Request for investment decision

Full case name, as it appears on the court order		Name of court	
		Date of court order	
Claim no.	Fund no.		CFO A/C no.
Current funds in court £ Investment requirement - Total to be invested £			
Litigation friend's details Name	Solicitor's details Name and Reference		Beneficiary's details Name
Address	Address		Address (if different to litigation friend's address)
Postcode 1. Beneficiary's date of birth 2. Birth certificate seen Yes No 3. Majority direction Yes No 4. Policy (tick only one box) Capital growth only Capital growth and income	6. Dividend directions (if investment in the Equity Index Tracker Fund) Re-invest in special account Pay litigation friend Re-invest in the Equity Index Tracker Fund 7. Income required (If appropriate) (Complete and attach form CFO 200) per annum 8. Are there any special instructions for		9. Is there a legal aid charge? Yes No If Yes, give ref. 10. Name, address and reference of defendant's solicitor or defendant if acting in person
Maximum income Place all funds on special 5. Interest directions Re-invest in special account Pay litigation friend Re-invest in the Equity Index Tracker Fund	investment policy? Yes No If Yes, please give details		
Signed Master/District Judge/Proper Officer	Date		Authentication stamp

How to contact the Court Funds Office

Customer Helpline

Emai

0300 0200 199 enquiries@cfo.gov.uk

Address

Court Funds Office, Court Funds Office, Sunderland, SR43 3AB DX 328004 Sunderland 19

For full details of how your information is used please see our privacy notice at https://www.gov.uk/government/collections/court-funds-office-forms or contact CFO who will provide you with a copy.