



# Development of the defence sector in Scotland

**'Redacted'- Scotland**

# strength in numbers - strength in depth

**£1.76 billion**  
with Scottish industry



TOR STAT

**11.4k**  
DIRECT  
EMPLOYEES

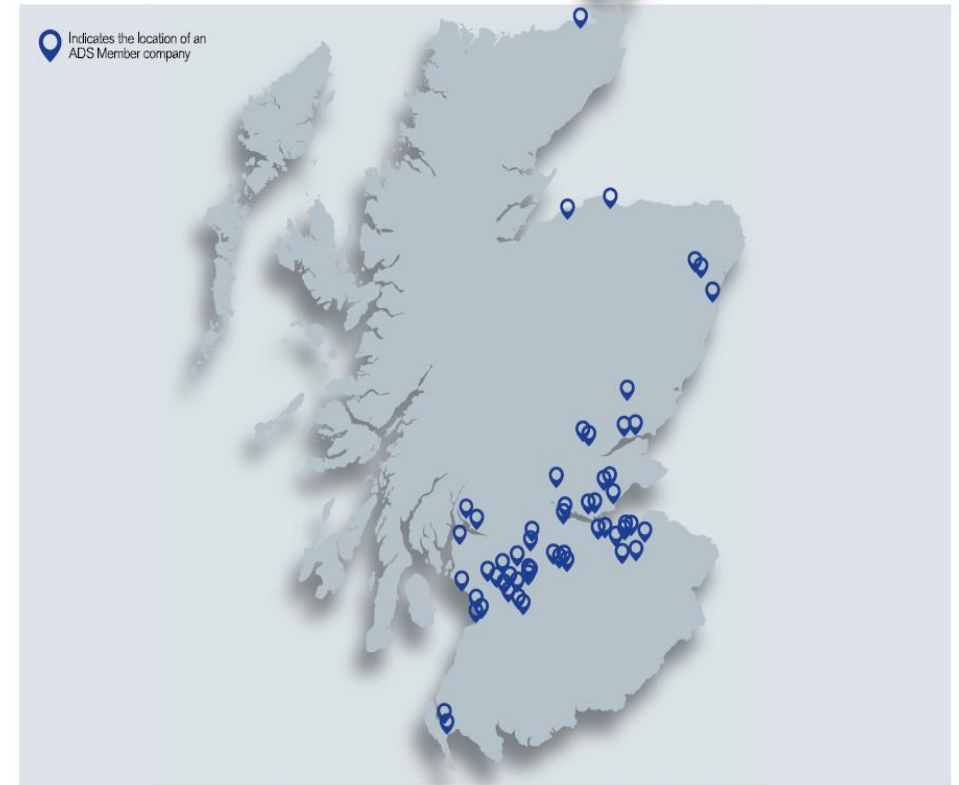


supporting  
**10,200 jobs**



## THE STRENGTH OF OUR SECTORS

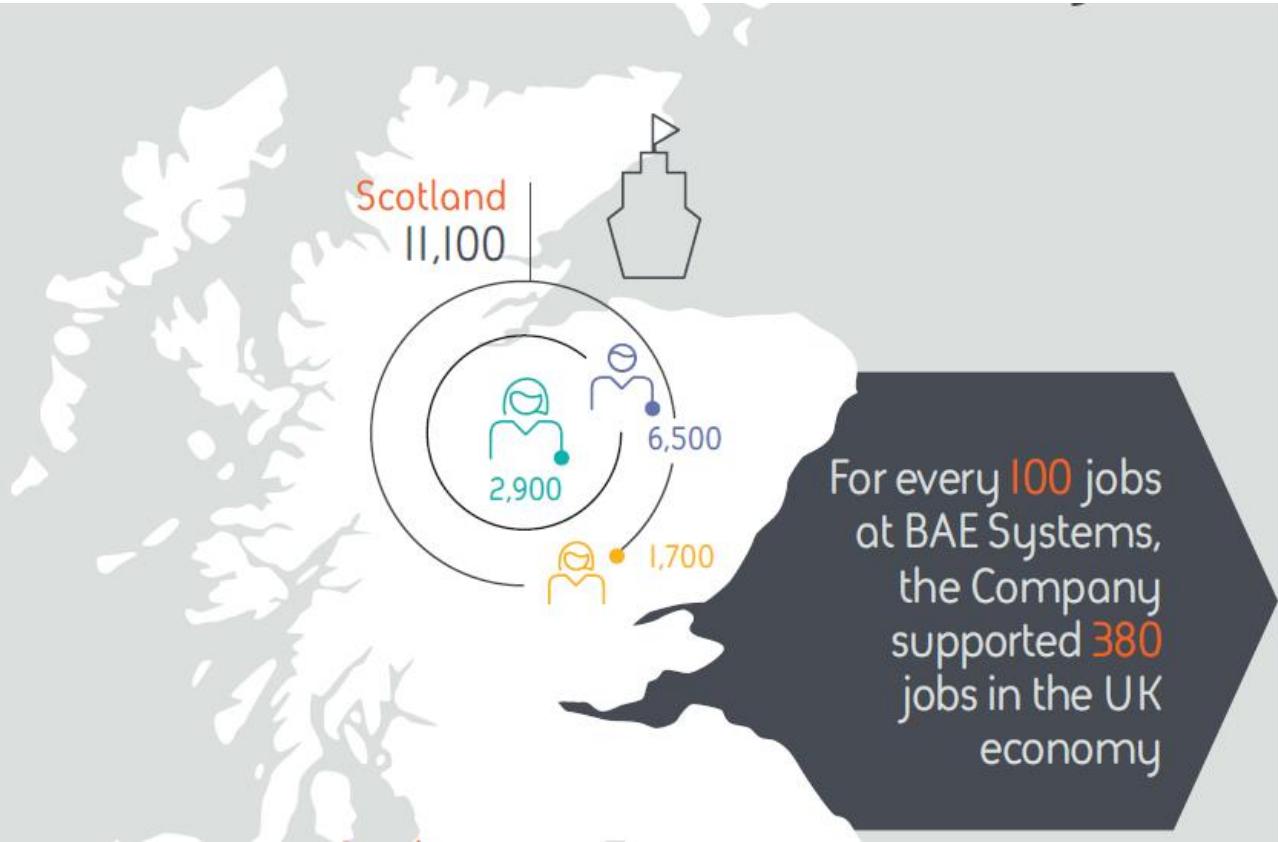
SPANNING THE LENGTH AND BREADTH OF SCOTLAND



Scotland's Aerospace, Space and Defence companies generate well-paid jobs, high-tech exports and sustainable growth for the country.

# Prime importance

# BAE SYSTEMS

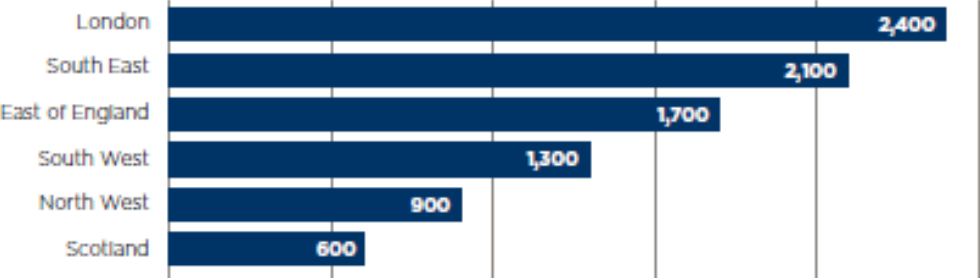


# Prime importance

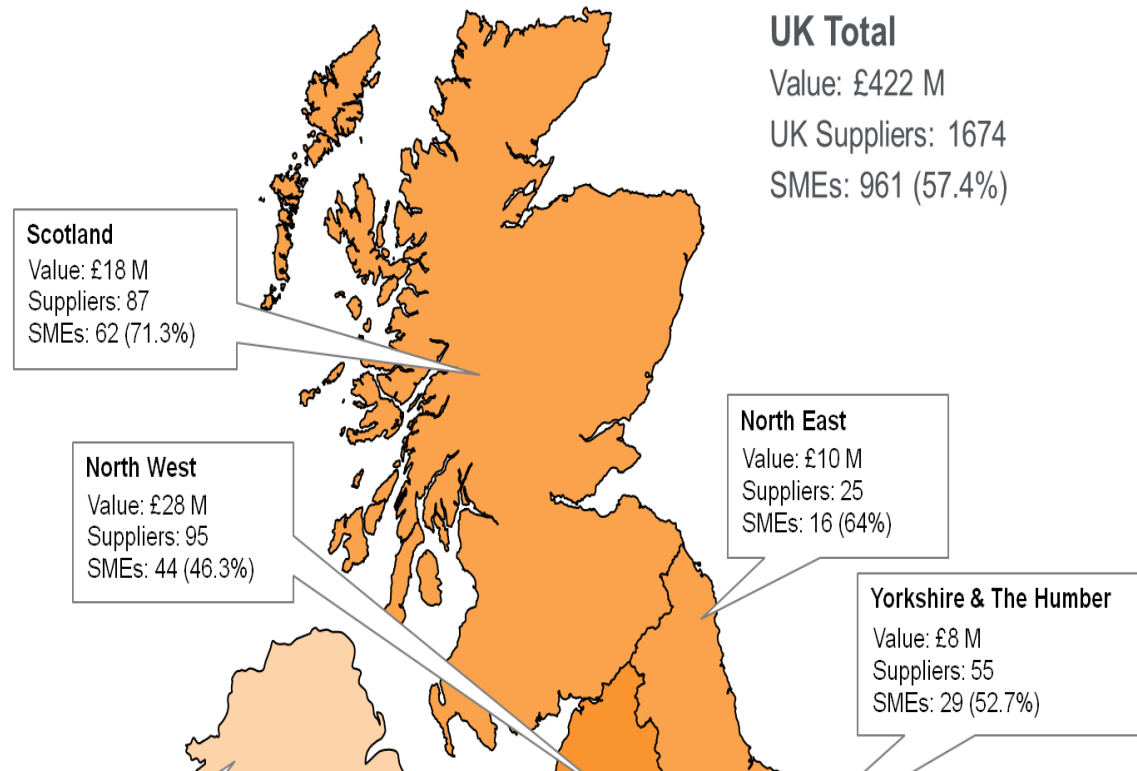
# THALES



Fig. 9: Jobs supported around the UK by Thales Group supply chain spending in the UK, 2017



# Prime importance



# Prime importance



## INVESTED IN SCOTLAND

**Raytheon**  
UK

### INVESTED IN TECHNOLOGY

**SIX**   
DECADES

OF MANUFACTURING AND ADVANCED  
ELECTRONICS DESIGN IN GLENROTHES

**2/3**   
OF THE  
WORLD'S  
AIRSPACE

MANAGED BY RAYTHEON'S MSSR AIR  
TRAFFIC CONTROL RADAR SYSTEM  
MANUFACTURED IN GLENROTHES

**74%** 

INCREASE IN MANUFACTURING  
FACILITY FOOTPRINT IN SCOTLAND

### INVESTED IN PEOPLE

**587** 

HIGHLY SKILLED  
EMPLOYEES IN SCOTLAND

**16%** 

OF SCOTTISH WORKFORCE  
TRAINED AS STEM AMBASSADORS

**1,500** 

SCOTTISH JOBS  
SUPPORTED INDIRECTLY

### CONTRIBUTING TO PROSPERITY

**193** 

SCOTTISH SMEs IN  
RAYTHEON UK SUPPLY CHAIN  
SINCE 2015

**200** 

SCOTTISH PUPILS  
AND 40 SCHOOL TEAMS  
TOOK PART IN THE 2019  
QUADCOPTER CHALLENGE

**90%** 

OF SCOTTISH  
MANUFACTURING  
OUTPUT EXPORTED



# Growing the Supply chain

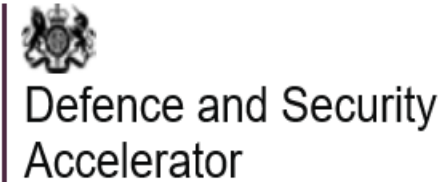
- Leonardo BD event – **30<sup>th</sup> April 2018**
- Capabilities sought for 1-2-1: **RF Technology, Test Equipment, EMC, Mechanical Engineering** (Chassis manufacturing processes, Thermal solutions), **Manpower** (Supply of engineering resource across the disciplines)
- Total attended: **70**
- 1-2-1: **28**
- Total taken forward: **12**

**70 attendees from 50 companies.**

**Companies split by regions. (North East – no representation)**



# Strengthening the Scottish supply chain





# Developing the Scottish supply chain



## **The Incubator**

<https://www.uk.leonardocompany.com/en/innovation/the-incubator>

Bringing ideas to reality

Designed from the ground up to encourage a culture of creativity, curiosity and energy, the Incubator is open for collaboration and is envisioned as an engine for turning ideas into business reality.

# Future opportunity...





**Thank you**

**contact:**

'Redacted'