



United Kingdom/Sweden Double Taxation Convention

This form is for use by an individual resident in Sweden receiving interest or royalties arising in the UK. Use the DT Individual Notes to help you to complete the form and:
• give all the information asked for in the form and notes, and attach any supporting documents that are requested - if you need more room include a separate sheet
• sign the declaration in Part F
• send the completed form to the Swedish Tax Agency where you reside (see Note 4 of the notes)

In making this application or claim, you're consenting to the tax authorities of Sweden certifying to HM Revenue and Customs (HMRC) in the UK that you're a resident in Sweden for the purposes of Swedish Tax. See Note 4 of the notes.

If you need help completing this form:

- go to www.gov.uk and search for 'double taxation'
• phone us on + 44 135 535 9022 if you are phoning from outside the UK
• phone us on 0300 200 3300 if you're phoning from the UK
• write to us at HM Revenue and Customs, Pay as You Earn and Self Assessment, BX9 1AS, United Kingdom

Part A Your personal details

Title and full name

Title
Full name

Full residential address

Address lines

Phone number where we can contact you. This may help us to process your form quickly

Phone number input

Date of birth DD MM YYYY

Date of birth input

Nationality

Nationality input

Sweden tax reference number

Sweden tax reference number input

If you've never lived in the UK tick the box

If you have, at any time, lived in the UK, tell us your UK National Insurance number

UK National Insurance number input

and your exact date of departure from the UK

Date of departure input

If you have a tax adviser, give details - see Note 5 of the notes

Name, Address, Phone number input

Reference or contact name - if any

Reference or contact name input

Address of the Swedish Tax Agency where your latest tax return was sent and the date it was sent

Address and date input

For use by the Swedish Tax Agency in Sweden

Please sign and affix your official stamp. If your procedure is to send the form direct to the UK taxation authority, the address to which to send it is HM Revenue and Customs, Pay As You Earn and Self Assessment, BX9 1AS, United Kingdom. You may wish to take a copy of this form for your records.

I certify that _____ is resident in _____ within the meaning of the double taxation treaty between the United Kingdom and Sweden tick if appropriate

Official stamp

and subject to this country's tax on the income shown in this form

and subject to this country's tax on the income shown in this form by reference to the amount of £ _____ remitted to this country

Signature _____

Date _____

Part B1

<p>1 Have you always lived in Sweden?</p> <p>Yes <input type="checkbox"/> Go to question 7</p> <p>No <input type="checkbox"/></p>	<p>6 If you departed the UK in a previous tax year, confirm if you expect to be non-resident under the Statutory Residence Test in the current tax year</p> <p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>
<p>2 Enter the date you began to live there permanently? DD MM YYYY</p> <p><input type="text"/><input type="text"/> <input type="text"/><input type="text"/> <input type="text"/><input type="text"/><input type="text"/><input type="text"/></p>	<p>7 Are you engaged in any trade or business in the UK, or do you perform independent personal services from a fixed base situated in the UK?</p> <p>Yes <input type="checkbox"/> Give full details on a separate sheet</p> <p>No <input type="checkbox"/></p> <p>Answer question 8 if your claim includes copyright royalties, otherwise leave it blank.</p>
<p>3 Enter the date you started to pay tax DD MM YYYY</p> <p><input type="text"/><input type="text"/> <input type="text"/><input type="text"/> <input type="text"/><input type="text"/><input type="text"/><input type="text"/></p>	<p>8 Are you the originator of the work or product that has been licensed to the UK?</p> <p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p> <p>If 'No' attach a copy of the licence, contract or assignment under which you've acquired from the originator the rights sub-licensed to the UK payer. See Part C2 of the notes.</p>
<p>4 Since you left the UK, have you (or if you're married or have formed a civil partnership, your spouse or civil partner) continued to own or rent a property in the UK?</p> <p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p> <p>If 'Yes' give full details of the property address on a separate sheet. If the property is still owned by you but is let to someone else give their details, including the expected annual income. If the property is no longer available for your use give the reason (for example, sold or tenancy ended) and give the date on which it was last available for your use.</p>	<p>9 Do the tax authorities in Sweden tax you only on the amount you remit to or receive there?</p> <p>Yes <input type="checkbox"/> Go to question 10</p> <p>No <input type="checkbox"/></p>
<p>5 Under the UK Statutory Residence Test, if you've departed the UK in the current tax year, confirm you will either be:</p> <p>non-resident <input type="checkbox"/></p> <p>eligible for split year treatment <input type="checkbox"/></p> <p>Note: if you are eligible for split year treatment, you must be non-resident for the following full tax year. If this changes you must inform HMRC.</p>	<p>10 Do you remit to Sweden all of the income from the sources that you have shown in this form?</p> <p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/> Go to question 11</p>
	<p>11 Tell us how much of the income, if any, you remit? If none write 'NIL'</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>

Part C Application for relief at source from UK Income Tax

To apply for relief at source from UK Income Tax complete parts C1 and C2 as appropriate.

C1 UK interest

Please do not show bank or building society interest here. HM Revenue and Customs cannot arrange for payment of bank or building society interest with no UK tax taken off. For repayment of tax already deducted please use Part D.

Amount and full title of security	Name and address in which the security is registered	Registrar's account number or reference	Payable dates DD MM YYYY

If you receive interest from privately arranged loans, see Part C1 of the notes.

C2 Royalties

Answer the question below, then complete columns A to C as appropriate, giving the information requested. If you've received payments of royalties with UK tax deducted, complete Part D to claim repayment.

Are you the originator of the work or product that has been licensed to the UK? Yes No

If 'No' attach a copy of the licence, contract or assignment under which you acquired from the originator the rights sub-licensed to the UK payer.

For copyright royalties on literary, dramatic, musical or artistic works enter in:

- column A a full description of the royalties
- column B the date of the contract between you and the UK payer
- column C the payer's name and address, if payments are made through or by an agent in the UK, also enter the agent's name and address

For other royalties enter in:

- column A a full description of the royalties
- column B the date of the licence agreement between you and the UK payer and attach a copy of the licence agreement
- column C the name and address of the UK payer of the royalties

Column A	Column B	Column C

Part D Claim for repayment of UK Income Tax

Give details of any payments you've already received with UK tax taken off.

Please read Part D of the notes if the income is from a trust or estate.

Source of income, for example, copyright royalties paid by (name and address of payer)	Date of payment of income DD MM YYYY	Amount of income before UK tax £	Amount of UK tax taken off £
Totals			

Part E Payment details and authority

Please make sure if you complete Part E1 or Part E2 as appropriate if you want us to:

- make the repayment to a nominee
- send the repayment to you at an address other than the residential address you've shown in Part A of this form

E1 Payment to a nominee

I authorise the person named below to receive the amount due on my behalf.

Name of nominee

Address of nominee

Postcode

E2 Payment to you at another address

Please send the repayment to me at the address shown below and not to my residential address - as shown in Part A

Postcode

Part F Declaration

I confirm:

- I am beneficially entitled to the income from the sources included in this form
- the information I have given in this application is correct and complete to the best of my knowledge and belief

I apply for relief at source from UK Income Tax and will tell HM Revenue and Customs if there's any change to the information that I have given in this form. See Part D of the notes to work out the amount repayable.

I claim a repayment of UK Income Tax:

- I have worked out the amount repayable to me is £ .
 - if you want to work out the amount repayable, use the 'Working sheet' in the notes

- I want HM Revenue and Customs to work out the amount repayable to me, tick the box

Signature

Date DD MM YYYY