Full case name, as it appears on the court order

|  |
| :--- |
|  |
|  |

Name of court
$\square$
Date of court order

$\square$ Fund no. $\square$
$\square$

## Investment requirement - Total to be invested $£$

## Current funds in court $£$

Litigation friend's details
Name
$\square$
Address


## 1. Beneficiary's date of birth


2. Birth certificate seen
Yes

No
3. Majority direction
$\qquad$ Yes
No
4. Policy (tick only one box)
$\square$ Capital growth onlyCapital growth and incomeMaximum incomePlace all funds on special
5. Interest directionsRe-invest in special account
$\square$ Pay litigation friend
$\square$ Re-invest in the Equity Index Tracker Fund

## Solicitor's details

Name and Reference

Address

6. Dividend directions (if investment in the Equity Index Tracker Fund)
$\square$ Re-invest in special accountPay litigation friend
$\square$ Re-invest in the Equity Index Tracker Fund
7. Income required (If appropriate)
(Complete and attach form (FO 200)

per annum
8. Are there any special instructions for investment policy?

Yes $\quad \square$ No
If Yes, please give details


## Beneficiary's details

Name

Address (if different to litigation friend's address)

9. Is there a legal aid charge?


If Yes, give ref.

10. Name, address and reference of defendant's solicitor or defendant if acting in person


Authentication stamp

Address
Court Funds Office, Court Funds Office, Sunderland, SR43 3AB DX 328004 Sunderland 19

For full details of how your information is used please see our privacy notice at https:// www.gov.uk/government/collections/ court-funds-office-forms or contact CFO who will provide you with a copy.

