**[TITLE OF CASE]**

[entity giving consent], hereby gives its consent in accordance with section 239 of the Enterprise Act 2002 (the **Act**) to the disclosure of information which would otherwise be subject to the restrictions on disclosure set out in Part 9 of the Act. It also waives its rights under any other applicable laws restricting disclosure by the Competition and Markets Authority **(CMA)** of confidential information obtained from [entity giving consent] in connection with [acquirer's] [proposed] acquisition of [target] and consents to the disclosure of such information subject to the qualifications set out below.

Specifically, [entity giving consent] agrees that the staff of the CMA may share with the [receiving entity] documents, statements, data, and information the disclosure of which would otherwise be prohibited by the laws mentioned above.

This waiver is granted with respect to disclosures to the [receiving entity]. If statutory filings are made with other competition authorities in the future, [entity giving consent] shall notify the CMA of this and will be willing to discuss extension of this waiver to permit disclosure to such other competition authorities.

[Entity giving consent] acknowledges that this waiver is without prejudice to the CMA's powers to disclose information under Part 9 of the Act without the consent of the person providing the information.

This authorisation does not constitute a waiver of legal privilege in relation to any materials which in proceedings in the High Court or the Court of Session would be protected from disclosure on grounds of legal privilege, provided that [entity giving consent] has notified the CMA in writing that it wishes to assert legal privilege over such materials prior to any disclosure being made by the CMA to the [receiving entity].

A copy of this letter is being sent to the [receiving entity].

The signatory hereby confirms that he/she is duly authorised to sign this waiver.

**SIGNED BY**

.........................

**AS DULY AUTHORISED SIGNATORY FOR AND ON BEHALF OF**

..........................