
- 7 Slate: Production, Deliveries and Stocks
- 8 Cement and Clinker: Production, Deliveries and Stocks
- 9 Bricks: Production, Deliveries and Stocks for Great Britain (including seasonally adjusted deliveries)
- Bricks: Production, Deliveries and Stocks by English Regions, Wales and Scotland (including seasonally adjusted deliveries)
- 11 Concrete Building Blocks: Production, Deliveries and Stocks for Great Britain
- 12 Concrete Building Blocks: Production, Deliveries and Stocks by English Regions, Wales and Scotland
- 13 Concrete Roofing Tiles and Ready-Mixed Concrete (including seasonally adjusted sales of ready-mixed concrete)

- 14 Value of Overseas Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)
- Value of EU and Non-EU Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)

Accompanying tables with data relating to 2011 are accessible from this link.

Accompanying tables for 2005 - 2010 are accessible from this link.

Requests for older data should be sent to MaterialStats@beis.gov.uk.

Technical information

- 1. The Office of National Statistics (ONS) replaced the following price indices for construction materials from the November 2020 release of this publication (published on 4th December 2020) onwards; Sand & Gravel excluding/including levy, Crushed rock excluding/including levy, and Bituminous materials. This affects Tables 1, 2 and 3 in the bulletin and Table 1 in the commentary. Further information is provided in the footnotes of each table. A back series of both the previous and replacement indices was published alongside the November 2020 release of this publication.
- 2. In work done for the Department for Business, Innovation and Skills (BIS) on improving the quality of statistics published in the Monthly Statistics of Building Materials and Components, the Office for National Statistics' Methodology Advisory Service (MAS) recommended that BIS should start seasonally adjusting key data series (see ONS/MAS review of building materials statistics: final report for more detail). Seasonal adjustment is widely used in official statistics and aids data interpretation by removing effects associated with the time of the year or arrangement of the calendar. Seasonal effects frequently obscure features of interest in data, such as long-term trends and the effects of unusual occurrences. By removing seasonal effects, users can more readily identify the features of interest.

Following advice from the MAS, and the results of a consultation (see the <u>results of the BIS</u> <u>consultation on seasonal adjustment</u> for more detail), BIS agreed to publish seasonally adjusted data for the following series:

Sand and gravel, total sales

Concrete blocks, all types deliveries

Bricks, all types deliveries

Ready-mixed concrete, deliveries

For the initial publication of seasonally adjusted data, data from 1983 onwards will be seasonally adjusted. Subsequently, for each monthly publication, data up to 12 months or 4 quarters previous to the new data point will be revised. Upon the completion of each year's data series, data for the previous 12 years will be revised. BEIS will publish both non-seasonally adjusted and seasonally adjusted data in the tables of this publication. From the

June 2015 edition this publication will only use seasonally adjusted data in the commentary for these series.

3. Quality issues related to the *Building Materials and Components* outputs are discussed in the review of the Building Material statistics that was carried out in 2010 by BIS's construction team. The review aimed to ascertain user needs, examine whether existing data collection methodologies are fit for purpose, estimate compliance costs, assess compliance with the Code of Practice and identify options for change.

The full report can be found on the BEIS Building Materials and Components webpage.

Detailed information on data suppliers, coverage and data collection methodology can be found in sections 2.1-2.10. Quality issues (coverage and accuracy of sample panels, response rates, survey results processing, disclosure etc.) and potential measures that could be employed to improve the quality of the statistics are discussed in section 2.11 of the review. Users' views on the quality of the *Building Materials and Components* statistics are given in section 3.3.4. These are derived from a user survey carried out in early 2010, as part of the review (see section 3 for details).

- 4. Following the review, BIS acted on the recommendations including commissioning the Office for National Statistics Methodology Advisory Service (ONS/MAS) to address some of the recommendations from the 2010 review. In July 2011, MAS published their <u>interim report</u>. In July 2012, MAS published their <u>final report</u>.
- 5. HM Revenue and Customs use administrative sources to produce Overseas Trade Statistics. A <u>Statement of Administrative Sources</u> used to compile construction material trade statistics is available on the BEIS <u>Building Materials</u> and <u>Components</u> webpage:

Separately, HM Revenue and Customs also have a <u>Statement of Administrative Sources</u> which covers Overseas Trade Statistics.

- 6. The pre-announcement of any major changes to samples or methodology also details some methodological changes to the collection of data.
- 7. The following table gives a summary of response rates related to some of the latest survey results. Where the response rate is less than 100%, estimates are made for missing values.

For latest data used	Bulletin table number	Response rate
Quarterly Sand and Gravel	4, 5 & 6	74%
Quarterly Sand and Gravel – Land Won	4, 5 & 6	73%
Quarterly Sand and Gravel – Marine Dredged	4, 5 & 6	83%
Quarterly Slate	7	89%
Quarterly Concrete Roofing Tiles	13	80%
Monthly Bricks Provisional data	9	100%
Monthly Bricks Final data	9 & 10	100%
Monthly Concrete Blocks	11 & 12	87%

Definitions

Production Products completed and ready for dispatch

Deliveries Sold products which have left the premises

Stocks Manufacturer's stocks

CIF Cost, insurance and freight (for more information on shipping terms,

visit the **HMRC** website)

FOB Free on-board (for more information on shipping terms, visit the

HMRC website)

Sand and gravel -

land won

Sand and gravel from pits and quarries, including that derived from

beaches and rivers

Sand and gravel - marine dredged

Sand and gravel derived from seas and estuaries

Further information

Future updates to these statistics

The next publication in this series will be on 7th June 2021.

Related statistics

- Construction Statistics: Sources and Outputs lists the known sources of information available
 on the construction industry and their outputs. These include information on employees,
 employment, enterprises, output and new orders in the construction industry as well as the
 contribution of the industry to the economy. Related information, for example housing, is also
 included.
- 2. The <u>Construction Statistics Annual</u> brings together a wide range of statistics currently available on the construction industry from a variety of sources and provides a broad perspective on statistical trends in the construction industry, with some international comparisons.
- 3. In its monthly **Index of Production (IoP)** <u>publication</u>, the Office for National Statistics publishes Gross Value Added (seasonally adjusted, UK) data for the following two industries:
 - SIC 23.1-4/7-9 industry, which includes the manufacture of bricks, tiles and other construction products.
 - SIC 23.5-6 industry, which includes the manufacture of concrete, cement and other products for construction purposes.

These data are not directly comparable with the data in this bulletin, due to differences in coverage and methodology. They are nevertheless useful in illustrating the latest output trends of related construction materials as measured by the Office for National Statistics.

Revisions policy

- 1. Our revisions policy can be found on the BEIS Building Materials webpage.
- The pre-announcement of any major changes to samples or methodology and Summary of Revisions give further information on revisions and other changes to data and can also be found on the BEIS Building Materials webpage.

Uses of these statistics

The *Building Materials and Components* statistics are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. In a wider context, the figures are regularly reported in the construction press to facilitate market analysis and business planning for its wide range of readers. The statistics are also increasingly used by financial institutions for assessing market information and industry trends. For more information on the uses of the Building Materials statistics, their usefulness to users and users' views on the quality of these statistics, see Section 3 of the *Building Materials and Components* review.

User engagement

Users are encouraged to provide comments and feedback on how these statistics are used and how well they meet user needs. Comments on any issues relating to this statistical release are welcomed and should be sent to: materialstats@beis.gov.uk

The Consultative Committee on Construction Industry Statistics (CCCIS) meets twice a year, chaired by BEIS, to discuss issues relating to the collection and dissemination of UK construction statistics. The CCCIS has a wide membership representing government, the construction industry and independent analysts. Minutes of previous CCCIS meetings are available from the BEIS building materials web page.

The BEIS statement on <u>statistical public engagement and data standards</u> sets out the department's commitments on public engagement and data standards as outlined by the <u>Code</u> of <u>Practice for Statistics</u>.

National Statistics designation

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

The statistics last underwent a full <u>assessment</u> against the <u>Code of Practice for Statistics</u> in 2011.

Since the latest review by the Office for Statistics Regulation, we have continued to comply with the Code of Practice for Statistics, and have made the following improvements:

- carried out a public consultation and introduced publication of <u>seasonally adjusted</u> data on deliveries of sand and gravel, concrete blocks, bricks, and ready-mixed concrete
- in response to the cessation of MHCLG's Annual Minerals Raised Inquiry, which
 previously supplied the sampling frame for the land-won sand and gravel survey, we
 have:
 - changed the survey from sample survey to a census, increasing the panel from 200 sites to around 500 sites
 - refreshed the panel of sites annually using information from the British Geological Survey
 - made the survey statutory under the <u>Statistics of Trade Act 1947</u>, bringing it into line with the marine-dredged sand and gravel survey
- improved the design of the <u>blocks survey</u>, making it fully monthly instead of a mixture of monthly and quarterly data collection
- introduced the publication of the tables in an OpenDocument (ODS) spreadsheet, in addition to Microsoft Excel and PDF
- rebased all price indices series to 2015=100 in the November 2020 publication

Contact

- Responsible statistician: Amy Symes-Thompson
- Email: materialstats@beis.gov.uk
- Media enquiries: 020 7215 1000
- Public enquiries: +44 (0)207 215 6498



© Crown copyright 2021

This publication is licensed under the terms of the Open Government Licence v3.0 except where otherwise stated. To view this licence, visit nationalarchives.gov.uk/doc/open-government-licence/version/3 or write to the Information Policy Team, The National Archives, Kew, London TW9 4DU, or email: psi@nationalarchives.gsi.gov.uk.

Where we have identified any third-party copyright information you will need to obtain permission from the copyright holders concerned.

This publication is available from: https://www.gov.uk/government/collections/building-materials-and-components-monthly-statistics-2012

If you need a version of this document in a more accessible format, please email materialstats@beis.gov.uk. Please tell us what format you need. It will help us if you say what assistive technology you use.