Sale or transfer of securities



This form may only be used to sell or transfer securities on closure of an account. It may not be used to transfer money. On completion, please attach to this form your completed form CFO 209, CFO 210 or other relevant payment form.

IMPORTANT: Unit prices rise and fall daily. The information recorded on this form is needed to sell or transfer securities held in the name of the Accountant General of the Senior Courts. It is essential that the information provided is accurate and up to date.

SECTION 1: A	CCOUNT DETAILS						
Full account name		Case number	CFO account number				
SECTION 2: TRANSFEREE DETAILS (Please complete if the securities are to be transferred)							
If securities are b	oeing transfered to more than one transferee, you will need to cor	mplete a separate form for each transferee.	All forms must be sent together.				
Full name of transferee							
Address							
	Postcode						
Contact name		Telephone number					

How to contact the Court Funds Office

Customer Helpline

0300 0200 199

Email

enquiries@cfo.gov.uk

Address

Sunderland SR43 3AB

Court Funds Office Court Funds Office DX 328004 Sunderland 19

How to pay

Cheques must be made payable to: Accountant General of the Senior Courts For full details of how your information is used please see our privacy notice at https://www.gov. uk/government/collections/courtfunds-office-forms or contact CFO who will provide you with a copy.

SECTION 3: DETAILS OF SECURITIES FOR SALE/TRANSFER

- If you are unsure about the security ISIN (SEDOL) number, please contact the relevant broker or your financial advisor for confirmation.
- Please indicate whether the total security holding(s) are to be sold or transferred by ticking the relevant box. If part sale/transfer please enter each transaction on a separate line.
- Please ensure that the quantity box is completed. Only the quantities listed will be sold or transferred.
- Please note that Equity Index Tracker Fund units can only be sold on the death of a client, they cannot be transferred to the personal representative or beneficiaries of the estate.
- The proceeds of sale of the securities will be paid to the bank account provided on form CFO 209, CFO 210 or other relevant payment form.
- If there is more than one executor or nearest of kin only the executor or nearest of kin who signed the form CFO 209 or form CFO 210 needs to sign this form.

Sale or transfer of securities

		A	В	
ecurity number	Description of security	Sale	Transfer	Quantity

Your full name Deputy Executor Personal Representative Beneficiary Address Contact number Email address I hereby authorise the Court Funds Office to sell/transfer the securities specified in this form.

Date

Signed