



16th April 2020

# **United Kingdom Slaughter Statistics – March 2020**

Due to the increased strain Covid-19 is having on the Livestock industry, our survey response were lower than usual at 87%. To compensate we have made greater use of the Food Standards Agency throughput data to maintain coverage. This may impact on how within species numbers are split amongst their classifications; such as how sheep numbers are split amongst clean sheep and ewe & rams.

#### **Contents**

Section 1	Monthly numbers of home killed livestock slaughtered	page 2
Section 2	Average dressed carcase weights	page 2
Section 3	Monthly volumes of home killed meat production	page 3
Section 4	Average weekly numbers of livestock slaughtered	page 3
Section 5	Monthly numbers of livestock slaughtered by country	page 5
Section 6	Methodology, notes and revisions policy	page 6

# **Key points**

The key results for March 2020 compared to March 2019 are:

- Cattle: UK prime cattle (steers, heifers and young bulls) slaughterings in March 2020 were up 10% on March 2019 at 183,000 head. Beef and veal production was 82,000 tonnes, 8.4% higher than in March 2019.
- **Sheep:** UK clean sheep slaughterings were down 10% on March 2019 at 891,000 head. Mutton and lamb production was 21,000 tonnes, 14% lower than in March 2019.
- **Pigs:** UK clean pig slaughterings were 9.9% higher than in March 2019 at 944,000 head. Pigmeat production was 85,000 tonnes, 11% higher than in March 2019.

Response rates for March were 87% for England and Wales.

This notice will be updated at 09:30 on Thursday 14<sup>th</sup> May 2020. Additional time series which include weekly slaughter averages, production and trade data can be found at https://www.gov.uk/government/statistics/cattle-sheep-and-pig-slaughter

**Enquiries on this publication to:** Julie Rumsey, Department for Environment, Food and Rural Affairs, Room 201, Foss House, Kings Pool, 1 - 2 Peasholme Green, York, YO1 7PX. Tel: ++ 44 (0)2080 266306, email:julie.rumsey@defra.gov.uk

A National Statistics publication. National Statistics are produced to high professional standards. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. For general enquiries about National Statistics, contact the National Statistics Public Enquiry Service: tel. 0845 601 3034 email <a href="mailto:info@statistics.gov.uk">info@statistics.gov.uk</a>. You can also find National Statistics on the internet at <a href="http://www.statistics.gov.uk/">http://www.statistics.gov.uk/</a>.

## Section 1: Monthly numbers of home killed livestock slaughtered

Table 1 shows monthly estimates of the number of home killed cattle, sheep and pigs, slaughtered as meat for human consumption in UK abattoirs.

Table 1: United Kingdom monthly numbers of livestock slaughtered

					thousand head
	<b>March 2019</b> 31 days	<b>January 2020</b> 31 days	<b>February 2020</b> 29 days	<b>March 2020</b> 31 days	yr on yr % change
Steers	86	88	83	92	6.5%
Heifers	67	70	70	76	14%
Young Bulls	13	12	11	15	13%
Cows and Adult Bulls	55	60	53	56	0.5%
Calves(1)	17	8	9	13	-23%
Clean Sheep	993	1039	836	891	-10%
Ewes and Rams	139	127	119	132	-5.1%
Clean Pigs	859	959	861	944	9.9%
Sows and Boars	21	20	20	21	1.4%

<sup>(1)</sup> The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

# Section 2: Average dressed carcase weights (2)

Table 2 shows the monthly average dressed carcase weight (DCW) of livestock slaughtered for meat for human consumption in the United Kingdom.

Table 2: United Kingdom average dressed carcase weights (2)

				kilogramı
	March 2019	January 2020	February 2020	March 2020
Steers	365.5	365.1	367.0	365.8
Heifers	327.3	330.2	332.2	330.4
Young Bulls	331.6	328.8	334.5	335.8
Cows and Adult Bulls	311.0	315.1	318.4	313.8
Calves(1)	41.6	81.0	74.9	52.2
Clean Sheep	20.7	20.0	20.1	20.1
Ewes and Rams	30.7	26.4	25.7	25.4
Clean Pigs	85.6	86.5	86.8	86.6
Sows and Boars	147.4	134.7	142.2	141.6

<sup>(1)</sup> The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

<sup>(2)</sup> Revised methodology for calculating cattle DCW has been applied from January 2018 onwards. Please see methodology for full details.

## Section 3: Monthly volumes of home killed meat production

Table 3 shows the monthly volumes of meat produced in UK abattoirs.

Table 3: United Kingdom monthly volumes of meat production

				tho	usand tonnes
	<b>March 2019</b> 31 days	<b>January 2020</b> 31 days	<b>February 2020</b> 29 days	<b>March 2020</b> 31 days	yr on yr % change
Beef	76	79	75	82	8.4%
Mutton and Lamb	25	24	20	21	-14%
Pigmeat	77	86	78	85	11%

<sup>(1)</sup> Revised methodology for calculating cattle DCW has been applied from January 2018 onwards. This change will impact production volume data. Please see methodology for full details.

## Section 4: Average weekly numbers of home killed livestock slaughtered

Table 4 shows the average weekly slaughter figures for the last thirteen months. The monthly slaughter figures in section one are affected by the number of days in the survey period. To get a clearer measure of trends weekly averages are calculated using the number of livestock slaughtered and the number of days in each period.

Longer term trends can be seen in Figures 4:1, 4:2 and 4:3, following this table.

Table 4: United Kingdom average weekly numbers of livestock slaughtered

										tl	nousan	d head	
	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2020	2020	2020
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Steers	19	19	20	18	18	18	21	22	22	18	20	20	21
Heifers	15	15	15	14	14	14	16	17	17	14	16	17	17
Young Bulls	3	4	4	5	5	4	4	3	3	2	3	3	3
Cows and Adult Bulls	13	11	12	12	12	12	14	17	16	13	14	13	13
Calves	4	3	2	2	2	2	3	3	2	2	2	2	3
Clean Sheep	224	248	223	212	246	283	278	294	289	269	235	202	201
Ewes and Rams	31	31	31	26	34	39	33	35	32	32	29	29	30
Clean Pigs	194	207	206	189	205	212	210	226	224	211	217	208	213
Sows and Boars	5	4	5	4	4	4	5	5	5	4	5	5	5

<sup>(1)</sup>The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

Figure 4:1 United Kingdom average weekly numbers of cattle slaughtered

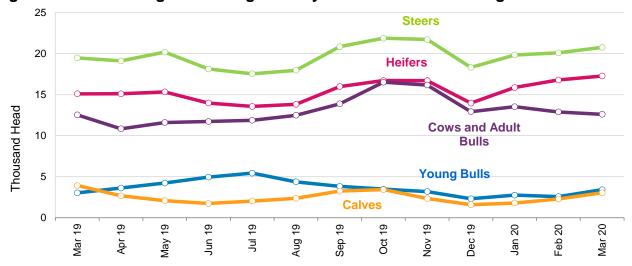


Figure 4:2 United Kingdom average weekly numbers of sheep slaughtered

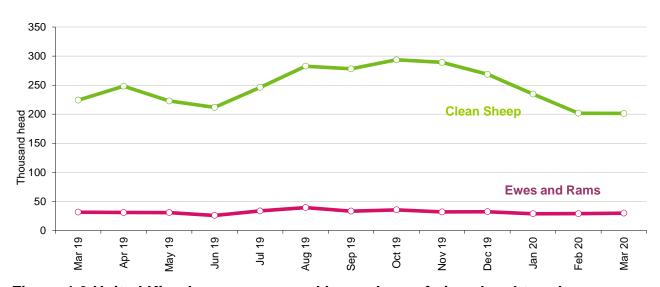
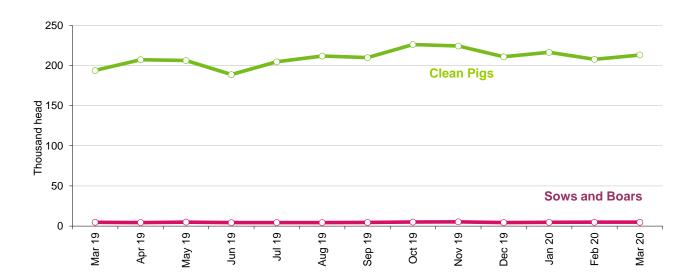


Figure 4:3 United Kingdom average weekly numbers of pigs slaughtered



# Section 5: Monthly numbers of home killed livestock slaughtered by country

Table 5 shows monthly estimates of the number of cattle, sheep and pigs slaughtered for meat in England and Wales, Scotland, Great Britain and Northern Ireland.

Table 5: United Kingdom monthly numbers of livestock slaughtered by country

			thousand head
	January 2020	February 2020	March 2020
	31 days	29 days	31 days
England & Wales	·	·	,
Steers	56	52	57
Heifers	44	43	48
Young Bulls	8	7	11
Cows and Adult Bulls	45	40	42
Calves	7	9	13
Clean Sheep	889	704	766
Ewes and Rams	123	115	129
Clean Pigs	768	687	751
Sows and Boars	18	18	20
Scotland			
Steers	18	17	19
Heifers	14	15	15
Young Bulls	1	1	1
Cows and Adult Bulls	5	5	5
Calves	0	0	0
Clean Sheep	115	105	102
Ewes and Rams	2	2	1
Clean Pigs	29	29	30
Sows and Boars	2	2	1
Great Britain			
Steers	73	69	76
Heifers	58	57	64
Young Bulls	9	8	12
Cows and Adult Bulls	51	45	47
Calves	7	9	13
Clean Sheep	1004	810	868
Ewes and Rams	125	116	131
Clean Pigs	797	715	781
Sows and Boars	20	20	21
Northern Ireland			
Steers	14	14	16
Heifers	12	12	13
Young Bulls	3	3	3
Cows and Adult Bulls	9	8	9
Calves	1	1	1
Clean Sheep	35	26	24
Ewes and Rams	2	3	1
Clean Pigs	162	146	163
Sows and Boars	0	0	0

<sup>(1)</sup> The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

# Section 6: Data users, methodology, Definitions and revisions policy Data users

- Users of the data include the EU Commission where these slaughtering statistics
  are required monthly under Regulation no. EC.1165/2008. Detailed information on
  this legislation is available by selecting "Animal Production" at
  <a href="http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/legislation">http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/legislation</a>. European
  level statistics on meat products (which includes data tables showing results at EU
  Member State level) are available at
  <a href="http://epp.eurostat.ec.europa.eu/statistics\_explained/index.php/Agricultural\_product\_s#Meat\_and\_milk">http://epp.eurostat.ec.europa.eu/statistics\_explained/index.php/Agricultural\_product\_s#Meat\_and\_milk</a>
- 2. The livestock industry is also a major user of the data, including divisions of the Agriculture and Horticulture Development Board (AHDB). AHDB Pork (formally known as BPEX, representing the English pig industry) and AHDB Beef and Lamb (formerly EBLEX, representing the English beef and sheep industry). Industry users rely heavily on the numbers of slaughterings and meat production to assess the current state of the industry and predict the available supplies of meat for the coming year. This, in turn, can affect meat prices and trade decisions on levels of imports and exports to maintain supply. Users have always been very keen for the slaughtering statistics to be produced as quickly as possible so that the data is still relevant. For this reason, we collect and publish these statistics to a very tight timetable, publishing within three weeks of the survey date. The "Market Intelligence" and "Market Outlook" Reports on the AHDB Beef and Lamb website refer consistently to our statistics at <a href="http://beefandlamb.ahdb.org.uk/markets/">http://beefandlamb.ahdb.org.uk/markets/</a> The AHDB Pork site provides more in-depth analysis of pigmeat production statistics at <a href="http://bork.ahdb.org.uk/prices-stats/">http://bork.ahdb.org.uk/prices-stats/</a>
- 3. Contact details are available on the front page of this notice, for you to send feedback or ask questions about the information provided.

# Methodology

- 4. Defra runs a monthly survey of registered England and Wales slaughterhouses. It is a statutory survey (approximately 85) that collects information on livestock slaughter numbers and weight of meat produced. All major slaughterhouses participate in the survey and the response rate is typically 100%. Similar surveys are run by RERAD in Scotland and by DAERA in Northern Ireland. Scotlish statistics on livestock slaughterings are available in the Economic Report on Scotlish Agriculture at <a href="http://www.scotland.gov.uk/Topics/Statistics/Browse/Agriculture-Eigherica/PubEconomicBoport/Tables AE and AE). This website also contains.</a>
  - Fisheries/PubEconomicReport (Tables A5 and A6). This website also contains contact details and more information. Northern Ireland results are available at <a href="https://www.daera-ni.gov.uk/articles/slaughtering-cattle-and-sheep">https://www.daera-ni.gov.uk/articles/slaughtering-pigs-2003</a>
- 5. The England and Wales slaughter survey accounts for around 90% of the E&W slaughterhouse throughput for each livestock type. These data are supplemented by administrative data from the Food Standards Agency (FSA) for smaller slaughterhouses to give complete monthly coverage of livestock slaughterings.

- 6. Information on the weight of meat produced from a sample of animals weighed at slaughterhouses is obtained from survey respondents, around 55 slaughterhouse respondents. From the information provided average dressed carcase weights for each animal type are primarily calculated by adding up the total weight of the meat produced and dividing by the number of animals weighed. Cold dressed carcase weights are recorded.
- 7. The volume of meat production is estimated from the number of all livestock slaughtered and average dressed carcase weight information collected. This total 'Home killed' production includes livestock imported into the United Kingdom for slaughter.
- 8. The data are subject to a variety of validation checks which identify inconsistencies in the data. All data are cleaned prior to publication in discussion with the survey respondents.
- 9. With effect from February 2016 the statistics published in this notice are based on calendar rather than statistical months. This change simplifies our survey processes and brings our slaughter survey in line with our milk surveys which are already run on a calendar month basis; it also removes the need for the 53 week year (which would have to be 2016). Since the end of weekly slaughter survey several years ago, there is no legislative requirement for weekly data, so since then we have derived the average weekly throughput from the monthly survey data.
- 10. The January 2016 data will include the last week of December 2015 and therefore be classed as a 5 week month. From 1<sup>st</sup> February 2016 onwards the statistics are based on calendar months.
- 11. We have carried out a review of the methodology for calculating the dressed carcase weights in order to align with UK specifications. Some slaughterhouses provide Cattle Dressed Carcase Weights (DCW) including Kidney Knob and Channel Fat (KKCF); some slaughterhouses provide pig weights at EC specification. From September 2019 cattle DCWs are calculated to UK specification which excludes KKCF; Pigs are dressed to UK specification.
- 12. To calculate the DCW of animals by category:
  - a. If the slaughterhouse includes KKCF in the total weight, a deduction of 3.9% occurs. This aligns to the UK DCW specification.

https://www.gov.uk/guidance/the-beef-carcase-classification-scheme-classify-carcases

- b. If pigs are dressed to EC specification then an increase of 1.6% to the DCW occurs to align with UK specification.
- https://www.gov.uk/guidance/the-pig-carcase-grading-scheme-dress-and-grade-carcases
- 13. Some slaughterhouses specialise for niche markets. These slaughterhouses are treated separately so their DCW are not used to raise the data for those slaughterhouses who do not provide DCW data.
- 14. Data have been revised to January 2018 using the new methodology. If you have any questions or comments we are happy to discuss. Please contact us at <a href="mailto:DEFRA.FISU@defra.gov.uk">DEFRA.FISU@defra.gov.uk</a>

#### **Definitions**

15. Steers (or Bullocks): Castrated males over 1 year old, raised for beef.

Heifers: Female animals that have not calved. Over 1 year old, raised for beef.

Young bulls: Non-castrated young males, raised for beef, generally slaughtered around 13 months old.

Prime cattle: All those raised specifically for beef production. Total of Steers + Heifers + Young Bulls.

Breeding bulls: Older cull males, previously used for breeding

Cows: Older cull females, previously used for breeding

Calves: All bovine animals aged 1 year old or younger. Prior to May 2014, the definition was "animals weighing less than 165kg".

### **Revisions policy**

- 16. Figures in this notice are provisional and subject to revision. We will provide information about any revisions we make to previously published information in this statistics notice and the associated datasets. Revisions could occur for various reasons, including:
  - a. if we have not received survey data from respondents we make an estimate based on their previous returns. These estimates will be replaced with actual survey data when it is received.
  - b. survey respondents occasionally supply amended figures for previous periods.
  - c. if we have not received administrative data for the smaller slaughterhouses we make an estimate based on previous data received. These estimates will be replaced with actual data when it is received.

#### **National Statistics status**

- 17. National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.
- 18. The statistics last underwent a full assessment [Assessment Report 271 Statistics on Agriculture] against the Code of Practice for Statistics in 2014.
- 19. Since the latest review by the Office for Statistics Regulation, we have continued to comply with the Code of Practice for Statistics and have enhanced data quality by reviewing methodologies and data sources.