



#### User Reference Guide: Managing users on MHRA Submissions

This guide is about managing users on MHRA Submissions by either adding individuals not currently registered or adding those who are registered at another organisation to your own.

To begin the 'Managing users' process, select the 'User Maintenance' tile from the MHRA Submissions homepage.





# Step 1:

## Company Administrator - How to add individuals to your organisation

Notes:

- If you are adding an individual from outside your organisation then they should already be registered on the portal at their own organisation before you add them to your organisation.
- It is important to be aware of the access rights you are granting to those outside your organisation. Administrators have control over who they can add to their organisation; managing users and setting the permissions that they have on MHRA Submissions. Administrators will have visibility of all organisation submission data whereas, standard users will only have access to their own submission data.

Select the 'Organisation ID' to access the list of users.

Maintain Organisations and Users Status	This is the list of companies that the user is enrolled with		
Organis	ation	Users	
List of Companies enrolled: First Last			
Select the company to view the list of	users		
Organisation ID	Organisation Name	1	Admin
14223	CHARNWOOD INTERNATIONAL		true

ADD U	ISER	Select 'Add User'	
CLOSE	ADD NEW ORGANISATION		

Enter the 'Email ID'. If the individual is already registered with MHRA Submissions then the first name and last name fields will auto-populate. If the individual is not already registered, then add their 'First Name' and 'Last Name' into the corresponding fields.

For any individual you will need to select whether they are entitled to 'Admin' permissions or not. Then click the '+' sign.



		List	t of users enrolled to t	hat organi	satio
Maintain Organisations and Users			4		
Organisation			Users		
Add users to the current company	1: 51926 : ESC TEST FACILITY LIMITED				
Enter the user details below a When adding users please on	and click	next to their listing. add group or shared email addresses.			
Enter the user details below a When adding users please on Email ID	and click T to add. To remove a user click X Ily add email addresses for individuals; do not First Name	next to their listing. add group or shared email addresses. Last Name	Is Admin?		
Enter the user details below a When adding users please on Email ID test@test.co.uk	and click <b>T</b> to add. To remove a user click <b>X</b> ly add email addresses for individuals; do not First Name Test	next to their listing. add group or shared email addresses. Last Name Test	Is Admin?	• +	
Enter the user details below a When adding users please on Email ID test@test.co.uk	and click <b>T</b> to add. To remove a user click <b>X</b> ly add email addresses for individuals; do not First Name Test	next to their listing. add group or shared email addresses. Last Name Test	Is Admin? Is the user an Admin? Is the user an Admin?	• +	
Enter the user details below a When adding users please on Email ID test@test.co.uk SUBMIT CANCEL	and click <b>T</b> to add. To remove a user click <b>X</b> ly add email addresses for individuals; do not First Name Test	next to their listing. add group or shared email addresses. Last Name Test	Is Admin? Is the user an Admin? Is the user an Admin? Yes	• +	
Enter the user details below a When adding users please on Email ID test@test.co.uk SUBMIT CANCEL	nd click <b>T</b> to add. To remove a user click <b>X</b> ly add email addresses for individuals; do not a First Name Test	next to their listing. add group or shared email addresses. Last Name Test	Is Admin? Is the user an Admin? Is the user an Admin? Yes No	• +	

Once added, their details will appear as below and the 'Submit' box will become selectable. Select 'Submit'.

Org	anisation		Users	
users to the current company : 51926 : ESC	TEST FACILITY LIMITED			
er the user details below and click + en adding users please only add ema	to add. To remove a user click $ X $ next to this il addresses for individuals; do not add group	ieir listing. or shared email addresses.		
nail ID	First Name	Last Name	Is Admin?	
st@test.co.uk	Test	Test	Yes	×
			Is the user an Admin? -	+

If the individual you added was already registered (you did not need to populate their 'First Name' and 'Last Name') then they should now follow the details in '<u>Step 2</u>' below.

If the individual you added was not already registered (you needed to complete their 'First Name' and 'Last Name') then they should now follow the details in '<u>Step 3</u>' below.

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# Step: 2

E



The individual will receive this email from the MHRA.

They should click the link to complete the process and access MHRA Submissions.

Added to organisation : OSI SPECIALITIES (UK) LIMITED Index X
No Reply TEST <no-reply@mhra.gov.uk> to me +</no-reply@mhra.gov.uk>
Dear betty smith,
You have been added by OSI SPECIALITIES (UK) LIMITED as an organisation administrator to the MHRA portal.
Portal URL: <u>https://mhratest.appiancloud.com/suite/</u>
Regards, MHRA Submissions Support Team.
Email: <u>submissions@mhra.gov.uk</u>
Before contacting the submissions support team, please make sure you have read our registration guidance

They will be redirected to the MHRA Submissions homepage.

Step 3:



### Steps for an individual to access their account

The individual will receive this email from Microsoft containing the link to get started.



They should click 'Get Started'.



As the individual is creating a new account with MHRA Submissions, they will proceed to Microsoft's Single Sign-on process. They should select 'Next'.







They will be asked to create a password for their Submissions account, then click 'Next'.

Note: for some individuals who have corporate Microsoft accounts at their organisation and are using their organisation email address, they may not be prompted to create a password and some of the other steps associated with this step will be skipped.

← 2803demo@gmail.com	
Create a password	
Enter the password you would account.	l like to use with you
••••••	

They should select 'Never' if they do not want their browser to save the password. If a password is created at this step then it will be needed to login to MHRA submissions in future.

Save passv	word?		×
Username			
Password			o
		Save	Never

They should confirm their 'Country/Region' and 'Birthdate' (users must be over the age of 13 years old – this is a standard Microsoft age verification) and select 'Next'.

	← 2801demo@gmail.com	
~	- 2803demo@gmail.com	
	We need just a little more info to set up your account.	
	Country/region	
	United Kingdom 🔻	
	Birthdate	
	Month • Day • Year •	
	Next	
		/





They will be requested to verify their email address. A code will be sent to the email address that is registering.



They should click the link they have been sent from Microsoft.

Microsoft account t. Verify your email address - Microsoft

The email will contain a four-digit code.







They should enter this code into the Microsoft Verification page and <u>deselect</u> the tick box if they DO NOT wish to receive information, tips, and offers about Microsoft products and services. Then click 'Next'.

Microsoft
← 2803demo@gmail.com
Verify email
Enter the code we sent to <b>2801demo@gmail.com</b> . If you didn't get the email, check your junk folder or try again.
8643 would like information, tips, and offers about
Microsoft products and services.
Agreement and privacy and cookies statement.
Next

There will be a prompt to confirm the characters on the screen for security purposes. They should read the letters (highlighted) and enter them in the character box underneath. Then click 'Next'.





Click 'Accept' once they have reviewed permissions (further information is available via the drop-down options).

Microsoft	Microsoft
← 2803demo@gmail.com	← 2803demo@gmail.com
Review permissions	Add security info
M MHRA Staging	When you need to prove you're you or a change is made to your account, we'll use your security info to contact you.
The organization MHRA Staging would like to:	We'll text you the code you'll use to verify your phone number
∧ Sign you in	
MHRA Staging will be able to sign you into their apps and resources.	Country code
Read your name, email, and perhaps photo	United Kingdom (+44)
MHRA Staging will be able to read your basic profile (name and email address, and, if this is an Azure AD account, photo).	Phone number
You should only accept if you trust MHRA Staging. By	07955373439
accepting, you allow this organization to access and process your data to create, control, and administer an account according to their policies. Read MHRA Staging's privacy statement. MHRA Staging may log information about your	l didn't get a code
access. You can remove these permissions at https://mvapps.microsoft.com/mhrastaging.onmicrosoft.com.	Enter the access code
	7455
Cancel Accept	
	Next

Note: Email verification is the regular route. For security purposes, a mobile number may be requested for verification, with a verification code sent via a text message. This will not be used for communications by MHRA.

They should click 'Yes' to complete the process and automatically proceed to the next stage. Registration is complete.



They will be redirected to the MHRA Submissions homepage.