UK Biopharmaceutical Sector

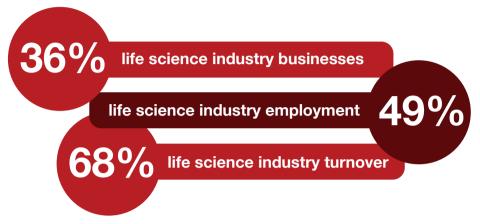
Bioscience and Health technology Sector Statistics 2019

Headlines





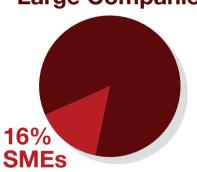
Sector Characteristics





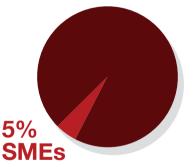
Sector Employment

84% **Large Companies**



Sector Turnover

95% **Large Companies**



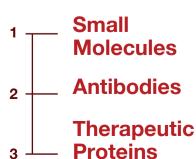
Largest Segments by Employment



Top 3 segments account for

of all employment in the core Biopharmaceutical sector

Largest Segments by Turnover



Top 3 segments account for

of all turnover in the core Biopharmaceutical sector

£55.1bn Turnover

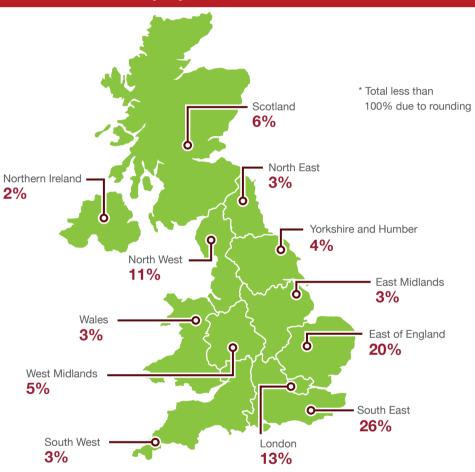




What is the Biopharmaceutical Sector?

Businesses involved in developing and/or producing their own pharmaceutical products, from small R&D-focused biotechs to multinational Big Pharma. Includes supply chain and specialist service sector.

Distribution of Employment Across UK



Year-On-Year Growth - 2010 to 2019

-8% **Employment**

> -20% **Turnover**

The Core Biopharma sector decreased employment by 5,400, and turnover decreased by £9.3bn.

Service and Supply Chain

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include non-life science businesses.

1,500 businesses

†† 60,400 employees

£18.4bn turnover

employment

of sector turnover