



Application for relief at source from UK Income Tax and claim for repayment of UK Income Tax

Double Taxation treaty relief – Germany

This form is for use by an individual resident of Germany, and provides relief from UK income tax on pensions, purchased annuities, interest or royalties arising in the United Kingdom (UK).

Please:

- use the DT-Individual Notes to help you fill in this form
- give all the information requested and sign the declaration in Part F
- see note 4 in the DT-Individual Notes and if needed send the completed form to the taxation authorities of Germany

If you need help with this form:

- go to our website, www.gov.uk and search for double taxation
- phone us on + 44 135 535 9022 if calling from outside the UK or 0300 200 3300 if calling from the UK
- write to HM Revenue and Customs, Pay As You Earn and Self Assessment, BX9 1AS, United Kingdom

Part A Your personal details

<p>Title and full name</p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">Title</div> <div style="border: 1px solid black; padding: 2px;">Full name</div> <p>Full residential address</p> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; height: 20px;"></div> <p>Phone number to contact you (this may help us deal with your completed form more quickly)</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <p>Date of birth DD MM YYYY</p> <div style="display: flex; gap: 5px; margin-top: 5px;"> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> </div> <p>Nationality</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <p>Your tax reference number in Germany</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div>	<p>If you have a tax adviser, please give details. See note 5.</p> <p>Adviser's name</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <p>Adviser's address</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <div style="border: 1px solid black; height: 20px;"></div> <p>Phone number</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <p>Reference or contact name (if any)</p> <div style="border: 1px solid black; height: 20px; margin-top: 5px;"></div> <p>If you have lived in the UK, tell us your:</p> <ul style="list-style-type: none"> • UK National Insurance Number <div style="display: flex; gap: 5px; margin-top: 5px;"> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> </div> <ul style="list-style-type: none"> • exact date of departure from the UK DD MM YYYY <div style="display: flex; gap: 5px; margin-top: 5px;"> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> </div>
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For use by the taxation authorities of Germany

Please sign and affix your official stamp. If your procedure is to send the form direct to the UK taxation authority, the address to which to send it is HM Revenue and Customs, Pay As You Earn and Self Assessment, BX9 1AS, United Kingdom. You may wish to take a copy of this form for your records.

I certify that _____ is resident in _____ within the meaning of the double taxation treaty between the UK and this country tick if appropriate

and subject to this country's tax on the income shown in this form

and subject to this country's tax on the income shown in this form by reference _____

Official stamp

to the amount of £ _____ remitted to this country

Signature _____ Date _____

Part B1 Please answer the following questions

1 In which country are you resident for tax purposes?

Have you always lived in that country?

Yes

No

If No, on what date did you:

a) begin to live there permanently?

b) become liable to pay tax there?

2 Since leaving the UK have you (or if you're married or have formed a civil partnership your spouse or civil partner) continued to own or rent a property in the UK?

Yes Give the property address in part B2

No

If the property is still owned by you but is let to someone else give details, including the expected annual income.

If the property is no longer available for your use give the reason (for example, sold or tenancy ended) and give the date on which it was last available for your use.

3 If you have departed the UK in the current tax year, confirm if you will be either non-resident or eligible for split year treatment in the UK under the Statutory Residence Test

Yes

No

Note: to be eligible for split year treatment, you must be non-resident for the following full tax year. If this changes you must inform HM Revenue and Customs.

4 If you departed the UK in a previous tax year, confirm if you expect to be non-resident under the Statutory Residence Test in the current tax year.

Yes Give full details in Part B2

No

5 Are you engaged in any trade or business in the UK, or do you perform independent personal services from a fixed base situated in the UK?

Yes

No

6 Do you receive any special tax benefits in your country of residence which mean that you pay no tax (or a reduced amount of tax) there, on the UK income that you are including on this form?

Yes Give full details in Part B2:
• the benefits you receive
• the legislation in your country of residence that grants the benefits

No

7 Do the tax authorities in your country of residence tax you only on the amount you remit to or receive there?

Yes

No

8 Do you remit to your country of residence all of the income from the sources that you show in this form?

Yes

No

If No, how much of the income, if any, do you remit? (If none, enter 'none')

£

Part B2 Additional information

Use the space below to give any further information that is asked for in the questions in Part B1 or in the DT-Individual Notes.

If there is not enough space here, attach a separate sheet.

Part C Relief at source from UK Income Tax

To apply for relief at source from UK Income Tax:

- complete parts C1, C2, C3
- remember to tick box 1 in part F
- read the DT-Individual Germany notes before completing part C1

C1 Work pensions and/or purchased annuities

Enter full details of your work pensions and or any purchased annuities below.

Full description of the income and name and address of the UK payer	Payer's reference number	Date payments began

C2 Interest

Do not show bank or building society interest here. HM Revenue and Customs cannot arrange for payment of bank or building society interest with no UK tax taken off. For repayment of tax already deducted, use Part D.

Amount and full title of security	Name and address in which security is registered	Registrar's account number or reference	Due dates of the interest

If you receive interest or from privately arranged loans, see the DT-Individual Notes about Part C3.

C3 Royalties

Complete columns (a) to (c) as appropriate, giving the information requested.

If you have already received payments of royalties with UK Income Tax taken off, please also complete Part D to claim repayment of the tax.

Are you the originator of the work or product that has been licensed to the UK?

Yes No If No, attach a copy of the licence, contract or assignment under which you acquired from the originator the rights sub-licensed to the UK payer.

For copyright royalties on literary, dramatic, musical or artistic works enter in:

- column (a) a full description of the royalties
- column (b) the date of the contract between you and the UK payer
- column (c) the payer's name and address, if payments are made through or by an agent in the UK, also enter the agent's name and address

For other royalties enter in:

- column (a) full description of the royalties
- column (b) the date of the licence agreement between you and the UK payer and attach a copy of the licence agreement
- column (c) the name and address of the UK payer of the royalties

Column (a)	Column (b)	Column (c)

