

COVID-19 SUMMARY UPDATE - FEBRUARY 2021

Respondents Location

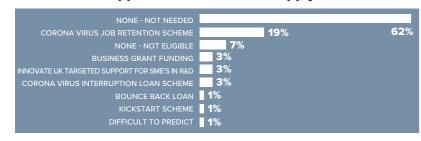




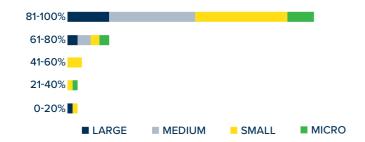
Government Support Scheme - Utilisation



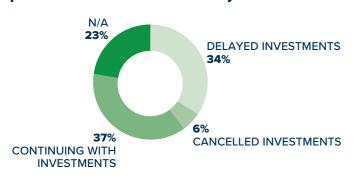
Government Support Scheme - Plan to Apply



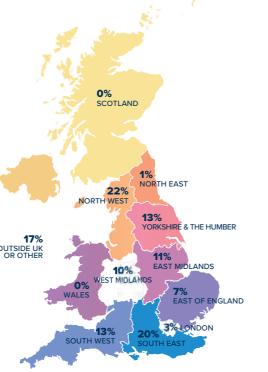
Respondents Estimated Operating Capacity in the next 6 Months

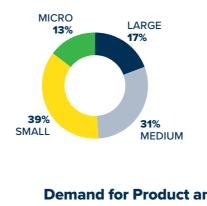


Impact of Covid-19 on Future Projected Investments



Respondents Company Size Category





Respondents Sector Activity



















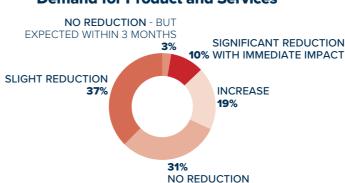








Demand for Product and Services



Most Pressing Covid-19 Related Issues



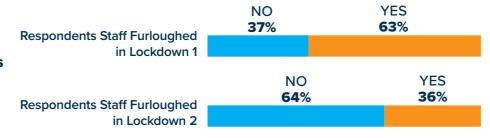
RELEVANCE OF GOVERNMENT GUIDANCE

ACCESS TO SITE/LABS

INVESTMENT UNCERTAINTY

ACCESS TO GOVERNMENT SUPPORT





Overall Respondents



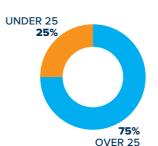
■ HIGH ■ MEDIUM ■ LOW







Age Group Most Affected by Redundancy







38%