Department for International Trade Inward Investment Results 2019-20



THE TOP

1

Contents

| DIT Official Statistics | |
|---|----|
| FDI 2019-20 highlights | 2 |
| New projects and jobs from FDI into the UK | 4 |
| Top source markets for FDI projects into the UK | 6 |
| Sector results 2019-20 | 8 |
| DIT's Global Entrepreneur Programme and Capital Investment | 10 |
| How the Department for International Trade can help you | 11 |
| Contact | 13 |

2

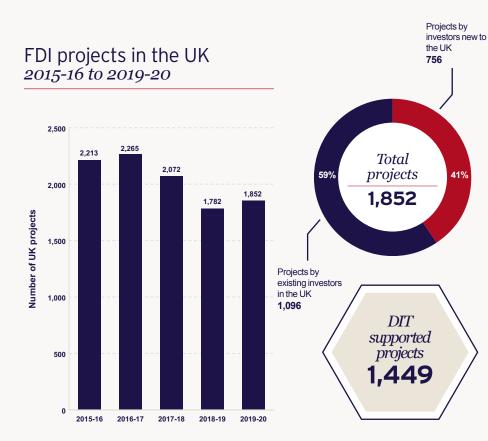
3

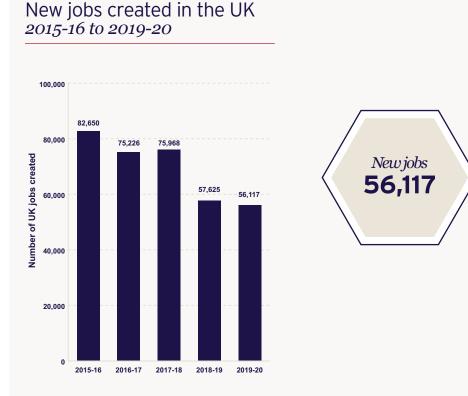
FDI 2019-20 highlights

Foreign Direct Investment (FDI)

| | 2018-19 | 2019-20 | % change |
|-------------------|---------|---------|----------|
| Total projects | 1,782 | 1,852 | 4% |
| Involved projects | 1,436 | 1,449 | 1% |
| New jobs | 57,625 | 56,117 | -3% |
| Safeguarded jobs | 6,998 | 9,021 | 29% |

See technical annex for details on definitions and methodology.





Types of Foreign Direct Investment (FDI)

| Types of investment projects | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | % change |
|---|---------|---------|---------|---------|---------|----------|
| New investment | 1,130 | 1,237 | 1,179 | 1,035 | 1,153 | 11% |
| Expansions (including Retentions) | 821 | 822 | 714 | 554 | 504 | -9% |
| Mergers and Acquisitions (including Joint Ventures) | 262 | 206 | 179 | 193 | 195 | 1% |
| Total | 2,213 | 2,265 | 2,072 | 1,782 | 1,852 | 4% |

Source: Department for International Trade

New projects and jobs from FDI into the UK

Northern Ireland

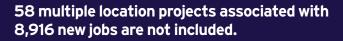
40 Projects 2,351 New jobs

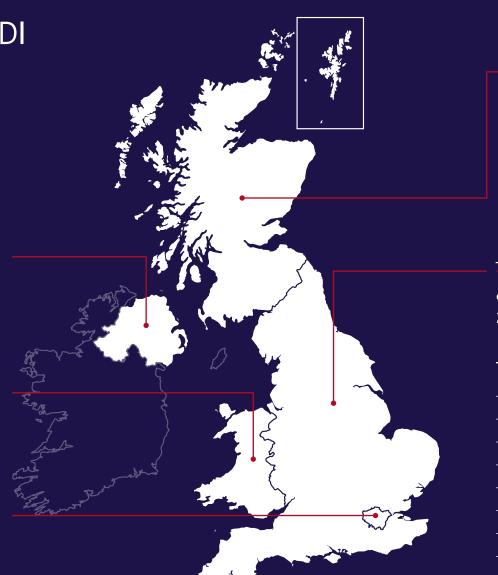
Wales

62 Projects 2,736 New jobs

London

638 Projects 12,989 New jobs





Scotland

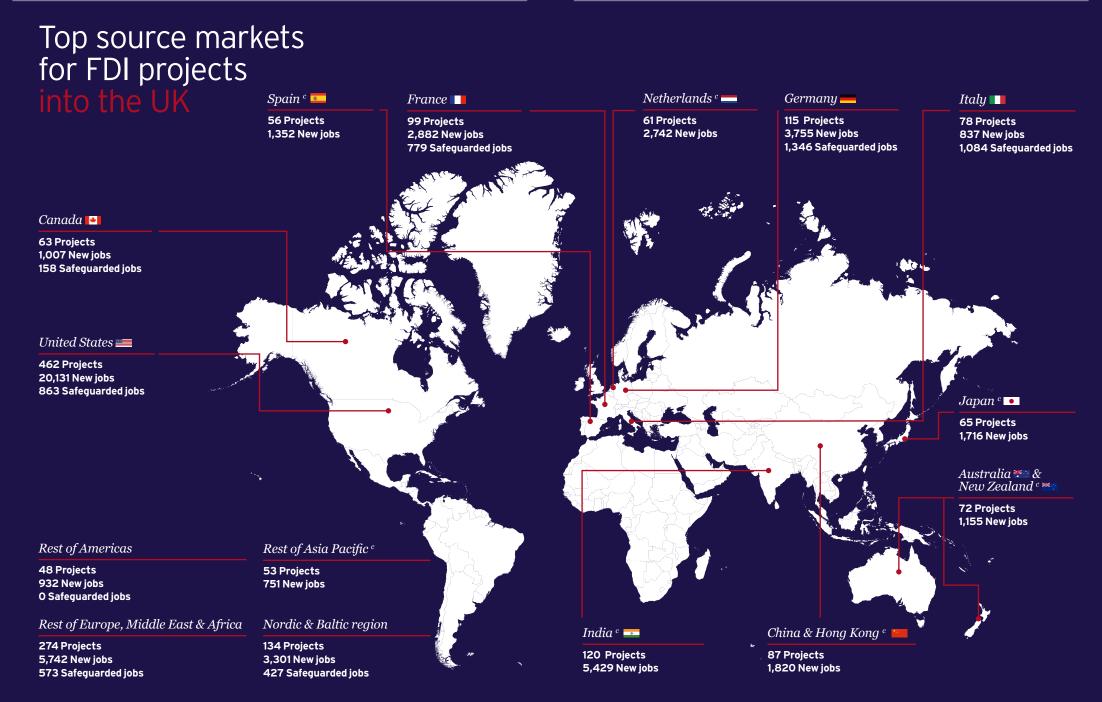
121 Projects 2,946 New jobs

England (excl. London)

933 Projects 26,179 New jobs

| English Regions (excl. London) | Projects | New Jobs |
|-----------------------------------|----------|----------|
| North East | 73 | 2,979 |
| North West | 154 | 5,013 |
| Yorkshire and The Humber | 104 | 2,264 |
| East Midlands | 85 | 2,425 |
| West Midlands | 157 | 3,883 |
| East of England | 79 | 1,709 |
| South East | 211 | 6,434 |
| South West | 70 | 1,472 |

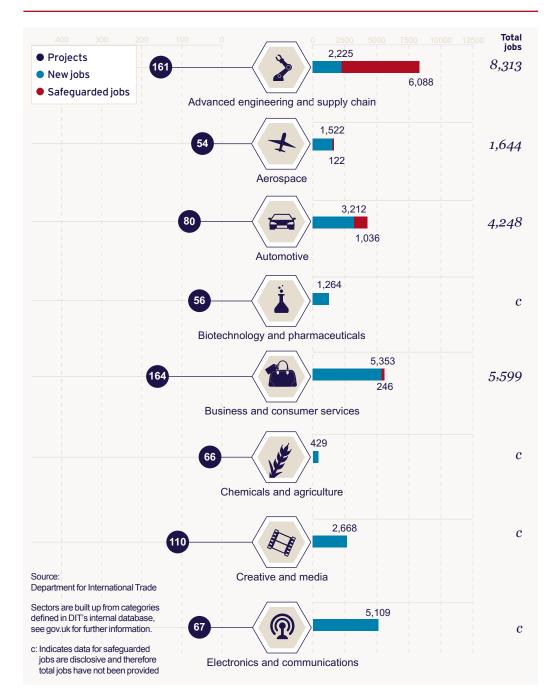
 \sim

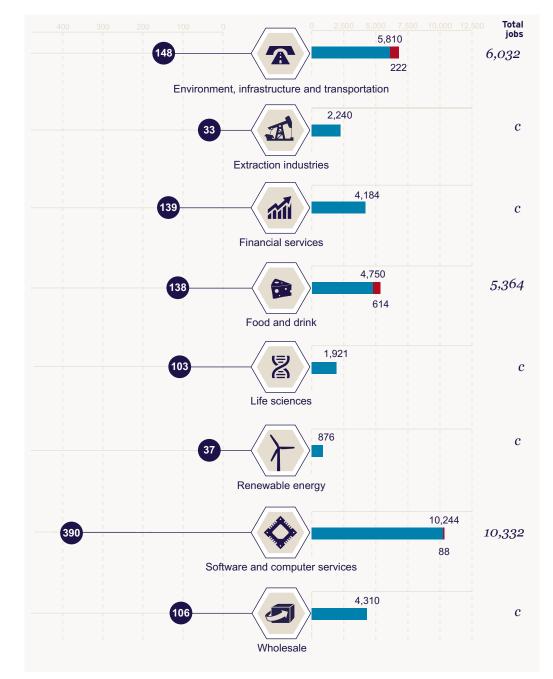


Source: Department for International Trade c: Indicates data for safeguarded jobs are disclosive. Data for Ireland and Switzerland are disclosive. 8

9

Sector results 2019-20





DIT's Global Entrepreneur Programme and Capital Investment

Global Entrepreneur Programme

A subset of involved projects is related to DIT's Global Entrepreneur Programme (GEP). This programme enables high potential, internationally mobile entrepreneurs and their fast growth innovation-rich companies to scale and internationalise from a UK global headquarters.

| | 2018-19 | 2019-20 | % change |
|----------|---------|---------|----------|
| Projects | 83 | 89 | 7% |
| New jobs | 1,740 | 1,691 | -3% |

Capital Investment

Growth capital involves overseas investment from corporate, venture capital and individual investors into high-value start-ups, growth companies and funds.

Large capital involves overseas institutional investment into large capital projects in real estate, infrastructure and energy.

Whilst capital investment is all foreign investment, most does not meet the criteria of FDI. See technical annex for full details.

| | 2018 | 3-19 | 2019-20 | | |
|----------------------------|---------------------|-------------------------------|---------------------|-------------------------------|--|
| | Investments (£m) | Commitments to invest (£m) | Investments (£m) | Commitments to invest (£m) | |
| Growth capital investments | 623 | Z | 1,031 | Z | |
| Large capital investments | 3,732 | 7,373 | 4,023 | 11,151 | |

z Indicates data are not applicable

How the Department for International Trade can help you.

Whether you are a start-up, a medium-sized or family business, a corporate or an institutional investor, Department for International Trade (DIT) supports the realisation of your international business ambitions.

DIT offers flexible support packages for every aspect of your investment. Our service doesn't stop once you are based in the UK – it continues as your business expands internationally. We have helped thousands of businesses locate and expand in the UK. We listen to their feedback to help strengthen and improve our services.



Not sure which country is best for your business?

Comparing the benefits of locating in different countries is complicated. It is our job to explain the business environment in competitor countries. We provide the detailed factual information and market insights that let you draw meaningful conclusions about the UK's competitiveness.



Already established here, but looking to expand your business?

We can help you develop the relationships that enable expansion in the UK and exports to European and global markets. This could include: connecting you with innovation support for new products and services; using our overseas network to increase your exports; or helping you access finance.



Already decided to bring your business to the UK?

We help you set up business quickly and efficiently, saving valuable time and money by guiding you through essential steps such as choosing the right location, finding premises, recruiting staff and connecting with the value chain. We have specialists covering all the industry sectors, as well as key issues such as visas, taxation, skills, planning permission and financial analysis.

Contact Department for International Trade

DIT's services to international investors in the UK are free of charge and commercial-in-confidence.

Contact DIT's Investment Services Team

invest.great.gov.uk/int/contact or via email at enquiries@invest-trade.uk or by telephone +44(0) 207 000 9012.

Investment staff at a British embassy, high commission or trade office can also put investors in touch with the Investment Services Team.





invest.great.gov.uk

Department for International Trade

The UK's Department for International Trade (DIT) helps businesses export, drives inward and outward investment, negotiates market access and trade deals, and champions free trade.

Disclaimer

Whereas every effort has been made to ensure that the information in this document is accurate, the Department for International Trade does not accept liability for any errors, omissions or misleading statements, and no warranty is given or responsibility accepted as to the standing of any individual, firm, company or other organisation mentioned.

© Crown Copyright 2020

You may re-use this information free of charge in any format or medium, strictly in accordance with the terms of the Open Government Licence. To view this licence, visit:

www.nationalarchives.gov.uk/doc/open-government-licence or email: psi@nationalarchives.gov.uk.

Where we have identified any third party copyright information in the material that you wish to use, you will need to obtain permission from the copyright holder(s) concerned.

Published July 2020 by Department for International Trade