

Size & Health of the UK Space Industry 2020



£16.4bn

Total space industry income in 2018/19



5.1%

Share of global space economy in 2018/19



45,100

Direct employees in 2018/19



2.6x

UK average labour productivity

13%

Space Manufacturing

13%

Space Operations

71%

Space Applications

3%

Ancillary Services



2.8%

2-year average growth rate (CAGR)



1 in 3

Employees are female



£702m

R&D expenditure in 2018/19



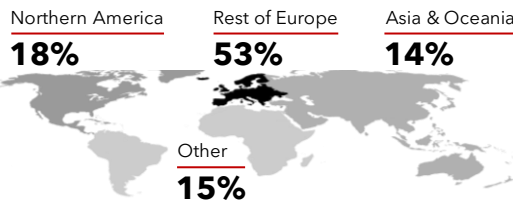
3 in 4

Employees with a primary degree or higher

Exports

£5.8bn

Income from exports in 2018/19



Employment by region

27%

London

23%

South East

17%

Scotland

33%

Other



Investment Monitor

Investments into UK-headquartered space companies 2013-2020

£4.3bn

Total funds invested

251

Unique investors

240

Investment deals

110

Invested companies



At least **£360bn** of UK GDP* is supported by satellite services



3 in 5

Organisations expect income growth over the next three years

£6.6bn

Direct contribution of the UK space industry to UK GDP



Navigation



Meteorology



Communications



Earth Observation