

| | Page | Table | Title | Base Description | Base |
|---|------|-------|---|--|------|
| ● | 1 | 1 | Q.3 Level of support for renewable energy for providing electricity, fuel and heat | Base: All Adults in UK | 4212 |
| ● | 5 | 2 | Q.15A Awareness/knowledge of 'fracking' | Base: All Adults in UK | 4212 |
| ● | 10 | 3 | Q.15B Whether support or oppose hydraulic fracturing for shale gas | Base: All Adults in UK | 4212 |
| ● | 16 | 4 | Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this? | Base: All who support using shale gas | 449 |
| ● | 21 | 5 | Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this? | Base: All who oppose fracking | 1675 |
| ● | 30 | 6 | Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this? | Base: All who neither support nor oppose or have no opinion of using shale gas | 2088 |
| ● | 35 | 7 | Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks? | Base: All Adults in UK | 4212 |
| ● | 40 | 8 | Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present. | Base: All aware of heat networks | 683 |
| ● | 45 | 9 | Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS. | Base: All Adults in UK | 4212 |
| ● | 50 | 10 | Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them? | Base: All aware of heat networks | 683 |
| ● | 56 | 11 | Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems? This includes air source heat pumps, ground source heat pumps and biomass boilers. | Base: All Adults in UK | 4212 |
| | 62 | 12 | Q.7_1A\1B\1C And now thinking about three different types of renewable heating system...How much, if anything, do you know about... - Summary | Base: All aware of renewable heating systems | 2230 |

| | Page | Table | Title | Base Description | Base |
|---|------|-------|---|---|------|
| ● | 63 | 13 | Q.7_1A How much, if anything, do you know about...? Air source heat pumps | Base: All aware of renewable heating systems | 2230 |
| ● | 69 | 14 | Q.7_1B How much, if anything, do you know about...? Ground source heat pumps | Base: All aware of renewable heating systems | 2230 |
| ● | 75 | 15 | Q.7_1C How much, if anything, do you know about...? Biomass boilers | Base: All aware of renewable heating systems | 2230 |
| | 81 | 16 | Q.7_1A\1B\1C And now thinking about three different types of renewable heating system...How much, if anything, do you know about... - BASED ON ALL RESPONDENTS - Summary | Base: All Adults in UK | 4212 |
| ● | 82 | 17 | Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 88 | 18 | Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 94 | 19 | Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 100 | 20 | Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity. | Base: All Adults in UK | 4212 |
| ● | 106 | 21 | Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. | Base: All who know anything about renewable heating systems | 2265 |
| ● | 112 | 22 | Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 118 | 23 | Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? | Base: All who know about air source heat pumps and currently do not have one installed | 552 |
| ● | 124 | 24 | Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 130 | 25 | Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? | Base: All who know about ground source heat pumps and currently do not have one installed | 720 |

| | Page | Table | Title | Base Description | Base |
|---|------|-------|--|---|------|
| ● | 136 | 26 | Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 142 | 27 | Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? | Base: All who know about a biomass and currently do not have one installed | 810 |
| ● | 148 | 28 | Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 154 | 29 | Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? | Base: All who know about solar panels and currently do not have one installed | 1848 |
| ● | 160 | 30 | Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS | Base: All Adults in UK | 4212 |
| ● | 166 | 31 | Q.51 Why would you be unlikely to install renewable heat measures in your home? | Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home | 1883 |
| | 172 | 32 | Q.7_3 How much do you agree or disagree with the following statements? - Summary | Base: All aware of renewable heating systems | 2230 |
| ● | 173 | 33 | Q.7_3a Level of agreement with various statements regarding renewable heating systems - Renewable heating systems are expensive to install | Base: All aware of renewable heating systems | 2230 |
| ● | 179 | 34 | Q.7_3b Level of agreement with various statements regarding renewable heating systems - Renewable heating systems would heat my home better than the heating system I have now | Base: All those who know a little or a lot about renewable heating systems but have not had one installed | 1413 |
| ● | 185 | 35 | Q.7_3c Level of agreement with various statements regarding renewable heating systems - Renewable heating systems are cheap to run | Base: All aware of renewable heating systems | 2230 |
| ● | 191 | 36 | Q.7_3d Level of agreement with various statements regarding renewable heating systems - Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler) | Base: All aware of renewable heating systems | 2230 |
| ● | 197 | 37 | Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing. Any oil boiler installed since 2008 will be condensing. | Base: All Adults in UK | 4212 |

| | Page | Table | Title | Base Description | Base |
|---|------|-------|--|---|------|
| ● | 203 | 38 | Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home | Base: All Adults in UK | 4212 |
| ● | 209 | 39 | Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home | Base: All Adults in UK | 4212 |
| ● | 215 | 40 | Q.7_8 How much attention do you pay to the amount of heat you use in your home? | Base: All Adults in UK | 4212 |
| ● | 221 | 41 | Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this? | Base: All who pay attention to the heat used in their home | 3017 |
| ● | 227 | 42 | Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this? | Base: All who don't pay attention to heat used in their home | 1157 |
| ● | 233 | 43 | Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view? | Base: All Adults in UK | 4212 |
| ● | 239 | 44 | Q.7_12 Which of these would be the more important consideration in changing your heating system? | Base: All would consider replacing working heater system | 478 |
| ● | 245 | 45 | Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period | Base: All Adults in UK | 4212 |
| ● | 251 | 46 | Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion | Base: All who have had a boiler or heating system in the last three years | 854 |
| ● | 257 | 47 | Q.62 Which of these boilers or heating systems did you install? | Base: All who have had a boiler or heating system in the last three years | 854 |
| ● | 263 | 48 | Q.63 Were you involved in the decision making process for choosing a new boiler or heating system? | Base: All who have had a boiler or heating system in the last three years | 854 |
| ● | 270 | 49 | Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision? | Base: All who were involved in the decision making process for choosing a new boiler or heating system | 462 |
| | 278 | 50 | Q.65 Which websites did you use? | Base: All who used the internet/websites as sources of information when choosing their boiler or heating system | 84 |

| | Page | Table | Title | Base Description | Base |
|---|------|-------|--|--|------|
| | 285 | 51 | Q.66 How helpful were each of these sources of information in helping you to make a decision? - Summary | Base: All who used sources of information to make a decision when choosing their boiler or heating system | 84 |
| | 286 | 52 | Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites | Base: All who used the internet\websites as sources of information when choosing their boiler or heating system | 84 |
| ● | 294 | 53 | Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family | Base: All who used friends/family as sources of information when choosing their boiler or heating system | 160 |
| ● | 302 | 54 | Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer | Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system | 234 |
| | 310 | 55 | Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider | Base: All who used their energy provider as a source of information when choosing their boiler or heating system | 77 |
| ● | 318 | 56 | Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system? | Base: All who were involved in the decision making process for choosing a new boiler or heating system | 462 |
| ● | 326 | 57 | Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information? | Base: All who were involved in the decision making process for choosing a new boiler or heating system | 462 |
| ● | 334 | 58 | Q.80 Knowledge before today about the Government promotion of 'Clean Growth' | Base: All Adults in UK | 4212 |
| ● | 339 | 59 | Q.27 Property type | Base: All Adults in UK | 4212 |
| ● | 343 | 60 | Q.28 Main way property is heated during winter | Base: All Adults in UK | 4212 |
| ● | 347 | 61 | Q.29 Whether connected to mains gas | Base: All Adults in UK | 4212 |
| ● | 351 | 62 | Q.30 Whether use mains gas | Base: All adults whose property is connected to mains gas | 3691 |
| ● | 355 | 63 | Q.31 Whether any pensioners living in household | Base: All Adults in UK | 4212 |
| ● | 359 | 64 | Q.32 Whether any one in household has a long-standing illness, disability or infirmity | Base: All Adults in UK | 4212 |
| ● | 363 | 65 | Q.33 Gross household income | Base: All Adults in UK | 4212 |

| | Page | Table | Title | Base Description | Base |
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| ● | 367 | 66 | Q.33/Q.33_1 Gross household income | Base: All Adults in UK | 4212 |
| ● | 371 | 67 | Q34_1 Gross household income (2) | Base: All adults who do not know their total household income before tax | 264 |
| ● | 375 | 68 | Q.33/Q.34 Gross household income (Banded) - Total | Base: All Adults in UK | 4212 |
| ● | 379 | 69 | Q. TENURE | Base: All Adults in UK | 4212 |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.3 Level of support for renewable energy for providing electricity, fuel and heat

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-------------------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Strongly support | 1493 | 794 | 699 | 213 | 272 | 238 | 243 | 235 | 293 | 486 | 535 | 239 | 233 |
| | 35% | 39%b | 32% | 38%h | 39%h | 36%h | 34% | 38%h | 31% | 47%ijkl | 42%kl | 27%l | 23% |
| Support | 2001 | 973 | 1028 | 257 | 307 | 317 | 356 | 295 | 469 | 432 | 581 | 478 | 510 |
| | 48% | 47% | 48% | 46% | 44% | 48% | 49% | 47% | 49%d | 42% | 45% | 54%ij | 50%ij |
| Neither support nor oppose | 591 | 235 | 356 | 76 | 106 | 85 | 93 | 77 | 153 | 90 | 149 | 136 | 216 |
| | 14% | 11% | 17%a | 14% | 15% | 13% | 13% | 12% | 16%g | 9% | 12% | 15%ij | 21%ijk |
| Oppose | 52 | 25 | 27 | 2 | 10 | 4 | 7 | 6 | 23 | 9 | 10 | 11 | 23 |
| | 1% | 1% | 1% | * | 1% | 1% | 1% | 1% | 2%cefg | 1% | 1% | 1% | 2%ij |
| Strongly oppose | 28 | 19 | 9 | 2 | 4 | 4 | 8 | 5 | 4 | 4 | 8 | 11 | 5 |
| | 1% | 1%b | * | * | 1% | 1% | 1% | 1% | * | * | 1% | 1% | * |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL SUPPORT | 3494 | 1767 | 1727 | 470 | 578 | 555 | 598 | 530 | 762 | 917 | 1117 | 716 | 744 |
| | 83% | 86%b | 80% | 84% | 82% | 85%h | 83% | 85%h | 80% | 90%kl | 87%kl | 81%l | 73% |
| TOTAL OPPOSE | 80 | 44 | 36 | 5 | 14 | 9 | 15 | 11 | 27 | 13 | 18 | 22 | 28 |
| | 2% | 2% | 2% | 1% | 2% | 1% | 2% | 2% | 3%c | 1% | 1% | 2% | 3%ij |
| Don't know | 47 | 15 | 33 | 8 | 5 | 6 | 12 | 6 | 10 | 4 | 5 | 11 | 27 |
| | 1% | 1% | 2%a | 1% | 1% | 1% | 2% | 1% | 1% | * | * | 1% | 3%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.3 Level of support for renewable energy for providing electricity, fuel and heat

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------------|-------------------|-------------------|-------------------|---------------------|-----------------|------------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Strongly support | 1493 | 1075 | 261 | 136 | 210 | 497 | 457 | 326 | 1 | 284 | 553 | 283 | 262 | 111 | 1151 | 342 |
| | 35% | 38% ^c | 37% ^c | 22% | 33% | 35% | 34% | 41% ^{def} | 12% | 33% ^m | 38% ^{im} | 36% ^m | 38% ^m | 26% | 35% | 38% |
| Support | 2001 | 1335 | 307 | 324 | 281 | 671 | 670 | 373 | 6 | 390 | 684 | 371 | 341 | 215 | 1574 | 427 |
| | 48% | 48% ^b | 43% | 52% ^{ab} | 44% | 48% | 50% ^d | 47% | 52% | 46% | 47% | 47% | 49% | 50% | 47% | 48% |
| Neither support nor oppose | 591 | 320 | 129 | 131 | 124 | 203 | 176 | 84 | 4 | 148 | 173 | 110 | 76 | 83 | 482 | 109 |
| | 14% | 11% | 18% ^a | 21% ^a | 19% ^{efg} | 14% ^g | 13% | 11% | 29% | 17% ^{jl} | 12% | 14% | 11% | 19% ^{ijkl} | 15% | 12% |
| Oppose | 52 | 31 | 6 | 15 | 12 | 13 | 21 | 6 | 1 | 12 | 19 | 8 | 8 | 5 | 46 | 7 |
| | 1% | 1% | 1% | 2% ^{ab} | 2% | 1% | 2% | 1% | 7% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Strongly oppose | 28 | 18 | 3 | 5 | 4 | 5 | 14 | 4 | - | 10 | 4 | 9 | 3 | 2 | 26 | 2 |
| | 1% | 1% | * | 1% | 1% | * | 1% | 1% | - | 1% ^j | * | 1% ^j | * | * | 1% | * |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL SUPPORT | 3494 | 2411 | 568 | 461 | 490 | 1168 | 1127 | 699 | 8 | 674 | 1237 | 654 | 603 | 326 | 2724 | 770 |
| | 83% | 86% ^{bc} | 80% ^c | 73% | 76% | 83% ^d | 83% ^d | 88% ^{def} | 64% | 79% | 86% ^{im} | 83% ^{im} | 87% ^{im} | 76% | 82% | 86% ⁿ |
| TOTAL OPPOSE | 80 | 49 | 9 | 21 | 16 | 18 | 35 | 10 | 1 | 21 | 24 | 17 | 11 | 7 | 71 | 9 |
| | 2% | 2% | 1% | 3% ^{ab} | 2% | 1% | 3% ^e | 1% | 7% | 3% | 2% | 2% | 2% | 2% | 2% ^o | 1% |
| Don't know | 47 | 20 | 8 | 17 | 13 | 14 | 13 | 5 | - | 12 | 12 | 6 | 4 | 14 | 41 | 6 |
| | 1% | 1% | 1% | 3% ^{ab} | 2% ^g | 1% | 1% | 1% | - | 1% | 1% | 1% | 1% | 3% ^{ijkl} | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.3 Level of support for renewable energy for providing electricity, fuel and heat

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-------------------------------|--------------------------|---------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|------------------------|-----------------------|-------------------|--------------|------------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Strongly support | 1493 35% | 23 13% | 158 34%ag | 128 37%ag | 126 41%aegj | 110 30%a | 141 36%ag | 134 24%a | 267 46%abcefj j | 127 35%ag | 62 31%a | 175 49%abcefj jl | 43 37%ag |
| Support | 2001 48% | 112 66%bcdefgh ijkl | 210 46%k | 157 45%k | 131 43% | 198 53%bcdhk | 202 52%dhk | 280 50%hk | 235 41% | 184 51%hk | 101 50%hk | 131 37% | 60 52%hk |
| Neither support nor oppose | 591 14% | 31 18%hik | 71 15%hi | 52 15% | 45 15% | 54 14% | 45 12% | 115 21%bcefhik l | 61 11% | 36 10% | 29 14% | 39 11% | 13 11% |
| Oppose | 52 1% | 5 3%ef | 9 2%f | 4 1% | 2 * | 1 * | * * | 10 2%f | 7 1% | 6 2%f | 7 3%defk | 2 1% | - - |
| Strongly oppose | 28 1% | 1 * | 3 1% | 4 1% | - - | 3 1% | 1 * | 3 * | 2 * | 4 1% | 1 * | 7 2%dfh | - - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL SUPPORT | 3494 83% | 135 79% | 368 80% | 284 82%g | 256 84%g | 308 83%g | 343 88%abcgj | 413 75% | 502 87%abg | 311 86%bg | 164 81% | 305 86%abg | 103 89%abg |
| TOTAL OPPOSE | 80 2% | 5 3%df | 12 3%f | 8 2%f | 2 * | 5 1% | 2 * | 13 2%f | 9 2% | 10 3%f | 7 4%dfi | 9 2%f | - - |
| Don't know | 47 1% | - - | 10 2%fk | 4 1% | 3 1% | 4 1% | 1 * | 13 2%fk | 5 1% | 5 1% | 2 1% | 1 * | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.3 Level of support for renewable energy for providing electricity, fuel and heat

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------------|--|----------|---|--------|---|-----------------|------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Strongly support | 1493 | 187 | 147 | 191 | 220 | 215 | 108 | 1385 | 358 | 1135 | 295 | 1193 | 386 | 1104 |
| | 35% | 30% | 32% | 39%abf | 44%abfg | 47%abcfg | 30% | 36%af | 31% | 37%h | 34% | 36% | 32% | 37%l |
| Support | 2001 | 292 | 222 | 246 | 232 | 205 | 166 | 1835 | 570 | 1431 | 389 | 1606 | 596 | 1401 |
| | 48% | 47% | 48% | 50% | 47% | 45% | 46% | 48% | 50% | 47% | 45% | 48% | 49% | 47% |
| Neither support nor oppose | 591 | 113 | 73 | 45 | 34 | 30 | 69 | 522 | 177 | 413 | 144 | 444 | 187 | 401 |
| | 14% | 18%cddeg | 16%cde | 9% | 7% | 7% | 19%cddeg | 14%cde | 15% | 13% | 17%k | 13% | 15% | 13% |
| Oppose | 52 | 10 | 7 | 4 | 6 | 2 | 9 | 44 | 13 | 39 | 17 | 36 | 28 | 24 |
| | 1% | 2% | 2% | 1% | 1% | * | 2%ceg | 1% | 1% | 1% | 2% | 1% | 2% ^m | 1% |
| Strongly oppose | 28 | 6 | 4 | 4 | 1 | 2 | 2 | 26 | 8 | 20 | 7 | 21 | 6 | 22 |
| | 1% | 1% | 1% | 1% | * | * | 1% | 1% | 1% | 1% | 1% | 1% | * | 1% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL SUPPORT | 3494 | 479 | 369 | 437 | 451 | 420 | 275 | 3219 | 928 | 2566 | 684 | 2799 | 982 | 2505 |
| | 83% | 78% | 80% | 89%abfg | 91%abfg | 92%abfg | 77% | 84%af | 81% | 84% | 79% | 84% ^j | 81% | 84% ^l |
| TOTAL OPOSE | 80 | 16 | 12 | 8 | 7 | 3 | 11 | 69 | 21 | 59 | 23 | 57 | 34 | 46 |
| | 2% | 3% ^e | 3% | 2% | 1% | 1% | 3% ^e | 2% | 2% | 2% | 3% | 2% | 3% ^m | 2% |
| Don't know | 47 | 6 | 8 | 1 | 2 | 1 | 3 | 44 | 19 | 28 | 13 | 33 | 11 | 35 |
| | 1% | 1% | 2% ^{ce} | * | * | * | 1% | 1% | 2% | 1% | 2% | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15A Awareness/knowledge of 'fracking'

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|--------------|---------------|-----------------|---------------|---------------|---------------|-----------------|----------------|----------------|---------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Knew a lot about it | 514 12% | 325 16%b | 189 9% | 40 7% | 51 7% | 93 14%cd | 95 13%cd | 120 19%cdefh | 116 12%cd | 207 20%ijkl | 172 13%kl | 75 8%l | 61 6% |
| Knew a little about it | 2020 48% | 1071 52%b | 949 44% | 201 36% | 294 42% | 273 42% | 376 52%cde | 331 53%cde | 545 57%cde | 580 57%kl | 670 52%kl | 399 45%l | 371 37% |
| Aware of it but did not really know what it was | 766 18% | 316 15% | 450 21%a | 96 17% | 127 18% | 103 16% | 132 18% | 111 18% | 198 21%e | 142 14% | 243 19%i | 186 21%i | 195 19%i |
| Never heard of it | 911 22% | 348 17% | 563 26%a | 223 40%defgh | 232 33%fgh | 187 29%fgh | 115 16%gh | 62 10% | 94 10% | 96 9% | 204 16%i | 224 25%ij | 387 38%ijk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 3301 78% | 1712 83%b | 1589 74% | 336 60% | 472 67%c | 468 71%c | 604 84%cde | 562 90%cdef | 858 90%cdef | 928 91%ijkl | 1085 84%kl | 660 75%l | 627 62% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15A Awareness/knowledge of 'fracking'

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|---------------|-----------------------------------|---------------|--------------------|--------------|--------------|----------------|-------------|-------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Knew a lot about it | 514 12% | 405 14%bc | 70 10%c | 37 6% | 59 9% | 169 12% | 168 12%d | 117 15%d | 1 5% | 95 11% | 206 14%im | 89 11% | 90 13%m | 34 8% | 412 12% | 102 11% |
| Knew a little about it | 2020 48% | 1517 54%bc | 271 38%c | 208 33% | 260 40% | 623 44% | 691 51%de | 439 55%de | 7 55% | 434 51%klm | 802 55%ikl m | 354 45%m | 287 41%m | 145 34% | 1564 47% | 456 51% |
| Aware of it but did not really know what it was | 766 18% | 505 18% | 116 16% | 133 21%ab | 96 15% | 267 19%d | 232 17% | 170 21%df | 2 16% | 192 22%jlm | 252 17% | 145 18% | 113 16% | 65 15% | 594 18% | 173 19% |
| Never heard of it | 911 22% | 373 13% | 258 36%a | 251 40%a | 228 35%efg | 345 25%fg | 259 19%g | 73 9% | 3 23% | 135 16% | 186 13% | 200 25%ij | 203 29%ij | 187 43%ijkl | 749 23%o | 162 18% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 3301 78% | 2427 87%bc | 457 64% | 378 60% | 415 65% | 1058 75%d | 1092 81%de | 726 91%def | 10 77% | 721 84%klm | 1259 87%klm | 588 75%m | 490 71%m | 244 57% | 2570 77% | 731 82%n |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15A Awareness/knowledge of 'fracking'

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|--------------------------|-------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------------------|-------------------|-------------------|------------------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Knew a lot about it | 514 12% | 9 5% | 94 20%acdefgh ijl | 42 12%a | 36 12%a | 34 9% | 55 14%aeg | 49 9% | 75 13%ag | 41 11%a | 19 10% | 52 15%aegl | 9 7% |
| Knew a little about it | 2020 48% | 70 41% | 235 51%afg | 165 48%g | 157 51%fg | 181 49%g | 162 41%g | 185 33% | 312 54%afg | 194 54%afg | 122 61%abcefgk l | 182 51%afg | 56 48%g |
| Aware of it but did not really know what it was | 766 18% | 64 37%bcdefgh ijkl | 83 18%gh | 85 24%bfgghjk | 56 18%gh | 92 25%bfgghjk | 68 17%h | 69 13% | 61 11% | 71 20%gh | 31 15% | 64 18%gh | 22 19%h |
| Never heard of it | 911 22% | 28 16% | 50 11% | 55 16%b | 57 19%b | 65 17%b | 107 27%abcdeij k | 250 45%abcdefh ijkl | 130 22%bcijk | 55 15% | 29 14% | 56 16%b | 29 25%bcijk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 3301 78% | 143 84%fg | 412 89%cdefghk l | 292 84%fghl | 249 81%fg | 306 83%fg | 284 73%g | 303 55% | 448 78%g | 307 85%fghl | 173 86%fghl | 297 84%fghl | 87 75%g |

Q.15A Awareness/knowledge of 'fracking'

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------------|--|--------------|---|-------------|---|-------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Knew a lot about it | 514 12% | 48 8% | 53 11%af | 69 14%af | 80 16%af | 107 24%abcdfg | 27 7% | 487 13%af | 122 11% | 392 13% | 111 13% | 401 12% | 156 13% | 357 12% |
| Knew a little about it | 2020 48% | 259 42% | 220 48% | 256 52%a | 270 55%abfg | 235 52%a | 169 47% | 1851 48%a | 439 38% | 1581 52%h | 439 51% | 1578 47% | 685 56%m | 1334 45% |
| Aware of it but did not really know what it was | 766 18% | 121 20%cd | 82 18% | 79 16% | 65 13% | 75 16% | 76 21%d | 691 18%cd | 189 16% | 578 19% | 160 18% | 601 18% | 239 20% | 521 17% |
| Never heard of it | 911 22% | 187 30%bcdefg | 107 23%de | 87 18%e | 80 16%e | 38 8% | 86 24%cde | 825 21%de | 395 35%i | 516 17% | 155 18% | 753 23%j | 134 11% | 776 26%l |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 3301 78% | 428 70% | 355 77%a | 404 82%af | 415 84%abfg | 417 92%abcdfg | 272 76%a | 3029 79%a | 750 65% | 2551 83%h | 709 82%k | 2580 77% | 1080 89%m | 2211 74% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15A Awareness/knowledge of 'fracking'

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Knew a lot about it | 514 12% | 468 13% | 9 11% |
| Knew a little about it | 2020 48% | 1812 52% | 40 49% |
| Aware of it but did not really know what it was | 766 18% | 609 17%b | 7 9% |
| Never heard of it | 911 22% | 606 17% | 25 31%a |
| SUMMARY CODE | | | |
| ANY AWARENESS | 3301 78% | 2888 83%b | 55 69% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-------------------------------|-------------|-------------|---------------|---------------|---------------|---------------|---------------|----------------|---------------|---------------|---------------|--------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Strongly support | 39 1% | 30 1%b | 9 * | 5 1% | 5 1% | 2 * | 10 1% | 2 * | 15 2%eg | 11 1% | 11 1% | 8 1% | 10 1% |
| Support | 401 10% | 268 13%b | 132 6% | 65 12%d | 47 7% | 55 8% | 59 8% | 67 11%d | 107 11%d | 105 10% | 115 9% | 81 9% | 99 10% |
| Neither support nor oppose | 1913 45% | 873 42% | 1040 48%a | 316 57%fgh | 371 53%fgh | 338 52%fgh | 314 44%gh | 233 37% | 342 36% | 390 38% | 515 40% | 458 52%ij | 551 54%ij |
| Oppose | 1047 25% | 541 26% | 506 23% | 110 20% | 170 24% | 155 24% | 166 23% | 180 29%cf | 266 28%cf | 252 25%l | 391 30%ikl | 200 23% | 203 20% |
| Strongly oppose | 691 16% | 308 15% | 382 18%a | 48 9% | 78 11% | 86 13%c | 147 20%cde | 134 21%cde | 199 21%cde | 249 24%jkl | 223 17%kl | 106 12% | 112 11% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL SUPPORT | 440 10% | 298 14%b | 141 7% | 70 13%d | 52 7% | 58 9% | 69 10% | 69 11%d | 122 13%de | 116 11% | 126 10% | 89 10% | 109 11% |
| TOTAL OPPOSE | 1737 41% | 849 41% | 888 41% | 157 28% | 248 35%c | 241 37%c | 314 44%cde | 314 50%cdef | 464 49%cde | 502 49%kl | 614 48%kl | 307 35% | 315 31% |
| Don't know | 122 3% | 39 2% | 83 4%a | 16 3% | 33 5%gh | 18 3% | 22 3% | 8 1% | 25 3% | 17 2% | 34 3% | 31 4%i | 39 4%i |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------------|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|--------------|---------------|--------------|--------------|----------------|-------------|-------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Strongly support | 39 1% | 30 1% | 3 * | 6 1% | 5 1% | 7 1% | 14 1% | 13 2%e | - | 8 1% | 14 1% | 3 * | 10 1% | 3 1% | 31 1% | 8 1% |
| Support | 401 10% | 284 10% | 57 8% | 51 8% | 63 10% | 112 8% | 138 10% | 87 11%e | 1 | 77 9% | 154 11% | 66 8% | 65 9% | 38 9% | 333 10%o | 68 8% |
| Neither support nor oppose | 1913 45% | 1155 41% | 392 55%a | 331 53%a | 321 50%fg | 687 49%fg | 559 41% | 334 42% | 8 63% | 361 42% | 562 39% | 371 47%j | 361 52%ij | 259 60%ijkl | 1512 46% | 401 45% |
| Oppose | 1047 25% | 735 26%bc | 155 22% | 141 22% | 137 21% | 345 25% | 352 26%d | 211 26%d | 1 10% | 223 26%m | 390 27%lm | 203 26%m | 152 22% | 80 19% | 831 25% | 215 24% |
| Strongly oppose | 691 16% | 543 19%bc | 84 12% | 60 10% | 98 15% | 217 15% | 236 18% | 137 17% | 2 19% | 159 19%lm | 300 21%klm | 117 15%lm | 83 12%lm | 32 7% | 515 16% | 176 20%n |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL SUPPORT | 440 10% | 314 11%b | 60 8% | 57 9% | 69 11% | 119 8% | 152 11%e | 99 12%e | 1 8% | 85 10% | 169 12% | 69 9% | 76 11% | 42 10% | 365 11%o | 75 8% |
| TOTAL OPPOSE | 1737 41% | 1278 46%bc | 239 33% | 201 32% | 235 36% | 562 40% | 589 44%d | 348 44%d | 4 29% | 382 45%lm | 689 48%klm | 320 41%lm | 235 34%lm | 111 26% | 1346 41% | 391 44% |
| Don't know | 122 3% | 52 2% | 23 3%a | 39 6%ab | 19 3% | 34 2% | 51 4% | 17 2% | - | 29 3%j | 25 2% | 28 4%j | 22 3% | 18 4%j | 96 3% | 26 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-------------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------|--------------------|-------------------|-----------------------|---------------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Strongly support | 39 1% | 1 * | 4 1% | 5 1% | 2 1% | 6 1% | 1 * | 3 * | 8 1% | 4 1% | - - | 6 2% | - - |
| Support | 401 10% | 15 9% | 62 13%cdfikl | 29 8% | 16 5% | 47 13%dfikl | 24 6% | 74 13%cdfikl | 56 10% <i>d</i> | 28 8% | 17 9% | 26 7% | 5 4% |
| Neither support nor oppose | 1913 45% | 96 56%behijkl | 160 35% | 165 48%bik | 161 53%beijkl | 154 42% | 215 55%behijkl | 301 54%behijkl | 271 47%bik | 133 37% | 82 41% | 126 36% | 48 41% |
| Oppose | 1047 25% | 48 28%gk | 134 29%fgk | 80 23%g | 74 24%g | 105 28%gk | 86 22% | 94 17% | 155 27%gk | 109 30%fgk | 49 24%g | 67 19% | 47 40%bcdefghjk |
| Strongly oppose | 691 16% | 10 6% | 97 21%aefgh | 55 16%ag | 47 15%ag | 44 12% | 56 14%ag | 51 9% | 77 13%ag | 63 18%aeg | 49 24%acdefgh l | 125 35%abcdefg hijl | 17 14%a |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL SUPPORT | 440 10% | 16 9% | 66 14%dfikl | 34 10% | 18 6% | 52 14%dfikl | 25 7% | 77 14%dfikl | 64 11%dfi | 33 9% | 17 9% | 32 9% | 5 4% |
| TOTAL OPOSE | 1737 41% | 59 34% | 231 50%acdefgh | 136 39%g | 121 40%g | 149 40%g | 142 36%g | 144 26% | 232 40%g | 172 48%acfg | 98 49%acfg | 191 54%acdefgh | 64 55%acdefgh |
| Don't know | 122 3% | - - | 5 1% | 12 3%ab | 6 2% | 15 4%abkl | 9 2% | 31 6%abdfhkl | 11 2% | 23 6%abdfhkl | 5 2% | 4 1% | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|----------------------------|--------------------------|---------------------------|--------------------------|--------------------------------------|--------------------------|--|--------------------------|---|--------------------------|---|--------------------------|---------------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Strongly support | 39 1% | 8 1% | 2 1% | 4 1% | 5 1% | 7 2% | 8 2% ^{bg} | 31 1% | 7 1% | 32 1% | 15 2% ^k | 24 1% | 17 1% | 22 1% |
| Support | 401 10% | 64 10% | 50 11% | 46 9% | 54 11% | 55 12% | 37 10% | 363 9% | 107 9% | 294 10% | 73 8% | 326 10% | 139 11% ^m | 262 9% |
| Neither support nor oppose | 1913 45% | 293 48% ^{cdef} | 202 44% ^{ee} | 187 38% | 196 40% | 164 36% | 146 41% | 1767 46% ^{cdef} | 621 54% ⁱⁱ | 1292 42% | 361 42% | 1543 46% ^{jj} | 459 38% | 1449 49% ^{ll} |
| Oppose | 1047 25% | 144 23% | 112 24% | 143 29% ^{ag} | 124 25% | 129 28% | 101 28% | 945 25% | 230 20% | 817 27% ^{hh} | 225 26% | 818 25% | 333 27% ^{mm} | 711 24% |
| Strongly oppose | 691 16% | 81 13% | 78 17% | 99 20% ^{af} | 101 20% ^{af} | 94 21% ^{af} | 53 15% | 638 17% ^{aa} | 135 12% | 556 18% ^{hh} | 164 19% ^{kk} | 526 16% | 239 20% ^{mm} | 449 15% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL SUPPORT | 440 10% | 72 12% | 52 11% | 50 10% | 59 12% | 62 14% | 45 13% | 395 10% | 114 10% | 326 11% | 88 10% | 350 10% | 156 13% ^{mm} | 284 10% |
| TOTAL OPOUSE | 1737 41% | 226 37% | 190 41% | 243 49% ^{abg} | 226 46% ^{aa} | 223 49% ^{abg} | 154 43% ^{aa} | 1583 41% ^{aa} | 365 32% | 1373 45% ^{hh} | 389 45% ^{kk} | 1344 40% | 572 47% ^{mm} | 1160 39% |
| Don't know | 122 3% | 25 4% ^{ee} | 18 4% ^{ee} | 11 2% | 14 3% | 6 1% | 13 4% | 109 3% | 46 4% ⁱⁱ | 76 2% | 25 3% | 96 3% | 28 2% | 94 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-------------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Strongly support | 39 1% | 35 1% | 4 5%a |
| Support | 401 10% | 369 11% | 6 8% |
| Neither support nor oppose | 1913 45% | 1434 41% | 33 41% |
| Oppose | 1047 25% | 934 27% | 21 26% |
| Strongly oppose | 691 16% | 635 18% | 14 17% |
| SUMMARY CODES | | | |
| TOTAL SUPPORT | 440 10% | 404 12% | 10 13% |
| TOTAL OPPOSE | 1737 41% | 1569 45% | 35 44% |
| Don't know | 122 3% | 87 2% | 2 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15B Whether support or oppose hydraulic fracturing for shale gas

Base: All Adults in UK

| | Q.15A KNOWLEDGE OF HYDRAULIC FRACTURING BEFORE TODAY | | | | Q.15A - COMBINED | | |
|-------------------------------|--|-------------------|----------------------|--|-----------------------------|-------------------------------------|--|
| | Total | Knew a lot (a) | Knew a little (b) | Aware of it but not really know what it was (c) | Never heard of it (d) | Knew a lot/ Knew a little (e) | Aware of it but not really know what it was /Never heard of it (f) |
| Unweighted Base | 4212 | 460 | 1938 | 795 | 1019 | 2398 | 1814 |
| Weighted Base | 4212 | 514 | 2020 | 766 | 911 | 2535 | 1677 |
| Effective Base | 3588 | 402 | 1664 | 671 | 866 | 2065 | 1535 |
| Strongly support | 39 1% | 20 4%bcd | 15 1% | 1 * | 4 * | 34 1%f | 5 * |
| Support | 401 10% | 61 12%d | 216 11%d | 66 9% | 58 6% | 276 11%f | 124 7% |
| Neither support nor oppose | 1913 45% | 64 12% | 674 33%a | 456 59%ab | 720 79%abc | 738 29% | 1176 70%e |
| Oppose | 1047 25% | 121 24%d | 732 36%acd | 165 22%d | 28 3% | 853 34%f | 193 12% |
| Strongly oppose | 691 16% | 247 48%bcd | 376 19%cd | 54 7%d | 14 1% | 623 25%f | 67 4% |
| SUMMARY CODES | | | | | | | |
| TOTAL SUPPORT | 440 10% | 80 16%bcd | 230 11%d | 67 9% | 62 7% | 311 12%f | 129 8% |
| TOTAL OPPOSE | 1737 41% | 369 72%bcd | 1108 55%cd | 219 29%d | 41 5% | 1477 58%f | 261 16% |
| Don't know | 122 3% | 2 * | 8 * | 24 3%ab | 88 10%abc | 10 * | 112 7%e |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who support using shale gas

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|------------|-------------------------|------------------------|--------------|--------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|------------------------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 449 | 308 | 141 | 63 | 53 | 49 | 49 | 63 | 172 | 95 | 108 | 88 | 158 |
| Weighted Base | 440 | 298 | 141 | 70* | 52* | 58* | 69* | 69* | 122 | 116* | 126* | 89* | 109 |
| Effective Base | 377 | 255 | 123 | 55 | 47 | 42 | 44 | 59 | 155 | 84 | 96 | 77 | 140 |
| Need to use all available energy sources | 162 37% | 115 39% | 46 33% | 17 25% | 17 33% | 21 36% | 28 40% | 28 40% | 51 42% ^c | 46 40% | 51 41% | 31 35% | 33 31% |
| Reduces dependence on fossil fuels (coal, oil) | 116 26% | 71 24% | 45 32% | 18 25% | 11 21% | 13 22% | 27 39% ^h | 20 29% | 28 23% | 28 24% | 36 28% | 24 27% | 28 26% |
| May result in cheaper energy bills | 103 23% | 75 25% | 27 19% | 10 14% | 10 19% | 17 30% | 21 31% ^c | 11 16% | 34 28% ^c | 35 30% ^l | 26 20% | 22 24% | 20 18% |
| Good for local jobs and investment | 98 22% | 74 25% | 23 16% | 18 25% | 10 19% | 14 25% | 21 30% ^h | 18 27% ^h | 17 14% | 20 17% | 30 24% | 21 23% | 26 24% |
| Reduces dependence from other countries for UK's energy supply | 91 21% | 78 26% ^b | 14 10% | 12 17% | 5 9% | 14 25% | 22 32% ^d | 15 22% | 23 19% | 22 19% | 32 25% ^l | 23 26% ^l | 14 13% |
| Will have positive impact on UK economy | 75 17% | 61 20% ^b | 15 10% | 13 18% | 5 10% | 13 23% | 17 25% | 11 16% | 16 13% | 16 14% | 27 22% | 15 17% | 17 15% |
| Will have positive impact on climate change \ meeting carbon reduction targets | 47 11% | 22 7% | 25 18% ^a | 9 13% | 6 12% | 9 15% | 7 10% | 7 11% | 8 7% | 10 9% | 17 13% | 7 7% | 14 13% |
| Community benefits | 16 4% | 14 5% | 3 2% | 4 6% | 1 2% | 3 5% | 2 2% | 5 7% | 2 1% | 1 1% | 9 7% ⁱ | 4 5% | 2 2% |
| Won't affect me/my local area so no personal impact | 10 2% | 10 3% ^b | - | 2 3% | 1 2% | 1 2% | 2 3% | 1 2% | 2 2% | 4 3% | * * | 4 5% ^j | 1 1% |
| Positive reports in the media | 8 2% | 6 2% | 2 1% | - | 2 3% | 2 3% | 2 2% | 2 3% | 1 1% | 2 2% | 1 1% | 3 3% | 2 2% |
| Shale Wealth Fund | 2 * | 2 1% | - | - | - | - | 2 2% | - | - | - | - | 2 2% | - |
| Other | 41 9% | 25 8% | 16 11% | 6 9% | 8 15% | 4 8% | 4 6% | 8 12% | 11 9% | 21 18% ^{jk} | 9 7% | 3 3% | 9 9% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY | 413 94% | 286 96% ^b | 127 90% | 64 92% | 45 87% | 57 98% ^d | 66 96% | 67 97% ^d | 113 93% | 110 94% | 122 97% ^l | 84 94% | 98 90% |
| No specific reason | 18 4% | 8 3% | 10 7% ^a | 4 5% | 5 10% | 1 2% | 1 1% | 1 2% | 6 5% | 5 5% | 3 2% | 3 3% | 6 6% |
| Don't know | 9 2% | 5 2% | 4 3% | 2 3% | 2 3% | - | 2 3% | 1 1% | 3 2% | 1 1% | 1 1% | 2 2% | 5 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who support using shale gas

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|--|------------|-------------------------|----------------------|------------------------|------------------------|------------------------|----------------------------|-------------------------|-----------|-----------------------------------|------------|------------------------|------------------------|------------------------|------------|-------------------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 449 | 277 | 66 | 99 | 82 | 119 | 149 | 97 | 2 | 111 | 178 | 65 | 59 | 36 | 366 | 83 |
| Weighted Base | 440 | 314 | 60* | 57* | 69* | 119* | 152 | 99* | 1** | 85* | 169 | 69* | 76* | 42* | 365 | 75* |
| Effective Base | 377 | 243 | 63 | 89 | 67 | 100 | 126 | 85 | 2 | 93 | 153 | 57 | 51 | 32 | 307 | 71 |
| Need to use all available energy sources | 162 37% | 128 41% ^c | 17 29% | 16 28% | 21 31% | 37 31% | 61 40% | 42 43% | - | 35 41% ^m | 58 35% | 29 42% ^m | 31 41% ^m | 8 19% | 129 35% | 32 43% |
| Reduces dependence on fossil fuels (coal, oil) | 116 26% | 78 25% | 18 30% | 20 35% | 15 21% | 37 31% | 34 23% | 30 31% | - | 26 31% | 48 28% | 16 23% | 14 19% | 12 29% | 98 27% | 18 23% |
| May result in cheaper energy bills | 103 23% | 73 23% | 15 26% | 12 21% | 18 27% ^f | 35 29% ^f | 21 14% | 28 29% ^f | - | 20 24% | 41 24% | 16 24% | 17 23% | 8 19% | 84 23% | 19 25% |
| Good for local jobs and investment | 98 22% | 77 25% | 9 15% | 9 16% | 16 23% | 27 23% | 28 18% | 27 27% | - | 12 14% | 40 24% | 18 26% | 22 30% ⁱ | 6 14% | 80 22% | 17 23% |
| Reduces dependence from other countries for UK's energy supply | 91 21% | 74 24% ^b | 6 10% | 8 14% | 13 19% | 25 21% | 32 21% | 22 22% | - | 13 16% | 44 26% | 14 20% | 11 15% | 8 20% | 74 20% | 18 24% |
| Will have positive impact on UK economy | 75 17% | 58 18% | 6 11% | 7 12% | 17 25% ^e | 13 11% | 26 17% | 19 20% | - | 8 9% | 30 18% | 13 19% | 13 17% | 11 27% ⁱ | 58 16% | 18 24% |
| Will have positive impact on climate change \ meeting carbon reduction targets | 47 11% | 36 11% ^b | 2 3% | 10 17% ^b | 13 19% ^e | 9 7% | 16 11% | 9 9% | * 25% | 7 8% | 16 9% | 8 12% | 13 17% | 4 9% | 37 10% | 11 14% |
| Community benefits | 16 4% | 11 3% | 1 2% | 2 4% | 4 6% | 3 2% | 6 4% | 4 4% | - | 1 1% | 7 4% | 5 7% ⁱ | 1 2% | 2 6% | 15 4% | 2 2% |
| Won't affect me/my local area so no personal impact | 10 2% | 7 2% | 2 3% | 1 2% | 3 5% | 3 3% | 1 1% | 2 2% | - | 1 1% | 7 4% | 1 2% | 1 2% | - | 9 2% | 1 1% |
| Positive reports in the media | 8 2% | 5 2% | 2 3% | 1 1% | 1 2% | 2 2% | 1 1% | 4 4% | - | 2 3% | 5 3% | 1 1% | - | - | 7 2% | 1 1% |
| Shale Wealth Fund | 2 * | 2 1% | - | - | - | - | - | 2 2% | - | - | 2 1% | - | - | - | 2 * | - |
| Other | 41 9% | 28 9% | 8 13% | 6 10% | 8 11% | 9 8% | 12 8% | 12 12% | 1 75% | 8 10% | 15 9% | 6 8% | 11 15% | 1 2% | 36 10% | 6 7% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY | 413 94% | 300 95% ^c | 54 91% | 50 88% | 66 97% | 109 92% | 138 91% | 98 99% ^{ef} | 1 100% | 80 94% | 159 94% | 65 94% | 72 96% | 37 89% | 338 93% | 75 100% ⁿ |
| No specific reason | 18 4% | 11 3% | 3 5% | 4 7% | 1 2% | 4 3% | 12 8% ^g | 1 1% | - | 2 3% | 8 5% | 3 4% | 3 4% | 2 6% | 18 5% | - |
| Don't know | 9 2% | 3 1% | 3 5% ^a | 3 5% ^a | 1 1% | 6 5% ^g | 2 2% | - | - | 3 3% | 3 2% | 1 2% | - | 2 5% | 9 2% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who support using shale gas

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 449 | 17 | 71 | 39 | 18 | 51 | 27 | 66 | 62 | 35 | 18 | 38 | 7 |
| Weighted Base | 440 | 16** | 66* | 34* | 18** | 52* | 25** | 77* | 64* | 33** | 17** | 32* | 5** |
| Effective Base | 377 | 15 | 59 | 34 | 16 | 44 | 23 | 56 | 54 | 29 | 15 | 32 | 6 |
| Need to use all available energy sources | 162 37% | 6 39% | 31 46%gh | 12 35% | 6 32% | 25 47%gh | 11 42% | 16 21% | 16 25% | 14 44% | 8 48% | 12 38% | 4 86% |
| Reduces dependence on fossil fuels (coal, oil) | 116 26% | 1 9% | 16 25% | 3 8% | 9 48% | 11 21% | 3 12% | 27 36%c | 23 36%c | 10 29% | 4 25% | 7 22% | 1 28% |
| May result in cheaper energy bills | 103 23% | 4 23% | 14 22% | 5 15% | 2 11% | 14 26% | 3 13% | 18 23% | 20 30% | 9 27% | 1 4% | 11 34% | 2 38% |
| Good for local jobs and investment | 98 22% | 4 28% | 7 11% | 10 31%b | 5 30% | 12 24% | 5 19% | 14 18% | 12 19% | 11 35% | 4 21% | 10 31%b | 2 38% |
| Reduces dependence from other countries for UK's energy supply | 91 21% | 7 41% | 12 19% | 5 16% | 1 5% | 11 21% | 6 23% | 17 22% | 11 18% | 10 30% | 5 28% | 6 19% | - |
| Will have positive impact on UK economy | 75 17% | 4 23% | 8 12% | 3 9% | 3 15% | 11 21%h | 5 19% | 14 18% | 4 6% | 14 42% | 4 24% | 7 21%h | - |
| Will have positive impact on climate change \ meeting carbon reduction targets | 47 11% | - | 3 5% | 1 1% | 3 15% | 9 16%c | 1 6% | 6 8% | 9 13% | 6 19% | 5 30% | 5 14% | - |
| Community benefits | 16 4% | 1 7% | 1 2% | 1 2% | - | - | 2 9% | 5 7% | - | 3 9% | - | 2 8%h | - |
| Won't affect me/my local area so no personal impact | 10 2% | - | - | - | - | 1 1% | - | 6 7%b | - | 2 5% | - | 2 6% | - |
| Positive reports in the media | 8 2% | - | 1 1% | 1 3% | - | * 1% | 1 3% | 2 2% | 2 2% | 2 5% | - | - | - |
| Shale Wealth Fund | 2 * | - | - | - | - | - | - | - | - | 2 5% | - | - | - |
| Other | 41 9% | - | 7 10% | 6 19% | - | 6 11% | 2 9% | 7 9% | 5 7% | 2 6% | 2 11% | 5 15% | - |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY | 413 94% | 15 91% | 59 90% | 32 96% | 17 92% | 52 100%b | 23 90% | 71 93% | 61 95% | 31 97% | 17 96% | 30 92% | 5 100% |
| No specific reason | 18 4% | 1 5% | 6 9%e | 1 4% | 1 4% | - | 3 10% | 2 2% | 2 2% | - | 1 4% | 2 8% | - |
| Don't know | 9 2% | 1 5% | 1 2% | - | 1 4% | - | - | 4 5% | 2 3% | 1 3% | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who support using shale gas

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--|-----------------------|-----------------------|------------------------|--------------------------|---------------------|--------------------------------------|-----------|--|------------|---|-----------|---|------------|------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| | Unweighted Base | 449 | 100 | 61 | 48 | 47 | 43 | 66 | 383 | 102 | 347 | 112 | 335 | 198 |
| Weighted Base | 440 | 72* | 52* | 50* | 59* | 62* | 45* | 395 | 114* | 326 | 88* | 350 | 156 | 284 |
| Effective Base | 377 | 88 | 53 | 42 | 43 | 40 | 57 | 327 | 86 | 294 | 94 | 286 | 171 | 218 |
| Need to use all available energy sources | 162 37% | 30 42% | 18 34% | 15 30% | 26 43% | 19 30% | 20 45% | 141 36% | 41 36% | 120 37% | 32 36% | 128 37% | 58 38% | 103 36% |
| Reduces dependence on fossil fuels (coal, oil) | 116 26% | 18 26% | 19 36% ^f | 12 24% | 15 25% | 18 29% | 9 19% | 107 27% | 31 27% | 85 26% | 20 23% | 95 27% | 35 22% | 81 29% |
| May result in cheaper energy bills | 103 23% | 16 22% | 11 20% | 12 24% | 17 29% | 21 34% | 9 20% | 94 24% | 27 24% | 76 23% | 25 28% | 78 22% | 39 25% | 64 22% |
| Good for local jobs and investment | 98 22% | 11 15% | 7 14% | 17 34% ^{abf} | 12 21% | 18 28% | 7 15% | 91 23% | 23 20% | 74 23% | 16 18% | 81 23% | 28 18% | 70 25% |
| Reduces dependence from other countries for UK's energy supply | 91 21% | 9 13% | 10 18% | 16 32% ^{af} | 14 24% | 11 18% | 5 12% | 86 22% | 21 19% | 70 21% | 13 15% | 77 22% | 31 20% | 61 21% |
| Will have positive impact on UK economy | 75 17% | 5 8% | 6 12% | 14 28% ^{abf} | 9 16% | 13 21% ^a | 4 9% | 71 18% ^a | 22 19% | 53 16% | 13 14% | 63 18% | 21 14% | 54 19% |
| Will have positive impact on climate change \ meeting carbon reduction targets | 47 11% | 8 12% | 6 11% | 10 20% | 6 10% | 8 12% | 6 13% | 41 10% | 15 13% | 32 10% | 6 7% | 41 12% | 11 7% | 36 13% |
| Community benefits | 16 4% | 1 2% | 1 2% | 3 7% | 5 8% | 1 2% | 1 1% | 16 4% | 5 5% | 11 3% | - - | 16 5% ^j | 3 2% | 13 5% |
| Won't affect me/my local area so no personal impact | 10 2% | 1 1% | 1 2% | 3 6% | 1 2% | - - | 1 1% | 9 2% | 1 1% | 8 3% | 1 1% | 9 3% | 3 2% | 6 2% |
| Positive reports in the media | 8 2% | 1 2% | - - | - - | - - | 3 5% | * 1% | 8 2% | 1 1% | 7 2% | 2 2% | 7 2% | 1 1% | 7 2% |
| Shale Wealth Fund | 2 * | - - | - - | - - | - - | - - | - - | 2 * | - - | 2 1% | - - | 2 * | - - | 2 1% |
| Other | 41 9% | 7 10% | 4 8% | 4 7% | 9 15% | 6 9% | 5 10% | 37 9% | 11 10% | 30 9% | 11 13% | 30 9% | 16 10% | 25 9% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY | 413 94% | 65 91% | 50 95% | 46 93% | 59 99% | 60 97% | 42 92% | 371 94% | 109 95% | 304 93% | 83 94% | 328 94% | 146 94% | 267 94% |
| No specific reason | 18 4% | 4 5% | 2 4% | 4 7% | 1 1% | 2 3% | 3 7% | 15 4% | 4 4% | 13 4% | 3 4% | 14 4% | 6 4% | 12 4% |
| Don't know | 9 2% | 3 4% | 1 1% | - - | - - | - - | 1 1% | 8 2% | 1 1% | 8 2% | 2 2% | 7 2% | 4 3% | 5 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15C You said that you support hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who support using shale gas

| | Total | Q.15A KNOWLEDGE OF HYDRAULIC FRACTURING BEFORE TODAY | | | | Q.15A - COMBINED | |
|---|------------|--|----------------------|--|-----------------------------|-------------------------------------|--|
| | | Knew a lot (a) | Knew a little (b) | Aware of it but not really know what it was (c) | Never heard of it (d) | Knew a lot/ Knew a little (e) | Aware of it but not really know what it was /Never heard of it (f) |
| Unweighted Base | 449 | 72 | 239 | 70 | 68 | 311 | 138 |
| Weighted Base | 440 | 80* | 230 | 67* | 62* | 311 | 129 |
| Effective Base | 377 | 63 | 201 | 56 | 59 | 263 | 115 |
| Need to use all available energy sources | 162 37% | 33 41%d | 89 39%d | 29 44%d | 10 16% | 122 39% | 40 31% |
| Reduces dependence on fossil fuels (coal, oil) | 116 26% | 27 34%c | 61 27% | 11 16% | 16 27% | 89 29% | 27 21% |
| May result in cheaper energy bills | 103 23% | 29 37%bd | 50 22% | 14 20% | 10 16% | 79 26% | 23 18% |
| Good for local jobs and investment | 98 22% | 23 29% | 48 21% | 18 27% | 9 14% | 71 23% | 26 20% |
| Reduces dependence from other countries for UK's energy supply | 91 21% | 24 30%c | 51 22%c | 5 7% | 12 20% | 74 24%f | 17 13% |
| Will have positive impact on UK economy | 75 17% | 20 25% | 37 16% | 11 16% | 7 11% | 57 18% | 18 14% |
| Will have positive impact on climate change \ meeting carbon reduction targets | 47 11% | 6 8% | 27 12% | 3 5% | 10 17%c | 33 11% | 14 11% |
| Community benefits | 16 4% | 3 3% | 7 3% | 3 4% | 4 7% | 10 3% | 7 5% |
| Won't affect me/my local area so no personal impact | 10 2% | 4 5% | 6 2% | - - | - - | 10 3% | - - |
| Positive reports in the media | 8 2% | 2 2% | 5 2% | - - | 1 2% | 7 2% | 1 1% |
| Shale Wealth Fund | 2 * | - - | 2 1% | - - | - - | 2 1% | - - |
| Other | 41 9% | 8 10% | 20 8% | 7 11% | 7 11% | 27 9% | 14 11% |
| SUMMARY CODE | | | | | | | |
| ANY | 413 94% | 80 99%cd | 217 94% | 61 91% | 56 90% | 296 95% | 117 90% |
| No specific reason | 18 4% | 1 1% | 8 3% | 5 8% | 4 7% | 9 3% | 9 7%e |
| Don't know | 9 2% | - - | 6 3% | 1 2% | 2 3% | 6 2% | 3 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d - e/f

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|-------------|------------|------------|--------------|-------------|---------------|--------------|---------------|---------------|--------------|-------------|-------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 1675 | 852 | 823 | 138 | 233 | 196 | 223 | 290 | 595 | 393 | 514 | 305 | 463 |
| Weighted Base | 1737 | 849 | 888 | 157 | 248 | 241 | 314 | 314 | 464 | 502 | 614 | 307 | 315 |
| Effective Base | 1439 | 716 | 724 | 125 | 209 | 174 | 200 | 261 | 533 | 361 | 464 | 272 | 409 |
| Loss\destruction of natural environment | 1120 64% | 543 64% | 577 65% | 114 73%gh | 163 66%h | 167 70%h | 230 73%gh | 195 62%h | 251 54% | 336 67%l | 416 68%l | 188 61% | 180 57% |
| Risk of earthquakes | 798 46% | 370 44% | 427 48% | 37 24% | 93 38%c | 115 48%cd | 128 41%c | 178 57%cdf | 246 53%cdf | 234 47% | 254 41% | 150 49%j | 159 50%j |
| Not a safe process | 414 24% | 207 24% | 207 23% | 32 20% | 53 21% | 67 28% | 81 26% | 66 21% | 115 25% | 115 23% | 129 21% | 71 23% | 99 32%ijk |
| Risk of contamination to water supply | 313 18% | 167 20% | 146 16% | 26 17% | 36 15% | 57 24%dgh | 74 24%dgh | 46 15% | 75 16% | 102 20% | 102 17% | 56 18% | 53 17% |
| Should focus on developing renewable energy sources | 286 16% | 152 18% | 134 15% | 31 20%h | 54 22%gh | 58 24%gh | 56 18%h | 45 14%h | 42 9% | 104 21%l | 99 16% | 46 15% | 37 12% |
| Too much risk \ uncertainty to support at present | 249 14% | 122 14% | 127 14% | 16 10% | 31 12% | 38 16% | 51 16% | 46 15% | 67 14% | 81 16% | 83 13% | 45 15% | 40 13% |
| Negative impact on climate change \ meeting carbon reduction targets | 235 14% | 122 14% | 113 13% | 25 16% | 31 12% | 37 15% | 40 13% | 50 16% | 52 11% | 75 15% | 84 14% | 37 12% | 38 12% |
| Use of chemicals in the process | 209 12% | 114 13% | 95 11% | 21 13% | 30 12% | 38 16%h | 41 13% | 37 12% | 42 9% | 58 12% | 70 11% | 38 12% | 43 14% |
| Negative reports in the media | 166 10% | 71 8% | 95 11% | 14 9% | 31 13% | 24 10% | 24 8% | 31 10% | 43 9% | 41 8% | 64 10% | 28 9% | 34 11% |
| Increased traffic\noise\disruption | 165 10% | 78 9% | 87 10% | 18 12% | 21 8% | 24 10% | 34 11% | 28 9% | 42 9% | 51 10% | 51 8% | 33 11% | 30 10% |
| Should focus on developing other energy sources | 144 8% | 85 10%b | 59 7% | 11 7% | 19 8% | 37 16%cdgh | 28 9% | 22 7% | 27 6% | 57 11%k | 46 8% | 17 6% | 24 8% |
| Local house prices will fall | 127 7% | 51 6% | 76 9% | 7 5% | 17 7% | 30 12%cgh | 32 10%h | 18 6% | 23 5% | 42 8% | 41 7% | 28 9%l | 16 5% |
| Will not be regulated effectively | 71 4% | 35 4% | 36 4% | 6 4% | 8 3% | 19 8%dh | 13 4% | 12 4% | 13 3% | 26 5% | 17 3% | 13 4% | 15 5% |
| Other | 38 2% | 22 3% | 16 2% | 2 1% | 7 3% | 1 1% | 9 3% | 7 2% | 12 3% | 18 3%k | 13 2% | 3 1% | 5 2% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY | 1714 99% | 842 99% | 873 98% | 156 99% | 243 98% | 238 99% | 311 99% | 311 99% | 456 98% | 496 99% | 609 99% | 299 98% | 310 98% |
| No specific reason | 18 1% | 7 1% | 12 1% | 2 1% | 4 2% | 3 1% | 3 1% | 2 1% | 5 1% | 6 1% | 4 1% | 5 2% | 4 1% |
| Don't know | 4 * | 1 * | 4 * | - - | 1 * | - - | - - | 1 * | 3 1% | - - | 1 * | 2 1% | 1 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - ij/k/l



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|-------------|-------------|----------------|------------|-------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 1675 | 1050 | 275 | 335 | 274 | 545 | 544 | 306 | 6 | 442 | 682 | 263 | 187 | 101 | 1289 | 386 |
| Weighted Base | 1737 | 1278 | 239 | 201 | 235 | 562 | 589 | 348 | 4** | 382 | 689 | 320 | 235 | 111* | 1346 | 391 |
| Effective Base | 1439 | 950 | 261 | 307 | 233 | 468 | 468 | 274 | 5 | 374 | 596 | 234 | 167 | 88 | 1106 | 333 |
| Loss\destruction of natural environment | 1120 64% | 815 64% | 169 71%ac | 120 60% | 154 66% | 368 65% | 379 64% | 217 62% | 2 53% | 214 56% | 448 65%i | 212 66%i | 171 73%i | 76 68%i | 887 66%o | 234 60% |
| Risk of earthquakes | 798 46% | 604 47%b | 89 37% | 97 48%b | 97 42% | 253 45% | 290 49% | 156 45% | 1 27% | 182 48%m | 340 49%m | 141 44% | 98 42% | 37 33% | 619 46% | 178 46% |
| Not a safe process | 414 24% | 300 24% | 48 20% | 65 33%ab | 57 24% | 152 27%f | 125 21% | 79 23% | 1 23% | 88 23% | 152 22% | 91 28% | 49 21% | 33 30% | 318 24% | 96 25% |
| Risk of contamination to water supply | 313 18% | 245 19% | 40 17% | 29 14% | 32 14% | 94 17% | 113 19% | 73 21%d | 1 27% | 56 15% | 127 18% | 74 23%im | 43 18% | 13 12% | 248 18% | 65 17% |
| Should focus on developing renewable energy sources | 286 16% | 218 17%c | 43 18%c | 23 12% | 33 14% | 97 17% | 95 16% | 61 18% | - | 54 14% | 109 16% | 51 16% | 54 23%ij | 18 16% | 231 17% | 56 14% |
| Too much risk \ uncertainty to support at present | 249 14% | 198 16%c | 28 12% | 20 10% | 23 10% | 83 15% | 78 13% | 65 19%df | * 8% | 58 15% | 107 15% | 41 13% | 29 12% | 15 13% | 196 15% | 53 13% |
| Negative impact on climate change \ meeting carbon reduction targets | 235 14% | 170 13% | 37 16% | 27 14% | 34 14% | 83 15% | 74 13% | 42 12% | 1 32% | 49 13% | 93 13% | 46 14% | 40 17% m | 7 7% | 193 14% | 42 11% |
| Use of chemicals in the process | 209 12% | 144 11% | 36 15% | 28 14% | 28 12% | 68 12% | 80 14% | 33 9% | 1 30% | 38 10% | 76 11% | 47 15% | 31 13% | 17 15% | 174 13% | 35 9% |
| Negative reports in the media | 166 10% | 130 10% | 18 8% | 16 8% | 24 10% | 46 8% | 55 9% | 41 12% | * 11% | 37 10% | 70 10% | 30 9% | 21 9% | 8 8% | 118 9% | 48 12% |
| Increased traffic/noise/disruption | 165 10% | 129 10% | 16 7% | 17 9% | 22 9% | 54 10% | 55 9% | 34 10% | - | 29 8% | 66 10% | 36 11% | 23 10% | 12 11% | 142 11%o | 23 6% |
| Should focus on developing other energy sources | 144 8% | 112 9% | 17 7% | 15 7% | 21 9% | 43 8% | 41 7% | 39 11%f | - | 33 9% | 52 8% | 27 8% | 20 8% | 12 11% | 124 9%o | 20 5% |
| Local house prices will fall | 127 7% | 96 8% | 15 6% | 13 6% | 25 11%ef | 35 6% | 39 7% | 29 8% | - | 26 7% | 54 8% | 25 8% | 17 7% | 5 5% | 114 8%o | 13 3% |
| Will not be regulated effectively | 71 4% | 56 4% | 9 4% | 6 3% | 11 5% | 22 4% | 23 4% | 14 4% | - | 10 3% | 24 3% | 13 4% | 16 7%ij | 8 7%i | 65 5%o | 5 1% |
| Other | 38 2% | 30 2% | 4 2% | 5 2% | 1 * | 13 2% | 11 2% | 13 4%d | - | 3 1% | 22 3%i | 3 1% | 5 2% | 5 5%ik | 31 2% | 7 2% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY | 1714 99% | 1261 99% | 236 99% | 198 98% | 230 98% | 559 99%f | 575 98% | 346 99% | 4 100% | 378 99% | 682 99% | 316 99% | 230 98% | 109 98% | 1328 99% | 386 99% |
| No specific reason | 18 1% | 14 1% | 2 1% | 3 1% | 4 2% | 2 * | 11 2%e | 2 1% | - | 3 1% | 4 1% | 4 1% | 5 2% | 3 2% | 14 1% | 4 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 1675 | 1050 | 275 | 335 | 274 | 545 | 544 | 306 | 6 | 442 | 682 | 263 | 187 | 101 | 1289 | 386 |
| Effective Base | 1439 | 950 | 261 | 307 | 233 | 468 | 468 | 274 | 5 | 374 | 596 | 234 | 167 | 88 | 1106 | 333 |
| Don't know | 4 | 3 | 1 | * | 1 | 2 | 2 | - | - | 1 | 4 | - | - | - | 4 | 1 |
| | * | * | 1% | * | * | * | - | - | - | * | 1% | - | - | - | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|--|-------------|--------------------------|----------------|------------------------------|-------------------|-------------------|---------------------|-----------------|------------------|----------------|-------------|---------------------------|-----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 1675 | 58 | 230 | 134 | 102 | 145 | 142 | 115 | 219 | 168 | 107 | 193 | 62 |
| Weighted Base | 1737 | 59* | 231 | 136 | 121* | 149 | 142 | 144 | 232 | 172 | 98* | 191 | 64* |
| Effective Base | 1439 | 51 | 197 | 117 | 88 | 125 | 125 | 102 | 188 | 143 | 91 | 168 | 52 |
| Loss\destruction of natural environment | 1120 64% | 41 70%bl | 111 48% | 85 63%bl | 77 63%bl | 114 76%bcdjkl | 104 74%bjkl | 110 76%bcjkl | 174 75%bcdjkl | 120 70%bkl | 57 58%l | 107 56%l | 21 33% |
| Risk of earthquakes | 798 46% | 27 46% | 121 52%hk | 57 42% | 50 42% | 63 42% | 69 49% | 62 43% | 97 42% | 43 53%hk | 43 44% | 76 40% | 41 65%cd efghjk |
| Not a safe process | 414 24% | 8 13% | 46 20% | 28 21% | 27 22% | 31 21% | 32 23% | 25 18% | 49 21% | 33 19% | 14 14% | 37%abc defgh hij | 50 79%abc defghijk |
| Risk of contamination to water supply | 313 18% | 6 10% | 25 11% | 27 20%be | 19 15% | 15 10% | 19 14% | 24 17% | 51 22%be | 35 21%be | 13 13% | 60 31%abc defgh hij | 17 27%abef |
| Should focus on developing renewable energy sources | 286 16% | 6 11% | 33 14% | 17 12% | 12 10% | 14 9% | 21 15% | 22 16% | 42 18%e | 33 19%e | 22 22%de | 50 26%abc defgh | 15 23%de |
| Too much risk \ uncertainty to support at present | 249 14% | 9 15% | 29 12% | 28 21%bfgj | 15 12% | 20 14% | 12 8% | 10 7% | 34 14% | 33 19%fg | 9 10% | 39 20%bfgj | 11 18%g |
| Negative impact on climate change \ meeting carbon reduction targets | 235 14% | 5 8% | 28 12% | 16 12% | 10 8% | 16 11% | 15 11% | 23 16% | 34 14% | 34 20%defl | 10 10% | 40 21%abc defijl | 4 6% |
| Use of chemicals in the process | 209 12% | 9 15%bfj | 15 6% | 10 7% | 14 12%f | 19 13%bfj | 4 3% | 28 19%bcfj | 26 11%f | 27 16%bcfj | 4 5% | 39 20%bcfjhj | 14 21%bcfj |
| Negative reports in the media | 166 10% | 8 13%ce | 22 10% | 5 4% | 19 16%ce | 7 5% | 12 8% | 13 9% | 22 9% | 17 10% | 14 14%ce | 23 12%ce | 6 10% |
| Increased traffic\noise\disruption | 165 10% | 6 10%fl | 20 9%fl | 11 8%fl | 9 8%fl | 14 9%fl | 2 1% | 18 12%fl | 18 8%fl | 26 15%fhjl | 6 6% | 35 18%bc defhjl | - |
| Should focus on developing other energy sources | 144 8% | 2 4% | 12 5% | 11 8%l | 3 3% | 10 7% | 5 4% | 15 11%dl | 15 7% | 19 11%bdfl | 7 7%l | 44 23%abc defgh ijl | - |
| Local house prices will fall | 127 7% | 1 1% | 19 8%jl | 4 3% | 4 4% | 8 5% | 7 5% | 18 13%acdjl | 17 7%jl | 10 6%j | 1 1% | 37 20%abc defhijl | - |
| Will not be regulated effectively | 71 4% | 2 3% | 6 3% | 4 3% | 7 6%j | 4 3% | 7 5%j | 8 6%j | 13 6%j | 12 7%bj | - | 7 4% | * 1% |
| Other | 38 2% | 1 2% | 7 3% | 3 2% | 2 2% | 4 3% | 6 4% | 2 2% | 7 3% | 2 1% | 1 1% | 3 2% | - |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY | 1714 99% | 58 99% | 229 99% | 135 99% | 119 98% | 147 99% | 141 99% | 143 99% | 228 98% | 167 97% | 96 98% | 189 99% | 64 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--------------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|--------|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 58 | 230 | 134 | 102 | 145 | 142 | 115 | 219 | 168 | 107 | 193 | 62 | |
| Effective Base | 1439 | 51 | 197 | 117 | 88 | 125 | 125 | 102 | 188 | 143 | 91 | 168 | 52 |
| No specific reason | 18 1% | 1 1% | * * | 1 1% | 2 2% | * * | 1 1% | 2 1% | 3 1% | 5 3%b | 2 2% | 2 1% | - - |
| Don't know | 4 * | - - | 1 * | - - | - - | 1 1% | - - | - - | 1 * | - - | 1 1% | 1 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|--|-------------|-------------------------|--------------------------|--------------------------|-------------------------|-------------------------|--------------------------------------|--------------------------|--|-------------|---|-------------------------|---|-------------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 1675 | 296 | 196 | 210 | 181 | 159 | 219 | 1456 | 302 | 1373 | 442 | 1229 | 688 | 983 |
| Weighted Base | 1737 | 226 | 190 | 243 | 226 | 223 | 154 | 1583 | 365 | 1373 | 389 | 1344 | 572 | 1160 |
| Effective Base | 1439 | 247 | 173 | 188 | 165 | 150 | 182 | 1274 | 264 | 1182 | 374 | 1070 | 601 | 871 |
| Loss/destruction of natural environment | 1120 64% | 135 60% | 118 62% | 164 68% ^f | 153 68% ^f | 144 65% ^f | 82 53% | 1038 66% ^f | 242 66% | 878 64% | 238 61% | 879 65% | 322 56% | 795 69% ^l |
| Risk of earthquakes | 798 46% | 109 48% | 101 53% | 111 46% | 102 45% | 96 43% | 83 54% ^g | 715 45% | 150 41% | 647 47% | 169 43% | 628 47% | 301 52% ^m | 495 43% |
| Not a safe process | 414 24% | 74 33% ^{eg} | 49 26% | 69 29% ^e | 54 24% | 41 19% | 53 34% ^{deg} | 361 23% | 95 26% | 319 23% | 94 24% | 319 24% | 127 22% | 285 25% |
| Risk of contamination to water supply | 313 18% | 40 18% | 39 21% | 52 21% | 49 22% | 39 18% | 24 16% | 289 18% | 74 20% | 239 17% | 68 17% | 245 18% | 85 15% | 228 20% ^l |
| Should focus on developing renewable energy sources | 286 16% | 29 13% | 41 22% ^{af} | 59 25% ^{afg} | 42 19% ^f | 43 19% ^f | 16 10% | 270 17% ^f | 72 20% | 214 16% | 51 13% | 235 17% ^j | 53 9% | 233 20% ^l |
| Too much risk \ uncertainty to support at present | 249 14% | 28 13% | 23 12% | 37 15% | 42 19% | 38 17% | 19 12% | 230 15% | 48 13% | 201 15% | 52 13% | 197 15% | 80 14% | 169 15% |
| Negative impact on climate change \ meeting carbon reduction targets | 235 14% | 30 13% | 24 13% | 40 17% ^f | 39 17% ^f | 35 16% ^f | 11 7% | 223 14% ^f | 49 13% | 186 14% | 46 12% | 187 14% | 69 12% | 166 14% |
| Use of chemicals in the process | 209 12% | 29 13% | 38 20% ^{eg} | 39 16% ^e | 30 13% | 17 8% | 20 13% | 190 12% | 60 17% ⁱ | 149 11% | 50 13% | 159 12% | 53 9% | 156 13% ^l |
| Negative reports in the media | 166 10% | 15 7% | 16 8% | 18 8% | 18 8% | 17 8% | 12 8% | 154 10% | 29 8% | 137 10% | 35 9% | 131 10% | 46 8% | 120 10% |
| Increased traffic/noise/disruption | 165 10% | 26 11% ^e | 22 12% | 29 12% ^e | 24 11% | 12 6% | 18 12% ^e | 147 9% | 44 12% | 121 9% | 41 10% | 125 9% | 54 10% | 111 10% |
| Should focus on developing other energy sources | 144 8% | 14 6% | 25 13% ^{ag} | 28 12% | 25 11% | 23 10% | 11 7% | 133 8% | 42 11% ⁱ | 102 7% | 29 8% | 115 9% | 29 5% | 115 10% ^l |
| Local house prices will fall | 127 7% | 14 6% | 23 12% ^{aeg} | 25 10% ^e | 22 10% ^e | 7 3% | 11 7% | 116 7% ^e | 28 8% | 99 7% | 35 9% | 92 7% | 31 5% | 96 8% ^l |
| Will not be regulated effectively | 71 4% | 11 5% | 7 4% | 15 6% | 12 6% | 6 3% | 5 3% | 66 4% | 24 7% ⁱ | 47 3% | 14 4% | 57 4% | 14 2% | 57 5% ^l |
| Other | 38 2% | 5 2% | 4 2% | 2 1% | 7 3% | 7 3% | 3 2% | 35 2% | 4 1% | 34 2% | 11 3% | 27 2% | 17 3% | 22 2% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY | 1714 99% | 222 98% | 189 99% | 241 99% | 222 98% | 221 99% | 151 98% | 1564 99% | 358 98% | 1356 99% | 384 99% | 1326 99% | 564 99% | 1145 99% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------|--|----------|---|----------|---|----------|--------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 1675 | 296 | 196 | 210 | 181 | 159 | 219 | 1456 | 302 | 1373 | 442 | 1229 | 688 | 983 |
| Effective Base | 1439 | 247 | 173 | 188 | 165 | 150 | 182 | 1274 | 264 | 1182 | 374 | 1070 | 601 | 871 |
| No specific reason | 18 1% | 2 1% | 1 1% | 2 1% | 4 2% | 2 1% | 17 1% | 6 2% | 12 1% | 4 1% | 15 1% | 5 1% | 14 1% | |
| Don't know | 4 * | 2 1%g | - | - | - | - | 2 1%g | 2 * | - | 4 * | 2 * | 3 * | 3 1% | 1 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | Q.15A KNOWLEDGE OF HYDRAULIC FRACTURING BEFORE TODAY | | | | | Q.15A - COMBINED | |
|--|--|--------------------------|---------------------------|--|-----------------------------|-------------------------------------|--|
| | Total | Knew a lot (a) | Knew a little (b) | Aware of it but not really know what it was (c) | Never heard of it (d) | Knew a lot/ Knew a little (e) | Aware of it but not really know what it was /Never heard of it (f) |
| Unweighted Base | 1675 | 329 | 1069 | 234 | 43 | 1398 | 277 |
| Weighted Base | 1737 | 369 | 1108 | 219 | 41* | 1477 | 261 |
| Effective Base | 1439 | 287 | 920 | 198 | 37 | 1206 | 235 |
| Loss\destruction of natural environment | 1120 64% | 243 66% ^c | 730 66% ^c | 125 57% | 22 54% | 973 66% ^f | 147 57% |
| Risk of earthquakes | 798 46% | 187 51% ^c | 512 46% ^c | 78 36% | 20 48% | 700 47% ^f | 98 38% |
| Not a safe process | 414 24% | 99 27% ^c | 271 24% ^c | 37 17% | 7 17% | 370 25% ^f | 44 17% |
| Risk of contamination to water supply | 313 18% | 110 30% ^{bc} | 178 16% ^c | 17 8% | 8 19% ^c | 289 20% ^f | 25 9% |
| Should focus on developing renewable energy sources | 286 16% | 93 25% ^{bc} | 167 15% ^c | 16 7% | 10 25% ^c | 260 18% ^f | 26 10% |
| Too much risk \ uncertainty to support at present | 249 14% | 77 21% ^{bcd} | 150 14% ^d | 21 10% ^d | - - | 227 15% ^f | 21 8% |
| Negative impact on climate change \ meeting carbon reduction targets | 235 14% | 68 18% ^b | 135 12% | 26 12% | 6 14% | 203 14% | 32 12% |
| Use of chemicals in the process | 209 12% | 58 16% ^{bc} | 125 11% | 17 8% | 10 25% ^{bc} | 182 12% | 27 10% |
| Negative reports in the media | 166 10% | 38 10% ^d | 101 9% | 27 12% ^d | - - | 139 9% | 27 10% |
| Increased traffic\noise\disruption | 165 10% | 46 13% ^b | 85 8% | 27 12% ^b | 7 17% ^b | 131 9% | 34 13% ^e |
| Should focus on developing other energy sources | 144 8% | 38 10% | 89 8% | 12 5% | 6 14% | 127 9% | 18 7% |
| Local house prices will fall | 127 7% | 34 9% | 73 7% | 13 6% | 7 16% ^{bc} | 107 7% | 20 8% |
| Will not be regulated effectively | 71 4% | 25 7% ^{bc} | 39 4% | 4 2% | 2 5% | 64 4% | 7 3% |
| Other | 38 2% | 17 5% ^{bc} | 20 2% | 1 * | - - | 37 3% ^f | 1 * |
| SUMMARY CODE | | | | | | | |
| ANY | 1714 99% | 366 99% ^{cd} | 1100 99% ^{cd} | 213 97% ^d | 35 86% | 1466 99% ^f | 248 95% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d - e/f

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15D You said that you oppose hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who oppose fracking

| | Q.15A KNOWLEDGE OF HYDRAULIC FRACTURING BEFORE TODAY | | | | Q.15A - COMBINED | | |
|--------------------|--|----------------------|--|-----------------------------|-------------------------------------|--|----------|
| | Knew a lot (a) | Knew a little (b) | Aware of it but not really know what it was (c) | Never heard of it (d) | Knew a lot/ Knew a little (e) | Aware of it but not really know what it was /Never heard of it (f) | |
| Unweighted Base | 1675 | 329 | 1069 | 234 | 43 | 1398 | 277 |
| Effective Base | 1439 | 287 | 920 | 198 | 37 | 1206 | 235 |
| No specific reason | 18 1% | 2 1% | 7 1% | 5 2%b | 5 12%abc | 9 1% | 9 4%e |
| Don't know | 4 * | - | 1 * | 2 1%b | 1 3%ab | 1 * | 3 1%e |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d - e/f

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who neither support nor oppose or have no opinion of using shale gas

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|---|-------|----------|------------|-----------|-----------|-----------|-----------|-----------|--------------|--------|--------|--------|--------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2088 | 936 | 1152 | 308 | 427 | 323 | 272 | 239 | 519 | 318 | 446 | 467 | 857 |
| Weighted Base | 2035 | 912 | 1122 | 332 | 404 | 356 | 336 | 241 | 366 | 407 | 549 | 489 | 590 |
| Effective Base | 1774 | 779 | 996 | 274 | 372 | 284 | 238 | 212 | 449 | 292 | 408 | 423 | 754 |
| Don't know enough about it | 1578 | 654 | 924 | 272 | 330 | 284 | 247 | 164 | 281 | 310 | 422 | 386 | 461 |
| | 78% | 72% | 82%a | 82%fg | 82%fg | 80%g | 74% | 68% | 77%g | 76% | 77% | 79% | 78% |
| I can see the positives and negatives | 207 | 142 | 64 | 24 | 27 | 30 | 45 | 41 | 39 | 68 | 67 | 40 | 32 |
| | 10% | 16%b | 6% | 7% | 7% | 8% | 13%cd | 17%cdeh | 11%d | 17%kl | 12%l | 8% | 5% |
| Have never heard of it | 181 | 64 | 117 | 43 | 46 | 32 | 22 | 14 | 24 | 6 | 31 | 44 | 100 |
| | 9% | 7% | 10%a | 13%fgh | 11%fgh | 9% | 7% | 6% | 6% | 1% | 6%i | 9%i | 17%ijk |
| Not interested in it | 133 | 70 | 63 | 23 | 33 | 18 | 23 | 16 | 20 | 13 | 25 | 36 | 60 |
| | 7% | 8% | 6% | 7% | 8% | 5% | 7% | 7% | 6% | 3% | 4% | 7%i | 10%ij |
| Haven't made up my mind yet | 120 | 73 | 47 | 10 | 15 | 18 | 17 | 26 | 34 | 39 | 32 | 31 | 18 |
| | 6% | 8%b | 4% | 3% | 4% | 5% | 5% | 11%cdef | 9%cdef | 10%l | 6%l | 6%l | 3% |
| Will have no impact on me | 35 | 18 | 18 | 7 | 5 | 5 | 5 | 6 | 7 | 7 | 9 | 7 | 13 |
| | 2% | 2% | 2% | 2% | 1% | 1% | 2% | 2% | 2% | 2% | 2% | 1% | 2% |
| There are many vocal campaigns and I don't know what to believe | 20 | 15 | 5 | 1 | 4 | 3 | 5 | 4 | 3 | 5 | 9 | 4 | 2 |
| | 1% | 2%b | * | * | 1% | 1% | 1% | 2% | 1% | 1% | 2%l | 1% | * |
| Other | 25 | 17 | 8 | 5 | 1 | 4 | 4 | 9 | 3 | 10 | 2 | 9 | 4 |
| | 1% | 2%b | 1% | 1% | * | 1% | 1% | 4%defh | 1% | 2%jl | * | 2%j | 1% |
| Don't Know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who neither support nor oppose or have no opinion of using shale gas

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 2088 | 967 | 482 | 609 | 436 | 736 | 601 | 299 | 12 | 497 | 611 | 373 | 335 | 272 | 1639 | 449 |
| Weighted Base | 2035 | 1208 | 415 | 370 | 340 | 722 | 610 | 352 | 8** | 390 | 587 | 398 | 383 | 277 | 1608 | 427 |
| Effective Base | 1774 | 884 | 457 | 557 | 376 | 625 | 515 | 268 | 10 | 416 | 526 | 322 | 294 | 239 | 1395 | 380 |
| Don't know enough about it | 1578 | 914 | 340 | 286 | 239 | 589 | 477 | 262 | 6 | 294 | 438 | 319 | 302 | 226 | 1250 | 328 |
| | 78% | 76% | 82%a | 77% | 70% | 82%dg | 78%g | 75% | 80% | 75% | 75% | 80% | 79% | 81%j | 78% | 77% |
| I can see the positives and negatives | 207 | 161 | 34 | 12 | 20 | 60 | 76 | 50 | 1 | 49 | 74 | 34 | 39 | 11 | 152 | 55 |
| | 10% | 13%bc | 8%c | 3% | 6% | 8% | 12%de | 14%de | 10% | 12%m | 13%m | 9%m | 10%m | 4% | 9% | 13%n |
| Have never heard of it | 181 | 50 | 49 | 67 | 79 | 70 | 26 | 5 | 1 | 35 | 32 | 40 | 42 | 32 | 152 | 29 |
| | 9% | 4% | 12%a | 18%ab | 23%efg | 10%fg | 4%g | 1% | 15% | 9%j | 5% | 10%j | 11%j | 12%j | 9% | 7% |
| Not interested in it | 133 | 67 | 43 | 20 | 23 | 64 | 32 | 15 | - | 21 | 32 | 28 | 23 | 29 | 112 | 22 |
| | 7% | 6% | 10%ac | 6% | 7% | 9%fg | 5% | 4% | - | 5% | 5% | 7% | 6% | 11%ij | 7% | 5% |
| Haven't made up my mind yet | 120 | 94 | 16 | 6 | 11 | 26 | 50 | 32 | - | 27 | 46 | 20 | 15 | 10 | 103 | 16 |
| | 6% | 8%bc | 4%c | 2% | 3% | 4% | 8%de | 9%de | - | 7% | 8%lm | 5% | 4% | 4% | 6% | 4% |
| Will have no impact on me | 35 | 20 | 9 | 7 | 7 | 16 | 3 | 9 | - | 8 | 12 | 8 | 3 | 4 | 27 | 8 |
| | 2% | 2% | 2% | 2% | 2%f | 2%f | * | 2%f | - | 2% | 2% | 2% | 1% | 2% | 2% | 2% |
| There are many vocal campaigns and I don't know what to believe | 20 | 11 | 5 | 4 | 3 | 8 | 8 | 2 | - | 3 | 13 | 3 | 2 | - | 16 | 4 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | - | 1% | 2%lm | 1% | * | - | 1% | 1% |
| Other | 25 | 18 | 6 | 2 | 2 | 5 | 12 | 6 | - | 3 | 12 | 5 | 4 | 1 | 18 | 8 |
| | 1% | 1% | 1% | * | * | 1% | 2% | 2% | - | 1% | 2% | 1% | 1% | * | 1% | 2% |
| Don't Know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who neither support nor oppose or have no opinion of using shale gas

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|----------------|------------------------------|-------------------|-------------------|---------------------|--------------------------|----------------|----------------|-------------|---------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2088 | 97 | 168 | 194 | 161 | 179 | 245 | 318 | 288 | 153 | 93 | 136 | 56 |
| Weighted Base | 2035 | 96* | 165 | 178 | 167 | 170 | 224 | 333 | 282 | 156 | 86* | 130 | 48* |
| Effective Base | 1774 | 84 | 141 | 164 | 135 | 153 | 208 | 276 | 243 | 130 | 79 | 117 | 47 |
| Don't know enough about it | 1578 78% | 77 80%l | 130 78%l | 136 76%l | 131 78%l | 140 83%l | 181 81%l | 248 75%l | 213 75%l | 122 78%l | 73 85%l | 101 77%l | 28 58% |
| I can see the positives and negatives | 207 10% | 25 26%bcdefgh ijkl | 23 14%egl | 26 15%egl | 17 10%g | 8 4% | 20 9%g | 6 2% | 45 16%efgl | 17 11%eg | 8 9%g | 13 10%g | 1 2% |
| Have never heard of it | 181 9% | 1 1% | 3 2% | 3 1% | 2 1% | 12 7%abcdi | 15 7%abcdi | 90 27%abcdefhi jk | 20 7%abcdi | 3 2% | 3 4% | 10 8%abcdi | 19 40%abcdefhijk |
| Not interested in it | 133 7% | 3 3% | 8 5% | 15 8%ekl | 16 9%ehijkl | 4 3% | 9 4% | 58 17%abcdefhi jkl | 12 4% | 5 3% | 2 2% | 2 2% | - - |
| Haven't made up my mind yet | 120 6% | 6 6% | 10 6% | 10 6% | 22 13%bcfgil | 10 6% | 8 3% | 13 4% | 21 7% | 7 5% | 6 7% | 7 6% | - - |
| Will have no impact on me | 35 2% | 3 3%c | 5 3%c | - - | 5 3%c | 1 * | 1 1% | 10 3%c | 2 1% | 3 2% | 4 4%cefh | 2 1% | 1 1% |
| There are many vocal campaigns and I don't know what to believe | 20 1% | 1 1% | 3 2% | 1 1% | - - | 1 * | - - | 4 1% | 5 2% | 4 3%f | 2 2%f | - - | - - |
| Other | 25 1% | 1 1% | 2 1% | 4 2% | 1 1% | 1 * | 3 1% | 3 1% | 8 3% | 2 1% | 1 1% | - - | - - |
| Don't Know | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l
 * small base



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who neither support nor oppose or have no opinion of using shale gas

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2088 | 444 | 236 | 184 | 178 | 124 | 247 | 1841 | 653 | 1435 | 473 | 1608 | 613 | 1471 |
| Weighted Base | 2035 | 318 | 219 | 198 | 210 | 170 | 158 | 1877 | 667 | 1368 | 387 | 1640 | 486 | 1544 |
| Effective Base | 1774 | 372 | 207 | 165 | 162 | 116 | 206 | 1592 | 559 | 1216 | 392 | 1385 | 510 | 1278 |
| Don't know enough about it | 1578 | 256 | 160 | 156 | 161 | 134 | 127 | 1451 | 539 | 1039 | 293 | 1276 | 359 | 1213 |
| | 78% | 81%b | 73% | 79% | 77% | 79% | 80% | 77% | 81%i | 76% | 76% | 78% | 74% | 79%l |
| I can see the positives and negatives | 207 | 20 | 23 | 20 | 33 | 29 | 10 | 196 | 55 | 152 | 39 | 167 | 58 | 148 |
| | 10% | 6% | 11% | 10% | 16%afg | 17%afg | 7% | 10%a | 8% | 11% | 10% | 10% | 12% | 10% |
| Have never heard of it | 181 | 34 | 18 | 8 | 4 | 1 | 20 | 161 | 73 | 108 | 38 | 143 | 29 | 152 |
| | 9% | 11%cde | 8%cde | 4%e | 2% | * | 13%cde | 9%cde | 11%i | 8% | 10% | 9% | 6% | 10%l |
| Not interested in it | 133 | 19 | 21 | 12 | 10 | 1 | 8 | 126 | 46 | 87 | 19 | 114 | 33 | 100 |
| | 7% | 6%e | 9%e | 6%e | 5%e | 1% | 5%e | 7%e | 7% | 6% | 5% | 7% | 7% | 6% |
| Haven't made up my mind yet | 120 | 7 | 23 | 16 | 6 | 14 | 4 | 116 | 20 | 100 | 27 | 93 | 46 | 73 |
| | 6% | 2% | 10%adfg | 8%adf | 3% | 8%adf | 2% | 6%af | 3% | 7%h | 7% | 6% | 10%m | 5% |
| Will have no impact on me | 35 | 4 | 7 | 6 | 2 | 1 | 3 | 32 | 12 | 24 | 11 | 24 | 15 | 20 |
| | 2% | 1% | 3% | 3% | 1% | 1% | 2% | 2% | 2% | 2% | 3% | 1% | 3%m | 1% |
| There are many vocal campaigns and I don't know what to believe | 20 | 1 | 7 | 1 | 5 | 2 | - | 20 | 2 | 18 | 4 | 17 | 7 | 14 |
| | 1% | * | 3%afg | 1% | 2%f | 1% | - | 1% | * | 1% | 1% | 1% | 1% | 1% |
| Other | 25 | 3 | 3 | 4 | 1 | 3 | 2 | 24 | 6 | 20 | 10 | 15 | 6 | 19 |
| | 1% | 1% | 1% | 2% | 1% | 2% | 1% | 1% | 1% | 1% | 3%k | 1% | 1% | 1% |
| Don't Know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.15E You said that you [don't know whether you support or oppose/ neither support nor oppose] hydraulic fracturing for shale gas, otherwise known as fracking. Why is this?

Base: All who neither support nor oppose or have no opinion of using shale gas

| | Q.15A KNOWLEDGE OF HYDRAULIC FRACTURING BEFORE TODAY | | | | Q.15A - COMBINED | | |
|---|--|-------------------|----------------------|--|-----------------------------|-------------------------------------|--|
| | Total | Knew a lot (a) | Knew a little (b) | Aware of it but not really know what it was (c) | Never heard of it (d) | Knew a lot/ Knew a little (e) | Aware of it but not really know what it was /Never heard of it (f) |
| Unweighted Base | 2088 | 59 | 630 | 491 | 908 | 689 | 1399 |
| Weighted Base | 2035 | 65* | 682 | 480 | 808 | 747 | 1288 |
| Effective Base | 1774 | 52 | 545 | 417 | 771 | 597 | 1185 |
| Don't know enough about it | 1578 78% | 17 26% | 469 69%a | 432 90%abd | 660 82%ab | 486 65% | 1092 85%e |
| I can see the positives and negatives | 207 10% | 34 51%bcd | 139 20%cd | 32 7%d | 3 * | 172 23%f | 34 3% |
| Have never heard of it | 181 9% | 1 1%b | - | 2 * | 178 22%abc | 1 * | 180 14%e |
| Not interested in it | 133 7% | 4 6% | 42 6% | 34 7% | 54 7% | 45 6% | 88 7% |
| Haven't made up my mind yet | 120 6% | 12 18%cd | 68 10%d | 36 7%d | 4 * | 80 11%f | 40 3% |
| Will have no impact on me | 35 2% | 4 6%d | 17 2%d | 9 2% | 6 1% | 21 3%f | 15 1% |
| There are many vocal campaigns and I don't know what to believe | 20 1% | 2 3%d | 11 2%d | 7 1%d | - | 13 2%f | 7 1% |
| Other | 25 1% | 6 9%bcd | 15 2%d | 3 1% | 1 * | 21 3%f | 4 * |
| Don't Know | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d - e/f

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks?

Base: All Adults in UK

| Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | | |
|-----------------|-------------|------------------|------------------|---------------------|---------------------|-------------------|-------------------|---------------------|---------------------|---------------------|-------------------|-------------------|--------------------|
| | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) | |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes | 714 | 490 | 225 | 56 | 76 | 101 | 123 | 144 | 214 | 249 | 261 | 108 | 97 |
| | 17% | 24% ^b | 10% | 10% | 11% | 15% ^{cd} | 17% ^{cd} | 23% ^{cdef} | 22% ^{cdef} | 24% ^{ijkl} | 20% ^{kl} | 12% | 10% |
| No | 3481 | 1566 | 1915 | 499 | 626 | 554 | 592 | 474 | 735 | 774 | 1022 | 771 | 914 |
| | 83% | 76% | 89% ^a | 89% ^{efgh} | 89% ^{efgh} | 85% ^{gh} | 82% ^{gh} | 76% | 77% | 76% | 79% | 87% ^{ij} | 90% ^{ijk} |
| Don't Know | 17 | 5 | 12 | 3 | 1 | - | 4 | 6 | 3 | 2 | 6 | 5 | 4 |
| | * | * | 1% | 1% | * | - | 1% | 1% ^e | * | * | * | 1% | * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks?

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|--------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes | 714 | 547 | 93 | 61 | 96 | 203 | 232 | 182 | - | 158 | 301 | 115 | 94 | 47 | 543 | 171 |
| | 17% | 20%bc | 13%c | 10% | 15% | 14% | 17% | 23%def | - | 18%klm | 21%klm | 15% | 14% | 11% | 16% | 19% |
| No | 3481 | 2241 | 620 | 564 | 546 | 1192 | 1114 | 613 | 12 | 693 | 1139 | 670 | 596 | 383 | 2763 | 718 |
| | 83% | 80% | 87%a | 90%a | 85%g | 85%g | 83%g | 77% | 100% | 81% | 79% | 85%ij | 86%ij | 89%ij | 83% | 80% |
| Don't Know | 17 | 11 | 1 | 4 | 2 | 8 | 4 | 3 | - | 5 | 6 | 3 | 2 | 1 | 13 | 4 |
| | * | * | * | 1% | * | 1% | * | * | - | 1% | * | * | * | * | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks?

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Yes | 714 17% | 30 17%g | 79 17%g | 47 14% | 69 23%cefg | 59 16%g | 61 16%g | 53 10% | 108 19%g | 65 18%g | 40 20%g | 81 23%cefg | 22 19%g |
| No | 3481 83% | 141 83% | 381 83% | 299 86%dhk | 235 77% | 312 84%dk | 330 84%dk | 499 90%abdefhi jkl | 462 80% | 294 82% | 161 80% | 271 77% | 94 81% |
| Don't Know | 17 * | - - | 1 * | 1 * | 2 1% | - - | - - | 1 * | 8 1%efg | 2 * | 1 1% | 1 * | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks?

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|------------------|--|------------------|---|--------|---|------------------|------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes | 714 | 86 | 87 | 105 | 94 | 117 | 61 | 654 | 150 | 565 | 158 | 553 | 270 | 441 |
| | 17% | 14% | 19% ^a | 21% ^{ag} | 19% ^a | 26% ^{abdfg} | 17% | 17% | 13% | 18% ^h | 18% | 17% | 22% ^m | 15% |
| No | 3481 | 527 | 373 | 385 | 398 | 338 | 295 | 3185 | 993 | 2487 | 700 | 2769 | 941 | 2532 |
| | 83% | 86% ^{bcde} | 81% ^e | 79% | 80% | 74% | 83% ^e | 83% ^{ce} | 87% ⁱ | 81% | 81% | 83% | 78% | 85% ^l |
| Don't Know | 17 | 2 | 2 | * | 3 | - | 2 | 15 | 3 | 14 | 6 | 11 | 3 | 14 |
| | * | * | * | * | 1% | - | * | * | * | * | 1% | * | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.24 The next two questions are about heat networks, also called district heating. These are heating systems where heat is generated locally and then provided to yours and other homes, rather than being generated in your home. Have you ever heard of these networks?

Base: All Adults in UK

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Yes | 714 | 611 | 41 | 43 | 7 | 9 | 2 | 618 | 6 |
| | 17% | 17% | 26%ac | 14% | 20% | 89% | 30% | 17% | 14% |
| No | 3481 | 3056 | 119 | 255 | 27 | 1 | 4 | 3060 | 38 |
| | 83% | 83%b | 74% | 85%b | 80% | 11% | 70% | 83% | 86% |
| Don't Know | 17 | 14 | 1 | 1 | - | - | - | 13 | - |
| | * | * | * | * | - | - | - | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present.

Base: All aware of heat networks

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|------------|------------|------------|---------------|-----------|-------------|------------|------------|--------------|--------------|-------------|-------------|-------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 683 | 481 | 202 | 53 | 68 | 75 | 85 | 128 | 274 | 213 | 219 | 113 | 138 |
| Weighted Base | 714 | 490 | 225 | 56* | 76* | 101* | 123* | 144 | 214 | 249 | 261 | 108* | 97 |
| Effective Base | 590 | 408 | 183 | 49 | 62 | 67 | 77 | 118 | 253 | 191 | 197 | 99 | 121 |
| Very likely | 141 20% | 97 20% | 44 20% | 5 9% | 17 22% | 26 26%ch | 26 21% | 34 24%c | 33 15% | 66 27%kl | 50 19% | 13 12% | 12 13% |
| Fairly likely | 214 30% | 158 32% | 56 25% | 21 38% | 25 33% | 29 28% | 48 39%g | 33 23% | 58 27% | 66 26% | 88 34% | 32 30% | 28 29% |
| Not very likely | 112 16% | 76 16% | 36 16% | 9 16% | 10 13% | 14 14% | 19 16% | 23 16% | 37 17% | 35 14% | 39 15% | 20 18% | 18 19% |
| Not at all likely | 109 15% | 72 15% | 37 16% | 5 9% | 7 9% | 15 15% | 8 6% | 28 20%f | 46 21%cdf | 36 14% | 27 10% | 24 22%j | 22 23%j |
| Already joined one | 7 1% | 4 1% | 4 2% | 1 2%h | 1 1% | 3 3%h | 2 2% | - - | - - | - - | 4 1% | - - | 4 4%ik |
| It depends | 111 16% | 72 15% | 39 18% | 8 14% | 16 20% | 10 10% | 19 16% | 24 17% | 34 16% | 42 17% | 41 16% | 19 17% | 10 10% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 50% | 255 52% | 100 45% | 26 46% | 42 55% | 55 55% | 74 60%h | 67 47% | 91 42% | 132 53% | 138 53%l | 45 41% | 40 42% |
| TOTAL NOT LIKELY | 221 31% | 149 30% | 73 32% | 14 24% | 17 22% | 29 29% | 27 22% | 51 36%f | 83 39%df | 71 29% | 66 25% | 44 41%ij | 40 41%ij |
| Don't Know | 19 3% | 11 2% | 8 4% | 7 13%defgh | 1 1% | 3 3% | - - | 1 1% | 6 3% | 4 2% | 12 4% | 1 1% | 3 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present.

Base: All aware of heat networks

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------|------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|------------|-----------|-----------|-----------|------------|-----------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 683 | 470 | 103 | 99 | 110 | 186 | 215 | 171 | - | 174 | 305 | 95 | 68 | 41 | 516 | 167 |
| Weighted Base | 714 | 547 | 93* | 61* | 96* | 203 | 232 | 182 | -** | 158 | 301 | 115* | 94* | 47* | 543 | 171 |
| Effective Base | 590 | 418 | 98 | 91 | 94 | 161 | 187 | 150 | - | 146 | 270 | 85 | 62 | 36 | 445 | 145 |
| Very likely | 141 20% | 115 21% | 15 16% | 8 14% | 21 22%g | 48 24%g | 54 23%g | 19 10% | - | 37 24% | 54 18% | 25 22% | 17 18% | 8 17% | 105 19% | 36 21% |
| Fairly likely | 214 30% | 160 29% | 28 29% | 22 36% | 28 29% | 63 31% | 68 29% | 55 30% | - | 46 29% | 95 31% | 31 27% | 27 29% | 15 32% | 167 31% | 47 27% |
| Not very likely | 112 16% | 88 16% | 13 14% | 11 18% | 11 11% | 36 18% | 26 11% | 39 22%df | - | 24 15% | 51 17% | 17 15% | 13 14% | 6 13% | 85 16% | 27 16% |
| Not at all likely | 109 15% | 81 15% | 14 15% | 12 19% | 16 17% | 22 11% | 33 14% | 38 21%e | - | 29 19% | 45 15% | 16 14% | 14 15% | 5 11% | 82 15% | 27 16% |
| Already joined one | 7 1% | 3 1% | 2 2% | 1 1% | 7 8%efg | - | - | - | - | - | 2 1% | 2 2% | 2 2% | 1 3%i | 3 1% | 5 3%n |
| It depends | 111 16% | 89 16% | 16 17% | 7 11% | 11 12% | 28 14% | 41 18% | 30 16% | - | 18 12% | 47 16% | 18 16% | 21 22% | 7 15% | 84 15% | 27 16% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 50% | 275 50% | 43 46% | 30 50% | 49 51% | 112 55%g | 121 52%g | 74 41% | - | 83 53% | 148 49% | 56 49% | 45 47% | 23 49% | 272 50% | 83 49% |
| TOTAL NOT LIKELY | 221 31% | 169 31% | 27 29% | 22 37% | 27 28% | 58 28% | 59 26% | 77 42%def | - | 53 34% | 96 32% | 33 29% | 27 29% | 11 24% | 167 31% | 54 32% |
| Don't Know | 19 3% | 11 2% | 6 6%a | * 1% | 2 2% | 6 3% | 10 4%g | 1 1% | - | 3 2% | 8 3% | 4 4% | - | 4 9%il | 18 3% | 2 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present.

Base: All aware of heat networks

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|---------------------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------|--------------------|--------------------|-----------------------|-----------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 683 | 28 | 72 | 47 | 60 | 55 | 62 | 42 | 108 | 63 | 40 | 84 | 22 |
| Weighted Base | 714 | 30** | 79* | 47* | 69* | 59* | 61* | 53* | 108* | 65* | 40* | 81* | 22** |
| Effective Base | 590 | 25 | 62 | 41 | 52 | 47 | 55 | 37 | 94 | 55 | 34 | 72 | 18 |
| Very likely | 141 20% | 4 12% | 31 39% <i>cd</i> <i>efghi</i> | 9 18% | 7 9% | 7 11% | 12 20% | 6 11% | 22 20% | 8 12% | 15 37% <i>degi</i> | 24 29% <i>degi</i> | - - |
| Fairly likely | 214 30% | 7 22% | 29 37% <i>gk</i> | 17 35% | 21 30% | 16 26% | 19 31% | 9 17% | 36 34% | 19 30% | 10 26% | 17 21% | 14 64% |
| Not very likely | 112 16% | 5 18% | 9 11% | 7 15% | 22 32% <i>bhjk</i> | 11 18% | 9 15% | 10 19% | 15 14% | 10 16% | 2 6% | 8 10% | 2 10% |
| Not at all likely | 109 15% | 8 28% | 2 3% | 9 19% <i>b</i> | 7 11% | 9 15% <i>b</i> | 10 17% <i>b</i> | 9 17% <i>b</i> | 20 18% <i>b</i> | 9 14% <i>b</i> | 5 13% | 18 22% <i>b</i> | 2 9% |
| Already joined one | 7 1% | - - | - - | - - | 5 7% <i>bhk</i> | 2 3% | - - | 1 2% | - - | - - | - - | - - | - - |
| It depends | 111 16% | 6 20% | 8 10% | 5 10% | 7 10% | 12 21% | 9 15% | 13 25% | 13 12% | 15 23% | 7 18% | 12 15% | 4 17% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 50% | 10 34% | 60 76% <i>cd</i> <i>efghi</i> k | 25 53% <i>g</i> | 27 39% | 22 38% | 31 50% <i>g</i> | 15 28% | 58 54% <i>g</i> | 27 42% | 25 63% <i>deg</i> | 41 50% <i>g</i> | 14 64% |
| TOTAL NOT LIKELY | 221 31% | 14 46% | 11 14% | 16 34% <i>b</i> | 29 42% <i>bj</i> | 19 33% <i>b</i> | 20 32% <i>b</i> | 19 36% <i>b</i> | 35 32% <i>b</i> | 20 30% <i>b</i> | 7 19% | 26 33% <i>b</i> | 4 19% |
| Don't Know | 19 3% | - - | - - | 1 2% | 1 2% | 3 6% | 1 2% | 5 8% <i>b</i> | 2 2% | 4 5% | - - | 2 2% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present.

Base: All aware of heat networks

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|------------------|--|----------|---|--------|---|------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 683 | 111 | 88 | 93 | 82 | 84 | 599 | 118 | 565 | 176 | 504 | 316 | 365 | |
| Weighted Base | 714 | 86* | 87* | 105* | 94* | 117* | 61* | 150 | 565 | 158 | 553 | 270 | 441 | |
| Effective Base | 590 | 92 | 79 | 83 | 74 | 79 | 69 | 104 | 491 | 149 | 441 | 283 | 323 | |
| Very likely | 141 | 12 | 22 | 24 | 34 | 21 | 7 | 135 | 34 | 107 | 27 | 114 | 43 | 98 |
| | 20% | 14% | 25%f | 23% | 36%aefg | 18% | 11% | 21% | 23% | 19% | 17% | 21% | 16% | 22% |
| Fairly likely | 214 | 28 | 27 | 38 | 25 | 41 | 23 | 191 | 48 | 166 | 46 | 168 | 70 | 144 |
| | 30% | 32% | 30% | 37% | 27% | 35% | 38% | 29% | 32% | 29% | 29% | 30% | 26% | 33% |
| Not very likely | 112 | 16 | 13 | 16 | 7 | 11 | 10 | 102 | 22 | 90 | 23 | 89 | 46 | 66 |
| | 16% | 18%d | 15% | 15% | 7% | 9% | 17% | 16% | 15% | 16% | 14% | 16% | 17% | 15% |
| Not at all likely | 109 | 18 | 9 | 15 | 10 | 13 | 14 | 96 | 17 | 92 | 27 | 81 | 50 | 58 |
| | 15% | 21% | 11% | 14% | 11% | 11% | 22% | 15% | 11% | 16% | 17% | 15% | 19% | 13% |
| Already joined one | 7 | 1 | 1 | - | 3 | - | - | 7 | 2 | 5 | 2 | 5 | 2 | 5 |
| | 1% | 1% | 1% | - | 3% | - | - | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| It depends | 111 | 11 | 13 | 12 | 15 | 26 | 7 | 104 | 22 | 89 | 30 | 81 | 52 | 57 |
| | 16% | 13% | 15% | 11% | 16% | 23% | 11% | 16% | 15% | 16% | 19% | 15% | 19% ^m | 13% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 | 40 | 48 | 62 | 59 | 62 | 30 | 326 | 82 | 273 | 72 | 282 | 114 | 242 |
| | 50% | 46% | 55% | 59% | 63% ^{ag} | 53% | 49% | 50% | 55% | 48% | 46% | 51% | 42% | 55% ^l |
| TOTAL NOT LIKELY | 221 | 33 | 23 | 31 | 17 | 24 | 24 | 197 | 39 | 183 | 50 | 169 | 96 | 124 |
| | 31% | 39% ^{de} | 26% | 29% | 18% | 20% | 39% ^{de} | 30% ^d | 26% | 32% | 31% | 31% | 36% ^m | 28% |
| Don't Know | 19 | 1 | 2 | - | - | 5 | 1 | 19 | 5 | 15 | 4 | 15 | 6 | 13 |
| | 3% | 1% | 2% | - | - | 4% | 1% | 3% | 3% | 3% | 2% | 3% | 2% | 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present.

Base: All aware of heat networks

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 683 | 570 | 40 | 49 | 11 | 9 | 2 | 579 | 7 |
| Weighted Base | 714 | 611 | 41* | 43* | 7** | 9** | 2** | 618 | 6** |
| Effective Base | 590 | 496 | 35 | 40 | 10 | 8 | 2 | 504 | 7 |
| Very likely | 141 | 121 | 10 | 7 | 2 | 1 | 1 | 126 | - |
| | 20% | 20% | 23% | 17% | 24% | 6% | 73% | 20% | - |
| Fairly likely | 214 | 184 | 15 | 13 | 1 | 1 | - | 186 | 1 |
| | 30% | 30% | 37% | 30% | 11% | 16% | - | 30% | 13% |
| Not very likely | 112 | 98 | 3 | 7 | 2 | - | - | 99 | 1 |
| | 16% | 16% | 7% | 17% | 32% | - | - | 16% | 14% |
| Not at all likely | 109 | 91 | 10 | 6 | 1 | - | - | 90 | 1 |
| | 15% | 15% | 25% | 15% | 20% | - | - | 15% | 23% |
| Already joined one | 7 | 1 | - | - | - | 6 | - | 1 | - |
| | 1% | * | - | - | - | 70% | - | * | - |
| It depends | 111 | 96 | 3 | 9 | 1 | 1 | * | 96 | 3 |
| | 16% | 16% | 8% | 22% | 12% | 8% | 27% | 16% | 50% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 355 | 305 | 25 | 20 | 2 | 2 | 1 | 312 | 1 |
| | 50% | 50% | 60% | 47% | 36% | 22% | 73% | 50% | 13% |
| TOTAL NOT LIKELY | 221 | 189 | 13 | 13 | 3 | - | - | 190 | 2 |
| | 31% | 31% | 32% | 31% | 52% | - | - | 31% | 37% |
| Don't Know | 19 | 19 | - | - | - | - | - | 19 | - |
| | 3% | 3% | - | - | - | - | - | 3% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS.

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---------------------------|-------------|-------------|--------------|----------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Very likely | 141 3% | 97 5%b | 44 2% | 5 1% | 17 2% | 26 4%c | 26 4%c | 34 5%cd | 33 3%c | 66 6%jkl | 50 4%kl | 13 1% | 12 1% |
| Fairly likely | 214 5% | 158 8%b | 56 3% | 21 4% | 25 4% | 29 4% | 48 7%d | 33 5% | 58 6%d | 66 6%kl | 88 7%kl | 32 4% | 28 3% |
| Not very likely | 112 3% | 76 4%b | 36 2% | 9 2% | 10 1% | 14 2% | 19 3% | 23 4%cd | 37 4%cd | 35 3%l | 39 3% | 20 2% | 18 2% |
| Not at all likely | 109 3% | 72 4%b | 37 2% | 5 1% | 7 1% | 15 2% | 8 1% | 28 5%cdef | 46 5%cdef | 36 4% | 27 2% | 24 3% | 22 2% |
| Already joined one | 7 * | 4 * | 4 * | 1 * | 1 * | 3 * | 2 * | - - | - - | - - | 4 * | - - | 4 * |
| It depends | 111 3% | 72 3%b | 39 2% | 8 1% | 16 2% | 10 2% | 19 3% | 24 4%ce | 34 4%ce | 42 4%kl | 41 3%l | 19 2%l | 10 1% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 8% | 255 12%b | 100 5% | 26 5% | 42 6% | 55 8%c | 74 10%cd | 67 11%cd | 91 10%cd | 132 13%kl | 138 11%kl | 45 5% | 40 4% |
| TOTAL NOT LIKELY | 221 5% | 149 7%b | 73 3% | 14 2% | 17 2% | 29 4% | 27 4% | 51 8%cdef | 83 9%cdef | 71 7%l | 66 5% | 44 5% | 40 4% |
| Don't Know | 19 * | 11 1% | 8 * | 7 1%dfg | 1 * | 3 1% | - - | 1 * | 6 1%f | 4 * | 12 1%k | 1 * | 3 * |
| Not aware of heat network | 3498 83% | 1570 76% | 1927 90%a | 503 90%efgh | 627 89%efgh | 554 85%gh | 595 83%gh | 480 77% | 738 78% | 775 76% | 1028 80%i | 776 88%ij | 918 90%ij |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS.

Base: All Adults in UK

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|---------------------------|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|------------|-----------------------------------|---------------|--------------|--------------|--------------|-------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Very likely | 141 3% | 115 4%bc | 15 2% | 8 1% | 21 3% | 48 3% | 54 4% | 19 2% | - | 37 4%m | 54 4% | 25 3% | 17 3% | 8 2% | 105 3% | 36 4% |
| Fairly likely | 214 5% | 160 6%bc | 28 4% | 22 3% | 28 4% | 63 5% | 68 5% | 55 7%de | - | 46 5% | 95 7%klm | 31 4% | 27 4% | 15 4% | 167 5% | 47 5% |
| Not very likely | 112 3% | 88 3%c | 13 2% | 11 2% | 11 2% | 36 3% | 26 2% | 39 5%def | - | 24 3% | 51 4%m | 17 2% | 13 2% | 6 1% | 85 3% | 27 3% |
| Not at all likely | 109 3% | 81 3% | 14 2% | 12 2% | 16 2% | 22 2% | 33 2% | 38 5%def | - | 29 3%m | 45 3%m | 16 2% | 14 2% | 5 1% | 82 2% | 27 3% |
| Already joined one | 7 * | 3 * | 2 * | 1 * | 7 1%efg | - | - | - | - | - | 2 * | 2 * | 1 * | 3 * | 5 1%n | |
| It depends | 111 3% | 89 3%c | 16 2% | 7 1% | 11 2% | 28 2% | 41 3% | 30 4%de | - | 18 2% | 47 3% | 18 2% | 21 3% | 7 2% | 84 3% | 27 3% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 8% | 275 10%bc | 43 6% | 30 5% | 49 8% | 112 8% | 121 9% | 74 9% | - | 83 10%lm | 148 10%klm | 56 7% | 45 6% | 23 5% | 272 8% | 83 9% |
| TOTAL NOT LIKELY | 221 5% | 169 6%bc | 27 4% | 22 4% | 27 4% | 58 4% | 59 4% | 77 10%def | - | 53 6%m | 96 7%klm | 33 4% | 27 4% | 11 3% | 167 5% | 54 6% |
| Don't Know | 19 * | 11 * | 6 1%c | * * | 2 * | 6 * | 10 1% | 1 * | - | 3 * | 8 1% | 4 1% | - | 4 1%l | 18 1% | 2 * |
| Not aware of heat network | 3498 83% | 2253 80% | 621 87%a | 568 90%ab | 547 85%g | 1200 86%g | 1118 83%g | 617 77% | 12 100% | 698 82% | 1144 79% | 673 85%ij | 599 86%ij | 384 89%ij | 2776 84% | 722 81% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS.

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---------------------------|-------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------------|-------------------|-------------------|-----------------------|------------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Very likely | 141 3% | 4 2% | 31 7%acdefgil | 9 3% | 7 2% | 7 2% | 12 3%g | 6 1% | 22 4%gl | 8 2% | 15 7%acdefghi l | 24 7%acdefgil | - |
| Fairly likely | 214 5% | 7 4% | 29 6%g | 17 5%g | 21 7%g | 16 4%g | 19 5%g | 9 2% | 36 6%g | 19 5%g | 10 5%g | 17 5%g | 14 12%abcefgghijk |
| Not very likely | 112 3% | 5 3% | 9 2% | 7 2% | 22 7%bcefgghij k | 11 3% | 9 2% | 10 2% | 15 3% | 10 3% | 2 1% | 8 2% | 2 2% |
| Not at all likely | 109 3% | 8 5%bg | 2 1% | 9 3%b | 7 2%b | 9 2%b | 10 3%b | 9 2% | 20 3%b | 9 3%b | 5 3%b | 18 5%bg | 2 2% |
| Already joined one | 7 * | - | - | - | 5 2%bcfghik | 2 * | - | 1 * | - | - | - | - | - |
| It depends | 111 3% | 6 3% | 8 2% | 5 1% | 7 2% | 12 3% | 9 2% | 13 2% | 13 2% | 15 4%c | 7 4% | 12 3% | 4 3% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 8% | 10 6% | 60 13%acefgi | 25 7%g | 27 9%g | 22 6%g | 31 8%g | 15 3% | 58 10%eg | 27 7%g | 25 12%aeg | 41 11%eg | 14 12%eg |
| TOTAL NOT LIKELY | 221 5% | 14 8%bg | 11 2% | 16 5% | 29 10%bcfgj | 19 5%b | 20 5% | 19 4% | 35 6%b | 20 5%b | 7 4% | 26 7%bg | 4 4% |
| Don't Know | 19 * | - | - | 1 * | 1 * | 3 1% | 1 * | 5 1% | 2 * | 4 1%b | - | 2 1% | - |
| Not aware of heat network | 3498 83% | 141 83% | 383 83% | 300 86%dk | 237 77% | 312 84%dk | 330 84%dk | 500 90%abdefhi jkl | 470 81% | 296 82% | 162 80% | 273 77% | 94 81% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS.

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|------------------|--|------------------|---|--------|---|-----------------|------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Very likely | 141 | 12 | 22 | 24 | 34 | 21 | 7 | 135 | 34 | 107 | 27 | 114 | 43 | 98 |
| | 3% | 2% | 5%af | 5%af | 7%afg | 5%af | 2% | 3%a | 3% | 3% | 3% | 3% | 4% | 3% |
| Fairly likely | 214 | 28 | 27 | 38 | 25 | 41 | 23 | 191 | 48 | 166 | 46 | 168 | 70 | 144 |
| | 5% | 5% | 6% | 8%ag | 5% | 9%adg | 6% | 5% | 4% | 5% | 5% | 5% | 6% | 5% |
| Not very likely | 112 | 16 | 13 | 16 | 7 | 11 | 10 | 102 | 22 | 90 | 23 | 89 | 46 | 66 |
| | 3% | 3% | 3% | 3% | 1% | 2% | 3% | 3% | 2% | 3% | 3% | 3% | 4% ^m | 2% |
| Not at all likely | 109 | 18 | 9 | 15 | 10 | 13 | 14 | 96 | 17 | 92 | 27 | 81 | 50 | 58 |
| | 3% | 3% | 2% | 3% | 2% | 3% | 4% | 2% | 1% | 3% ^h | 3% | 2% | 4% ^m | 2% |
| Already joined one | 7 | 1 | 1 | - | 3 | - | - | 7 | 2 | 5 | 2 | 5 | 2 | 5 |
| | * | * | * | - | 1% | - | - | * | * | * | * | * | * | * |
| It depends | 111 | 11 | 13 | 12 | 15 | 26 | 7 | 104 | 22 | 89 | 30 | 81 | 52 | 57 |
| | 3% | 2% | 3% | 2% | 3% | 6% ^{acfg} | 2% | 3% | 2% | 3% | 3% | 2% | 4% ^m | 2% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 355 | 40 | 48 | 62 | 59 | 62 | 30 | 326 | 82 | 273 | 72 | 282 | 114 | 242 |
| | 8% | 6% | 10% ^a | 13% ^{afg} | 12% ^{ag} | 14% ^{afg} | 8% | 8% | 7% | 9% | 8% | 8% | 9% | 8% |
| TOTAL NOT LIKELY | 221 | 33 | 23 | 31 | 17 | 24 | 24 | 197 | 39 | 183 | 50 | 169 | 96 | 124 |
| | 5% | 5% | 5% | 6% | 3% | 5% | 7% ^d | 5% | 3% | 6% ^h | 6% | 5% | 8% ^m | 4% |
| Don't Know | 19 | 1 | 2 | - | - | 5 | 1 | 19 | 5 | 15 | 4 | 15 | 6 | 13 |
| | * | * | * | - | - | 1% | * | * | * | * | * | * | 1% | * |
| Not aware of heat network | 3498 | 529 | 375 | 386 | 401 | 338 | 297 | 3201 | 996 | 2502 | 706 | 2780 | 944 | 2546 |
| | 83% | 86% ^{bcde} | 81% ^e | 79% | 81% ^e | 74% | 83% ^e | 83% ^{ce} | 87% ⁱ | 82% | 82% | 83% | 78% | 85% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25 How likely do you think you would be to join a heat network like this if you were given the opportunity? When answering please assume that you would pay no more for your heating bills than you do at present - BASED ON ALL RESPONDENTS.

Base: All Adults in UK

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Very likely | 141 | 121 | 10 | 7 | 2 | 1 | 1 | 126 | - |
| | 3% | 3% | 6% | 2% | 5% | 5% | 22% | 3% | - |
| Fairly likely | 214 | 184 | 15 | 13 | 1 | 1 | - | 186 | 1 |
| | 5% | 5% | 9%ac | 4% | 2% | 15% | - | 5% | 2% |
| Not very likely | 112 | 98 | 3 | 7 | 2 | - | - | 99 | 1 |
| | 3% | 3% | 2% | 2% | 6% | - | - | 3% | 2% |
| Not at all likely | 109 | 91 | 10 | 6 | 1 | - | - | 90 | 1 |
| | 3% | 2% | 6%ac | 2% | 4% | - | - | 2% | 3% |
| Already joined one | 7 | 1 | - | - | - | 6 | - | 1 | - |
| | * | * | - | - | - | 62% | - | * | - |
| It depends | 111 | 96 | 3 | 9 | 1 | 1 | * | 96 | 3 |
| | 3% | 3% | 2% | 3% | 2% | 7% | 8% | 3% | 7% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 355 | 305 | 25 | 20 | 2 | 2 | 1 | 312 | 1 |
| | 8% | 8% | 15%ac | 7% | 7% | 20% | 22% | 8% | 2% |
| TOTAL NOT LIKELY | 221 | 189 | 13 | 13 | 3 | - | - | 190 | 2 |
| | 5% | 5% | 8% | 4% | 10% | - | - | 5% | 5% |
| Don't Know | 19 | 19 | - | - | - | - | - | 19 | - |
| | * | 1% | - | - | - | - | - | 1% | - |
| Not aware of heat network | 3498 | 3070 | 120 | 256 | 27 | 1 | 4 | 3073 | 38 |
| | 83% | 83%b | 74% | 86%b | 80% | 11% | 70% | 83% | 86% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-------------------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 683 | 481 | 202 | 53 | 68 | 75 | 85 | 128 | 274 | 213 | 219 | 113 | 138 |
| Weighted Base | 714 | 490 | 225 | 56* | 76* | 101* | 123* | 144 | 214 | 249 | 261 | 108* | 97 |
| Effective Base | 590 | 408 | 183 | 49 | 62 | 67 | 77 | 118 | 253 | 191 | 197 | 99 | 121 |
| Very positive | 110 | 78 | 32 | 7 | 9 | 24 | 18 | 23 | 29 | 48 | 40 | 10 | 11 |
| | 15% | 16% | 14% | 12% | 12% | 24%h | 15% | 16% | 13% | 19%k | 15% | 9% | 12% |
| Fairly positive | 286 | 199 | 87 | 21 | 30 | 39 | 55 | 55 | 85 | 101 | 110 | 38 | 36 |
| | 40% | 41% | 39% | 37% | 40% | 39% | 44% | 38% | 40% | 41% | 42% | 36% | 37% |
| Neither positive nor negative | 251 | 164 | 86 | 27 | 34 | 34 | 40 | 49 | 68 | 77 | 88 | 50 | 36 |
| | 35% | 34% | 39% | 48%h | 44% | 34% | 32% | 34% | 32% | 31% | 34% | 46%ij | 37% |
| Fairly negative | 46 | 33 | 13 | 1 | 3 | - | 10 | 8 | 23 | 13 | 20 | 6 | 7 |
| | 6% | 7% | 6% | 3% | 4% | - | 8%e | 6%e | 11%e | 5% | 8% | 5% | 8% |
| Very negative | 19 | 12 | 7 | - | - | 2 | 1 | 8 | 8 | 10 | 2 | 4 | 3 |
| | 3% | 2% | 3% | - | - | 2% | 1% | 6% | 4% | 4%j | 1% | 4% | 3% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL POSITIVE | 395 | 277 | 119 | 28 | 40 | 63 | 73 | 78 | 114 | 150 | 150 | 49 | 47 |
| | 55% | 57% | 53% | 50% | 52% | 62% | 59% | 54% | 53% | 60%kl | 57%k | 45% | 49% |
| TOTAL NEGATIVE | 64 | 45 | 19 | 1 | 3 | 2 | 11 | 16 | 31 | 22 | 22 | 10 | 10 |
| | 9% | 9% | 9% | 3% | 4% | 2% | 9% | 11%e | 14%cde | 9% | 8% | 9% | 11% |
| Don't Know | 4 | 4 | - | - | - | 1 | - | 1 | 2 | - | 1 | - | 3 |
| | 1% | 1% | - | - | - | 1% | - | 1% | 1% | - | * | - | 3%ijk |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-------------------------------|------------|-----------------------|------------------------|-----------------------|------------------------|-------------------------|----------------------------|------------------------|-----------------------------------|-----------|------------|-----------|-----------|-----------|------------|----------------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 683 | 470 | 103 | 99 | 110 | 186 | 215 | 171 | - | 174 | 305 | 95 | 68 | 41 | 516 | 167 |
| Weighted Base | 714 | 547 | 93* | 61* | 96* | 203 | 232 | 182 | ** | 158 | 301 | 115* | 94* | 47* | 543 | 171 |
| Effective Base | 590 | 418 | 98 | 91 | 94 | 161 | 187 | 150 | - | 146 | 270 | 85 | 62 | 36 | 445 | 145 |
| Very positive | 110 15% | 93 17% | 9 9% | 8 13% | 18 19%g | 41 20%g | 35 15% | 15 8% | - | 30 19% | 40 13% | 16 14% | 18 19% | 6 12% | 78 14% | 32 19% |
| Fairly positive | 286 40% | 209 38% | 40 43% | 27 45% | 41 43% | 86 42% | 87 38% | 71 39% | - | 58 37% | 128 42% | 43 37% | 39 41% | 19 40% | 220 41% | 65 38% |
| Neither positive nor negative | 251 35% | 188 34% | 41 44% ^c | 18 29% | 30 31% | 58 29% | 87 38% | 75 41% ^e | - | 54 34% | 104 35% | 47 41% | 26 27% | 20 44% | 199 37% | 52 30% |
| Fairly negative | 46 6% | 39 7% ^b | 1 2% | 6 9% ^b | 4 4% | 12 6% | 12 5% | 18 10% | - | 11 7% | 19 6% | 8 7% | 7 7% | 2 4% | 33 6% | 12 7% |
| Very negative | 19 3% | 15 3% | 2 2% | 2 3% | 3 3% | 6 3% | 7 3% | 3 2% | - | 3 2% | 10 3% | 1 1% | 4 5% | - | 12 2% | 7 4% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL POSITIVE | 395 55% | 302 55% | 49 52% | 35 58% | 59 61% ^g | 128 63% ^g | 123 53% | 86 47% | - | 88 56% | 167 56% | 59 51% | 57 60% | 24 52% | 298 55% | 98 57% |
| TOTAL NEGATIVE | 64 9% | 53 10% | 4 4% | 7 12% ^b | 6 7% | 17 9% | 19 8% | 21 11% | - | 14 9% | 29 10% | 9 8% | 11 12% | 2 4% | 45 8% | 19 11% |
| Don't Know | 4 1% | 3 1% | - | 1 1% | 1 1% | - | 3 1% | 1 * | - | 2 1% | 1 * | - | 1 1% | - | 1 * | 3 2% ⁿ |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|---------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 683 | 28 | 72 | 47 | 60 | 55 | 62 | 42 | 108 | 63 | 40 | 84 | 22 |
| Weighted Base | 714 | 30** | 79* | 47* | 69* | 59* | 61* | 53* | 108* | 65* | 40* | 81* | 22** |
| Effective Base | 590 | 25 | 62 | 41 | 52 | 47 | 55 | 37 | 94 | 55 | 34 | 72 | 18 |
| Very positive | 110 15% | 4 12% | 20 26%defh | 8 16% | 6 8% | 5 9% | 7 11% | 9 16% | 14 13% | 10 15% | 13 32%defh | 15 18% | 1 4% |
| Fairly positive | 286 40% | 5 15% | 36 45% | 18 38% | 29 41% | 16 27% | 33 53%ei | 18 33% | 48 45% | 20 31% | 15 38% | 33 40% | 15 69% |
| Neither positive nor negative | 251 35% | 17 58% | 20 25% | 16 33% | 25 37% | 37 62%bcdfhij k | 16 26% | 22 41% | 33 31% | 24 36% | 10 26% | 27 33% | 5 21% |
| Fairly negative | 46 6% | 4 12% | 2 3% | 3 6% | 6 9% | 1 1% | 4 7% | 1 2% | 12 11%e | 7 11%e | 2 5% | 4 5% | 1 3% |
| Very negative | 19 3% | 1 2% | 1 1% | 2 5% | 3 4% | - - | 2 3% | 4 8% | 1 1% | 2 3% | - - | 2 2% | 1 3% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL POSITIVE | 395 55% | 8 27% | 56 71%degi | 26 54% | 34 50% | 22 37% | 39 64%e | 26 50% | 62 57%e | 30 47% | 28 70%ei | 48 59%e | 16 73% |
| TOTAL NEGATIVE | 64 9% | 4 14% | 3 4% | 5 11%e | 9 13%e | 1 1% | 6 10% | 5 10% | 13 12%e | 9 14%e | 2 5% | 5 7% | 1 6% |
| Don't Know | 4 1% | - - | - - | 1 2% | * 1% | - - | - - | - - | * * | 2 3% | - - | 1 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-------------------------------|------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|------------|--|------------|---|------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 683 | 111 | 88 | 93 | 82 | 84 | 599 | 118 | 565 | 176 | 504 | 316 | 365 | |
| Weighted Base | 714 | 86* | 87* | 105* | 94* | 61* | 654 | 150 | 565 | 158 | 553 | 270 | 441 | |
| Effective Base | 590 | 92 | 79 | 83 | 74 | 69 | 526 | 104 | 491 | 149 | 441 | 283 | 323 | |
| Very positive | 110 15% | 12 14% | 11 12% | 17 16% | 30 31%abcefg | 16 13% | 7 11% | 103 16% | 27 18% | 82 15% | 19 12% | 90 16% | 38 14% | 72 16% |
| Fairly positive | 286 40% | 38 44% | 40 45% | 45 43% | 33 35% | 48 41% | 28 46% | 258 39% | 61 41% | 224 40% | 62 39% | 224 40% | 106 39% | 177 40% |
| Neither positive nor negative | 251 35% | 28 32% | 29 34% | 33 32% | 29 31% | 44 37% | 19 31% | 232 35% | 47 31% | 204 36% | 58 36% | 192 35% | 90 33% | 160 36% |
| Fairly negative | 46 6% | 5 6% | 3 4% | 5 5% | 3 3% | 8 7% | 3 6% | 42 6% | 9 6% | 37 7% | 13 8% | 32 6% | 25 9% ^m | 20 5% |
| Very negative | 19 3% | 3 3% | 3 4% | 3 3% | - - | 2 2% | 3 5% ^d | 16 2% | 5 3% | 14 2% | 5 3% | 14 2% | 8 3% | 11 2% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL POSITIVE | 395 55% | 50 58% | 50 58% | 62 60% | 62 66% | 63 54% | 35 57% | 361 55% | 89 59% | 307 54% | 81 51% | 313 57% | 144 53% | 249 57% |
| TOTAL NEGATIVE | 64 9% | 8 9% | 6 7% | 8 8% | 3 3% | 10 9% | 6 10% | 58 9% | 13 9% | 51 9% | 18 11% | 46 8% | 33 12% ^m | 31 7% |
| Don't Know | 4 1% | * * | 1 1% | 1 1% | - - | - - | 1 1% | 3 * | 1 1% | 3 1% | 2 1% | 2 * | 3 1% | 1 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | Q.25 HOW LIKELY DO YOU THINK YOU WOULD BE TO JOIN A HEAT NETWORK LIKE THIS IF YOU WERE GIVEN THE OPPORTUNITY? | | | | | | |
|----------------------------------|---|--------------------|----------------------|------------------------|-----------------------------|------------------------------|-------------------|
| | Total | Very likely (a) | Fairly likely (b) | Not very likely (c) | Not at all likely (d) | Already joined one (e) | It depends (f) |
| Unweighted Base | 683 | 126 | 201 | 108 | 121 | 6 | 103 |
| Weighted Base | 714 | 141 | 214 | 112* | 109 | 7** | 111* |
| Effective Base | 590 | 110 | 171 | 93 | 105 | 6 | 92 |
| Very positive | 110 | 84 | 12 | 1 | 4 | 3 | 5 |
| | 15% | 60%bcdf | 6% | 1% | 4% | 43% | 5% |
| Fairly positive | 286 | 49 | 145 | 28 | 17 | 3 | 37 |
| | 40% | 35%d | 68%acdf | 25% | 16% | 37% | 33%d |
| Neither positive nor negative | 251 | 8 | 54 | 61 | 53 | 1 | 62 |
| | 35% | 6% | 25%a | 54%ab | 48%ab | 20% | 56%ab |
| Fairly negative | 46 | - | * | 19 | 19 | - | 7 |
| | 6% | - | * | 17%abf | 18%abf | - | 6%ab |
| Very negative | 19 | - | 2 | 2 | 14 | - | - |
| | 3% | - | 1% | 2% | 13%abcf | - | - |
| SUMMARY CODES | | | | | | | |
| TOTAL POSITIVE | 395 | 133 | 158 | 29 | 21 | 6 | 42 |
| | 55% | 94%bcdf | 74%cdf | 26% | 19% | 80% | 38%d |
| TOTAL NEGATIVE | 64 | - | 2 | 21 | 34 | - | 7 |
| | 9% | - | 1% | 19%abf | 31%abf | - | 6%ab |
| Don't Know | 4 | - | - | 1 | 2 | - | * |
| | 1% | - | - | 1% | 2% | - | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.25i From what you know, or have heard about heat networks, generally how positive or negative would you say you are towards them?

Base: All aware of heat networks

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-------------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 683 | 570 | 40 | 49 | 11 | 9 | 2 | 579 | 7 |
| Unweighted Base | 714 | 611 | 41* | 43* | 7** | 9** | 2** | 618 | 6** |
| Weighted Base | 590 | 496 | 35 | 40 | 10 | 8 | 2 | 504 | 7 |
| Effective Base | 110 | 93 | 9 | 2 | 2 | 3 | 1 | 96 | - |
| Very positive | 15% | 15% | 21%c | 5% | 28% | 29% | 73% | 15% | - |
| Fairly positive | 286 | 245 | 18 | 15 | 1 | 4 | * | 248 | 4 |
| | 40% | 40% | 43% | 35% | 20% | 47% | 27% | 40% | 63% |
| Neither positive nor negative | 251 | 215 | 10 | 22 | 3 | 1 | - | 219 | 2 |
| | 35% | 35% | 23% | 51%ab | 40% | 16% | - | 35% | 37% |
| Fairly negative | 46 | 37 | 4 | 4 | - | 1 | - | 39 | - |
| | 6% | 6% | 10% | 8% | - | 8% | - | 6% | - |
| Very negative | 19 | 17 | 1 | - | * | - | - | 14 | - |
| | 3% | 3% | 2% | - | 7% | - | - | 2% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL POSITIVE | 395 | 338 | 26 | 17 | 3 | 7 | 2 | 343 | 4 |
| | 55% | 55% | 64%c | 40% | 48% | 75% | 100% | 56% | 63% |
| TOTAL NEGATIVE | 64 | 54 | 5 | 4 | * | 1 | - | 53 | - |
| | 9% | 9% | 11% | 8% | 7% | 8% | - | 9% | - |
| Don't Know | 4 | 3 | 1 | - | * | - | - | 3 | - |
| | 1% | 1% | 2% | - | 4% | - | - | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?

This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Know a lot about them | 229 | 165 | 65 | 22 | 20 | 43 | 45 | 50 | 49 | 108 | 76 | 27 | 19 |
| | 5% | 8%b | 3% | 4% | 3% | 7%d | 6%d | 8%cdh | 5%d | 10%jkl | 6%kl | 3% | 2% |
| Know a little about them | 1199 | 701 | 499 | 134 | 160 | 191 | 236 | 207 | 272 | 360 | 442 | 232 | 166 |
| | 28% | 34%b | 23% | 24% | 23% | 29%cd | 33%cd | 33%cd | 29%cd | 35%kl | 34%kl | 26%l | 16% |
| Aware of them but don't really know what they are | 959 | 461 | 498 | 135 | 150 | 138 | 162 | 144 | 230 | 247 | 301 | 190 | 220 |
| | 23% | 22% | 23% | 24% | 21% | 21% | 22% | 23% | 24% | 24% | 23% | 22% | 22% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| | 57% | 64%b | 49% | 52% | 47% | 57%cd | 62%cd | 64%cdeh | 58%cd | 70%jkl | 63%kl | 51%l | 40% |
| Never heard of them | 1825 | 734 | 1090 | 268 | 374 | 282 | 276 | 223 | 402 | 310 | 471 | 435 | 608 |
| | 43% | 36% | 51%a | 48%fgh | 53%efgh | 43%g | 38% | 36% | 42%g | 30% | 37%i | 49%ij | 60%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?

This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|---|-------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|-------|-------|--------|-----------|-----------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Know a lot about them | 229 | 198 | 19 | 10 | 19 | 67 | 78 | 66 | - | 41 | 88 | 32 | 47 | 20 | 174 | 56 |
| | 5% | 7%bc | 3% | 2% | 3% | 5%d | 6%d | 8%def | - | 5% | 6% | 4% | 7%k | 5% | 5% | 6% |
| Know a little about them | 1199 | 886 | 189 | 107 | 162 | 365 | 402 | 268 | 3 | 230 | 470 | 213 | 183 | 103 | 942 | 258 |
| | 28% | 32%bc | 26%c | 17% | 25% | 26% | 30%de | 33%de | 22% | 27% | 33%ikl | 27% | 26% | 24% | 28% | 29% |
| Aware of them but don't really know what they are | 959 | 677 | 140 | 131 | 106 | 332 | 305 | 213 | 3 | 184 | 355 | 193 | 141 | 86 | 728 | 231 |
| | 23% | 24%bc | 20% | 21% | 17% | 24%d | 23%d | 27%d | 22% | 22% | 25% | 24% | 20% | 20% | 22% | 26%n |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5 | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| | 57% | 63%bc | 49%c | 40% | 45% | 54%d | 58%d | 68%def | 44% | 53% | 63%ikl | 56%m | 54% | 49% | 56% | 61%n |
| Never heard of them | 1825 | 1039 | 367 | 380 | 357 | 640 | 566 | 252 | 7 | 400 | 532 | 350 | 321 | 221 | 1475 | 350 |
| | 43% | 37% | 51%a | 60%ab | 55%efg | 46%g | 42%g | 32% | 56% | 47%j | 37% | 44%j | 46%j | 51%k | 44%o | 39% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?

This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|---------------|-----------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Know a lot about them | 229 5% | 3 2% | 28 6%a | 16 5% | 14 5% | 19 5% | 16 4% | 22 4% | 34 6%a | 29 8%afg | 17 8%afg | 28 8%afg | 4 4% |
| Know a little about them | 1199 28% | 38 22% | 121 26% | 79 23% | 103 34%abcfg | 141 38%abcfgij k | 101 26% | 120 22% | 191 33%abcfg | 104 29%g | 57 28% | 107 30%cg | 37 32%g |
| Aware of them but don't really know what they are | 959 23% | 43 25%j | 121 26%fgjk | 84 24%j | 77 25%gj | 88 24%j | 76 19% | 101 18% | 135 23%j | 88 24%gj | 33 16% | 69 20% | 44 38%abcdefgijkl |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 2387 57% | 85 50% | 270 59%fg | 178 51%g | 195 64%acfgj | 248 67%abcfgjk | 193 49% | 243 44% | 360 62%acfgj | 220 61%acfg | 107 53%g | 204 58%fg | 85 73%abcfgijkl |
| Never heard of them | 1825 43% | 86 50%dehil | 191 41%el | 169 49%dehil | 111 36% | 123 33% | 199 51%bdehikl | 311 56%bcdehij kl | 217 38%l | 141 39%l | 95 47%dehl | 150 42%el | 31 27% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?
This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Know a lot about them | 229 | 15 | 20 | 29 | 48 | 59 | 8 | 221 | 60 | 170 | 40 | 188 | 67 | 162 |
| | 5% | 2% | 4% | 6%af | 10%abcfg | 13%abcfg | 2% | 6%af | 5% | 6% | 5% | 6% | 6% | 5% |
| Know a little about them | 1199 | 151 | 137 | 176 | 195 | 160 | 93 | 1107 | 275 | 924 | 261 | 937 | 352 | 846 |
| | 28% | 24% | 30% | 36%afg | 39%abfg | 35%afg | 26% | 29%a | 24% | 30%h | 30% | 28% | 29% | 28% |
| Aware of them but don't really know what they are | 959 | 147 | 101 | 109 | 96 | 112 | 93 | 865 | 241 | 718 | 193 | 759 | 301 | 651 |
| | 23% | 24% | 22% | 22% | 19% | 25% | 26%d | 22% | 21% | 23% | 22% | 23% | 25%m | 22% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| | 57% | 51% | 56% | 64%abfg | 69%abfg | 73%abcfg | 54% | 57%a | 50% | 59%h | 57% | 57% | 59%m | 56% |
| Never heard of them | 1825 | 303 | 205 | 178 | 156 | 124 | 164 | 1661 | 570 | 1254 | 370 | 1448 | 494 | 1328 |
| | 43% | 49%cdeg | 44%cde | 36%e | 31% | 27% | 46%cde | 43%cde | 50%i | 41% | 43% | 43% | 41% | 44%i |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?

This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Know a lot about them | 229 | 193 | 19 | 15 | - | 1 | 2 | 201 | 1 |
| | 5% | 5% | 12%acd | 5% | - | 5% | 34% | 5% | 2% |
| Know a little about them | 1199 | 1036 | 55 | 90 | 11 | 1 | 3 | 1051 | 4 |
| | 28% | 28% | 34% | 30% | 32% | 15% | 50% | 28%h | 9% |
| Aware of them but don't really know what they are | 959 | 849 | 47 | 49 | 6 | 3 | - | 854 | 13 |
| | 23% | 23%c | 29%c | 16% | 18% | 28% | - | 23% | 30% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 2387 | 2078 | 121 | 154 | 17 | 5 | 5 | 2106 | 18 |
| | 57% | 56% | 75%acd | 51% | 50% | 47% | 84% | 57%h | 41% |
| Never heard of them | 1825 | 1603 | 40 | 145 | 17 | 5 | 1 | 1585 | 26 |
| | 43% | 44%b | 25% | 49%b | 50%b | 53% | 16% | 43% | 59%g |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1 The next few questions are about renewable heating systems. By renewable heat we mean heating systems which use energy from biomass or the sun, or which use electricity to draw heat from the ground, water, or air to heat your home. How much would you say you know about renewable heating systems?

This includes air source heat pumps, ground source heat pumps and biomass boilers.

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Know a lot about them | 229 | 220 | 4 |
| | 5% | 6% | 5% |
| Know a little about them | 1199 | 1113 | 18 |
| | 28% | 32% | 22% |
| Aware of them but don't really know what they are | 959 | 807 | 18 |
| | 23% | 23% | 22% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 2387 | 2139 | 40 |
| | 57% | 61%b | 50% |
| Never heard of them | 1825 | 1355 | 40 |
| | 43% | 39% | 50%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.7_1A\1B\1C And now thinking about three different types of renewable heating system...How much, if anything, do you know about... - Summary****Base: All aware of renewable heating systems**

| | Air source heat pumps | Ground source heat pumps | Biomass boilers |
|---|-----------------------|--------------------------|-----------------|
| Unweighted Base | 2230 | 2230 | 2230 |
| Weighted Base | 2387 | 2387 | 2387 |
| Effective Base | 1928 | 1928 | 1928 |
| Know a lot | 129 5% | 150 6% | 146 6% |
| Know a little about them | 512 21% | 667 28% | 796 33% |
| Aware of them but don't really know what they are | 624 26% | 683 29% | 806 34% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1265 53% | 1500 63% | 1748 73% |
| Never heard of them | 1122 47% | 887 37% | 640 27% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps

Base: All aware of renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------|---------------|----------------|----------------|--------------|---------------|--------------|--------------|----------------|--------------|--------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Know a lot | 129 5% | 101 8%b | 28 3% | 5 2% | 13 4% | 28 7%c | 24 5%c | 32 8%cd | 27 5%c | 58 8%kl | 44 5%l | 17 4% | 9 2% |
| Know a little about them | 512 21% | 335 25%b | 177 17% | 48 17% | 56 17% | 72 19% | 119 27%cde | 99 25%cd | 118 21% | 164 23%l | 190 23%l | 96 21%l | 62 15% |
| Aware of them but don't really know what they are | 624 26% | 360 27% | 264 25% | 76 26% | 83 25% | 109 29% | 106 24% | 100 25% | 150 27% | 215 30%kl | 211 26% | 102 23% | 97 24% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 53% | 796 60%b | 469 44% | 130 45% | 152 46% | 209 56%cd | 249 56%cd | 230 57%cd | 296 54%cd | 438 61%ijkl | 445 54%kl | 215 48% | 168 41% |
| Never heard of them | 1122 47% | 530 40% | 592 56%a | 161 55%efgh | 178 54%efgh | 164 44% | 194 44% | 171 43% | 255 46% | 276 39% | 373 46%i | 234 52%ij | 238 59%ij |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps
Base: All aware of renewable heating systems

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|---------------|-----------------------------------|-------------|-------------|------------|------------|------------|------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Know a lot | 129 5% | 112 6%bc | 10 3% | 7 3% | 9 3% | 28 4% | 54 7%de | 38 7%de | - | 25 5% | 60 7%m | 23 5% | 16 4% | 4 2% | 93 5% | 36 7% |
| Know a little about them | 512 21% | 405 23%c | 64 19% | 37 15% | 51 18% | 158 21% | 160 20% | 143 26%def | 1 | 86 19% | 201 22% | 85 19% | 88 24% | 52 25% | 410 22% | 102 19% |
| Aware of them but don't really know what they are | 624 26% | 464 26% | 89 25% | 64 26% | 67 23% | 196 26% | 198 25% | 163 30% | 1 | 112 25% | 245 27% | 122 28% | 97 26% | 48 23% | 488 26% | 137 25% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 53% | 981 56%bc | 163 47% | 107 43% | 127 44% | 382 50% | 412 53%cd | 343 63%def | 1 | 223 49% | 506 55%i | 230 52% | 202 54% | 104 50% | 990 54% | 275 51% |
| Never heard of them | 1122 47% | 780 44% | 185 53%a | 142 57%a | 160 56%fg | 382 50%g | 372 47%g | 204 37% | 4 | 232 51%j | 407 45% | 208 48% | 170 46% | 105 50% | 854 46% | 268 49% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-----------------|----------------|------------------------------|-------------------|-------------------|---------------------|----------------|-----------------|----------------|-----------------|--------------|----------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Know a lot | 129 5% | 3 3% | 16 6%g | 9 5% | 8 4% | 6 3% | 13 7%eg | 3 1% | 24 7%eg | 16 7%eg | 14 13%abcdeg | 14 7%eg | 4 5% |
| Know a little about them | 512 21% | 12 14% | 50 19% | 25 14% | 37 19% | 53 21% | 59 30%abcdegj | 47 19% | 90 25%cj | 55 25%cj | 14 13% | 51 25%cj | 19 22% |
| Aware of them but don't really know what they are | 624 26% | 18 21% | 74 27%j | 48 27%j | 62 32%j | 60 24% | 53 28%j | 62 25% | 101 28%j | 55 25% | 17 16% | 45 22% | 30 35%jk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 53% | 32 38% | 140 52% | 82 46% | 106 55%aj | 120 48% | 125 65%abcdegjk | 112 46% | 216 60%acegj | 126 57%acgj | 44 41% | 110 54%aj | 52 62%acegj |
| Never heard of them | 1122 47% | 52 62%dfhikl | 130 48%f | 96 54%fhil | 88 45% | 129 52%fhl | 68 35% | 131 54%fhil | 145 40% | 95 43% | 63 59%dfhikl | 94 46%f | 33 38% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Know a lot | 129 | 5 | 12 | 27 | 26 | 31 | 2 | 127 | 28 | 101 | 23 | 104 | 39 | 90 |
| | 5% | 2% | 5%af | 9%af | 8%af | 9%abfg | 1% | 6%af | 5% | 6% | 5% | 6% | 5% | 5% |
| Know a little about them | 512 | 58 | 58 | 79 | 79 | 79 | 41 | 471 | 121 | 391 | 111 | 400 | 156 | 355 |
| | 21% | 19% | 23% | 25% | 23% | 24% | 21% | 21% | 21% | 22% | 22% | 21% | 22% | 21% |
| Aware of them but don't really know what they are | 624 | 62 | 75 | 70 | 80 | 99 | 40 | 585 | 152 | 472 | 120 | 502 | 196 | 428 |
| | 26% | 20% | 29%af | 22% | 24% | 30%af | 21% | 27%a | 26% | 26% | 24% | 27% | 27% | 26% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 | 125 | 145 | 177 | 185 | 209 | 83 | 1183 | 301 | 965 | 254 | 1007 | 390 | 873 |
| | 53% | 40% | 57%af | 56%af | 55%af | 63%afg | 43% | 54%af | 52% | 53% | 51% | 53% | 54% | 53% |
| Never heard of them | 1122 | 187 | 112 | 137 | 154 | 122 | 112 | 1010 | 275 | 847 | 241 | 878 | 330 | 787 |
| | 47% | 60%bcdeg | 43% | 44% | 45% | 37% | 57%bcdeg | 46%e | 48% | 47% | 49% | 47% | 46% | 47% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps

Base: All aware of renewable heating systems

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Unweighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Weighted Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Effective Base | 129 | 109 | 12 | 7 | - | - | 1 | 115 | - |
| Know a lot | 5% | 5% | 10%a | 5% | - | - | 14% | 5% | - |
| Know a little about them | 512 | 437 | 32 | 34 | 5 | 1 | 3 | 451 | 4 |
| | 21% | 21% | 27% | 22% | 32% | 11% | 50% | 21% | 25% |
| Aware of them but don't really know what they are | 624 | 547 | 32 | 36 | 4 | 1 | 2 | 548 | 7 |
| | 26% | 26% | 26% | 24% | 21% | 11% | 30% | 26% | 38% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1265 | 1093 | 76 | 78 | 9 | 1 | 5 | 1115 | 11 |
| | 53% | 53% | 63%a | 51% | 53% | 22% | 93% | 53% | 63% |
| Never heard of them | 1122 | 985 | 45 | 76 | 8 | 4 | * | 991 | 7 |
| | 47% | 47%b | 37% | 49% | 47% | 78% | 7% | 47% | 37% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.7_1A How much, if anything, do you know about...? Air source heat pumps

Base: All aware of renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Know a lot | 129 5% | 122 6% | 3 8% |
| Know a little about them | 512 21% | 481 23% | 7 17% |
| Aware of them but don't really know what they are | 624 26% | 555 26% | 8 20% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1265 53% | 1159 54% | 18 45% |
| Never heard of them | 1122 47% | 980 46% | 22 55% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps

Base: All aware of renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------|---------------|----------------|----------------|--------------|---------------|-----------------|--------------|----------------|--------------|--------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Know a lot | 150 6% | 117 9%b | 34 3% | 6 2% | 12 4% | 38 10%cd | 28 6%c | 31 8%cd | 36 6%c | 71 10%ijkl | 50 6%l | 23 5%l | 7 2% |
| Know a little about them | 667 28% | 432 33%b | 235 22% | 57 20% | 75 23% | 94 25% | 149 34%cde | 137 34%cdelh | 155 28%c | 213 30%l | 241 29%l | 123 27% | 90 22% |
| Aware of them but don't really know what they are | 683 29% | 369 28% | 314 30% | 94 32% | 85 26% | 102 27% | 121 27% | 107 27% | 174 32% | 227 32%k | 234 29% | 112 25% | 110 27% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 63% | 917 69%b | 583 55% | 157 54% | 172 52% | 234 63%cd | 298 67%cd | 276 69%cd | 364 66%cd | 511 72%ijkl | 525 64%kl | 258 57% | 207 51% |
| Never heard of them | 887 37% | 409 31% | 478 45%a | 134 46%efgh | 157 48%efgh | 139 37% | 145 33% | 125 31% | 187 34% | 203 28% | 294 36%i | 192 43%ij | 198 49%ij |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps
 Base: All aware of renewable heating systems

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|--------------------|-------------------------|-------------------------|--------------------------|-------------------------|----------------------------|---------------------------|-----------------------------------|------------|-------------------------|------------|------------|------------------------|-------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Know a lot | 150 6% | 130 7%bc | 15 4% | 5 2% | 12 4% | 41 5% | 52 7% | 45 8% ^d | - | 28 6% | 66 7% | 25 6% | 21 6% | 10 5% | 115 6% | 36 7% |
| Know a little about them | 667 28% | 528 30%bc | 85 24% | 46 18% | 79 27% | 201 26% | 217 28% | 169 31% | 1 26% | 119 26% | 262 29% | 125 29% | 112 30% | 49 24% | 505 27% | 163 30% |
| Aware of them but don't really know what they are | 683 29% | 502 28% | 99 29% | 75 30% | 65 23% | 212 28% | 215 27% | 188 34% ^{def} | 3 46% | 125 27% | 267 29% | 132 30% | 102 28% | 57 27% | 531 29% | 152 28% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 63% | 1160 66%bc | 199 57% | 126 50% | 155 54% | 454 59% | 484 62% ^d | 403 74% ^{def} | 4 72% | 272 60% | 595 65% ^m | 282 64% | 235 63% | 116 56% | 1150 62% | 350 64% |
| Never heard of them | 887 37% | 601 34% | 149 43% ^a | 123 50% ^a | 132 46% ^{fg} | 310 41% ^g | 300 38% ^g | 144 26% | 2 28% | 184 40% | 318 35% | 156 36% | 137 37% | 93 44% ^j | 694 38% | 193 36% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------|-------------------|-------------------|----------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Know a lot | 150 6% | 2 2% | 22 8%g | 11 6% | 6 3% | 12 5% | 14 7% | 8 3% | 22 6% | 19 9%g | 13 12%adegh | 19 9%adg | 4 5% |
| Know a little about them | 667 28% | 19 23% | 61 23% | 39 22% | 53 27% | 68 27% | 65 34%bcg | 52 21% | 113 31%bcg | 72 33%bcg | 36 34%bcg | 66 32%bcg | 23 27% |
| Aware of them but don't really know what they are | 683 29% | 31 36%j | 82 30%j | 44 25% | 70 36%cij | 66 27% | 57 29% | 66 27% | 111 31%j | 55 25% | 21 20% | 51 25% | 30 35%j |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 63% | 51 61% | 165 61% | 93 52% | 129 66%cg | 146 59% | 136 70%ceg | 125 52% | 246 68%ceg | 146 66%cg | 70 66%cg | 135 66%cg | 57 67%cg |
| Never heard of them | 887 37% | 33 39% | 105 39% | 85 48%dfhijkl | 65 34% | 102 41%fh | 57 30% | 118 48%dfhijkl | 115 32% | 74 34% | 36 34% | 69 34% | 28 33% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------------------|--|----------|---|--------|---|------------------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Know a lot | 150 | 8 | 13 | 22 | 31 | 38 | 5 | 145 | 35 | 115 | 25 | 124 | 44 | 107 |
| | 6% | 3% | 5% | 7%af | 9%af | 11%abfg | 3% | 7%af | 6% | 6% | 5% | 7% | 6% | 6% |
| Know a little about them | 667 | 73 | 71 | 96 | 116 | 106 | 54 | 613 | 154 | 513 | 141 | 526 | 203 | 464 |
| | 28% | 23% | 27% | 31%a | 34%ag | 32%a | 28% | 28% | 27% | 28% | 28% | 28% | 28% | 28% |
| Aware of them but don't really know what they are | 683 | 87 | 80 | 75 | 81 | 104 | 50 | 633 | 158 | 525 | 137 | 544 | 227 | 453 |
| | 29% | 28% | 31% | 24% | 24% | 31% | 26% | 29% | 27% | 29% | 28% | 29% | 32% ^m | 27% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 | 167 | 164 | 194 | 228 | 248 | 109 | 1391 | 347 | 1153 | 302 | 1194 | 474 | 1025 |
| | 63% | 54% | 64% ^a | 62% ^a | 67% ^{af} | 75% ^{abcfg} | 56% | 63% ^{af} | 60% | 64% | 61% | 63% | 66% | 62% |
| Never heard of them | 887 | 145 | 93 | 119 | 112 | 83 | 85 | 802 | 229 | 658 | 192 | 691 | 247 | 635 |
| | 37% | 46% ^{bcdeg} | 36% ^e | 38% ^e | 33% | 25% | 44% ^{deg} | 37% ^e | 40% | 36% | 39% | 37% | 34% | 38% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps

Base: All aware of renewable heating systems

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Unweighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Weighted Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Effective Base | 150 | 130 | 11 | 8 | 1 | - | 1 | 139 | - |
| Know a lot | 6% | 6% | 9% | 5% | 3% | - | 14% | 7% | - |
| Know a little about them | 667 | 573 | 43 | 42 | 5 | 2 | 2 | 578 | 5 |
| | 28% | 28% | 36% | 27% | 31% | 38% | 36% | 27% | 29% |
| Aware of them but don't really know what they are | 683 | 597 | 32 | 42 | 6 | 1 | 2 | 609 | 5 |
| | 29% | 29% | 26% | 27% | 35% | 31% | 44% | 29% | 29% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1500 | 1301 | 86 | 91 | 11 | 3 | 5 | 1326 | 10 |
| | 63% | 63% | 71% | 59% | 69% | 69% | 93% | 63% | 58% |
| Never heard of them | 887 | 777 | 35 | 62 | 5 | 1 | * | 779 | 7 |
| | 37% | 37% | 29% | 41% | 31% | 31% | 7% | 37% | 42% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps

Base: All aware of renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Know a lot | 150 6% | 142 7% | 3 7% |
| Know a little about them | 667 28% | 628 29% | 10 25% |
| Aware of them but don't really know what they are | 683 29% | 613 29% | 6 16% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1500 63% | 1383 65%b | 19 48% |
| Never heard of them | 887 37% | 757 35% | 21 52%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|--------------|---------------|----------------|---------------|--------------|---------------|---------------|--------------|----------------|--------------|--------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Know a lot | 146 6% | 116 9%b | 29 3% | 11 4% | 14 4% | 25 7% | 26 6% | 35 9%cd | 35 6% | 72 10%ijkl | 44 5%l | 20 4% | 10 3% |
| Know a little about them | 796 33% | 498 38%b | 298 28% | 68 23% | 99 30% | 135 36%c | 180 41%cdh | 144 36%c | 170 31%c | 252 35%l | 294 36%l | 141 31% | 109 27% |
| Aware of them but don't really know what they are | 806 34% | 412 31% | 394 37%a | 100 34% | 110 33% | 102 27% | 150 34% | 132 33% | 212 39%e | 260 36% | 268 33% | 136 30% | 142 35% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 73% | 1026 77%b | 722 68% | 179 62% | 222 67% | 262 70%c | 355 80%cde | 311 78%cde | 417 76%cd | 584 82%ijkl | 605 74%kl | 297 66% | 261 64% |
| Never heard of them | 640 27% | 300 23% | 340 32%a | 111 38%efgh | 107 33%fgh | 110 30%fg | 88 20% | 90 22% | 133 24% | 130 18% | 213 26%i | 152 34%ij | 145 36%ij |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|---------------|-------------|------------|------------|-------------|-------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Know a lot | 146 6% | 128 7%bc | 12 3% | 6 2% | 14 5% | 32 4% | 53 7% | 46 8%e | - | 30 6% | 63 7% | 18 4% | 24 7% | 10 5% | 107 6% | 39 7% |
| Know a little about them | 796 33% | 609 35%c | 114 33%c | 63 26% | 88 31% | 260 34% | 259 33% | 188 34% | 1 26% | 138 30% | 309 34% | 148 34% | 138 37% | 63 30% | 599 33% | 197 36% |
| Aware of them but don't really know what they are | 806 34% | 607 34% | 110 32% | 83 33% | 81 28% | 251 33% | 274 35%d | 198 36%d | 1 24% | 150 33% | 336 37%l | 145 33% | 105 28% | 70 33% | 620 34% | 186 34% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 73% | 1345 76%bc | 236 68% | 152 61% | 182 64% | 544 71%d | 586 75%d | 432 79%de | 3 50% | 318 70% | 707 77%ikm | 312 71% | 268 72% | 143 68% | 1326 72% | 421 77%n |
| Never heard of them | 640 27% | 417 24% | 112 32%a | 97 39%a | 105 36%efg | 220 29%g | 198 25% | 115 21% | 3 50% | 138 30%j | 206 23% | 126 29%j | 104 28% | 67 32%j | 517 28%o | 122 23% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|------------------|-------------------|-------------------|------------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Know a lot | 146 6% | 2 2% | 11 4% | 15 9%g | 8 4% | 10 4% | 11 6% | 8 3% | 27 8% | 16 7% | 8 8% | 24 12%abdefg | 6 7% |
| Know a little about them | 796 33% | 16 19% | 89 33%a | 61 34%a | 69 35%a | 70 28% | 69 36%a | 67 27% | 117 32%a | 77 35%a | 51 48%abceghi | 80 39%aeg | 30 35%a |
| Aware of them but don't really know what they are | 806 34% | 39 46%ijk | 104 39%ijk | 59 33% | 66 34% | 89 36%jk | 66 34% | 78 32% | 129 36%jk | 63 29% | 26 24% | 54 26% | 34 40%jk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 73% | 57 67% | 204 76%g | 136 76%g | 142 73% | 170 68% | 146 76%g | 153 63% | 273 76%g | 156 71% | 85 80%eg | 157 77%g | 70 82%aeg |
| Never heard of them | 640 27% | 28 33%l | 66 24% | 42 24% | 52 27% | 79 32%jl | 47 24% | 90 37%bcfhjkl | 87 24% | 64 29% | 21 20% | 47 23% | 15 18% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---|-----------------------|---------------------------|------------------------|------------------------|-------------------------|--------------------------------------|------------------------|--|-------------------------|---|------------|---|-------------------------|-------------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Know a lot | 146 6% | 9 3% | 11 4% | 20 6%a | 39 12%abcfg | 27 8%af | 6 3% | 139 6%a | 33 6% | 113 6% | 25 5% | 121 6% | 47 7% | 99 6% |
| Know a little about them | 796 33% | 87 28% | 89 35% | 120 38%a | 123 36%a | 114 34% | 60 31% | 736 34%a | 193 34% | 603 33% | 172 35% | 622 33% | 229 32% | 567 34% |
| Aware of them but don't really know what they are | 806 34% | 108 35% ^d | 86 34% | 85 27% | 91 27% | 138 42% ^{cdg} | 68 35% | 738 34% ^{cd} | 174 30% | 633 35% | 174 35% | 628 33% | 274 38% ^m | 529 32% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 73% | 204 65% | 187 73% | 224 72% | 253 75% ^a | 279 84% ^{abcdfg} | 135 69% | 1613 74% ^a | 400 69% | 1348 74% ^h | 371 75% | 1370 73% | 549 76% ^m | 1195 72% |
| Never heard of them | 640 27% | 109 35% ^{deg} | 70 27% ^e | 89 28% ^e | 86 25% ^e | 52 16% | 59 31% ^e | 580 26% ^e | 176 31% ⁱ | 464 26% | 123 25% | 515 27% | 171 24% | 465 28% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Unweighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Weighted Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Effective Base | 146 | 124 | 15 | 4 | 1 | - | 2 | 130 | - |
| Know a lot | 6% | 6% | 12%ac | 3% | 9% | - | 40% | 6% | - |
| Know a little about them | 796 | 684 | 46 | 58 | 5 | 1 | 2 | 693 | 5 |
| | 33% | 33% | 38% | 38% | 29% | 11% | 30% | 33% | 29% |
| Aware of them but don't really know what they are | 806 | 705 | 42 | 46 | 6 | 1 | 2 | 715 | 10 |
| | 34% | 34% | 34% | 30% | 39% | 31% | 30% | 34% | 55% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1748 | 1513 | 103 | 108 | 13 | 2 | 5 | 1538 | 15 |
| | 73% | 73% | 85%ac | 70% | 76% | 42% | 100% | 73% | 84% |
| Never heard of them | 640 | 565 | 19 | 46 | 4 | 3 | - | 567 | 3 |
| | 27% | 27%b | 15% | 30%b | 24% | 58% | - | 27% | 16% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.7_1C How much, if anything, do you know about...? Biomass boilers

Base: All aware of renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Know a lot | 146 6% | 142 7% | 3 8% |
| Know a little about them | 796 33% | 735 34% | 17 41% |
| Aware of them but don't really know what they are | 806 34% | 722 34% | 9 22% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1748 73% | 1599 75% | 28 71% |
| Never heard of them | 640 27% | 541 25% | 12 29% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A\1B\1C And now thinking about three different types of renewable heating system...How much, if anything, do you know about... - BASED ON ALL RESPONDENTS - Summary Base: All Adults in UK

| | Air source heat pumps | Ground source heat pumps | Biomass boilers |
|---|-----------------------|--------------------------|-----------------|
| Unweighted Base | 4212 | 4212 | 4212 |
| Weighted Base | 4212 | 4212 | 4212 |
| Effective Base | 3588 | 3588 | 3588 |
| Know a lot | 129 3% | 150 4% | 146 3% |
| Know a little about them | 512 12% | 667 16% | 796 19% |
| Aware of them but don't really know what they are | 624 15% | 683 16% | 806 19% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1265 30% | 1500 36% | 1748 41% |
| Never heard of them | 1122 27% | 887 21% | 640 15% |
| Never heard of renewable heating systems | 1825 43% | 1825 43% | 1825 43% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------|---------------|---------------|----------------|--------------|----------------|---------------|--------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Know a lot | 129 3% | 101 5%b | 28 1% | 5 1% | 13 2% | 28 4%cd | 24 3%c | 32 5%cdh | 27 3%c | 58 6%ijkl | 44 3%l | 17 2%l | 9 1% |
| Know a little about them | 512 12% | 335 16%b | 177 8% | 48 9% | 56 8% | 72 11% | 119 17%cdeh | 99 16%cde | 118 12%cd | 164 16%kl | 190 15%kl | 96 11%l | 62 6% |
| Aware of them but don't really know what they are | 624 15% | 360 17%b | 264 12% | 76 14% | 83 12% | 109 17%d | 106 15% | 100 16%d | 150 16%d | 215 21%ijkl | 211 16%kl | 102 11% | 97 10% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 30% | 796 39%b | 469 22% | 130 23% | 152 22% | 209 32%cd | 249 35%cd | 230 37%cdh | 296 31%cd | 438 43%ijkl | 445 35%kl | 215 24%l | 168 17% |
| Never heard of them | 1122 27% | 530 26% | 592 28% | 161 29% | 178 25% | 164 25% | 194 27% | 171 27% | 255 27% | 276 27% | 373 29%l | 234 26% | 238 23% |
| Never heard of renewable heating systems | 1825 43% | 734 36% | 1090 51%a | 268 48%fgh | 374 53%efgh | 282 43%g | 276 38% | 223 36% | 402 42%g | 310 30% | 471 37%i | 435 49%ij | 608 60%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS
 Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|---------------------|---------------------|----------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|---------------------|-----------------------------------|---------------------|---------------------|----------------------|----------------------|---------------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Know a lot | 129 3% | 112 4%bc | 10 1% | 7 1% | 9 1% | 28 2% | 54 4%de | 38 5%de | - | 25 3% <i>m</i> | 60 4% <i>m</i> | 23 3% | 16 2% | 4 1% | 93 3% | 36 4% |
| Know a little about them | 512 12% | 405 14%bc | 64 9% <i>c</i> | 37 6% | 51 8% | 158 11% <i>d</i> | 160 12% <i>d</i> | 143 18% <i>def</i> | 1 | 86 10% | 201 14% <i>i</i> | 85 11% | 88 13% | 52 12% | 410 12% | 102 11% |
| Aware of them but don't really know what they are | 624 15% | 464 17%bc | 89 12% | 64 10% | 67 10% | 196 14% <i>d</i> | 198 15% <i>d</i> | 163 20% <i>def</i> | 1 | 112 13% | 245 17% <i>im</i> | 122 15% | 97 14% | 48 11% | 488 15% | 137 15% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 30% | 981 35%bc | 163 23% <i>c</i> | 107 17% | 127 20% | 382 27% <i>d</i> | 412 31% <i>d</i> | 343 43% <i>def</i> | 1 10% | 223 26% | 506 35% <i>ikl</i> <i>m</i> | 230 29% | 202 29% | 104 24% | 990 30% | 275 31% |
| Never heard of them | 1122 27% | 780 28% <i>c</i> | 185 26% | 142 23% | 160 25% | 382 27% | 372 28% | 204 25% | 4 34% | 232 27% | 407 28% | 208 26% | 170 24% | 105 24% | 854 26% | 268 30% <i>n</i> |
| Never heard of renewable heating systems | 1825 43% | 1039 37% | 367 51% <i>a</i> | 380 60% <i>ab</i> | 357 55% <i>efg</i> | 640 46% <i>g</i> | 566 42% <i>g</i> | 252 32% | 7 56% | 400 47% <i>j</i> | 532 37% | 350 44% <i>j</i> | 321 46% <i>j</i> | 221 51% <i>jk</i> | 1475 44% <i>o</i> | 350 39% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|----------------|------------------------------|-------------------|-------------------|---------------------|-------------------------|-----------------|----------------|---------------|----------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Know a lot | 129 3% | 3 2% | 16 3%g | 9 2%g | 8 3%g | 6 2% | 13 3%g | 3 1% | 24 4%g | 16 4%g | 14 7%acdeg | 14 4%g | 4 3%g |
| Know a little about them | 512 12% | 12 7% | 50 11% | 25 7% | 37 12% | 53 14%acgj | 59 15%acgj | 47 8% | 90 16%abcgj | 55 15%acgj | 14 7% | 51 14%acgj | 19 16%acgj |
| Aware of them but don't really know what they are | 624 15% | 18 10% | 74 16%gj | 48 14% | 62 20%afgjk | 60 16%gj | 53 14% | 62 11% | 101 18%agj | 55 15%j | 17 8% | 45 13% | 30 25%abcefgjkl |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 30% | 32 19% | 140 30%acgj | 82 24% | 106 35%acgj | 120 32%acgj | 125 32%acgj | 112 20% | 216 37%abcgj | 126 35%acgj | 44 22% | 110 31%acgj | 52 45%abcefgjkl |
| Never heard of them | 1122 27% | 52 31%f | 130 28%f | 96 28%f | 88 29%f | 129 35%fghik | 68 17% | 131 24%f | 145 25%f | 95 26%f | 63 31%f | 94 27%f | 33 28%f |
| Never heard of renewable heating systems | 1825 43% | 86 50%dehil | 191 41%el | 169 49%dehil | 111 36% | 123 33% | 199 51%bdehikl | 311 56%bcdehij kl | 217 38%l | 141 39%l | 95 47%dehl | 150 42%el | 31 27% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Know a lot | 129 | 5 | 12 | 27 | 26 | 31 | 2 | 127 | 28 | 101 | 23 | 104 | 39 | 90 |
| | 3% | 1% | 3%af | 6%abfg | 5%abfg | 7%abfg | 1% | 3%af | 2% | 3% | 3% | 3% | 3% | 3% |
| Know a little about them | 512 | 58 | 58 | 79 | 79 | 79 | 41 | 471 | 121 | 391 | 111 | 400 | 156 | 355 |
| | 12% | 9% | 13% | 16%ag | 16%ag | 17%afg | 11% | 12%a | 11% | 13% | 13% | 12% | 13% | 12% |
| Aware of them but don't really know what they are | 624 | 62 | 75 | 70 | 80 | 99 | 40 | 585 | 152 | 472 | 120 | 502 | 196 | 428 |
| | 15% | 10% | 16%af | 14%a | 16%af | 22%acfg | 11% | 15%af | 13% | 15% | 14% | 15% | 16% | 14% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1265 | 125 | 145 | 177 | 185 | 209 | 83 | 1183 | 301 | 965 | 254 | 1007 | 390 | 873 |
| | 30% | 20% | 31%af | 36%afg | 37%afg | 46%abcdfg | 23% | 31%af | 26% | 31%h | 29% | 30% | 32% | 29% |
| Never heard of them | 1122 | 187 | 112 | 137 | 154 | 122 | 112 | 1010 | 275 | 847 | 241 | 878 | 330 | 787 |
| | 27% | 30%bg | 24% | 28% | 31%bg | 27% | 31%bg | 26% | 24% | 28%h | 28% | 26% | 27% | 26% |
| Never heard of renewable heating systems | 1825 | 303 | 205 | 178 | 156 | 124 | 164 | 1661 | 570 | 1254 | 370 | 1448 | 494 | 1328 |
| | 43% | 49%cddeg | 44%cde | 36%e | 31% | 27% | 46%cde | 43%cde | 50%i | 41% | 43% | 43% | 41% | 44%i |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Know a lot | 129 | 109 | 12 | 7 | - | - | 1 | 115 | - |
| | 3% | 3% | 8%ac | 2% | - | - | 12% | 3% | - |
| Know a little about them | 512 | 437 | 32 | 34 | 5 | 1 | 3 | 451 | 4 |
| | 12% | 12% | 20%ac | 11% | 16% | 5% | 42% | 12% | 10% |
| Aware of them but don't really know what they are | 624 | 547 | 32 | 36 | 4 | 1 | 2 | 548 | 7 |
| | 15% | 15% | 20%ac | 12% | 11% | 5% | 25% | 15% | 15% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1265 | 1093 | 76 | 78 | 9 | 1 | 5 | 1115 | 11 |
| | 30% | 30% | 47%acd | 26% | 27% | 10% | 79% | 30% | 25% |
| Never heard of them | 1122 | 985 | 45 | 76 | 8 | 4 | * | 991 | 7 |
| | 27% | 27% | 28% | 25% | 23% | 37% | 5% | 27% | 15% |
| Never heard of renewable heating systems | 1825 | 1603 | 40 | 145 | 17 | 5 | 1 | 1585 | 26 |
| | 43% | 44%b | 25% | 49%b | 50%b | 53% | 16% | 43% | 59%g |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1A How much, if anything, do you know about...? Air source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Know a lot | 129 3% | 122 3% | 3 4% |
| Know a little about them | 512 12% | 481 14% | 7 9% |
| Aware of them but don't really know what they are | 624 15% | 555 16% | 8 10% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1265 30% | 1159 33%b | 18 22% |
| Never heard of them | 1122 27% | 980 28% | 22 28% |
| Never heard of renewable heating systems | 1825 43% | 1355 39% | 40 50%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Know a lot | 150 4% | 117 6%b | 34 2% | 6 1% | 12 2% | 38 6%cd | 28 4%cd | 31 5%cd | 36 4%cd | 71 7%ijkl | 50 4%l | 23 3%l | 7 1% |
| Know a little about them | 667 16% | 432 21%b | 235 11% | 57 10% | 75 11% | 94 14% | 149 21%cdeh | 137 22%cdeh | 155 16%cd | 213 21%kl | 241 19%kl | 123 14%l | 90 9% |
| Aware of them but don't really know what they are | 683 16% | 369 18%b | 314 15% | 94 17%cd | 85 12% | 102 16% | 121 17%cd | 107 17%cd | 174 18%cd | 227 22%ijkl | 234 18%kl | 112 13% | 110 11% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 36% | 917 45%b | 583 27% | 157 28% | 172 24% | 234 36%cd | 298 41%cd | 276 44%cdeh | 364 38%cd | 511 50%ijkl | 525 41%kl | 258 29%l | 207 20% |
| Never heard of them | 887 21% | 409 20% | 478 22% | 134 24% | 157 22% | 139 21% | 145 20% | 125 20% | 187 20% | 203 20% | 294 23% | 192 22% | 198 20% |
| Never heard of renewable heating systems | 1825 43% | 734 36% | 1090 51%a | 268 48%efgh | 374 53%efgh | 282 43%g | 276 38% | 223 36% | 402 42%g | 310 30% | 471 37%i | 435 49%ij | 608 60%ijk |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|---------------|-----------------------------------|-------------|--------------------|-------------|-------------|--------------|--------------|-------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Know a lot | 150 4% | 130 5%bc | 15 2%c | 5 1% | 12 2% | 41 3% | 52 4%d | 45 6%de | - | 28 3% | 66 5% | 25 3% | 21 3% | 10 2% | 115 3% | 36 4% |
| Know a little about them | 667 16% | 528 19%bc | 85 12%c | 46 7% | 79 12% | 201 14% | 217 16%d | 169 21%def | 1 12% | 119 14% | 262 18%im | 125 16% | 112 16% | 49 12% | 505 15% | 163 18%n |
| Aware of them but don't really know what they are | 683 16% | 502 18%bc | 99 14% | 75 12% | 65 10% | 212 15%d | 215 16%d | 188 24%def | 3 20% | 125 15% | 267 18%im | 132 17% | 102 15% | 57 13% | 531 16% | 152 17% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 36% | 1160 41%bc | 199 28%c | 126 20% | 155 24% | 454 32%d | 484 36%d | 403 50%def | 4 32% | 272 32% | 595 41%ikl m | 282 36%m | 235 34%m | 116 27% | 1150 35% | 350 39%n |
| Never heard of them | 887 21% | 601 21% | 149 21% | 123 20% | 132 20% | 310 22%g | 300 22%g | 144 18% | 2 12% | 184 21% | 318 22% | 156 20% | 137 20% | 93 22% | 694 21% | 193 22% |
| Never heard of renewable heating systems | 1825 43% | 1039 37% | 367 51%a | 380 60%ab | 357 55%efg | 640 46%g | 566 42%g | 252 32% | 7 56% | 400 47%j | 532 37% | 350 44%j | 321 46%j | 221 51%jk | 1475 44%o | 350 39% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|---------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Know a lot | 150 4% | 2 1% | 22 5%ag | 11 3% | 6 2% | 12 3% | 14 3% | 8 1% | 22 4%g | 19 5%ag | 13 7%adg | 19 5%ag | 4 3% |
| Know a little about them | 667 16% | 19 11% | 61 13% | 39 11% | 53 17%cg | 68 18%cg | 65 17%cg | 52 9% | 113 20%abcg | 72 20%abcg | 36 18%cg | 66 19%acg | 23 20%cg |
| Aware of them but don't really know what they are | 683 16% | 31 18%j | 82 18%gj | 44 13% | 70 23%cfgijk | 66 18%gj | 57 14% | 66 12% | 111 19%cgj | 55 15% | 21 10% | 51 14% | 30 26%cfgijk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 36% | 51 30% | 165 36%cg | 93 27% | 129 42%acg | 146 39%cg | 136 35%cg | 125 23% | 246 43%abcfg | 146 40%acg | 70 35%g | 135 38%cg | 57 49%abcfgj |
| Never heard of them | 887 21% | 33 19% | 105 23%f | 85 24%f | 65 21%f | 102 27%fghijk | 57 15% | 118 21%f | 115 20% | 74 21%f | 36 18% | 69 19% | 28 24%f |
| Never heard of renewable heating systems | 1825 43% | 86 50%dehil | 191 41%el | 169 49%dehil | 111 36% | 123 33% | 199 51%bdehikl | 311 56%bcdehij kl | 217 38%l | 141 39%l | 95 47%dehl | 150 42%el | 31 27% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|--------------------------------------|--------------------|--|------------------|---|--------|---|------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Know a lot | 150 | 8 | 13 | 22 | 31 | 38 | 5 | 145 | 35 | 115 | 25 | 124 | 44 | 107 |
| | 4% | 1% | 3% | 5%af | 6%abfg | 8%abcfg | 1% | 4%af | 3% | 4% | 3% | 4% | 4% | 4% |
| Know a little about them | 667 | 73 | 71 | 96 | 116 | 106 | 54 | 613 | 154 | 513 | 141 | 526 | 203 | 464 |
| | 16% | 12% | 15% | 20%a | 23%abfg | 23%abfg | 15% | 16%a | 13% | 17%h | 16% | 16% | 17% | 16% |
| Aware of them but don't really know what they are | 683 | 87 | 80 | 75 | 81 | 104 | 50 | 633 | 158 | 525 | 137 | 544 | 227 | 453 |
| | 16% | 14% | 17% | 15% | 16% | 23%acdfg | 14% | 16% | 14% | 17%h | 16% | 16% | 19% ^m | 15% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1500 | 167 | 164 | 194 | 228 | 248 | 109 | 1391 | 347 | 1153 | 302 | 1194 | 474 | 1025 |
| | 36% | 27% | 36% ^a | 39% ^{af} | 46% ^{abfg} | 54% ^{abcfg} | 30% | 36% ^{af} | 30% | 38% ^h | 35% | 36% | 39% ^m | 34% |
| Never heard of them | 887 | 145 | 93 | 119 | 112 | 83 | 85 | 802 | 229 | 658 | 192 | 691 | 247 | 635 |
| | 21% | 24% | 20% | 24% | 23% | 18% | 24% | 21% | 20% | 21% | 22% | 21% | 20% | 21% |
| Never heard of renewable heating systems | 1825 | 303 | 205 | 178 | 156 | 124 | 164 | 1661 | 570 | 1254 | 370 | 1448 | 494 | 1328 |
| | 43% | 49% ^{cdeg} | 44% ^{cde} | 36% ^e | 31% | 27% | 46% ^{cde} | 43% ^{cde} | 50% ⁱ | 41% | 43% | 43% | 41% | 44% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|-------------|------------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Know a lot | 150 4% | 130 4% | 11 7%ac | 8 3% | 1 2% | - | 1 12% | 139 4% | - |
| Know a little about them | 667 16% | 573 16% | 43 27%ac | 42 14% | 5 15% | 2 18% | 2 30% | 578 16% | 5 12% |
| Aware of them but don't really know what they are | 683 16% | 597 16% | 32 20% | 42 14% | 6 17% | 1 15% | 2 37% | 609 17% | 5 12% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1500 36% | 1301 35% | 86 54%acd | 91 31% | 11 34% | 3 33% | 5 79% | 1326 36% | 10 24% |
| Never heard of them | 887 21% | 777 21% | 35 22% | 62 21% | 5 16% | 1 15% | * 5% | 779 21% | 7 17% |
| Never heard of renewable heating systems | 1825 43% | 1603 44%b | 40 25% | 145 49%b | 17 50%b | 5 53% | 1 16% | 1585 43% | 26 59%g |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1B How much, if anything, do you know about...? Ground source heat pumps - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Know a lot | 150 4% | 142 4% | 3 3% |
| Know a little about them | 667 16% | 628 18% | 10 13% |
| Aware of them but don't really know what they are | 683 16% | 613 18%b | 6 8% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1500 36% | 1383 40%b | 19 24% |
| Never heard of them | 887 21% | 757 22% | 21 26% |
| Never heard of renewable heating systems | 1825 43% | 1355 39% | 40 50%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|--------------|---------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Know a lot | 146 3% | 116 6%b | 29 1% | 11 2% | 14 2% | 25 4% | 26 4% | 35 6%cd | 35 4%cd | 72 7%ijkl | 44 3%l | 20 2%l | 10 1% |
| Know a little about them | 796 19% | 498 24%b | 298 14% | 68 12% | 99 14% | 135 21%cd | 180 25%cdh | 144 23%cdh | 170 18%cd | 252 25%kl | 294 23%kl | 141 16%l | 109 11% |
| Aware of them but don't really know what they are | 806 19% | 412 20% | 394 18% | 100 18% | 110 16% | 102 16% | 150 21%de | 132 21%de | 212 22%de | 260 25%ijkl | 268 21%kl | 136 15% | 142 14% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 41% | 1026 50%b | 722 34% | 179 32% | 222 32% | 262 40%cd | 355 49%cdeh | 311 50%cdeh | 417 44%cd | 584 57%ijkl | 605 47%kl | 297 34%l | 261 26% |
| Never heard of them | 640 15% | 300 15% | 340 16% | 111 20%dfgh | 107 15% | 110 17%f | 88 12% | 90 14% | 133 14% | 130 13% | 213 17%i | 152 17%i | 145 14% |
| Never heard of renewable heating systems | 1825 43% | 734 36% | 1090 51%a | 268 48%fgh | 374 53%efgh | 282 43%g | 276 38% | 223 36% | 402 42%g | 310 30% | 471 37%i | 435 49%ij | 608 60%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|--------------------|-------------|-------------|--------------|--------------|-------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Know a lot | 146 3% | 128 5%bc | 12 2% | 6 1% | 14 2% | 32 2% | 53 4%de | 46 6%de | - | 30 3% | 63 4%k | 18 2% | 24 4% | 10 2% | 107 3% | 39 4% |
| Know a little about them | 796 19% | 609 22%bc | 114 16%c | 63 10% | 88 14% | 260 19%d | 259 19%d | 188 23%def | 1 12% | 138 16% | 309 21%im | 148 19% | 138 20%m | 63 15% | 599 18% | 197 22%n |
| Aware of them but don't really know what they are | 806 19% | 607 22%bc | 110 15% | 83 13% | 81 13% | 251 18%d | 274 20%d | 198 25%def | 1 10% | 150 18% | 336 23%ikl m | 145 18% | 105 15% | 70 16% | 620 19% | 186 21% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 41% | 1345 48%bc | 236 33%c | 152 24% | 182 28% | 544 39%d | 586 43%de | 432 54%def | 3 22% | 318 37% | 707 49%ikl m | 312 40%m | 268 39% | 143 33% | 1326 40% | 421 47%n |
| Never heard of them | 640 15% | 417 15% | 112 16% | 97 15% | 105 16% | 220 16% | 198 15% | 115 14% | 3 22% | 138 16% | 206 14% | 126 16% | 104 15% | 67 15% | 517 16% | 122 14% |
| Never heard of renewable heating systems | 1825 43% | 1039 37% | 367 51%a | 380 60%ab | 357 55%efg | 640 46%g | 566 42%g | 252 32% | 7 56% | 400 47%j | 532 37% | 350 44%j | 321 46%j | 221 51%jk | 1475 44%o | 350 39% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|---------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Know a lot | 146 3% | 2 1% | 11 2% | 15 4%ag | 8 3% | 10 3% | 11 3% | 8 1% | 27 5%ag | 16 4%g | 8 4%g | 24 7%abdefg | 6 5%ag |
| Know a little about them | 796 19% | 16 9% | 89 19%ag | 61 18%ag | 69 22%ag | 70 19%ag | 69 18%ag | 67 12% | 117 20%ag | 77 21%ag | 51 25%acfg | 80 23%ag | 30 26%ag |
| Aware of them but don't really know what they are | 806 19% | 39 23%gjk | 104 23%fgjk | 59 17% | 66 21%gj | 89 24%cfgjk | 66 17% | 78 14% | 129 22%fgjk | 63 18% | 26 13% | 54 15% | 34 29%cfgijk |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 41% | 57 33% | 204 44%ag | 136 39%g | 142 47%afg | 170 46%afg | 146 37%g | 153 28% | 273 47%acfg | 156 43%ag | 85 42%g | 157 44%ag | 70 60%abcdefgijkl |
| Never heard of them | 640 15% | 28 16% | 66 14% | 42 12% | 52 17% | 79 21%bcfhjk | 47 12% | 90 16% | 87 15% | 64 18%ij | 21 11% | 47 13% | 15 13% |
| Never heard of renewable heating systems | 1825 43% | 86 50%dehil | 191 41%el | 169 49%dehil | 111 36% | 123 33% | 199 51%bdehikl | 311 56%bcdehij kl | 217 38%l | 141 39%l | 95 47%dehl | 150 42%el | 31 27% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------------|----------------------------|---------------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------------------------|--|--------------|---|-------------|---|--------------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Know a lot | 146 3% | 9 1% | 11 2% | 20 4%a | 39 8%abcfg | 27 6%abfg | 6 2% | 139 4%a | 33 3% | 113 4% | 25 3% | 121 4% | 47 4% | 99 3% |
| Know a little about them | 796 19% | 87 14% | 89 19%a | 120 24%afg | 123 25%afg | 114 25%afg | 60 17% | 736 19%a | 193 17% | 603 20% | 172 20% | 622 19% | 229 19% | 567 19% |
| Aware of them but don't really know what they are | 806 19% | 108 18% | 86 19% | 85 17% | 91 18% | 138 30%abcdfg | 68 19% | 738 19% | 174 15% | 633 21%h | 174 20% | 628 19% | 274 23% ^m | 529 18% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 1748 41% | 204 33% | 187 40%a | 224 46%af | 253 51%abfg | 279 61%abcdfg | 135 38% | 1613 42%a | 400 35% | 1348 44%h | 371 43% | 1370 41% | 549 45% ^m | 1195 40% |
| Never heard of them | 640 15% | 109 18%e | 70 15% | 89 18%e | 86 17%e | 52 11% | 59 17%e | 580 15% | 176 15% | 464 15% | 123 14% | 515 15% | 171 14% | 465 16% |
| Never heard of renewable heating systems | 1825 43% | 303 49% ^{cdeg} | 205 44% ^{cde} | 178 36%e | 156 31% | 124 27% | 164 46% ^{cde} | 1661 43% ^{cde} | 570 50% ⁱ | 1254 41% | 370 43% | 1448 43% | 494 41% | 1328 44% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|-------|--|---------------------------|------------------------|----------------------|----------------------------------|---|---------|--------|
| | | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Know a lot | 146 | 124 | 15 | 4 | 1 | - | 2 | 130 | - |
| | 3% | 3% | 9%ac | 1% | 4% | - | 34% | 4% | - |
| Know a little about them | 796 | 684 | 46 | 58 | 5 | 1 | 2 | 693 | 5 |
| | 19% | 19% | 29%ac | 20% | 14% | 5% | 25% | 19% | 12% |
| Aware of them but don't really know what they are | 806 | 705 | 42 | 46 | 6 | 1 | 2 | 715 | 10 |
| | 19% | 19% | 26%ac | 15% | 19% | 15% | 25% | 19% | 22% |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 1748 | 1513 | 103 | 108 | 13 | 2 | 5 | 1538 | 15 |
| | 41% | 41% | 64%acd | 36% | 38% | 20% | 84% | 42% | 34% |
| Never heard of them | 640 | 565 | 19 | 46 | 4 | 3 | - | 567 | 3 |
| | 15% | 15% | 12% | 15% | 12% | 28% | - | 15% | 7% |
| Never heard of renewable heating systems | 1825 | 1603 | 40 | 145 | 17 | 5 | 1 | 1585 | 26 |
| | 43% | 44%b | 25% | 49%b | 50%b | 53% | 16% | 43% | 59%g |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_1C How much, if anything, do you know about...? Biomass boilers - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Know a lot | 146 3% | 142 4% | 3 4% |
| Know a little about them | 796 19% | 735 21% | 17 21% |
| Aware of them but don't really know what they are | 806 19% | 722 21%b | 9 11% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 1748 41% | 1599 46% | 28 35% |
| Never heard of them | 640 15% | 541 15% | 12 15% |
| Never heard of renewable heating systems | 1825 43% | 1355 39% | 40 50%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|---|-------------|--------------|---------------|----------------|----------------|--------------|--------------|-----------------|-----------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Know a lot | 438 10% | 282 14%b | 156 7% | 58 10% | 53 7% | 85 13%dh | 93 13%dh | 66 11% | 83 9% | 162 16%ijkl | 151 12%kl | 78 9%l | 47 5% |
| Know a little | 1724 41% | 908 44%b | 816 38% | 208 37% | 285 40% | 266 41% | 291 40% | 297 48%cdefh | 378 40% | 482 47%kl | 564 44%l | 347 39%l | 332 33% |
| Aware of them but don't really know what they are | 831 20% | 360 17% | 471 22%a | 95 17% | 130 18% | 126 19% | 136 19% | 115 18% | 228 24%cdefg | 192 19% | 268 21% | 170 19% | 200 20% |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 2993 71% | 1551 75%b | 1442 67% | 361 65% | 467 66% | 477 73%cd | 520 72%cd | 477 77%cd | 690 72%cd | 836 82%ijkl | 982 76%kl | 595 67%l | 580 57% |
| Have never heard of them | 1219 29% | 509 25% | 710 33%a | 198 35%efgh | 236 34%efgh | 178 27% | 199 28% | 146 23% | 262 28% | 189 18% | 307 24%i | 289 33%ij | 435 43%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|---|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|----------------|-------------|-------------|----------------|-------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Know a lot | 438 10% | 332 12%bc | 62 9% | 41 7% | 49 8% | 144 10% | 139 10% | 106 13%d | - | 76 9% | 171 12%i | 71 9% | 74 11% | 46 11% | 333 10% | 105 12% |
| Know a little | 1724 41% | 1223 44%bc | 277 39%c | 200 32% | 229 36% | 535 38% | 593 44%de | 365 46%de | 3 | 326 38% | 631 44%im | 332 42%m | 291 42%m | 144 33% | 1371 41% | 354 40% |
| Aware of them but don't really know what they are | 831 20% | 552 20% | 133 19% | 133 21% | 128 20% | 275 20% | 244 18% | 179 22%f | 4 33% | 202 24%ijkl | 281 19% | 140 18% | 127 18% | 80 19% | 655 20% | 176 20% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 2993 71% | 2107 75%bc | 471 66%c | 374 59% | 406 63% | 954 68%d | 976 72%de | 650 81%def | 7 55% | 604 71%m | 1083 75%ikm | 544 69%m | 492 71%m | 270 63% | 2358 71% | 635 71% |
| Have never heard of them | 1219 29% | 692 25% | 244 34%a | 255 41%ab | 237 37%efg | 449 32%fg | 374 28%g | 149 19% | 6 45% | 252 29%j | 362 25% | 244 31%j | 201 29% | 160 37%ijkl | 961 29% | 258 29% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------|-------------------|-------------------|------------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Know a lot | 438 10% | 6 4% | 37 8% | 35 10%a | 17 6% | 46 12%ad | 63 16%abcdgijkl | 47 9%a | 68 12%ad | 56 15%abdgjl | 17 8% | 38 11%ad | 8 7% |
| Know a little | 1724 41% | 65 38% | 149 32% | 113 33% | 132 43%bcj | 187 50%abcgj | 181 46%bcgj | 207 37% | 259 45%bcgj | 161 45%bcgj | 59 30% | 164 46%bcgj | 47 41% |
| Aware of them but don't really know what they are | 831 20% | 25 15% | 101 22%cf | 49 14% | 82 27%acefgi | 71 19% | 63 16% | 100 18% | 126 22%cf | 62 17% | 43 22%c | 75 21%c | 33 28%acefgi |
| SUMMARY CODE | | | | | | | | | | | | | |
| ANY AWARENESS | 2993 71% | 96 56% | 287 62% | 198 57% | 231 75%abcgj | 304 82%abcgj | 306 78%abcgj | 354 64% | 453 78%abcgj | 279 77%abcgj | 120 59% | 277 78%abcgj | 88 76%abcgj |
| Have never heard of them | 1219 29% | 75 44%defhikl | 175 38%defhikl | 149 43%defhikl | 75 25% | 67 18% | 85 22% | 199 36%defhikl | 125 22% | 82 23% | 82 41%defhikl | 77 22% | 28 24% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|--------------------------------------|--------------------|--|------------------|---|--------|---|------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Know a lot | 438 | 37 | 33 | 70 | 67 | 94 | 14 | 424 | 106 | 332 | 79 | 358 | 105 | 333 |
| | 10% | 6% | 7% ^f | 14% ^{abfg} | 14% ^{abf} | 21% ^{abcdfg} | 4% | 11% ^{abf} | 9% | 11% | 9% | 11% | 9% | 11% ^l |
| Know a little | 1724 | 239 | 213 | 210 | 234 | 200 | 143 | 1582 | 458 | 1266 | 335 | 1385 | 493 | 1228 |
| | 41% | 39% | 46% ^{ag} | 43% | 47% ^{afg} | 44% | 40% | 41% | 40% | 41% | 39% | 42% | 41% | 41% |
| Aware of them but don't really know what they are | 831 | 149 | 88 | 86 | 84 | 76 | 94 | 737 | 210 | 621 | 188 | 641 | 276 | 553 |
| | 20% | 24% ^{bcde} | 19% | 17% | 17% | 17% | 26% ^{bcde} | 19% | 18% | 20% | 22% | 19% | 23% ^m | 19% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| ANY AWARENESS | 2993 | 425 | 334 | 366 | 385 | 370 | 251 | 2742 | 774 | 2219 | 602 | 2384 | 874 | 2114 |
| | 71% | 69% | 72% | 75% | 78% ^{afg} | 81% ^{abcdfg} | 70% | 71% | 68% | 72% ^h | 70% | 72% | 72% | 71% |
| Have never heard of them | 1219 | 190 | 128 | 124 | 110 | 86 | 107 | 1112 | 372 | 847 | 263 | 950 | 340 | 873 |
| | 29% | 31% ^{de} | 28% ^e | 25% ^e | 22% | 19% | 30% ^{de} | 29% ^{de} | 32% ⁱ | 28% | 30% | 28% | 28% | 29% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|---------------------------|-------------------------|--------------------------|----------------------------------|-----------|---|-------------|------------------------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Know a lot | 438 10% | 389 11% | 17 10% | 27 9% | 3 9% | - | 1 22% | 404 11% | 1 2% |
| Know a little | 1724 41% | 1535 42% ^c | 62 39% | 99 33% | 15 45% | 4 39% | 4 62% | 1539 42% | 19 42% |
| Aware of them but don't really know what they are | 831 20% | 726 20% | 40 25% | 53 18% | 6 19% | 4 43% | - | 717 19% | 15 33% ^g |
| SUMMARY CODE | | | | | | | | | |
| ANY AWARENESS | 2993 71% | 2650 72% ^c | 119 74% ^c | 178 60% | 24 73% | 8 82% | 5 84% | 2660 72% | 34 77% |
| Have never heard of them | 1219 29% | 1031 28% | 42 26% | 121 40% ^{ab} | 9 27% | 2 18% | 1 16% | 1031 28% | 10 23% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.41 And how much would you say you know about solar thermal panels? By this we mean solar panels for hot water, not solar PV panels that generate electricity.

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Know a lot | 438 10% | 418 12% | 7 9% |
| Know a little | 1724 41% | 1556 45% | 27 34% |
| Aware of them but don't really know what they are | 831 20% | 678 19% | 12 15% |
| SUMMARY CODE | | | |
| ANY AWARENESS | 2993 71% | 2652 76%b | 46 58% |
| Have never heard of them | 1219 29% | 842 24% | 34 42%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---------------------------|-------------|-------------|---------------|------------------------|-------------------------|------------------------|--------------|-----------------------|------------------------|--------------|-----------------------|------------|-----------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2265 | 1285 | 980 | 250 | 343 | 313 | 314 | 364 | 681 | 560 | 651 | 450 | 604 |
| Weighted Base | 2404 | 1330 | 1074 | 286 | 359 | 392 | 443 | 404 | 520 | 709 | 798 | 469 | 428 |
| Effective Base | 1953 | 1087 | 866 | 225 | 308 | 280 | 282 | 334 | 610 | 511 | 588 | 402 | 530 |
| Solar thermal panels | 215 9% | 109 8% | 106 10% | 31 11% ^d | 18 5% | 39 10% ^d | 39 9% | 38 9% ^d | 51 10% ^d | 59 8% | 75 9% | 48 10% | 33 8% |
| A biomass boiler | 36 2% | 21 2% | 16 1% | 6 2% | 4 1% | 8 2% | 7 2% | 4 1% | 8 2% | 10 1% | 12 1% | 9 2% | 5 1% |
| An air source heat pump | 22 1% | 15 1% | 7 1% | 3 1% | 5 1% | 1 * | 5 1% | 3 1% | 4 1% | 7 1% | 9 1% | 3 1% | 3 1% |
| A ground source heat pump | 11 * | 6 * | 5 1% | - - | 3 1% | 1 * | 2 * | 2 * | 4 1% | 4 * | 3 * | 1 * | 4 1% |
| None of these | 2103 87% | 1174 88% | 929 86% | 239 84% | 327 91% ^c | 341 87% | 391 88% | 352 87% | 452 87% | 632 89% | 691 87% | 404 86% | 375 88% |
| Don't know | 31 1% | 17 1% | 14 1% | 8 3% | 7 2% | 4 1% | 3 1% | 5 1% | 4 1% | 3 * | 13 2% ⁱ | 5 1% | 11 3% ⁱ |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|---------------------------|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------------|-------------|-------------|-------------|-------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2265 | 1398 | 413 | 430 | 350 | 722 | 736 | 451 | 5 | 512 | 879 | 372 | 321 | 181 | 1762 | 503 |
| Weighted Base | 2404 | 1741 | 372 | 262 | 307 | 764 | 809 | 520 | 3** | 448 | 893 | 447 | 409 | 208 | 1885 | 520 |
| Effective Base | 1953 | 1267 | 394 | 394 | 298 | 620 | 635 | 404 | 4 | 436 | 766 | 330 | 285 | 161 | 1517 | 436 |
| Solar thermal panels | 215 9% | 175 10%b | 17 5% | 20 8% | 21 7% | 58 8% | 75 9% | 60 11%de | - | 34 7% | 79 9% | 48 11% | 28 7% | 26 13%l | 167 9% | 48 9% |
| A biomass boiler | 36 2% | 28 2% | 7 2% | 1 * | 5 2% | 10 1% | 15 2% | 5 1% | - | 4 1% | 14 2% | 4 1% | 11 3% | 3 1% | 31 2% | 5 1% |
| An air source heat pump | 22 1% | 19 1%b | - | 2 1%b | 2 1% | 6 1% | 3 * | 11 2%ef | - | 3 1% | 4 * | 3 1% | 3 1% | 9 4%ijkl | 17 1% | 4 1% |
| A ground source heat pump | 11 * | 9 1% | 1 * | 1 * | 1 * | 2 * | 4 * | 5 1% | - | 1 * | 7 1% | 2 * | - | 2 1% | 9 * | 3 * |
| None of these | 2103 87% | 1501 86% | 342 92%a | 235 90% | 274 89% | 677 89% | 707 87% | 441 85% | 3 100% | 406 91%km | 785 88%m | 384 86%m | 364 89%m | 163 79% | 1651 88% | 451 87% |
| Don't know | 31 1% | 21 1% | 5 1% | 3 1% | 6 2% | 13 2% | 6 1% | 6 1% | - | 3 1% | 10 1% | 6 1% | 5 1% | 8 4%ij | 22 1% | 9 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---------------------------|-------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2265 | 72 | 214 | 180 | 147 | 246 | 246 | 231 | 332 | 215 | 98 | 224 | 60 |
| Weighted Base | 2404 | 80* | 220 | 174 | 175 | 249 | 254 | 280 | 362 | 231 | 98* | 222 | 60* |
| Effective Base | 1953 | 65 | 181 | 155 | 129 | 212 | 217 | 200 | 287 | 184 | 85 | 196 | 50 |
| Solar thermal panels | 215 9% | 9 11%bg | 7 3% | 19 11%bg | 15 9%b | 19 8%b | 45 18%bdeghkl | 11 4% | 33 9%bg | 31 14%bgk | 11 12%bg | 13 6% | 2 4% |
| A biomass boiler | 36 2% | - | 4 2% | 3 2% | 7 4%i | 3 1% | 3 1% | 7 3% | 5 1% | 1 * | - | 4 2% | - |
| An air source heat pump | 22 1% | 1 2%g | 3 1% | 2 1% | 1 1% | 3 1% | 1 1% | - | 4 1% | 1 1% | 1 1% | 2 1% | - |
| A ground source heat pump | 11 * | - | - | 1 * | 5 3%bfk | 1 1% | 1 * | 1 * | 2 1% | 1 * | - | - | - |
| None of these | 2103 87% | 68 85% | 207 94%acdghi | 148 85% | 148 84% | 223 90%fi | 205 80% | 252 90%fi | 320 88%fi | 188 81% | 86 88% | 202 91%fi | 57 96%cdfi |
| Don't know | 31 1% | 2 2%f | - | - | 2 1% | 3 1% | - | 10 3%bcfh | 2 1% | 11 5%bcfejhk | - | 2 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---------------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 2265 | 399 | 270 | 268 | 266 | 229 | 256 | 2009 | 516 | 1749 | 527 | 1732 | 808 | 1454 |
| Weighted Base | 2404 | 309 | 264 | 313 | 331 | 320 | 180 | 2225 | 622 | 1782 | 476 | 1921 | 685 | 1715 |
| Effective Base | 1953 | 335 | 238 | 241 | 242 | 216 | 217 | 1761 | 452 | 1510 | 445 | 1512 | 698 | 1289 |
| Solar thermal panels | 215 | 47 | 24 | 24 | 37 | 21 | 23 | 192 | 60 | 155 | 46 | 169 | 70 | 145 |
| | 9% | 15%bc | 9% | 8% | 11% | 7% | 13%eg | 9% | 10% | 9% | 10% | 9% | 10% | 8% |
| A biomass boiler | 36 | 8 | 6 | 6 | 5 | 5 | 3 | 33 | 9 | 28 | 9 | 28 | 14 | 22 |
| | 2% | 3% | 2% | 2% | 1% | 1% | 2% | 1% | 1% | 2% | 2% | 1% | 2% | 1% |
| An air source heat pump | 22 | 4 | 1 | 2 | 2 | 6 | 3 | 19 | 12 | 10 | 8 | 14 | 9 | 13 |
| | 1% | 1% | * | 1% | 1% | 2% | 2% | 1% | 2%i | 1% | 2% | 1% | 1% | 1% |
| A ground source heat pump | 11 | 2 | 2 | 1 | 1 | 5 | 2 | 9 | 2 | 9 | 3 | 8 | 4 | 7 |
| | * | 1% | 1% | * | * | 2%g | 1% | * | * | * | 1% | * | 1% | * |
| None of these | 2103 | 248 | 230 | 276 | 281 | 291 | 149 | 1953 | 535 | 1567 | 407 | 1688 | 584 | 1515 |
| | 87% | 80% | 87%a | 88%a | 85% | 91%adf | 83% | 88%af | 86% | 88% | 85% | 88% | 85% | 88%l |
| Don't know | 31 | 1 | 3 | 5 | 7 | - | 1 | 30 | 9 | 22 | 5 | 26 | 8 | 24 |
| | 1% | * | 1% | 2%e | 2%e | - | 1% | 1% | 2% | 1% | 1% | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 2265 | 1972 | 93 | 159 | 24 | 6 | 6 | 2000 | 21 |
| Weighted Base | 2404 | 2122 | 99* | 146 | 20** | 6** | 5** | 2149 | 20** |
| Effective Base | 1953 | 1704 | 84 | 133 | 21 | 5 | 5 | 1729 | 18 |
| Solar thermal panels | 215 | 182 | 12 | 14 | 4 | - | 2 | 185 | 2 |
| | 9% | 9% | 12% | 9% | 20% | - | 30% | 9% | 10% |
| A biomass boiler | 36 | 26 | 4 | 6 | 1 | - | - | 30 | - |
| | 2% | 1% | 4% | 4%a | 3% | - | - | 1% | - |
| An air source heat pump | 22 | 15 | 3 | 2 | - | - | 1 | 18 | - |
| | 1% | 1% | 3%a | 2% | - | - | 28% | 1% | - |
| A ground source heat pump | 11 | 8 | 3 | 1 | - | - | - | 8 | - |
| | * | * | 3%a | * | - | - | - | * | - |
| None of these | 2103 | 1872 | 79 | 124 | 15 | 5 | 2 | 1892 | 18 |
| | 87% | 88%b | 80% | 85% | 74% | 91% | 42% | 88% | 90% |
| Don't know | 31 | 27 | 1 | 1 | 1 | 1 | - | 28 | - |
| | 1% | 1% | 1% | 1% | 4% | 9% | - | 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally.

Base: All who know anything about renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2265 | 2035 | 39 |
| Weighted Base | 2404 | 2189 | 38* |
| Effective Base | 1953 | 1760 | 34 |
| Solar thermal panels | 215 9% | 198 9% | 3 9% |
| A biomass boiler | 36 2% | 30 1% | 4 10%a |
| An air source heat pump | 22 1% | 21 1% | - |
| A ground source heat pump | 11 * | 10 * | - |
| None of these | 2103 87% | 1923 88% | 30 80% |
| Don't know | 31 1% | 22 1% | 1 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|-------------|--------------------------|--------------------------|---------------------------|---------------------------|-------------------------|---------------------------|---------------------------|--------------------------|----------------------------|--------------------------|--------------------------|---------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Solar thermal panels | 215 5% | 109 5% | 106 5% | 31 5% ^d | 18 3% | 39 6% ^d | 39 5% ^d | 38 6% ^d | 51 5% ^d | 59 6% ^l | 75 6% ^l | 48 5% ^l | 33 3% |
| A biomass boiler | 36 1% | 21 1% | 16 1% | 6 1% | 4 1% | 8 1% | 7 1% | 4 1% | 8 1% | 10 1% | 12 1% | 9 1% | 5 1% |
| An air source heat pump | 22 1% | 15 1% | 7 * | 3 * | 5 1% | 1 * | 5 1% | 3 * | 4 * | 7 1% | 9 1% | 3 * | 3 * |
| A ground source heat pump | 11 * | 6 * | 5 * | - - | 3 * | 1 * | 2 * | 2 * | 4 * | 4 * | 3 * | 1 * | 4 * |
| None of these | 2103 50% | 1174 57% ^b | 929 43% | 239 43% | 327 46% | 341 52% ^c | 391 54% ^{cdh} | 352 57% ^{cdh} | 452 48% | 632 62% ^{ijkl} | 691 54% ^{kl} | 404 46% ^l | 375 37% |
| Don't know | 31 1% | 17 1% | 14 1% | 8 1% | 7 1% | 4 1% | 3 * | 5 1% | 4 * | 3 * | 13 1% | 5 1% | 11 1% ⁱ |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 43% | 730 35% | 1077 50% ^a | 273 49% ^{efg} | 344 49% ^{efg} | 263 40% | 276 38% | 219 35% | 432 45% ^{fg} | 315 31% | 491 38% ⁱ | 415 47% ^{ij} | 586 58% ^{ijk} |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|--|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|---------------|--------------|--------------|----------------|-------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Solar thermal panels | 215 5% | 175 6%bc | 17 2% | 20 3% | 21 3% | 58 4% | 75 6%cd | 60 7%de | - | 34 4% | 79 5% | 48 6% | 28 4% | 26 6% | 167 5% | 48 5% |
| A biomass boiler | 36 1% | 28 1%c | 7 1%c | 1 * | 5 1% | 10 1% | 15 1% | 5 1% | - | 4 1% | 14 1% | 4 1% | 11 2% | 3 1% | 31 1% | 5 1% |
| An air source heat pump | 22 1% | 19 1%b | - | 2 * | 2 * | 6 * | 3 * | 11 1%def | - | 3 * | 4 * | 3 * | 3 * | 9 2%ijkl | 17 1% | 4 * |
| A ground source heat pump | 11 * | 9 * | 1 * | 1 * | 1 * | 2 * | 4 * | 5 1% | - | 1 * | 7 * | 2 * | - | 2 1% | 9 * | 3 * |
| None of these | 2103 50% | 1501 54%bc | 342 48%cd | 235 37% | 274 43% | 677 48%cd | 707 52%cd | 441 55%de | 3 28% | 406 47%lm | 785 54%ikm | 384 49%lm | 364 52%lm | 163 38% | 1651 50% | 451 51% |
| Don't know | 31 1% | 21 1% | 5 1% | 3 * | 6 1% | 13 1% | 6 * | 6 1% | - | 3 * | 10 1% | 6 1% | 5 1% | 8 2%ij | 22 1% | 9 1% |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 43% | 1059 38% | 343 48%a | 367 58%ab | 337 52%efg | 639 46%fg | 541 40%g | 279 35% | 9 72% | 408 48%ijl | 552 38% | 340 43%j | 284 41% | 223 52%ijkl | 1434 43% | 374 42% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|--|-------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-----------------|-------------------|-------------------|-----------------|------------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Solar thermal panels | 215 5% | 9 5%bg | 7 1% | 19 6%bg | 15 5%bg | 19 5%bg | 45 11%abcdeghj kl | 11 2% | 33 6%bg | 31 9%bgkl | 11 6%bg | 13 4% | 2 2% |
| A biomass boiler | 36 1% | - | 4 1% | 3 1% | 7 2%i | 3 1% | 3 1% | 7 1% | 5 1% | 1 * | - | 4 1% | - |
| An air source heat pump | 22 1% | 1 1%g | 3 1% | 2 1% | 1 * | 3 1%g | 1 * | - | 4 1% | 1 * | 1 * | 2 1% | - |
| A ground source heat pump | 11 * | - | - | 1 * | 5 2%bgk | 1 * | 1 * | 1 * | 2 * | 1 * | - | - | - |
| None of these | 2103 50% | 68 40% | 207 45% | 148 43% | 148 48% | 223 60%abcdfgi j | 205 52%abcj | 252 45% | 320 55%abcgj | 188 52%acj | 86 42% | 202 57%abcdgj | 57 49% |
| Don't know | 31 1% | 2 1% | - | - | 2 1% | 3 1% | - | 10 2%bcfh | 2 * | 11 3%bcdefhjk | - | 2 1% | - |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 43% | 91 53%defhik | 242 52%defhik | 173 50%efhik | 131 43%e | 122 33% | 137 35% | 274 49%efhik | 216 37% | 130 36% | 104 52%efhik | 131 37% | 57 49%efhik |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Solar thermal panels | 215 | 47 | 24 | 24 | 37 | 21 | 23 | 192 | 60 | 155 | 46 | 169 | 70 | 145 |
| | 5% | 8%g | 5% | 5% | 7%g | 5% | 6% | 5% | 5% | 5% | 5% | 5% | 6% | 5% |
| A biomass boiler | 36 | 8 | 6 | 6 | 5 | 5 | 3 | 33 | 9 | 28 | 9 | 28 | 14 | 22 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| An air source heat pump | 22 | 4 | 1 | 2 | 2 | 6 | 3 | 19 | 12 | 10 | 8 | 14 | 9 | 13 |
| | 1% | 1% | * | * | * | 1% | 1% | * | 1%i | * | 1% | * | 1% | * |
| A ground source heat pump | 11 | 2 | 2 | 1 | 1 | 5 | 2 | 9 | 2 | 9 | 3 | 8 | 4 | 7 |
| | * | * | * | * | * | 1%g | * | * | * | * | * | * | * | * |
| None of these | 2103 | 248 | 230 | 276 | 281 | 291 | 149 | 1953 | 535 | 1567 | 407 | 1688 | 584 | 1515 |
| | 50% | 40% | 50%af | 56%afg | 57%abfg | 64%abcfg | 42% | 51%af | 47% | 51%h | 47% | 51% | 48% | 51% |
| Don't know | 31 | 1 | 3 | 5 | 7 | - | 1 | 30 | 9 | 22 | 5 | 26 | 8 | 24 |
| | 1% | * | 1% | 1% | 1%ae | - | * | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 | 306 | 198 | 178 | 164 | 136 | 178 | 1630 | 524 | 1284 | 388 | 1413 | 529 | 1272 |
| | 43% | 50%bcdeg | 43%de | 36% | 33% | 30% | 50%bcdeg | 42%cde | 46%i | 42% | 45% | 42% | 44% | 43% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|--|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Solar thermal panels | 215 | 182 | 12 | 14 | 4 | - | 2 | 185 | 2 |
| | 5% | 5% | 8% | 5% | 12% | - | 25% | 5% | 5% |
| A biomass boiler | 36 | 26 | 4 | 6 | 1 | - | - | 30 | - |
| | 1% | 1% | 2%a | 2%a | 2% | - | - | 1% | - |
| An air source heat pump | 22 | 15 | 3 | 2 | - | - | 1 | 18 | - |
| | 1% | * | 2%a | 1% | - | - | 23% | * | - |
| A ground source heat pump | 11 | 8 | 3 | 1 | - | - | - | 8 | - |
| | * | * | 2%a | * | - | - | - | * | - |
| None of these | 2103 | 1872 | 79 | 124 | 15 | 5 | 2 | 1892 | 18 |
| | 50% | 51%c | 49% | 42% | 45% | 52% | 36% | 51% | 42% |
| Don't know | 31 | 27 | 1 | 1 | 1 | 1 | - | 28 | - |
| | 1% | 1% | 1% | * | 2% | 5% | - | 1% | - |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 | 1559 | 62 | 153 | 13 | 4 | 1 | 1542 | 23 |
| | 43% | 42% | 39% | 51%ab | 39% | 43% | 16% | 42% | 54% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.42 Which, if any, of these do you currently have installed in your home? When answering, please think about whether or not this has been done to your home, even if the decision was not made by you personally. - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--|-------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Solar thermal panels | 215 | 198 | 3 |
| | 5% | 6% | 4% |
| A biomass boiler | 36 | 30 | 4 |
| | 1% | 1% | 5%a |
| An air source heat pump | 22 | 21 | - |
| | 1% | 1% | - |
| A ground source heat pump | 11 | 10 | - |
| | * | * | - |
| None of these | 2103 | 1923 | 30 |
| | 50% | 55%b | 38% |
| Don't know | 31 | 22 | 1 |
| | 1% | 1% | 1% |
| Don't know about specific renewable heat systems/ have never heard of them | 1808 | 1305 | 42 |
| | 43% | 37% | 53%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|-----------------|--------------|------------|-----------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 552 | 385 | 167 | 42 | 56 | 73 | 93 | 107 | 181 | 176 | 178 | 103 | 95 |
| Weighted Base | 619 | 421 | 198 | 51* | 63* | 99* | 138* | 127 | 142 | 215 | 226 | 110* | 68* |
| Effective Base | 483 | 332 | 151 | 38 | 51 | 67 | 84 | 102 | 169 | 159 | 160 | 93 | 85 |
| Very likely | 16 3% | 9 2% | 7 3% | 1 2% | 2 2% | - - | 5 4%h | 9 7%eh | - - | 5 2% | 9 4% | 2 2% | 1 1% |
| Fairly likely | 80 13% | 55 13% | 25 13% | 8 16% | 11 17%h | 18 18%h | 20 14% | 14 11% | 10 7% | 24 11% | 39 18%l | 12 10% | 5 8% |
| Not very likely | 271 44% | 194 46% | 77 39% | 14 28% | 31 50%c | 53 54%ch | 68 50%ch | 54 42% | 51 36% | 93 43% | 102 45% | 49 44% | 28 41% |
| Not at all likely | 251 41% | 163 39% | 89 45% | 28 54%def | 20 31% | 27 28% | 45 32% | 52 41% | 81 57%defg | 93 43% | 76 33% | 48 43% | 35 51%j |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 16% | 64 15% | 32 16% | 9 18%h | 12 20%h | 18 18%h | 25 18%h | 22 17%h | 10 7% | 29 13% | 48 21%l | 14 12% | 6 8% |
| TOTAL UNLIKELY | 523 84% | 357 85% | 166 84% | 42 82% | 51 80% | 81 82% | 113 82% | 105 83% | 132 93%cdefg | 187 87% | 177 79% | 97 88% | 62 92%j |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|--------------|-------------|-----------|-------------|------------|------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 552 | 401 | 80 | 66 | 60 | 163 | 184 | 144 | 1 | 110 | 245 | 80 | 75 | 42 | 433 | 119 |
| Weighted Base | 619 | 498 | 75* | 41* | 59* | 180 | 211 | 169 | 1** | 109* | 256 | 105* | 102* | 48* | 485 | 134 |
| Effective Base | 483 | 361 | 77 | 61 | 51 | 142 | 161 | 129 | 1 | 95 | 215 | 73 | 68 | 37 | 378 | 105 |
| Very likely | 16 3% | 13 3% | 2 3% | 1 4% | 2 4%f | 7 4%f | 1 * | 6 4% | - | 1 1% | 6 3% | 5 5% | 1 1% | 2 5% | 8 2% | 8 6%n |
| Fairly likely | 80 13% | 68 14% | 7 9% | 3 7% | 12 20% | 18 10% | 28 13% | 22 13% | - | 16 14% | 34 13% | 16 15% | 9 9% | 6 13% | 69 14% | 11 8% |
| Not very likely | 271 44% | 228 46%c | 31 42% | 11 26% | 15 26% | 81 45%d | 102 49%d | 72 42%d | 1 100% | 30 28% | 118 46%i | 39 38% | 59 58%ik | 25 51%i | 203 42% | 68 51% |
| Not at all likely | 251 41% | 189 38% | 35 46% | 26 63%a | 29 50% | 73 41% | 80 38% | 69 41% | - | 62 57%jlm | 98 38% | 45 43% | 33 32% | 15 31% | 205 42% | 46 35% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 16% | 81 16% | 9 12% | 4 11% | 14 24% | 25 14% | 29 14% | 28 17% | - | 17 16% | 40 16% | 21 20% | 10 10% | 9 18% | 77 16% | 19 15% |
| TOTAL UNLIKELY | 523 84% | 417 84% | 66 88% | 37 89% | 44 76% | 155 86% | 183 86% | 141 83% | 1 100% | 92 84% | 216 84% | 84 80% | 91 90% | 39 82% | 408 84% | 115 85% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 552 | 10 | 52 | 29 | 34 | 51 | 66 | 41 | 101 | 59 | 24 | 62 | 23 |
| Weighted Base | 619 | 13** | 64* | 31** | 43* | 56* | 70* | 50* | 110* | 69* | 27** | 63* | 23** |
| Effective Base | 483 | 9 | 46 | 25 | 30 | 44 | 60 | 37 | 87 | 53 | 21 | 55 | 19 |
| Very likely | 16 3% | - - | 2 3% | 1 3% | - - | 1 2% | 3 5%h | 1 2% | - - | 3 4% | 4 16% | 1 2% | - - |
| Fairly likely | 80 13% | 2 11% | 13 20% | 2 6% | 11 26%fhik | 13 24%fhi | 6 8% | 10 21% | 11 10% | 6 8% | 1 5% | 6 9% | - - |
| Not very likely | 271 44% | 3 23% | 32 49% | 13 43% | 15 34% | 29 51% | 34 48% | 24 48% | 47 43% | 36 52%k | 8 31% | 20 32% | 11 48% |
| Not at all likely | 251 41% | 9 65% | 18 28% | 15 48% | 17 40% | 13 22% | 28 40% | 15 30% | 52 47%be | 25 36% | 13 49% | 36 57%begi | 12 52% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 16% | 2 11% | 15 23%h | 3 9% | 11 26%h | 15 26%h | 9 12% | 11 22% | 11 10% | 9 13% | 5 20% | 7 11% | - - |
| TOTAL UNLIKELY | 523 84% | 12 89% | 49 77% | 28 91% | 32 74% | 42 74% | 62 88% | 39 78% | 99 90%bde | 61 87% | 21 80% | 56 89% | 23 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------|--|-------------|---|-------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 552 | 65 | 70 | 92 | 80 | 74 | 50 | 502 | 106 | 446 | 133 | 417 | 215 | 336 |
| Weighted Base | 619 | 59* | 69* | 105* | 103* | 105* | 40* | 579 | 137* | 483 | 126 | 491 | 186 | 432 |
| Effective Base | 483 | 52 | 63 | 83 | 73 | 70 | 42 | 444 | 95 | 391 | 114 | 370 | 194 | 304 |
| Very likely | 16 3% | 1 2% | - - | 6 5% | 2 2% | 4 4% | - - | 16 3% | 8 6%i | 8 2% | 4 4% | 12 2% | 5 2% | 12 3% |
| Fairly likely | 80 13% | 6 11% | 9 12% | 17 16% | 19 19% | 18 17% | 3 7% | 78 13% | 19 14% | 61 13% | 15 12% | 63 13% | 13 7% | 66 15%l |
| Not very likely | 271 44% | 26 44%c | 34 49%c | 27 26% | 43 42%c | 57 55%c | 17 43% | 254 44%c | 68 50% | 203 42% | 43 34% | 229 47%j | 73 39% | 198 46% |
| Not at all likely | 251 41% | 26 44%e | 27 39% | 55 53%eg | 39 38% | 25 24% | 20 51%e | 231 40%e | 41 30% | 210 44%h | 64 51%k | 187 38% | 95 51%m | 157 36% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 16% | 7 12% | 9 12% | 22 21%f | 21 20% | 22 21% | 3 7% | 94 16% | 28 20% | 69 14% | 20 16% | 75 15% | 18 10% | 77 18%l |
| TOTAL UNLIKELY | 523 84% | 52 88% | 61 88% | 82 79% | 82 80% | 83 79% | 37 93%c | 485 84% | 109 80% | 413 86% | 107 84% | 416 85% | 168 90%m | 355 82% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|------------|-----------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 552 | 466 | 37 | 39 | 7 | 1 | 2 | 481 | 5 |
| Weighted Base | 619 | 531 | 42* | 39* | 5** | 1** | 2** | 548 | 4** |
| Effective Base | 483 | 408 | 34 | 33 | 6 | 1 | 2 | 422 | 5 |
| Very likely | 16 3% | 14 3% | 2 6% | - | - | - | - | 14 3% | - |
| Fairly likely | 80 13% | 71 13% | 4 8% | 5 14% | 1 14% | - | - | 74 13% | - |
| Not very likely | 271 44% | 233 44% | 16 38% | 19 47% | 2 39% | - | 1 73% | 242 44% | 2 49% |
| Not at all likely | 251 41% | 213 40% | 20 47% | 15 39% | 3 47% | 1 100% | * 27% | 219 40% | 2 51% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 97 16% | 84 16% | 6 14% | 5 14% | 1 14% | - | - | 87 16% | - |
| TOTAL UNLIKELY | 523 84% | 446 84% | 36 86% | 34 86% | 5 86% | 1 100% | 2 100% | 461 84% | 4 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years?

Base: All who know about air source heat pumps and currently do not have one installed

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 552 | 517 | 10 |
| Weighted Base | 619 | 583 | 10** |
| Effective Base | 483 | 451 | 9 |
| Very likely | 16 3% | 15 3% | 1 10% |
| Fairly likely | 80 13% | 79 14% | - - |
| Not very likely | 271 44% | 257 44% | 3 28% |
| Not at all likely | 251 41% | 232 40% | 6 62% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 97 16% | 94 16% | 1 10% |
| TOTAL UNLIKELY | 523 84% | 489 84% | 9 90% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------------------|-------------|-------------|--------------|----------------|----------------|-------------|--------------|---------------|--------------|---------------|-------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Very likely | 16 * | 9 * | 7 * | 1 * | 2 * | - * | 5 1%h | 9 1%cdeh | - * | 5 * | 9 1%l | 2 * | 1 * |
| Fairly likely | 80 2% | 55 3%b | 25 1% | 8 1% | 11 2% | 18 3%h | 20 3%h | 14 2% | 10 1% | 24 2%l | 39 3%kl | 12 1% | 5 1% |
| Not very likely | 271 6% | 194 9%b | 77 4% | 14 3% | 31 4% | 53 8%cdh | 68 10%cdh | 54 9%cdh | 51 5%c | 93 9%kl | 102 8%l | 49 6%l | 28 3% |
| Not at all likely | 251 6% | 163 8%b | 89 4% | 28 5% | 20 3% | 27 4% | 45 6%d | 52 8%cde | 81 8%cde | 93 9%jkl | 76 6%l | 48 5%l | 35 3% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 2% | 64 3%b | 32 1% | 9 2% | 12 2% | 18 3%h | 25 3%h | 22 4%h | 10 1% | 29 3%l | 48 4%kl | 14 2%l | 6 1% |
| TOTAL UNLIKELY | 523 12% | 357 17%b | 166 8% | 42 7% | 51 7% | 81 12%cd | 113 16%cd | 105 17%cde | 132 14%cd | 187 18%jkl | 177 14%l | 97 11%l | 62 6% |
| Not Aware | 3571 85% | 1624 79% | 1947 90%a | 505 90%efgh | 635 90%efgh | 555 85%g | 575 80% | 493 79% | 807 85%fg | 802 78% | 1055 82% | 771 87%ij | 943 93%ijk |
| Already have them installed | 22 1% | 15 1% | 7 * | 3 * | 5 1% | 1 * | 5 1% | 3 * | 4 * | 7 1% | 9 1% | 3 * | 3 * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|--------------------|-----------------------------------|------------------|--------------------|------------------|------------------|--------------------|-----------|-----------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Very likely | 16* | 13* | 2* | 1* | 2* | 7* | 1* | 6 | - | 1* | 6* | 5 | 1* | 2 | 8 | 8 |
| | | | | | | | | 1% ^f | - | | | 1% | * | 1% | * | 1% ⁿ |
| Fairly likely | 80 | 68 | 7 | 3 | 12 | 18 | 28 | 22 | - | 16 | 34 | 16 | 9 | 6 | 69 | 11 |
| | 2% | 2% ^{bc} | 1% | * | 2% | 1% | 2% | 3% ^e | - | 2% | 2% | 2% | 1% | 1% | 2% | 1% |
| Not very likely | 271 | 228 | 31 | 11 | 15 | 81 | 102 | 72 | 1 | 30 | 118 | 39 | 59 | 25 | 203 | 68 |
| | 6% | 8% ^{bc} | 4% ^c | 2% | 2% | 6% ^d | 8% ^d | 9% ^{de} | 5% | 4% | 8% ^{ik} | 5% | 8% ^{ik} | 6% | 6% | 8% |
| Not at all likely | 251 | 189 | 35 | 26 | 29 | 73 | 80 | 69 | - | 62 | 98 | 45 | 33 | 15 | 205 | 46 |
| | 6% | 7% ^c | 5% | 4% | 5% | 5% | 6% | 9% ^{def} | - | 7% ^m | 7% ^m | 6% | 5% | 3% | 6% | 5% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 | 81 | 9 | 4 | 14 | 25 | 29 | 28 | - | 17 | 40 | 21 | 10 | 9 | 77 | 19 |
| | 2% | 3% ^{bc} | 1% | 1% | 2% | 2% | 2% | 4% ^e | - | 2% | 3% | 3% | 1% | 2% | 2% | 2% |
| TOTAL UNLIKELY | 523 | 417 | 66 | 37 | 44 | 155 | 183 | 141 | 1 | 92 | 216 | 84 | 91 | 39 | 408 | 115 |
| | 12% | 15% ^{bc} | 9% ^c | 6% | 7% | 11% ^d | 14% ^d | 18% ^{def} | 5% | 11% | 15% ^{ikm} | 11% | 13% | 9% | 12% | 13% |
| Not Aware | 3571 | 2283 | 640 | 585 | 583 | 1218 | 1136 | 619 | 12 | 745 | 1185 | 680 | 588 | 374 | 2816 | 755 |
| | 85% | 82% | 90% ^a | 93% ^{ab} | 91% ^{efg} | 87% ^g | 84% ^g | 77% | 95% | 87% ^j | 82% | 86% ^j | 85% | 87% ^j | 85% | 84% |
| Already have them installed | 22 | 19 | - | 2 | 2 | 6 | 3 | 11 | - | 3 | 4 | 3 | 3 | 9 | 17 | 4 |
| | 1% | 1% ^b | - | * | * | * | * | 1% ^{def} | - | * | * | * | * | 2% ^{ijkl} | 1% | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------------------|--------------------------|------------------|----------------|------------------------------|-------------------|-------------------|---------------------|--------------------|------------------|------------------|--------------|---------------|----------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Very likely | 16 * | - | 2 * | 1 * | - | 1 * | 3 1%h | 1 * | - | 3 1%h | 4 2%cdghk | 1 * | - |
| Fairly likely | 80 2% | 2 1% | 13 3%c | 2 1% | 11 4%cj | 13 4%cj | 6 1% | 10 2% | 11 2% | 6 2% | 1 1% | 6 2% | - |
| Not very likely | 271 6% | 3 2% | 32 7%a | 13 4% | 15 5% | 29 8%acg | 34 9%acg | 24 4% | 47 8%acg | 36 10%acdghk | 8 4% | 20 6% | 11 9%acg |
| Not at all likely | 251 6% | 9 5% | 18 4% | 15 4% | 17 6% | 13 3% | 28 7%beg | 15 3% | 52 9%bceg | 25 7%g | 13 6%g | 36 10%bceg | 12 10%bceg |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 2% | 2 1% | 15 3%c | 3 1% | 11 4%c | 15 4%cl | 9 2% | 11 2% | 11 2% | 9 2% | 5 3% | 7 2% | - |
| TOTAL UNLIKELY | 523 12% | 12 7% | 49 11% | 28 8% | 32 10% | 42 11%g | 62 16%abcg | 39 7% | 99 17%abcdgij | 61 17%abcdgij | 21 11% | 56 16%abcg | 23 20%abcdgij |
| Not Aware | 3571 85% | 156 91%efhikl | 395 86%h | 313 90%efhikl | 261 85% | 312 84% | 320 82% | 504 91%bdefhikl | 463 80% | 290 80% | 174 87% | 288 82% | 94 80% |
| Already have them installed | 22 1% | 1 1%g | 3 1% | 2 1% | 1 * | 3 1%g | 1 * | - | 4 1% | 1 * | 1 * | 2 1% | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------|--|----------|---|--------|---|-------------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Very likely | 16 | 1 | - | 6 | 2 | 4 | - | 16 | 8 | 8 | 4 | 12 | 5 | 12 |
| | * | * | - | 1%abf | * | 1% | - | * | 1%i | * | 1% | * | * | * |
| Fairly likely | 80 | 6 | 9 | 17 | 19 | 18 | 3 | 78 | 19 | 61 | 15 | 63 | 13 | 66 |
| | 2% | 1% | 2% | 3%af | 4%afg | 4%afg | 1% | 2% | 2% | 2% | 2% | 2% | 1% | 2%l |
| Not very likely | 271 | 26 | 34 | 27 | 43 | 57 | 17 | 254 | 68 | 203 | 43 | 229 | 73 | 198 |
| | 6% | 4% | 7%a | 6% | 9%af | 13%abcfg | 5% | 7%a | 6% | 7% | 5% | 7%j | 6% | 7% |
| Not at all likely | 251 | 26 | 27 | 55 | 39 | 25 | 20 | 231 | 41 | 210 | 64 | 187 | 95 | 157 |
| | 6% | 4% | 6% | 11%abefg | 8%a | 6% | 6% | 6% | 4% | 7%h | 7% | 6% | 8% <i>m</i> | 5% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 97 | 7 | 9 | 22 | 21 | 22 | 3 | 94 | 28 | 69 | 20 | 75 | 18 | 77 |
| | 2% | 1% | 2% | 5%abfg | 4%afg | 5%abfg | 1% | 2%af | 2% | 2% | 2% | 2% | 1% | 3%l |
| TOTAL UNLIKELY | 523 | 52 | 61 | 82 | 82 | 83 | 37 | 485 | 109 | 413 | 107 | 416 | 168 | 355 |
| | 12% | 8% | 13%a | 17%afg | 17%afg | 18%afg | 10% | 13%a | 10% | 13%h | 12% | 12% | 14% | 12% |
| Not Aware | 3571 | 552 | 392 | 384 | 390 | 345 | 315 | 3256 | 997 | 2574 | 731 | 2829 | 1020 | 2542 |
| | 85% | 90%bcdeg | 85%cde | 78% | 79% | 76% | 88%cddeg | 84%cde | 87%i | 84% | 85% | 85% | 84% | 85% |
| Already have them installed | 22 | 4 | 1 | 2 | 2 | 6 | 3 | 19 | 12 | 10 | 8 | 14 | 9 | 13 |
| | 1% | 1% | * | * | * | 1% | 1% | * | 1%i | * | 1% | * | 1% | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Very likely | 16 | 14 | 2 | - | - | - | - | 14 | - |
| | * | * | 2%ac | - | - | - | - | * | - |
| Fairly likely | 80 | 71 | 4 | 5 | 1 | - | - | 74 | - |
| | 2% | 2% | 2% | 2% | 2% | - | - | 2% | - |
| Not very likely | 271 | 233 | 16 | 19 | 2 | - | 1 | 242 | 2 |
| | 6% | 6% | 10% | 6% | 6% | - | 22% | 7% | 5% |
| Not at all likely | 251 | 213 | 20 | 15 | 3 | 1 | * | 219 | 2 |
| | 6% | 6% | 12%ac | 5% | 8% | 5% | 8% | 6% | 5% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 97 | 84 | 6 | 5 | 1 | - | - | 87 | - |
| | 2% | 2% | 4% | 2% | 2% | - | - | 2% | - |
| TOTAL UNLIKELY | 523 | 446 | 36 | 34 | 5 | 1 | 2 | 461 | 4 |
| | 12% | 12% | 22%ac | 11% | 14% | 5% | 30% | 12% | 10% |
| Not Aware | 3571 | 3135 | 116 | 257 | 28 | 10 | 3 | 3125 | 39 |
| | 85% | 85%b | 72% | 86%b | 84% | 95% | 47% | 85% | 90% |
| Already have them installed | 22 | 15 | 3 | 2 | - | - | 1 | 18 | - |
| | 1% | * | 2%a | 1% | - | - | 23% | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.43 How likely do you think you would be to install an air source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--------------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Very likely | 16 * | 15 * | 1 1% |
| Fairly likely | 80 2% | 79 2% | - - |
| Not very likely | 271 6% | 257 7% | 3 3% |
| Not at all likely | 251 6% | 232 7% | 6 8% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 97 2% | 94 3% | 1 1% |
| TOTAL UNLIKELY | 523 12% | 489 14% | 9 11% |
| Not Aware | 3571 85% | 2890 83% | 70 88% |
| Already have them installed | 22 1% | 21 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?

Base: All who know about ground source heat pumps and currently do not have one installed

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|----------------------|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|-------------|-------------|------------|-------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 720 | 495 | 225 | 55 | 75 | 94 | 117 | 144 | 235 | 228 | 230 | 134 | 128 |
| Weighted Base | 806 | 543 | 263 | 63* | 84* | 131* | 175 | 167 | 186 | 280 | 288 | 144 | 94 |
| Effective Base | 630 | 426 | 204 | 49 | 69 | 86 | 108 | 136 | 218 | 205 | 207 | 121 | 114 |
| Very likely | 15 2% | 10 2% | 5 2% | 1 1% | - - | 2 1% | 8 5%h | 5 3%h | - - | 6 2% | 7 2% | 2 1% | 1 1% |
| Fairly likely | 93 11% | 56 10% | 37 14% | 9 14% | 11 13% | 17 13% | 23 13% | 20 12% | 13 7% | 21 7% | 49 17%il | 18 12% | 5 5% |
| Not very likely | 315 39% | 228 42%b | 86 33% | 18 29% | 35 42% | 62 47%c | 70 40% | 63 38% | 66 35% | 109 39% | 113 39% | 61 43% | 32 34% |
| Not at all likely | 383 48% | 248 46% | 135 51% | 35 56% | 38 45% | 51 38% | 74 42% | 78 47% | 108 58%efg | 145 52%j | 119 41% | 63 43% | 56 60%jk |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 13% | 66 12% | 42 16% | 10 15% | 11 13% | 19 14%h | 31 18%h | 25 15%h | 13 7% | 26 9% | 56 19%il | 20 14% | 6 6% |
| TOTAL UNLIKELY | 698 87% | 477 88% | 222 84% | 53 85% | 73 87% | 113 86% | 144 82% | 142 85% | 174 93%efg | 254 91%j | 232 81% | 124 86% | 88 94%j |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?

Base: All who know about ground source heat pumps and currently do not have one installed

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|------------|------------|-------------|-----------|------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 720 | 523 | 109 | 81 | 91 | 212 | 230 | 184 | 2 | 152 | 310 | 115 | 95 | 48 | 543 | 177 |
| Weighted Base | 806 | 649 | 99 | 50* | 90* | 240 | 265 | 210 | 1** | 146 | 321 | 149 | 133* | 57* | 611 | 196 |
| Effective Base | 630 | 472 | 104 | 75 | 79 | 185 | 201 | 164 | 2 | 131 | 273 | 105 | 87 | 42 | 473 | 157 |
| Very likely | 15 2% | 13 2% | 2 2% | 1 2% | 2 2% | 3 1% | 6 2% | 5 2% | - | 3 2% | 1 * | 6 4%j | 3 2% | 3 5%j | 11 2% | 4 2% |
| Fairly likely | 93 11% | 77 12% | 9 9% | 3 6% | 12 14% | 24 10% | 34 13% | 22 10% | - | 13 9% | 45 14% | 19 13% | 10 8% | 5 8% | 78 13% | 15 7% |
| Not very likely | 315 39% | 264 41%c | 36 37% | 13 26% | 21 23% | 88 37%d | 122 46%d | 83 39%d | 1 | 47 32% | 130 41% | 47 32% | 68 51%ik | 23 40% | 234 38% | 81 41% |
| Not at all likely | 383 48% | 296 46% | 51 52% | 33 66%a | 55 61%f | 124 52%f | 104 39% | 100 48% | - | 83 57%jl | 145 45% | 77 52% | 51 39% | 27 47% | 287 47% | 96 49% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 13% | 90 14% | 11 11% | 4 8% | 14 16% | 27 11% | 40 15% | 27 13% | - | 17 11% | 46 14% | 25 17% | 13 10% | 7 13% | 89 15% | 19 9% |
| TOTAL UNLIKELY | 698 87% | 560 86% | 88 89% | 46 92% | 76 84% | 213 89% | 225 85% | 183 87% | 1 100% | 130 89% | 276 86% | 124 83% | 120 90% | 50 87% | 521 85% | 177 91% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?

Base: All who know about ground source heat pumps and currently do not have one installed

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 720 | 16 | 72 | 45 | 45 | 70 | 72 | 45 | 119 | 80 | 48 | 81 | 27 |
| Weighted Base | 806 | 21** | 83* | 49* | 54* | 79* | 78* | 59* | 133 | 89* | 50* | 85* | 27** |
| Effective Base | 630 | 15 | 62 | 39 | 39 | 61 | 65 | 41 | 103 | 70 | 42 | 71 | 23 |
| Very likely | 15 2% | - | 4 4% | 1 2% | - | - | 4 6%ik | 2 3% | 4 3% | - | 1 2% | - | - |
| Fairly likely | 93 11% | 1 7% | 10 12% | 4 9% | 11 21%hi | 16 21%hi | 8 11% | 9 14% | 9 6% | 6 7% | 8 15% | 10 12% | - |
| Not very likely | 315 39% | 7 32% | 30 37% | 17 35% | 25 46%j | 37 47%jk | 29 37% | 24 41% | 50 38% | 46 52%jk | 12 24% | 24 28% | 13 49% |
| Not at all likely | 383 48% | 13 61% | 39 47% | 26 54%e | 18 33% | 25 32% | 36 46% | 24 41% | 71 53%de | 37 42% | 29 58%de | 50 59%dei | 14 51% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 13% | 1 7% | 13 16% | 5 11% | 11 21%i | 16 21%hi | 13 16% | 10 17% | 12 9% | 6 7% | 9 18% | 10 12% | - |
| TOTAL UNLIKELY | 698 87% | 19 93% | 70 84% | 43 89% | 43 79% | 62 79% | 66 84% | 49 83% | 121 91%e | 83 93%de | 41 82% | 74 88% | 27 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?

Base: All who know about ground source heat pumps and currently do not have one installed

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|------------------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 720 | 92 | 83 | 100 | 114 | 102 | 72 | 648 | 137 | 583 | 168 | 550 | 279 | 441 |
| Weighted Base | 806 | 78* | 82* | 118* | 146 | 139* | 57* | 749 | 187 | 620 | 162 | 642 | 243 | 564 |
| Effective Base | 630 | 76 | 75 | 91 | 103 | 95 | 61 | 573 | 123 | 512 | 146 | 485 | 252 | 398 |
| Very likely | 15 | - | - | 6 | 2 | 4 | - | 15 | 11 | 4 | 6 | 9 | 3 | 12 |
| | 2% | - | - | 5% | 1% | 3% | - | 2% | 6%i | 1% | 4% | 1% | 1% | 2% |
| Fairly likely | 93 | 10 | 10 | 20 | 24 | 13 | 5 | 88 | 22 | 70 | 14 | 78 | 20 | 73 |
| | 11% | 13% | 13% | 17% | 16% | 9% | 8% | 12% | 12% | 11% | 9% | 12% | 8% | 13% |
| Not very likely | 315 | 33 | 36 | 27 | 49 | 65 | 22 | 293 | 69 | 246 | 48 | 265 | 89 | 226 |
| | 39% | 42%c | 44%c | 23% | 33% | 47%c | 39%c | 39%c | 37% | 40% | 30% | 41%j | 37% | 40% |
| Not at all likely | 383 | 36 | 36 | 65 | 71 | 57 | 30 | 354 | 84 | 300 | 94 | 290 | 131 | 253 |
| | 48% | 46% | 44% | 55% | 49% | 41% | 53% | 47% | 45% | 48% | 58%k | 45% | 54% ^m | 45% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 | 10 | 10 | 26 | 25 | 17 | 5 | 103 | 34 | 74 | 20 | 88 | 23 | 85 |
| | 13% | 13% | 13% | 22%fg | 17% | 12% | 8% | 14% | 18% | 12% | 13% | 14% | 9% | 15%l |
| TOTAL UNLIKELY | 698 | 68 | 72 | 92 | 120 | 123 | 52 | 646 | 153 | 545 | 142 | 555 | 220 | 478 |
| | 87% | 87% | 87% | 78% | 83% | 88% | 92% ^c | 86% ^c | 82% | 88% | 87% | 86% | 91% ^m | 85% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?

Base: All who know about ground source heat pumps and currently do not have one installed

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 720 | 611 | 48 | 48 | 8 | 2 | 3 | 625 | 6 |
| Weighted Base | 806 | 695 | 52* | 49* | 6** | 2** | 3** | 709 | 5** |
| Effective Base | 630 | 535 | 44 | 41 | 7 | 2 | 3 | 548 | 6 |
| Very likely | 15 | 11 | 1 | 4 | - | - | - | 14 | - |
| | 2% | 2% | 2% | 8%a | - | - | - | 2% | - |
| Fairly likely | 93 | 80 | 5 | 6 | 1 | - | - | 82 | - |
| | 11% | 12% | 9% | 13% | 23% | - | - | 12% | - |
| Not very likely | 315 | 275 | 19 | 19 | 1 | - | - | 280 | 2 |
| | 39% | 40% | 37% | 40% | 13% | - | - | 40% | 42% |
| Not at all likely | 383 | 329 | 27 | 20 | 4 | 2 | 3 | 332 | 3 |
| | 48% | 47% | 51% | 40% | 64% | 100% | 100% | 47% | 58% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 108 | 91 | 6 | 10 | 1 | - | - | 97 | - |
| | 13% | 13% | 11% | 20% | 23% | - | - | 14% | - |
| TOTAL UNLIKELY | 698 | 604 | 46 | 39 | 4 | 2 | 3 | 612 | 5 |
| | 87% | 87% | 89% | 80% | 77% | 100% | 100% | 86% | 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years?****Base: All who know about ground source heat pumps and currently do not have one installed**

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 720 | 675 | 12 |
| Weighted Base | 806 | 760 | 13** |
| Effective Base | 630 | 590 | 11 |
| Very likely | 15 2% | 15 2% | 1 8% |
| Fairly likely | 93 11% | 90 12% | 2 13% |
| Not very likely | 315 39% | 293 39% | 3 27% |
| Not at all likely | 383 48% | 362 48% | 7 53% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 108 13% | 105 14% | 3 21% |
| TOTAL UNLIKELY | 698 87% | 655 86% | 10 79% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------------------|-------------|-------------|---------------|----------------|----------------|--------------|--------------|----------------|---------------|---------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Very likely | 15 * | 10 1% | 5 * | 1 * | - | 2 * | 8 1%dh | 5 1%dh | - | 6 1% | 7 1% | 2 * | 1 * |
| Fairly likely | 93 2% | 56 3%b | 37 2% | 9 2% | 11 2% | 17 3% | 23 3%h | 20 3%h | 13 1% | 21 2%l | 49 4%ikl | 18 2%l | 5 * |
| Not very likely | 315 7% | 228 11%b | 86 4% | 18 3% | 35 5% | 62 9%cd | 70 10%cd | 63 10%cdh | 66 7%c | 109 11%kl | 113 9%l | 61 7%l | 32 3% |
| Not at all likely | 383 9% | 248 12%b | 135 6% | 35 6% | 38 5% | 51 8% | 74 10%cd | 78 13%cde | 108 11%cde | 145 14%jkl | 119 9%l | 63 7% | 56 6% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 3% | 66 3%b | 42 2% | 10 2% | 11 2% | 19 3%h | 31 4%cdh | 25 4%cdh | 13 1% | 26 3%l | 56 4%ikl | 20 2%l | 6 1% |
| TOTAL UNLIKELY | 698 17% | 477 23%b | 222 10% | 53 10% | 73 10% | 113 17%cd | 144 20%cd | 142 23%cdeh | 174 18%cd | 254 25%jkl | 232 18%kl | 124 14%l | 88 9% |
| Not Aware | 3394 81% | 1511 73% | 1883 88%a | 496 89%efgh | 616 88%efgh | 523 80%g | 542 75% | 455 73% | 762 80%fg | 740 72% | 998 77%i | 739 84%ij | 917 90%ijk |
| Already have them installed | 11 * | 6 * | 5 * | - - | 3 * | 1 * | 2 * | 2 * | 4 * | 4 * | 3 * | 1 * | 4 * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------------------|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|--------------|------------|--------------|---------------|--------------|-------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Very likely | 15 * | 13 * | 2 * | 1 * | 2 * | 3 * | 6 * | 5 1% | - | 3 * | 1 * | 6 1%j | 3 * | 3 1%j | 11 * | 4 * |
| Fairly likely | 93 2% | 77 3%bc | 9 1% | 3 * | 12 2% | 24 2% | 34 3% | 22 3% | - | 13 2% | 45 3%im | 19 2% | 10 1% | 5 1% | 78 2% | 15 2% |
| Not very likely | 315 7% | 264 9%bc | 36 5%c | 13 2% | 21 3% | 88 6%d | 122 9%de | 83 10%de | 1 | 47 5% | 130 9%ikm | 47 6% | 68 10%ikm | 23 5% | 234 7% | 81 9% |
| Not at all likely | 383 9% | 296 11%bc | 51 7% | 33 5% | 55 9% | 124 9% | 104 8% | 100 13%def | - | 83 10% | 145 10%m | 77 10% | 51 7% | 27 6% | 287 9% | 96 11% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 3% | 90 3%bc | 11 2% | 4 1% | 14 2% | 27 2% | 40 3% | 27 3% | - | 17 2% | 46 3% | 25 3% | 13 2% | 7 2% | 89 3% | 19 2% |
| TOTAL UNLIKELY | 698 17% | 560 20%bc | 88 12%c | 46 7% | 76 12% | 213 15%d | 225 17%d | 183 23%def | 1 | 130 15% | 276 19%im | 124 16% | 120 17%im | 50 12% | 521 16% | 177 20%n |
| Not Aware | 3394 81% | 2141 76% | 615 86%a | 578 92%ab | 553 86%fg | 1161 83%g | 1081 80%g | 584 73% | 11 88% | 709 83%j | 1117 77% | 637 81% | 560 81% | 370 86%jkl | 2699 81%o | 695 78% |
| Already have them installed | 11 * | 9 * | 1 * | 1 * | 1 * | 2 * | 4 * | 5 1% | - | 1 * | 7 * | 2 * | - | 2 1% | 9 * | 3 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--------------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|-----------------|------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Very likely | 15 * | - | 4 1% | 1 * | - | - | 4 1% | 2 * | 4 1% | - | 1 1% | - | - |
| Fairly likely | 93 2% | 1 1% | 10 2% | 4 1% | 11 4% | 16 4%acghi | 8 2% | 9 2% | 9 2% | 6 2% | 8 4%l | 10 3% | - |
| Not very likely | 315 7% | 7 4% | 30 7% | 17 5% | 25 8%g | 37 10%acg | 29 7% | 24 4% | 50 9%cg | 46 13%abcfjgk | 12 6% | 24 7% | 13 11%acg |
| Not at all likely | 383 9% | 13 7% | 39 9%g | 26 8% | 18 6% | 25 7% | 36 9%g | 24 4% | 71 12%cdeg | 37 10%g | 29 14%abcdeg | 50 14%abcdefg | 14 12%g |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 3% | 1 1% | 13 3% | 5 2% | 11 4% | 16 4%acgl | 13 3% | 10 2% | 12 2% | 6 2% | 9 4%l | 10 3% | - |
| TOTAL UNLIKELY | 698 17% | 19 11% | 70 15%g | 43 12% | 43 14%g | 62 17%g | 66 17%g | 49 9% | 121 21%abcdg | 83 23%abcdfg | 41 20%acg | 74 21%abcdg | 27 23%acd |
| Not Aware | 3394 81% | 150 88%efhijkl | 379 82%hi | 298 86%efhijkl | 247 81% | 291 78% | 313 80% | 494 89%bdefhij kl | 442 77% | 271 75% | 152 75% | 269 76% | 90 77% |
| Already have them installed | 11 * | - | - | 1 * | 5 2%bgk | 1 * | 1 * | 1 * | 2 * | 1 * | - | - | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Very likely | 15* | - | - | 6 | 2 | 4 | - | 15 | 11 | 4 | 6 | 9 | 3 | 12 |
| | | - | - | 1%abfg | * | 1%a | - | * | 1%i | * | 1% | * | * | * |
| Fairly likely | 93 | 10 | 10 | 20 | 24 | 13 | 5 | 88 | 22 | 70 | 14 | 78 | 20 | 73 |
| | 2% | 2% | 2% | 4%afg | 5%afg | 3% | 1% | 2% | 2% | 2% | 2% | 2% | 2% | 2% |
| Not very likely | 315 | 33 | 36 | 27 | 49 | 65 | 22 | 293 | 69 | 246 | 48 | 265 | 89 | 226 |
| | 7% | 5% | 8% | 6% | 10%ac | 14%abcfg | 6% | 8%a | 6% | 8% | 6% | 8%j | 7% | 8% |
| Not at all likely | 383 | 36 | 36 | 65 | 71 | 57 | 30 | 354 | 84 | 300 | 94 | 290 | 131 | 253 |
| | 9% | 6% | 8% | 13%abfg | 14%abfg | 13%ab | 8% | 9%a | 7% | 10%h | 11% | 9% | 11%m | 8% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 108 | 10 | 10 | 26 | 25 | 17 | 5 | 103 | 34 | 74 | 20 | 88 | 23 | 85 |
| | 3% | 2% | 2% | 5%abfg | 5%abfg | 4% | 1% | 3% | 3% | 2% | 2% | 3% | 2% | 3% |
| TOTAL UNLIKELY | 698 | 68 | 72 | 92 | 120 | 123 | 52 | 646 | 153 | 545 | 142 | 555 | 220 | 478 |
| | 17% | 11% | 16%a | 19%a | 24%abfg | 27%abcfg | 15% | 17%a | 13% | 18%h | 16% | 17% | 18% | 16% |
| Not Aware | 3394 | 535 | 378 | 372 | 348 | 311 | 299 | 3095 | 957 | 2438 | 699 | 2683 | 968 | 2416 |
| | 81% | 87%bcdeg | 82%cde | 76%e | 70% | 68% | 84%cde | 80%cde | 83%i | 80% | 81% | 80% | 80% | 81% |
| Already have them installed | 11 | 2 | 2 | 1 | 1 | 5 | 2 | 9 | 2 | 9 | 3 | 8 | 4 | 7 |
| | * | * | * | * | * | 1%g | * | * | * | * | * | * | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Very likely | 15 | 11 | 1 | 4 | - | - | - | 14 | - |
| | * | * | 1% | 1%a | - | - | - | * | - |
| Fairly likely | 93 | 80 | 5 | 6 | 1 | - | - | 82 | - |
| | 2% | 2% | 3% | 2% | 4% | - | - | 2% | - |
| Not very likely | 315 | 275 | 19 | 19 | 1 | - | - | 280 | 2 |
| | 7% | 7% | 12%a | 6% | 2% | - | - | 8% | 5% |
| Not at all likely | 383 | 329 | 27 | 20 | 4 | 2 | 3 | 332 | 3 |
| | 9% | 9% | 17%ac | 7% | 11% | 18% | 42% | 9% | 7% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 108 | 91 | 6 | 10 | 1 | - | - | 97 | - |
| | 3% | 2% | 4% | 3% | 4% | - | - | 3% | - |
| TOTAL UNLIKELY | 698 | 604 | 46 | 39 | 4 | 2 | 3 | 612 | 5 |
| | 17% | 16% | 29%ac | 13% | 13% | 18% | 42% | 17% | 12% |
| Not Aware | 3394 | 2978 | 106 | 250 | 28 | 8 | 4 | 2974 | 39 |
| | 81% | 81%b | 66% | 83%b | 83% | 82% | 58% | 81% | 88% |
| Already have them installed | 11 | 8 | 3 | 1 | - | - | - | 8 | - |
| | * | * | 2%a | * | - | - | - | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.44 How likely do you think you would be to install a ground source heat pump in your home over the next few years? - BASED ON ALL RESPONDENTS****Base: All Adults in UK**

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--------------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Very likely | 15 * | 15 * | 1 1% |
| Fairly likely | 93 2% | 90 3% | 2 2% |
| Not very likely | 315 7% | 293 8% | 3 4% |
| Not at all likely | 383 9% | 362 10% | 7 8% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 108 3% | 105 3% | 3 3% |
| TOTAL UNLIKELY | 698 17% | 655 19% | 10 13% |
| Not Aware | 3394 81% | 2724 78% | 67 84% |
| Already have them installed | 11 * | 10 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------------|--------------|-------------|------------|-------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 810 | 546 | 264 | 66 | 96 | 111 | 134 | 153 | 250 | 253 | 259 | 142 | 156 |
| Weighted Base | 905 | 593 | 312 | 73* | 109* | 152 | 199 | 175 | 197 | 314 | 325 | 152 | 114 |
| Effective Base | 707 | 468 | 239 | 59 | 88 | 101 | 123 | 144 | 229 | 229 | 234 | 127 | 137 |
| Very likely | 8 1% | 6 1% | 1 * | - | - | 3 2% | 2 1% | 3 2% | - | - | 5 2% | 1 1% | 1 1% |
| Fairly likely | 94 10% | 60 10% | 34 11% | 12 16%h | 17 16%h | 22 14%h | 25 12%h | 14 8%h | 5 3% | 25 8% | 45 14%il | 17 11% | 7 6% |
| Not very likely | 353 39% | 244 41% | 109 35% | 23 32% | 47 44%h | 65 43%h | 83 42%h | 75 43%h | 59 30% | 126 40% | 126 39% | 62 41% | 39 34% |
| Not at all likely | 451 50% | 283 48% | 168 54% | 38 52% | 44 40% | 63 41% | 90 45% | 83 47% | 133 67%cddefg | 163 52% | 149 46% | 72 48% | 67 59%j |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 11% | 66 11% | 36 11% | 12 16%h | 17 16%h | 25 16%h | 26 13%h | 17 10%h | 5 3% | 25 8% | 51 16%il | 18 12% | 8 7% |
| TOTAL UNLIKELY | 803 89% | 527 89% | 276 89% | 62 84% | 91 84% | 127 84% | 173 87% | 158 90% | 192 97%cddefg | 289 92%j | 275 84% | 134 88% | 105 93%j |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------|------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------------|------------|------------|-------------|------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 810 | 564 | 129 | 110 | 102 | 253 | 255 | 198 | 2 | 173 | 341 | 128 | 108 | 60 | 605 | 205 |
| Weighted Base | 905 | 710 | 118 | 68 | 96* | 282 | 297 | 228 | 1** | 163 | 357 | 163 | 152* | 70* | 675 | 230 |
| Effective Base | 707 | 511 | 123 | 101 | 86 | 219 | 226 | 176 | 2 | 148 | 302 | 116 | 98 | 53 | 527 | 180 |
| Very likely | 8 1% | 7 1% | - | 1 1% | - | 1 * | 5 2% | 2 1% | - | - | 1 * | 1 1% | 4 3%j | 2 2% | 5 1% | 3 1% |
| Fairly likely | 94 10% | 70 10% | 13 11% | 8 11% | 10 10% | 31 11% | 35 12% | 18 8% | - | 10 6% | 32 9% | 24 15%i | 16 11% | 12 17%i | 71 10% | 23 10% |
| Not very likely | 353 39% | 289 41%c | 45 38% | 17 25% | 22 23% | 113 40%d | 83 45%d | 83 36%d | 1 47% | 51 31% | 145 41%i | 63 39% | 66 44%i | 27 38% | 263 39% | 90 39% |
| Not at all likely | 451 50% | 344 48% | 61 51% | 42 62%a | 65 67%ef | 138 49% | 122 41% | 125 55%f | 1 53% | 103 63%jkl m | 179 50% | 74 45% | 65 43% | 30 42% | 336 50% | 115 50% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 11% | 77 11% | 13 11% | 8 12% | 10 10% | 32 11% | 40 13% | 21 9% | - | 10 6% | 33 9% | 26 16%i | 20 13% | 14 20%ij | 76 11% | 26 11% |
| TOTAL UNLIKELY | 803 89% | 633 89% | 105 89% | 59 88% | 87 90% | 250 89% | 257 87% | 208 91% | 1 100% | 153 94%km | 325 91%m | 137 84% | 132 87% | 56 80% | 599 89% | 204 89% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 810 | 14 | 91 | 63 | 57 | 69 | 71 | 55 | 125 | 78 | 55 | 97 | 35 |
| Weighted Base | 905 | 18** | 96* | 73* | 70* | 77* | 77* | 67* | 140 | 92* | 59* | 100* | 36** |
| Effective Base | 707 | 13 | 77 | 57 | 50 | 61 | 64 | 48 | 109 | 68 | 48 | 85 | 29 |
| Very likely | 8 1% | - - | - - | - - | - - | 2 2% | 1 2% | 1 1% | - - | 2 2% | 2 3% | - - | - - |
| Fairly likely | 94 10% | 2 10% | 7 7% | 2 3% | 12 18%cf | 11 15%c | 4 5% | 12 18%cf | 13 9% | 10 11% | 10 17%c | 10 10% | 1 2% |
| Not very likely | 353 39% | 5 29% | 40 42% | 24 32% | 30 42% | 39 50%hjk | 34 45%jk | 31 45%jk | 46 33% | 45 49%hjk | 15 25% | 27 27% | 18 52% |
| Not at all likely | 451 50% | 11 61% | 50 52%e | 47 65%degi | 28 40% | 26 33% | 37 48% | 24 35% | 81 58%degi | 35 38% | 33 55%e | 63 63%degi | 17 46% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 11% | 2 10% | 7 7% | 2 3% | 12 18%c | 13 17%c | 5 7% | 13 19%bc | 13 9% | 12 13% | 12 19%bcf | 10 10% | 1 2% |
| TOTAL UNLIKELY | 803 89% | 16 90% | 90 93%gj | 71 97%degi | 58 82% | 64 83% | 72 93%j | 54 81% | 127 91% | 80 87% | 48 81% | 90 90% | 35 98% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------|--|-------------|---|-------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 810 | 109 | 96 | 113 | 121 | 95 | 85 | 725 | 164 | 646 | 196 | 612 | 300 | 510 |
| Weighted Base | 905 | 88* | 95* | 134 | 157 | 136* | 63* | 842 | 217 | 688 | 188 | 715 | 261 | 644 |
| Effective Base | 707 | 91 | 86 | 102 | 111 | 89 | 71 | 643 | 146 | 566 | 167 | 541 | 266 | 459 |
| Very likely | 8 1% | - - | - - | 3 2% | 2 1% | 1 1% | - - | 8 1% | 7 3%i | 1 * | 3 2% | 5 1% | - - | 8 1% |
| Fairly likely | 94 10% | 5 6% | 11 12%f | 14 11%f | 21 13%f | 16 12%f | * * | 94 11%f | 34 16%i | 60 9% | 13 7% | 81 11% | 12 5% | 82 13%l |
| Not very likely | 353 39% | 28 32% | 42 44% | 45 34% | 50 32% | 54 40% | 19 30% | 334 40% | 93 43% | 260 38% | 60 32% | 292 41%j | 89 34% | 264 41% |
| Not at all likely | 451 50% | 54 62%bg | 42 44% | 72 54% | 86 54% | 65 47% | 44 70%bcdeg | 406 48% | 83 38% | 368 53%h | 112 60%k | 337 47% | 160 61%m | 290 45% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 11% | 5 6% | 11 12%f | 17 13%f | 22 14%f | 18 13%f | * * | 102 12%f | 41 19%i | 61 9% | 16 8% | 86 12% | 12 5% | 90 14%l |
| TOTAL UNLIKELY | 803 89% | 83 94% | 84 88% | 117 87% | 135 86% | 118 87% | 63 100%bcdeg | 740 88% | 176 81% | 627 91%h | 173 92% | 629 88% | 249 95%m | 554 86% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 810 | 686 | 52 | 59 | 7 | 1 | 5 | 699 | 6 |
| Unweighted Base | 905 | 781 | 57* | 57* | 6** | 1** | 4** | 794 | 5** |
| Weighted Base | 707 | 601 | 47 | 50 | 6 | 1 | 4 | 612 | 6 |
| Effective Base | 8 | 6 | 1 | - | - | - | - | 8 | - |
| Very likely | 1% | 1% | 2% | - | - | - | - | 1% | - |
| Fairly likely | 94 | 79 | 5 | 9 | - | - | 1 | 83 | - |
| | 10% | 10% | 9% | 15% | - | - | 38% | 10% | - |
| Not very likely | 353 | 312 | 20 | 19 | 2 | - | - | 316 | 2 |
| | 39% | 40% | 35% | 33% | 36% | - | - | 40% | 42% |
| Not at all likely | 451 | 384 | 31 | 29 | 4 | 1 | 2 | 387 | 3 |
| | 50% | 49% | 54% | 51% | 64% | 100% | 62% | 49% | 58% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 102 | 85 | 6 | 9 | - | - | 1 | 91 | - |
| | 11% | 11% | 11% | 15% | - | - | 38% | 11% | - |
| TOTAL UNLIKELY | 803 | 696 | 51 | 48 | 6 | 1 | 2 | 703 | 5 |
| | 89% | 89% | 89% | 85% | 100% | 100% | 62% | 89% | 100% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years?

Base: All who know about a biomass and currently do not have one installed

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 810 | 754 | 15 |
| Weighted Base | 905 | 847 | 16** |
| Effective Base | 707 | 659 | 14 |
| Very likely | 8 1% | 8 1% | - - |
| Fairly likely | 94 10% | 86 10% | 4 25% |
| Not very likely | 353 39% | 333 39% | 2 13% |
| Not at all likely | 451 50% | 421 50% | 10 62% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 102 11% | 94 11% | 4 25% |
| TOTAL UNLIKELY | 803 89% | 753 89% | 12 75% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------------------|-------------|-------------|--------------|----------------|----------------|--------------|--------------|----------------|---------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Very likely | 8 * | 6 * | 1 * | - | - | 3 *h | 2 * | 3 *h | - | - | 5 * | 1 * | 1 * |
| Fairly likely | 94 2% | 60 3%b | 34 2% | 12 2%h | 17 2%h | 22 3%h | 25 3%h | 14 2%h | 5 1% | 25 2%l | 45 4%kl | 17 2%l | 7 1% |
| Not very likely | 353 8% | 244 12%b | 109 5% | 23 4% | 47 7% | 65 10%ch | 83 12%cdh | 75 12%cdh | 59 6% | 126 12%kl | 126 10%kl | 62 7%l | 39 4% |
| Not at all likely | 451 11% | 283 14%b | 168 8% | 38 7% | 44 6% | 63 10%d | 90 12%cd | 83 13%cd | 133 14%cde | 163 16%ijkl | 149 12%kl | 72 8% | 67 7% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 2% | 66 3%b | 36 2% | 12 2%h | 17 2%h | 25 4%h | 26 4%h | 17 3%h | 5 1% | 25 2%l | 51 4%kl | 18 2%l | 8 1% |
| TOTAL UNLIKELY | 803 19% | 527 26%b | 276 13% | 62 11% | 91 13% | 127 19%cd | 173 24%cd | 158 25%cdeh | 192 20%cd | 289 28%ijkl | 275 21%kl | 134 15%l | 105 10% |
| Not Aware | 3270 78% | 1446 70% | 1824 85%a | 480 86%efgh | 591 84%efgh | 495 76% | 513 71% | 444 71% | 747 78%fg | 700 68% | 952 74%i | 723 82%ij | 895 88%ijk |
| Already have them installed | 36 1% | 21 1% | 16 1% | 6 1% | 4 1% | 8 1% | 7 1% | 4 1% | 8 1% | 10 1% | 12 1% | 9 1% | 5 1% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------------------|-------------|----------------------|---------------------|----------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|---------------------|-----------------------|---------------------|---------------------|----------------------|----------------------|---------------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Very likely | 8 * | 7 * | - | 1 * | - | 1 * | 5 * | 2 * | - | - | 1 * | 1 * | 4 1%ij | 2 * | 5 * | 3 * |
| Fairly likely | 94 2% | 70 3% <i>c</i> | 13 2% | 8 1% | 10 2% | 31 2% | 35 3% | 18 2% | - | 10 1% | 32 2% | 24 3% <i>i</i> | 16 2% | 12 3% <i>i</i> | 71 2% | 23 3% |
| Not very likely | 353 8% | 289 10% <i>bc</i> | 45 6% <i>c</i> | 17 3% | 22 3% | 113 8% <i>d</i> | 135 10% <i>d</i> | 83 10% <i>d</i> | 1 | 51 6% | 145 10% <i>im</i> | 63 8% | 66 10% <i>i</i> | 27 6% | 263 8% | 90 10% |
| Not at all likely | 451 11% | 344 12% <i>bc</i> | 61 8% | 42 7% | 65 10% | 138 10% | 122 9% | 125 16% <i>def</i> | 1 6% | 103 12% <i>m</i> | 179 12% <i>m</i> | 74 9% | 65 9% | 30 7% | 336 10% | 115 13% <i>n</i> |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 2% | 77 3% <i>c</i> | 13 2% | 8 1% | 10 2% | 32 2% | 40 3% | 21 3% | - | 10 1% | 33 2% | 26 3% <i>i</i> | 20 3% <i>i</i> | 14 3% <i>i</i> | 76 2% | 26 3% |
| TOTAL UNLIKELY | 803 19% | 633 23% <i>bc</i> | 105 15% <i>c</i> | 59 9% | 87 13% | 250 18% <i>d</i> | 257 19% <i>d</i> | 208 26% <i>def</i> | 1 12% | 153 18% <i>m</i> | 325 22% <i>ikm</i> | 137 17% | 132 19% <i>m</i> | 56 13% | 599 18% | 204 23% <i>n</i> |
| Not Aware | 3270 78% | 2062 74% | 589 82% <i>a</i> | 560 89% <i>ab</i> | 542 84% <i>efg</i> | 1111 79% <i>g</i> | 1039 77% <i>g</i> | 565 71% | 11 88% | 688 80% <i>j</i> | 1074 74% | 621 79% <i>j</i> | 531 77% | 357 83% <i>jl</i> | 2613 79% <i>o</i> | 658 74% |
| Already have them installed | 36 1% | 28 1% <i>c</i> | 7 1% <i>c</i> | 1 * | 5 1% | 10 1% | 15 1% | 5 1% | - | 4 1% | 14 1% | 4 1% | 11 2% | 3 1% | 31 1% | 5 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--------------------------------|--------------------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------------|-------------------|-------------------|-----------------|------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Very likely | 8 * | - | - | - | - | 2 * | 1 * | 1 * | - | 2 1% | 2 1%h | - | - |
| Fairly likely | 94 2% | 2 1% | 7 1% | 2 1% | 12 4%bcf | 11 3%c | 4 1% | 12 2% | 13 2% | 10 3% | 10 5%abcf | 10 3%c | 1 1% |
| Not very likely | 353 8% | 5 3% | 40 9%a | 24 7% | 30 10%ag | 39 10%ag | 34 9%a | 31 6% | 46 8%a | 45 12%acghk | 15 7% | 27 8% | 18 16%bcfghjk |
| Not at all likely | 451 11% | 11 6% | 50 11%g | 47 14%aeg | 28 9%g | 26 7% | 37 10%g | 24 4% | 81 14%aefg | 35 10%g | 33 16%adefgi | 63 18%abdefgi | 17 14%aeg |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 2% | 2 1% | 7 1% | 2 1% | 12 4%bcf | 13 4%c | 5 1% | 13 2% | 13 2% | 12 3%c | 12 6%bcfghi | 10 3%c | 1 1% |
| TOTAL UNLIKELY | 803 19% | 16 9% | 90 19%ag | 71 20%ag | 58 19%ag | 64 17%ag | 72 18%ag | 54 10% | 127 22%ag | 80 22%ag | 48 24%ag | 90 25%aefg | 35 30%bcdefg |
| Not Aware | 3270 78% | 153 90%bcdefhi jkl | 361 78%jk | 270 78%k | 229 75% | 290 78%k | 311 80%jkl | 479 87%bcdefhi jkl | 433 75% | 269 74% | 142 71% | 250 71% | 81 69% |
| Already have them installed | 36 1% | - | 4 1% | 3 1% | 7 2%i | 3 1% | 3 1% | 7 1% | 5 1% | 1 * | - | 4 1% | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Very likely | 8 | - | - | 3 | 2 | 1 | - | 8 | 7 | 1 | 3 | 5 | - | 8 |
| | * | - | - | 1% | * | * | - | * | 1%i | * | * | * | - | * |
| Fairly likely | 94 | 5 | 11 | 14 | 21 | 16 | * | 94 | 34 | 60 | 13 | 81 | 12 | 82 |
| | 2% | 1% | 2%af | 3%af | 4%af | 4%af | * | 2%af | 3% | 2% | 1% | 2% | 1% | 3%i |
| Not very likely | 353 | 28 | 42 | 45 | 50 | 54 | 19 | 334 | 93 | 260 | 60 | 292 | 89 | 264 |
| | 8% | 5% | 9%af | 9%af | 10%af | 12%af | 5% | 9%af | 8% | 8% | 7% | 9% | 7% | 9% |
| Not at all likely | 451 | 54 | 42 | 72 | 86 | 65 | 44 | 406 | 83 | 368 | 112 | 337 | 160 | 290 |
| | 11% | 9% | 9% | 15%abg | 17%abg | 14%ab | 12% | 11% | 7% | 12%h | 13%k | 10% | 13%m | 10% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 102 | 5 | 11 | 17 | 22 | 18 | * | 102 | 41 | 61 | 16 | 86 | 12 | 90 |
| | 2% | 1% | 2%af | 3%af | 4%afg | 4%af | * | 3%af | 4%i | 2% | 2% | 3% | 1% | 3%i |
| TOTAL UNLIKELY | 803 | 83 | 84 | 117 | 135 | 118 | 63 | 740 | 176 | 627 | 173 | 629 | 249 | 554 |
| | 19% | 13% | 18%a | 24%abfg | 27%abfg | 26%abfg | 18% | 19%a | 15% | 20%h | 20% | 19% | 21% | 19% |
| Not Aware | 3270 | 520 | 361 | 351 | 333 | 315 | 291 | 2979 | 920 | 2351 | 667 | 2591 | 939 | 2321 |
| | 78% | 84%bcdeg | 78%cde | 72% | 67% | 69% | 81%cde | 77%cde | 80%i | 77% | 77% | 78% | 77% | 78% |
| Already have them installed | 36 | 8 | 6 | 6 | 5 | 5 | 3 | 33 | 9 | 28 | 9 | 28 | 14 | 22 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Very likely | 8 | 6 | 1 | - | - | - | - | 8 | - |
| | * | * | 1% | - | - | - | - | * | - |
| Fairly likely | 94 | 79 | 5 | 9 | - | - | 1 | 83 | - |
| | 2% | 2% | 3% | 3% | - | - | 22% | 2% | - |
| Not very likely | 353 | 312 | 20 | 19 | 2 | - | - | 316 | 2 |
| | 8% | 8% | 12% ^c | 6% | 6% | - | - | 9% | 5% |
| Not at all likely | 451 | 384 | 31 | 29 | 4 | 1 | 2 | 387 | 3 |
| | 11% | 10% | 19% ^{ac} | 10% | 11% | 5% | 37% | 10% | 7% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 102 | 85 | 6 | 9 | - | - | 1 | 91 | - |
| | 2% | 2% | 4% | 3% | - | - | 22% | 2% | - |
| TOTAL UNLIKELY | 803 | 696 | 51 | 48 | 6 | 1 | 2 | 703 | 5 |
| | 19% | 19% | 32% ^{ac} | 16% | 17% | 5% | 37% | 19% | 12% |
| Not Aware | 3270 | 2873 | 100 | 237 | 27 | 10 | 3 | 2867 | 39 |
| | 78% | 78% ^b | 62% | 79% ^b | 81% ^b | 95% | 41% | 78% | 88% |
| Already have them installed | 36 | 26 | 4 | 6 | 1 | - | - | 30 | - |
| | 1% | 1% | 2% ^a | 2% ^a | 2% | - | - | 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.45 How likely do you think you would be to install a biomass boiler in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--------------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Very likely | 8 * | 8 * | - - |
| Fairly likely | 94 2% | 86 2% | 4 5% |
| Not very likely | 353 8% | 333 10%b | 2 3% |
| Not at all likely | 451 11% | 421 12% | 10 12% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 102 2% | 94 3% | 4 5% |
| TOTAL UNLIKELY | 803 19% | 753 22% | 12 15% |
| Not Aware | 3270 78% | 2617 75% | 61 76% |
| Already have them installed | 36 1% | 30 1% | 4 5%a |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|-------------|-------------|---------------|---------------|--------------|--------------|--------------|---------------|-----------------|--------------|-------------|------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 1848 | 1054 | 794 | 209 | 303 | 251 | 247 | 294 | 544 | 461 | 528 | 364 | 495 |
| Weighted Base | 1947 | 1082 | 865 | 235 | 320 | 312 | 345 | 324 | 411 | 585 | 639 | 377 | 346 |
| Effective Base | 1591 | 891 | 700 | 189 | 272 | 224 | 220 | 269 | 486 | 420 | 476 | 326 | 436 |
| Very likely | 51 3% | 36 3%b | 15 2% | 5 2% | 11 3%h | 9 3% | 14 4%h | 9 3% | 4 1% | 21 4%k | 16 3% | 5 1% | 9 3% |
| Fairly likely | 341 18% | 200 18% | 142 16% | 44 19%h | 69 22%gh | 77 25%gh | 74 21%gh | 46 14%h | 31 8% | 113 19%l | 133 21%l | 64 17%l | 32 9% |
| Not very likely | 689 35% | 387 36% | 301 35% | 72 31% | 118 37% | 124 40%h | 124 36% | 122 37% | 130 32% | 210 36% | 224 35% | 132 35% | 123 36% |
| Not at all likely | 866 44% | 459 42% | 407 47% | 114 48%def | 122 38% | 102 33% | 134 39% | 149 46%e | 246 60%cdefg | 241 41% | 266 42% | 177 47% | 182 53%ij |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 20% | 236 22% | 157 18% | 49 21%h | 80 25%gh | 86 28%gh | 88 26%gh | 54 17%h | 35 8% | 135 23%l | 149 23%l | 68 18%l | 41 12% |
| TOTAL UNLIKELY | 1555 80% | 846 78% | 709 82% | 186 79% | 239 75% | 226 72% | 257 74% | 270 83%def | 376 92%cdefg | 450 77% | 490 77% | 309 82% | 305 88%ijk |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|--------------------|--------------|-------------|---------------|-------------|-------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 1848 | 1111 | 356 | 362 | 291 | 597 | 601 | 355 | 4 | 418 | 719 | 303 | 265 | 143 | 1446 | 402 |
| Weighted Base | 1947 | 1380 | 322 | 221 | 256 | 621 | 656 | 411 | 3** | 368 | 723 | 355 | 337 | 164 | 1537 | 411 |
| Effective Base | 1591 | 1005 | 339 | 332 | 248 | 512 | 517 | 319 | 3 | 354 | 626 | 267 | 235 | 127 | 1244 | 347 |
| Very likely | 51 3% | 38 3% | 8 2% | 4 2% | 4 1% | 16 3% | 23 4% | 9 2% | - | 4 1% | 19 3% | 15 4%i | 10 3% | 3 2% | 41 3% | 10 3% |
| Fairly likely | 341 18% | 271 20%bc | 44 14% | 21 9% | 25 10% | 109 18%d | 120 18%bc | 88 21%d | - | 36 10% | 114 16%i | 69 20%i | 79 23%ij | 43 26%ij | 258 17% | 84 20% |
| Not very likely | 689 35% | 518 38%bc | 93 29% | 66 30% | 60 23% | 235 38%d | 253 39%cd | 140 34%cd | 1 | 118 32% | 248 34% | 126 35% | 146 43%ijm | 52 32% | 553 36% | 135 33% |
| Not at all likely | 866 44% | 554 40% | 177 55%a | 129 59%a | 168 66%efg | 261 42% | 260 40% | 174 42% | 2 | 210 57%jkl m | 343 47%l | 144 41%l | 102 30% | 66 41% | 684 45% | 182 44% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 20% | 308 22%bc | 52 16% | 25 11% | 28 11% | 125 20%cd | 143 22%cd | 97 24%cd | - | 41 11% | 133 18%i | 85 24%i | 89 26%ij | 46 28%ij | 299 19% | 94 23% |
| TOTAL UNLIKELY | 1555 80% | 1072 78% | 270 84%a | 196 89%a | 228 89%efg | 496 80% | 513 78% | 314 76% | 3 100% | 328 89%jkl m | 591 82%lm | 270 76% | 248 74% | 118 72% | 1238 81% | 317 77% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|---------------|--------------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 1848 | 58 | 174 | 139 | 111 | 215 | 195 | 203 | 274 | 169 | 65 | 192 | 53 |
| Weighted Base | 1947 | 63* | 179 | 129 | 134* | 214 | 199 | 243 | 294 | 186 | 65* | 189 | 53* |
| Effective Base | 1591 | 52 | 147 | 120 | 97 | 185 | 173 | 176 | 237 | 145 | 57 | 167 | 43 |
| Very likely | 51 3% | - - | 6 3% | 3 2% | 5 4% | 3 1% | 7 3% | 12 5% | 5 2% | 3 2% | 3 5% | 4 2% | - - |
| Fairly likely | 341 18% | 9 15%l | 31 17%kl | 24 18%kl | 31 23%kl | 48 22%hkl | 40 20%kl | 37 15%l | 43 15%l | 43 23%hkl | 17 26%hkl | 18 10%l | - - |
| Not very likely | 689 35% | 23 36% | 56 31% | 46 35% | 45 33% | 96 45%bfijk | 56 28% | 90 37% | 110 37%k | 62 34% | 18 28% | 51 27% | 35 67%abcdefghijk |
| Not at all likely | 866 44% | 31 49%e | 86 48%e | 57 44%e | 54 40% | 66 31% | 96 48%e | 105 43%e | 136 46%e | 77 42%e | 26 40% | 116 61%bcdefgh ijl | 18 33% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 20% | 9 15%l | 38 21%kl | 27 21%kl | 36 27%hkl | 51 24%kl | 47 23%kl | 49 20%kl | 48 16%l | 46 25%hkl | 21 32%ahkl | 22 12%l | - - |
| TOTAL UNLIKELY | 1555 80% | 54 85%j | 142 79% | 102 79% | 98 73% | 163 76% | 152 77% | 194 80% | 246 84%dij | 140 75% | 44 68% | 167 88%bcdefg ij | 53 100%abcdefghijk |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|---------------|--|--------------|---|-------------|---|-------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 1848 | 309 | 227 | 221 | 215 | 194 | 195 | 1653 | 422 | 1426 | 415 | 1429 | 634 | 1212 |
| Weighted Base | 1947 | 229 | 221 | 257 | 265 | 272 | 134 | 1813 | 505 | 1443 | 368 | 1574 | 528 | 1417 |
| Effective Base | 1591 | 265 | 199 | 199 | 195 | 183 | 165 | 1445 | 368 | 1231 | 351 | 1245 | 547 | 1073 |
| Very likely | 51 3% | 4 2% | 1 1% | 7 3%f | 10 4%bf | 13 5%bf | - - | 51 3%f | 23 5%i | 28 2% | 7 2% | 44 3% | 5 1% | 47 3%l |
| Fairly likely | 341 18% | 27 12%f | 28 12%f | 52 20%abf | 59 22%abf | 72 26%abfg | 6 4% | 336 19%abf | 126 25%i | 215 15% | 46 13% | 294 19%j | 45 9% | 296 21%l |
| Not very likely | 689 35% | 76 33% | 84 38% | 81 32% | 82 31% | 103 38% | 50 37% | 639 35% | 182 36% | 506 35% | 110 30% | 576 37%j | 176 33% | 511 36% |
| Not at all likely | 866 44% | 122 53%deg | 108 49%e | 117 46%e | 114 43%e | 85 31% | 79 59%cdeg | 787 43%e | 173 34% | 693 48%h | 205 56%k | 660 42% | 302 57%m | 563 40% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 20% | 31 14%f | 29 13%f | 59 23%abf | 69 26%abf | 85 31%abfg | 6 4% | 387 21%abf | 149 29%i | 244 17% | 53 14% | 338 21%j | 50 9% | 343 24%l |
| TOTAL UNLIKELY | 1555 80% | 198 86%cdeg | 193 87%cdeg | 198 77% | 196 74% | 188 69% | 128 96%abcdeg | 1427 79%e | 356 71% | 1199 83%h | 315 86%k | 1236 79% | 478 91%m | 1074 76% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|-------------------------|-------------------------|----------------------------------|-----------|---|-------------|-----------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 1848 | 1630 | 63 | 126 | 16 | 4 | 5 | 1647 | 18 |
| Weighted Base | 1947 | 1743 | 67* | 112 | 14** | 4** | 4** | 1757 | 17** |
| Effective Base | 1591 | 1407 | 56 | 106 | 14 | 3 | 4 | 1422 | 15 |
| Very likely | 51 3% | 48 3% | - | 2 2% | - | 1 19% | - | 50 3% | - |
| Fairly likely | 341 18% | 312 18% | 7 11% | 18 16% | 2 15% | - | 1 38% | 314 18% | 4 23% |
| Not very likely | 689 35% | 622 36% ^c | 34 51% ^{ac} | 28 25% | 2 16% | - | - | 629 36% | 7 43% |
| Not at all likely | 866 44% | 761 44% | 26 39% | 64 57% ^{ab} | 10 69% | 3 81% | 2 62% | 765 44% | 6 34% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 393 20% | 360 21% | 7 11% | 20 18% | 2 15% | 1 19% | 1 38% | 364 21% | 4 23% |
| TOTAL UNLIKELY | 1555 80% | 1383 79% | 60 89% | 92 82% | 12 85% | 3 81% | 2 62% | 1394 79% | 13 77% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years?

Base: All who know about solar panels and currently do not have one installed

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 1848 | 1662 | 31 |
| Weighted Base | 1947 | 1776 | 31** |
| Effective Base | 1591 | 1433 | 27 |
| Very likely | 51 3% | 49 3% | 1 3% |
| Fairly likely | 341 18% | 329 19% | 2 6% |
| Not very likely | 689 35% | 633 36% | 8 27% |
| Not at all likely | 866 44% | 765 43% | 20 64% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 393 20% | 379 21% | 3 9% |
| TOTAL UNLIKELY | 1555 80% | 1398 79% | 28 91% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------------------|-------------|-------------|---------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Very likely | 51 1% | 36 2%b | 15 1% | 5 1% | 11 2%h | 9 1%h | 14 2%h | 9 1%h | 4 * | 21 2%kl | 16 1% | 5 1% | 9 1% |
| Fairly likely | 341 8% | 200 10%b | 142 7% | 44 8%h | 69 10%h | 77 12%ogh | 74 10%h | 46 7%h | 31 3% | 113 11%kl | 133 10%kl | 64 7%l | 32 3% |
| Not very likely | 689 16% | 387 19%b | 301 14% | 72 13% | 118 17% | 124 19%ch | 124 17% | 122 19%ch | 130 14% | 210 20%kl | 224 17%l | 132 15% | 123 12% |
| Not at all likely | 866 21% | 459 22%b | 407 19% | 114 20% | 122 17% | 102 16% | 134 19% | 149 24%def | 246 26%cdef | 241 24%l | 266 21% | 177 20% | 182 18% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 9% | 236 11%b | 157 7% | 49 9%h | 80 11%h | 86 13%ogh | 88 12%h | 54 9%h | 35 4% | 135 13%kl | 149 12%kl | 68 8%l | 41 4% |
| TOTAL UNLIKELY | 1555 37% | 846 41%b | 709 33% | 186 33% | 239 34% | 226 34% | 257 36% | 270 43%cdef | 376 40%cd | 450 44%ijkl | 490 38%l | 309 35%l | 305 30% |
| Not Aware | 2050 49% | 869 42% | 1180 55%a | 293 52%g | 366 52%g | 304 46% | 334 47% | 261 42% | 491 52%g | 381 37% | 574 45%i | 460 52%ij | 635 63%ijk |
| Already have them installed | 215 5% | 109 5% | 106 5% | 31 5%d | 18 3% | 39 6%d | 39 5%d | 38 6%d | 51 5%d | 59 6%l | 75 6%l | 48 5%l | 33 3% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------------------|--------------------|--------------------------|--------------------------|--------------------------|---------------------------|----------------------------|-------------------------|-------------------------|-----------------------------------|---------------------------|---------------------------|-------------------------|---------------------------|--------------------------|-------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Very likely | 51 1% | 38 1% | 8 1% | 4 1% | 4 1% | 16 1% | 23 2% ^d | 9 1% | - | 4 1% | 19 1% | 15 2% ⁱ | 10 1% | 3 1% | 41 1% | 10 1% |
| Fairly likely | 341 8% | 271 10% ^{bc} | 44 6% ^c | 21 3% | 25 4% | 109 8% ^d | 120 9% ^d | 88 11% ^{de} | - | 36 4% | 114 8% ⁱ | 69 9% ⁱ | 79 11% ^{ij} | 43 10% ⁱ | 258 8% | 84 9% |
| Not very likely | 689 16% | 518 19% ^{bc} | 93 13% | 66 11% | 60 9% | 235 17% ^d | 253 19% ^d | 140 18% ^d | 1 | 118 14% | 248 17% ^{im} | 126 16% | 146 21% ^{ikm} | 52 12% | 553 17% | 135 15% |
| Not at all likely | 866 21% | 554 20% | 177 25% ^{ac} | 129 21% | 168 26% ^{ef} | 261 19% | 260 19% | 174 22% | 2 | 210 25% ^{klm} | 343 24% ^{klm} | 144 18% | 102 15% | 66 15% | 684 21% | 182 20% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 9% | 308 11% ^{bc} | 52 7% ^c | 25 4% | 28 4% | 125 9% ^d | 143 11% ^d | 97 12% ^{de} | - | 41 5% | 133 9% ⁱ | 85 11% ⁱ | 89 13% ^{ij} | 46 11% ⁱ | 299 9% | 94 11% |
| TOTAL UNLIKELY | 1555 37% | 1072 38% ^c | 270 38% ^c | 196 31% | 228 35% | 496 35% | 513 38% | 314 39% | 3 | 328 38% ^m | 591 41% ^{klm} | 270 34% ^m | 248 36% ^m | 118 27% | 1238 37% | 317 35% |
| Not Aware | 2050 49% | 1245 44% | 376 53% ^a | 388 62% ^{ab} | 366 57% ^{efg} | 724 52% ^{fg} | 619 46% | 328 41% | 10 78% | 454 53% ^{jl} | 643 45% | 384 49% | 328 47% | 240 56% ^{kl} | 1615 49% | 434 49% |
| Already have them installed | 215 5% | 175 6% ^{bc} | 17 2% | 20 3% | 21 3% | 58 4% | 75 6% ^d | 60 7% ^{de} | - | 34 4% | 79 5% | 48 6% | 28 4% | 26 6% | 167 5% | 48 5% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|-----------------------------|-------------|--------------------------|------------------|------------------------------|-------------------|-------------------------|-------------------------|-----------------|------------------|------------------|------------------|--------------------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Very likely | 51 1% | - - | 6 1% | 3 1% | 5 2% | 3 1% | 7 2% | 12 2% | 5 1% | 3 1% | 3 2% | 4 1% | - |
| Fairly likely | 341 8% | 9 5%l | 31 7%l | 24 7%l | 31 10%kl | 48 13%abcghkl | 40 10%kl | 37 7%l | 43 7%l | 43 12%abcghkl | 17 8%l | 18 5%l | - |
| Not very likely | 689 16% | 23 13% | 56 12% | 46 13% | 45 15% | 96 26%abcdfgh ijk | 56 14% | 90 16%j | 110 19%bcj | 62 17%j | 18 9% | 51 15% | 35 30%abcdfghijk |
| Not at all likely | 866 21% | 31 18% | 86 19% | 57 16% | 54 18% | 66 18% | 96 25%bcdej | 105 19% | 136 23%cj | 77 21%j | 26 13% | 116 33%abcdefg hij | 18 15% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 9% | 9 5%l | 38 8%l | 27 8%l | 36 12%akl | 51 14%abcghkl | 47 12%akl | 49 9%l | 48 8%l | 46 13%abchkl | 21 10%l | 22 6%l | - |
| TOTAL UNLIKELY | 1555 37% | 54 31% | 142 31%j | 102 30% | 98 32%j | 163 44%abcdgj | 152 39%bcj | 194 35%j | 246 43%abcdgj | 140 39%bcj | 44 22% | 167 47%abcdfji j | 53 46%abcdgj |
| Not Aware | 2050 49% | 99 58%efhik | 276 60%defhik | 199 57%efhik | 157 51%efhi | 138 37% | 148 38% | 300 54%efhik | 251 43% | 144 40% | 126 62%defhik | 152 43% | 61 53%efi |
| Already have them installed | 215 5% | 9 5%bg | 7 1% | 19 6%bg | 15 5%bg | 19 5%bg | 45 11%abcdghej kl | 11 2% | 33 6%bg | 31 9%bgkl | 11 6%bg | 13 4% | 2 2% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|---------------|--|--------------|---|-------------|---|-------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Very likely | 51 1% | 4 1% | 1 * | 7 2%f | 10 2%bf | 13 3%abfg | - - | 51 1%f | 23 2%i | 28 1% | 7 1% | 44 1% | 5 * | 47 2%l |
| Fairly likely | 341 8% | 27 4%f | 28 6%f | 52 11%abf | 59 12%abfg | 72 16%abcfg | 6 2% | 336 9%af | 126 11%i | 215 7% | 46 5% | 294 9%j | 45 4% | 296 10%l |
| Not very likely | 689 16% | 76 12% | 84 18%a | 81 16% | 82 17% | 103 23%acdfg | 50 14% | 639 17%a | 182 16% | 506 17% | 110 13% | 576 17%j | 176 14% | 511 17%l |
| Not at all likely | 866 21% | 122 20% | 108 23% | 117 24% | 114 23% | 85 19% | 79 22% | 787 20% | 173 15% | 693 23%h | 205 24%k | 660 20% | 302 25%m | 563 19% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL LIKELY | 393 9% | 31 5%f | 29 6%f | 59 12%abf | 69 14%abfg | 85 19%abcfg | 6 2% | 387 10%abf | 149 13%i | 244 8% | 53 6% | 338 10%j | 50 4% | 343 11%l |
| TOTAL UNLIKELY | 1555 37% | 198 32% | 193 42%a | 198 40%a | 196 40%a | 188 41%a | 128 36% | 1427 37%a | 356 31% | 1199 39%h | 315 36% | 1236 37% | 478 39% m | 1074 36% |
| Not Aware | 2050 49% | 339 55%bcdeg | 216 47%de | 210 43%e | 194 39% | 162 35% | 201 56%bcdeg | 1849 48%de | 582 51% | 1468 48% | 451 52%k | 1590 48% | 616 51% | 1426 48% |
| Already have them installed | 215 5% | 47 8%g | 24 5% | 24 5% | 37 7%g | 21 5% | 23 6% | 192 5% | 60 5% | 155 5% | 46 5% | 169 5% | 70 6% | 145 5% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------------------|--|---------------------------|------------------------|-------------------------|----------------------------------|-----------|---|-------------|-----------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Very likely | 51 1% | 48 1% | - | 2 1% | - | 1 8% | - | 50 1% | - |
| Fairly likely | 341 8% | 312 8% | 7 4% | 18 6% | 2 6% | - | 1 22% | 314 9% | 4 9% |
| Not very likely | 689 16% | 622 17% ^c | 34 21% ^c | 28 9% | 2 7% | - | - | 629 17% | 7 17% |
| Not at all likely | 866 21% | 761 21% | 26 16% | 64 21% | 10 29% | 3 31% | 2 37% | 765 21% | 6 13% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL LIKELY | 393 9% | 360 10% ^b | 7 4% | 20 7% | 2 6% | 1 8% | 1 22% | 364 10% | 4 9% |
| TOTAL UNLIKELY | 1555 37% | 1383 38% ^c | 60 37% | 92 31% | 12 36% | 3 31% | 2 37% | 1394 38% | 13 30% |
| Not Aware | 2050 49% | 1757 48% | 82 51% | 174 58% ^a | 15 46% | 6 61% | 1 16% | 1748 47% | 24 56% |
| Already have them installed | 215 5% | 182 5% | 12 8% | 14 5% | 4 12% | - | 2 25% | 185 5% | 2 5% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.46 How likely do you think you would be to install solar thermal panels in your home over the next few years? - BASED ON ALL RESPONDENTS****Base: All Adults in UK**

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--------------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Very likely | 51 1% | 49 1% | 1 1% |
| Fairly likely | 341 8% | 329 9%b | 2 2% |
| Not very likely | 689 16% | 633 18% | 8 10% |
| Not at all likely | 866 21% | 765 22% | 20 25% |
| SUMMARY CODES | | | |
| TOTAL LIKELY | 393 9% | 379 11%b | 3 3% |
| TOTAL UNLIKELY | 1555 37% | 1398 40% | 28 35% |
| Not Aware | 2050 49% | 1520 44% | 46 58%a |
| Already have them installed | 215 5% | 198 6% | 3 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|------------|--------------------|------------|------------------------|------------------------|----------------------|----------------------|------------------------|-----------------------|---------------------|---------------------|---------------------|-----------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 1883 | 1096 | 787 | 198 | 272 | 246 | 251 | 307 | 609 | 471 | 532 | 364 | 516 |
| Weighted Base | 1961 | 1116 | 845 | 221 | 281 | 303 | 349 | 343 | 464 | 589 | 641 | 369 | 361 |
| Effective Base | 1619 | 924 | 695 | 178 | 244 | 219 | 224 | 282 | 546 | 428 | 480 | 325 | 453 |
| It would cost too much to install | 591 30% | 327 29% | 263 31% | 29 13% | 72 26% <i>c</i> | 100 33% <i>c</i> | 120 34% <i>cd</i> | 107 31% <i>c</i> | 163 35% <i>cd</i> | 202 34% <i>l</i> | 206 32% <i>l</i> | 105 28% <i>l</i> | 77 21% |
| I don't own the property so wouldn't be able to install this | 471 24% | 265 24% | 207 24% | 107 49% <i>efgh</i> | 118 42% <i>efgh</i> | 91 30% <i>fgh</i> | 68 20% <i>gh</i> | 40 12% | 47 10% | 73 12% | 156 24% <i>i</i> | 95 26% <i>i</i> | 147 41% <i>ijk</i> |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 165 15% | 106 13% | 22 10% | 24 9% | 55 18% <i>cd</i> | 49 14% | 58 17% <i>cd</i> | 63 14% <i>d</i> | 93 16% <i>l</i> | 91 14% | 50 14% | 37 10% |
| It's not possible to install this in my property | 232 12% | 142 13% | 90 11% | 18 8% | 30 11% | 32 10% | 49 14% | 47 14% | 57 12% | 88 15% <i>l</i> | 76 12% <i>l</i> | 43 12% <i>l</i> | 25 7% |
| I don't want the hassle of installing something new | 194 10% | 109 10% | 85 10% | 7 3% | 19 7% | 25 8% <i>c</i> | 31 9% <i>c</i> | 40 12% <i>c</i> | 72 15% <i>cdef</i> | 68 12% <i>j</i> | 47 7% | 39 11% | 39 11% |
| I don't make these decisions in my home | 152 8% | 80 7% | 72 9% | 55 25% <i>defgh</i> | 35 12% <i>efgh</i> | 21 7% <i>gh</i> | 24 7% <i>gh</i> | 8 2% | 9 2% | 20 3% | 47 7% <i>i</i> | 40 11% <i>i</i> | 45 12% <i>ij</i> |
| It would be a big job to install this in my home | 152 8% | 104 9% <i>b</i> | 48 6% | 3 1% | 18 7% <i>c</i> | 20 7% <i>c</i> | 34 10% <i>c</i> | 26 8% <i>c</i> | 50 11% <i>c</i> | 60 10% <i>l</i> | 48 8% | 24 6% | 20 6% |
| Too old/not worth it at my age | 41 2% | 25 2% | 15 2% | - - | - - | - - | - - | 1 * | 40 9% <i>cdefg</i> | 11 2% | 16 2% | 7 2% | 7 2% |
| Moving house/won't be here long enough | 35 2% | 19 2% | 16 2% | 1 1% | 4 1% | 4 1% | 9 2% | 9 3% | 7 2% | 15 2% | 9 1% | 8 2% | 3 1% |
| Other | 194 10% | 116 10% | 78 9% | 6 3% | 15 5% | 23 8% <i>c</i> | 38 11% <i>cd</i> | 61 18% <i>cdefh</i> | 52 11% <i>cd</i> | 76 13% <i>kl</i> | 80 12% <i>kl</i> | 24 6% | 15 4% |
| Don't know | 37 2% | 19 2% | 18 2% | 8 4% | 4 1% | 5 2% | 7 2% | 6 2% | 7 1% | 12 2% | 8 1% | 7 2% | 9 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|--|------------|----------------------|---------------------|---------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|----------------------|--------------------|---------------------|---------------------|--------------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 1883 | 1151 | 350 | 364 | 302 | 598 | 600 | 377 | 5 | 453 | 740 | 296 | 258 | 136 | 1463 | 420 |
| Weighted Base | 1961 | 1405 | 314 | 219 | 264 | 619 | 642 | 432 | 3** | 393 | 735 | 351 | 327 | 154 | 1537 | 423 |
| Effective Base | 1619 | 1038 | 333 | 333 | 256 | 513 | 515 | 337 | 4 | 386 | 645 | 262 | 229 | 120 | 1258 | 362 |
| It would cost too much to install | 591 30% | 550 39%bc | 23 7% | 15 7% | 27 10% | 196 32% <i>d</i> | 220 34% <i>bc</i> | 146 34% <i>d</i> | 1 22% | 114 29% | 223 30% | 108 31% | 102 31% | 44 28% | 458 30% | 133 31% |
| I don't own the property so wouldn't be able to install this | 471 24% | 62 4% | 240 77% <i>a</i> | 166 76% <i>a</i> | 155 59% <i>efg</i> | 173 28% <i>fg</i> | 107 17% <i>g</i> | 36 8% | 1 27% | 119 30% <i>jl</i> | 142 19% | 92 26% <i>j</i> | 71 22% | 47 30% <i>j</i> | 377 25% | 95 22% |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 243 17% <i>bc</i> | 14 5% | 14 6% | 9 4% | 90 14% <i>d</i> | 101 16% <i>d</i> | 71 17% <i>d</i> | - | 44 11% | 84 11% | 57 16% <i>j</i> | 60 18% <i>ij</i> | 26 17% | 219 14% | 52 12% |
| It's not possible to install this in my property | 232 12% | 194 14% <i>bc</i> | 21 7% | 13 6% | 57 22% <i>efg</i> | 69 11% | 57 9% | 47 11% | 2 51% | 49 13% <i>m</i> | 111 15% <i>km</i> | 33 10% <i>m</i> | 33 10% <i>m</i> | 6 4% | 175 11% | 57 13% |
| I don't want the hassle of installing something new | 194 10% | 179 13% <i>bc</i> | 8 3% | 5 3% | 8 3% | 60 10% <i>d</i> | 71 11% <i>d</i> | 55 13% <i>d</i> | - | 39 10% | 93 13% <i>kl</i> | 27 8% | 25 8% | 10 6% | 160 10% | 34 8% |
| I don't make these decisions in my home | 152 8% | 63 5% | 43 14% <i>a</i> | 36 17% <i>a</i> | 38 14% <i>fg</i> | 60 10% <i>fg</i> | 33 5% | 21 5% | * 12% | 24 6% | 32 4% | 36 10% <i>j</i> | 34 10% <i>j</i> | 26 17% <i>ij</i> | 133 9% <i>o</i> | 19 5% |
| It would be a big job to install this in my home | 152 8% | 146 10% <i>bc</i> | 2 1% | 2 1% | 9 3% | 37 6% | 57 9% <i>d</i> | 49 11% <i>de</i> | - | 26 7% | 66 9% | 26 7% | 26 8% | 8 5% | 121 8% | 31 7% |
| Too old/not worth it at my age | 41 2% | 41 3% <i>bc</i> | - | - | 3 1% | 4 1% | 16 2% <i>e</i> | 18 4% <i>de</i> | - | 20 5% <i>klm</i> | 20 3% <i>kl</i> | 1 * | - | - | 28 2% | 13 3% |
| Moving house/won't be here long enough | 35 2% | 35 2% <i>bc</i> | - | - | 3 1% | 7 1% | 14 2% | 11 2% | - | 5 1% | 15 2% | 5 1% | 4 1% | 6 4% | 29 2% | 6 1% |
| Other | 194 10% | 186 13% <i>bc</i> | 2 1% | 2 1% | 10 4% | 33 5% | 77 12% <i>de</i> | 75 17% <i>def</i> | - | 25 6% | 87 12% <i>i</i> | 39 11% <i>i</i> | 31 10% | 13 8% | 150 10% | 44 10% |
| Don't know | 37 2% | 29 2% | 5 2% | 3 1% | 6 2% | 11 2% | 8 1% | 11 3% | - | 1 * | 21 3% <i>i</i> | 6 2% <i>i</i> | 5 1% | 3 2% <i>i</i> | 34 2% | 3 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|--|------------|--------------------------|----------------|------------------------------|-------------------|-------------------|---------------------|-------------------------|----------------|----------------|----------------|--------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 1883 | 60 | 193 | 144 | 113 | 196 | 176 | 193 | 282 | 182 | 83 | 204 | 57 |
| Weighted Base | 1961 | 65* | 198 | 139 | 134* | 190 | 178 | 228 | 302 | 190 | 79* | 201 | 57* |
| Effective Base | 1619 | 54 | 164 | 124 | 99 | 168 | 156 | 168 | 243 | 155 | 72 | 178 | 47 |
| It would cost too much to install | 591 30% | 18 27% | 56 28%gj | 49 35%gj | 52 39%gij | 61 32%gj | 76 43%abghij | 40 17% | 91 30%gj | 49 26% | 13 16% | 70 35%gj | 16 29% |
| I don't own the property so wouldn't be able to install this | 471 24% | 10 16% | 35 18% | 27 19% | 27 20% | 43 23% | 43 24% | 86 38%abcdefh ijk | 84 28%bi | 31 16% | 16 20% | 45 22% | 23 40%abcdefijk |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 9 13% | 34 17%fk | 16 11% | 18 13% | 41 22%cfhkl | 13 7% | 36 16%f | 40 13% | 26 14% | 16 20%fkl | 19 9% | 4 7% |
| It's not possible to install this in my property | 232 12% | 11 17%eg | 25 13%eg | 33 24%bdefghi jk | 14 11% | 11 6% | 15 9% | 13 6% | 38 12%eg | 27 14%eg | 9 11% | 25 13%eg | 9 16%eg |
| I don't want the hassle of installing something new | 194 10% | 6 10% | 18 9% | 13 9% | 9 7% | 21 11%k | 14 8% | 27 12%k | 31 10% | 18 9% | 12 15%k | 10 5% | 15 26%abcdefghik |
| I don't make these decisions in my home | 152 8% | 2 4% | 10 5% | 10 7% | 10 7% | 15 8% | 10 5% | 45 20%abcdefhi jk | 20 7% | 7 4% | 7 8% | 11 5% | 5 9% |
| It would be a big job to install this in my home | 152 8% | 7 11%f | 15 7%f | 9 7%f | 15 11%fg | 12 7%f | 3 2% | 9 4% | 29 10%fg | 16 9%f | 12 15%efgk | 10 5% | 15 27%abcdefghik |
| Too old/not worth it at my age | 41 2% | - | 5 2% | 2 1% | 2 1% | 5 3% | 1 1% | 3 1% | 6 2% | 5 3% | 4 5%f | 7 4% | - |
| Moving house/won't be here long enough | 35 2% | - | 4 2% | 7 5%d | - | 4 2% | 4 2% | 3 1% | 4 1% | 5 3% | * 1% | 4 2% | - |
| Other | 194 10% | 15 23%cdefghk l | 29 14%cfgkl | 4 3% | 12 9%l | 22 12%cl | 13 7% | 13 6% | 34 11%cl | 25 13%cgkl | 14 18%cfgkl | 13 7% | - |
| Don't know | 37 2% | 1 1% | 4 2% | 3 2% | 2 2% | 1 1% | 5 3% | 8 3%h | 2 1% | 6 3%h | 1 1% | 4 2% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|--|------------|-----------------------------|-------------------------|-------------------------|-------------------------|----------------------------|--------------------------------------|--------------------------|--|-------------------------|---|------------|---|-------------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 1883 | 329 | 233 | 217 | 216 | 183 | 228 | 1655 | 396 | 1487 | 455 | 1423 | 713 | 1168 |
| Weighted Base | 1961 | 250 | 223 | 250 | 265 | 255 | 162 | 1799 | 474 | 1486 | 402 | 1552 | 599 | 1358 |
| Effective Base | 1619 | 276 | 207 | 196 | 195 | 172 | 193 | 1445 | 345 | 1283 | 387 | 1237 | 618 | 1031 |
| It would cost too much to install | 591 30% | 56 22% | 61 27% | 80 32%a | 93 35%a | 94 37%a | 44 27% | 547 30%a | 145 30% | 446 30% | 117 29% | 472 30% | 199 33% ^m | 390 29% |
| I don't own the property so wouldn't be able to install this | 471 24% | 112 45% ^{bcdeg} | 65 29% ^{eg} | 57 23% ^e | 60 23% ^e | 26 10% | 60 37% ^{cdeg} | 411 23% ^e | 134 28% ⁱ | 338 23% | 101 25% | 370 24% | 64 11% | 407 30% ^l |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 27 11% | 32 14% ^d | 42 17% ^{df} | 21 8% | 40 16% ^d | 15 10% | 256 14% ^d | 88 19% ⁱ | 184 12% | 44 11% | 226 15% | 85 14% | 187 14% |
| It's not possible to install this in my property | 232 12% | 21 9% | 34 15% ^{af} | 34 13% | 36 13% | 41 16% ^{af} | 13 8% | 219 12% | 35 7% | 197 13% ^h | 52 13% | 179 12% | 73 12% | 158 12% |
| I don't want the hassle of installing something new | 194 10% | 21 8% | 22 10% | 31 12% | 23 9% | 26 10% | 18 11% | 177 10% | 35 7% | 159 11% | 42 10% | 152 10% | 87 15% ^m | 107 8% |
| I don't make these decisions in my home | 152 8% | 22 9% | 18 8% | 19 8% | 22 8% | 13 5% | 11 7% | 141 8% | 53 11% ⁱ | 99 7% | 28 7% | 122 8% | 22 4% | 130 10% ^l |
| It would be a big job to install this in my home | 152 8% | 11 5% | 17 8% | 24 10% ^a | 16 6% | 27 11% ^a | 11 7% | 141 8% | 36 8% | 116 8% | 31 8% | 121 8% | 66 11% ^m | 86 6% |
| Too old/not worth it at my age | 41 2% | 7 3% ^e | 7 3% ^e | 5 2% | 3 1% | 1 * | 6 4% ^e | 34 2% | - - | 41 3% ^h | 15 4% ^k | 25 2% | 40 7% ^m | 1 * |
| Moving house/won't be here long enough | 35 2% | 3 1% | 2 1% | 1 * | 10 4% ^c | 6 2% | 3 2% | 32 2% | 6 1% | 29 2% | 8 2% | 27 2% | 16 3% ^m | 19 1% |
| Other | 194 10% | 11 4% | 16 7% | 19 8% | 31 12% ^{af} | 48 19% ^{abcfg} | 8 5% | 186 10% ^{af} | 40 9% | 154 10% | 49 12% | 144 9% | 76 13% ^m | 119 9% |
| Don't know | 37 2% | 3 1% | 3 2% | 5 2% | 6 2% | 1 * | 2 1% | 35 2% | 7 1% | 30 2% | 3 1% | 34 2% | 9 2% | 27 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | |
|--|------------|--|---------------------------|-------------------------|----------------------|----------------------------------|-----------|---|----------|
| | | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 1883 | 1639 | 84 | 128 | 19 | 5 | 5 | 1660 | 17 |
| Weighted Base | 1961 | 1731 | 89* | 113 | 16** | 5** | 4** | 1752 | 16** |
| Effective Base | 1619 | 1412 | 75 | 107 | 16 | 4 | 4 | 1431 | 15 |
| It would cost too much to install | 591 30% | 538 31% ^c | 30 33% ^c | 20 18% | 1 8% | 1 19% | - | 540 31% | 3 18% |
| I don't own the property so wouldn't be able to install this | 471 24% | 396 23% | 16 17% | 48 42% ^{ab} | 6 39% | 2 40% | 1 29% | 401 23% | 8 53% |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 241 14% | 12 14% | 17 15% | 1 5% | - | - | 252 14% | 1 8% |
| It's not possible to install this in my property | 232 12% | 199 12% | 8 9% | 17 15% | 1 9% | 5 90% | 2 58% | 206 12% | - |
| I don't want the hassle of installing something new | 194 10% | 168 10% | 13 14% | 10 8% | 3 21% | - | * | 174 10% | 5 30% |
| I don't make these decisions in my home | 152 8% | 129 7% | 5 5% | 14 12% | 2 13% | 2 44% | * | 133 8% | 1 5% |
| It would be a big job to install this in my home | 152 8% | 135 8% | 13 14% ^{ac} | 4 3% | - | - | 1 20% | 135 8% | 6 38% |
| Too old/not worth it at my age | 41 2% | 33 2% | 4 5% | * * | 2 13% | - | * 14% | 32 2% | 1 5% |
| Moving house/won't be here long enough | 35 2% | 35 2% | - | - | - | - | - | 34 2% | - |
| Other | 194 10% | 176 10% ^c | 14 15% ^c | 5 4% | - | - | - | 171 10% | - |
| Don't know | 37 2% | 36 2% | - | - | 1 3% | - | - | 36 2% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.51 Why would you be unlikely to install renewable heat measures in your home?

Base: All aware of at least one renewable heat measure and are unlikely to install measures in their home

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--|------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 1883 | 1687 | 31 |
| Weighted Base | 1961 | 1777 | 32** |
| Effective Base | 1619 | 1454 | 27 |
| It would cost too much to install | 591 30% | 538 30% | 11 34% |
| I don't own the property so wouldn't be able to install this | 471 24% | 420 24% | 9 28% |
| Don't know enough about the renewable heat measure(s) and how it works | 271 14% | 243 14% | 4 14% |
| It's not possible to install this in my property | 232 12% | 223 13% | 2 7% |
| I don't want the hassle of installing something new | 194 10% | 170 10% | 4 13% |
| I don't make these decisions in my home | 152 8% | 135 8% | 3 8% |
| It would be a big job to install this in my home | 152 8% | 140 8% | 1 3% |
| Too old/not worth it at my age | 41 2% | 37 2% | 1 2% |
| Moving house/won't be here long enough | 35 2% | 34 2% | 1 3% |
| Other | 194 10% | 175 10% | 3 10% |
| Don't know | 37 2% | 34 2% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

Q.7_3 How much do you agree or disagree with the following statements? - Summary

Base: All aware of renewable heating systems

| | Renewable heating systems are expensive to install | Renewable heating systems would heat my home better than the heating system I have now | Renewable heating systems are cheap to run | Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler) |
|----------------------------|--|--|--|---|
| Unweighted Base | 2230 | 1413 | 2230 | 2230 |
| Weighted Base | 2387 | 1529 | 2387 | 2387 |
| Effective Base | 1928 | 1224 | 1928 | 1928 |
| Strongly agree | 553 23% | 81 5% | 289 12% | 59 2% |
| Slightly agree | 824 35% | 235 15% | 726 30% | 299 13% |
| Neither agree nor disagree | 681 29% | 773 51% | 903 38% | 1155 48% |
| Slightly disagree | 95 4% | 185 12% | 172 7% | 400 17% |
| Strongly disagree | 15 1% | 67 4% | 39 2% | 169 7% |
| SUMMARY CODES | | | | |
| TOTAL AGREE | 1376 58% | 316 21% | 1015 43% | 359 15% |
| TOTAL DISAGREE | 110 5% | 252 16% | 211 9% | 568 24% |
| Don't Know | 220 9% | 188 12% | 259 11% | 306 13% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------------|-------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|-------------|-------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Strongly agree | 553 23% | 335 25%b | 217 20% | 41 14% | 66 20% | 90 24%c | 119 27%c | 98 24%c | 139 25%c | 202 28%kl | 191 23%l | 91 20% | 67 17% |
| Slightly agree | 824 35% | 452 34% | 372 35% | 118 40%gh | 125 38%h | 128 34% | 159 36% | 128 32% | 166 30% | 249 35%l | 303 37%l | 153 34% | 118 29% |
| Neither agree nor disagree | 681 29% | 362 27% | 319 30% | 89 31% | 99 30% | 99 27% | 115 26% | 119 30% | 160 29% | 169 24% | 218 27% | 137 31%i | 156 38%ijk |
| Slightly disagree | 95 4% | 53 4% | 42 4% | 20 7%fh | 11 3% | 14 4% | 14 3% | 23 6%h | 13 2% | 32 5% | 23 3% | 23 5%j | 16 4% |
| Strongly disagree | 15 1% | 13 1%b | 2 * | 2 1% | 2 1% | 4 1% | 2 1% | 3 1% | 2 * | 3 * | 6 1% | 3 1% | 4 1% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 1376 58% | 787 59% | 589 56% | 159 55% | 191 58% | 217 58% | 278 63%h | 226 56% | 305 55% | 452 63%kl | 495 60%l | 244 54%l | 185 46% |
| TOTAL DISAGREE | 110 5% | 67 5% | 44 4% | 22 8%h | 13 4% | 19 5% | 16 4% | 26 7%h | 14 3% | 36 5% | 28 3% | 26 6% | 20 5% |
| Don't Know | 220 9% | 110 8% | 109 10% | 21 7% | 27 8% | 37 10% | 34 8% | 30 7% | 71 13%cdfg | 57 8% | 77 9% | 42 9% | 44 11% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------------|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|------------|------------|------------|------------|-------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Strongly agree | 553 23% | 457 26%bc | 51 15% | 42 17% | 55 19% | 166 22% | 194 25% | 137 25% | - | 113 25% | 211 23% | 88 20% | 96 26% | 45 21% | 420 23% | 133 24% |
| Slightly agree | 824 35% | 599 34%c | 137 39%c | 71 28% | 95 33% | 257 34% | 281 36% | 191 35% | - | 141 31% | 323 35% | 155 36% | 134 36% | 70 34% | 648 35% | 175 32% |
| Neither agree nor disagree | 681 29% | 479 27% | 113 33%a | 83 33%a | 92 32%f | 251 33%fg | 192 24% | 141 26% | 5 88% | 133 29% | 254 28% | 131 30% | 93 25% | 70 33% | 519 28% | 162 30% |
| Slightly disagree | 95 4% | 66 4% | 18 5% | 8 3% | 15 5% | 28 4% | 23 3% | 27 5% | 1 12% | 17 4% | 24 3% | 25 6%j | 19 5% | 11 5% | 65 4% | 30 5% |
| Strongly disagree | 15 1% | 11 1% | 1 * | 3 1% | 4 1% | 4 * | 7 1% | 1 * | - | 2 * | 4 * | 4 1% | 3 1% | 2 1% | 10 1% | 6 1% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL AGREE | 1376 58% | 1056 60%bc | 188 54%c | 112 45% | 150 52% | 424 55% | 475 61%d | 328 60%d | - | 254 56% | 534 58% | 244 56% | 230 62% | 115 55% | 1068 58% | 308 57% |
| TOTAL DISAGREE | 110 5% | 78 4% | 19 5% | 11 5% | 19 7% | 32 4% | 30 4% | 28 5% | 1 12% | 19 4% | 28 3% | 29 7%j | 23 6%j | 12 6% | 75 4% | 35 7%n |
| Don't Know | 220 9% | 148 8% | 28 8% | 42 17%ab | 26 9% | 57 7% | 87 11%e | 50 9% | - | 50 11% | 97 11% | 35 8% | 26 7% | 12 6% | 181 10% | 39 7% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|----------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Strongly agree | 553 23% | 12 14% | 52 19%g | 59 33%abeghi | 48 25%g | 49 20%g | 57 29%abegi | 27 11% | 85 23%g | 37 17% | 33 31%abegi | 67 33%abeghi | 27 31%abegi |
| Slightly agree | 824 35% | 36 42%cdk | 101 37%ck | 36 20% | 56 29% | 99 40%cdk | 60 31%c | 79 32%c | 147 41%cdfjk | 87 40%cdk | 31 29% | 56 28% | 35 41%ck |
| Neither agree nor disagree | 681 29% | 27 32% | 58 21% | 57 32%be | 54 28% | 51 20% | 62 32%be | 105 43%bcdefhi kl | 88 24% | 61 28% | 34 32%e | 62 30%be | 23 27% |
| Slightly disagree | 95 4% | 1 1% | 6 2% | 6 4% | 4 2% | 15 6%b | 6 3% | 15 6%b | 11 3% | 12 5% | 7 7%b | 11 5% | 1 1% |
| Strongly disagree | 15 1% | - | 2 1% | 5 3%eh | 1 * | - | 1 1% | 3 1% | 1 * | 2 1% | - | 1 * | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 1376 58% | 48 57% | 154 57%g | 96 54% | 104 53% | 148 60%g | 117 60%g | 106 44% | 232 64%cdg | 124 56%g | 64 60%g | 123 60%g | 61 72%bdgi |
| TOTAL DISAGREE | 110 5% | 1 1% | 8 3% | 11 6% | 5 3% | 15 6% | 7 3% | 18 7%bhl | 12 3% | 14 6% | 7 7% | 12 6% | 1 1% |
| Don't Know | 220 9% | 9 11%fjkl | 51 19%cfghijkl | 14 8%j | 32 16%cfghijkl | 34 14%fghijkl | 8 4% | 14 6%l | 29 8%jl | 21 10%fjkl | 2 2% | 7 3% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|---------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Strongly agree | 553 | 67 | 50 | 68 | 99 | 98 | 44 | 509 | 136 | 417 | 108 | 445 | 175 | 378 |
| | 23% | 21% | 19% | 22% | 29%abg | 30%abcg | 23% | 23% | 24% | 23% | 22% | 24% | 24% | 23% |
| Slightly agree | 824 | 104 | 101 | 109 | 133 | 127 | 60 | 764 | 197 | 626 | 142 | 678 | 215 | 603 |
| | 35% | 33% | 39% | 35% | 39% | 38% | 31% | 35% | 34% | 35% | 29% | 36%j | 30% | 36%l |
| Neither agree nor disagree | 681 | 91 | 79 | 82 | 77 | 69 | 57 | 624 | 166 | 515 | 161 | 518 | 217 | 462 |
| | 29% | 29%e | 31%de | 26% | 23% | 21% | 29%e | 28%e | 29% | 28% | 33%k | 27% | 30% | 28% |
| Slightly disagree | 95 | 13 | 5 | 22 | 10 | 13 | 5 | 90 | 28 | 67 | 21 | 72 | 20 | 74 |
| | 4% | 4% | 2% | 7%bdfg | 3% | 4% | 3% | 4% | 5% | 4% | 4% | 4% | 3% | 4% |
| Strongly disagree | 15 | 2 | 2 | 4 | 3 | 3 | - | 15 | 6 | 10 | 4 | 12 | 2 | 14 |
| | 1% | 1% | 1% | 1% | 1% | 1% | - | 1% | 1% | 1% | 1% | 1% | * | 1% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL AGREE | 1376 | 171 | 151 | 176 | 232 | 225 | 103 | 1273 | 333 | 1043 | 250 | 1122 | 390 | 981 |
| | 58% | 55% | 59% | 56% | 68%abcfg | 68%abcfg | 53% | 58% | 58% | 58% | 51% | 60%j | 54% | 59%l |
| TOTAL DISAGREE | 110 | 15 | 7 | 26 | 13 | 16 | 5 | 105 | 33 | 77 | 25 | 83 | 22 | 88 |
| | 5% | 5% | 3% | 8%bdfg | 4% | 5% | 3% | 5% | 6% | 4% | 5% | 4% | 3% | 5%l |
| Don't Know | 220 | 35 | 19 | 29 | 18 | 21 | 29 | 191 | 43 | 177 | 58 | 162 | 91 | 128 |
| | 9% | 11%de | 8% | 9% | 5% | 6% | 15%bdeg | 9% | 7% | 10% | 12%k | 9% | 13%m | 8% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Weighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Effective Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Strongly agree | 553 | 476 | 40 | 32 | 2 | 1 | 1 | 482 | 7 |
| | 23% | 23% | 33%ac | 21% | 12% | 27% | 14% | 23% | 42% |
| Slightly agree | 824 | 729 | 33 | 46 | 7 | 1 | 2 | 736 | 7 |
| | 35% | 35% | 27% | 30% | 45% | 20% | 33% | 35% | 38% |
| Neither agree nor disagree | 681 | 586 | 35 | 51 | 5 | 3 | 2 | 593 | 3 |
| | 29% | 28% | 29% | 33% | 32% | 53% | 39% | 28% | 17% |
| Slightly disagree | 95 | 80 | 8 | 7 | - | - | - | 80 | - |
| | 4% | 4% | 7% | 4% | - | - | - | 4% | - |
| Strongly disagree | 15 | 12 | 2 | - | 1 | - | - | 12 | - |
| | 1% | 1% | 2% | - | 5% | - | - | 1% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL AGREE | 1376 | 1205 | 74 | 78 | 9 | 2 | 2 | 1218 | 14 |
| | 58% | 58% | 61% | 51% | 56% | 47% | 47% | 58% | 80% |
| TOTAL DISAGREE | 110 | 92 | 11 | 7 | 1 | - | - | 92 | - |
| | 5% | 4% | 9%a | 4% | 5% | - | - | 4% | - |
| Don't Know | 220 | 194 | 2 | 19 | 1 | - | 1 | 202 | 1 |
| | 9% | 9%b | 2% | 12%b | 7% | - | 14% | 10% | 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.7_3a Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are expensive to install

Base: All aware of renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Strongly agree | 553 23% | 511 24% | 11 29% |
| Slightly agree | 824 35% | 766 36%b | 7 16% |
| Neither agree nor disagree | 681 29% | 570 27% | 15 38% |
| Slightly disagree | 95 4% | 88 4% | 3 7% |
| Strongly disagree | 15 1% | 14 1% | 1 4%a |
| SUMMARY CODES | | | |
| TOTAL AGREE | 1376 58% | 1278 60% | 18 45% |
| TOTAL DISAGREE | 110 5% | 102 5% | 4 10% |
| Don't Know | 220 9% | 190 9% | 3 7% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3b Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems would heat my home better than the heating system I have now

Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------------|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|----------------|--------------|------------|------------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 1413 | 882 | 531 | 149 | 188 | 197 | 210 | 241 | 428 | 386 | 425 | 271 | 331 |
| Weighted Base | 1529 | 928 | 601 | 168 | 201 | 250 | 308 | 271 | 331 | 484 | 520 | 288 | 237 |
| Effective Base | 1224 | 751 | 473 | 135 | 170 | 176 | 191 | 224 | 387 | 351 | 382 | 243 | 289 |
| Strongly agree | 81 5% | 45 5% | 36 6% | 11 7% | 16 8%h | 17 7%h | 16 5% | 12 4% | 9 3% | 31 6% | 29 6% | 11 4% | 9 4% |
| Slightly agree | 235 15% | 154 17% | 81 13% | 33 20%f | 29 14% | 54 22%fg | 29 9% | 36 13% | 54 16%f | 69 14% | 76 15% | 44 15% | 46 19% |
| Neither agree nor disagree | 773 51% | 460 50% | 313 52% | 94 56%eh | 115 57%eh | 109 44% | 162 53%h | 156 58%eh | 137 41% | 235 49% | 264 51% | 148 51% | 126 53% |
| Slightly disagree | 185 12% | 128 14%b | 57 9% | 15 9% | 24 12% | 29 12% | 43 14% | 27 10% | 46 14% | 75 16%l | 60 11%l | 36 12%l | 14 6% |
| Strongly disagree | 67 4% | 46 5% | 21 4% | 3 2% | 2 1% | 11 4% | 13 4% | 15 5%d | 23 7%cd | 28 6% | 19 4% | 10 4% | 10 4% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 316 21% | 200 22% | 116 19% | 44 26%fg | 45 23% | 71 28%fgh | 45 15% | 48 18% | 63 19% | 100 21% | 105 20% | 55 19% | 55 23% |
| TOTAL DISAGREE | 252 16% | 174 19%b | 78 13% | 18 11% | 26 13% | 40 16% | 57 18% | 42 16% | 69 21%cd | 103 21%j | 78 15% | 46 16% | 25 10% |
| Don't Know | 188 12% | 95 10% | 94 16%a | 13 8% | 15 7% | 29 12% | 44 14%cd | 25 9% | 62 19%cddeg | 46 10% | 72 14% | 39 13% | 31 13% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3b Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems would heat my home better than the heating system I have now

Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------------|------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------------|--------------|-------------|------------|------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 1413 | 899 | 265 | 233 | 207 | 439 | 467 | 297 | 3 | 304 | 597 | 223 | 190 | 99 | 1079 | 334 |
| Weighted Base | 1529 | 1125 | 240 | 145 | 188 | 481 | 518 | 340 | 2** | 278 | 614 | 274 | 251 | 112* | 1185 | 344 |
| Effective Base | 1224 | 814 | 253 | 212 | 178 | 380 | 404 | 265 | 3 | 261 | 520 | 199 | 171 | 88 | 934 | 291 |
| Strongly agree | 81 5% | 47 4% | 22 9%a | 8 6% | 15 8% | 29 6% | 25 5% | 13 4% | - | 15 5% | 37 6% | 11 4% | 11 5% | 7 6% | 57 5% | 24 7% |
| Slightly agree | 235 15% | 160 14% | 45 19% | 26 18% | 39 21%f | 79 16% | 65 13% | 51 15% | - | 46 17% | 89 14% | 41 15% | 44 18% | 15 13% | 185 16% | 50 14% |
| Neither agree nor disagree | 773 51% | 578 51% | 122 51% | 70 48% | 86 46% | 255 53% | 270 52% | 161 47% | 1 | 123 44% | 297 48% | 160 59%ij | 140 56%i | 53 48% | 584 49% | 189 55% |
| Slightly disagree | 185 12% | 152 14%bc | 21 9% | 10 7% | 11 6% | 57 12%d | 69 13%d | 47 14%d | - | 33 12% | 71 12% | 30 11% | 29 12% | 22 19%j | 150 13% | 35 10% |
| Strongly disagree | 67 4% | 57 5% | 5 2% | 3 2% | 13 7%e | 11 2% | 23 5% | 21 6%e | - | 18 7% | 29 5% | 8 3% | 10 4% | 2 2% | 52 4% | 15 4% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL AGREE | 316 21% | 207 18% | 67 28%a | 34 23% | 54 29%fg | 108 22% | 90 17% | 64 19% | - | 61 22% | 126 20% | 52 19% | 55 22% | 22 19% | 242 20% | 74 21% |
| TOTAL DISAGREE | 252 16% | 209 19%bc | 26 11% | 13 9% | 24 13% | 68 14% | 92 18% | 68 20% | - | 51 18% | 100 16% | 37 14% | 40 16% | 24 21% | 202 17% | 50 14% |
| Don't Know | 188 12% | 131 12% | 25 10% | 28 19%ab | 24 13% | 50 10% | 66 13% | 48 14% | * | 43 16%kl | 92 15%kl | 24 9% | 16 6% | 13 12% | 156 13% | 32 9% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3b Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems would heat my home better than the heating system I have now

Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|----------------------------|------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|-----------------|-----------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 1413 | 42 | 151 | 96 | 96 | 172 | 104 | 140 | 222 | 129 | 68 | 138 | 55 |
| Weighted Base | 1529 | 48* | 165 | 103* | 112* | 175 | 107* | 169 | 248 | 143 | 68* | 138 | 54* |
| Effective Base | 1224 | 38 | 129 | 86 | 84 | 148 | 94 | 124 | 192 | 111 | 59 | 120 | 45 |
| Strongly agree | 81 5% | - | 6 4% | 7 7% | 7 7% | 7 4% | 11 11%abegk | 4 3% | 16 7% | 7 5% | 3 4% | 5 4% | 7 13%abegk |
| Slightly agree | 235 15% | 2 4% | 28 17% | 11 11% | 18 16% | 37 21%ach | 16 15% | 35 21%a | 33 13% | 17 12% | 8 12% | 20 15% | 10 20%a |
| Neither agree nor disagree | 773 51% | 34 71%bdefhi | 73 44% | 61 59%bei | 55 49% | 75 43% | 51 47% | 93 55%i | 119 48% | 59 41% | 46 67%bdefhi | 75 55%i | 33 62%bei |
| Slightly disagree | 185 12% | 3 5% | 18 11% | 10 10% | 12 11% | 17 10% | 14 13% | 18 10% | 41 16% | 26 18%ek | 11 16% | 13 9% | 3 6% |
| Strongly disagree | 67 4% | 3 5% | 8 5% | 5 5% | 2 2% | 2 1% | 5 5% | 5 3% | 12 5% | 10 7%e | 1 1% | 14 10%degil | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 316 21% | 2 4% | 34 20%a | 18 17% | 25 22%a | 44 25%a | 27 26%a | 39 23%a | 49 20%a | 24 17% | 11 16% | 25 18%a | 17 32%ai |
| TOTAL DISAGREE | 252 16% | 5 11% | 26 16% | 15 15% | 14 12% | 18 11% | 19 18% | 23 14% | 53 21%el | 36 25%degl | 12 17% | 27 20%el | 3 6% |
| Don't Know | 188 12% | 7 14%j | 32 19%fghjkl | 10 9%j | 18 16%jl | 36 21%cfghjkl | 10 9%j | 14 8%j | 28 11%jl | 24 17%gjkl | - | 10 7%j | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.7_3b Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems would heat my home better than the heating system I have now**
Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------------------|--|-----------------|---|-----------------|---|----------------|----------------|------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | | |
| Unweighted Base | 1413 | 216 | 165 | 181 | 186 | 154 | 1259 | 295 | 1118 | 332 | 1076 | 511 | 899 | | |
| Weighted Base | 1529 | 164 | 166 | 212 | 232 | 109 | 1420 | 366 | 1163 | 310 | 1213 | 435 | 1090 | | |
| Effective Base | 1224 | 183 | 145 | 164 | 168 | 132 | 1108 | 259 | 972 | 285 | 940 | 448 | 802 | | |
| Strongly agree | 81 5% | 11 6% | 9 6% | 13 6% | 20 9% | 12 5% | 76 5% | 20 5% | 61 5% | 13 4% | 68 6% | 14 3% | 67 6%l | | |
| Slightly agree | 235 15% | 33 20%e | 31 19%e | 36 17% | 39 17% | 25 11% | 23 21%e | 212 15% | 60 16% | 175 15% | 43 14% | 192 16% | 67 15% | 166 15% | |
| Neither agree nor disagree | 773 51% | 74 45% | 82 49% | 106 50% | 105 45% | 124 53%f | 45 41% | 728 51%f | 197 54% | 577 50% | 160 52% | 609 50% | 195 45% | 577 53%l | |
| Slightly disagree | 185 12% | 14 9% | 17 10% | 26 12% | 25 11% | 42 18%af | 10 9% | 175 12% | 50 14% | 135 12% | 29 9% | 155 13% | 59 13% | 126 12% | |
| Strongly disagree | 67 4% | 5 3% | 4 2% | 16 7%b | 15 7% | 8 4% | 64 3% | 4 4% | 64 3% | 55 5% | 14 4% | 53 4% | 28 6% m | 39 4% | |
| SUMMARY CODES | | | | | | | | | | | | | | | |
| TOTAL AGREE | 316 21% | 43 26%e | 40 24% | 48 23% | 59 26%e | 37 16% | 288 26%e | 28 20% | 288 20% | 80 22% | 236 20% | 56 18% | 260 21% | 81 19% | 233 21% |
| TOTAL DISAGREE | 252 16% | 20 12% | 21 12% | 42 20% | 40 17% | 50 22%abf | 13 12% | 239 17% | 62 17% | 190 16% | 43 14% | 209 17% | 87 20% m | 165 15% | |
| Don't Know | 188 12% | 27 17%ce | 23 14% | 16 7% | 27 12% | 22 9% | 166 20% cdeg | 22 12% | 166 14% h | 28 8% | 161 14% h | 52 17% k | 136 11% | 72 17% m | 115 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.7_3b Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems would heat my home better than the heating system I have now**

Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|------------|----------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 1413 | 1219 | 70 | 105 | 11 | 4 | 3 | 1240 | 12 |
| Weighted Base | 1529 | 1343 | 72* | 98* | 9** | 3** | 2** | 1363 | 12** |
| Effective Base | 1224 | 1060 | 62 | 88 | 10 | 3 | 2 | 1078 | 11 |
| Strongly agree | 81 5% | 64 5% | 2 3% | 10 10%a | 4 42% | - | 1 62% | 70 5% | - |
| Slightly agree | 235 15% | 197 15% | 12 17% | 23 23%a | 1 8% | 1 16% | - | 210 15% | 2 18% |
| Neither agree nor disagree | 773 51% | 683 51% | 41 57% | 44 45% | 3 32% | 1 44% | 1 38% | 688 50% | 8 64% |
| Slightly disagree | 185 12% | 169 13%c | 9 12% | 5 5% | - | 1 40% | - | 164 12% | 1 6% |
| Strongly disagree | 67 4% | 59 4% | 4 6% | 4 4% | - | - | - | 60 4% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL AGREE | 316 21% | 262 19% | 14 20% | 32 33%a | 5 50% | 1 16% | 1 62% | 279 20% | 2 18% |
| TOTAL DISAGREE | 252 16% | 228 17% | 13 18% | 10 10% | - | 1 40% | - | 224 16% | 1 6% |
| Don't Know | 188 12% | 170 13% | 4 6% | 12 12% | 2 18% | - | - | 171 13% | 1 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3b Level of agreement with various statements regarding renewable heating systems - Renewable heating systems would heat my home better than the heating system I have now

Base: All those who know a little or a lot about renewable heating systems but have not had one installed

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------------|------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 1413 | 1302 | 21 |
| Weighted Base | 1529 | 1420 | 22** |
| Effective Base | 1224 | 1130 | 18 |
| Strongly agree | 81 5% | 75 5% | 3 13% |
| Slightly agree | 235 15% | 226 16% | 1 6% |
| Neither agree nor disagree | 773 51% | 711 50% | 9 42% |
| Slightly disagree | 185 12% | 170 12% | 4 18% |
| Strongly disagree | 67 4% | 61 4% | 5 21% |
| SUMMARY CODES | | | |
| TOTAL AGREE | 316 21% | 301 21% | 4 19% |
| TOTAL DISAGREE | 252 16% | 231 16% | 9 39% |
| Don't Know | 188 12% | 177 12% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.7_3c Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are cheap to run
Base: All aware of renewable heating systems**

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------------|-------------|-------------|-------------|--------------|---------------|----------------|-------------|--------------|----------------|----------------|-------------|------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Strongly agree | 289 12% | 178 13% | 111 10% | 24 8% | 42 13% | 77 21%cdfgh | 47 11% | 47 12% | 50 9% | 113 16%ijkl | 96 12% | 47 10% | 33 8% |
| Slightly agree | 726 30% | 428 32%b | 298 28% | 92 31% | 120 36%gh | 123 33%h | 147 33%h | 107 27% | 137 25% | 217 30% | 262 32% | 137 30% | 111 27% |
| Neither agree nor disagree | 903 38% | 476 36% | 427 40%a | 117 40%e | 108 33% | 108 29% | 175 40%e | 171 43%de | 224 41%de | 253 35% | 293 36% | 176 39% | 180 44%ij |
| Slightly disagree | 172 7% | 100 8% | 72 7% | 35 12%efh | 26 8% | 20 5% | 23 5% | 31 8% | 38 7% | 54 8% | 56 7% | 35 8% | 26 7% |
| Strongly disagree | 39 2% | 28 2% | 12 1% | 2 1% | 3 1% | 8 2% | 9 2% | 7 2% | 11 2% | 8 1% | 15 2% | 8 2% | 8 2% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 1015 43% | 605 46%b | 409 39% | 116 40% | 162 49%cgh | 200 54%cfgh | 195 44%h | 154 38% | 187 34% | 330 46%l | 357 44%l | 183 41% | 144 36% |
| TOTAL DISAGREE | 211 9% | 128 10% | 84 8% | 37 13%ef | 29 9% | 28 7% | 31 7% | 37 9% | 49 9% | 62 9% | 71 9% | 43 10% | 35 9% |
| Don't Know | 259 11% | 118 9% | 141 13%a | 21 7% | 30 9% | 37 10% | 42 10% | 39 10% | 90 16%cdefg | 68 10% | 97 12% | 47 10% | 47 12% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3c Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are cheap to run

Base: All aware of renewable heating systems

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------------|-------------|-------------------------|-------------------------|-------------------------|------------------------|--------------------------|----------------------------|-----------------------|-----------------------------------|------------------------|-------------------------|-------------------------|-------------------------|------------------------|------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Strongly agree | 289 12% | 216 12% ^c | 50 14% ^c | 21 9% | 37 13% | 100 13% | 91 12% | 60 11% | 1 10% | 56 12% | 109 12% | 53 12% | 52 14% | 20 9% | 214 12% | 75 14% |
| Slightly agree | 726 30% | 536 30% ^c | 114 33% ^c | 62 25% | 95 33% | 212 28% | 246 31% | 172 31% | 1 14% | 114 25% | 278 30% ⁱ | 148 34% ⁱ | 120 32% ⁱ | 66 31% | 569 31% | 157 29% |
| Neither agree nor disagree | 903 38% | 666 38% | 124 35% | 107 43% ^b | 104 36% | 324 42% ^{fg} | 273 35% | 198 36% | 4 69% | 185 41% | 335 37% | 162 37% | 141 38% | 79 38% | 685 37% | 218 40% |
| Slightly disagree | 172 7% | 122 7% | 28 8% | 18 7% | 19 7% | 49 6% | 59 7% | 46 8% | - | 34 7% | 68 7% | 24 5% | 25 7% | 21 10% | 137 7% | 35 6% |
| Strongly disagree | 39 2% | 28 2% | 4 1% | 4 1% | 8 3% | 10 1% | 12 1% | 10 2% | - | 6 1% | 14 2% | 8 2% | 6 2% | 5 3% | 30 2% | 9 2% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL AGREE | 1015 43% | 752 43% ^c | 164 47% ^c | 83 33% | 132 46% | 313 41% | 337 43% | 232 42% | 1 24% | 170 37% | 387 42% | 200 46% ⁱ | 172 46% ⁱ | 85 41% | 783 42% | 232 43% |
| TOTAL DISAGREE | 211 9% | 151 9% | 33 9% | 21 9% | 27 9% | 59 8% | 70 9% | 55 10% | - | 40 9% | 82 9% | 32 7% | 31 8% | 26 13% ^k | 167 9% | 44 8% |
| Don't Know | 259 11% | 193 11% | 28 8% | 38 15% ^{ab} | 24 9% | 68 9% | 104 13% ^{de} | 62 11% | * 7% | 60 13% ^l | 109 12% ^l | 43 10% | 28 7% | 18 9% | 209 11% | 50 9% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3c Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are cheap to run

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------------|--------------------------|-------------------|---------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------|--------------------|--------------------|-------------------|-------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Strongly agree | 289 12% | 2 3% | 28 10% | 45 25% abdefghi jl | 11 6% | 21 8% | 22 11%a | 27 11%a | 37 10% | 34 16%ade | 13 12%a | 40 19%abdefgh | 9 11% |
| Slightly agree | 726 30% | 26 30% | 81 30% | 41 23% | 53 27% | 92 37% cgk | 60 31% | 60 25% | 127 35% cgk | 73 33% ck | 35 33% | 46 23% | 31 36% ck |
| Neither agree nor disagree | 903 38% | 38 45% bei | 84 31% | 71 40% e | 82 42% bei | 65 26% | 82 42% bei | 106 44% behi | 121 34% | 66 30% | 52 49% behi | 94 46% behi | 41 49% behi |
| Slightly disagree | 172 7% | 4 5% | 22 8% | 8 5% | 15 8% | 22 9% | 19 10% | 23 9% | 27 8% | 14 6% | 4 4% | 10 5% | 4 5% |
| Strongly disagree | 39 2% | 3 3% | 5 2% | 3 2% | 2 1% | 3 1% | 2 1% | 6 2% | 3 1% | 4 2% | 1 1% | 6 3% | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 1015 43% | 28 33% | 109 40% | 85 48% adg | 65 33% | 113 46% d | 82 42% | 88 36% | 164 46% dg | 107 49% adg | 48 45% | 86 42% | 40 47% d |
| TOTAL DISAGREE | 211 9% | 7 8% | 27 10% | 12 6% | 17 9% | 26 10% | 21 11% | 29 12% j | 30 8% | 18 8% | 4 4% | 16 8% | 4 5% |
| Don't Know | 259 11% | 12 14% fjkl | 50 19% cfgjkl | 11 6% l | 30 16% cfgjkl | 44 18% cfgjkl | 8 4% | 20 8% j | 45 12% cfjkl | 29 13% cfjkl | 2 2% | 8 4% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3c Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are cheap to run

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Strongly agree | 289 | 26 | 32 | 40 | 57 | 60 | 19 | 270 | 74 | 215 | 60 | 229 | 68 | 219 |
| | 12% | 8% | 12% | 13% | 17%afg | 18%afg | 10% | 12%a | 13% | 12% | 12% | 12% | 9% | 13%l |
| Slightly agree | 726 | 88 | 87 | 106 | 132 | 107 | 50 | 676 | 197 | 529 | 125 | 599 | 184 | 541 |
| | 30% | 28% | 34% | 34% | 39%afg | 32% | 26% | 31% | 34%i | 29% | 25% | 32%j | 26% | 33%l |
| Neither agree nor disagree | 903 | 126 | 91 | 107 | 98 | 106 | 77 | 825 | 217 | 686 | 207 | 695 | 291 | 612 |
| | 38% | 40%de | 35% | 34% | 29% | 32% | 40%d | 38%d | 38% | 38% | 42% | 37% | 40% | 37% |
| Slightly disagree | 172 | 30 | 21 | 21 | 19 | 23 | 15 | 157 | 35 | 138 | 28 | 140 | 51 | 118 |
| | 7% | 10% | 8% | 7% | 6% | 7% | 8% | 7% | 6% | 8% | 6% | 7% | 7% | 7% |
| Strongly disagree | 39 | 7 | - | 4 | 6 | 7 | 5 | 34 | 11 | 28 | 10 | 29 | 14 | 25 |
| | 2% | 2%b | - | 1% | 2%b | 2%b | 3%b | 2% | 2% | 2% | 2% | 2% | 2% | 1% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL AGREE | 1015 | 115 | 119 | 146 | 190 | 167 | 69 | 946 | 271 | 744 | 186 | 828 | 252 | 760 |
| | 43% | 37% | 46%af | 47%af | 56%abcfg | 50%afg | 36% | 43%af | 47%i | 41% | 38% | 44%j | 35% | 46%l |
| TOTAL DISAGREE | 211 | 37 | 21 | 25 | 26 | 30 | 20 | 191 | 45 | 166 | 38 | 169 | 65 | 143 |
| | 9% | 12% | 8% | 8% | 8% | 9% | 10% | 9% | 8% | 9% | 8% | 9% | 9% | 9% |
| Don't Know | 259 | 35 | 26 | 35 | 26 | 29 | 27 | 232 | 43 | 216 | 64 | 194 | 112 | 145 |
| | 11% | 11% | 10% | 11% | 8% | 9% | 14%d | 11% | 7% | 12%h | 13% | 10% | 16%m | 9% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3c Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are cheap to run

Base: All aware of renewable heating systems

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Weighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Effective Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Strongly agree | 289 | 253 | 15 | 16 | 3 | - | 2 | 260 | 1 |
| | 12% | 12% | 12% | 10% | 20% | - | 40% | 12% | 5% |
| Slightly agree | 726 | 635 | 29 | 54 | 4 | 2 | 1 | 641 | 5 |
| | 30% | 31% | 24% | 35% | 25% | 38% | 14% | 30% | 28% |
| Neither agree nor disagree | 903 | 771 | 61 | 62 | 5 | 1 | 2 | 778 | 12 |
| | 38% | 37% | 51%a | 40% | 32% | 31% | 46% | 37% | 66% |
| Slightly disagree | 172 | 151 | 9 | 7 | 1 | - | - | 149 | - |
| | 7% | 7% | 7% | 5% | 6% | - | - | 7% | - |
| Strongly disagree | 39 | 33 | 2 | 3 | 1 | - | - | 37 | - |
| | 2% | 2% | 1% | 2% | 8% | - | - | 2% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL AGREE | 1015 | 887 | 44 | 69 | 7 | 2 | 3 | 901 | 6 |
| | 43% | 43% | 36% | 45% | 45% | 38% | 54% | 43% | 33% |
| TOTAL DISAGREE | 211 | 185 | 10 | 10 | 2 | - | - | 186 | - |
| | 9% | 9% | 8% | 7% | 13% | - | - | 9% | - |
| Don't Know | 259 | 235 | 6 | 13 | 2 | 1 | - | 241 | * |
| | 11% | 11%b | 5% | 8% | 10% | 31% | - | 11% | 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.7_3c Level of agreement with various statements regarding renewable heating systems -

Renewable heating systems are cheap to run

Base: All aware of renewable heating systems

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Strongly agree | 289 12% | 275 13% | 5 13% |
| Slightly agree | 726 30% | 683 32% | 8 21% |
| Neither agree nor disagree | 903 38% | 773 36% | 15 38% |
| Slightly disagree | 172 7% | 152 7% | 4 10% |
| Strongly disagree | 39 2% | 29 1% | 5 12%a |
| SUMMARY CODES | | | |
| TOTAL AGREE | 1015 43% | 958 45% | 14 34% |
| TOTAL DISAGREE | 211 9% | 181 8% | 9 22%a |
| Don't Know | 259 11% | 227 11% | 2 6% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)

Base: All aware of renewable heating systems

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------------|-------------|-------------|---------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|-------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 2230 | 1273 | 957 | 253 | 312 | 297 | 306 | 357 | 705 | 565 | 667 | 426 | 572 |
| Weighted Base | 2387 | 1326 | 1061 | 291 | 330 | 372 | 443 | 401 | 550 | 714 | 818 | 449 | 406 |
| Effective Base | 1928 | 1079 | 849 | 228 | 279 | 266 | 278 | 328 | 635 | 515 | 604 | 382 | 502 |
| Strongly agree | 59 2% | 43 3%b | 17 2% | 1 * | 7 2% | 13 4%c | 7 2% | 14 4%c | 17 3%c | 21 3% | 17 2% | 10 2% | 12 3% |
| Slightly agree | 299 13% | 166 13% | 133 13% | 65 22%defgh | 34 10% | 46 12% | 49 11% | 34 8% | 72 13%g | 77 11% | 99 12% | 74 16%i | 50 12% |
| Neither agree nor disagree | 1155 48% | 639 48% | 515 49% | 137 47% | 162 49% | 163 44% | 218 49% | 214 53%e | 260 47% | 344 48% | 377 46% | 219 49% | 214 53%j |
| Slightly disagree | 400 17% | 235 18% | 165 16% | 53 18% | 63 19%h | 70 19%h | 81 18% | 59 15% | 74 13% | 115 16% | 156 19% | 69 15% | 59 15% |
| Strongly disagree | 169 7% | 94 7% | 74 7% | 18 6% | 28 9% | 31 8% | 35 8% | 26 7% | 31 6% | 72 10%kl | 61 7%k | 16 4% | 20 5% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 359 15% | 209 16% | 149 14% | 66 23%dfgh | 42 13% | 59 16% | 56 13% | 48 12% | 88 16% | 98 14% | 116 14% | 84 19%i | 61 15% |
| TOTAL DISAGREE | 568 24% | 329 25% | 239 23% | 71 24% | 92 28%h | 100 27%h | 116 26%h | 85 21% | 105 19% | 187 26%kl | 217 26%kl | 85 19% | 79 20% |
| Don't Know | 306 13% | 149 11% | 157 15%a | 17 6% | 34 10% | 50 13%c | 53 12%c | 54 13%c | 97 18%cdf | 85 12% | 109 13% | 61 14% | 51 13% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)

Base: All aware of renewable heating systems

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------------|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|---------------|------------|--------------|------------|------------|------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 2230 | 1416 | 386 | 404 | 328 | 698 | 723 | 472 | 8 | 511 | 890 | 353 | 288 | 188 | 1702 | 528 |
| Weighted Base | 2387 | 1761 | 348 | 249 | 287 | 764 | 784 | 547 | 5** | 456 | 913 | 438 | 372 | 209 | 1844 | 544 |
| Effective Base | 1928 | 1283 | 369 | 370 | 279 | 603 | 626 | 423 | 7 | 433 | 779 | 316 | 258 | 166 | 1471 | 458 |
| Strongly agree | 59 2% | 45 3% | 9 3% | 5 2% | 6 2% | 20 3% | 17 2% | 16 3% | - | 12 3% | 23 2% | 12 3% | 6 2% | 7 3% | 43 2% | 16 3% |
| Slightly agree | 299 13% | 200 11% | 63 18%ac | 30 12% | 55 19%efg | 84 11% | 96 12% | 64 12% | - | 55 12% | 120 13% | 53 12% | 46 12% | 25 12% | 245 13% | 54 10% |
| Neither agree nor disagree | 1155 48% | 864 49% | 164 47% | 117 47% | 123 43% | 391 51%d | 364 46% | 271 50% | 5 93% | 214 47% | 417 46% | 210 48% | 207 56%ij | 107 51% | 885 48% | 270 50% |
| Slightly disagree | 400 17% | 297 17% | 56 16% | 38 15% | 45 16% | 140 18% | 125 16% | 91 17% | - | 69 15% | 145 16% | 84 19% | 58 16% | 43 21% | 304 17% | 95 18% |
| Strongly disagree | 169 7% | 125 7% | 26 7% | 15 6% | 28 10%g | 58 8% | 55 7% | 28 5% | - | 34 7% | 71 8% | 35 8% | 20 5% | 8 4% | 118 6% | 51 9%n |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL AGREE | 359 15% | 245 14% | 72 21%ac | 35 14% | 61 21%efg | 105 14% | 113 14% | 80 15% | - | 67 15% | 143 16% | 65 15% | 52 14% | 32 15% | 288 16% | 70 13% |
| TOTAL DISAGREE | 568 24% | 422 24% | 82 24% | 54 22% | 73 25% | 197 26% | 180 23% | 119 22% | - | 103 23% | 216 24% | 119 27% | 78 21% | 52 25% | 422 23% | 146 27% |
| Don't Know | 306 13% | 230 13%b | 30 9% | 44 18%ab | 31 11% | 70 9% | 127 16%de | 77 14%e | * 7% | 72 16%klm | 138 15%klm | 43 10% | 34 9% | 19 9% | 248 13% | 58 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)

Base: All aware of renewable heating systems

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 2230 | 75 | 250 | 167 | 169 | 241 | 191 | 199 | 329 | 206 | 110 | 203 | 90 |
| Weighted Base | 2387 | 85* | 270 | 178 | 195 | 248 | 193 | 243 | 360 | 220 | 107* | 204 | 85* |
| Effective Base | 1928 | 67 | 215 | 147 | 146 | 207 | 169 | 175 | 285 | 177 | 94 | 177 | 75 |
| Strongly agree | 59 2% | 3 4% | 7 3% | 6 4% | 5 3% | 5 2% | 4 2% | 3 1% | 11 3% | 4 2% | 3 2% | 8 4% | - |
| Slightly agree | 299 13% | 7 8% | 30 11% | 12 7% | 26 13% | 37 15%cil | 26 13%c | 54 22%abcdfhi jkl | 53 15%cil | 17 8% | 12 12% | 20 10% | 5 6% |
| Neither agree nor disagree | 1155 48% | 51 60%behil | 122 45% | 99 55%ei | 101 52%ei | 100 40% | 103 53%ei | 129 53%ei | 164 46% | 88 40% | 57 53%ei | 104 51%ei | 37 44% |
| Slightly disagree | 400 17% | 11 12% | 42 16% | 17 10% | 26 13% | 48 20%c | 26 14% | 39 16% | 67 19%c | 43 19%c | 24 23%c | 32 15% | 24 28%abcdfgk |
| Strongly disagree | 169 7% | 2 2% | 8 3% | 22 13%abdegh | 2 1% | 10 4% | 18 10%bdeg | 5 2% | 18 5%d | 27 12%abdegh | 9 8%bdg | 28 14%abdegh | 19 23%abdefghij |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL AGREE | 359 15% | 10 12% | 37 14% | 18 10% | 31 16%l | 42 17%il | 30 15%l | 57 23%abcikl | 64 18%cil | 22 10% | 15 14% | 28 14% | 5 6% |
| TOTAL DISAGREE | 568 24% | 13 15% | 50 19% | 40 22% | 28 14% | 58 24%d | 45 23%d | 44 18% | 85 24%d | 70 32%abd | 33 31%abd | 60 29%abd | 43 51%abcdefghijk |
| Don't Know | 306 13% | 11 13%gjl | 61 22%cfghijkl | 22 12%gjl | 34 18%fgjkl | 47 19%fgjkl | 16 8%jl | 13 5%l | 48 13%gijkl | 41 19%fgijkl | 2 2% | 12 6%l | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)

Base: All aware of renewable heating systems

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------------|--|------------|---|------------|---|-------------|-------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 2230 | 394 | 261 | 273 | 270 | 237 | 268 | 1962 | 479 | 1751 | 533 | 1690 | 838 | 1386 |
| Weighted Base | 2387 | 312 | 257 | 313 | 339 | 331 | 194 | 2193 | 576 | 1812 | 494 | 1885 | 720 | 1660 |
| Effective Base | 1928 | 326 | 230 | 246 | 246 | 222 | 224 | 1726 | 417 | 1518 | 455 | 1475 | 731 | 1232 |
| Strongly agree | 59 2% | 9 3% | 6 3% | 6 2% | 9 3% | 8 3% | 7 4% | 52 2% | 15 3% | 45 2% | 15 3% | 45 2% | 18 3% | 41 2% |
| Slightly agree | 299 13% | 50 16%e | 36 14% | 50 16% | 39 12% | 33 10% | 26 14% | 273 12% | 69 12% | 230 13% | 45 9% | 254 13%j | 98 14% | 201 12% |
| Neither agree nor disagree | 1155 48% | 145 47% | 120 47% | 131 42% | 142 42% | 149 45% | 91 47% | 1064 48% | 297 52% | 858 47% | 248 50% | 903 48% | 339 47% | 812 49% |
| Slightly disagree | 400 17% | 54 17% | 41 16% | 60 19% | 74 22%f | 72 22%f | 26 13% | 374 17% | 99 17% | 301 17% | 78 16% | 319 17% | 108 15% | 290 17% |
| Strongly disagree | 169 7% | 13 4% | 19 8% | 32 10%af | 36 11%af | 33 10%af | 9 4% | 160 7% | 42 7% | 127 7% | 35 7% | 133 7% | 41 6% | 128 8% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL AGREE | 359 15% | 59 19%e | 42 17% | 56 18% | 49 14% | 41 13% | 34 17% | 325 15% | 84 15% | 275 15% | 60 12% | 298 16% | 116 16% | 242 15% |
| TOTAL DISAGREE | 568 24% | 67 21% | 61 24% | 92 30%af | 110 32%abfg | 105 32%afg | 35 18% | 534 24%f | 141 24% | 428 24% | 113 23% | 452 24% | 149 21% | 418 25%l |
| Don't Know | 306 13% | 41 13% | 34 13% | 33 11% | 39 11% | 36 11% | 35 18%cddeg | 271 12% | 54 9% | 252 14%h | 73 15% | 231 12% | 116 16%m | 187 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)

Base: All aware of renewable heating systems

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|-------------|----------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 2230 | 1906 | 118 | 168 | 21 | 5 | 6 | 1936 | 20 |
| Weighted Base | 2387 | 2078 | 121 | 154 | 17** | 5** | 5** | 2106 | 18** |
| Effective Base | 1928 | 1656 | 105 | 139 | 18 | 4 | 5 | 1681 | 17 |
| Strongly agree | 59 2% | 50 2% | 4 4% | 4 3% | 1 5% | - | - | 52 2% | 1 4% |
| Slightly agree | 299 13% | 260 12% | 13 11% | 22 14% | 1 8% | - | - | 262 12% | 2 10% |
| Neither agree nor disagree | 1155 48% | 1019 49% | 56 46% | 69 45% | 6 39% | 3 58% | 2 39% | 1026 49% | 8 45% |
| Slightly disagree | 400 17% | 334 16% | 33 27%a | 27 18% | 3 17% | 1 11% | * 7% | 341 16% | 4 21% |
| Strongly disagree | 169 7% | 139 7% | 10 8% | 15 10% | 3 21% | - | 2 40% | 148 7% | 2 9% |
| SUMMARY CODES | | | | | | | | | |
| TOTAL AGREE | 359 15% | 310 15% | 17 14% | 26 17% | 2 12% | - | - | 313 15% | 3 14% |
| TOTAL DISAGREE | 568 24% | 473 23% | 43 35%a | 42 27% | 6 38% | 1 11% | 2 47% | 489 23% | 5 30% |
| Don't Know | 306 13% | 277 13%b | 5 4% | 18 12%b | 2 10% | 1 31% | 1 14% | 277 13% | 2 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.7_3d Level of agreement with various statements regarding renewable heating systems -
Renewable heating systems are less reliable than conventional heating systems (for example a gas or oil boiler)
Base: All aware of renewable heating systems**

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------------|-------------|---|-----------------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 2230 | 1982 | 42 |
| Weighted Base | 2387 | 2139 | 40* |
| Effective Base | 1928 | 1719 | 35 |
| Strongly agree | 59 2% | 53 2% | 5 12% ^a |
| Slightly agree | 299 13% | 272 13% | 5 12% |
| Neither agree nor disagree | 1155 48% | 1001 47% | 19 47% |
| Slightly disagree | 400 17% | 375 18% | 7 17% |
| Strongly disagree | 169 7% | 166 8% | 2 4% |
| SUMMARY CODES | | | |
| TOTAL AGREE | 359 15% | 325 15% | 9 24% |
| TOTAL DISAGREE | 568 24% | 540 25% | 9 22% |
| Don't Know | 306 13% | 273 13% | 3 7% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.**

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-------------------------------------|-------------|-------------|-------------------------|-----------------------------|----------------------------|-------------------------|--------------------------|--------------------------|----------------------------|----------------------------|--------------------------|-------------------------|---------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes - have a condensing boiler | 2502 59% | 1256 61% | 1246 58% | 252 45% | 400 57% ^c | 408 62% ^c | 458 64% ^{cd} | 406 65% ^{cd} | 577 61% ^c | 695 68% ^{ijkl} | 788 61% ^{kl} | 497 56% ^l | 522 51% |
| No - don't have a condensing boiler | 1148 27% | 571 28% | 578 27% | 120 22% | 172 24% | 179 27% ^c | 191 27% | 178 29% ^c | 308 32% ^{cdef} | 256 25% | 329 26% | 257 29% | 307 30% ^{ij} |
| Don't know | 561 13% | 233 11% | 328 15% ^a | 186 33% ^{defgh} | 132 19% ^{efgh} | 67 10% ^{gh} | 69 10% | 40 6% | 67 7% | 74 7% | 172 13% ⁱ | 131 15% ⁱ | 185 18% ^{ijk} |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.**

Base: All Adults in UK

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|-------------------------------------|-------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------------|--------------|---------------|----------------|-------------|-------------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes - have a condensing boiler | 2502 59% | 1840 66%bc | 328 46% | 305 49% | 288 45% | 840 60%d | 823 61%d | 542 68%def | 8 63% | 445 52% | 909 63%im | 467 59%im | 457 66%ikm | 224 52% | 1985 60% | 517 58% |
| No - don't have a condensing boiler | 1148 27% | 746 27% | 190 27% | 194 31%a | 210 33%efg | 350 25% | 378 28% | 204 26% | 3 27% | 295 35%jkl m | 395 27%l | 209 27%l | 145 21% | 103 24% | 874 26% | 274 31%n |
| Don't know | 561 13% | 213 8% | 196 27%ac | 129 21%a | 145 23%efg | 214 15%fg | 149 11%g | 52 7% | 1 9% | 115 13%j | 141 10% | 111 14%j | 92 13%j | 103 24%ijkl | 459 14% | 102 11% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.**

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-------------------------------------|--------------------------|---------------------------|-------------------------|---------------------------------------|------------------------------|-------------------------|---------------------------|----------------------------------|-----------------------|--------------------------|---------------------------------|-------------------------|-----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Yes - have a condensing boiler | 2502 59% | 118 69% <i>fg hijl</i> | 298 65% <i>fgijl</i> | 250 72% <i>befghijl</i> | 223 73% <i>befghij kl</i> | 238 64% <i>fgijl</i> | 220 56% <i>gj</i> | 239 43% | 345 60% <i>gjl</i> | 198 55% <i>gj</i> | 88 44% | 229 65% <i>fgijl</i> | 57 49% |
| No - don't have a condensing boiler | 1148 27% | 33 19% | 118 26% <i>cd</i> | 64 19% | 49 16% | 90 24% <i>d</i> | 110 28% <i>acd</i> | 167 30% <i>acd</i> | 155 27% <i>cd</i> | 130 36% <i>abcdeh</i> | 73 36% <i>abcdeh</i> | 100 28% <i>acd</i> | 60 51% <i>abcdehijkl</i> |
| Don't know | 561 13% | 20 12% <i>l</i> | 45 10% <i>l</i> | 33 9% <i>l</i> | 35 11% <i>l</i> | 43 12% <i>kl</i> | 62 16% <i>bcikl</i> | 148 27% <i>abcdeh ikl</i> | 78 13% <i>kl</i> | 33 9% <i>l</i> | 40 20% <i>abcdehik l</i> | 24 7% <i>l</i> | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|---------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes - have a condensing boiler | 2502 | 319 | 262 | 332 | 336 | 336 | 208 | 2294 | 717 | 1785 | 537 | 1962 | 742 | 1756 |
| | 59% | 52% | 57% | 68%abfg | 68%abfg | 74%abfg | 58%a | 60%a | 63%i | 58% | 62% | 59% | 61% | 59% |
| No - don't have a condensing boiler | 1148 | 203 | 155 | 114 | 115 | 104 | 118 | 1030 | 249 | 899 | 244 | 899 | 378 | 770 |
| | 27% | 33%cdeg | 34%cdeg | 23% | 23% | 23% | 33%cdeg | 27% | 22% | 29%h | 28% | 27% | 31%m | 26% |
| Don't know | 561 | 93 | 45 | 45 | 44 | 15 | 32 | 530 | 179 | 382 | 83 | 472 | 95 | 461 |
| | 13% | 15%bcdef | 10%e | 9%e | 9%e | 3% | 9%e | 14%bcdef | 16%i | 12% | 10% | 14%j | 8% | 15%l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.**

Base: All Adults in UK

| Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-------------------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Yes - have a condensing boiler | 2502 | 2387 | 48 | 61 | 5 | 1 | 1 | 2383 | 9 |
| | 59% | 65%bcd | 30%c | 20% | 14% | 5% | 19% | 65%h | 19% |
| No - don't have a condensing boiler | 1148 | 805 | 111 | 183 | 24 | 8 | 5 | 826 | 30 |
| | 27% | 22% | 69%a | 61%a | 72%a | 79% | 81% | 22% | 68%g |
| Don't know | 561 | 489 | 2 | 55 | 5 | 2 | - | 482 | 5 |
| | 13% | 13%b | 1% | 19%ab | 14%b | 16% | - | 13% | 12% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

**Q.52 As far as you know, do you have a condensing boiler in your home? If you're not sure, any gas boiler installed since 2006 will be condensing.
Any oil boiler installed since 2008 will be condensing.**

Base: All Adults in UK

| Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | | |
|-------------------------------------|---|---------------|-----|
| | Support (a) | Oppose (b) | |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Yes - have a condensing boiler | 2502 | 2159 | 47 |
| | 59% | 62% | 59% |
| No - don't have a condensing boiler | 1148 | 938 | 20 |
| | 27% | 27% | 25% |
| Don't know | 561 | 397 | 13 |
| | 13% | 11% | 16% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------------------|------------|----------------------------|----------------------------|--------------------------|---------------------------|---------------------------|-------------------------|----------------------------|--------------------------|-------------------------|---------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 820 40% | 827 38% | 149 27% | 254 36% ^c | 269 41% ^c | 320 44% ^{cdh} | 287 46% ^{cdh} | 370 39% ^c | 479 47% ^{ijkl} | 532 41% ^l | 358 41% ^l | 278 27% |
| Friends\Family | 1315 31% | 616 30% | 699 32% | 199 36% ^{gh} | 236 34% ^{gh} | 212 32% | 221 31% | 171 27% | 275 29% | 370 36% ^{kl} | 419 33% ^l | 251 28% | 274 27% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 413 20% ^b | 375 17% | 81 15% | 131 19% ^h | 136 21% ^{ch} | 172 24% ^{cdh} | 127 20% ^{ch} | 140 15% | 271 26% ^{ijkl} | 268 21% ^{kl} | 129 15% | 120 12% |
| Your energy supplier\another energy supplier | 713 17% | 352 17% | 361 17% | 83 15% | 134 19% ^h | 138 21% ^{ch} | 119 17% | 108 17% | 130 14% | 216 21% ^{kl} | 223 17% ^k | 122 14% | 152 15% |
| Heating system manufacturer | 665 16% | 342 17% | 323 15% | 78 14% | 120 17% ^h | 118 18% ^h | 116 16% ^h | 117 19% ^{ch} | 115 12% | 210 20% ^{ijkl} | 210 16% ^l | 133 15% ^l | 113 11% |
| A company that installs renewable heating systems | 633 15% | 303 15% | 330 15% | 78 14% | 132 19% ^{ch} | 107 16% ^h | 92 13% | 117 19% ^{cfh} | 107 11% | 210 20% ^{ijkl} | 187 15% | 114 13% | 122 12% |
| Your landlord | 499 12% | 232 11% | 267 12% | 106 19% ^{fgh} | 144 21% ^{efgh} | 100 15% ^{gh} | 79 11% ^{gh} | 36 6% ^h | 34 4% | 49 5% | 144 11% ⁱ | 114 13% ⁱ | 193 19% ^{ijk} |
| Your housing association | 354 8% | 171 8% | 183 9% | 58 10% ^{gh} | 70 10% ^{gh} | 59 9% | 57 8% | 42 7% | 68 7% | 48 5% | 82 6% | 68 8% ⁱ | 157 15% ^{ijk} |
| Green Deal assessor \ adviser | 343 8% | 172 8% | 171 8% | 32 6% | 58 8% | 73 11% ^{ch} | 62 9% | 62 10% ^{ch} | 56 6% | 136 13% ^{ijkl} | 102 8% ^k | 46 5% | 59 6% |
| Other | 117 3% | 62 3% | 54 3% | 6 1% | 12 2% | 20 3% ^c | 16 2% | 25 4% ^{cd} | 38 4% ^{cd} | 49 5% ^{ijkl} | 37 3% | 14 2% | 17 2% |
| None of these | 133 3% | 67 3% | 66 3% | 28 5% ^{dg} | 18 3% | 19 3% | 24 3% | 12 2% | 33 3% | 23 2% | 35 3% | 31 4% | 44 4% ^{ij} |
| Don't know | 250 6% | 119 6% | 132 6% | 78 14% ^{defgh} | 49 7% ^{fg} | 35 5% ^g | 22 3% | 14 2% | 52 5% ^{fg} | 21 2% | 75 6% ⁱ | 54 6% ⁱ | 100 10% ^{ijk} |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|----------------------|----------------------|----------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|------------------------|-----------------------|----------------------|----------------------|-----------------------|---------------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 1336 48%bc | 169 24% | 128 20% | 171 27% | 511 36% <i>d</i> | 580 43% <i>de</i> | 380 48% <i>de</i> | 6 46% | 269 31% | 665 46% <i>ilm</i> | 326 41% <i>im</i> | 270 39% <i>im</i> | 118 27% | 1297 39% | 350 39% |
| Friends\Family | 1315 31% | 974 35% <i>bc</i> | 191 27% <i>c</i> | 127 20% | 164 26% | 426 30% <i>d</i> | 469 35% <i>de</i> | 250 31% <i>d</i> | 3 26% | 242 28% | 456 32% | 270 34% <i>im</i> | 228 33% | 120 28% | 1039 31% | 275 31% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 604 22% <i>bc</i> | 98 14% | 77 12% | 113 18% | 242 17% | 263 19% | 171 21% <i>e</i> | - | 133 15% <i>m</i> | 300 21% <i>im</i> | 162 21% <i>im</i> | 150 22% <i>im</i> | 43 10% | 636 19% | 152 17% |
| Your energy supplier/another energy supplier | 713 17% | 529 19% <i>bc</i> | 91 13% | 87 14% | 84 13% | 214 15% | 262 19% <i>de</i> | 152 19% <i>de</i> | 1 12% | 123 14% | 229 16% | 155 20% <i>ij</i> | 138 20% <i>ij</i> | 68 16% | 587 18% <i>o</i> | 126 14% |
| Heating system manufacturer | 665 16% | 508 18% <i>bc</i> | 80 11% | 69 11% | 84 13% | 188 13% | 242 18% <i>de</i> | 147 18% <i>de</i> | 3 27% | 100 12% | 256 18% <i>i</i> | 131 17% <i>i</i> | 118 17% <i>i</i> | 59 14% | 529 16% | 136 15% |
| A company that installs renewable heating systems | 633 15% | 469 17% <i>bc</i> | 85 12% | 67 11% | 81 13% | 205 15% | 203 15% | 140 17% <i>d</i> | 4 30% | 102 12% | 234 16% <i>i</i> | 133 17% <i>i</i> | 106 15% | 58 14% | 488 15% | 144 16% |
| Your landlord | 499 12% | 40 1% | 321 45% <i>ac</i> | 132 21% <i>a</i> | 146 23% <i>efg</i> | 225 16% <i>fg</i> | 107 8% <i>g</i> | 22 3% | * 3% | 108 13% <i>j</i> | 127 9% | 102 13% <i>j</i> | 70 10% | 92 21% <i>ijkl</i> | 416 13% <i>o</i> | 83 9% |
| Your housing association | 354 8% | 74 3% | 35 5% <i>a</i> | 242 38% <i>ab</i> | 124 19% <i>efg</i> | 118 8% <i>g</i> | 86 6% <i>g</i> | 23 3% | 3 27% | 101 12% <i>ijkl</i> | 94 7% | 64 8% | 48 7% | 48 11% <i>jl</i> | 283 9% | 71 8% |
| Green Deal assessor \ adviser | 343 8% | 257 9% <i>bc</i> | 47 7% | 38 6% | 48 7% | 124 9% | 110 8% | 62 8% | - | 64 7% <i>m</i> | 127 9% <i>m</i> | 84 11% <i>im</i> | 51 7% <i>m</i> | 17 4% | 284 9% | 59 7% |
| Other | 117 3% | 98 4% <i>bc</i> | 7 1% | 8 1% | 10 2% | 36 3% | 33 2% | 37 5% <i>def</i> | 1 7% | 23 3% | 41 3% | 18 2% | 24 3% | 11 2% | 85 3% | 31 4% |
| None of these | 133 3% | 63 2% | 25 4% | 42 7% <i>ab</i> | 40 6% <i>efg</i> | 38 3% | 37 3% | 16 2% | - | 36 4% <i>j</i> | 38 3% | 25 3% | 21 3% | 14 3% | 104 3% | 29 3% |
| Don't know | 250 6% | 123 4% | 70 10% <i>ac</i> | 40 6% <i>a</i> | 52 8% <i>fg</i> | 110 8% <i>fg</i> | 56 4% | 31 4% | - | 46 5% | 53 4% | 52 7% <i>j</i> | 45 6% <i>j</i> | 55 13% <i>ijkl</i> | 203 6% | 47 5% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home
Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|----------------|------------------------------|-------------------|-------------------|---------------------|----------------------|----------------|-----------------|----------------|------------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 80 47%gjk | 210 45%gjk | 134 39%g | 137 45%gjk | 167 45%gjk | 171 44%gjk | 105 19% | 245 42%gjk | 141 39%g | 65 32%g | 123 35%g | 70 60%abcdefghijk |
| Friends\Family | 1315 31% | 34 20% | 142 31%acgk | 75 22% | 93 30%ac | 148 40%abcdgjk | 143 36%acgk | 137 25% | 214 37%acgk | 112 31%ac | 63 31%ac | 85 24% | 69 59%abcdefghijk |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 31 18% | 69 15% | 47 13% | 45 15% | 81 22%bcdij | 63 16% | 103 19% | 121 21%bcdj | 56 15% | 27 13% | 89 25%bcdfgij | 58 50%abcdefghijk |
| Your energy supplier/another energy supplier | 713 17% | 27 16%k | 98 21%cdgjk | 40 12% | 45 15% | 77 21%ck | 65 17%k | 88 16%k | 99 17%ck | 72 20%ck | 28 14% | 33 9% | 40 35%abcdefghijk |
| Heating system manufacturer | 665 16% | 25 14% | 90 20%dgjk | 49 14%j | 34 11% | 74 20%cdgjk | 66 17%dgj | 57 10% | 111 19%dgjk | 58 16%gj | 17 8% | 44 12% | 40 34%abcdefghijk |
| A company that installs renewable heating systems | 633 15% | 12 7% | 76 17%agjk | 50 14%aj | 45 15%aj | 66 18%agjk | 63 16%aj | 64 11% | 97 17%agjk | 60 17%agjk | 15 8% | 39 11% | 47 41%abcdefghijk |
| Your landlord | 499 12% | 17 10% | 53 11%ei | 51 15%eik | 30 10% | 24 6% | 45 11%ei | 114 21%abcdefhijk | 81 14%eik | 24 7% | 19 9% | 28 8% | 15 13%ei |
| Your housing association | 354 8% | 19 11%ei | 39 8%e | 34 10%ei | 30 10%ei | 17 5% | 35 9%e | 45 8% | 49 8%e | 19 5% | 10 5% | 32 9%e | 24 20%abcdefghijk |
| Green Deal assessor \ adviser | 343 8% | 3 2% | 30 7%a | 15 4% | 11 4% | 26 7%a | 33 9%acd | 44 8%ad | 54 9%acd | 22 6%a | 15 7%a | 35 10%acd | 55 47%abcdefghijk |
| Other | 117 3% | 6 3% | 7 1% | 5 1% | 5 2% | 14 4%b | 12 3% | 12 2% | 17 3% | 17 5%bcd | 8 4% | 13 4% | 2 2% |
| None of these | 133 3% | 4 2% | 4 1% | 6 2% | 10 3%b | 9 3% | 10 3% | 36 6%bcefhkl | 13 2% | 23 6%bcefhkl | 11 6%bchkl | 8 2% | - |
| Don't know | 250 6% | 10 6%cl | 14 3% | 7 2% | 10 3% | 14 4%l | 24 6%bcl | 90 16%abcdefhijkl | 24 4%l | 23 6%bcl | 17 8%bcdehl | 18 5%cl | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------------|--|-------------|---|-------------|---|-------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 207 34% | 168 36% | 226 46%abfg | 228 46%abfg | 257 56%abcdfg | 120 34% | 1528 40%af | 427 37% | 1221 40% | 331 38% | 1312 39% | 485 40% | 1158 39% |
| Friends\Family | 1315 31% | 186 30% | 151 33% | 151 31% | 182 37%afg | 172 38%afg | 106 30% | 1208 31% | 346 30% | 969 32% | 263 30% | 1049 31% | 361 30% | 953 32% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 89 15% | 73 16% | 121 25%abfg | 138 28%abfg | 147 32%abcdfg | 45 13% | 743 19%af | 206 18% | 582 19% | 142 16% | 644 19% | 188 15% | 599 20%l |
| Your energy supplier/another energy supplier | 713 17% | 109 18% | 72 16% | 97 20% | 105 21%bg | 107 24%abfg | 59 17% | 654 17% | 235 21%i | 478 16% | 139 16% | 573 17% | 188 16% | 524 18% |
| Heating system manufacturer | 665 16% | 89 15% | 75 16% | 90 18%f | 109 22%abfg | 118 26%abcdfg | 42 12% | 623 16%f | 191 17% | 474 15% | 121 14% | 543 16% | 158 13% | 506 17%l |
| A company that installs renewable heating systems | 633 15% | 92 15% | 84 18% | 83 17% | 98 20%ag | 106 23%acfg | 56 16% | 577 15% | 187 16% | 445 15% | 113 13% | 516 15% | 140 11% | 489 16%l |
| Your landlord | 499 12% | 136 22%bcdefg | 75 16%cddeg | 48 10%e | 47 9%e | 14 3% | 44 12%e | 456 12%e | 186 16%i | 314 10% | 86 10% | 413 12% | 56 5% | 444 15%l |
| Your housing association | 354 8% | 116 19%bcdeg | 54 12%cddeg | 33 7% | 27 5% | 18 4% | 73 20%bcdeg | 281 7%e | 121 11%i | 233 8% | 103 12%k | 251 8% | 89 7% | 265 9% |
| Green Deal assessor \ adviser | 343 8% | 51 8% | 44 10% | 63 13%afg | 51 10% | 58 13%afg | 27 7% | 316 8% | 94 8% | 250 8% | 53 6% | 288 9%j | 78 6% | 263 9%l |
| Other | 117 3% | 19 3% | 11 2% | 8 2% | 17 3% | 24 5%bcg | 11 3% | 106 3% | 32 3% | 84 3% | 31 4% | 85 3% | 44 4% ^m | 73 2% |
| None of these | 133 3% | 21 3%e | 13 3% | 16 3% | 9 2% | 5 1% | 12 3%e | 121 3%e | 42 4% | 91 3% | 28 3% | 105 3% | 37 3% | 96 3% |
| Don't know | 250 6% | 24 4%e | 15 3%e | 11 2%e | 13 3%e | 1 * | 14 4%e | 236 6%abcde | 77 7% | 174 6% | 32 4% | 214 6%j | 54 4% | 193 6%l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|-------------|--------------------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 1454 39% <i>c</i> | 93 58% <i>acd</i> | 82 27% | 8 24% | 4 44% | - | 1462 40% | 23 53% |
| Friends\Family | 1315 31% | 1151 31% <i>c</i> | 70 43% <i>acd</i> | 76 25% | 7 20% | 3 30% | 4 61% | 1166 32% | 24 55% <i>g</i> |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 662 18% | 58 36% <i>ac</i> | 51 17% | 9 27% | 3 29% | 2 25% | 666 18% | 20 46% <i>g</i> |
| Your energy supplier\another energy supplier | 713 17% | 642 17% <i>c</i> | 29 18% <i>c</i> | 32 11% | 4 12% | 3 25% | - | 650 18% | 15 34% <i>g</i> |
| Heating system manufacturer | 665 16% | 584 16% | 36 23% <i>acd</i> | 40 13% | 2 6% | 1 15% | - | 587 16% | 16 37% <i>g</i> |
| A company that installs renewable heating systems | 633 15% | 543 15% | 42 26% <i>ac</i> | 41 14% | 4 11% | 2 24% | - | 555 15% | 15 35% <i>g</i> |
| Your landlord | 499 12% | 428 12% | 13 8% | 48 16% <i>ab</i> | 6 17% | 1 8% | - | 432 12% | 10 22% <i>g</i> |
| Your housing association | 354 8% | 294 8% | 19 12% | 30 10% | 5 16% | 2 23% | 1 16% | 292 8% | 2 5% |
| Green Deal assessor \ adviser | 343 8% | 282 8% | 42 26% <i>acd</i> | 16 5% | 1 4% | - | 1 22% | 287 8% | 18 41% <i>g</i> |
| Other | 117 3% | 98 3% | 6 4% | 11 4% | 1 3% | 1 13% | - | 101 3% | 1 3% |
| None of these | 133 3% | 101 3% | 2 1% | 28 9% <i>ab</i> | 1 2% | - | * | 103 3% | 3 8% |
| Don't know | 250 6% | 211 6% <i>b</i> | 1 1% | 24 8% <i>b</i> | 4 11% <i>b</i> | 1 5% | - | 201 5% | 4 9% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7A Which sources respondent would trust for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1648 39% | 1431 41%b | 23 29% |
| Friends\Family | 1315 31% | 1124 32% | 21 26% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 788 19% | 725 21%b | 2 3% |
| Your energy supplier\another energy supplier | 713 17% | 626 18% | 10 12% |
| Heating system manufacturer | 665 16% | 592 17%b | 4 5% |
| A company that installs renewable heating systems | 633 15% | 569 16%b | 5 7% |
| Your landlord | 499 12% | 373 11% | 10 12% |
| Your housing association | 354 8% | 276 8% | 9 11% |
| Green Deal assessor \ adviser | 343 8% | 332 10%b | 1 1% |
| Other | 117 3% | 106 3% | 2 3% |
| None of these | 133 3% | 109 3% | 6 8%a |
| Don't know | 250 6% | 165 5% | 4 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home
 Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|-------------|-------------------------|-------------------------|----------------------------|---------------------------|-------------------------|----------------------------|----------------------------|---------------------------|--------------------------|--------------------------|-------------------------|---------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 562 27% | 553 26% | 80 14% | 156 22% ^c | 157 24% ^c | 224 31% ^{cde} | 215 35% ^{cdeh} | 283 30% ^{cde} | 313 31% ^l | 354 27% ^l | 260 29% ^l | 188 19% |
| Friends\Family | 776 18% | 351 17% | 425 20% ^a | 135 24% ^{defg} | 117 17% | 122 19% | 116 16% | 95 15% | 192 20% ^g | 193 19% | 251 19% | 158 18% | 174 17% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 248 12% ^b | 206 10% | 44 8% | 67 9% | 70 11% | 110 15% ^{cdeh} | 73 12% ^c | 91 10% | 157 15% ^{kl} | 168 13% ^{kl} | 75 8% ^l | 54 5% |
| Your landlord | 368 9% | 166 8% | 202 9% | 66 12% ^{gh} | 111 16% ^{fgh} | 78 12% ^{gh} | 61 9% ^{gh} | 26 4% | 25 3% | 27 3% | 103 8% ⁱ | 90 10% ⁱ | 148 15% ^{ijk} |
| Your energy supplier\another energy supplier | 283 7% | 137 7% | 146 7% | 31 6% | 41 6% | 40 6% | 40 6% | 48 8% | 82 9% ^{cdf} | 75 7% | 80 6% | 51 6% | 77 8% |
| A company that installs renewable heating systems | 230 5% | 113 5% | 117 5% | 28 5% | 47 7% ^f | 37 6% ^f | 23 3% | 42 7% ^f | 53 6% ^f | 65 6% | 72 6% | 45 5% | 48 5% |
| Your housing association | 226 5% | 94 5% | 131 6% ^a | 29 5% | 45 6% | 30 5% | 41 6% | 29 5% | 53 6% | 15 1% | 46 4% ⁱ | 45 5% ⁱ | 119 12% ^{ijk} |
| Heating system manufacturer | 184 4% | 99 5% | 85 4% | 28 5% | 27 4% | 30 5% | 29 4% | 28 5% | 42 4% | 56 5% ^l | 48 4% | 48 5% ^l | 33 3% |
| Green Deal assessor \ adviser | 82 2% | 47 2% | 36 2% | 6 1% | 14 2% | 19 3% ^c | 14 2% | 15 2% | 14 1% | 34 3% ^{kl} | 26 2% | 10 1% | 12 1% |
| Other | 88 2% | 50 2% | 38 2% | 5 1% | 10 1% | 14 2% | 12 2% | 21 3% ^{cd} | 26 3% ^c | 39 4% ^{ijkl} | 24 2% | 13 1% | 13 1% |
| None of these | 133 3% | 67 3% | 66 3% | 28 5% ^{dg} | 18 3% | 19 3% | 24 3% | 12 2% | 33 3% | 23 2% | 35 3% | 31 4% | 44 4% ^{ij} |
| Don't know | 273 6% | 126 6% | 147 7% | 80 14% ^{defgh} | 51 7% ^{fg} | 38 6% ^g | 25 4% | 19 3% | 59 6% ^{fg} | 28 3% | 82 6% ⁱ | 60 7% ⁱ | 103 10% ^{ijk} |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------------|---------------|--------------|-------------|---------------|------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 947 34%bc | 87 12% | 74 12% | 95 15% | 346 25%d | 397 29%de | 273 34%def | 4 31% | 190 22% | 457 32%ilm | 216 27%im | 172 25%m | 80 19% | 874 26% | 241 27% |
| Friends\Family | 776 18% | 589 21%bc | 106 15%c | 67 11% | 95 15% | 246 18% | 295 22%deg | 136 17% | 3 22% | 167 20% | 255 18% | 140 18% | 144 21% | 70 16% | 594 18% | 182 20% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 354 13%bc | 57 8% | 37 6% | 69 11% | 134 10% | 134 10% | 117 15%def | - | 81 9%lm | 174 12%lm | 85 11%lm | 91 13%im | 24 6% | 364 11% | 91 10% |
| Your landlord | 368 9% | 20 1% | 256 36%ac | 88 14%a | 105 16%efg | 177 13%fg | 71 5%g | 14 2% | - | 89 10%j | 90 6% | 73 9%j | 51 7% | 65 15%ijkl | 302 9% | 66 7% |
| Your energy supplier\another energy supplier | 283 7% | 216 8%bc | 30 4% | 36 6% | 42 7% | 72 5% | 94 7% | 73 9%e | 1 5% | 62 7% | 98 7% | 54 7% | 41 6% | 28 6% | 220 7% | 63 7% |
| A company that installs renewable heating systems | 230 5% | 170 6%c | 31 4% | 23 4% | 23 4% | 76 5% | 76 6% | 54 7%d | 1 9% | 33 4% | 91 6%i | 49 6%i | 33 5% | 25 6% | 172 5% | 59 7% |
| Your housing association | 226 5% | 20 1% | 14 2%a | 191 30%ab | 85 13%efg | 77 5%g | 56 4%g | 5 1% | 3 27% | 78 9%jkl | 52 4% | 35 4% | 26 4% | 35 8%ijkl | 185 6% | 41 5% |
| Heating system manufacturer | 184 4% | 143 5%bc | 20 3% | 18 3% | 18 3% | 56 4% | 65 5%d | 44 6%d | 1 6% | 34 4% | 67 5% | 24 3% | 38 5%k | 21 5% | 146 4% | 38 4% |
| Green Deal assessor \ adviser | 82 2% | 63 2%c | 13 2% | 6 1% | 10 2% | 35 3%g | 32 2%g | 5 1% | - | 20 2% | 31 2% | 17 2% | 7 1% | 7 2% | 71 2% | 11 1% |
| Other | 88 2% | 75 3%bc | 5 1% | 6 1% | 8 1% | 30 2% | 27 2% | 24 3%d | - | 17 2% | 31 2% | 15 2% | 20 3% | 6 1% | 68 2% | 20 2% |
| None of these | 133 3% | 63 2% | 25 4% | 42 7%ab | 40 6%efg | 38 3% | 37 3% | 16 2% | - | 36 4%j | 38 3% | 25 3% | 21 3% | 14 3% | 104 3% | 29 3% |
| Don't know | 273 6% | 142 5% | 71 10%ac | 42 7% | 53 8%fg | 115 8%fg | 66 5% | 37 5% | - | 50 6% | 63 4% | 54 7%j | 50 7%j | 56 13%ijkl | 221 7% | 52 6% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|------------------|------------------------------|-------------------|-------------------|---------------------|--------------------------|-----------------|-----------------|----------------|------------------------|------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 58 34%ghj | 139 30%g | 105 30%g | 99 32%ghj | 102 27%g | 120 31%g | 71 13% | 146 25%g | 99 27%g | 47 23%g | 99 28%g | 30 26%g |
| Friends\Family | 776 18% | 23 13% | 88 19% | 52 15% | 64 21%g | 83 22%acgk | 86 22%acgk | 78 14% | 103 18% | 71 20%g | 51 25%acghk | 55 15% | 23 20% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 15 9% | 39 8% | 31 9% | 21 7% | 54 14%bcdfij | 22 6% | 56 10%f | 79 14%bcdfij | 31 9% | 15 8% | 66 19%abcdfgh ij | 24 20%abcdfgh ij |
| Your landlord | 368 9% | 16 9%e | 29 6% | 41 12%bdeik | 17 5% | 15 4% | 31 8%e | 90 16%abdefhi jkl | 64 11%bdeik | 17 5% | 17 9%e | 23 7% | 6 6% |
| Your energy supplier\another energy supplier | 283 7% | 12 7%l | 46 10%fghkl | 24 7%l | 21 7%l | 36 10%fghkl | 22 6% | 32 6% | 26 4% | 30 8%hl | 18 9%hkl | 15 4% | 2 1% |
| A company that installs renewable heating systems | 230 5% | 3 2% | 23 5% | 28 8%ajk | 26 9%agjk | 21 6%j | 25 6%aj | 26 5% | 33 6%aj | 21 6%aj | 3 2% | 14 4% | 8 7%aj |
| Your housing association | 226 5% | 14 8%ej | 28 6%ej | 28 8%ej | 21 7%ej | 5 1% | 20 5%e | 30 5%e | 30 5%e | 11 3% | 4 2% | 22 6%ej | 12 11%efghij |
| Heating system manufacturer | 184 4% | 8 5% | 36 8%defgijkl | 18 5% | 9 3% | 15 4% | 14 4% | 17 3% | 29 5% | 14 4% | 6 3% | 14 4% | 2 2% |
| Green Deal assessor \ adviser | 82 2% | - | 2 2% | 2 1% | 5 2% | 4 1% | 9 2% | 16 3%ac | 13 2% | 9 2%c | 2 1% | 7 2% | 7 6%abcdefhjk |
| Other | 88 2% | 5 3% | 4 1% | 3 1% | 4 1% | 11 3%b | 9 2% | 11 2% | 11 2% | 9 3% | 8 4%bc | 12 3%bc | 2 2% |
| None of these | 133 3% | 4 2% | 4 1% | 6 2% | 10 3%b | 9 3% | 10 3% | 36 6%bcefhkl | 13 2% | 23 6%bcefhkl | 11 6%bchkl | 8 2% | - |
| Don't know | 273 6% | 14 8%bcl | 17 4%l | 7 2% | 10 3% | 16 4%l | 24 6%cl | 92 17%abcdefhi jkl | 32 5%cl | 26 7%bcl | 18 9%bcdel | 18 5%l | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------------------|--|-------------|---|--------------------|---|---------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 132 22% | 117 25% | 154 31%afg | 136 27%a | 160 35%abdfg | 84 23% | 1031 27%a | 265 23% | 850 28%h | 228 26% | 885 27% | 364 30% <i>m</i> | 749 25% |
| Friends\Family | 776 18% | 96 16% | 78 17% | 72 15% | 94 19% | 85 19% | 68 19% | 708 18% | 187 16% | 589 18% | 180 21% <i>k</i> | 594 18% | 244 20% | 532 18% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 40 7% | 39 8% | 70 14%abf | 77 16%abfg | 91 20%abfg | 22 6% | 432 11%af | 111 10% | 343 11% | 92 11% | 361 11% | 117 10% | 337 11% |
| Your landlord | 368 9% | 101 16%bcdefg | 52 11% <i>cdef</i> | 34 7% <i>e</i> | 29 6% <i>e</i> | 11 2% | 26 7% <i>e</i> | 341 9% <i>e</i> | 137 12% <i>i</i> | 231 8% | 55 6% | 313 9% <i>j</i> | 39 3% | 328 11% <i>l</i> |
| Your energy supplier/another energy supplier | 283 7% | 42 7% | 32 7% | 39 8% | 31 6% | 22 5% | 30 8% | 253 7% | 70 6% | 213 7% | 66 8% | 217 6% | 107 9% <i>m</i> | 176 6% |
| A company that installs renewable heating systems | 230 5% | 27 4% | 32 7% | 29 6% | 30 6% | 28 6% | 23 6% | 208 5% | 72 6% | 158 5% | 39 5% | 191 6% | 73 6% | 156 5% |
| Your housing association | 226 5% | 86 14%bcdeg | 32 7%deg | 20 4% <i>e</i> | 9 2% | 4 1% | 54 15%bcdeg | 172 4% <i>de</i> | 81 7% <i>i</i> | 145 5% | 71 8% <i>k</i> | 154 5% | 65 5% | 160 5% |
| Heating system manufacturer | 184 4% | 23 4% | 26 6% <i>f</i> | 24 5% | 36 7%afg | 21 5% | 10 3% | 175 5% | 50 4% | 134 4% | 37 4% | 147 4% | 58 5% | 126 4% |
| Green Deal assessor \ adviser | 82 2% | 9 1% | 12 3% | 12 2% | 14 3% | 10 2% | 5 1% | 77 2% | 25 2% | 57 2% | 11 1% | 70 2% | 19 2% | 62 2% |
| Other | 88 2% | 14 2% | 10 2% | 7 1% | 14 3% | 18 4% <i>cg</i> | 10 3% | 79 2% | 25 2% | 63 2% | 23 3% | 64 2% | 31 3% | 57 2% |
| None of these | 133 3% | 21 3% <i>e</i> | 13 3% | 16 3% | 9 2% | 5 1% | 12 3% <i>e</i> | 121 3% <i>e</i> | 42 4% | 91 3% | 28 3% | 105 3% | 37 3% | 96 3% |
| Don't know | 273 6% | 24 4% <i>e</i> | 18 4% <i>e</i> | 13 3% <i>e</i> | 16 3% <i>e</i> | 1 * | 14 4% <i>e</i> | 258 7% <i>abcdef</i> | 81 7% | 192 6% | 34 4% | 233 7% <i>j</i> | 59 5% | 208 7% <i>l</i> |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|-------------|----------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 1006 27%cd | 54 34%cd | 47 16% | 4 12% | 1 14% | - | 1002 27% | 8 18% |
| Friends\Family | 776 18% | 688 19% | 33 20% | 46 15% | 2 7% | 2 20% | 4 61% | 689 19% | 9 20% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 381 10% | 28 17%a | 33 11% | 7 21%a | 2 24% | 2 25% | 387 10% | 8 18% |
| Your landlord | 368 9% | 315 9% | 7 4% | 39 13%ab | 5 16%b | 1 8% | - | 317 9% | 5 12% |
| Your energy supplier\another energy supplier | 283 7% | 263 7%b | 3 2% | 14 5% | 2 5% | 1 5% | - | 263 7% | - |
| A company that installs renewable heating systems | 230 5% | 202 5% | 11 7% | 15 5% | 3 9% | - | - | 206 6% | 1 2% |
| Your housing association | 226 5% | 185 5% | 8 5% | 24 8%a | 4 13%a | 1 11% | * 8% | 183 5% | 2 4% |
| Heating system manufacturer | 184 4% | 166 4% | 6 3% | 12 4% | 1 2% | - | - | 169 5% | 2 5% |
| Green Deal assessor \ adviser | 82 2% | 71 2% | 5 3% | 6 2% | - | - | - | 72 2% | 2 5% |
| Other | 88 2% | 73 2% | 5 3% | 9 3% | 1 3% | 1 13% | - | 78 2% | - |
| None of these | 133 3% | 101 3% | 2 1% | 28 9%ab | 1 2% | - | * 5% | 103 3% | 3 8% |
| Don't know | 273 6% | 231 6%b | 1 1% | 26 9%b | 4 11%b | 1 5% | - | 221 6% | 4 9% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_7B Which one source respondent would trust most for advice on which heating system to install in their home

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| A tradesperson (e.g. builder, plumber, gas fitter) | 1115 26% | 954 27% | 22 28% |
| Friends\Family | 776 18% | 652 19% | 17 21% |
| The Energy Saving Advice Service (ESAS) or Home Energy Scotland | 454 11% | 413 12%b | 2 3% |
| Your landlord | 368 9% | 263 8% | 9 11% |
| Your energy supplier\another energy supplier | 283 7% | 236 7% | 8 10% |
| A company that installs renewable heating systems | 230 5% | 199 6% | 3 4% |
| Your housing association | 226 5% | 165 5% | 7 9% |
| Heating system manufacturer | 184 4% | 159 5% | 1 1% |
| Green Deal assessor \ adviser | 82 2% | 80 2% | - - |
| Other | 88 2% | 79 2% | 1 2% |
| None of these | 133 3% | 109 3% | 6 8%a |
| Don't know | 273 6% | 186 5% | 4 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|---------------------|-------------|-------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|--------------------------|---------------------------|-------------------------|------------|------------|-------------------------|-------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| A lot | 963 23% | 444 22% | 519 24% | 82 15% | 154 22% ^c | 162 25% ^c | 174 24% ^c | 160 26% ^c | 230 24% ^c | 251 24% | 286 22% | 188 21% | 239 24% |
| A fair amount | 2065 49% | 995 48% | 1070 50% | 227 41% | 361 51% ^{ch} | 334 51% ^c | 378 53% ^{ch} | 328 53% ^{ch} | 438 46% ^c | 508 50% | 645 50% | 433 49% | 480 47% |
| Not very much | 820 19% | 442 21% ^b | 377 18% | 149 27% ^{defgh} | 129 18% | 114 17% | 129 18% | 98 16% | 200 21% ^g | 199 19% | 259 20% | 173 20% | 189 19% |
| None at all | 326 8% | 162 8% | 164 8% | 86 15% ^{defgh} | 55 8% | 38 6% | 36 5% | 35 6% | 75 8% ^f | 64 6% | 89 7% | 85 10% ^{ij} | 87 9% |
| SUMMARY CODE | | | | | | | | | | | | | |
| A LOT/A FAIR AMOUNT | 3028 72% | 1439 70% | 1589 74% ^a | 309 55% | 515 73% ^c | 497 76% ^{ch} | 552 77% ^{ch} | 487 78% ^{cdh} | 668 70% ^c | 758 74% | 930 72% | 620 70% | 719 71% |
| Don't know | 39 1% | 17 1% | 22 1% | 16 3% ^{defgh} | 5 1% | 6 1% | 1 * | 3 1% | 9 1% | 3 * | 10 1% | 7 1% | 19 2% ^{ijk} |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7.8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| A lot | 963 | 622 | 147 | 179 | 175 | 314 | 301 | 169 | 3 | 213 | 363 | 147 | 144 | 96 | 733 | 230 |
| | 23% | 22% | 21% | 28%ab | 27%efg | 22% | 22% | 21% | 28% | 25%k | 25%k | 19% | 21% | 22% | 22% | 26%n |
| A fair amount | 2065 | 1405 | 359 | 284 | 304 | 700 | 648 | 405 | 7 | 401 | 724 | 385 | 352 | 203 | 1674 | 391 |
| | 49% | 50%c | 50%c | 45% | 47% | 50% | 48% | 51% | 56% | 47% | 50% | 49% | 51% | 47% | 50%o | 44% |
| Not very much | 820 | 563 | 143 | 98 | 99 | 271 | 287 | 160 | 2 | 161 | 265 | 175 | 141 | 76 | 627 | 193 |
| | 19% | 20%c | 20%c | 16% | 15% | 19%d | 21%d | 20%d | 12% | 19% | 18% | 22%j | 20% | 18% | 19% | 22% |
| None at all | 326 | 191 | 58 | 65 | 59 | 100 | 106 | 59 | 1 | 74 | 87 | 75 | 48 | 43 | 250 | 75 |
| | 8% | 7% | 8% | 10%a | 9% | 7% | 8% | 7% | 4% | 9%j | 6% | 9%j | 7% | 10%j | 8% | 8% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| A LOT/A FAIR AMOUNT | 3028 | 2027 | 506 | 463 | 479 | 1014 | 949 | 574 | 10 | 614 | 1088 | 532 | 497 | 298 | 2407 | 620 |
| | 72% | 72% | 71% | 74% | 74% | 72% | 70% | 72% | 83% | 72% | 75%km | 68% | 72% | 69% | 73% | 69% |
| Don't know | 39 | 19 | 8 | 4 | 7 | 18 | 8 | 6 | - | 7 | 6 | 6 | 8 | 13 | 34 | 5 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | - | 1% | * | 1% | 1% | 3%ijkl | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---------------------|--------------------------|-----------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-----------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| A lot | 963 23% | 31 18% | 106 23%e | 83 24%e | 70 23% | 62 17% | 85 22% | 117 21% | 128 22% | 77 21% | 53 26%e | 97 27%aeg | 53 46%abcdefghijk |
| A fair amount | 2065 49% | 81 48%l | 206 45%l | 167 48%l | 149 49%l | 191 51%kl | 207 53%bkl | 288 52%bkl | 308 53%bkl | 182 50%l | 100 50%l | 150 43%l | 36 31% |
| Not very much | 820 19% | 51 30%cdfghij k | 101 22%g | 60 17% | 63 21% | 95 26%cghij | 79 20%g | 81 15% | 97 17% | 60 17% | 33 16% | 74 21%g | 26 22% |
| None at all | 326 8% | 6 4% | 48 10%aeFl | 37 11%aeFl | 23 8%l | 23 6% | 20 5% | 49 9%afI | 40 7%l | 34 9%afI | 13 7% | 31 9%l | 2 2% |
| SUMMARY CODE | | | | | | | | | | | | | |
| A LOT/A FAIR AMOUNT | 3028 72% | 112 66% | 313 68% | 250 72% | 219 72% | 252 68% | 292 75%ab | 405 73% | 436 75%abe | 259 72% | 153 76%ab | 247 70% | 89 76% |
| Don't know | 39 1% | 1 1% | - | - | 1 * | 1 * | 1 * | 19 3%bcdefhk | 4 1% | 8 2%bcef | 2 1%b | 2 * | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|---------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------------|--|----------|---|------------------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| A lot | 963 | 154 | 126 | 131 | 128 | 77 | 97 | 866 | 269 | 694 | 234 | 729 | 295 | 668 |
| | 23% | 25% ^e | 27% ^{eg} | 27% ^e | 26% ^e | 17% | 27% ^{eg} | 22% ^e | 23% | 23% | 27% ^k | 22% | 24% | 22% |
| A fair amount | 2065 | 294 | 207 | 235 | 229 | 250 | 161 | 1904 | 577 | 1487 | 369 | 1688 | 569 | 1490 |
| | 49% | 48% | 45% | 48% | 46% | 55% ^{abdf} | 45% | 49% | 50% | 49% | 43% | 51% ^j | 47% | 50% |
| Not very much | 820 | 118 | 84 | 93 | 109 | 88 | 74 | 745 | 204 | 616 | 176 | 642 | 252 | 568 |
| | 19% | 19% | 18% | 19% | 22% | 19% | 21% | 19% | 18% | 20% | 20% | 19% | 21% | 19% |
| None at all | 326 | 46 | 44 | 31 | 29 | 40 | 24 | 302 | 83 | 243 | 81 | 241 | 92 | 232 |
| | 8% | 7% | 10% | 6% | 6% | 9% | 7% | 8% | 7% | 8% | 9% ^k | 7% | 8% | 8% |
| SUMMARY CODE | | | | | | | | | | | | | | |
| A LOT/A FAIR AMOUNT | 3028 | 448 | 333 | 365 | 357 | 327 | 258 | 2770 | 846 | 2181 | 603 | 2416 | 864 | 2158 |
| | 72% | 73% | 72% | 74% | 72% | 72% | 72% | 72% | 74% | 71% | 70% | 72% | 71% | 72% |
| Don't know | 39 | 3 | 1 | 1 | - | - | 2 | 37 | 13 | 26 | 4 | 34 | 7 | 29 |
| | 1% | 1% | * | * | - | - | 1% | 1% | 1% | 1% | * | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| A lot | 963 | 819 | 54 | 73 | 8 | 1 | 5 | 818 | 22 |
| | 23% | 22% | 34%ac | 24% | 25% | 7% | 84% | 22% | 50%g |
| A fair amount | 2065 | 1830 | 64 | 148 | 14 | 5 | * | 1842 | 15 |
| | 49% | 50%b | 40% | 49% | 43% | 45% | 8% | 50% | 35% |
| Not very much | 820 | 728 | 32 | 47 | 4 | 4 | - | 734 | 4 |
| | 19% | 20% | 20% | 16% | 12% | 42% | - | 20% | 10% |
| None at all | 326 | 274 | 9 | 29 | 6 | 1 | * | 270 | 2 |
| | 8% | 7% | 6% | 10% | 18%ab | 5% | 8% | 7% | 5% |
| SUMMARY CODE | | | | | | | | | |
| A LOT/A FAIR AMOUNT | 3028 | 2649 | 118 | 220 | 23 | 5 | 6 | 2660 | 37 |
| | 72% | 72% | 73% | 74% | 68% | 53% | 92% | 72% | 85% |
| Don't know | 39 | 30 | 1 | 3 | 1 | - | - | 27 | - |
| | 1% | 1% | 1% | 1% | 2% | - | - | 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_8 How much attention do you pay to the amount of heat you use in your home?

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| A lot | 963 23% | 826 24% | 18 22% |
| A fair amount | 2065 49% | 1753 50% | 33 41% |
| Not very much | 820 19% | 671 19% | 16 20% |
| None at all | 326 8% | 221 6% | 13 16%a |
| SUMMARY CODE | | | |
| A LOT/A FAIR AMOUNT | 3028 72% | 2578 74%b | 51 63% |
| Don't know | 39 1% | 23 1% | 1 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|-------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|------------|------------|--------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 3017 | 1454 | 1563 | 290 | 526 | 434 | 416 | 456 | 895 | 596 | 768 | 604 | 1049 |
| Weighted Base | 3028 | 1439 | 1589 | 309 | 515 | 497 | 552 | 487 | 668 | 758 | 930 | 620 | 719 |
| Effective Base | 2570 | 1214 | 1356 | 257 | 462 | 379 | 368 | 409 | 792 | 545 | 696 | 540 | 930 |
| To minimise the amount of money you spend on heat | 1678 55% | 837 58%b | 840 53% | 163 53% | 302 59% | 271 54% | 324 59% | 254 52% | 363 54% | 415 55% | 524 56% | 348 56% | 391 54% |
| I want to make sure my household has sufficient heat to be comfortable | 539 18% | 243 17% | 295 19% | 61 20% | 88 17% | 80 16% | 83 15% | 92 19% | 134 20%f | 112 15% | 154 17% | 114 18% | 159 22%ij |
| I want to keep control over the amount of heat used | 446 15% | 205 14% | 241 15% | 28 9% | 70 14% | 71 14% | 69 13% | 87 18%cf | 120 18%cdf | 132 17%k | 130 14% | 81 13% | 104 14% |
| To minimise the environmental impact of the heat you use | 259 9% | 109 8% | 150 9% | 41 13%dh | 40 8%h | 55 11%h | 50 9%h | 43 9%h | 31 5% | 87 11%kl | 88 9%l | 46 7% | 38 5% |
| I struggle to control the amount of heat used | 71 2% | 27 2% | 44 3% | 13 4%gh | 12 2% | 12 2% | 15 3% | 7 1% | 12 2% | 9 1% | 18 2% | 24 4%ij | 19 3% |
| Other reason | 14 * | 6 * | 8 * | - - | 1 * | 6 1% | 1 * | 4 1% | 3 * | 1 * | 9 1%k | * * | 3 * |
| Some/all of these equally | 14 * | 6 * | 7 * | 2 1% | 1 * | 1 * | 6 1% | * * | 3 * | 3 * | 5 1% | 5 1% | 1 * |
| None of these for another reason | 3 * | 2 * | 1 * | - - | - - | 1 * | - - | 1 * | 1 * | - - | - - | 1 * | 2 * |
| Don't know | 5 * | 3 * | 2 * | - - | 1 * | 1 * | 3 1% | - - | 1 * | - - | 3 * | 1 * | 1 * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|-------------|-------------------------|-------------------------|--------------------------|-------------------------|-------------------------|----------------------------|------------------------|-----------------------------------|-------------------------|------------------------|--------------------------|------------------------|-----------------------|-------------------------|-------------------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 3017 | 1649 | 584 | 759 | 584 | 1009 | 899 | 507 | 17 | 747 | 1094 | 473 | 416 | 287 | 2384 | 633 |
| Weighted Base | 3028 | 2027 | 506 | 463 | 479 | 1014 | 949 | 574 | 10** | 614 | 1088 | 532 | 497 | 298 | 2407 | 620 |
| Effective Base | 2570 | 1493 | 554 | 695 | 499 | 858 | 769 | 452 | 14 | 627 | 950 | 410 | 364 | 251 | 2029 | 541 |
| To minimise the amount of money you spend on heat | 1678 55% | 1126 56% | 295 58% ^c | 239 52% | 264 55% | 526 52% | 556 59% ^{ee} | 326 57% | 5 52% | 356 58% ^k | 613 56% | 273 51% | 262 53% | 173 58% | 1297 54% | 380 61% ⁿ |
| I want to make sure me/my household has sufficient heat to be comfortable | 539 18% | 334 16% | 81 16% | 119 26% ^{ab} | 78 16% | 205 20% ^g | 164 17% | 88 15% | 1 14% | 105 17% | 173 16% | 117 22% ^{ej} | 95 19% | 49 16% | 455 19% ^o | 84 14% |
| I want to keep control over the amount of heat used | 446 15% | 308 15% | 72 14% | 65 14% | 68 14% | 159 16% | 137 14% | 78 14% | 3 30% | 98 16% | 173 16% | 73 14% | 69 14% | 33 11% | 359 15% | 86 14% |
| To minimise the environmental impact of the heat you use | 259 9% | 197 10% ^c | 40 8% ^c | 17 4% | 42 9% | 88 9% | 61 6% | 68 12% ^f | - | 31 5% | 101 9% ⁱ | 50 9% ⁱ | 50 10% ⁱ | 27 9% ⁱ | 211 9% | 48 8% |
| I struggle to control the amount of heat used | 71 2% | 38 2% | 14 3% | 15 3% ^a | 22 5% ^{efg} | 20 2% | 20 2% | 8 1% | * 4% | 15 3% | 14 1% | 16 3% ^j | 13 3% | 13 4% ^j | 55 2% | 15 2% |
| Other reason | 14 * | 10 * | 1 * | 3 1% | - - | 7 1% | 3 * | 4 1% | - - | 5 1% | 6 1% | 1 * | 2 * | - - | 12 1% | 2 * |
| Some/all of these equally | 14 * | 11 1% | 3 * | * * | 3 1% | 7 1% | 4 * | - - | - - | 2 * | 6 1% | 1 * | 3 1% | 1 * | 11 * | 3 * |
| None of these\ for another reason | 3 * | 1 * | 1 * | 1 * | - - | 2 * | 1 * | 1 * | - - | * * | 2 * | - - | - - | 1 * | 2 * | 1 * |
| Don't know | 5 * | 2 * | - - | 3 1% ^a | 1 * | - - | 4 * | - - | - - | 1 * | - - | 1 * | 2 * | 1 * | 5 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|--------------------------|----------------|------------------------------|--------------------|-------------------|------------------------|------------------------|----------------|------------------|---------------|----------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 3017 | 112 | 311 | 262 | 206 | 256 | 307 | 362 | 425 | 257 | 167 | 259 | 93 |
| Weighted Base | 3028 | 112* | 313 | 250 | 219 | 252 | 292 | 405 | 436 | 259 | 153 | 247 | 89* |
| Effective Base | 2570 | 97 | 263 | 226 | 172 | 218 | 264 | 312 | 363 | 219 | 142 | 225 | 77 |
| To minimise the amount of money you spend on heat | 1678 55% | 65 58% | 180 58%gjl | 158 63%fgjil | 150 68%bfgghijl | 149 59%gjil | 157 54% | 190 47% | 241 55%g | 128 49% | 72 47% | 150 61%gjil | 39 44% |
| I want to make sure me/my household has sufficient heat to be comfortable | 539 18% | 12 10% | 54 17% | 43 17% | 28 13% | 31 12% | 78 27%abcdehi jk | 91 22%adeik | 78 18% | 38 15% | 27 18% | 32 13% | 29 32%abcdehijk |
| I want to keep control over the amount of heat used | 446 15% | 25 23%bcdfgk | 35 11% | 25 10% | 21 10% | 35 14% | 32 11% | 57 14% | 76 17%bcdf | 60 23%bcdefgk | 32 21%bcdf | 33 13% | 15 17% |
| To minimise the environmental impact of the heat you use | 259 9% | 8 7% | 35 11%f | 19 7% | 15 7% | 32 13%f | 11 4% | 38 9%f | 35 8%f | 23 9%f | 16 10%f | 21 8%f | 6 7% |
| I struggle to control the amount of heat used | 71 2% | 1 1% | 8 3% | 4 1% | 2 1% | 3 1% | 3 1% | 27 7%abcdefhi kl | 6 1% | 6 2% | 6 4% | 5 2% | - - |
| Other reason | 14 * | 1 1%h | 1 * | 2 1% | - | - | 3 1% | 1 * | - | 3 1% | * | 3 1%h | - |
| Some/all of these equally | 14 * | - | - | - | - | 2 1% | 9 3%bcdghij | - | - | - | - | 3 1%gh | - |
| None of these\ for another reason | 3 * | - | 1 * | - | - | - | * | 1 * | - | 1 * | * | - | - |
| Don't know | 5 * | - | - | 1 * | 3 1% | - | - | 1 * | 1 * | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--|-----------------------|-------------------------|------------------------|-----------------------|--------------------------|--------------------------------------|-------------------------|--|---------------------|---|-------------------------|---|-------------------------|------------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 3017 | 609 | 352 | 329 | 293 | 232 | 379 | 2638 | 785 | 2232 | 713 | 2297 | 1058 | 1955 |
| Weighted Base | 3028 | 448 | 333 | 365 | 357 | 327 | 258 | 2770 | 846 | 2181 | 603 | 2416 | 864 | 2158 |
| Effective Base | 2570 | 513 | 308 | 293 | 267 | 219 | 317 | 2286 | 671 | 1904 | 596 | 1982 | 909 | 1702 |
| To minimise the amount of money you spend on heat | 1678 55% | 235 52% | 180 54% | 211 58% | 209 59% | 176 54% | 138 54% | 1539 56% | 451 53% | 1227 56% | 328 54% | 1347 56% | 465 54% | 1212 56% |
| I want to make sure my household has sufficient heat to be comfortable | 539 18% | 95 21% ^{dg} | 67 20% ^d | 65 18% | 44 12% | 59 18% | 62 24% ^{dg} | 476 17% ^d | 161 19% | 377 17% | 139 23% ^k | 395 16% | 173 20% ^m | 365 17% |
| I want to keep control over the amount of heat used | 446 15% | 80 18% ^c | 53 16% | 43 12% | 52 14% | 44 13% | 40 15% | 406 15% | 121 14% | 324 15% | 76 13% | 370 15% | 154 18% ^m | 292 14% |
| To minimise the environmental impact of the heat you use | 259 9% | 25 6% | 18 5% | 33 9% ^f | 39 11% ^{abf} | 43 13% ^{abfg} | 12 5% | 247 9% ^{abf} | 75 9% | 184 8% | 38 6% | 220 9% ^j | 51 6% | 204 9% ^l |
| I struggle to control the amount of heat used | 71 2% | 7 2% | 11 3% | 9 2% | 9 3% | 3 1% | 2 1% | 69 2% | 28 3% | 43 2% | 11 2% | 60 2% | 14 2% | 57 3% |
| Other reason | 14 * | 2 * | 3 1% | 1 * | 2 1% | 1 * | 3 1% | 11 * | 3 * | 11 1% | 7 1% ^k | 7 * | 4 * | 10 * |
| Some/all of these equally | 14 * | 1 * | 1 * | 2 1% | 2 * | 1 * | - - | 14 * | 2 * | 12 1% | 1 * | 13 1% | 2 * | 12 1% |
| None of these/ another reason | 3 * | 2 * | 1 * | - - | - - | - - | * * | 3 * | * * | 3 * | 1 * | 2 * | 1 * | 2 * |
| Don't know | 5 * | 1 * | 1 * | 1 * | - - | - - | 1 * | 4 * | 4 * ⁱ | 1 * | 1 * | 3 * | - - | 5 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| | Total | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | |
|--|-------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|-----------|
| | | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 3017 | 2597 | 116 | 254 | 29 | 7 | 7 | 2614 | 39 |
| Weighted Base | 3028 | 2649 | 118 | 220 | 23** | 5** | 6** | 2660 | 37* |
| Effective Base | 2570 | 2218 | 101 | 213 | 26 | 6 | 5 | 2232 | 33 |
| To minimise the amount of money you spend on heat | 1678 55% | 1461 55% | 65 55% | 129 59% | 14 61% | 2 37% | 3 57% | 1479 56% | 19 50% |
| I want to make sure my household has sufficient heat to be comfortable | 539 18% | 470 18% | 26 22% | 35 16% | 4 17% | 3 53% | 1 19% | 469 18% | 7 18% |
| I want to keep control over the amount of heat used | 446 15% | 399 15% | 14 12% | 30 14% | 2 7% | - - | - - | 393 15% | 7 18% |
| To minimise the environmental impact of the heat you use | 259 9% | 225 8% | 10 8% | 19 9% | 1 4% | - - | 1 24% | 229 9% | 1 4% |
| I struggle to control the amount of heat used | 71 2% | 60 2% | 3 3% | 6 3% | 3 12% | - - | - - | 56 2% | 2 5% |
| Other reason | 14 * | 13 * | - - | 1 1% | - - | - - | - - | 13 * | - - |
| Some/all of these equally | 14 * | 14 1% | - - | - - | - - | - - | - - | 14 1% | - - |
| None of these for another reason | 3 * | 3 * | - - | - - | - - | - - | - - | 2 * | 1 4%g |
| Don't know | 5 * | 4 * | - - | - - | - - | 1 10% | - - | 5 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_9 You said that you pay a lot/a fair amount of attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who pay attention to the heat used in their home

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--|-------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 3017 | 2509 | 57 |
| Weighted Base | 3028 | 2578 | 51* |
| Effective Base | 2570 | 2150 | 48 |
| To minimise the amount of money you spend on heat | 1678 55% | 1432 56% | 25 50% |
| I want to make sure my household has sufficient heat to be comfortable | 539 18% | 445 17% | 7 14% |
| I want to keep control over the amount of heat used | 446 15% | 370 14% | 12 24% |
| To minimise the environmental impact of the heat you use | 259 9% | 240 9% | 4 9% |
| I struggle to control the amount of heat used | 71 2% | 57 2% | 2 4% |
| Other reason | 14 * | 14 1% | - - |
| Some/all of these equally | 14 * | 13 * | - - |
| None of these for another reason | 3 * | 3 * | - - |
| Don't know | 5 * | 4 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|------------|------------|-------------|---------------|------------|------------|-------------|-------------|---------------|--------------|------------|------------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 1157 | 625 | 532 | 207 | 182 | 129 | 127 | 133 | 379 | 208 | 291 | 249 | 409 |
| Weighted Base | 1145 | 604 | 541 | 234 | 184 | 152 | 166 | 133 | 275 | 263 | 348 | 257 | 276 |
| Effective Base | 985 | 520 | 465 | 185 | 161 | 114 | 113 | 119 | 333 | 190 | 263 | 225 | 360 |
| I use as much heat as is needed to be comfortable | 615 54% | 306 51% | 309 57%a | 96 41% | 81 44% | 80 52% | 97 58%cd | 84 63%cd | 176 64%cde | 144 55% | 191 55% | 135 52% | 145 52% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 16% | 92 15% | 94 17% | 15 7% | 36 19%c | 24 16%c | 34 20%c | 19 14%c | 57 21%c | 55 21% | 48 14% | 38 15% | 44 16% |
| I don't feel I can control the amount of heat used | 150 13% | 84 14% | 66 12% | 57 24%efgh | 30 16%h | 20 13%h | 16 9% | 14 11%h | 13 5% | 34 13% | 53 15% | 33 13% | 30 11% |
| I'm just not interested in the amount of heat used | 144 13% | 90 15%b | 55 10% | 53 23%dfgh | 25 13%h | 23 15%h | 12 7% | 13 10% | 19 7% | 21 8% | 42 12% | 40 15%i | 41 15%i |
| Other reason | 23 2% | 14 2% | 9 2% | 2 1% | 6 3% | 2 2% | 4 3% | 1 1% | 7 2% | 9 3% | 5 1% | 5 2% | 4 1% |
| Some/all of these reasons equally | 2 * | 1 * | 1 * | 2 1% | - | - | - | - | - | - | - | - | 2 1% |
| None of these \ for another reason | 14 1% | 10 2% | 4 1% | 5 2% | 2 1% | 3 2% | 3 2% | - | 2 1% | - | 7 2%i | 4 2% | 3 1% |
| Don't know | 11 1% | 6 1% | 5 1% | 3 1% | 4 2% | - | 1 1% | 1 1% | 1 1% | 1 * | 1 * | 2 1% | 7 3%ij |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|-------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 1157 | 629 | 230 | 277 | 199 | 374 | 388 | 191 | 3 | 295 | 370 | 222 | 159 | 111 | 876 | 281 |
| Weighted Base | 1145 | 754 | 201 | 162 | 158 | 372 | 393 | 219 | 2** | 235 | 352 | 250 | 189 | 119* | 877 | 268 |
| Effective Base | 985 | 569 | 218 | 251 | 167 | 318 | 332 | 171 | 3 | 247 | 319 | 196 | 141 | 97 | 747 | 238 |
| I use as much heat as is needed to be comfortable | 615 | 401 | 102 | 99 | 84 | 207 | 212 | 110 | 1 | 145 | 206 | 127 | 92 | 45 | 463 | 151 |
| | 54% | 53% | 51% | 61%ab | 53% | 56% | 54% | 50% | 58% | 62%klm | 59%lm | 51%m | 49% | 38% | 53% | 56% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 | 138 | 30 | 15 | 21 | 53 | 66 | 45 | 1 | 42 | 59 | 36 | 36 | 12 | 141 | 44 |
| | 16% | 18%c | 15% | 9% | 13% | 14% | 17% | 20% | 42% | 18% | 17% | 14% | 19% | 10% | 16% | 17% |
| I don't feel I can control the amount of heat used | 150 | 89 | 37 | 19 | 22 | 52 | 48 | 28 | - | 18 | 39 | 35 | 30 | 30 | 125 | 26 |
| | 13% | 12% | 19%ac | 12% | 14% | 14% | 12% | 13% | - | 8% | 11% | 14%i | 16%i | 25%ijk | 14% | 10% |
| I'm just not interested in the amount of heat used | 144 | 95 | 22 | 22 | 19 | 46 | 54 | 26 | - | 22 | 37 | 39 | 24 | 21 | 107 | 38 |
| | 13% | 13% | 11% | 13% | 12% | 12% | 14% | 12% | - | 10% | 11% | 16% | 13% | 18%i | 12% | 14% |
| Other reason | 23 | 18 | 3 | 2 | 3 | 5 | 9 | 6 | - | 5 | 7 | 2 | 2 | 7 | 20 | 3 |
| | 2% | 2% | 1% | 1% | 2% | 1% | 2% | 3% | - | 2% | 2% | 1% | 1% | 6%kl | 2% | 1% |
| Some/all of these reasons equally | 2 | 1 | - | 1 | 1 | 1 | - | - | - | - | - | 2 | - | - | 2 | - |
| | * | * | - | * | * | * | - | - | - | - | - | 1% | - | - | * | - |
| None of these \ for another reason | 14 | 8 | 4 | 1 | 5 | 2 | 3 | 4 | - | 3 | 1 | 7 | 2 | 2 | 11 | 4 |
| | 1% | 1% | 2% | * | 3%ef | 1% | 1% | 2% | - | 1% | * | 3%j | 1% | 2% | 1% | 1% |
| Don't know | 11 | 2 | 3 | 4 | 3 | 5 | 2 | - | - | - | 3 | 2 | 3 | 2 | 9 | 2 |
| | 1% | * | 1% | 3%a | 2%g | 1% | * | - | - | - | 1% | 1% | 2% | 2% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|------------------|-------------------|-------------------|----------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 1157 | 59 | 158 | 105 | 74 | 118 | 106 | 118 | 141 | 91 | 49 | 106 | 32 |
| Weighted Base | 1145 | 57* | 149 | 97* | 86* | 118 | 99* | 130 | 137 | 94* | 47* | 105* | 27** |
| Effective Base | 985 | 51 | 134 | 89 | 66 | 102 | 90 | 102 | 119 | 78 | 41 | 90 | 28 |
| I use as much heat as is needed to be comfortable | 615 54% | 46 81% ijkl | 79 53%g | 59 61% dgi | 36 42% | 62 53%g | 55 56%g | 47 36% | 78 57%g | 42 44% | 27 58%g | 58 55%g | 25 90% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 16% | 2 3% | 20 13% | 14 14%a | 18 21%a | 30 25% abh | 18 18%a | 25 19%a | 17 13% | 15 16%a | 8 17%a | 17 16%a | 3 10% |
| I don't feel I can control the amount of heat used | 150 13% | 5 9% | 26 18% ej | 11 11% | 11 13% | 10 9% | 16 16% | 24 18% ej | 22 16% | 14 15% | 2 5% | 10 10% | - |
| I'm just not interested in the amount of heat used | 144 13% | 3 6% | 21 14% | 10 11% | 18 21% aef | 11 9% | 6 6% | 20 16% f | 17 12% | 17 18% af | 9 20% af | 11 10% | - |
| Other reason | 23 2% | 1 1% | * * | 2 3% | 2 3% | 4 4% | 2 2% | 1 1% | 2 2% | 2 2% | - | 5 5% b | - |
| Some/all of these reasons equally | 2 * | - - | 1 * | - - | - - | - - | - - | 1 1% | - - | - - | - - | - - | - - |
| None of these \ for another reason | 14 1% | - - | - - | 1 1% | - - | - - | 2 2% | 5 4% be | 1 1% | 2 2% | - | 4 4% be | - |
| Don't know | 11 1% | - - | 2 1% | - - | - - | - - | - - | 6 5% cefhk | - - | 3 3% | - - | - - | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|------------|-----------------------|---------------------------|-----------------------|------------------------|---------------------|--------------------------------------|-------------------------|--|------------|---|-------------------------|---|-------------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 1157 | 226 | 140 | 112 | 113 | 94 | 150 | 1007 | 260 | 897 | 308 | 844 | 431 | 724 |
| Weighted Base | 1145 | 164 | 128 | 124 | 138 | 128* | 98 | 1047 | 286 | 859 | 257 | 882 | 343 | 800 |
| Effective Base | 985 | 190 | 123 | 100 | 102 | 87 | 125 | 874 | 224 | 764 | 259 | 729 | 365 | 636 |
| I use as much heat as is needed to be comfortable | 615 54% | 94 57% | 63 49% | 74 60% | 74 53% | 65 51% | 65 66%beg | 550 53% | 148 52% | 467 54% | 159 62%k | 454 51% | 215 63% ^m | 398 50% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 16% | 25 15% | 19 15% | 20 16% | 21 15% | 26 21% | 16 16% | 170 16% | 45 16% | 141 16% | 39 15% | 145 16% | 65 19% | 120 15% |
| I don't feel I can control the amount of heat used | 150 13% | 21 13% | 13 10% | 13 11% | 24 17% ^f | 18 14% | 8 8% | 143 14% | 42 15% | 108 13% | 24 9% | 127 14% ^j | 26 8% | 124 16% ^l |
| I'm just not interested in the amount of heat used | 144 13% | 13 8% | 27 21% ^{acfg} | 12 10% | 18 13% | 15 12% | 6 6% | 138 13% ^f | 41 14% | 104 12% | 28 11% | 114 13% | 28 8% | 116 15% ^l |
| Other reason | 23 2% | 3 2% | 4 3% ^d | 1 1% | - - | 2 1% | 2 2% | 21 2% | 5 2% | 18 2% | 6 2% | 16 2% | 7 2% | 16 2% |
| Some/all of these reasons equally | 2 * | 1 * | - - | - - | 1 1% | - - | - - | 2 * | - - | 2 * | - - | 2 * | - - | 2 * |
| None of these \ for another reason | 14 1% | 4 2% | 1 1% | 2 2% | 1 1% | 2 1% | 1 1% | 13 1% | 3 1% | 12 1% | - - | 14 2% ^j | 2 * | 13 2% |
| Don't know | 11 1% | 3 2% | - - | 1 1% | - - | - - | 1 1% | 10 1% | 4 1% | 7 1% | 1 * | 9 1% | - - | 10 1% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|------------|----------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 1157 | 1003 | 42 | 84 | 12 | 4 | 1 | 1004 | 8 |
| Weighted Base | 1145 | 1002 | 41* | 75* | 10** | 5** | *** | 1003 | 6** |
| Effective Base | 985 | 853 | 37 | 74 | 9 | 4 | 1 | 855 | 7 |
| I use as much heat as is needed to be comfortable | 615 54% | 537 54% | 25 59% | 45 60% | 2 23% | 3 58% | * 100% | 539 54% | 4 60% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 16% | 160 16% | 11 25% | 10 14% | 2 16% | 1 31% | - | 162 16% | 1 13% |
| I don't feel I can control the amount of heat used | 150 13% | 134 13% | 1 2% | 9 12% | 3 25% | - | - | 135 13% | 1 14% |
| I'm just not interested in the amount of heat used | 144 13% | 132 13% | 4 9% | 6 8% | 2 20% | 1 12% | - | 130 13% | 1 13% |
| Other reason | 23 2% | 19 2% | 1 2% | 2 3% | - | - | - | 21 2% | - |
| Some/all of these reasons equally | 2 * | 1 * | - | - | - | - | - | 1 * | - |
| None of these \ for another reason | 14 1% | 10 1% | 1 2% | 2 2% | 2 15% | - | - | 8 1% | - |
| Don't know | 11 1% | 9 1% | - | 1 2% | - | - | - | 7 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_10 You said that you pay not very much/no attention to the amount of heat you use in your home. What is the main reason for this?

Base: All who don't pay attention to heat used in their home

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 1157 | 868 | 34 |
| Weighted Base | 1145 | 893 | 29* |
| Effective Base | 985 | 746 | 30 |
| I use as much heat as is needed to be comfortable | 615 54% | 487 55% | 12 43% |
| I set controls at a level I'm comfortable with and then don't need to adjust them | 186 16% | 145 16% | 8 29% |
| I don't feel I can control the amount of heat used | 150 13% | 115 13% | 2 7% |
| I'm just not interested in the amount of heat used | 144 13% | 110 12% | 5 17% |
| Other reason | 23 2% | 21 2% | - - |
| Some/all of these reasons equally | 2 * | 2 * | - - |
| None of these \ for another reason | 14 1% | 7 1% | - - |
| Don't know | 11 1% | 5 1% | 1 4% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|-------------|-------------------------|-------------|-----------------------------|----------------------------|---------------------------|---------------------------|---------------------------|-----------------------------|----------------------------|-------------------------|-------------------------|---------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 2684 64% | 1297 63% | 1387 64% | 246 44% | 392 56% ^c | 392 60% ^c | 485 68% ^{cde} | 438 70% ^{cde} | 731 77% ^{cdefg} | 736 72% ^{ijkl} | 839 65% ^l | 575 65% ^l | 533 53% |
| I would consider replacing my heating system while it is still working | 544 13% | 305 15% ^b | 239 11% | 53 9% | 91 13% | 98 15% ^{ch} | 102 14% ^{ch} | 106 17% ^{ch} | 95 10% | 187 18% ^{ijkl} | 170 13% ^l | 101 11% ^l | 86 8% |
| Not my decision to make because I'm renting the property/living with parents | 890 21% | 422 21% | 467 22% | 250 45% ^{defgh} | 207 29% ^{efgh} | 154 24% ^{fgh} | 120 17% ^{gh} | 68 11% | 90 9% | 89 9% | 246 19% ⁱ | 191 22% ⁱ | 363 36% ^{ijk} |
| Don't know | 95 2% | 36 2% | 58 3% | 11 2% | 13 2% | 12 2% | 11 2% | 12 2% | 36 4% ^{cdefg} | 12 1% | 33 3% ⁱ | 17 2% | 32 3% ⁱ |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--|--------------------|----------------------|---------------------|------------------------|-----------------------|----------------------------|-----------------------|-----------------------|-----------------------------------|---------------------|------------------------------------|----------------------|---------------------|------------------------|-------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 2684 64% | 2146 77%bc | 272 38% | 238 38% | 303 47% | 835 60% <i>d</i> | 919 68% <i>de</i> | 616 77% <i>def</i> | 10 83% | 540 63% <i>m</i> | 1001 69% <i>ikl</i> <i>m</i> | 472 60% <i>m</i> | 445 64% <i>m</i> | 227 53% | 2105 63% | 579 65% |
| I would consider replacing my heating system while it is still working | 544 13% | 431 15% <i>bc</i> | 61 9% | 44 7% | 70 11% | 152 11% | 196 15% <i>de</i> | 123 15% <i>de</i> | 1 5% | 88 10% | 206 14% <i>im</i> | 125 16% <i>im</i> | 89 13% <i>m</i> | 36 8% | 427 13% | 117 13% |
| Not my decision to make because I'm renting the property/living with parents | 890 21% | 147 5% | 377 53% <i>a</i> | 335 53% <i>a</i> | 259 40% <i>efg</i> | 381 27% <i>fg</i> | 200 15% <i>g</i> | 47 6% | 1 12% | 205 24% <i>j</i> | 214 15% | 170 22% <i>j</i> | 140 20% <i>j</i> | 160 37% <i>ijkl</i> | 707 21% | 182 20% |
| Don't know | 95 2% | 77 3% <i>b</i> | 5 1% | 12 2% <i>b</i> | 12 2% | 35 2% | 35 3% | 13 2% | - | 24 3% | 24 2% | 20 3% | 19 3% | 7 2% | 79 2% | 15 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o
 * small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--|--------------------------|----------------|----------------|------------------------------|-------------------|-------------------|---------------------|---------------------------|----------------|----------------|----------------|-----------------------|----------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 2684 64% | 111 65%g | 320 69%cgjl | 207 60%g | 214 70%cgjl | 259 70%cgjkl | 286 73%cgjhkl | 258 47% | 384 67%cg | 239 66%g | 119 59%g | 220 62%g | 66 56% |
| I would consider replacing my heating system while it is still working | 544 13% | 19 11% | 43 9% | 55 16%bfg | 35 12%f | 51 14%f | 26 7% | 60 11% | 66 11%f | 58 16%bfg | 29 15%f | 78 22%abdefgh j | 24 21%abdfgh |
| Not my decision to make because I'm renting the property/living with parents | 890 21% | 40 24%eik | 94 20%ei | 83 24%defik | 52 17% | 54 14% | 66 17% | 214 39%abcdefh ijkl | 115 20%i | 50 14% | 44 22%eik | 52 15% | 27 23%ei |
| Don't know | 95 2% | 1 1% | 5 1% | 2 1% | 4 1% | 7 2% | 13 3%bck | 22 4%abckl | 12 2% | 14 4%bckl | 10 5%abcdkl | 4 1% | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|--|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------------|--|--------------|---|-------------|---|-------------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 2684 64% | 356 58% | 284 61% | 328 67%a | 335 68%a | 330 72%abfg | 224 63% | 2460 64%a | 659 58% | 2025 66%h | 557 64% | 2117 64% | 906 75% ^m | 1773 59% |
| I would consider replacing my heating system while it is still working | 544 13% | 60 10% | 78 17%afg | 76 15%af | 89 18%afg | 90 20%afg | 32 9% | 511 13%af | 150 13% | 394 13% | 98 11% | 446 13% | 141 12% | 403 13% |
| Not my decision to make because I'm renting the property/living with parents | 890 21% | 188 31%bcdeg | 90 19%de | 82 17%e | 68 14%e | 32 7% | 93 26%bcdeg | 797 21%de | 314 27%i | 576 19% | 187 22% | 701 21% | 131 11% | 755 25% ^l |
| Don't know | 95 2% | 12 2% | 10 2% | 5 1% | 4 1% | 4 1% | 9 2% ^d | 86 2% | 23 2% | 72 2% | 22 3% | 70 2% | 36 3% ^m | 57 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|--|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Unweighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Weighted Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Effective Base | 2684 | 2373 | 108 | 173 | 19 | 3 | 3 | 2387 | 25 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 64% | 64%c | 67% | 58% | 57% | 33% | 56% | 65% | 56% |
| I would consider replacing my heating system while it is still working | 544 | 475 | 32 | 27 | 2 | 1 | 1 | 479 | 5 |
| | 13% | 13% | 20%acd | 9% | 6% | 7% | 22% | 13% | 12% |
| Not my decision to make because I'm renting the property/living with parents | 890 | 758 | 19 | 84 | 12 | 6 | 1 | 752 | 13 |
| | 21% | 21%b | 12% | 28%ab | 35%ab | 60% | 21% | 20% | 29% |
| Don't know | 95 | 75 | 1 | 15 | 1 | - | - | 73 | 1 |
| | 2% | 2% | 1% | 5%ab | 2% | - | - | 2% | 3% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_11 Now thinking about your heating system. Which of the statements on this screen comes closest to your view?

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--|-------------|--|------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| I will only replace my heating system when my current one breaks down or starts to deteriorate | 2684 64% | 2279 65% | 53 67% |
| I would consider replacing my heating system while it is still working | 544 13% | 486 14% | 9 11% |
| Not my decision to make because I'm renting the property/living with parents | 890 21% | 663 19% | 17 21% |
| Don't know | 95 2% | 66 2% | 1 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---|------------|-------------|------------|-----------|-----------|-------------|------------|-----------|-------------|--------------|------------|------------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 478 | 275 | 203 | 50 | 76 | 76 | 65 | 93 | 118 | 141 | 129 | 90 | 118 |
| Weighted Base | 544 | 305 | 239 | 53* | 91* | 98* | 102* | 106* | 95 | 187 | 170 | 101* | 86 |
| Effective Base | 418 | 239 | 180 | 43 | 70 | 68 | 61 | 87 | 109 | 129 | 119 | 82 | 106 |
| Saving money on what you spend on bills at present | 201 37% | 126 41%b | 74 31% | 25 48% | 36 40% | 32 33% | 32 32% | 40 38% | 35 36% | 52 28% | 62 37% | 48 47%i | 39 45%i |
| Switching to a more environmentally friendly heating system | 172 32% | 86 28% | 87 36% | 14 26% | 32 35% | 40 41%gh | 40 39%h | 27 25% | 20 21% | 78 42%kl | 56 33%k | 20 19% | 18 21% |
| Having a more reliable heating system than my current one | 149 27% | 82 27% | 66 28% | 13 25% | 17 19% | 20 21% | 27 26% | 35 33% | 36 38%de | 48 26% | 44 26% | 33 33% | 23 27% |
| Some/all of these equally | 13 2% | 6 2% | 6 3% | - - | 5 6%g | 4 4% | 2 2% | - - | 2 2% | 6 3% | 4 2% | 1 1% | 2 2% |
| None of these for another reason | 4 1% | 3 1% | 1 * | - - | - - | - - | - - | 3 3% | 1 1% | 3 1% | 1 1% | - - | * 1% |
| Don't know | 5 1% | 1 * | 4 2% | - - | 1 1% | 2 2% | 1 1% | 1 1% | * * | - - | 2 1% | - - | 3 4%i |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---|------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-----------|-------------|------------|-----------|-----------|------------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 478 | 334 | 69 | 70 | 79 | 136 | 158 | 103 | 1 | 90 | 191 | 97 | 69 | 31 | 371 | 107 |
| Weighted Base | 544 | 431 | 61* | 44* | 70* | 152 | 196 | 123* | 1** | 88* | 206 | 125* | 89* | 36** | 427 | 117* |
| Effective Base | 418 | 305 | 66 | 66 | 69 | 117 | 142 | 93 | 1 | 78 | 169 | 86 | 61 | 27 | 324 | 95 |
| Saving money on what you spend on bills at present | 201 37% | 145 34% | 27 44% | 24 55%a | 38 55%fg | 62 41%f | 54 28% | 47 38% | - | 29 33% | 96 46%ik | 31 24% | 30 34% | 16 45% | 157 37% | 44 38% |
| Switching to a more environmentally friendly heating system | 172 32% | 149 35%c | 16 25% | 6 15% | 11 16% | 58 38%d | 64 32%d | 38 31%d | - | 24 27% | 52 25% | 49 39%j | 32 36% | 15 42% | 137 32% | 35 30% |
| Having a more reliable heating system than my current one | 149 27% | 120 28% | 15 25% | 11 25% | 18 25% | 28 18% | 69 35%e | 34 28% | 1 100% | 30 34% | 52 25% | 39 31% | 25 28% | 4 10% | 116 27% | 32 28% |
| Some/all of these equally | 13 2% | 12 3% | 1 1% | - | 1 2% | 2 1% | 7 3% | 2 2% | - | 4 4% | 4 2% | 5 4% | - | - | 10 2% | 3 2% |
| None of these\ for another reason | 4 1% | 4 1% | - | * | * 1% | - | 2 1% | 1 1% | - | 2 2% | - | 1 1% | 1 2% | - | 3 1% | 1 1% |
| Don't know | 5 1% | 1 * | 3 4%a | 2 4%a | 1 2% | 3 2% | 1 * | - | - | * * | 2 1% | 1 1% | 1 1% | 1 3% | 4 1% | 1 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 478 | 15 | 37 | 57 | 26 | 48 | 24 | 45 | 58 | 49 | 25 | 72 | 22 |
| Weighted Base | 544 | 19** | 43* | 55* | 35** | 51* | 26** | 60* | 66* | 58* | 29** | 78* | 24** |
| Effective Base | 418 | 13 | 33 | 48 | 23 | 43 | 21 | 39 | 52 | 44 | 22 | 64 | 19 |
| Saving money on what you spend on bills at present | 201 37% | 5 26% | 22 50%g | 18 32% | 16 45% | 16 31% | 9 36% | 14 24% | 22 33% | 26 44% | 6 21% | 37 47%g | 11 46% |
| Switching to a more environmentally friendly heating system | 172 32% | 7 37% | 15 35% | 19 34% | 12 34% | 13 25% | 9 33% | 25 42%k | 25 37%k | 13 22% | 12 41% | 14 18% | 9 39% |
| Having a more reliable heating system than my current one | 149 27% | 7 38% | 6 14% | 18 33% | 8 22% | 16 32% | 7 25% | 16 27% | 17 25% | 15 26% | 11 36% | 24 31% | 4 15% |
| Some/all of these equally | 13 2% | - | - | - | - | 4 8% | 1 3% | 2 4% | 3 4% | 2 3% | - | 1 2% | - |
| None of these\ for another reason | 4 1% | - | - | - | - | - | - | - | - | 3 5% | - | 1 2% | - |
| Don't know | 5 1% | - | - | * 1% | - | 2 4% | 1 3% | 1 2% | - | - | * 2% | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---|------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------|--|------------|---|------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 478 | 73 | 75 | 64 | 69 | 62 | 43 | 435 | 117 | 361 | 101 | 377 | 152 | 326 |
| Weighted Base | 544 | 60* | 78* | 76* | 89* | 90* | 32* | 511 | 150 | 394 | 98* | 446 | 141 | 403 |
| Effective Base | 418 | 61 | 66 | 59 | 63 | 59 | 37 | 385 | 104 | 316 | 87 | 333 | 134 | 290 |
| Saving money on what you spend on bills at present | 201 37% | 30 50%eg | 37 47%e | 35 46%e | 33 37%e | 11 12% | 12 39%e | 188 37%e | 49 32% | 152 39% | 48 49%k | 153 34% | 60 43% | 141 35% |
| Switching to a more environmentally friendly heating system | 172 32% | 14 24% | 19 24% | 24 32% | 29 32% | 44 49%abg | 10 30% | 163 32% | 56 37% | 116 30% | 24 25% | 148 33% | 36 26% | 136 34% |
| Having a more reliable heating system than my current one | 149 27% | 12 20% | 19 25% | 17 22% | 27 30% | 27 30% | 8 24% | 141 28% | 40 26% | 109 28% | 23 24% | 125 28% | 41 29% | 107 27% |
| Some/all of these equally | 13 2% | 1 2% | - | - | 1 1% | 6 6% | 1 4% | 11 2% | 4 3% | 9 2% | 1 1% | 11 3% | 2 2% | 10 3% |
| None of these\ for another reason | 4 1% | * 1% | 1 1% | - | - | 3 3% | * 1% | 4 1% | - | 4 1% | * 1% | 4 1% | 1 1% | 3 1% |
| Don't know | 5 1% | 2 3% | 2 2% | - | - | - | * 1% | 5 1% | 2 1% | 3 1% | 1 1% | 4 1% | * 1% | 5 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|---|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|------------|----------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 478 | 416 | 28 | 25 | 2 | 1 | 1 | 415 | 6 |
| Weighted Base | 544 | 475 | 32** | 27** | 2** | 1** | 1** | 479 | 5** |
| Effective Base | 418 | 363 | 25 | 22 | 2 | 1 | 1 | 364 | 5 |
| Saving money on what you spend on bills at present | 201 37% | 167 35% | 16 51% | 13 49% | 1 70% | - | - | 173 36% | 3 53% |
| Switching to a more environmentally friendly heating system | 172 32% | 151 32% | 9 28% | 9 34% | - | - | 1 100% | 157 33% | 1 16% |
| Having a more reliable heating system than my current one | 149 27% | 136 29% | 7 21% | 3 13% | 1 30% | 1 100% | - | 132 27% | 2 31% |
| Some/all of these equally | 13 2% | 11 2% | - | 1 5% | - | - | - | 9 2% | - |
| None of these\ for another reason | 4 1% | 4 1% | - | - | - | - | - | 4 1% | - |
| Don't know | 5 1% | 5 1% | - | - | - | - | - | 5 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.7_12 Which of these would be the more important consideration in changing your heating system?

Base: All would consider replacing working heater system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 478 | 416 | 7 |
| Weighted Base | 544 | 486 | 9** |
| Effective Base | 418 | 366 | 6 |
| Saving money on what you spend on bills at present | 201 37% | 170 35% | 4 44% |
| Switching to a more environmentally friendly heating system | 172 32% | 163 34% | 3 36% |
| Having a more reliable heating system than my current one | 149 27% | 133 27% | 2 20% |
| Some/all of these equally | 13 2% | 12 2% | - - |
| None of these for another reason | 4 1% | 4 1% | - - |
| Don't know | 5 1% | 4 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------|-------------|-------------|---------------|-----------------------------|---------------------------|--------------------------|--------------------------|---------------------------|-------------------------|--------------------------|-------------|-------------------------|-------------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes | 888 21% | 416 20% | 473 22% | 74 13% | 126 18% ^c | 149 23% ^{cd} | 164 23% ^{cd} | 174 28% ^{cdh} | 201 21% ^c | 249 24% ^{kl} | 276 21% | 171 19% | 193 19% |
| No | 3324 79% | 1645 80% | 1679 78% | 485 87% ^{defgh} | 578 82% ^{efg} | 506 77% | 554 77% | 449 72% | 751 79% ^g | 775 76% | 1013 79% | 714 81% ⁱ | 822 81% ⁱ |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|-------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes | 888 | 664 | 96 | 122 | 104 | 294 | 282 | 207 | 2 | 150 | 316 | 175 | 159 | 88 | 693 | 196 |
| | 21% | 24%bc | 13% | 19%b | 16% | 21%d | 21%d | 26%def | 13% | 18% | 22%i | 22%i | 23%i | 20% | 21% | 22% |
| No | 3324 | 2135 | 619 | 507 | 540 | 1109 | 1068 | 592 | 11 | 706 | 1129 | 613 | 534 | 342 | 2626 | 698 |
| | 79% | 76% | 87%ac | 81%a | 84%efg | 79%g | 79%g | 74% | 87% | 82%jkl | 78% | 78% | 77% | 80% | 79% | 78% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------------|---------------------------------------|-------------------------|--------------------------|---------------------------|--------------------------|---------------------------|----------------------------|-------------------------|--------------------------|----------------------------------|-----------|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 4212 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 | |
| Weighted Base | 4212 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 | |
| Effective Base | 3588 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 | |
| Yes | 888 21% | 103 22% | 84 24% ^{gh} | 59 19% | 80 22% | 73 19% | 98 18% | 99 17% | 96 27% ^{dfghj} | 35 17% | 81 23% ^h | 43 37% ^{abcdefghijk} | |
| No | 3324 79% | 135 79% ^l | 359 78% ^l | 263 76% ^l | 247 81% ^{il} | 291 78% ^l | 318 81% ^{il} | 455 82% ^{cil} | 478 83% ^{cikl} | 265 73% ^l | 167 83% ^{il} | 273 77% ^l | 73 63% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes | 888 | 120 | 94 | 125 | 141 | 124 | 83 | 806 | 269 | 619 | 213 | 670 | 255 | 629 |
| | 21% | 20% | 20% | 25%ag | 28%abg | 27%abg | 23% | 21% | 24%i | 20% | 25%k | 20% | 21% | 21% |
| No | 3324 | 495 | 368 | 366 | 354 | 331 | 275 | 3048 | 876 | 2447 | 651 | 2663 | 959 | 2358 |
| | 79% | 80%cde | 80%cde | 75% | 72% | 73% | 77% | 79%cde | 76% | 80%h | 75% | 80%j | 79% | 79% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period

Base: All Adults in UK

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 4212 | 3629 | 159 | 342 | 42 | 11 | 8 | 3644 | 47 |
| Weighted Base | 4212 | 3681 | 161 | 299 | 33* | 10** | 6** | 3691 | 44* |
| Effective Base | 3588 | 3097 | 139 | 290 | 35 | 9 | 6 | 3111 | 40 |
| Yes | 888 | 819 | 28 | 32 | 2 | 3 | 1 | 818 | 6 |
| | 21% | 22%cd | 18%c | 11% | 5% | 32% | 20% | 22% | 14% |
| No | 3324 | 2862 | 133 | 267 | 31 | 7 | 5 | 2873 | 38 |
| | 79% | 78% | 82% | 89%ab | 95%a | 68% | 80% | 78% | 86% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.60 Have you had a boiler or heating system installed in the last three years? This could either be in your current home or anywhere else you have lived in this period****Base: All Adults in UK**

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-----------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Yes | 888 21% | 779 22% | 17 22% |
| No | 3324 79% | 2714 78% | 63 78% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|------------|------------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 854 | 414 | 440 | 66 | 121 | 124 | 117 | 160 | 266 | 195 | 221 | 159 | 279 |
| Weighted Base | 888 | 416 | 473 | 74* | 126 | 149 | 164 | 174 | 201 | 249 | 276 | 171 | 193 |
| Effective Base | 726 | 342 | 385 | 58 | 107 | 110 | 104 | 145 | 234 | 178 | 199 | 143 | 244 |
| 0-3 months ago | 76 9% | 31 8% | 45 9% | 9 13% | 10 8% | 14 9% | 8 5% | 19 11% | 16 8% | 15 6% | 32 12%i | 14 8% | 15 8% |
| 3-6 months ago | 52 6% | 22 5% | 31 6% | 2 3% | 9 7% | 8 5% | 14 8% | 9 5% | 10 5% | 16 7% | 12 4% | 12 7% | 12 6% |
| 6-12 months ago | 148 17% | 66 16% | 82 17% | 15 20% | 26 21% | 21 14% | 20 12% | 25 14% | 40 20% | 41 16% | 45 16% | 29 17% | 33 17% |
| 1-3 years ago | 605 68% | 293 70% | 313 66% | 47 63% | 79 63% | 103 69% | 122 75% | 121 69% | 133 66% | 177 71% | 185 67% | 113 66% | 131 68% |
| Don't know | 7 1% | 4 1% | 3 1% | 1 1% | 3 2% | 2 2% | - - | 1 * | 1 * | - - | 2 1% | 3 2%i | 2 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|------------|-----------------------------------|------------|------------|------------|------------|-----------|------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 854 | 531 | 112 | 205 | 130 | 283 | 266 | 173 | 2 | 180 | 319 | 149 | 124 | 82 | 657 | 197 |
| Weighted Base | 888 | 664 | 96 | 122 | 104 | 294 | 282 | 207 | 2** | 150 | 316 | 175 | 159 | 88* | 693 | 196 |
| Effective Base | 726 | 484 | 107 | 185 | 110 | 238 | 227 | 156 | 2 | 151 | 275 | 130 | 111 | 70 | 561 | 166 |
| 0-3 months ago | 76 9% | 60 9% | 7 7% | 9 7% | 6 6% | 23 8% | 28 10% | 19 9% | - | 11 7% | 32 10% | 15 8% | 10 6% | 8 9% | 65 9% | 11 6% |
| 3-6 months ago | 52 6% | 35 5% | 11 12%a | 7 6% | 8 8%g | 25 9%g | 15 5% | 5 2% | - | 9 6% | 14 4% | 15 8% | 7 5% | 8 9% | 37 5% | 15 8% |
| 6-12 months ago | 148 17% | 111 17% | 18 19% | 19 15% | 22 21% | 49 17% | 43 15% | 34 17% | - | 30 20%k | 57 18%k | 17 10% | 27 17% | 17 19% | 125 18% | 23 12% |
| 1-3 years ago | 605 68% | 457 69%b | 56 58% | 85 70%b | 66 63% | 194 66% | 195 69% | 149 72% | 2 100% | 98 65% | 212 67% | 128 73% | 114 71% | 54 62% | 460 66% | 145 74% |
| Don't know | 7 1% | 1 * | 4 4%a | 2 1%a | 2 1% | 3 1% | 2 1% | - | - | 2 1% | 2 1% | 1 * | 1 1% | 1 1% | 6 1% | 1 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|-------------|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 854 | 35 | 99 | 78 | 48 | 74 | 79 | 80 | 103 | 90 | 39 | 83 | 46 |
| Weighted Base | 888 | 36* | 103* | 84* | 59* | 80* | 73* | 98* | 99* | 96* | 35* | 81* | 43* |
| Effective Base | 726 | 31 | 83 | 68 | 43 | 65 | 68 | 69 | 85 | 76 | 33 | 70 | 39 |
| 0-3 months ago | 76 9% | 4 11% | 10 10% | 9 11% | 6 9% | 6 8% | 4 5% | 11 11% | 3 3% | 7 7% | 6 17%h | 9 11% | 2 4% |
| 3-6 months ago | 52 6% | 4 12%ii | 7 7% | 3 3% | 4 6% | 3 4% | 5 7% | 8 8% | 7 7% | 2 2% | 3 8% | 7 9% | - |
| 6-12 months ago | 148 17% | 1 2% | 20 19%a | 11 13% | 9 15% | 7 8% | 17 23%ae | 20 21%ae | 22 22%ae | 15 15% | 4 11% | 13 16% | 10 23%ae |
| 1-3 years ago | 605 68% | 25 70% | 64 63% | 62 73% | 41 69% | 64 80%bfgk | 46 63% | 57 58% | 68 68% | 72 75%g | 22 64% | 52 64% | 32 73% |
| Don't know | 7 1% | 2 4% | 1 1% | - | - | - | 1 2% | 2 2% | - | 1 1% | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 854 | 166 | 100 | 112 | 112 | 86 | 122 | 732 | 236 | 618 | 243 | 607 | 313 | 538 |
| Weighted Base | 888 | 120 | 94* | 125 | 141 | 124* | 83 | 806 | 269 | 619 | 213 | 670 | 255 | 629 |
| Effective Base | 726 | 139 | 87 | 100 | 103 | 81 | 102 | 636 | 202 | 527 | 202 | 526 | 268 | 472 |
| 0-3 months ago | 76 | 9 | 4 | 15 | 7 | 8 | 5 | 71 | 20 | 56 | 16 | 59 | 24 | 52 |
| | 9% | 7% | 4% | 12% | 5% | 6% | 6% | 9% | 7% | 9% | 7% | 9% | 9% | 8% |
| 3-6 months ago | 52 | 8 | 8 | 10 | 7 | 8 | 3 | 50 | 22 | 30 | 10 | 42 | 12 | 41 |
| | 6% | 6% | 9% | 8% | 5% | 6% | 3% | 6% | 8% | 5% | 5% | 6% | 5% | 6% |
| 6-12 months ago | 148 | 22 | 19 | 17 | 18 | 13 | 14 | 134 | 43 | 104 | 40 | 107 | 52 | 95 |
| | 17% | 18% | 20% | 14% | 13% | 11% | 17% | 17% | 16% | 17% | 19% | 16% | 20% | 15% |
| 1-3 years ago | 605 | 82 | 63 | 80 | 108 | 95 | 60 | 545 | 181 | 424 | 146 | 457 | 166 | 436 |
| | 68% | 68% | 66% | 64% | 77% | 77% | 73% | 68% | 67% | 68% | 68% | 68% | 65% | 69% |
| Don't know | 7 | 1 | * | 2 | 1 | - | 1 | 7 | 3 | 4 | 1 | 6 | 2 | 5 |
| | 1% | 1% | * | 2% | 1% | - | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 854 | 783 | 27 | 32 | 3 | 5 | 2 | 782 | 5 |
| Unweighted Base | 888 | 819 | 28** | 32** | 2** | 3** | 1** | 818 | 6** |
| Weighted Base | 726 | 666 | 24 | 27 | 3 | 5 | 2 | 664 | 4 |
| Effective Base | 76 | 71 | 2 | 2 | - | - | 1 | 70 | 2 |
| 0-3 months ago | 9% | 9% | 6% | 8% | - | - | 59% | 9% | 30% |
| 3-6 months ago | 52 | 47 | 1 | 4 | - | - | - | 50 | - |
| 6-12 months ago | 6% | 6% | 5% | 11% | - | - | - | 6% | - |
| 1-3 years ago | 148 | 132 | 6 | 8 | - | 1 | - | 131 | 2 |
| Don't know | 17% | 16% | 19% | 25% | - | 23% | - | 16% | 33% |
| | 605 | 561 | 20 | 18 | 2 | 3 | * | 559 | 2 |
| | 68% | 68% | 70% | 56% | 100% | 77% | 41% | 68% | 37% |
| | 7 | 7 | - | - | - | - | - | 7 | - |
| | 1% | 1% | - | - | - | - | - | 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.61 When was this done? If you have had a new boiler or heating system more than once in the last three years, please answer based on the most recent occasion

Base: All who have had a boiler or heating system in the last three years

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-----------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 854 | 733 | 19 |
| Weighted Base | 888 | 779 | 17** |
| Effective Base | 726 | 627 | 16 |
| 0-3 months ago | 76 9% | 73 9% | - - |
| 3-6 months ago | 52 6% | 44 6% | 2 14% |
| 6-12 months ago | 148 17% | 119 15% | 3 19% |
| 1-3 years ago | 605 68% | 538 69% | 12 68% |
| Don't know | 7 1% | 4 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|-------|-------------|---------------|--------------------|--------------|------------------|------------------|--------------|------------|--------------|------------------|-----------|-----------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 854 | 414 | 440 | 66 | 121 | 124 | 117 | 160 | 266 | 195 | 221 | 159 | 279 |
| Weighted Base | 888 | 416 | 473 | 74* | 126 | 149 | 164 | 174 | 201 | 249 | 276 | 171 | 193 |
| Effective Base | 726 | 342 | 385 | 58 | 107 | 110 | 104 | 145 | 234 | 178 | 199 | 143 | 244 |
| Gas | 831 | 392 | 439 | 65 | 116 | 143 | 158 | 164 | 184 | 234 | 265 | 159 | 173 |
| | 94% | 94% | 93% | 88% | 92% | 96% ^c | 97% ^c | 94% | 91% | 94% | 96% ^l | 93% | 90% |
| Oil | 20 | 11 | 9 | 2 | 2 | 2 | 2 | 5 | 7 | 6 | 4 | 3 | 6 |
| | 2% | 3% | 2% | 3% | 2% | 1% | 1% | 3% | 3% | 2% | 2% | 2% | 3% |
| Coal | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Biomass | 1 | - | 1 | - | 1 | - | - | - | - | 1 | - | - | - |
| | * | - | * | - | 1% | - | - | - | - | * | - | - | - |
| Electric (no detail) | 14 | 3 | 11 | 2 | 1 | 1 | 1 | 1 | 7 | 2 | 3 | 4 | 4 |
| | 2% | 1% | 2% | 3% | 1% | 1% | 1% | 1% | 3% | 1% | 1% | 2% | 2% |
| Other | 12 | 5 | 6 | - | 2 | 1 | 3 | 2 | 3 | 1 | 2 | 4 | 4 |
| | 1% | 1% | 1% | - | 2% | 1% | 2% | 1% | 2% | 1% | 1% | 3% | 2% |
| Don't know | 10 | 5 | 6 | 5 | 3 | 1 | - | 1 | 1 | 4 | 2 | - | 5 |
| | 1% | 1% | 1% | 6% ^{efgh} | 2% | * | - | 1% | * | 2% | 1% | - | 2% ^k |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 854 | 531 | 112 | 205 | 130 | 283 | 266 | 173 | 2 | 180 | 319 | 149 | 124 | 82 | 657 | 197 |
| Weighted Base | 888 | 664 | 96 | 122 | 104 | 294 | 282 | 207 | 2** | 150 | 316 | 175 | 159 | 88* | 693 | 196 |
| Effective Base | 726 | 484 | 107 | 185 | 110 | 238 | 227 | 156 | 2 | 151 | 275 | 130 | 111 | 70 | 561 | 166 |
| Gas | 831 | 624 | 89 | 111 | 87 | 282 | 264 | 197 | 2 | 136 | 289 | 167 | 155 | 84 | 666 | 165 |
| | 94% | 94% | 93% | 92% | 84% | 96%d | 94%d | 95%d | 100% | 90% | 91% | 96% | 98%ij | 96% | 96%o | 85% |
| Oil | 20 | 16 | 2 | 2 | - | 8 | 7 | 5 | - | 2 | 13 | 5 | - | - | 2 | 18 |
| | 2% | 2% | 2% | 2% | - | 3% | 3% | 3% | - | 1% | 4%l | 3% | - | - | * | 9%n |
| Coal | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Biomass | 1 | - | 1 | - | 1 | - | - | - | - | 1 | - | - | - | - | - | 1 |
| | * | - | 1%a | - | 1% | - | - | - | - | 1% | - | - | - | - | - | * |
| Electric (no detail) | 14 | 8 | 2 | 4 | 10 | 2 | 1 | 1 | - | 6 | 7 | 1 | - | 1 | 12 | 2 |
| | 2% | 1% | 2% | 3%a | 10%efg | 1% | * | 1% | - | 4%kl | 2% | * | - | 1% | 2% | 1% |
| Other | 12 | 9 | 1 | 2 | 2 | 1 | 6 | 2 | - | 5 | 5 | 1 | 1 | - | 5 | 7 |
| | 1% | 1% | 1% | 2% | 2%e | * | 2%e | 1% | - | 3% | 2% | 1% | 1% | - | 1% | 4%n |
| Don't know | 10 | 7 | 1 | 2 | 4 | 2 | 3 | 1 | - | 1 | 2 | 1 | 2 | 3 | 8 | 2 |
| | 1% | 1% | 1% | 2% | 3%e | 1% | 1% | 1% | - | 1% | 1% | 1% | 2% | 3% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------------|-----------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|-----------------------------------|------------------------|--------------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 854 | 35 | 99 | 78 | 48 | 74 | 79 | 80 | 103 | 90 | 39 | 83 | 46 |
| Weighted Base | 888 | 36* | 103* | 84* | 59* | 80* | 73* | 98* | 99* | 96* | 35* | 81* | 43* |
| Effective Base | 726 | 31 | 83 | 68 | 43 | 65 | 68 | 69 | 85 | 76 | 33 | 70 | 39 |
| Gas | 831 94% | 35 97% ^{jl} | 102 99% ^{hijkl} | 83 99% ^{ijkl} | 57 96% ^{jl} | 78 98% ^{jl} | 71 96% ^{jl} | 94 95% ^{jl} | 93 94% ^{jl} | 88 91% ^{jl} | 24 68% | 73 90% ^j | 35 80% |
| Oil | 20 2% | - | - | - | 2 3% | - | - | - | - | - | 8 21% ^{abcdefg} ik | 2 3% | 9 20% ^{abcdefghik} |
| Coal | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Biomass | 1 * | - | - | - | - | - | - | - | - | - | - | 1 1% | - |
| Electric (no detail) | 14 2% | 1 3% | - | - | 1 1% | - | 3 4% | 3 3% | 1 1% | 1 1% | - | 5 6% ^{bce} | - |
| Other | 12 1% | - | - | 1 1% | - | 1 1% | - | - | 4 4% | 3 3% | 4 10% ^{bcdefgkl} | * 1% | - |
| Don't know | 10 1% | - | 1 1% | - | - | 1 1% | - | 2 2% | 2 2% | 5 5% | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 854 | 166 | 100 | 112 | 112 | 86 | 122 | 732 | 236 | 618 | 243 | 607 | 313 | 538 |
| Weighted Base | 888 | 120 | 94* | 125 | 141 | 124* | 83 | 806 | 269 | 619 | 213 | 670 | 255 | 629 |
| Effective Base | 726 | 139 | 87 | 100 | 103 | 81 | 102 | 636 | 202 | 527 | 202 | 526 | 268 | 472 |
| Gas | 831 | 113 | 83 | 115 | 136 | 120 | 78 | 754 | 257 | 575 | 194 | 633 | 237 | 591 |
| | 94% | 94% | 88% | 92% | 96%b | 96%b | 94% | 94%b | 95% | 93% | 91% | 94% | 93% | 94% |
| Oil | 20 | 2 | 4 | 5 | 3 | 3 | 1 | 19 | 5 | 15 | 5 | 15 | 8 | 12 |
| | 2% | 1% | 4% | 4% | 2% | 2% | 1% | 2% | 2% | 2% | 2% | 2% | 3% | 2% |
| Coal | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Biomass | 1 | - | - | - | - | - | - | 1 | - | 1 | - | 1 | - | 1 |
| | * | - | - | - | - | - | - | * | - | * | - | * | - | * |
| Electric (no detail) | 14 | 1 | 4 | 2 | - | - | 1 | 13 | 2 | 12 | 7 | 7 | 7 | 7 |
| | 2% | 1% | 4% ^d | 2% | - | - | 2% | 2% | 1% | 2% | 3% | 1% | 3% | 1% |
| Other | 12 | 4 | 2 | 3 | 1 | - | 2 | 10 | 2 | 10 | 4 | 8 | 3 | 9 |
| | 1% | 3% | 2% | 2% | 1% | - | 2% | 1% | 1% | 2% | 2% | 1% | 1% | 1% |
| Don't know | 10 | - | 2 | - | 1 | 2 | 1 | 9 | 4 | 7 | 4 | 6 | 1 | 10 |
| | 1% | - | 2% | - | 1% | 1% | 1% | 1% | 1% | 1% | 2% | 1% | * | 2% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 854 | 783 | 27 | 32 | 3 | 5 | 2 | 782 | 5 |
| Unweighted Base | 888 | 819 | 28** | 32** | 2** | 3** | 1** | 818 | 6** |
| Effective Base | 726 | 666 | 24 | 27 | 3 | 5 | 2 | 664 | 4 |
| Gas | 831 | 811 | 5 | 14 | - | 1 | - | 806 | 3 |
| | 94% | 99% | 18% | 44% | - | 32% | - | 99% | 52% |
| Oil | 20 | - | 20 | - | - | - | - | - | 1 |
| | 2% | - | 70% | - | - | - | - | - | 15% |
| Coal | - | - | - | - | - | - | - | - | - |
| Biomass | 1 | - | 1 | - | - | - | - | - | - |
| | * | - | 3% | - | - | - | - | - | - |
| Electric (no detail) | 14 | 2 | - | 10 | 1 | - | - | 3 | 2 |
| | 2% | * | - | 32% | 42% | - | - | * | 33% |
| Other | 12 | 2 | 2 | 5 | 1 | 1 | 1 | 1 | - |
| | 1% | * | 9% | 15% | 29% | 29% | 100% | * | - |
| Don't know | 10 | 4 | - | 3 | 1 | 1 | - | 7 | - |
| | 1% | * | - | 9% | 29% | 39% | - | 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.62 Which of these boilers or heating systems did you install?

Base: All who have had a boiler or heating system in the last three years

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 854 | 733 | 19 |
| Weighted Base | 888 | 779 | 17** |
| Effective Base | 726 | 627 | 16 |
| Gas | 831 94% | 726 93% | 17 100% |
| Oil | 20 2% | 20 3% | - |
| Coal | - | - | - |
| Biomass | 1 * | 1 * | - |
| Electric (no detail) | 14 2% | 11 1% | - |
| Other | 12 1% | 12 2% | - |
| Don't know | 10 1% | 10 1% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------|-------|-------------|---------------|----------------------|--------------------|-------------------|-------------------|--------------------|--------------------|-------------------|------------------|------------------|-------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 854 | 414 | 440 | 66 | 121 | 124 | 117 | 160 | 266 | 195 | 221 | 159 | 279 |
| Weighted Base | 888 | 416 | 473 | 74* | 126 | 149 | 164 | 174 | 201 | 249 | 276 | 171 | 193 |
| Effective Base | 726 | 342 | 385 | 58 | 107 | 110 | 104 | 145 | 234 | 178 | 199 | 143 | 244 |
| Yes | 539 | 266 | 273 | 4 | 53 | 83 | 112 | 131 | 155 | 180 | 178 | 93 | 88 |
| | 61% | 64% | 58% | 6% | 42% ^c | 56% ^c | 68% ^{cd} | 75% ^{cde} | 77% ^{cde} | 72% ^{kl} | 65% ^l | 55% | 46% |
| No | 350 | 150 | 200 | 70 | 73 | 66 | 52 | 44 | 45 | 70 | 98 | 77 | 105 |
| | 39% | 36% | 42% | 94% ^{defgh} | 58% ^{fgh} | 44% ^{gh} | 32% | 25% | 23% | 28% | 35% | 45% ⁱ | 54% ^{ij} |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|--------------------|-----------------------------------|------------------|------------------|------------------|------------------|---------------------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 854 | 531 | 112 | 205 | 130 | 283 | 266 | 173 | 2 | 180 | 319 | 149 | 124 | 82 | 657 | 197 |
| Weighted Base | 888 | 664 | 96 | 122 | 104 | 294 | 282 | 207 | 2** | 150 | 316 | 175 | 159 | 88* | 693 | 196 |
| Effective Base | 726 | 484 | 107 | 185 | 110 | 238 | 227 | 156 | 2 | 151 | 275 | 130 | 111 | 70 | 561 | 166 |
| Yes | 539 | 510 | 14 | 14 | 29 | 175 | 177 | 157 | 2 | 95 | 212 | 109 | 95 | 28 | 421 | 118 |
| | 61% | 77%bc | 15% | 12% | 28% | 59% ^d | 63% ^d | 76% ^{def} | 100% | 63% ^m | 67% ^m | 63% ^m | 60% ^m | 31% | 61% | 60% |
| No | 350 | 154 | 82 | 108 | 75 | 119 | 105 | 50 | - | 55 | 105 | 65 | 65 | 60 | 272 | 78 |
| | 39% | 23% | 85% ^a | 88% ^a | 72% ^{efg} | 41% ^g | 37% ^g | 24% | - | 37% | 33% | 37% | 40% | 69% ^{ijkl} | 39% | 40% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|-----|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 854 | 35 | 99 | 78 | 48 | 74 | 79 | 80 | 103 | 90 | 39 | 83 | 46 |
| Weighted Base | 888 | 36* | 103* | 84* | 59* | 80* | 73* | 98* | 99* | 96* | 35* | 81* | 43* |
| Effective Base | 726 | 31 | 83 | 68 | 43 | 65 | 68 | 69 | 85 | 76 | 33 | 70 | 39 |
| Yes | 539 | 25 | 69 | 58 | 37 | 58 | 46 | 39 | 54 | 47 | 26 | 56 | 24 |
| | 61% | 69%g | 67%gi | 69%gi | 62%g | 73%ghi | 63%g | 40% | 55% | 49% | 73%gi | 69%gi | 54% |
| No | 350 | 11 | 34 | 26 | 22 | 22 | 27 | 59 | 45 | 49 | 9 | 25 | 20 |
| | 39% | 31% | 33% | 31% | 38% | 27% | 37% | 60%abcdefj k | 45%e | 51%bcejk | 27% | 31% | 46% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-------------------|-----------------------|-----------------------|-----------------------|--------------------------------------|---------|--|---------|---|---------|---|---------|--------|
| | Total | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 854 | 166 | 100 | 112 | 112 | 86 | 122 | 732 | 236 | 618 | 243 | 607 | 313 | 538 |
| Weighted Base | 888 | 120 | 94* | 125 | 141 | 124* | 83 | 806 | 269 | 619 | 213 | 670 | 255 | 629 |
| Effective Base | 726 | 139 | 87 | 100 | 103 | 81 | 102 | 636 | 202 | 527 | 202 | 526 | 268 | 472 |
| Yes | 539 | 58 | 56 | 74 | 101 | 91 | 41 | 497 | 145 | 393 | 125 | 412 | 188 | 347 |
| | 61% | 48% | 59% | 59% | 71%af | 73%afg | 50% | 62%af | 54% | 64%h | 59% | 62% | 74%m | 55% |
| No | 350 | 62 | 38 | 51 | 40 | 33 | 41 | 308 | 124 | 226 | 88 | 258 | 67 | 282 |
| | 39% | 52%deg | 41% | 41% | 29% | 27% | 50%deg | 38%e | 46%i | 36% | 41% | 38% | 26% | 45%l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?****Base: All who have had a boiler or heating system in the last three years**

| | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | | |
|-----------------|---|------------|-------------|----------------|--------------|-----------|------|
| | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) | |
| Unweighted Base | 854 | 794 | 20 | - | 1 | 13 | 10 |
| Weighted Base | 888 | 831 | 20** | -** | 1** | 12** | 10** |
| Effective Base | 726 | 675 | 18 | - | 1 | 11 | 8 |
| Yes | 539 | 511 | 13 | - | - | 7 | 1 |
| | 61% | 61% | 64% | - | - | 60% | 14% |
| No | 350 | 321 | 7 | - | 1 | 5 | 9 |
| | 39% | 39% | 36% | - | 100% | 40% | 86% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 854 | 783 | 27 | 32 | 3 | 5 | 2 | 782 | 5 |
| Weighted Base | 888 | 819 | 28** | 32** | 2** | 3** | 1** | 818 | 6** |
| Effective Base | 726 | 666 | 24 | 27 | 3 | 5 | 2 | 664 | 4 |
| Yes | 539 | 501 | 19 | 17 | 1 | - | 1 | 501 | 2 |
| | 61% | 61% | 65% | 53% | 42% | - | 59% | 61% | 37% |
| No | 350 | 317 | 10 | 15 | 1 | 3 | * | 316 | 4 |
| | 39% | 39% | 35% | 47% | 58% | 100% | 41% | 39% | 63% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.63 Were you involved in the decision making process for choosing a new boiler or heating system?

Base: All who have had a boiler or heating system in the last three years

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-----------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 854 | 733 | 19 |
| Weighted Base | 888 | 779 | 17** |
| Effective Base | 726 | 627 | 16 |
| Yes | 539 61% | 484 62% | 8 46% |
| No | 350 39% | 296 38% | 9 54% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------------------------|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-------------|-----------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 462 | 239 | 223 | 4 | 43 | 56 | 67 | 107 | 185 | 139 | 132 | 81 | 110 |
| Weighted Base | 539 | 266 | 273 | 4** | 53* | 83* | 112* | 131 | 155 | 180 | 178 | 93* | 88 |
| Effective Base | 411 | 206 | 205 | 3 | 40 | 53 | 64 | 102 | 174 | 127 | 122 | 75 | 100 |
| Your heating engineer \ installer | 290 54% | 145 55% | 145 53% | 2 37% | 28 52% | 43 51% | 71 63%h | 72 55% | 76 49% | 97 54% | 107 60%i | 49 52% | 37 42% |
| Friends and family | 184 34% | 84 31% | 100 37% | 2 37% | 22 41% | 34 41% | 41 36% | 34 26% | 52 33% | 53 29% | 57 32% | 35 37% | 39 44%i |
| Internet \ websites | 108 20% | 48 18% | 60 22% | 1 34% | 15 27% | 20 24% | 28 25% | 22 16% | 23 15% | 44 24% | 34 19% | 18 19% | 13 15% |
| Your energy provider | 82 15% | 40 15% | 42 15% | 1 30% | 9 17% | 7 9% | 10 9% | 22 17% | 31 20%f | 27 15% | 25 14% | 11 12% | 18 21% |
| Other | 49 9% | 24 9% | 25 9% | - - | 4 7% | 12 14% | 8 7% | 11 8% | 15 10% | 22 12%k | 13 7% | 3 3% | 10 12%k |
| None of these | 3 * | 2 1% | 1 * | - - | - - | - - | - - | - - | 3 2% | - - | 1 * | 1 1% | 1 1% |
| Don't know | 1 * | 1 * | - - | - - | - - | - - | - - | - - | 1 1% | - - | 1 * | - - | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------------------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|------------|-----------|------------|-----------|-------------|------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 462 | 17 | 24 | 29 | 146 | 151 | 134 | 2 | 98 | 195 | 83 | 64 | 22 | 357 | 105 | |
| Weighted Base | 539 | 14** | 14** | 29** | 175 | 177 | 157 | 2** | 95* | 212 | 109* | 95* | 28** | 421 | 118* | |
| Effective Base | 411 | 16 | 22 | 26 | 129 | 135 | 120 | 2 | 87 | 176 | 75 | 60 | 19 | 319 | 92 | |
| Your heating engineer \ installer | 290 54% | 4 55% | 4 29% | 14 27% | 90 50% | 98 55% | 87 56% | 1 48% | 48 50% | 122 58% | 52 48% | 53 56% | 15 56% | 234 56% | 56 47% | |
| Friends and family | 184 34% | 8 33% | 6 57% | 6 46% | 8 28% | 56 32% | 72 41% | 47 30% | 1 52% | 27 28% | 67 31% | 39 36% | 12 40% | 159 38%o | 25 21% | |
| Internet \ websites | 108 20% | 1 21% | 1 6% | 1 10% | 7 24% | 35 20% | 33 19% | 33 21% | - | 18 19% | 36 17% | 27 24% | 24 25% | 4 13% | 94 22%o | 14 12% |
| Your energy provider | 82 15% | 5 14% | 5 38% | 5 34% | 1 5% | 31 18% | 25 14% | 25 16% | - | 19 19% | 33 16% | 17 15% | 9 10% | 4 14% | 66 16% | 16 13% |
| Other | 49 9% | 3 8% | 5 20% | 5 34% | 2 7% | 20 11% | 9 5% | 18 12% | - | 8 8% | 14 7% | 16 15%j | 7 7% | 4 14% | 25 6% | 23 20%n |
| None of these | 3 * | 1 * | 1 5% | 1 4% | * 1% | 1 * | 2 1% | - | - | 1 1% | 1 * | 1 1% | - | 2 1% | * * | |
| Don't know | 1 * | 1 * | - | - | - | - | 1 1% | - | - | 1 * | - | - | - | 1 * | - | |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|-----------------------------------|------------|--------------------------|----------------|------------------------------|-------------------|------------------------|---------------------|------------|--------------------------|------------------------|-----------|-----------------------|----------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 462 | 22 | 54 | 50 | 29 | 48 | 45 | 27 | 46 | 44 | 26 | 50 | 21 |
| Weighted Base | 539 | 25** | 69* | 58* | 37** | 58* | 46* | 39** | 54* | 47* | 26** | 56* | 24** |
| Effective Base | 411 | 20 | 50 | 45 | 26 | 44 | 40 | 24 | 41 | 38 | 23 | 45 | 18 |
| Your heating engineer \ installer | 290 54% | 16 66% | 41 59% | 38 65% | 18 49% | 27 47% | 21 46% | 22 57% | 29 54% | 24 51% | 9 37% | 26 46% | 17 72% |
| Friends and family | 184 34% | 8 33% | 26 38% | 12 20% | 11 31% | 24 41% ^c | 14 31% | 10 27% | 15 27% | 21 44% ^c | 6 25% | 17 31% | 18 78% |
| Internet \ websites | 108 20% | 4 16% | 18 26% | 6 11% | 3 9% | 17 30% ^c | 7 14% | 9 23% | 20 37% ^{ctk} | 8 17% | 4 16% | 10 17% | 2 7% |
| Your energy provider | 82 15% | 2 7% | 8 12% | 5 8% | 6 17% | 9 15% | 7 14% | 7 17% | 10 18% | 3 6% | 7 27% | 6 10% | 14 57% |
| Other | 49 9% | 1 4% | 1 2% | 4 7% | 5 13% | 5 9% | 3 6% | 4 9% | 6 12% | 4 7% | 4 14% | 9 16% ^b | 3 14% |
| None of these | 3 * | - | - | - | - | - | 1 2% | - | 1 3% | * 1% | - | - | - |
| Don't know | 1 * | - | - | 1 1% | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------|--|-----------|---|-----------|---|----------------------|------------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 462 | 68 | 52 | 62 | 75 | 62 | 53 | 409 | 102 | 360 | 121 | 340 | 209 | 251 |
| Weighted Base | 539 | 58* | 56* | 74* | 101* | 91* | 41* | 497 | 145* | 393 | 125 | 412 | 188 | 347 |
| Effective Base | 411 | 59 | 48 | 56 | 71 | 58 | 47 | 369 | 94 | 322 | 108 | 304 | 191 | 234 |
| Your heating engineer \ installer | 290 54% | 32 56% | 27 49% | 41 55% | 49 49% | 61 67% ^d | 24 58% | 266 53% | 80 55% | 210 53% | 58 46% | 231 56% | 93 49% | 194 56% |
| Friends and family | 184 34% | 22 39% | 23 40% | 24 32% | 30 30% | 32 35% | 19 45% | 165 33% | 59 40% | 125 32% | 46 37% | 137 33% | 60 32% | 122 35% |
| Internet \ websites | 108 20% | 8 14% | 8 14% | 15 20% | 34 20% | 22 34% ^{abfg} | 3 7% | 105 21% ^f | 33 23% | 75 19% | 21 17% | 86 21% | 28 15% | 79 23% ^l |
| Your energy provider | 82 15% | 11 19% | 12 21% | 15 20% | 11 10% | 11 12% | 8 19% | 74 15% | 16 11% | 66 17% | 22 18% | 58 14% | 36 19% | 44 13% |
| Other | 49 9% | 4 8% | 4 7% | 7 10% | 9 9% | 7 8% | 2 5% | 47 9% | 17 12% | 32 8% | 13 10% | 36 9% | 22 11% | 27 8% |
| None of these | 3 * | * 1 | 1 - | - - | - - | - - | * 1% | 2 * | - - | 3 1% | 1 1% | 1 * | 3 1% ^m | - - |
| Don't know | 1 * | - - | 1 1% | - - | - - | - - | - - | 1 * | - - | 1 * | - - | 1 * | 1 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|-----------------------------------|------------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 462 | 434 | 12 | - | - | 8 | 1 |
| Weighted Base | 539 | 511 | 13** | -** | -** | 7** | 1** |
| Effective Base | 411 | 386 | 11 | - | - | 7 | 1 |
| Your heating engineer \ installer | 290 54% | 280 55% | 7 57% | - | - | 2 33% | - |
| Friends and family | 184 34% | 173 34% | 4 30% | - | - | 2 21% | 1 100% |
| Internet \ websites | 108 20% | 97 19% | 3 23% | - | - | 4 58% | 1 100% |
| Your energy provider | 82 15% | 81 16% | - | - | - | - | - |
| Other | 49 9% | 46 9% | 2 12% | - | - | 2 21% | - |
| None of these | 3 * | 3 1% | - | - | - | - | - |
| Don't know | 1 * | 1 * | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | ACCESS TO INTERNET | |
|-----------------------------------|------------|----------------------------|---------------------------|
| | | Any Internet access (a) | No Internet access (b) |
| Unweighted Base | 462 | 422 | 40 |
| Weighted Base | 539 | 504 | 34* |
| Effective Base | 411 | 377 | 36 |
| Your heating engineer \ installer | 290 54% | 277 55%b | 13 36% |
| Friends and family | 184 34% | 166 33% | 18 51%a |
| Internet \ websites | 108 20% | 108 21%b | - - |
| Your energy provider | 82 15% | 77 15% | 4 12% |
| Other | 49 9% | 46 9% | 3 8% |
| None of these | 3 * | 2 * | 1 3%a |
| Don't know | 1 * | 1 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|-----------------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|-----|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | 462 | 428 | 16 | 16 | 1 | - | 1 | 427 | 2 |
| Unweighted Base | 539 | 501 | 19** | 17** | 1** | -** | 1** | 501 | 2** |
| Weighted Base | 411 | 381 | 15 | 14 | 1 | - | 1 | 379 | 2 |
| Effective Base | 290 | 272 | 12 | 6 | - | - | - | 270 | 1 |
| Your heating engineer \ installer | 54% | 54% | 65% | 35% | - | - | - | 54% | 41% |
| Friends and family | 184 | 171 | 4 | 7 | 1 | - | 1 | 174 | 1 |
| | 34% | 34% | 21% | 40% | 100% | - | 100% | 35% | 41% |
| Internet \ websites | 108 | 97 | 3 | 8 | - | - | - | 99 | - |
| | 20% | 19% | 16% | 45% | - | - | - | 20% | - |
| Your energy provider | 82 | 81 | - | * | 1 | - | - | 81 | - |
| | 15% | 16% | - | 2% | 100% | - | - | 16% | - |
| Other | 49 | 43 | 2 | 3 | - | - | - | 43 | 1 |
| | 9% | 9% | 13% | 18% | - | - | - | 9% | 59% |
| None of these | 3 | 3 | - | - | - | - | - | 3 | - |
| | * | 1% | - | - | - | - | - | 1% | - |
| Don't know | 1 | 1 | - | - | - | - | - | 1 | - |
| | * | * | - | - | - | - | - | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.64 When choosing your boiler or heating system, which sources of information did you use to make your decision?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-----------------------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 462 | 409 | 10 |
| Weighted Base | 539 | 484 | 8** |
| Effective Base | 411 | 365 | 9 |
| Your heating engineer \ installer | 290 54% | 263 54% | 4 54% |
| Friends and family | 184 34% | 163 34% | 4 46% |
| Internet \ websites | 108 20% | 103 21% | - |
| Your energy provider | 82 15% | 73 15% | 1 7% |
| Other | 49 9% | 46 9% | - |
| None of these | 3 * | 2 * | - |
| Don't know | 1 * | 1 * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------|-----------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 84 | 39 | 45 | 1 | 11 | 13 | 17 | 17 | 25 | 32 | 24 | 14 | 14 |
| Weighted Base | 108* | 48* | 60* | 1** | 15** | 20** | 28** | 22** | 23** | 44** | 34** | 18** | 13** |
| Effective Base | 78 | 35 | 43 | 1 | 11 | 13 | 16 | 17 | 24 | 29 | 23 | 13 | 14 |
| Google | 38 35% | 19 39% | 19 32% | - | 4 31% | 5 24% | 10 37% | 9 40% | 9 41% | 13 31% | 13 38% | 9 53% | 2 15% |
| Which? | 12 11% | 3 7% | 9 14% | - | 3 20% | 3 16% | 1 3% | 3 13% | 2 9% | 6 14% | 4 12% | - | 2 14% |
| British Gas | 12 11% | 5 11% | 7 11% | - | 1 9% | 3 16% | 6 21% | 1 7% | - | 9 20% | 2 5% | 1 7% | - |
| Other | 31 29% | 12 26% | 19 32% | - | 5 33% | 5 24% | 8 29% | 10 45% | 4 17% | 12 27% | 11 31% | 3 14% | 6 49% |
| Don't know | 30 28% | 13 26% | 18 30% | 1 100% | 7 45% | 4 19% | 5 17% | 4 20% | 10 42% | 12 27% | 9 26% | 6 32% | 4 30% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 84 | 81 | 1 | 2 | 6 | 28 | 24 | 26 | - | 17 | 30 | 19 | 15 | 3 | 72 | 12 |
| Weighted Base | 108* | 106* | 1** | 1** | 7** | 35** | 33** | 33** | -** | 18** | 36** | 27** | 24** | 4** | 94* | 14** |
| Effective Base | 78 | 75 | 1 | 2 | 6 | 26 | 22 | 24 | - | 16 | 28 | 18 | 15 | 3 | 67 | 11 |
| Google | 38 | 38 | - | - | 3 | 11 | 8 | 15 | - | 7 | 13 | 7 | 10 | 1 | 31 | 7 |
| | 35% | 36% | - | - | 42% | 31% | 25% | 47% | - | 37% | 37% | 25% | 41% | 32% | 33% | 49% |
| Which? | 12 | 11 | - | 1 | 1 | 9 | 2 | - | - | 1 | 7 | 1 | 3 | - | 11 | 1 |
| | 11% | 11% | - | 57% | 12% | 26% | 6% | - | - | 6% | 20% | 3% | 12% | - | 11% | 9% |
| British Gas | 12 | 12 | - | - | - | 3 | 7 | 1 | - | - | 3 | 5 | 3 | - | 12 | - |
| | 11% | 11% | - | - | - | 9% | 22% | 4% | - | - | 9% | 20% | 14% | - | 13% | - |
| Other | 31 | 31 | - | 1 | 1 | 7 | 10 | 13 | - | 5 | 9 | 5 | 10 | 2 | 28 | 4 |
| | 29% | 29% | - | 43% | 13% | 20% | 31% | 39% | - | 29% | 24% | 19% | 42% | 68% | 30% | 25% |
| Don't know | 30 | 30 | 1 | - | 2 | 14 | 7 | 7 | - | 6 | 12 | 10 | 2 | - | 25 | 5 |
| | 28% | 28% | 100% | - | 33% | 40% | 21% | 21% | - | 34% | 33% | 38% | 10% | - | 27% | 36% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 84 | 4 | 12 | 5 | 3 | 13 | 5 | 6 | 16 | 6 | 4 | 9 | 1 |
| Weighted Base | 108* | 4** | 18** | 6** | 3** | 17** | 7** | 9** | 20** | 8** | 4** | 10** | 2** |
| Effective Base | 78 | 4 | 12 | 5 | 3 | 12 | 5 | 5 | 15 | 5 | 4 | 8 | 1 |
| Google | 38 35% | 2 48% | 3 17% | 5 78% | - | 5 27% | 3 47% | 1 13% | 9 44% | 4 53% | 1 30% | 2 26% | 2 100% |
| Which? | 12 11% | - | 3 19% | - | - | - | 1 21% | 2 20% | 3 15% | - | - | 2 26% | - |
| British Gas | 12 11% | - | 3 19% | - | - | 3 17% | - | 4 46% | 1 7% | - | - | - | - |
| Other | 31 29% | - | 7 37% | - | 3 75% | 7 40% | 2 30% | 1 11% | 6 29% | 2 29% | 3 63% | 1 14% | - |
| Don't know | 30 28% | 2 52% | 6 35% | 1 22% | 1 25% | 4 23% | 3 44% | 2 20% | 4 18% | 1 18% | 1 37% | 5 48% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------|-----------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------|--|-----------|---|-----------|---|-----------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 84 | 7 | 6 | 11 | 25 | 15 | 3 | 81 | 22 | 62 | 18 | 65 | 28 | 55 |
| Weighted Base | 108* | 8** | 8** | 15** | 34** | 22** | 3** | 105* | 33** | 75* | 21** | 86* | 28** | 79* |
| Effective Base | 78 | 6 | 6 | 10 | 24 | 14 | 3 | 75 | 21 | 58 | 17 | 60 | 26 | 52 |
| Google | 38 35% | 5 63% | 3 34% | 5 35% | 11 32% | 8 35% | 1 33% | 37 35% | 11 33% | 27 36% | 4 17% | 33 38% | 10 37% | 26 33% |
| Which? | 12 11% | - | - | 2 13% | 2 7% | 4 20% | - | 12 11% | 2 7% | 10 13% | 3 12% | 9 11% | 4 13% | 8 11% |
| British Gas | 12 11% | - | - | 4 28% | 6 17% | 2 9% | - | 12 11% | 9 26% | 3 4% | 1 7% | 10 12% | 1 5% | 10 13% |
| Other | 31 29% | 2 23% | 4 53% | 1 6% | 7 21% | 9 40% | 1 30% | 30 29% | 15 44% | 17 22% | 9 41% | 23 26% | 8 28% | 24 30% |
| Don't know | 30 28% | 1 14% | 1 13% | 3 19% | 12 36% | 5 25% | 1 37% | 29 28% | 3 9% | 28 37% | 8 35% | 23 27% | 11 40% | 19 24% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|-----------------|-----------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 84 | 74 | 3 | - | - | 4 | 1 |
| Weighted Base | 108* | 97* | 3** | -** | -** | 4** | 1** |
| Effective Base | 78 | 69 | 3 | - | - | 4 | 1 |
| Google | 38 35% | 34 35% | - | - | - | 2 57% | - |
| Which? | 12 11% | 12 12% | - | - | - | - | - |
| British Gas | 12 11% | 12 12% | - | - | - | - | - |
| Other | 31 29% | 27 28% | 1 45% | - | - | 2 43% | 1 100% |
| Don't know | 30 28% | 27 28% | 2 55% | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | |
|-----------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Total | 84 | 75 | 3 | 6 | - | - | 76 | - |
| Unweighted Base | 108* | 97* | 3** | 8** | ..** | ..** | 99* | ..** |
| Weighted Base | 78 | 69 | 3 | 6 | - | - | 70 | - |
| Effective Base | 38 | 35 | - | 3 | - | - | 35 | - |
| Google | 35% | 36% | - | 36% | - | - | 35% | - |
| Which? | 12 | 12 | - | - | - | - | 12 | - |
| | 11% | 12% | - | - | - | - | 12% | - |
| British Gas | 12 | 10 | - | 2 | - | - | 12 | - |
| | 11% | 10% | - | 24% | - | - | 12% | - |
| Other | 31 | 28 | 1 | 2 | - | - | 28 | - |
| | 29% | 29% | 45% | 23% | - | - | 28% | - |
| Don't know | 30 | 27 | 2 | 1 | - | - | 27 | - |
| | 28% | 28% | 55% | 18% | - | - | 28% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

Q.65 Which websites did you use?

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|-----------------|-----------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 84 | 80 | - |
| Weighted Base | 108* | 103* | -.** |
| Effective Base | 78 | 74 | - |
| Google | 38 35% | 36 35% | - |
| Which? | 12 11% | 12 12% | - |
| British Gas | 12 11% | 9 9% | - |
| Other | 31 29% | 30 29% | - |
| Don't know | 30 28% | 30 29% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66 How helpful were each of these sources of information in helping you to make a decision? - Summary
Base: All who used sources of information to make a decision when choosing their boiler or heating system

| | Internet \ websites | Friends and family | Your heating engineer \ installer | Your energy provider |
|----------------------|------------------------|-----------------------|---|-------------------------|
| Unweighted Base | 84 | 160 | 234 | 77 |
| Weighted Base | 108 | 184 | 290 | 82 |
| Effective Base | 78 | 141 | 211 | 68 |
| Very helpful | 62 57% | 142 78% | 239 82% | 58 71% |
| Fairly helpful | 46 43% | 39 21% | 46 16% | 15 18% |
| Not very helpful | - | 1 | 5 | 4 |
| | - | 1% | 2% | 4% |
| Not at all helpful | - | 1 | - | 6 |
| | - | 1% | - | 7% |
| SUMMARY CODES | | | | |
| TOTAL HELPFUL | 108 100% | 181 99% | 285 98% | 72 89% |
| TOTAL NOT HELPFUL | - | 2 | 5 | 9 |
| | - | 1% | 2% | 11% |
| Don't know | - | - | - | - |
| | - | - | - | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites
Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|-------------|------------|------------|-----------|------------|------------|------------|------------|------------|--------------|------------|------------|------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 84 | 39 | 45 | 1 | 11 | 13 | 17 | 17 | 25 | 32 | 24 | 14 | 14 |
| Weighted Base | 108* | 48* | 60* | 1** | 15** | 20** | 28** | 22** | 23** | 44** | 34** | 18** | 13** |
| Effective Base | 78 | 35 | 43 | 1 | 11 | 13 | 16 | 17 | 24 | 29 | 23 | 13 | 14 |
| Very helpful | 62 57% | 28 57% | 34 58% | - | 6 41% | 8 39% | 20 73% | 11 51% | 17 76% | 28 65% | 16 47% | 8 44% | 10 78% |
| Fairly helpful | 46 43% | 21 43% | 25 42% | 1 100% | 9 59% | 12 61% | 8 27% | 11 49% | 6 24% | 15 35% | 18 53% | 10 56% | 3 22% |
| Not very helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 108 100% | 48 100% | 60 100% | 1 100% | 15 100% | 20 100% | 28 100% | 22 100% | 23 100% | 44 100% | 34 100% | 18 100% | 13 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Mean: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 84 | 81 | 1 | 2 | 6 | 28 | 24 | 26 | - | 17 | 30 | 19 | 15 | 3 | 72 | 12 |
| Weighted Base | 108* | 106* | 1** | 1** | 7** | 35** | 33** | 33** | ** | 18** | 36** | 27** | 24** | 4** | 94* | 14** |
| Effective Base | 78 | 75 | 1 | 2 | 6 | 26 | 22 | 24 | - | 16 | 28 | 18 | 15 | 3 | 67 | 11 |
| Very helpful | 62 | 60 | 1 | 1 | 4 | 18 | 21 | 19 | - | 12 | 21 | 13 | 14 | 2 | 56 | 6 |
| | 57% | 57% | 100% | 57% | 64% | 49% | 63% | 59% | - | 67% | 58% | 48% | 61% | 51% | 60% | 44% |
| Fairly helpful | 46 | 45 | - | 1 | 2 | 18 | 12 | 13 | - | 6 | 15 | 14 | 9 | 2 | 38 | 8 |
| | 43% | 43% | - | 43% | 36% | 51% | 37% | 41% | - | 33% | 42% | 52% | 39% | 49% | 40% | 56% |
| Not very helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 108 | 106 | 1 | 1 | 7 | 35 | 33 | 33 | - | 18 | 36 | 27 | 24 | 4 | 94 | 14 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | - | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 84 | 4 | 12 | 5 | 3 | 13 | 5 | 6 | 16 | 6 | 4 | 9 | 1 |
| Weighted Base | 108* | 4** | 18** | 6** | 3** | 17** | 7** | 9** | 20** | 8** | 4** | 10** | 2** |
| Effective Base | 78 | 4 | 12 | 5 | 3 | 12 | 5 | 5 | 15 | 5 | 4 | 8 | 1 |
| Very helpful | 62 57% | 2 48% | 8 47% | 1 12% | 1 26% | 11 65% | 4 68% | 4 46% | 16 81% | 4 46% | 3 70% | 7 78% | - |
| Fairly helpful | 46 43% | 2 52% | 9 53% | 6 88% | 3 74% | 6 35% | 2 32% | 5 54% | 4 19% | 4 54% | 1 30% | 2 22% | 2 100% |
| Not very helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 108 100% | 4 100% | 18 100% | 6 100% | 3 100% | 17 100% | 7 100% | 9 100% | 20 100% | 8 100% | 4 100% | 10 100% | 2 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-------------|--|------------|---|------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 84 | 7 | 6 | 11 | 25 | 15 | 3 | 81 | 22 | 62 | 18 | 65 | 28 | 55 |
| Weighted Base | 108* | 8** | 8** | 15** | 34** | 22** | 3** | 105* | 33** | 75* | 21** | 86* | 28** | 79* |
| Effective Base | 78 | 6 | 6 | 10 | 24 | 14 | 3 | 75 | 21 | 58 | 17 | 60 | 26 | 52 |
| Very helpful | 62 57% | 4 45% | 3 45% | 7 51% | 20 59% | 13 61% | 2 63% | 60 57% | 17 50% | 45 61% | 13 63% | 48 56% | 19 70% | 42 53% |
| Fairly helpful | 46 43% | 5 55% | 4 55% | 7 49% | 14 41% | 9 39% | 1 37% | 45 43% | 16 50% | 30 39% | 8 37% | 38 44% | 8 30% | 38 47% |
| Not very helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 108 100% | 8 100% | 8 100% | 15 100% | 34 100% | 22 100% | 3 100% | 105 100% | 33 100% | 75 100% | 21 100% | 86 100% | 28 100% | 79 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|----------------------|-------------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 84 | 74 | 3 | - | - | 4 | 1 |
| Weighted Base | 108* | 97* | 3** | -** | -** | 4** | 1** |
| Effective Base | 78 | 69 | 3 | - | - | 4 | 1 |
| Very helpful | 62 57% | 56 58% | 2 71% | - | - | 2 39% | 1 100% |
| Fairly helpful | 46 43% | 41 42% | 1 29% | - | - | 3 61% | - |
| Not very helpful | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | |
| TOTAL HELPFUL | 108 100% | 97 100% | 3 100% | - | - | 4 100% | 1 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet\websites as sources of information when choosing their boiler or heating system

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|----------------------|--|-----------------------|--------------------|-------------------------------------|--------------------------|-----------|
| | Total | Internet\websites (a) | Friends\Family (b) | Your heating engineer\installer (c) | Your energy provider (d) | Other (e) |
| Unweighted Base | 84 | 84 | 26 | 36 | 10 | 3 |
| Weighted Base | 108* | 108* | 33** | 46* | 11** | 3** |
| Effective Base | 78 | 78 | 24 | 33 | 9 | 3 |
| Very helpful | 62 57% | 62 57% | 19 57% | 22 47% | 7 68% | 3 100% |
| Fairly helpful | 46 43% | 46 43% | 14 43% | 24 53% | 4 32% | - |
| Not very helpful | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | |
| TOTAL HELPFUL | 108 100% | 108 100% | 33 100% | 46 100% | 11 100% | 3 100% |
| TOTAL NOT HELPFUL | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|------------|--------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 84 | 75 | 3 | 6 | - | - | - | 76 | - |
| Weighted Base | 108* | 97* | 3** | 8** | -.** | -.** | -.** | 99* | -.** |
| Effective Base | 78 | 69 | 3 | 6 | - | - | - | 70 | - |
| Very helpful | 62 57% | 58 60% | 2 71% | 2 26% | - | - | - | 58 58% | - |
| Fairly helpful | 46 43% | 39 40% | 1 29% | 6 74% | - | - | - | 41 42% | - |
| Not very helpful | - | - | - | - | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL HELPFUL | 108 100% | 97 100% | 3 100% | 8 100% | - | - | - | 99 100% | - |
| TOTAL NOT HELPFUL | - | - | - | - | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

Q.66_01 How helpful were each of these sources in helping you to make a decision? - Internet \ websites

Base: All who used the internet/websites as sources of information when choosing their boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 84 | 80 | - |
| Weighted Base | 108* | 103* | -.** |
| Effective Base | 78 | 74 | - |
| Very helpful | 62 57% | 58 57% | - |
| Fairly helpful | 46 43% | 45 43% | - |
| Not very helpful | - | - | - |
| Not at all helpful | - | - | - |
| SUMMARY CODES | | | |
| TOTAL HELPFUL | 108 100% | 103 100% | - |
| TOTAL NOT HELPFUL | - | - | - |
| Don't know | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 160 | 80 | 80 | 1 | 18 | 25 | 25 | 29 | 62 | 38 | 43 | 31 | 48 |
| Weighted Base | 184 | 84* | 100* | 2** | 22** | 34** | 41** | 34** | 52* | 53* | 57* | 35** | 39* |
| Effective Base | 141 | 68 | 73 | 1 | 17 | 23 | 24 | 27 | 58 | 35 | 40 | 29 | 44 |
| Very helpful | 142 | 61 | 81 | 2 | 17 | 24 | 34 | 24 | 42 | 43 | 45 | 27 | 27 |
| | 78% | 73% | 81% | 100% | 77% | 69% | 85% | 72% | 81% | 81% | 79% | 78% | 70% |
| Fairly helpful | 39 | 21 | 17 | - | 5 | 11 | 6 | 7 | 10 | 10 | 12 | 6 | 11 |
| | 21% | 26% | 17% | - | 23% | 31% | 15% | 20% | 19% | 19% | 21% | 18% | 27% |
| Not very helpful | 1 | 1 | - | - | - | - | - | 1 | - | - | - | - | 1 |
| | 1% | 1% | - | - | - | - | - | 3% | - | - | - | - | 2% |
| Not at all helpful | 1 | - | 1 | - | - | - | - | 1 | - | - | - | 1 | - |
| | 1% | - | 1% | - | - | - | - | 4% | - | - | - | 4% | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 181 | 83 | 98 | 2 | 22 | 34 | 41 | 31 | 52 | 53 | 57 | 33 | 38 |
| | 99% | 99% | 99% | 100% | 100% | 100% | 100% | 93% | 100% | 100% | 100% | 96% | 98% |
| TOTAL NOT HELPFUL | 2 | 1 | 1 | - | - | - | - | 2 | - | - | - | 1 | 1 |
| | 1% | 1% | 1% | - | - | - | - | 7% | - | - | - | 4% | 2% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 160 | 141 | 9 | 10 | 8 | 51 | 60 | 40 | 1 | 31 | 60 | 31 | 27 | 11 | 136 | 24 |
| Weighted Base | 184 | 169 | 8** | 6** | 8** | 56* | 72* | 47* | 1** | 27** | 67* | 39** | 38** | 12** | 159 | 25** |
| Effective Base | 141 | 126 | 9 | 9 | 7 | 43 | 54 | 36 | 1 | 28 | 55 | 27 | 25 | 10 | 121 | 21 |
| Very helpful | 142 | 132 | 5 | 6 | 6 | 40 | 56 | 40 | - | 21 | 56 | 28 | 26 | 11 | 119 | 23 |
| | 78% | 78% | 68% | 86% | 79% | 72% | 78% | 86% | - | 77% | 84% | 72% | 69% | 88% | 75% | 93% |
| Fairly helpful | 39 | 35 | 3 | 1 | 2 | 16 | 15 | 5 | 1 | 5 | 9 | 11 | 12 | 1 | 37 | 2 |
| | 21% | 21% | 32% | 14% | 21% | 28% | 21% | 11% | 100% | 20% | 14% | 28% | 31% | 12% | 23% | 7% |
| Not very helpful | 1 | 1 | - | - | - | - | 1 | - | - | 1 | - | - | - | - | 1 | - |
| | 1% | 1% | - | - | - | - | 1% | - | - | 3% | - | - | - | - | 1% | - |
| Not at all helpful | 1 | 1 | - | - | - | - | - | 1 | - | - | 1 | - | - | - | 1 | - |
| | 1% | 1% | - | - | - | - | - | 3% | - | - | 2% | - | - | - | 1% | - |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 181 | 167 | 8 | 6 | 8 | 56 | 71 | 46 | 1 | 26 | 65 | 39 | 38 | 12 | 156 | 25 |
| | 99% | 99% | 100% | 100% | 100% | 100% | 99% | 97% | 100% | 97% | 98% | 100% | 100% | 100% | 98% | 100% |
| TOTAL NOT HELPFUL | 2 | 2 | - | - | - | - | 1 | 1 | - | 1 | 1 | - | - | - | 2 | - |
| | 1% | 1% | - | - | - | - | 1% | 3% | - | 3% | 2% | - | - | - | 2% | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 160 | 7 | 21 | 12 | 8 | 18 | 14 | 8 | 14 | 19 | 8 | 14 | 17 |
| Weighted Base | 184 | 8** | 26** | 12** | 11** | 24** | 14** | 10** | 15** | 21** | 6** | 17** | 18** |
| Effective Base | 141 | 6 | 19 | 11 | 7 | 17 | 13 | 7 | 12 | 17 | 7 | 13 | 14 |
| Very helpful | 142 | 6 | 15 | 12 | 10 | 16 | 12 | 5 | 10 | 16 | 6 | 14 | 18 |
| | 78% | 81% | 59% | 100% | 87% | 69% | 84% | 48% | 69% | 79% | 100% | 81% | 100% |
| Fairly helpful | 39 | 2 | 11 | - | - | 7 | 2 | 5 | 4 | 4 | - | 3 | - |
| | 21% | 19% | 41% | - | - | 31% | 16% | 52% | 25% | 21% | - | 19% | - |
| Not very helpful | 1 | - | - | - | - | - | - | - | 1 | - | - | - | - |
| | 1% | - | - | - | - | - | - | - | 6% | - | - | - | - |
| Not at all helpful | 1 | - | - | - | 1 | - | - | - | - | - | - | - | - |
| | 1% | - | - | - | 13% | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 181 | 8 | 26 | 12 | 10 | 24 | 14 | 10 | 14 | 21 | 6 | 17 | 18 |
| | 99% | 100% | 100% | 100% | 87% | 100% | 100% | 100% | 94% | 100% | 100% | 100% | 100% |
| TOTAL NOT HELPFUL | 2 | - | - | - | 1 | - | - | - | 1 | - | - | - | - |
| | 1% | - | - | - | 13% | - | - | - | 6% | - | - | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 160 | 28 | 20 | 20 | 22 | 21 | 23 | 137 | 42 | 118 | 42 | 117 | 68 | 91 |
| Weighted Base | 184 | 22** | 23** | 24** | 30** | 32** | 19** | 165 | 59* | 125 | 46* | 137 | 60* | 122* |
| Effective Base | 141 | 25 | 18 | 18 | 21 | 19 | 21 | 123 | 38 | 105 | 38 | 103 | 62 | 84 |
| Very helpful | 142 | 18 | 15 | 21 | 20 | 25 | 16 | 127 | 39 | 103 | 37 | 105 | 51 | 91 |
| | 78% | 80% | 65% | 89% | 66% | 80% | 85% | 77% | 67% | 83%h | 81% | 77% | 85% | 75% |
| Fairly helpful | 39 | 4 | 8 | 3 | 10 | 6 | 2 | 37 | 20 | 19 | 8 | 30 | 9 | 29 |
| | 21% | 16% | 35% | 11% | 34% | 20% | 10% | 22% | 33%i | 15% | 17% | 22% | 15% | 23% |
| Not very helpful | 1 | 1 | - | - | - | - | 1 | - | - | 1 | 1 | - | - | 1 |
| | 1% | 4% | - | - | - | - | 5% | - | - | 1% | 2% | - | - | 1% |
| Not at all helpful | 1 | - | - | - | - | - | - | 1 | - | 1 | - | 1 | - | 1 |
| | 1% | - | - | - | - | - | - | 1% | - | 1% | - | 1% | - | 1% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 181 | 22 | 23 | 24 | 30 | 32 | 18 | 163 | 59 | 123 | 45 | 135 | 60 | 120 |
| | 99% | 96% | 100% | 100% | 100% | 100% | 95% | 99% | 100% | 98% | 98% | 99% | 100% | 98% |
| TOTAL NOT HELPFUL | 2 | 1 | - | - | - | - | 1 | 1 | - | 2 | 1 | 1 | - | 2 |
| | 1% | 4% | - | - | - | - | 5% | 1% | - | 2% | 2% | 1% | - | 2% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|----------------------|-------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 160 | 150 | 3 | - | - | 2 | 1 |
| Weighted Base | 184 | 173 | 4** | -** | -** | 2** | 1** |
| Effective Base | 141 | 132 | 3 | - | - | 2 | 1 |
| Very helpful | 142 | 133 | 4 | - | - | 2 | - |
| | 78% | 77% | 100% | - | - | 100% | - |
| Fairly helpful | 39 | 37 | - | - | - | - | 1 |
| | 21% | 22% | - | - | - | - | 100% |
| Not very helpful | 1 | 1 | - | - | - | - | - |
| | 1% | 1% | - | - | - | - | - |
| Not at all helpful | 1 | 1 | - | - | - | - | - |
| | 1% | 1% | - | - | - | - | - |
| SUMMARY CODES | | | | | | | |
| TOTAL HELPFUL | 181 | 171 | 4 | - | - | 2 | 1 |
| | 99% | 99% | 100% | - | - | 100% | 100% |
| TOTAL NOT HELPFUL | 2 | 2 | - | - | - | - | - |
| | 1% | 1% | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|----------------------|--|--------------------------|-----------------------|---|--------------------------------|--------------|
| | Total | Internet/websites (a) | Friends/Family (b) | Your heating engineer/installer (c) | Your energy provider (d) | Other (e) |
| Unweighted Base | 160 | 26 | 160 | 49 | 24 | 8 |
| Weighted Base | 184 | 33** | 184 | 62* | 26** | 8** |
| Effective Base | 141 | 24 | 141 | 44 | 21 | 6 |
| Very helpful | 142 78% | 13 39% | 142 78% | 44 71% | 20 77% | 5 61% |
| Fairly helpful | 39 21% | 19 58% | 39 21% | 17 27% | 6 23% | 3 39% |
| Not very helpful | 1 1% | 1 3% | 1 1% | 1 1% | - | - |
| Not at all helpful | 1 1% | - | 1 1% | - | - | - |
| SUMMARY CODES | | | | | | |
| TOTAL HELPFUL | 181 99% | 32 97% | 181 99% | 61 99% | 26 100% | 8 100% |
| TOTAL NOT HELPFUL | 2 1% | 1 3% | 2 1% | 1 1% | - | - |
| Don't know | - | - | - | - | - | - |
| | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|---------|--------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 160 | 150 | 3 | 5 | 1 | - | 1 | 151 | 1 |
| Weighted Base | 184 | 171 | 4** | 7** | 1** | -** | 1** | 174 | 1** |
| Effective Base | 141 | 132 | 3 | 5 | 1 | - | 1 | 133 | 1 |
| Very helpful | 142 | 130 | 4 | 7 | 1 | - | 1 | 136 | 1 |
| | 78% | 76% | 100% | 100% | 100% | - | 100% | 78% | 100% |
| Fairly helpful | 39 | 39 | - | - | - | - | - | 36 | - |
| | 21% | 23% | - | - | - | - | - | 21% | - |
| Not very helpful | 1 | 1 | - | - | - | - | - | 1 | - |
| | 1% | 1% | - | - | - | - | - | 1% | - |
| Not at all helpful | 1 | 1 | - | - | - | - | - | 1 | - |
| | 1% | 1% | - | - | - | - | - | 1% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL HELPFUL | 181 | 169 | 4 | 7 | 1 | - | 1 | 172 | 1 |
| | 99% | 99% | 100% | 100% | 100% | - | 100% | 99% | 100% |
| TOTAL NOT HELPFUL | 2 | 2 | - | - | - | - | - | 2 | - |
| | 1% | 1% | - | - | - | - | - | 1% | - |
| Don't know | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.66_02 How helpful were each of these sources in helping you to make a decision? - Friends and family

Base: All who used friends/family as sources of information when choosing their boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 160 | 138 | 5 |
| Weighted Base | 184 | 163 | 4** |
| Effective Base | 141 | 122 | 5 |
| Very helpful | 142 78% | 128 79% | 2 61% |
| Fairly helpful | 39 21% | 32 20% | 1 39% |
| Not very helpful | 1 1% | 1 1% | - |
| Not at all helpful | 1 1% | 1 1% | - |
| SUMMARY CODES | | | |
| TOTAL HELPFUL | 181 99% | 161 99% | 4 100% |
| TOTAL NOT HELPFUL | 2 1% | 2 1% | - |
| Don't know | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|----------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|------------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 234 | 121 | 113 | 1 | 21 | 27 | 41 | 58 | 86 | 74 | 74 | 43 | 43 |
| Weighted Base | 290 | 145 | 145 | 2** | 28** | 43** | 71* | 72* | 76* | 97* | 107* | 49* | 37* |
| Effective Base | 211 | 107 | 104 | 1 | 20 | 26 | 40 | 56 | 82 | 68 | 70 | 40 | 40 |
| Very helpful | 239 | 114 | 125 | 2 | 27 | 27 | 64 | 55 | 64 | 86 | 88 | 38 | 28 |
| | 82% | 79% | 86% | 100% | 97% | 63% | 91% | 77% | 85% | 89% ^l | 82% | 77% | 75% |
| Fairly helpful | 46 | 28 | 18 | - | 1 | 16 | 6 | 14 | 10 | 11 | 17 | 11 | 8 |
| | 16% | 20% | 12% | - | 3% | 37% | 8% | 19% | 14% | 11% | 15% | 23% | 21% |
| Not very helpful | 5 | 3 | 2 | - | - | - | 1 | 3 | 1 | - | 3 | - | 2 |
| | 2% | 2% | 1% | - | - | - | 1% | 4% | 1% | - | 3% | - | 4% |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 285 | 142 | 143 | 2 | 28 | 43 | 70 | 69 | 75 | 97 | 104 | 49 | 36 |
| | 98% | 98% | 99% | 100% | 100% | 100% | 99% | 96% | 99% | 100% | 97% | 100% | 96% |
| TOTAL NOT HELPFUL | 5 | 3 | 2 | - | - | - | 1 | 3 | 1 | - | 3 | - | 2 |
| | 2% | 2% | 1% | - | - | - | 1% | 4% | 1% | - | 3% | - | 4% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
 Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 234 | 222 | 5 | 6 | 14 | 68 | 81 | 70 | 1 | 45 | 107 | 38 | 34 | 10 | 187 | 47 |
| Weighted Base | 290 | 281 | 4** | 4** | 14** | 90* | 98* | 87* | 1** | 48* | 122* | 52* | 53* | 15** | 234 | 56* |
| Effective Base | 211 | 202 | 5 | 6 | 12 | 62 | 74 | 63 | 1 | 41 | 97 | 35 | 32 | 9 | 168 | 43 |
| Very helpful | 239 | 233 | 3 | 2 | 9 | 72 | 86 | 72 | 1 | 37 | 107 | 43 | 38 | 14 | 192 | 47 |
| | 82% | 83% | 80% | 43% | 63% | 80% | 88% | 82% | 100% | 78% | 88% | 83% | 73% | 88% | 82% | 84% |
| Fairly helpful | 46 | 45 | 1 | 1 | 5 | 17 | 10 | 14 | - | 9 | 14 | 8 | 15 | 1 | 37 | 9 |
| | 16% | 16% | 20% | 22% | 37% | 18% | 10% | 16% | - | 19% | 11% | 15% | 27%j | 8% | 16% | 16% |
| Not very helpful | 5 | 3 | - | 1 | - | 2 | 2 | 1 | - | 2 | 1 | 1 | - | 1 | 5 | - |
| | 2% | 1% | - | 35% | - | 2% | 2% | 1% | - | 3% | 1% | 2% | - | 4% | 2% | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 285 | 278 | 4 | 2 | 14 | 88 | 96 | 86 | 1 | 46 | 120 | 51 | 53 | 15 | 230 | 56 |
| | 98% | 99% | 100% | 65% | 100% | 98% | 98% | 99% | 100% | 97% | 99% | 98% | 100% | 96% | 98% | 100% |
| TOTAL NOT HELPFUL | 5 | 3 | - | 1 | - | 2 | 2 | 1 | - | 2 | 1 | 1 | - | 1 | 5 | - |
| | 2% | 1% | - | 35% | - | 2% | 2% | 1% | - | 3% | 1% | 2% | - | 4% | 2% | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 234 | 14 | 30 | 29 | 15 | 21 | 20 | 15 | 23 | 22 | 8 | 23 | 14 |
| Weighted Base | 290 | 16** | 41** | 38** | 18** | 27** | 21** | 22** | 29** | 24** | 9** | 26** | 17** |
| Effective Base | 211 | 13 | 28 | 27 | 13 | 19 | 18 | 13 | 21 | 19 | 8 | 21 | 13 |
| Very helpful | 239 | 9 | 36 | 30 | 15 | 21 | 18 | 16 | 26 | 22 | 6 | 24 | 15 |
| | 82% | 59% | 90% | 79% | 85% | 76% | 86% | 72% | 89% | 89% | 59% | 93% | 86% |
| Fairly helpful | 46 | 7 | 4 | 6 | 3 | 6 | 2 | 6 | 2 | 3 | 4 | 1 | 2 |
| | 16% | 41% | 10% | 15% | 15% | 24% | 11% | 28% | 8% | 11% | 41% | 4% | 14% |
| Not very helpful | 5 | - | - | 2 | - | - | 1 | - | 1 | - | - | 1 | - |
| | 2% | - | - | 6% | - | - | 3% | - | 3% | - | - | 3% | - |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 285 | 16 | 41 | 36 | 18 | 27 | 21 | 22 | 28 | 24 | 9 | 25 | 17 |
| | 98% | 100% | 100% | 94% | 100% | 100% | 97% | 100% | 97% | 100% | 100% | 97% | 100% |
| TOTAL NOT HELPFUL | 5 | - | - | 2 | - | - | 1 | - | 1 | - | - | 1 | - |
| | 2% | - | - | 6% | - | - | 3% | - | 3% | - | - | 3% | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l
 ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 234 | 34 | 25 | 31 | 36 | 39 | 28 | 206 | 51 | 183 | 54 | 179 | 98 | 134 |
| Weighted Base | 290 | 32** | 27** | 41** | 49* | 61* | 24** | 266 | 80* | 210 | 58* | 231 | 93* | 194 |
| Effective Base | 211 | 30 | 23 | 29 | 34 | 37 | 25 | 189 | 48 | 167 | 48 | 163 | 91 | 126 |
| Very helpful | 239 | 26 | 19 | 33 | 44 | 47 | 21 | 218 | 62 | 177 | 47 | 190 | 81 | 155 |
| | 82% | 81% | 69% | 80% | 91% | 78% | 87% | 82% | 77% | 84% | 82% | 82% | 87% | 80% |
| Fairly helpful | 46 | 5 | 8 | 6 | 5 | 14 | 2 | 44 | 16 | 30 | 8 | 39 | 12 | 34 |
| | 16% | 16% | 28% | 14% | 9% | 22% | 9% | 17% | 20% | 14% | 13% | 17% | 13% | 18% |
| Not very helpful | 5 | 1 | 1 | 2 | - | - | 1 | 4 | 2 | 3 | 3 | 2 | - | 5 |
| | 2% | 3% | 3% | 6% | - | - | 4% | 1% | 2% | 1% | 5% | 1% | - | 2% |
| Not at all helpful | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 285 | 32 | 26 | 39 | 49 | 61 | 23 | 262 | 78 | 207 | 55 | 229 | 93 | 190 |
| | 98% | 97% | 97% | 94% | 100% | 100% | 96% | 99% | 98% | 99% | 95% | 99% | 100% | 98% |
| TOTAL NOT HELPFUL | 5 | 1 | 1 | 2 | - | - | 1 | 4 | 2 | 3 | 3 | 2 | - | 5 |
| | 2% | 3% | 3% | 6% | - | - | 4% | 1% | 2% | 1% | 5% | 1% | - | 2% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|----------------------|-------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 234 | 225 | 7 | - | - | 2 | - |
| Weighted Base | 290 | 280 | 7** | ** | ** | 2** | ** |
| Effective Base | 211 | 203 | 7 | - | - | 2 | - |
| Very helpful | 239 | 231 | 6 | - | - | 2 | - |
| | 82% | 82% | 81% | - | - | 100% | - |
| Fairly helpful | 46 | 45 | 1 | - | - | - | - |
| | 16% | 16% | 19% | - | - | - | - |
| Not very helpful | 5 | 5 | - | - | - | - | - |
| | 2% | 2% | - | - | - | - | - |
| Not at all helpful | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | |
| TOTAL HELPFUL | 285 | 276 | 7 | - | - | 2 | - |
| | 98% | 98% | 100% | - | - | 100% | - |
| TOTAL NOT HELPFUL | 5 | 5 | - | - | - | - | - |
| | 2% | 2% | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|----------------------|--|--------------------------|-----------------------|---|--------------------------------|--------------|
| | Total | Internet/websites (a) | Friends\Family (b) | Your heating engineer\instal ler (c) | Your energy provider (d) | Other (e) |
| Unweighted Base | 234 | 36 | 49 | 234 | 23 | 4 |
| Weighted Base | 290 | 46* | 62* | 290 | 28** | 5** |
| Effective Base | 211 | 33 | 44 | 211 | 20 | 3 |
| Very helpful | 239 | 34 | 52 | 239 | 24 | 5 |
| | 82% | 73% | 83% | 82% | 86% | 100% |
| Fairly helpful | 46 | 10 | 9 | 46 | 3 | - |
| | 16% | 21% | 14% | 16% | 12% | - |
| Not very helpful | 5 | 3 | 2 | 5 | 1 | - |
| | 2% | 6% | 2% | 2% | 2% | - |
| Not at all helpful | - | - | - | - | - | - |
| | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | |
| TOTAL HELPFUL | 285 | 44 | 60 | 285 | 27 | 5 |
| | 98% | 94% | 98% | 98% | 98% | 100% |
| TOTAL NOT HELPFUL | 5 | 3 | 2 | 5 | 1 | - |
| | 2% | 6% | 2% | 2% | 2% | - |
| Don't know | - | - | - | - | - | - |
| | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | |
|----------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Total | | | | | | | | |
| Unweighted Base | 234 | 220 | 10 | 4 | - | - | 218 | 1 |
| Weighted Base | 290 | 272 | 12** | 6** | -.** | -.** | 270 | 1** |
| Effective Base | 211 | 198 | 9 | 4 | - | - | 196 | 1 |
| Very helpful | 239 | 222 | 11 | 6 | - | - | 224 | 1 |
| | 82% | 82% | 89% | 100% | - | - | 83% | 100% |
| Fairly helpful | 46 | 45 | 1 | - | - | - | 42 | - |
| | 16% | 17% | 11% | - | - | - | 15% | - |
| Not very helpful | 5 | 5 | - | - | - | - | 5 | - |
| | 2% | 2% | - | - | - | - | 2% | - |
| Not at all helpful | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - |
| SUMMARY CODES | | | | | | | | |
| TOTAL HELPFUL | 285 | 267 | 12 | 6 | - | - | 266 | 1 |
| | 98% | 98% | 100% | 100% | - | - | 98% | 100% |
| TOTAL NOT HELPFUL | 5 | 5 | - | - | - | - | 5 | - |
| | 2% | 2% | - | - | - | - | 2% | - |
| Don't know | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

Q.66_03 How helpful were each of these sources in helping you to make a decision? - Your heating engineer \ installer
Base: All who used heating engineers/installers as sources of information when choosing their boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 234 | 210 | 5 |
| Weighted Base | 290 | 263 | 4** |
| Effective Base | 211 | 190 | 5 |
| Very helpful | 239 82% | 219 83% | 3 70% |
| Fairly helpful | 46 16% | 40 15% | 1 14% |
| Not very helpful | 5 2% | 4 1% | 1 16% |
| Not at all helpful | - | - | - |
| | - | - | - |
| SUMMARY CODES | | | |
| TOTAL HELPFUL | 285 98% | 259 99% | 4 84% |
| TOTAL NOT HELPFUL | 5 2% | 4 1% | 1 16% |
| Don't know | - | - | - |
| | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|----------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 77 | 40 | 37 | 2 | 7 | 5 | 8 | 18 | 37 | 23 | 20 | 9 | 25 |
| Weighted Base | 82* | 40* | 42* | 1** | 9** | 7** | 10** | 22** | 31* | 27** | 25** | 11** | 18** |
| Effective Base | 68 | 34 | 34 | 2 | 7 | 4 | 7 | 17 | 34 | 21 | 18 | 9 | 23 |
| Very helpful | 58 | 26 | 32 | 1 | 9 | 6 | 10 | 11 | 21 | 18 | 19 | 7 | 14 |
| | 71% | 65% | 76% | 45% | 100% | 77% | 94% | 51% | 68% | 66% | 73% | 68% | 76% |
| Fairly helpful | 15 | 9 | 6 | 1 | - | - | - | 10 | 4 | 6 | 5 | 1 | 3 |
| | 18% | 23% | 13% | 55% | - | - | - | 44% | 13% | 20% | 20% | 13% | 15% |
| Not very helpful | 4 | 1 | 2 | - | - | - | 1 | - | 3 | 2 | - | - | 2 |
| | 4% | 4% | 5% | - | - | - | 6% | - | 9% | 7% | - | - | 9% |
| Not at all helpful | 6 | 4 | 2 | - | - | 2 | - | 1 | 3 | 2 | 2 | 2 | - |
| | 7% | 9% | 5% | - | - | 23% | - | 5% | 9% | 7% | 7% | 19% | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 72 | 35 | 37 | 1 | 9 | 6 | 10 | 21 | 25 | 23 | 24 | 9 | 17 |
| | 89% | 87% | 90% | 100% | 100% | 77% | 94% | 95% | 81% | 86% | 93% | 81% | 91% |
| TOTAL NOT HELPFUL | 9 | 5 | 4 | - | - | 2 | 1 | 1 | 6 | 4 | 2 | 2 | 2 |
| | 11% | 13% | 10% | - | - | 23% | 6% | 5% | 19% | 14% | 7% | 19% | 9% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing



BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 77 | 63 | 6 | 8 | 2 | 29 | 23 | 23 | - | 19 | 34 | 13 | 6 | 5 | 59 | 18 |
| Weighted Base | 82* | 72* | 5** | 5** | 1** | 31** | 25** | 25** | ** | 19** | 33* | 17** | 9** | 4** | 66* | 16** |
| Effective Base | 68 | 57 | 5 | 7 | 2 | 25 | 20 | 21 | - | 17 | 30 | 12 | 6 | 5 | 53 | 15 |
| Very helpful | 58 | 49 | 4 | 4 | 1 | 24 | 19 | 13 | - | 12 | 24 | 12 | 7 | 2 | 45 | 13 |
| | 71% | 69% | 77% | 87% | 100% | 78% | 77% | 54% | - | 66% | 70% | 73% | 81% | 62% | 68% | 80% |
| Fairly helpful | 15 | 13 | 1 | - | - | 4 | 4 | 7 | - | 4 | 5 | 5 | - | 1 | 13 | 2 |
| | 18% | 19% | 23% | - | - | 13% | 16% | 27% | - | 23% | 15% | 27% | - | 21% | 19% | 13% |
| Not very helpful | 4 | 3 | - | 1 | - | 2 | - | 2 | - | - | 3 | - | - | 1 | 4 | - |
| | 4% | 4% | - | 13% | - | 5% | - | 8% | - | - | 9% | - | - | 17% | 5% | - |
| Not at all helpful | 6 | 6 | - | - | - | 1 | 2 | 3 | - | 2 | 2 | - | 2 | - | 5 | 1 |
| | 7% | 8% | - | - | - | 4% | 8% | 11% | - | 11% | 6% | - | 19% | - | 7% | 7% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 72 | 63 | 5 | 4 | 1 | 28 | 23 | 20 | - | 16 | 29 | 17 | 7 | 3 | 58 | 15 |
| | 89% | 88% | 100% | 87% | 100% | 91% | 92% | 81% | - | 89% | 86% | 100% | 81% | 83% | 88% | 93% |
| TOTAL NOT HELPFUL | 9 | 9 | - | 1 | - | 3 | 2 | 5 | - | 2 | 5 | - | 2 | 1 | 8 | 1 |
| | 11% | 12% | - | 13% | - | 9% | 8% | 19% | - | 11% | 14% | - | 19% | 17% | 12% | 7% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 77 | 2 | 8 | 5 | 6 | 8 | 7 | 5 | 9 | 3 | 7 | 6 | 11 |
| Weighted Base | 82* | 2** | 8** | 5** | 6** | 9** | 7** | 7** | 10** | 3** | 7** | 6** | 14** |
| Effective Base | 68 | 2 | 7 | 4 | 5 | 7 | 6 | 5 | 8 | 2 | 6 | 6 | 10 |
| Very helpful | 58 | 1 | 8 | 2 | 5 | 5 | 3 | 4 | 7 | 3 | 5 | 1 | 14 |
| | 71% | 70% | 100% | 42% | 73% | 50% | 47% | 64% | 78% | 100% | 66% | 25% | 100% |
| Fairly helpful | 15 | 1 | - | 1 | 2 | 3 | 2 | 1 | - | - | 1 | 4 | - |
| | 18% | 30% | - | 15% | 27% | 31% | 32% | 21% | - | - | 18% | 75% | - |
| Not very helpful | 4 | - | - | 2 | - | - | 1 | 1 | - | - | - | - | - |
| | 4% | - | - | 43% | - | - | 9% | 14% | - | - | - | - | - |
| Not at all helpful | 6 | - | - | - | - | 2 | 1 | - | 2 | - | 1 | - | - |
| | 7% | - | - | - | - | 19% | 12% | - | 22% | - | 16% | - | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL HELPFUL | 72 | 2 | 8 | 3 | 6 | 7 | 5 | 6 | 7 | 3 | 6 | 6 | 14 |
| | 89% | 100% | 100% | 57% | 100% | 81% | 79% | 86% | 78% | 100% | 84% | 100% | 100% |
| TOTAL NOT HELPFUL | 9 | - | - | 2 | - | 2 | 1 | 1 | 2 | - | 1 | - | - |
| | 11% | - | - | 43% | - | 19% | 21% | 14% | 22% | - | 16% | - | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------|-----------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------|--|-----------|---|-----------|---|-----------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 77 | 15 | 11 | 13 | 8 | 8 | 11 | 66 | 13 | 64 | 23 | 53 | 41 | 35 |
| Weighted Base | 82* | 11** | 12** | 15** | 11** | 11** | 8** | 74* | 16** | 66* | 22** | 58* | 36* | 44* |
| Effective Base | 68 | 14 | 10 | 11 | 7 | 7 | 10 | 59 | 11 | 57 | 21 | 46 | 37 | 32 |
| Very helpful | 58 71% | 9 84% | 9 74% | 11 75% | 9 81% | 7 65% | 6 78% | 52 70% | 13 82% | 45 68% | 11 51% | 46 80% | 23 64% | 35 78% |
| Fairly helpful | 15 18% | 1 7% | 1 10% | 2 13% | 2 19% | 2 19% | 1 9% | 14 19% | 1 4% | 14 21% | 8 35% | 7 12% | 7 20% | 7 17% |
| Not very helpful | 4 4% | - | 1 10% | 1 5% | - | - | - | 4 5% | 1 4% | 3 4% | 1 5% | 2 4% | 3 8% | 1 1% |
| Not at all helpful | 6 7% | 1 9% | 1 7% | 1 7% | - | 2 16% | 1 13% | 5 6% | 2 11% | 4 6% | 2 9% | 2 4% | 3 8% | 2 4% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL HELPFUL | 72 89% | 10 91% | 10 84% | 13 88% | 11 100% | 9 84% | 7 87% | 66 89% | 13 85% | 59 90% | 19 86% | 53 92% | 30 84% | 42 95% |
| TOTAL NOT HELPFUL | 9 11% | 1 9% | 2 16% | 2 12% | - | 2 16% | 1 13% | 8 11% | 2 15% | 7 10% | 3 14% | 5 8% | 6 16% | 2 5% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|----------------------|-----------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 77 | 75 | - | - | - | - | - |
| Weighted Base | 82* | 81* | ** | ** | ** | ** | ** |
| Effective Base | 68 | 67 | - | - | - | - | - |
| Very helpful | 58 71% | 57 70% | - | - | - | - | - |
| Fairly helpful | 15 18% | 15 18% | - | - | - | - | - |
| Not very helpful | 4 4% | 4 4% | - | - | - | - | - |
| Not at all helpful | 6 7% | 6 7% | - | - | - | - | - |
| SUMMARY CODES | | | | | | | |
| TOTAL HELPFUL | 72 89% | 71 89% | - | - | - | - | - |
| TOTAL NOT HELPFUL | 9 11% | 9 11% | - | - | - | - | - |
| Don't know | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|----------------------|--|--------------------------|-----------------------|---|--------------------------------|--------------|
| | Total | Internet/websites (a) | Friends/Family (b) | Your heating engineer/installer (c) | Your energy provider (d) | Other (e) |
| Unweighted Base | 77 | 10 | 24 | 23 | 77 | 2 |
| Weighted Base | 82* | 11** | 26** | 28** | 82* | 2** |
| Effective Base | 68 | 9 | 21 | 20 | 68 | 2 |
| Very helpful | 58 71% | 4 40% | 20 77% | 18 66% | 58 71% | 2 100% |
| Fairly helpful | 15 18% | 1 11% | 1 3% | 2 7% | 15 18% | - |
| Not very helpful | 4 4% | 2 15% | 2 6% | 3 9% | 4 4% | - |
| Not at all helpful | 6 7% | 4 35% | 4 14% | 5 18% | 6 7% | - |
| SUMMARY CODES | | | | | | |
| TOTAL HELPFUL | 72 89% | 6 51% | 21 80% | 20 73% | 72 89% | 2 100% |
| TOTAL NOT HELPFUL | 9 11% | 5 49% | 5 20% | 7 27% | 9 11% | - |
| Don't know | - | - | - | - | - | - |
| | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider
Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|----------------------|--|-------------------------|---------------------------|------------------------|----------------------|----------------------------------|---|-----------|--------|
| | Total | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) |
| Unweighted Base | 77 | 75 | - | 1 | 1 | - | - | 75 | - |
| Weighted Base | 82* | 81* | -** | *** | 1** | -** | -** | 81* | -** |
| Effective Base | 68 | 67 | - | 1 | 1 | - | - | 67 | - |
| Very helpful | 58 71% | 57 70% | - | * 100% | 1 100% | - | - | 57 70% | - |
| Fairly helpful | 15 18% | 15 18% | - | - | - | - | - | 15 18% | - |
| Not very helpful | 4 4% | 4 4% | - | - | - | - | - | 4 4% | - |
| Not at all helpful | 6 7% | 6 7% | - | - | - | - | - | 6 7% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL HELPFUL | 72 89% | 71 89% | - | * 100% | 1 100% | - | - | 71 89% | - |
| TOTAL NOT HELPFUL | 9 11% | 9 11% | - | - | - | - | - | 9 11% | - |
| Don't know | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.66_04 How helpful were each of these sources in helping you to make a decision? - Your energy provider

Base: All who used their energy provider as a source of information when choosing their boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|----------------------|-----------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 77 | 68 | 1 |
| Weighted Base | 82* | 73* | 1** |
| Effective Base | 68 | 60 | 1 |
| Very helpful | 58 71% | 52 71% | - |
| Fairly helpful | 15 18% | 12 17% | 1 100% |
| Not very helpful | 4 4% | 4 5% | - |
| Not at all helpful | 6 7% | 6 8% | - |
| SUMMARY CODES | | | |
| TOTAL HELPFUL | 72 89% | 64 87% | 1 100% |
| TOTAL NOT HELPFUL | 9 11% | 9 13% | - |
| Don't know | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--------------------------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 462 | 239 | 223 | 4 | 43 | 56 | 67 | 107 | 185 | 139 | 132 | 81 | 110 |
| Weighted Base | 539 | 266 | 273 | 4** | 53* | 83* | 112* | 131 | 155 | 180 | 178 | 93* | 88 |
| Effective Base | 411 | 206 | 205 | 3 | 40 | 53 | 64 | 102 | 174 | 127 | 122 | 75 | 100 |
| Very easy | 330 | 170 | 160 | 2 | 33 | 35 | 89 | 72 | 100 | 111 | 104 | 59 | 56 |
| | 61% | 64% | 59% | 47% | 61% | 42% | 79%degh | 55% | 64%e | 62% | 58% | 63% | 64% |
| Fairly easy | 177 | 84 | 92 | 2 | 15 | 43 | 14 | 56 | 46 | 56 | 65 | 30 | 25 |
| | 33% | 32% | 34% | 53% | 28%f | 52%dfh | 13% | 43%fh | 30%f | 31% | 37% | 32% | 29% |
| Fairly difficult | 10 | 4 | 6 | - | 5 | 1 | 1 | - | 3 | 3 | 2 | 2 | 2 |
| | 2% | 1% | 2% | - | 9%fgh | 1% | 1% | - | 2% | 2% | 1% | 2% | 3% |
| Very difficult | 6 | 2 | 5 | - | - | 1 | 2 | 2 | 2 | 4 | 1 | - | 2 |
| | 1% | 1% | 2% | - | - | 1% | 2% | 1% | 1% | 2% | * | - | 2% |
| Did not want or need any information | 16 | 7 | 9 | - | 1 | 3 | 5 | 1 | 6 | 6 | 6 | 3 | 2 |
| | 3% | 3% | 3% | - | 1% | 4% | 5% | 1% | 4% | 3% | 3% | 3% | 3% |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL EASY | 506 | 254 | 252 | 4 | 48 | 77 | 103 | 128 | 146 | 167 | 169 | 89 | 81 |
| | 94% | 95% | 93% | 100% | 90% | 93% | 92% | 97% | 94% | 93% | 95% | 95% | 93% |
| TOTAL DIFFICULT | 16 | 5 | 11 | - | 5 | 2 | 3 | 2 | 4 | 7 | 3 | 2 | 4 |
| | 3% | 2% | 4% | - | 9%g | 2% | 3% | 1% | 3% | 4% | 2% | 2% | 4% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--------------------------------------|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|-------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 462 | 420 | 17 | 24 | 29 | 146 | 151 | 134 | 2 | 98 | 195 | 83 | 64 | 22 | 357 | 105 |
| Weighted Base | 539 | 510 | 14** | 14** | 29** | 175 | 177 | 157 | 2** | 95* | 212 | 109* | 95* | 28** | 421 | 118* |
| Effective Base | 411 | 380 | 16 | 22 | 26 | 129 | 135 | 120 | 2 | 87 | 176 | 75 | 60 | 19 | 319 | 92 |
| Very easy | 330 | 317 | 4 | 8 | 12 | 96 | 117 | 104 | 1 | 62 | 135 | 62 | 53 | 17 | 256 | 74 |
| | 61% | 62% | 29% | 56% | 41% | 55% | 66% | 67% | 48% | 65% | 64% | 57% | 56% | 63% | 61% | 63% |
| Fairly easy | 177 | 169 | 5 | 3 | 14 | 62 | 51 | 48 | 1 | 29 | 65 | 41 | 32 | 10 | 145 | 32 |
| | 33% | 33% | 36% | 20% | 50% | 36% | 29% | 31% | 52% | 31% | 31% | 37% | 34% | 35% | 34% | 27% |
| Fairly difficult | 10 | 8 | - | 2 | 3 | 4 | 1 | 2 | - | - | 3 | 4 | 2 | 1 | 6 | 4 |
| | 2% | 1% | - | 15% | 9% | 2% | 1% | 1% | - | - | 2% | 3% | 2% | 2% | 1% | 3% |
| Very difficult | 6 | 6 | - | * | - | 3 | 3 | 1 | - | 2 | 3 | - | 1 | - | 3 | 3 |
| | 1% | 1% | - | 4% | - | 2% | 1% | 1% | - | 2% | 1% | - | 1% | - | 1% | 3% |
| Did not want or need any information | 16 | 11 | 5 | 1 | * | 9 | 5 | 2 | - | 2 | 5 | 3 | 7 | - | 11 | 5 |
| | 3% | 2% | 35% | 5% | 1% | 5% | 3% | 1% | - | 2% | 3% | 2% | 7% | - | 3% | 4% |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| TOTAL EASY | 506 | 485 | 9 | 11 | 26 | 158 | 168 | 152 | 2 | 91 | 200 | 103 | 85 | 27 | 401 | 105 |
| | 94% | 95% | 65% | 76% | 90% | 91% | 95% | 97%e | 100% | 95% | 95% | 94% | 90% | 98% | 95%o | 90% |
| TOTAL DIFFICULT | 16 | 13 | - | 3 | 3 | 7 | 4 | 2 | - | 2 | 6 | 4 | 3 | 1 | 9 | 7 |
| | 3% | 3% | - | 19% | 9% | 4% | 2% | 2% | - | 2% | 3% | 3% | 3% | 2% | 2% | 6%n |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|---|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 462 | 22 | 54 | 50 | 29 | 48 | 45 | 27 | 46 | 44 | 26 | 50 | 21 |
| Weighted Base | 539 | 25** | 69* | 58* | 37** | 58* | 46* | 39** | 54* | 47* | 26** | 56* | 24** |
| Effective Base | 411 | 20 | 50 | 45 | 26 | 44 | 40 | 24 | 41 | 38 | 23 | 45 | 18 |
| Very easy | 330 | 15 | 32 | 41 | 21 | 40 | 28 | 14 | 36 | 33 | 15 | 38 | 17 |
| | 61% | 60% | 47% | 71%b | 56% | 68%b | 61% | 35% | 67% | 69%b | 59% | 67%b | 72% |
| Fairly easy | 177 | 9 | 31 | 15 | 13 | 16 | 12 | 23 | 15 | 14 | 6 | 16 | 7 |
| | 33% | 36% | 44% | 26% | 34% | 28% | 25% | 59% | 28% | 30% | 23% | 29% | 28% |
| Fairly difficult | 10 | - | 1 | - | - | 1 | 2 | 1 | - | - | 4 | 1 | - |
| | 2% | - | 2% | - | - | 2% | 4% | 2% | - | - | 15% | 1% | - |
| Very difficult | 6 | - | 3 | 1 | - | 1 | 1 | - | - | - | - | - | - |
| | 1% | - | 4% | 1% | - | 2% | 3% | - | - | - | - | - | - |
| Did not want or need any information | 16 | 1 | 1 | 1 | 3 | - | 3 | 1 | 3 | 1 | 1 | 1 | - |
| | 3% | 4% | 2% | 2% | 9% | - | 7% | 4% | 5% | 2% | 2% | 2% | - |
| SUMMARY CODES | | | | | | | | | | | | | |
| TOTAL EASY | 506 | 24 | 63 | 57 | 33 | 56 | 40 | 37 | 52 | 47 | 21 | 54 | 24 |
| | 94% | 96% | 92% | 97% | 91% | 96% | 86% | 94% | 95% | 98%f | 82% | 97% | 100% |
| TOTAL DIFFICULT | 16 | - | 4 | 1 | - | 2 | 3 | 1 | - | - | 4 | 1 | - |
| | 3% | - | 6% | 1% | - | 4% | 7% | 2% | - | - | 15% | 1% | - |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|--------------------------------------|------------|-----------------------|-----------------------|------------------------|-----------------------|---------------------|--------------------------------------|------------|--|------------|---|------------|---|------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 462 | 68 | 52 | 62 | 75 | 62 | 53 | 409 | 102 | 360 | 121 | 340 | 209 | 251 |
| Weighted Base | 539 | 58* | 56* | 74* | 101* | 91* | 41* | 497 | 145* | 393 | 125 | 412 | 188 | 347 |
| Effective Base | 411 | 59 | 48 | 56 | 71 | 58 | 47 | 369 | 94 | 322 | 108 | 304 | 191 | 234 |
| Very easy | 330 61% | 36 62% | 33 59% | 46 62% | 72 71% | 56 61% | 29 69% | 301 61% | 82 57% | 247 63% | 85 68% | 244 59% | 121 64% | 208 60% |
| Fairly easy | 177 33% | 19 32% | 20 37% | 27 36% | 23 23% | 24 26% | 11 26% | 166 33% | 50 34% | 127 32% | 36 28% | 141 34% | 59 31% | 116 33% |
| Fairly difficult | 10 2% | - | - | - | 3 3% | 3 4% | - | 10 2% | 7 5% ⁱ | 3 1% | 1 1% | 9 2% | 3 1% | 7 2% |
| Very difficult | 6 1% | - | 3 5% | - | - | 2 2% | - | 6 1% | - | 6 2% | - | 6 2% | 2 1% | 5 1% |
| Did not want or need any information | 16 3% | 3 5% | - | 1 1% | 3 3% | 6 7% | 2 5% | 14 3% | 6 4% | 10 3% | 4 3% | 12 3% | 5 2% | 12 3% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| TOTAL EASY | 506 94% | 55 95% | 53 95% | 73 99% ^e | 95 94% | 80 87% | 39 95% | 467 94% | 132 91% | 374 95% | 120 96% | 385 93% | 180 95% | 324 93% |
| TOTAL DIFFICULT | 16 3% | - | 3 5% | - | 3 3% | 5 6% | - | 16 3% | 7 5% | 9 2% | 1 1% | 15 4% | 4 2% | 12 3% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|--------------------------------------|-------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 462 | 434 | 12 | - | - | 8 | 1 |
| Weighted Base | 539 | 511 | 13** | -** | -** | 7** | 1** |
| Effective Base | 411 | 386 | 11 | - | - | 7 | 1 |
| Very easy | 330 | 314 | 8 | - | - | 5 | - |
| | 61% | 62% | 65% | - | - | 67% | - |
| Fairly easy | 177 | 167 | 2 | - | - | 2 | 1 |
| | 33% | 33% | 18% | - | - | 25% | 100% |
| Fairly difficult | 10 | 8 | 2 | - | - | - | - |
| | 2% | 1% | 17% | - | - | - | - |
| Very difficult | 6 | 6 | - | - | - | - | - |
| | 1% | 1% | - | - | - | - | - |
| Did not want or need any information | 16 | 16 | - | - | - | 1 | - |
| | 3% | 3% | - | - | - | 8% | - |
| SUMMARY CODES | | | | | | | |
| TOTAL EASY | 506 | 481 | 11 | - | - | 7 | 1 |
| | 94% | 94% | 83% | - | - | 92% | 100% |
| TOTAL DIFFICULT | 16 | 14 | 2 | - | - | - | - |
| | 3% | 3% | 17% | - | - | - | - |
| Don't know | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|--------------------------------------|--|-----------------------|--|-----------------------------|--------------|---------|
| | Internet/websites (a) | Friends/Family (b) | Your heating engineer/installer (c) | Your energy provider (d) | Other (e) | |
| Unweighted Base | 462 | 84 | 160 | 234 | 77 | 46 |
| Weighted Base | 539 | 108* | 184 | 290 | 82* | 49* |
| Effective Base | 411 | 78 | 141 | 211 | 68 | 39 |
| Very easy | 330 | 58 | 113 | 184 | 51 | 31 |
| | 61% | 54% | 62% | 63% | 62% | 64% |
| Fairly easy | 177 | 45 | 57 | 94 | 26 | 12 |
| | 33% | 42% | 31% | 33% | 32% | 24% |
| Fairly difficult | 10 | 4 | 7 | 3 | 2 | - |
| | 2% | 3% | 4% | 1% | 3% | - |
| Very difficult | 6 | 1 | 1 | 4 | 1 | * |
| | 1% | 1% | 1% | 1% | 1% | 1% |
| Did not want or need any information | 16 | - | 5 | 5 | 1 | 5 |
| | 3% | - | 3% | 2% | 2% | 10%abcd |
| SUMMARY CODES | | | | | | |
| TOTAL EASY | 506 | 103 | 171 | 278 | 77 | 43 |
| | 94% | 96% | 93% | 96% | 95% | 89% |
| TOTAL DIFFICULT | 16 | 5 | 8 | 7 | 3 | * |
| | 3% | 4% | 4% | 3% | 4% | 1% |
| Don't know | - | - | - | - | - | - |
| | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|--------------------------------------|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 462 | 428 | 16 | 16 | 1 | - | 1 | 427 | 2 |
| Weighted Base | 539 | 501 | 19** | 17** | 1** | ** | 1** | 501 | 2** |
| Effective Base | 411 | 381 | 15 | 14 | 1 | - | 1 | 379 | 2 |
| Very easy | 330 | 305 | 13 | 10 | - | - | 1 | 308 | 2 |
| | 61% | 61% | 71% | 60% | - | - | 100% | 62% | 100% |
| Fairly easy | 177 | 166 | 3 | 6 | 1 | - | - | 163 | - |
| | 33% | 33% | 18% | 36% | 100% | - | - | 33% | - |
| Fairly difficult | 10 | 8 | 2 | - | - | - | - | 8 | - |
| | 2% | 2% | 12% | - | - | - | - | 2% | - |
| Very difficult | 6 | 6 | - | - | - | - | - | 6 | - |
| | 1% | 1% | - | - | - | - | - | 1% | - |
| Did not want or need any information | 16 | 16 | - | 1 | - | - | - | 16 | - |
| | 3% | 3% | - | 3% | - | - | - | 3% | - |
| SUMMARY CODES | | | | | | | | | |
| TOTAL EASY | 506 | 472 | 16 | 17 | 1 | - | 1 | 471 | 2 |
| | 94% | 94% | 88% | 97% | 100% | - | 100% | 94% | 100% |
| TOTAL DIFFICULT | 16 | 14 | 2 | - | - | - | - | 14 | - |
| | 3% | 3% | 12% | - | - | - | - | 3% | - |
| Don't know | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.67 How easy or difficult did you find it to get the information you wanted about a new boiler or heating system?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 462 | 409 | 10 |
| Weighted Base | 539 | 484 | 8** |
| Effective Base | 411 | 365 | 9 |
| Very easy | 330 61% | 299 62% | 5 61% |
| Fairly easy | 177 33% | 156 32% | 3 39% |
| Fairly difficult | 10 2% | 10 2% | - |
| Very difficult | 6 1% | 6 1% | - |
| Did not want or need any information | 16 3% | 13 3% | - |
| SUMMARY CODES | | | |
| TOTAL EASY | 506 94% | 455 94% | 8 100% |
| TOTAL DIFFICULT | 16 3% | 16 3% | - |
| Don't know | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|------------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|-------------|--------------|------------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 462 | 239 | 223 | 4 | 43 | 56 | 67 | 107 | 185 | 139 | 132 | 81 | 110 |
| Weighted Base | 539 | 266 | 273 | 4** | 53* | 83* | 112* | 131 | 155 | 180 | 178 | 93* | 88 |
| Effective Base | 411 | 206 | 205 | 3 | 40 | 53 | 64 | 102 | 174 | 127 | 122 | 75 | 100 |
| The right information to help you make a good choice | 511 95% | 253 95% | 258 95% | 4 100% | 52 97%e | 69 83% | 109 98%e | 129 98%e | 148 95%e | 173 96% | 168 94% | 89 96% | 81 93% |
| Or would you have liked more or different information? | 26 5% | 11 4% | 14 5% | - | 1 3% | 13 15%fgh | 2 2% | 2 2% | 7 5% | 5 3% | 11 6% | 4 4% | 6 7% |
| Don't know | 2 * | 1 1% | * * | - | - | 1 2% | - | - | * * | 1 1% | - | - | * * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing

KANTAR

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|------------|-----------------------------------|-----------|------------|------------|-----------|-----------|------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 462 | 17 | 24 | 29 | 146 | 151 | 134 | 2 | 98 | 195 | 83 | 64 | 22 | 357 | 105 | |
| Weighted Base | 539 | 14** | 14** | 29** | 175 | 177 | 157 | 2** | 95* | 212 | 109* | 95* | 28** | 421 | 118* | |
| Effective Base | 411 | 16 | 22 | 26 | 129 | 135 | 120 | 2 | 87 | 176 | 75 | 60 | 19 | 319 | 92 | |
| The right information to help you make a good choice | 511 95% | 488 96% | 10 74% | 12 84% | 25 88% | 163 93% | 171 96% | 151 97% | 2 100% | 92 96% | 205 97% | 102 94% | 88 92% | 24 88% | 399 95% | 112 95% |
| Or would you have liked more or different information? | 26 5% | 22 4% | 2 16% | 2 13% | 4 12% | 10 6% | 7 4% | 5 3% | - - | 3 3% | 7 3% | 7 6% | 6 6% | 3 12% | 21 5% | 5 4% |
| Don't know | 2 * | - - | 1 10% | * 3% | - - | 2 1% | - - | - - | - - | * * | - - | - - | 1 1% | - - | 1 * | * * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|--|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 462 | 22 | 54 | 50 | 29 | 48 | 45 | 27 | 46 | 44 | 26 | 50 | 21 |
| Weighted Base | 539 | 25** | 69* | 58* | 37** | 58* | 46* | 39** | 54* | 47* | 26** | 56* | 24** |
| Effective Base | 411 | 20 | 50 | 45 | 26 | 44 | 40 | 24 | 41 | 38 | 23 | 45 | 18 |
| The right information to help you make a good choice | 511 95% | 22 90% | 61 89% | 57 97% | 34 93% | 57 98% | 44 96% | 37 94% | 53 98% | 46 97% | 23 90% | 54 98% | 22 93% |
| Or would you have liked more or different information? | 26 5% | 3 10% | 7 11% | 2 3% | 2 7% | 1 2% | 2 4% | 1 2% | 1 2% | 2 3% | 3 10% | 1 2% | 2 7% |
| Don't know | 2 * | - - | - - | - - | - - | - - | - - | 1 4% | - - | - - | - - | * 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|-----|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 462 | 68 | 52 | 62 | 75 | 62 | 53 | 409 | 102 | 360 | 121 | 340 | 209 | 251 |
| Weighted Base | 539 | 58* | 56* | 74* | 101* | 91* | 41* | 497 | 145* | 393 | 125 | 412 | 188 | 347 |
| Effective Base | 411 | 59 | 48 | 56 | 71 | 58 | 47 | 369 | 94 | 322 | 108 | 304 | 191 | 234 |
| The right information to help you make a good choice | 511 | 54 | 49 | 67 | 98 | 88 | 40 | 471 | 129 | 382 | 121 | 389 | 181 | 327 |
| | 95% | 93% | 87% | 91% | 98%b | 96% | 96% | 95%b | 89% | 97%h | 96% | 94% | 96% | 94% |
| Or would you have liked more or different information? | 26 | 4 | 7 | 7 | 1 | 3 | 2 | 24 | 15 | 11 | 4 | 22 | 7 | 19 |
| | 5% | 7%d | 13%dg | 9%d | 1% | 4% | 4% | 5% | 10%i | 3% | 3% | 5% | 4% | 5% |
| Don't know | 2 | - | - | - | 1 | - | - | 2 | 1 | * | * | 1 | * | 1 |
| | * | - | - | - | 1% | - | - | * | 1% | * | * | * | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?****Base: All who were involved in the decision making process for choosing a new boiler or heating system**

| | Total | Q.62 WHICH OF THESE BOILERS OR HEATING SYSTEMS DID YOU INSTALL? | | | | | |
|--|------------|---|------------|-------------|----------------|--------------|-----------|
| | | Gas (a) | Oil (b) | Coal (c) | Biomass (d) | Other (e) | DK (f) |
| Unweighted Base | 462 | 434 | 12 | - | - | 8 | 1 |
| Weighted Base | 539 | 511 | 13** | -** | -** | 7** | 1** |
| Effective Base | 411 | 386 | 11 | - | - | 7 | 1 |
| The right information to help you make a good choice | 511 95% | 487 95% | 13 100% | - | - | 6 88% | 1 100% |
| Or would you have liked more or different information? | 26 5% | 22 4% | - | - | - | 1 12% | - |
| Don't know | 2 * | 2 * | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)**Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?****Base: All who were involved in the decision making process for choosing a new boiler or heating system**

| | Q.64 SOURCES OF INFORMATION USED WHEN CHOOSING BOILER/HEATING SYSTEM | | | | | |
|--|--|--------------------------|-----------------------|--|-----------------------------|--------------|
| | Total | Internet/websites (a) | Friends/Family (b) | Your heating engineer/installer (c) | Your energy provider (d) | Other (e) |
| Unweighted Base | 462 | 84 | 160 | 234 | 77 | 46 |
| Weighted Base | 539 | 108* | 184 | 290 | 82* | 49* |
| Effective Base | 411 | 78 | 141 | 211 | 68 | 39 |
| The right information to help you make a good choice | 511 95% | 95 88% | 176 96%a | 278 96%a | 79 97% | 46 94% |
| Or would you have liked more or different information? | 26 5% | 13 12%bc | 8 4% | 12 4% | 3 3% | 1 3% |
| Don't know | 2 * | - | - | - | - | 2 4%bc |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Q.28_DV AND WHAT IS THE MAIN WAY YOU HEAT THIS PROPERTY DURING THE WINTER? | | | | | | Q30. AND DO YOU USE MAINS GAS IN YOUR PROPERTY? | | |
|--|--|---------------------------|------------------------|----------------------|----------------------------------|-----------|---|--------|------|
| | Gas central heating (a) | Other central heating (b) | Fixed room heaters (c) | Portable heaters (d) | Communal or district heating (e) | Other (f) | Yes (g) | No (h) | |
| Total | | | | | | | | | |
| Unweighted Base | 462 | 428 | 16 | 16 | 1 | - | 1 | 427 | 2 |
| Weighted Base | 539 | 501 | 19** | 17** | 1** | -** | 1** | 501 | 2** |
| Effective Base | 411 | 381 | 15 | 14 | 1 | - | 1 | 379 | 2 |
| The right information to help you make a good choice | 511 | 477 | 19 | 14 | - | - | 1 | 477 | 2 |
| | 95% | 95% | 100% | 83% | - | - | 100% | 95% | 100% |
| Or would you have liked more or different information? | 26 | 22 | - | 3 | 1 | - | - | 22 | - |
| | 5% | 4% | - | 17% | 100% | - | - | 4% | - |
| Don't know | 2 | 2 | - | - | - | - | - | 2 | - |
| | * | * | - | - | - | - | - | * | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.68 Do you feel you had the right information to help you make a good choice or would you have liked more or different information?

Base: All who were involved in the decision making process for choosing a new boiler or heating system

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|--|------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 462 | 409 | 10 |
| Weighted Base | 539 | 484 | 8** |
| Effective Base | 411 | 365 | 9 |
| The right information to help you make a good choice | 511 95% | 458 95% | 7 93% |
| Or would you have liked more or different information? | 26 5% | 24 5% | 1 7% |
| Don't know | 2 * | 1 * | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b

** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.80 Knowledge before today about the Government promotion of 'Clean Growth'

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|--|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Hadn't heard about this before now | 3472 | 1633 | 1840 | 432 | 589 | 527 | 586 | 518 | 820 | 818 | 1026 | 749 | 879 |
| | 82% | 79% | 86%a | 77% | 84%c | 80% | 82% | 83%c | 86%cef | 80% | 80% | 85%ij | 87%ij |
| Hardly anything but I've heard of this | 275 | 146 | 130 | 48 | 47 | 40 | 38 | 49 | 54 | 80 | 84 | 58 | 54 |
| | 7% | 7% | 6% | 9%fh | 7% | 6% | 5% | 8% | 6% | 8%l | 7% | 7% | 5% |
| A little | 330 | 200 | 129 | 56 | 45 | 59 | 70 | 42 | 57 | 94 | 132 | 55 | 49 |
| | 8% | 10%b | 6% | 10%dh | 6% | 9%h | 10%dh | 7% | 6% | 9%kl | 10%kl | 6% | 5% |
| A fair amount | 72 | 47 | 24 | 12 | 13 | 17 | 11 | 10 | 9 | 19 | 25 | 11 | 16 |
| | 2% | 2%b | 1% | 2% | 2% | 3%h | 2% | 2% | 1% | 2% | 2% | 1% | 2% |
| A lot | 32 | 18 | 15 | 3 | 2 | 9 | 8 | 3 | 7 | 11 | 5 | 7 | 10 |
| | 1% | 1% | 1% | 1% | * | 1% | 1% | * | 1% | 1% | * | 1% | 1% |
| SUMMARY CODES | | | | | | | | | | | | | |
| ANY AWARENESS | 709 | 411 | 298 | 120 | 107 | 125 | 127 | 103 | 126 | 203 | 247 | 131 | 129 |
| | 17% | 20%b | 14% | 21%dh | 15% | 19%h | 18%h | 17% | 13% | 20%kl | 19%kl | 15% | 13% |
| Don't know | 30 | 17 | 14 | 8 | 7 | 3 | 5 | 2 | 6 | 4 | 16 | 5 | 6 |
| | 1% | 1% | 1% | 1% | 1% | * | 1% | * | 1% | * | 1%i | 1% | 1% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.80 Knowledge before today about the Government promotion of 'Clean Growth'

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Hadn't heard about this before now | 3472 | 2297 | 579 | 543 | 522 | 1169 | 1125 | 642 | 11 | 720 | 1186 | 643 | 574 | 350 | 2706 | 767 |
| | 82% | 82% | 81% | 86%ab | 81% | 83% | 83% | 80% | 89% | 84% | 82% | 82% | 83% | 81% | 82% | 86%n |
| Hardly anything but I've heard of this | 275 | 192 | 46 | 35 | 47 | 94 | 81 | 54 | - | 55 | 89 | 66 | 41 | 25 | 228 | 47 |
| | 7% | 7% | 6% | 5% | 7% | 7% | 6% | 7% | - | 6% | 6% | 8% | 6% | 6% | 7% | 5% |
| A little | 330 | 225 | 66 | 33 | 50 | 88 | 112 | 79 | 1 | 57 | 122 | 57 | 56 | 38 | 271 | 58 |
| | 8% | 8%c | 9%c | 5% | 8% | 6% | 8% | 10%e | 4% | 7% | 8% | 7% | 8% | 9% | 8% | 7% |
| A fair amount | 72 | 43 | 14 | 11 | 14 | 31 | 19 | 8 | - | 10 | 26 | 14 | 8 | 13 | 59 | 13 |
| | 2% | 2% | 2% | 2% | 2% | 2% | 1% | 1% | - | 1% | 2% | 2% | 1% | 3%i | 2% | 1% |
| A lot | 32 | 23 | 5 | 4 | 5 | 10 | 9 | 8 | - | 4 | 14 | 3 | 9 | 3 | 31 | 1 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | 1% | - | * | 1% | * | 1% | 1% | 1%o | * |
| SUMMARY CODES | | | | | | | | | | | | | | | | |
| ANY AWARENESS | 709 | 484 | 131 | 82 | 116 | 223 | 221 | 149 | 1 | 126 | 251 | 140 | 114 | 79 | 590 | 119 |
| | 17% | 17%c | 18%c | 13% | 18% | 16% | 16% | 19% | 4% | 15% | 17% | 18% | 16% | 18% | 18%o | 13% |
| Don't know | 30 | 19 | 5 | 3 | 6 | 11 | 4 | 8 | 1 | 10 | 9 | 5 | 6 | 1 | 23 | 7 |
| | 1% | 1% | 1% | 1% | 1% | 1% | * | 1% | 6% | 1% | 1% | 1% | 1% | * | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.80 Knowledge before today about the Government promotion of 'Clean Growth'

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---|-------------|------------------------------|---------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------------|-------------------|----------------------|------------------------------|-----------------------|----------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Hadn't heard about this before now | 3472 82% | 161 94% bcdefgh ikl | 359 78% | 286 82% l | 233 76% | 298 80% | 337 86% bdegl | 439 79% | 476 82% dl | 300 83% dl | 188 93% bcdefgh ikl | 311 88% bcdeghl | 84 72% |
| Hardly anything but I've heard of this | 275 7% | - | 43 9% aij | 20 6% a | 27 9% aij | 28 8% aj | 22 6% a | 40 7% aj | 41 7% aj | 16 4% a | 4 2% | 19 5% a | 15 13% acfhijk |
| A little | 330 8% | 10 6% | 42 9% jk | 35 10% jk | 34 11% fjk | 37 10% jk | 23 6% | 46 8% j | 44 8% j | 24 7% | 6 3% | 17 5% | 13 11% jk |
| A fair amount | 72 2% | - | 12 3% k | 4 1% | 5 2% | 4 1% | 5 1% | 17 3% ak | 11 2% | 6 2% | 2 1% | 2 1% | 4 4% ak |
| A lot | 32 1% | 1 * | 3 1% | 1 * | 4 1% | 2 * | 2 * | 10 2% | 4 1% | 3 1% | - | 2 * | 1 1% |
| SUMMARY CODES | | | | | | | | | | | | | |
| ANY AWARENESS | 709 17% | 10 6% | 100 22% afijk | 60 17% ajk | 69 23% afijk | 70 19% ajk | 53 13% aj | 113 20% afijk | 100 17% ajk | 50 14% aj | 12 6% | 40 11% j | 33 28% acefhijk |
| Don't know | 30 1% | - | 2 * | 1 * | 4 1% | 2 1% | 2 * | 1 * | 2 * | 12 3% abcefgkh | 2 1% | 2 1% | - |

Q.80 Knowledge before today about the Government promotion of 'Clean Growth'

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Hadn't heard about this before now | 3472 | 510 | 375 | 388 | 397 | 353 | 300 | 3172 | 961 | 2512 | 731 | 2732 | 1020 | 2447 |
| | 82% | 83%e | 81% | 79% | 80% | 78% | 84%e | 82%e | 84% | 82% | 85% | 82% | 84% | 82% |
| Hardly anything but I've heard of this | 275 | 41 | 31 | 44 | 34 | 35 | 25 | 250 | 70 | 206 | 44 | 227 | 76 | 198 |
| | 7% | 7% | 7% | 9% | 7% | 8% | 7% | 6% | 6% | 7% | 5% | 7% | 6% | 7% |
| A little | 330 | 45 | 41 | 41 | 48 | 48 | 23 | 307 | 81 | 249 | 58 | 272 | 86 | 244 |
| | 8% | 7% | 9% | 8% | 10% | 11%f | 6% | 8% | 7% | 8% | 7% | 8% | 7% | 8% |
| A fair amount | 72 | 10 | 10 | 10 | 14 | 10 | 6 | 66 | 20 | 51 | 13 | 59 | 14 | 57 |
| | 2% | 2% | 2% | 2% | 3% | 2% | 2% | 2% | 2% | 2% | 1% | 2% | 1% | 2% |
| A lot | 32 | 4 | 3 | 8 | 2 | 8 | 4 | 29 | 9 | 23 | 14 | 19 | 12 | 21 |
| | 1% | 1% | 1% | 2% | * | 2%g | 1% | 1% | 1% | 1% | 2%k | 1% | 1% | 1% |
| SUMMARY CODES | | | | | | | | | | | | | | |
| ANY AWARENESS | 709 | 100 | 84 | 103 | 98 | 101 | 57 | 652 | 180 | 529 | 129 | 576 | 188 | 520 |
| | 17% | 16% | 18% | 21%g | 20% | 22%afg | 16% | 17% | 16% | 17% | 15% | 17% | 15% | 17% |
| Don't know | 30 | 5 | 2 | - | 1 | 2 | 1 | 30 | 5 | 25 | 5 | 25 | 7 | 20 |
| | 1% | 1% | * | - | * | * | * | 1% | * | 1% | 1% | 1% | 1% | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.80 Knowledge before today about the Government promotion of 'Clean Growth'

Base: All Adults in UK

| | Total | Q.3 WHETHER SUPPORT OR OPPOSE RENEWABLE ENERGY | |
|---|-------------|---|---------------|
| | | Support (a) | Oppose (b) |
| Unweighted Base | 4212 | 3398 | 92 |
| Weighted Base | 4212 | 3494 | 80* |
| Effective Base | 3588 | 2915 | 79 |
| Hadn't heard about this before now | 3472 82% | 2849 82% | 65 81% |
| Hardly anything but I've heard of this | 275 7% | 236 7%b | 1 1% |
| A little | 330 8% | 297 8% | 9 12% |
| A fair amount | 72 2% | 65 2% | 2 2% |
| A lot | 32 1% | 25 1% | 3 4%a |
| SUMMARY CODES | | | |
| ANY AWARENESS | 709 17% | 622 18% | 15 19% |
| Don't know | 30 1% | 23 1% | - - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b

* small base

Q.27 Property type
Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|------------------------|-------|-------------|------------------|--------------------|---------------------|-------------------|--------------------|--------------------|----------------------|---------------------|-------------------|------------------|--------------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Terrace Property | 1403 | 650 | 753 | 207 | 267 | 251 | 254 | 190 | 234 | 258 | 422 | 312 | 411 |
| | 33% | 32% | 35% ^a | 37% ^{gh} | 38% ^{gh} | 38% ^{gh} | 35% ^h | 30% ^h | 25% | 25% | 33% ⁱ | 35% ⁱ | 41% ^{ijk} |
| Semi Detached Property | 1350 | 680 | 670 | 161 | 202 | 217 | 225 | 220 | 325 | 337 | 424 | 319 | 271 |
| | 32% | 33% | 31% | 29% | 29% | 33% | 31% | 35% ^{cd} | 34% ^{cd} | 33% ^l | 33% ^l | 36% ^l | 27% |
| Detached Property | 799 | 396 | 403 | 78 | 62 | 78 | 144 | 147 | 290 | 323 | 260 | 125 | 91 |
| | 19% | 19% | 19% | 14% ^d | 9% | 12% | 20% ^{cde} | 24% ^{cde} | 30% ^{cdefg} | 32% ^{ijkl} | 20% ^{kl} | 14% ^l | 9% |
| Flat or Maisonette | 644 | 328 | 316 | 110 | 171 | 109 | 95 | 66 | 92 | 107 | 179 | 127 | 231 |
| | 15% | 16% | 15% | 20% ^{fgh} | 24% ^{efgh} | 17% ^{gh} | 13% ^h | 11% | 10% | 10% | 14% ⁱ | 14% ⁱ | 23% ^{ijk} |
| Other type | 12 | 4 | 8 | - | - | - | 1 | 1 | 11 | - | 2 | 1 | 9 |
| | * | * | * | - | - | - | * | * | 1% ^{cdefg} | - | * | * | 1% ^{ijk} |
| Don't know | 4 | 2 | 1 | 2 | 1 | - | - | - | 1 | - | 2 | - | 2 |
| | * | * | * | * | * | - | - | - | * | - | * | - | * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.27 Property type
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|------------------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|---------|--------|-------|--------|-----------|-----------|------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Terrace Property | 1403 | 857 | 321 | 200 | - | 1403 | - | - | - | 266 | 428 | 287 | 221 | 201 | 1080 | 323 |
| | 33% | 31% | 45%ac | 32% | - | 100%dfg | - | - | - | 31% | 30% | 36%ij | 32% | 47%ijkl | 33% | 36% |
| Semi Detached Property | 1350 | 1036 | 137 | 160 | - | - | 1350 | - | - | 233 | 478 | 256 | 254 | 129 | 1060 | 291 |
| | 32% | 37%bc | 19% | 25%b | - | - | 100%deg | - | - | 27% | 33%i | 32%i | 37%im | 30% | 32% | 33% |
| Detached Property | 799 | 736 | 38 | 12 | - | - | - | 799 | - | 115 | 327 | 134 | 156 | 67 | 582 | 217 |
| | 19% | 26%bc | 5%c | 2% | - | - | - | 100%def | - | 13% | 23%ikm | 17% | 23%ikm | 15% | 18% | 24%n |
| Flat or Maisonette | 644 | 160 | 219 | 252 | 644 | - | - | - | - | 233 | 208 | 110 | 60 | 33 | 584 | 59 |
| | 15% | 6% | 31%a | 40%ab | 100%efg | - | - | - | - | 27%ijkl | 14%lm | 14%lm | 9% | 8% | 18%o | 7% |
| Other type | 12 | 8 | 1 | 4 | - | - | - | - | 12 | 10 | 3 | - | - | - | 9 | 3 |
| | * | * | * | 1% | - | - | - | - | 100% | 1%ijklm | * | - | - | - | * | * |
| Don't know | 4 | 3 | - | 1 | - | - | - | - | - | - | 1 | - | 2 | 1 | 3 | 1 |
| | * | * | - | * | - | - | - | - | - | - | * | - | * | * | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

Q.27 Property type
Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|--------------------------|--------------------|------------------------|-----------------|--------------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Terrace Property | 1403 33% | 51 30%dk | 165 36%deik | 172 50%abdefhi jk | 50 16% | 81 22% | 134 34%deik | 257 46%abdefhi jk | 191 33%deik | 93 26%dk | 73 36%deik | 67 19% | 68 58%abdefghijk |
| Semi Detached Property | 1350 32% | 85 49%ceghikl | 193 42%cghikl | 98 28%gk | 120 39%cgghkl | 147 40%cgghkl | 161 41%cgghkl | 86 16% | 162 28%gk | 118 33%gk | 88 44%cghikl | 63 18% | 30 25%g |
| Detached Property | 799 19% | 28 16%gl | 54 12%gl | 51 15%gl | 115 37%abcfghj kl | 118 32%abcfghj l | 50 13%gl | 19 4% | 111 19%bfgl | 114 31%abcfghj l | 40 20%bfgl | 98 28%abcfghjl | 1 1% |
| Flat or Maisonette | 644 15% | 8 4%j | 48 10%aej | 23 7%j | 20 7%j | 22 6%j | 43 11%acej | 191 34%abcdefh ijl | 114 20%abcdefij | 31 9%j | 1 1% | 126 36%abcdefh ijl | 18 15%acdej |
| Other type | 12 * | - | 1 * | 1 * | 1 * | 3 1% | 2 1% | 1 * | * | 3 1% | - | - | - |
| Don't know | 4 * | - | - | 2 * | - | - | - | - | - | 2 1% | - | - | - |

Q.27 Property type
Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|---------------|--|-------------|---|------------|---|-------------|--------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Terrace Property | 1403 33% | 227 37%bef | 144 31% | 186 38%bef | 156 32% | 131 29% | 112 31% | 1291 34% | 458 40%i | 946 31% | 286 33% | 1114 33% | 329 27% | 1072 36%l |
| Semi Detached Property | 1350 32% | 174 28% | 166 36%a | 171 35%a | 169 34%a | 143 31% | 125 35%a | 1226 32% | 368 32% | 983 32% | 281 33% | 1064 32% | 411 34% | 938 31% |
| Detached Property | 799 19% | 46 7% | 69 15%af | 68 14%a | 104 21%abcf | 153 34%abcdfg | 34 10% | 764 20%abcf | 182 16% | 617 20%h | 151 18% | 643 19% | 343 28%m | 450 15% |
| Flat or Maisonette | 644 15% | 162 26%bcdeg | 83 18%e | 66 13%e | 66 13%e | 28 6% | 82 23%cdeg | 562 15%e | 138 12% | 506 16%h | 141 16% | 502 15% | 120 10% | 524 18%i |
| Other type | 12 * | 6 1%bcdg | - | - | - | - | 5 1%bcdeg | 7 * | - | 12 * | 5 1% | 8 * | 11 1%m | 1 * |
| Don't know | 4 * | 1 * | - | - | - | - | - | 4 * | 1 * | 3 * | - | 3 * | - | 3 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.28 Main way property is heated during winter

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|--|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|--------------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Gas (central heating) | 3681 | 1798 | 1883 | 493 | 620 | 587 | 633 | 539 | 809 | 930 | 1136 | 773 | 841 |
| | | 87% | 88% | 88% | 88% | 90%h | 88% | 86% | 85% | 91%kl | 88%l | 87%l | 83% |
| Electric (storage) | 135 | 74 | 60 | 12 | 28 | 18 | 24 | 14 | 39 | 23 | 37 | 23 | 51 |
| | 3% | 4% | 3% | 2% | 4% | 3% | 3% | 2% | 4%cg | 2% | 3% | 3% | 5%ijk |
| Oil | 134 | 66 | 68 | 14 | 16 | 12 | 15 | 35 | 42 | 29 | 31 | 30 | 44 |
| | 3% | 3% | 3% | 3% | 2% | 2% | 2% | 6%cdef | 4%def | 3% | 2% | 3% | 4%j |
| Electric (not storage) | 121 | 59 | 62 | 16 | 18 | 21 | 24 | 17 | 25 | 14 | 40 | 31 | 36 |
| | 3% | 3% | 3% | 3% | 3% | 3% | 3% | 3% | 3% | 1% | 3%i | 4%i | 4%i |
| Electric Portable heater | 33 | 17 | 16 | 7 | 5 | 4 | 7 | 2 | 9 | 4 | 10 | 6 | 13 |
| | 1% | 1% | 1% | 1% | 1% | 1% | 1% | * | 1% | * | 1% | 1% | 1%i |
| Gas (fixed heaters) | 25 | 13 | 12 | 2 | 5 | 3 | 2 | 4 | 9 | 6 | 8 | 4 | 7 |
| | 1% | 1% | 1% | * | 1% | * | * | 1% | 1% | 1% | 1% | * | 1% |
| Solid fuel - biomass (e.g wood) | 17 | 4 | 13 | 3 | 1 | 4 | 2 | 4 | 4 | 6 | 5 | 4 | 2 |
| | * | * | 1%a | 1% | * | 1% | * | 1% | * | 1% | * | * | * |
| Solid fuel (open fire/enclosed stove) wood | 13 | 4 | 8 | - | - | 1 | 5 | 3 | 4 | 5 | 1 | 5 | 2 |
| | * | * | * | - | - | * | 1% | * | * | * | * | 1% | * |
| Solid fuel - coal | 10 | 5 | 5 | 1 | 2 | - | 1 | 3 | 3 | 1 | 2 | 3 | 3 |
| | * | * | * | * | * | - | * | * | * | * | * | * | * |
| Communal or district heating | 10 | 5 | 5 | 1 | 3 | 3 | 3 | - | - | 1 | 4 | - | 6 |
| | * | * | * | * | *h | * | * | - | - | * | * | - | 1%k |
| Solid fuel (open fire/enclosed stove) - coal | 5 | 2 | 3 | - | 1 | - | 1 | - | 3 | 2 | - | 2 | 1 |
| | * | * | * | - | * | - | * | - | * | * | - | * | * |
| Other type of portable heater | * | * | - | - | - | - | - | - | * | - | - | - | * |
| | * | * | - | - | - | - | - | - | * | - | - | - | * |
| Other | 6 | 2 | 5 | - | * | - | 2 | 3 | 2 | - | 2 | 2 | 2 |
| | * | * | * | - | * | - | * | * | * | - | * | * | * |
| Don't know | 21 | 10 | 11 | 11 | 5 | 1 | - | 1 | 3 | 1 | 13 | - | 7 |
| | 1% | * | 1% | 2%efgh | 1% | * | - | * | * | * | 1%ik | - | 1%k |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.28 Main way property is heated during winter
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|--|--------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|---------|-------|-------|-------|--------|-----------|-----------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Gas (central heating) | 3681 | 2495 | 611 | 514 | 464 | 1274 | 1207 | 723 | 10 | 707 | 1230 | 702 | 641 | 401 | 2968 | 713 |
| | 87% | 89%bc | 85%c | 82% | 72% | 91%d | 89%d | 91%d | 82% | 83% | 85% | 89%ij | 92%ij | 93%ijk | 89%o | 80% |
| Electric (storage) | 135 | 61 | 37 | 36 | 71 | 21 | 32 | 8 | 2 | 52 | 52 | 20 | 7 | 3 | 107 | 27 |
| | 3% | 2% | 5%a | 6%a | 11%efg | 2% | 2%g | 1% | 18% | 6%ijklm | 4%lm | 3%lm | 1% | 1% | 3% | 3% |
| Oil | 134 | 100 | 11 | 19 | 4 | 52 | 40 | 39 | - | 28 | 63 | 23 | 12 | 8 | 35 | 99 |
| | 3% | 4%b | 2% | 3%b | 1% | 4%d | 3%d | 5%df | - | 3% | 4%lm | 3% | 2% | 2% | 1% | 11%n |
| Electric (not storage) | 121 | 51 | 31 | 38 | 66 | 20 | 27 | 8 | - | 23 | 51 | 21 | 19 | 7 | 117 | 4 |
| | 3% | 2% | 4%a | 6%a | 10%efg | 1% | 2% | 1% | - | 3% | 4% | 3% | 3% | 2% | 4%o | * |
| Electric Portable heater | 33 | 15 | 9 | 9 | 10 | 12 | 8 | 2 | - | 12 | 8 | 8 | 2 | 2 | 23 | 10 |
| | 1% | 1% | 1%a | 1%a | 2%fg | 1% | 1% | * | - | 1%j | 1% | 1% | * | * | 1% | 1% |
| Gas (fixed heaters) | 25 | 18 | 4 | 3 | 3 | 10 | 9 | 2 | - | 9 | 9 | 3 | 1 | 3 | 20 | 6 |
| | 1% | 1% | 1% | * | 1% | 1% | 1% | * | - | 1%l | 1% | * | * | 1% | 1% | 1% |
| Solid fuel - biomass (e.g wood) | 17 | 15 | 2 | - | 2 | 4 | 7 | 3 | - | 5 | 1 | 4 | 4 | 3 | 8 | 9 |
| | * | 1%c | * | - | * | * | 1% | * | - | 1%j | * | * | 1% | 1% | * | 1%n |
| Solid fuel (open fire/enclosed stove) wood | 13 | 13 | - | - | - | 2 | 9 | 2 | - | 3 | 7 | 2 | 1 | - | 6 | 7 |
| | * | * | - | - | - | * | 1%de | * | - | * | * | * | * | - | * | 1%n |
| Solid fuel - coal | 10 | 9 | 2 | - | - | 5 | 4 | 1 | - | 3 | 6 | 1 | - | - | 5 | 5 |
| | * | * | * | - | - | * | * | - | - | * | * | * | - | - | * | 1%n |
| Communal or district heating | 10 | 3 | 1 | 5 | 10 | - | - | - | - | - | 3 | 2 | 3 | 2 | 6 | 5 |
| | * | * | * | 1%a | 2%efg | - | - | - | - | - | * | * | * | * | * | 1% |
| Solid fuel (open fire/enclosed stove) - coal | 5 | 3 | 1 | 1 | - | 1 | 3 | 1 | - | 2 | 3 | - | 1 | - | 4 | 2 |
| | * | * | * | * | - | * | * | * | - | * | * | - | * | - | * | * |
| Other type of portable heater | * | * | - | - | - | * | - | - | - | * | - | - | - | - | - | * |
| | * | * | - | - | - | * | - | - | - | * | - | - | - | - | - | * |
| Other | 6 | 4 | - | 2 | 1 | 1 | 1 | 3 | - | 2 | 4 | - | - | - | 1 | 5 |
| | * | * | - | * | * | * | * | * | - | * | * | - | - | - | * | 1%n |
| Don't know | 21 | 12 | 6 | 2 | 12 | - | 2 | 7 | - | 9 | 7 | 2 | 2 | 1 | 19 | 2 |
| | 1% | * | 1% | * | 2%ef | - | * | 1%ef | - | 1% | * | * | * | * | 1% | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

Q.28 Main way property is heated during winter

Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|--|-------------|------------------------------------|------------------------------------|---------------------------------------|---------------------------|-----------------------------------|------------------------------|-----------------------------------|----------------------------|------------------------------------|-------------------------------------|----------------------------|----------------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Gas (central heating) | 3681 87% | 164 96% ^{deghijk} l | 433 94% ^{deghijk} l | 332 96% ^{defghij} kl | 271 88% ^{jl} | 320 86% ^{ijl} | 358 92% ^{egijkl} | 477 86% ^{ijl} | 519 90% ^{ijkl} | 303 84% ^{ijl} | 154 76% ^l | 296 84% ^{ijl} | 54 46% |
| Electric (storage) | 135 3% | 1 * | 7 2% | 6 2% | 10 3% | 5 1% | 12 3% | 15 3% | 26 5% ^{abce} | 29 8% ^{abcdefgh} jl | 7 3% | 16 4% ^{abce} | 1 * |
| Oil | 134 3% | 1 1% | 2 * | - - | 8 3% ^{bcgh} | 3 1% | 3 1% | 2 * | 1 * | 6 2% ^{cgh} | 32 16% ^{abcdefgh} ik | 14 4% ^{abcefg} | 61 53% ^{abcdefghijk} |
| Electric (not storage) | 121 3% | 3 2% | 2 1% | 2 1% | 4 1% | 26 7% ^{abcdhij} kl | 11 3% ^{bcj} | 52 9% ^{abcdhij} kl | 7 1% | 3 1% | * * | 11 3% ^{bcij} | - - |
| Electric Portable heater | 33 1% | 1 1% | * * | 2 * | 1 * | 2 1% | 3 1% | 3 * | 7 1% | 5 1% ^b | 1 * | 8 2% ^{bdg} | - - |
| Gas (fixed heaters) | 25 1% | - - | 4 1% | 1 * | 3 1% | 3 1% | 1 * | 4 1% | 4 1% | 3 1% | - - | 1 * | - - |
| Solid fuel - biomass (e.g wood) | 17 * | - - | 1 * | - - | 1 * | 3 1% | - - | - - | 2 * | 5 1% ^{cfg} | 1 1% | 3 1% | - - |
| Solid fuel (open fire\enclosed stove) wood | 13 * | - - | - - | - - | 1 * | 4 1% ^{bfg} | - - | - - | 3 1% | - - | 4 2% ^{bcfgik} | - - | - - |
| Solid fuel - coal | 10 * | 1 * | 1 * | 2 1% | 1 * | - - | 1 * | - - | - - | 1 * | 1 1% | 1 * | 1 1% ^{gh} |
| Communal or district heating | 10 * | - - | - - | - - | 5 2% ^{bcfgik} | 2 * | - - | - - | 4 1% | - - | - - | - - | - - |
| Solid fuel (open fire\enclosed stove) - coal | 5 * | - - | 1 * | 1 * | 1 * | 1 * | - - | - - | 1 * | - - | - - | 1 * | - - |
| Other type of portable heater | * * | - - | - - | - - | - - | - - | * * | - - | - - | - - | - - | - - | - - |
| Other | 6 * | - - | - - | 1 * | - - | 1 * | - - | * * | - - | - - | * * | 3 1% ^h | - - |
| Don't know | 21 1% | - - | 9 2% ^{cdefgk} | - - | - - | * * | - - | 1 * | 4 1% | 6 2% ^{cdefg} | - - | 1 * | - - |

Q.28 Main way property is heated during winter
Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|--|-------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|--------------------------------------|--------------------|--|-----------------|---|-------------------|---|-----------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Gas (central heating) | 3681 | 509 | 387 | 427 | 439 | 428 | 286 | 3395 | 1040 | 2641 | 732 | 2939 | 1045 | 2630 |
| | 87% | 83% | 84% | 87% ^f | 89% ^{abf} | 94% ^{abcdfg} | 80% | 88% ^{abf} | 91% ⁱ | 86% | 85% | 88% ^{ij} | 86% | 88% |
| Electric (storage) | 135 | 30 | 21 | 14 | 12 | 10 | 19 | 115 | 22 | 113 | 31 | 104 | 44 | 90 |
| | 3% | 5% ^{deg} | 5% | 3% | 2% | 2% | 5% ^{deg} | 3% | 2% | 4% ^h | 4% | 3% | 4% | 3% |
| Oil | 134 | 30 | 22 | 22 | 17 | 7 | 24 | 110 | 27 | 107 | 33 | 100 | 45 | 89 |
| | 3% | 5% ^{eg} | 5% ^{eg} | 5% ^e | 3% | 2% | 7% ^{deg} | 3% | 2% | 3% | 4% | 3% | 4% | 3% |
| Electric (not storage) | 121 | 20 | 17 | 8 | 12 | 4 | 13 | 108 | 31 | 90 | 36 | 86 | 37 | 85 |
| | 3% | 3% ^e | 4% ^{ce} | 2% | 3% | 1% | 4% ^{ce} | 3% ^e | 3% | 3% | 4% ^k | 3% | 3% | 3% |
| Electric Portable heater | 33 | 9 | 2 | 4 | 3 | 2 | 6 | 27 | 5 | 28 | 11 | 22 | 9 | 24 |
| | 1% | 1% ^g | * | 1% | 1% | * | 2% ^g | 1% | * | 1% | 1% | 1% | 1% | 1% |
| Gas (fixed heaters) | 25 | 2 | 2 | 7 | 2 | 1 | 4 | 22 | 5 | 20 | 7 | 18 | 10 | 15 |
| | 1% | * | * | 1% ^g | * | * | 1% | 1% | * | 1% | 1% | 1% | 1% | * |
| Solid fuel - biomass (e.g wood) | 17 | 2 | 1 | 4 | 2 | 1 | 1 | 15 | 5 | 11 | 1 | 15 | 6 | 11 |
| | * | * | * | 1% | * | * | * | * | * | * | * | * | 1% | * |
| Solid fuel (open fire/enclosed stove) wood | 13 | 1 | 1 | 1 | 2 | - | 1 | 12 | 3 | 10 | 4 | 9 | 4 | 9 |
| | * | * | * | * | * | - | * | * | * | * | 1% | * | * | * |
| Solid fuel - coal | 10 | 3 | 3 | - | - | 1 | 1 | 10 | 2 | 9 | 3 | 8 | 5 | 6 |
| | * | * ^{1%} | 1% | - | - | * | * | * | * | * | * | * | * | * |
| Communal or district heating | 10 | 1 | 3 | - | 4 | 1 | - | 10 | 5 | 5 | 2 | 8 | 1 | 9 |
| | * | * ^{1%} | 1% | - | 1% | * | - | * | * | * | * | * | * | * |
| Solid fuel (open fire/enclosed stove) - coal | 5 | 1 | 2 | 2 | 1 | - | 1 | 5 | - | 5 | 1 | 4 | 3 | 2 |
| | * | * | * | * | * | - | * | * | - | * | * | * | * | * |
| Other type of portable heater | * | * | - | - | - | - | * | - | - | * | - | * | * | - |
| | * | * | - | - | - | - | * ^g | - | - | * | - | * | * | - |
| Other | 6 | 2 | - | - | 2 | - | 2 | 4 | - | 6 | 3 | 3 | 3 | 3 |
| | * | * | - | - | * | - | 1% ^g | * | - | * | * | * | * | * |
| Don't know | 21 | 6 | - | 2 | - | 1 | 1 | 21 | - | 21 | 1 | 18 | 1 | 15 |
| | 1% | 1% ^{bd} | - | * | - | * | * | 1% | - | 1% ^h | * | 1% | * | 1% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m
* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.29 Whether connected to mains gas

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes | 3735 | 1817 | 1917 | 500 | 624 | 587 | 644 | 546 | 833 | 943 | 1160 | 772 | 859 |
| | | 89% | 88% | 89% | 89% | 90% | 90% | 88% | 87% | 92%kl | 90%l | 87% | 85% |
| No | 456 | 234 | 222 | 51 | 73 | 66 | 74 | 75 | 117 | 78 | 120 | 112 | 146 |
| | | 11% | 11% | 10% | 9% | 10% | 10% | 12% | 12% | 8% | 9% | 13%ij | 14%ij |
| Don't know | 21 | 9 | 12 | 8 | 6 | 1 | - | 3 | 2 | 3 | 10 | - | 8 |
| | * | * | 1% | 1%efh | 1%f | * | - | * | * | * | 1%k | - | 1%k |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.29 Whether connected to mains gas

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|------------------|-----------------------------------|---------------------|--------------------|------------------|-------------------|-------------------|------------------|------------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes | 3735 | 2533 | 617 | 523 | 470 | 1288 | 1241 | 727 | 7 | 712 | 1265 | 713 | 641 | 403 | 3020 | 715 |
| | 89% | 90%bc | 86% | 83% | 73% | 92% ^d | 92% ^d | 91% ^d | 54% | 83% | 87% ⁱ | 91% ⁱ | 93% ^{ij} | 94% ^{ij} | 91% ^o | 80% |
| No | 456 | 254 | 92 | 104 | 160 | 114 | 109 | 67 | 6 | 135 | 173 | 69 | 52 | 27 | 280 | 177 |
| | 11% | 9% | 13% ^a | 17% ^{ab} | 25% ^{efg} | 8% | 8% | 8% | 46% | 16% ^{ijkl} | 12% ^{klm} | 9% | 7% | 6% | 8% | 20% ⁿ |
| Don't know | 21 | 12 | 6 | 2 | 14 | 1 | - | 6 | - | 8 | 7 | 5 | - | - | 19 | 1 |
| | * | * | 1% | * | 2% ^{efg} | * | - | 1% ^{ef} | - | 1% ^l | 1% | 1% | - | - | 1% | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.29 Whether connected to mains gas

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|------------------|-------------------|-------------------|-------------------------|------------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Yes | 3735 89% | 166 97%dfghijk l | 438 95%ghijkl | 334 96%dfghijk l | 278 91%gijkl | 348 94%gijkl | 363 93%gijkl | 459 83%jl | 526 91%gijkl | 302 84%jl | 150 75%l | 297 84%jl | 73 63% |
| No | 456 11% | 5 3% | 14 3% | 13 4% | 28 9%abc | 23 6%b | 28 7%abc | 90 16%abcdefh | 49 8%abc | 56 15%abcdefh | 51 25%abcdefg hik | 57 16%abcdefh | 43 37%abcdefghijk |
| Don't know | 21 * | - - | 10 2%cdhfk | - - | - - | - - | * * | 5 1% | 3 1% | 3 1% | - - | - - | - - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.29 Whether connected to mains gas

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes | 3735 | 514 | 397 | 443 | 451 | 431 | 297 | 3437 | 1042 | 2692 | 764 | 2960 | 1077 | 2652 |
| | 89% | 84% | 86% | 90%af | 91%abf | 95%abcfg | 83% | 89%af | 91%i | 88% | 88% | 89% | 89% | 89% |
| No | 456 | 95 | 63 | 44 | 42 | 24 | 60 | 396 | 102 | 354 | 100 | 355 | 135 | 321 |
| | 11% | 15%cddeg | 14%cddeg | 9% | 8% | 5% | 17%cddeg | 10%e | 9% | 12%h | 12% | 11% | 11% | 11% |
| Don't know | 21 | 6 | 1 | 3 | 2 | - | 1 | 20 | 1 | 20 | 1 | 18 | 2 | 14 |
| | * | 1% | * | 1% | * | - | * | 1% | * | 1% | * | 1% | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.30 Whether use mains gas

Base: All adults whose property is connected to mains gas

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|-----------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|------------|-------------------|-----------|-----------|-----------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 3691 | 1830 | 1861 | 452 | 625 | 505 | 480 | 515 | 1114 | 737 | 957 | 750 | 1247 |
| Weighted Base | 3735 | 1817 | 1917 | 500 | 624 | 587 | 644 | 546 | 833 | 943 | 1160 | 772 | 859 |
| Effective Base | 3150 | 1530 | 1620 | 403 | 551 | 444 | 426 | 463 | 986 | 675 | 867 | 672 | 1100 |
| Yes | 3691 | 1796 | 1895 | 494 | 614 | 581 | 639 | 541 | 823 | 939 | 1145 | 764 | 843 |
| | 99% | 99% | 99% | 99% | 98% | 99% | 99% | 99% | 99% | 100% ⁱ | 99% | 99% | 98% |
| No | 44 | 22 | 22 | 7 | 10 | 6 | 6 | 5 | 10 | 4 | 15 | 9 | 16 |
| | 1% | 1% | 1% | 1% | 2% | 1% | 1% | 1% | 1% | * | 1% | 1% | 2% ⁱ |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Q.30 Whether use mains gas

Base: All adults whose property is connected to mains gas

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 3691 | 2067 | 707 | 873 | 580 | 1281 | 1186 | 633 | 10 | 866 | 1278 | 631 | 532 | 384 | 2963 | 728 |
| Weighted Base | 3735 | 2533 | 617 | 523 | 470 | 1288 | 1241 | 727 | 7** | 712 | 1265 | 713 | 641 | 403 | 3020 | 715 |
| Effective Base | 3150 | 1873 | 673 | 798 | 491 | 1090 | 1017 | 566 | 9 | 726 | 1108 | 552 | 468 | 335 | 2530 | 621 |
| Yes | 3691 | 2510 | 604 | 516 | 460 | 1276 | 1223 | 723 | 7 | 702 | 1251 | 703 | 637 | 399 | 2980 | 711 |
| | 99% | 99%b | 98% | 99% | 98% | 99% | 99% | 100%d | 100% | 98% | 99% | 99% | 99% | 99% | 99% | 99% |
| No | 44 | 23 | 13 | 8 | 10 | 12 | 19 | 4 | - | 11 | 14 | 10 | 4 | 5 | 40 | 4 |
| | 1% | 1% | 2%a | 1% | 2%g | 1% | 1% | * | - | 2% | 1% | 1% | 1% | 1% | 1% | 1% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.30 Whether use mains gas

Base: All adults whose property is connected to mains gas

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 3691 | 167 | 442 | 350 | 253 | 346 | 378 | 407 | 506 | 295 | 165 | 306 | 76 |
| Weighted Base | 3735 | 166 | 438 | 334 | 278 | 348 | 363 | 459 | 526 | 302 | 150 | 297 | 73* |
| Effective Base | 3150 | 144 | 375 | 301 | 216 | 298 | 325 | 351 | 434 | 252 | 138 | 264 | 62 |
| Yes | 3691 | 166 | 432 | 333 | 278 | 348 | 359 | 451 | 522 | 298 | 150 | 297 | 55 |
| | 99% | 100%l | 99%l | 100%l | 100%l | 100%bgl | 99%l | 98%l | 99%l | 99%l | 100%l | 100%gl | 75% |
| No | 44 | - | 6 | 1 | - | - | 4 | 8 | 4 | 4 | - | - | 18 |
| | 1% | - | 1%e | * | - | - | 1% | 2%ek | 1% | 1% | - | - | 25%abcdefghijk |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base

Q.30 Whether use mains gas

Base: All adults whose property is connected to mains gas

| | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-------------------|-----------------------|-----------------------|-----------------------|--------------------------------------|---------|--|---------|---|---------|---|---------|--------|
| | Total | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 3691 | 700 | 425 | 399 | 371 | 306 | 442 | 3249 | 952 | 2739 | 890 | 2791 | 1319 | 2368 |
| Weighted Base | 3735 | 514 | 397 | 443 | 451 | 431 | 297 | 3437 | 1042 | 2692 | 764 | 2960 | 1077 | 2652 |
| Effective Base | 3150 | 589 | 372 | 354 | 337 | 288 | 369 | 2821 | 818 | 2339 | 747 | 2412 | 1132 | 2072 |
| Yes | 3691 | 505 | 389 | 438 | 446 | 429 | 292 | 3399 | 1033 | 2658 | 755 | 2926 | 1066 | 2619 |
| | 99% | 98% | 98% | 99% | 99% | 100% | 98% | 99% | 99% | 99% | 99% | 99% | 99% | 99% |
| No | 44 | 10 | 8 | 6 | 5 | 2 | 5 | 38 | 9 | 34 | 9 | 35 | 11 | 33 |
| | 1% | 2% | 2% | 1% | 1% | * | 2% | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Don't know | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.31 Whether any pensioners living in household

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------|-------------|--------------|---------------|--------------|--------------|--------------|--------------|----------------|-----------------|--------------|--------------|--------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes | 1214 29% | 546 27% | 668 31%a | 24 4% | 37 5% | 26 4% | 31 4% | 173 28%cdef | 924 97%cdefg | 329 32%jk | 306 24% | 214 24% | 364 36%ijk |
| No | 2987 71% | 1512 73%b | 1476 69% | 533 95%gh | 664 94%gh | 629 96%gh | 687 96%gh | 448 72%h | 25 3% | 692 68% | 978 76%il | 668 75%il | 649 64% |
| Don't know | 4 * | 1 * | 3 * | 2 * | - | - | - | 2 * | 1 * | 2 * | 3 * | - | - |
| Refused | 6 * | 2 * | 4 * | - | 3 * | - | - | 1 * | 2 * | 1 * | 2 * | 2 * | 1 * |

Q.31 Whether any pensioners living in household

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|--------|-------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes | 1214 | 1018 | 43 | 144 | 120 | 329 | 411 | 343 | 11 | 401 | 630 | 95 | 45 | 44 | 945 | 269 |
| | 29% | 36%bc | 6% | 23%b | 19% | 23%d | 30%de | 43%def | 88% | 47%klm | 44%klm | 12%l | 7% | 10% | 28% | 30% |
| No | 2987 | 1771 | 672 | 484 | 524 | 1072 | 938 | 450 | 1 | 452 | 810 | 691 | 648 | 387 | 2364 | 623 |
| | 71% | 63% | 94%ac | 77%a | 81%efg | 76%fg | 69%g | 56% | 12% | 53% | 56% | 88%ij | 93%ijk | 90%ij | 71% | 70% |
| Don't know | 4 | 4 | - | - | - | 2 | - | 3 | - | 1 | 2 | 2 | - | - | 4 | - |
| | * | * | - | - | - | * | - | * | - | * | * | * | - | - | * | - |
| Refused | 6 | 6 | - | - | - | 1 | 1 | 3 | - | 2 | 4 | - | - | - | 5 | 1 |
| | * | * | - | - | - | * | * | * | - | * | * | - | - | - | * | * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.31 Whether any pensioners living in household

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|-------------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Yes | 1214 29% | 53 31%g | 155 34%fgh | 94 27% | 114 37%cfgh | 111 30%g | 102 26% | 121 22% | 137 24% | 111 31%gh | 69 34%fgh | 115 32%gh | 32 28% |
| No | 2987 71% | 118 69% | 306 66% | 253 73%d | 192 63% | 258 70% | 289 74%bdj | 431 78%abdeijk | 438 76%bdijk | 246 68% | 133 66% | 239 68% | 84 72% |
| Don't know | 4 * | - | - | - | - | - | - | 2 * | 2 * | 1 * | - | - | - |
| Refused | 6 * | - | - | - | - | 2 1% | - | - | 1 * | 2 1% | - | - | - |

Q.31 Whether any pensioners living in household

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------------|--|--------------|---|--------------|---|---------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes | 1214 29% | 248 40%bcdeg | 157 34%cdeg | 117 24%de | 74 15% | 49 11% | 262 73%abcdeg | 953 25%de | 47 4% | 1167 38%h | 459 53%k | 752 23% | 1214 100%m | - |
| No | 2987 71% | 367 60%f | 305 66%f | 373 76%abf | 421 85%abcf | 406 89%abcf | 96 27% | 2891 75%abf | 1099 96%i | 1889 62% | 406 47% | 2576 77%j | - | 2987 100%l |
| Don't know | 4 * | - | - | - | - | - | - | 4 * | - | 4 * | - | 3 * | - | - |
| Refused | 6 * | - | - | - | - | - | - | 6 * | - | 6 * | - | 3 * | - | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.32 Whether any one in household has a long-standing illness, disability or infirmity

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------|-------------|--------------|---------------|---------------|---------------|---------------|---------------|----------------|-----------------|-------------|--------------|-------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Yes | 864 21% | 381 18% | 483 22%a | 49 9% | 64 9% | 81 12% | 131 18%cde | 188 30%cdef | 351 37%cdefg | 153 15% | 230 18% | 165 19% | 317 31%ijk |
| No | 3333 79% | 1674 81%b | 1659 77% | 505 90%fgh | 638 91%fgh | 572 87%fgh | 587 82%gh | 434 70%h | 596 63% | 868 85%i | 1054 82%i | 717 81%i | 695 68% |
| Don't know | 1 * | - * | 1 * | - * | - * | - * | - * | - * | 1 * | - * | - * | - * | 1 * |
| Refused | 13 * | 5 * | 8 * | 5 1%f | 1 * | 2 * | - * | 1 * | 4 * | 3 * | 5 * | 3 * | 1 * |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.32 Whether any one in household has a long-standing illness, disability or infirmity

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|------------|-----------------------------------|--------------------|---------------|--------------|--------------|--------------|-------------|------------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Yes | 864 21% | 562 20%b | 78 11% | 214 34%ab | 141 22% | 286 20% | 281 21% | 151 19% | 5 38% | 246 29%jkl m | 339 23%klm | 118 15% | 95 14% | 66 15% | 670 20% | 195 22% |
| No | 3333 79% | 2224 79%c | 637 89%ac | 414 66% | 502 78% | 1114 79% | 1064 79% | 643 81% | 8 62% | 604 71% | 1103 76%i | 668 85%ij | 594 86%ij | 364 85%ij | 2637 79% | 697 78% |
| Don't know | 1 * | 1 * | - - | 1 * | 1 * | - - | 1 * | - - | - - | 1 * | 1 * | - - | - - | - - | 1 * | - - |
| Refused | 13 * | 13 * | - - | - - | - - | 3 * | 5 * | 4 1% | - - | 5 1% | 3 * | 1 * | 4 1% | - - | 11 * | 2 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.32 Whether any one in household has a long-standing illness, disability or infirmity

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------------|--------------------------|---------------------------------------|-------------------------|--------------------------|---------------------------|---|--------------------------|--------------------------|---------------------------|-------------------------|---------------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Yes | 864 21% | 36 21% | 108 23% ^{gh} | 69 20% | 69 23% ^g | 68 18% | 83 21% ^g | 80 14% | 104 18% | 67 19% | 53 26% ^{eghi} | 86 24% ^{gh} | 40 35% ^{abcdefghik} |
| No | 3333 79% | 135 79% ^l | 353 77% ^l | 277 80% ^l | 237 77% ^l | 301 81% ^{jl} | 308 79% ^l | 473 85% ^{bcd^lfjkl} | 468 81% ^{jl} | 291 81% ^{jl} | 146 73% | 267 76% ^l | 76 65% |
| Don't know | 1 * | - | - | 1 * | - | - | - | 1 * | - | - | - | - | - |
| Refused | 13 * | - | - | - | - | 3 1% | 1 * | - | 5 1% | 3 1% | 2 1% ^{bg} | - | - |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.32 Whether any one in household has a long-standing illness, disability or infirmity

Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-----------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------------|--|----------------------|---|--------|---|--------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Yes | 864 21% | 196 32%cddeg | 130 28%deg | 114 23%deg | 50 10% | 44 10% | 209 58%abcdeg | 656 17%de | 150 13% | 714 23%h | 864 100%k | - | 459 38% ^m | 406 14% |
| No | 3333 79% | 419 68%f | 331 72%f | 376 77%af | 446 90%abcfg | 409 90%abcfg | 149 41% | 3185 83%abcf | 995 87%i | 2338 76% | - 100%j | 3333 | 752 62% | 2576 86%l |
| Don't know | 1 * | 1 * | - | - | - | - | 1 * | 1 * | - | 1 * | - | - | 1 * | - |
| Refused | 13 * | - | - | - | - | 3 1% | - | 13 * | - | 13 * ^h | - | - | 2 * | 6 * |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

Q.33 Gross household income
Base: All Adults in UK

| | Total | SEX | | AGE | | | | | | SOCIAL GRADE | | | |
|---------------------|-------------|-------------|---------------|-----------------|--------------|----------------|----------------|--------------|-----------------|----------------|--------------|-------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Under £2,500 | 76 2% | 39 2% | 37 2% | 14 3% | 12 2% | 10 2% | 12 2% | 14 2% | 13 1% | 9 1% | 29 2%i | 13 1% | 24 2%i |
| £2,500 - £4,999 | 55 1% | 24 1% | 31 1% | 11 2% | 13 2% | 8 1% | 8 1% | 6 1% | 9 1% | 4 * | 12 1% | 3 * | 35 3%ijk |
| £5,000 - £9,999 | 162 4% | 70 3% | 92 4% | 28 5%ef | 24 3%e | 8 1% | 17 2% | 19 3%e | 67 7%defg | 4 * | 32 2%i | 18 2%i | 109 11%ijk |
| £10,000 - £15,999 | 256 6% | 111 5% | 146 7% | 25 4% | 25 4% | 28 4% | 32 5% | 46 7%de | 101 11%cdefg | 23 2% | 63 5%i | 44 5%i | 126 12%ijk |
| £16,000 - £19,999 | 200 5% | 96 5% | 105 5% | 18 3% | 32 4% | 24 4% | 24 3% | 39 6%cf | 65 7%cdef | 25 2% | 50 4% | 51 6%i | 74 7%ij |
| £20,000 - £24,999 | 225 5% | 119 6% | 107 5% | 19 3% | 39 6% | 36 6% | 50 7%c | 33 5% | 48 5% | 46 4% | 85 7%l | 55 6%l | 39 4% |
| £25,000 - £29,999 | 233 6% | 114 6% | 120 6% | 23 4% | 40 6% | 42 6% | 50 7% | 33 5% | 46 5% | 51 5%l | 89 7%l | 66 7%il | 28 3% |
| £30,000 - £34,999 | 228 5% | 136 7%b | 92 4% | 27 5%h | 52 7%h | 31 5%h | 38 5%h | 56 9%cefh | 25 3% | 63 6%l | 73 6%l | 66 8%l | 26 3% |
| £35,000 - £39,999 | 192 5% | 105 5% | 88 4% | 17 3% | 29 4% | 43 7%ch | 46 6%ch | 32 5%h | 26 3% | 59 6%l | 66 5%l | 46 5%l | 21 2% |
| £40,000 - £44,999 | 152 4% | 90 4%b | 62 3% | 17 3%h | 33 5%gh | 34 5%gh | 42 6%cgh | 14 2% | 12 1% | 66 6%jkl | 48 4%l | 25 3%l | 13 1% |
| £45,000 - £49,999 | 127 3% | 64 3% | 63 3% | 12 2% | 26 4%h | 40 6%cfgh | 22 3%h | 15 2% | 11 1% | 54 5%kl | 46 4%l | 22 2%l | 5 * |
| £50,000 or more | 447 11% | 248 12%b | 199 9% | 23 4% | 87 12%ch | 118 18%cdgh | 122 17%cdgh | 68 11%ch | 30 3% | 247 24%ijkl | 135 10%kl | 54 6%l | 10 1% |
| SUMMARY CODE | | | | | | | | | | | | | |
| LESS THAN £16,000 | 549 13% | 243 12% | 306 14%a | 77 14%ef | 74 10% | 54 8% | 69 10% | 85 14%ef | 189 20%cdefg | 40 4% | 137 11%i | 78 9%i | 294 29%ijk |
| Don't know | 458 11% | 186 9% | 272 13%a | 171 31%defgh | 73 10%efg | 35 5% | 43 6% | 37 6% | 98 10%efg | 66 6% | 130 10%i | 113 13%i | 150 15%ij |
| Refused | 1400 33% | 661 32% | 739 34% | 156 28% | 219 31% | 197 30% | 212 29% | 213 34%c | 402 42%cdefg | 307 30% | 430 33% | 309 35%i | 354 35%i |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33 Gross household income
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|---------------------|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|---------------------|-------------|--------------|---------------|---------------|-------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Under £2,500 | 76 2% | 41 1% | 20 3%a | 12 2% | 17 3% | 23 2% | 21 2% | 14 2% | 1 4% | 19 2% | 21 1% | 14 2% | 9 1% | 12 3% | 68 2%o | 7 1% |
| £2,500 - £4,999 | 55 1% | 9 * | 21 3%a | 23 4%a | 20 3%efg | 18 1%g | 15 1%g | * * | 1 6% | 27 3%ijklm | 16 1% | 4 1% | 4 1% | 4 1% | 49 1% | 6 1% |
| £5,000 - £9,999 | 162 4% | 49 2% | 36 5%a | 77 12%ab | 46 7%efg | 60 4%g | 47 4%g | 7 1% | 3 21% | 92 11%ijklm | 36 2% | 17 2% | 12 2% | 6 1% | 130 4% | 32 4% |
| £10,000 - £15,999 | 256 6% | 130 5% | 40 6% | 84 13%ab | 63 10%fg | 103 7%fg | 71 5%g | 18 2% | 2 16% | 114 13%ijklm | 76 5%l | 26 3% | 21 3% | 19 4% | 194 6% | 62 7% |
| £16,000 - £19,999 | 200 5% | 119 4% | 41 6% | 40 6%a | 33 5%g | 75 5%g | 69 5%g | 23 3% | - | 61 7%klm | 77 5%l | 30 4% | 16 2% | 16 4% | 161 5% | 40 4% |
| £20,000 - £24,999 | 225 5% | 143 5% | 48 7% | 33 5% | 40 6% | 60 4% | 86 6%e | 39 5% | - | 52 6%k | 97 7%k | 29 4% | 31 4% | 17 4% | 178 5% | 47 5% |
| £25,000 - £29,999 | 233 6% | 167 6% | 34 5% | 32 5% | 31 5% | 89 6%g | 87 6%g | 27 3% | - | 37 4% | 97 7%ilm | 56 7%ilm | 27 4% | 16 4% | 183 5% | 51 6% |
| £30,000 - £34,999 | 228 5% | 166 6%c | 35 5% | 26 4% | 31 5% | 86 6% | 74 5% | 37 5% | - | 29 3% | 87 6%i | 57 7%i | 31 4% | 24 5% | 185 6% | 42 5% |
| £35,000 - £39,999 | 192 5% | 128 5%c | 39 5%c | 17 3% | 37 6% | 61 4% | 54 4% | 41 5% | - | 20 2% | 72 5%i | 43 6%i | 38 5%i | 19 4% | 150 5% | 42 5% |
| £40,000 - £44,999 | 152 4% | 111 4%c | 29 4%c | 8 1% | 15 2% | 52 4% | 54 4% | 30 4% | - | 12 1% | 58 4%i | 34 4%i | 37 5%i | 11 3% | 118 4% | 34 4% |
| £45,000 - £49,999 | 127 3% | 111 4%bc | 12 2%c | 4 1% | 9 1% | 36 3% | 54 4%d | 27 3%d | - | 4 1% | 47 3%i | 27 3%i | 34 5%i | 14 3%i | 104 3% | 23 3% |
| £50,000 or more | 447 11% | 398 14%bc | 40 6%c | 7 1% | 28 4% | 128 9%d | 142 10%d | 149 19%def | - | 22 3% | 140 10%i | 115 15%ij | 125 18%ijm | 46 11%i | 363 11% | 85 9% |
| SUMMARY CODE | | | | | | | | | | | | | | | | |
| LESS THAN £16,000 | 549 13% | 229 8% | 117 16%a | 197 31%ab | 145 23%efg | 204 15%fg | 155 11%g | 39 5% | 6 48% | 252 29%ijkl m | 149 10%l | 61 8% | 46 7% | 41 10% | 441 13% | 108 12% |
| Don't know | 458 11% | 258 9% | 100 14%a | 88 14%a | 70 11% | 156 11% | 156 12% | 75 9% | 1 7% | 62 7% | 123 9% | 106 13%ij | 86 12%ij | 81 19%ijkl | 359 11% | 99 11% |
| Refused | 1400 33% | 971 35%bc | 219 31% | 177 28% | 204 32% | 455 32% | 419 31% | 313 39%def | 6 45% | 304 36%k | 497 34%k | 231 29% | 223 32% | 145 34% | 1078 32% | 322 36% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33 Gross household income
Base: All Adults in UK

| | Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | |
|---------------------|-------------|------------------------------|----------------------------|------------------------------|-------------------------------|-------------------------------|--------------------------------------|-------------------------------|-------------------------------|----------------------------|------------------------------------|-------------------------------|--------------------------------|
| | | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Under £2,500 | 76 2% | 1 * | 10 2% ^{gjk} | 3 1% | 3 1% | 2 * | 27 7% ^{abcdeghi jkl} | 19 3% ^{aceijk} | 9 2% | 3 1% | - - | 1 * | - - |
| £2,500 - £4,999 | 55 1% | - - | 6 1% | 4 1% | 13 4% ^{abcdehijk} | 4 1% | 7 2% | 10 2% | 5 1% | 3 1% | * * | 2 1% | 1 1% |
| £5,000 - £9,999 | 162 4% | 5 3% | 19 4% | 15 4% | 19 6% ^{ghij} | 11 3% | 15 4% | 15 3% | 17 3% | 9 2% | 3 2% | 15 4% | 20 17% ^{abcdehijk} |
| £10,000 - £15,999 | 256 6% | 14 8% ^{gj} | 32 7% ^j | 29 8% ^{fgj} | 20 6% ^j | 20 6% ^j | 16 4% | 21 4% | 39 7% ^j | 17 5% | 3 2% | 19 6% ^j | 25 21% ^{abcdehijk} |
| £16,000 - £19,999 | 200 5% | 7 4% | 31 7% ^{fgh} | 24 7% ^{fgh} | 20 7% ^f | 21 6% | 11 3% | 19 3% | 20 3% | 13 4% | 6 3% | 15 4% | 13 11% ^{afghijk} |
| £20,000 - £24,999 | 225 5% | 10 6% | 23 5% | 18 5% | 19 6% | 18 5% | 22 6% | 27 5% | 26 4% | 18 5% | 11 5% | 22 6% | 12 10% ^{bgh} |
| £25,000 - £29,999 | 233 6% | 6 4% | 25 6% ⁱ | 24 7% ⁱ | 15 5% | 16 4% | 19 5% | 26 5% | 34 6% ⁱ | 9 2% | 27 13% ^{abcdeh ik} | 16 4% | 16 13% ^{abcdehijk} |
| £30,000 - £34,999 | 228 5% | 6 3% | 32 7% ^d | 17 5% | 7 2% | 17 5% | 18 5% | 32 6% ^d | 26 4% | 21 6% ^d | 18 9% ^{adh} | 25 7% ^d | 9 7% ^d |
| £35,000 - £39,999 | 192 5% | 6 3% | 15 3% | 12 4% | 10 3% | 20 5% | 23 6% | 21 4% | 32 6% | 17 5% | 13 6% | 20 6% | 4 3% |
| £40,000 - £44,999 | 152 4% | 3 2% | 13 3% | 14 4% | 4 1% | 19 5% ^d | 14 4% | 21 4% | 23 4% | 20 5% ^d | 8 4% | 11 3% | 3 3% |
| £45,000 - £49,999 | 127 3% | 4 3% ^{dg} | 15 3% ^{dg} | 12 4% ^{dg} | 1 * | 26 7% ^{bdgjkl} | 14 4% ^{dgl} | 3 1% | 24 4% ^{dgl} | 14 4% ^{dgl} | 3 1% | 10 3% ^{dg} | - - |
| £50,000 or more | 447 11% | 9 6% ^l | 58 13% ^{adjkl} | 32 9% ^{jl} | 23 7% ^l | 61 16% ^{acdgiijk} | 57 15% ^{acdgiijk} | 48 9% ^{jl} | 92 16% ^{acdgiijk} | 35 10% ^{jl} | 7 4% ^l | 24 7% ^l | - - |
| SUMMARY CODE | | | | | | | | | | | | | |
| LESS THAN £16,000 | 549 13% | 19 11% ^j | 66 14% ^{ij} | 51 15% ^{ij} | 55 18% ^{eghijk} | 37 10% ^j | 66 17% ^{eghijk} | 66 12% ^j | 69 12% ^j | 31 9% ^j | 7 4% | 37 11% ^j | 45 39% ^{abcdehijk} |
| Don't know | 458 11% | 26 15% ^{eg} | 64 14% ^{egh} | 40 11% | 28 9% | 26 7% | 54 14% ^{eg} | 43 8% | 56 10% | 54 15% ^{deghl} | 21 10% | 37 11% | 8 7% |
| Refused | 1400 33% | 74 43% ^{bcefhil} | 118 26% ^l | 104 30% ^l | 124 41% ^{bcefhil} | 109 29% ^l | 94 24% ^l | 247 45% ^{bcefhil} | 176 30% ^{fl} | 129 36% ^{bfl} | 82 40% ^{bcefhil} | 138 39% ^{bcefhil} | 6 5% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33 Gross household income
Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|---------------------|-------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------------------|--|--------------|---|----------------------|---|---------------------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Under £2,500 | 76 2% | 76 12%bcdefg | - | - | - | - | 29 8%bcdeg | 47 1%bcd | 18 2% | 58 2% | 12 1% | 64 2% | 20 2% | 55 2% |
| £2,500 - £4,999 | 55 1% | 55 9%bcdeg | - | - | - | - | 22 6%bcdeg | 33 1% | 10 1% | 45 1% | 18 2%k | 37 1% | 11 1% | 43 1% |
| £5,000 - £9,999 | 162 4% | 162 26%bcdeg | - | - | - | - | 100 28%bcdeg | 62 2%bcde | 29 3% | 133 4%h | 57 7%k | 105 3% | 77 6% <i>m</i> | 85 3% |
| £10,000 - £15,999 | 256 6% | 256 42%bcdeg | - | - | - | - | 163 45%bcdeg | 94 2%bcde | 52 5% | 205 7%h | 91 11%k | 165 5% | 120 10% <i>m</i> | 136 5% |
| £16,000 - £19,999 | 200 5% | - 43%acdefg | 200 | - | - | - | - | 200 5%acdef | 45 4% | 155 5% | 63 7%k | 138 4% | 80 7% <i>m</i> | 120 4% |
| £20,000 - £24,999 | 225 5% | - 49%acdefg | 225 | - | - | - | - | 225 6%acdef | 54 5% | 171 6% | 62 7%k | 163 5% | 64 5% | 162 5% |
| £25,000 - £29,999 | 233 6% | - | - | 233 48%abdefg | - | - | - | 233 6%abdef | 67 6% | 166 5% | 54 6% | 180 5% | 57 5% | 177 6% |
| £30,000 - £34,999 | 228 5% | - | - | 228 46%abdefg | - | - | - | 228 6%abdef | 72 6% | 156 5% | 58 7% | 170 5% | 53 4% | 175 6% |
| £35,000 - £39,999 | 192 5% | - | - | - | 192 39%abcfe | - | - | 192 5%abcfe | 64 6% | 128 4% | 25 3% | 167 5% <i>j</i> | 35 3% | 157 5% <i>l</i> |
| £40,000 - £44,999 | 152 4% | - | - | - | 152 31%abcfe | - | - | 152 4%abcfe | 49 4% | 103 3% | 13 2% | 139 4% <i>j</i> | 15 1% | 137 5% <i>l</i> |
| £45,000 - £49,999 | 127 3% | - | - | - | 127 26%abcfe | - | - | 127 3%abcfe | 59 5% <i>i</i> | 67 2% | 12 1% | 115 3% <i>j</i> | 21 2% | 106 4% <i>l</i> |
| £50,000 or more | 447 11% | - | - | - | - | 447 98%abcdfg | - | 447 12%abcdf | 171 15% <i>i</i> | 277 9% | 44 5% | 401 12% <i>j</i> | 46 4% | 401 13% <i>l</i> |
| SUMMARY CODE | | | | | | | | | | | | | | |
| LESS THAN £16,000 | 549 13% | 549 89%bcdeg | - | - | - | - | 313 87%bcdeg | 235 6%bcde | 109 9% | 440 14%h | 177 21%k | 371 11% | 228 19% <i>m</i> | 320 11% |
| Don't know | 458 11% | 67 11% <i>cde</i> | 36 8% <i>e</i> | 29 6% <i>e</i> | 24 5% <i>e</i> | 8 2% | 45 13%bcde | 413 11% <i>cde</i> | 117 10% | 341 11% | 100 12% | 356 11% | 125 10% | 333 11% |
| Refused | 1400 33% | - | - | - | - | - | - | 1400 36%abcdef | 338 29% | 1062 35%h | 257 30% | 1134 34% <i>j</i> | 490 40% <i>m</i> | 900 30% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.33_1 Gross household income
Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Under £16,000 | 615 | 269 | 346 | 96 | 89 | 57 | 74 | 93 | 207 | 43 | 149 | 88 | 336 |
| | 15% | 13% | 16%a | 17%def | 13%e | 9% | 10% | 15%ef | 22%cdefg | 4% | 12%i | 10%i | 33%ijk |
| £16,000 - £24,999 | 462 | 229 | 233 | 45 | 77 | 64 | 80 | 71 | 125 | 75 | 144 | 115 | 127 |
| | 11% | 11% | 11% | 8% | 11% | 10% | 11% | 11% | 13%c | 7% | 11%i | 13%i | 13%i |
| £25,000 - £34,999 | 491 | 262 | 229 | 59 | 94 | 75 | 95 | 93 | 75 | 115 | 174 | 142 | 59 |
| | 12% | 13% | 11% | 10% | 13%h | 11%h | 13%h | 15%ch | 8% | 11%l | 13%l | 16%il | 6% |
| £35,000 - £49,999 | 495 | 267 | 228 | 54 | 93 | 119 | 113 | 63 | 53 | 187 | 167 | 98 | 43 |
| | 12% | 13%b | 11% | 10%h | 13%h | 18%cdgh | 16%cgh | 10%h | 6% | 18%jkl | 13%l | 11%l | 4% |
| £50,000 or more | 455 | 253 | 202 | 28 | 87 | 118 | 122 | 69 | 31 | 250 | 140 | 54 | 11 |
| | 11% | 12%b | 9% | 5% | 12%ch | 18%cdgh | 17%cdgh | 11%ch | 3% | 24%jkl | 11%kl | 6%l | 1% |
| Don't know | 258 | 100 | 157 | 113 | 36 | 21 | 18 | 19 | 51 | 37 | 79 | 68 | 74 |
| | 6% | 5% | 7%a | 20%defgh | 5%f | 3% | 3% | 3% | 5%efg | 4% | 6%i | 8%i | 7%i |
| Refused | 1436 | 680 | 756 | 164 | 227 | 202 | 217 | 216 | 411 | 318 | 436 | 318 | 364 |
| | 34% | 33% | 35% | 29% | 32% | 31% | 30% | 35% | 43%cdefg | 31% | 34% | 36%i | 36%i |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.33_1 Gross household income
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-------------------|-------------|--------------------|--------------------|--------------------|------------------------|----------------------|----------------------------|-----------------------|-----------------------------------|--------------------|---------------|---------------|---------------|--------------|-------------|------------|
| | Total | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Under £16,000 | 615 15% | 249 9% | 136 19%a | 223 35%ab | 162 25%efg | 227 16%fg | 174 13%g | 46 6% | 6 48% | 271 32%jkl m | 167 12%l | 70 9% | 55 8% | 53 12%l | 483 15% | 132 15% |
| £16,000 - £24,999 | 462 11% | 276 10% | 99 14%a | 83 13%a | 83 13%g | 144 10% | 166 12%g | 69 9% | - | 114 13%klm | 190 13%klm | 70 9% | 52 7% | 35 8% | 369 11% | 92 10% |
| £25,000 - £34,999 | 491 12% | 354 13%c | 73 10% | 62 10% | 66 10% | 186 13%g | 171 13%g | 68 8% | - | 69 8% | 192 13%il | 121 15%ilm | 62 9% | 46 11% | 391 12% | 100 11% |
| £35,000 - £49,999 | 495 12% | 367 13%c | 84 12%c | 31 5% | 66 10% | 156 11% | 169 13% | 104 13% | - | 37 4% | 188 13%i | 109 14%i | 111 16%i | 49 11%i | 392 12% | 103 12% |
| £50,000 or more | 455 11% | 403 14%bc | 41 6%c | 7 1% | 28 4% | 131 9%d | 143 11%d | 153 19%def | - | 22 3% | 145 10%i | 117 15%ij | 125 18%ijm | 46 11%i | 365 11% | 91 10% |
| Don't know | 258 6% | 157 6% | 55 8%a | 41 7% | 29 4% | 93 7% | 96 7%d | 40 5% | - | 34 4% | 56 4% | 59 7%ij | 59 8%ij | 51 12%ijk | 211 6% | 47 5% |
| Refused | 1436 34% | 993 35%bc | 226 32% | 181 29% | 209 32% | 467 33% | 431 32% | 320 40%def | 6 52% | 309 36%k | 507 35% | 241 31% | 229 33% | 150 35% | 1108 33% | 329 37% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.33_1 Gross household income
Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-------------------|--------------------------|------------------|----------------|------------------------------|-------------------|-------------------|---------------------|-------------------|-------------------|-----------------|-------------------------|-------------------|----------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Under £16,000 | 615 15% | 20 12%j | 71 15%j | 56 16%j | 59 19%eghjk | 43 12%j | 76 19%aeghjk | 72 13%j | 73 13%j | 51 14%j | 9 4% | 39 11%j | 46 39%abcdefghijk |
| £16,000 - £24,999 | 462 11% | 22 13% | 58 13% | 43 12% | 42 14%h | 42 11% | 34 9% | 52 9% | 50 9% | 35 10% | 19 9% | 38 11% | 27 23%abcdefghijk |
| £25,000 - £34,999 | 491 12% | 13 7% | 65 14%ad | 42 12%d | 22 7% | 36 10% | 40 10% | 62 11% | 63 11% | 35 10% | 48 24%abcdefg hik | 41 11% | 24 21%acdefghik |
| £35,000 - £49,999 | 495 12% | 17 10% | 45 10%d | 39 11%d | 16 5% | 64 17%abcdgl | 55 14%dgl | 46 8% | 85 15%bdgl | 53 15%dgl | 23 11%d | 43 12%d | 7 6% |
| £50,000 or more | 455 11% | 9 6%l | 58 13%adjkl | 32 9%jl | 23 7%l | 61 16%acdggijk | 58 15%acdggijkl | 48 9%jl | 93 16%acdggijk | 39 11%jl | 7 4%l | 27 7%l | - - |
| Don't know | 258 6% | 17 10%egi | 40 9%egi | 26 7%gi | 15 5% | 15 4% | 34 9%egi | 20 4% | 37 6% | 13 4% | 13 6% | 23 7% | 6 5% |
| Refused | 1436 34% | 74 43%bcefhil | 124 27%l | 109 31%fl | 130 42%bcefhil | 110 30%l | 95 24%l | 253 46%bcefhil | 176 31%fl | 135 37%befhl | 82 40%bcefhil | 143 40%bcefhil | 6 5% |

Q.33/Q.33_1 Gross household income
Base: All Adults in UK

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|-------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Under £16,000 | 615 | 615 | - | - | - | - | 339 | 276 | 128 | 488 | 196 | 419 | 248 | 367 |
| | 15% | 100%bcdefg | - | - | - | - | 95%bcdeg | 7%bcde | 11% | 16%h | 23%k | 13% | 20%m | 12% |
| £16,000 - £24,999 | 462 | - | 462 | - | - | - | - | 462 | 114 | 348 | 130 | 331 | 157 | 305 |
| | 11% | - | 100%acdefg | - | - | - | - | 12%acdef | 10% | 11% | 15%k | 10% | 13%m | 10% |
| £25,000 - £34,999 | 491 | - | - | 491 | - | - | - | 491 | 150 | 341 | 114 | 376 | 117 | 373 |
| | 12% | - | - | 100%abdefg | - | - | - | 13%abdef | 13% | 11% | 13% | 11% | 10% | 12%l |
| £35,000 - £49,999 | 495 | - | - | - | 495 | - | - | 495 | 176 | 320 | 50 | 446 | 74 | 421 |
| | 12% | - | - | - | 100%abcdefg | - | - | 13%abcef | 15%i | 10% | 6% | 13%j | 6% | 14%l |
| £50,000 or more | 455 | - | - | - | - | 455 | - | 455 | 171 | 285 | 44 | 409 | 49 | 406 |
| | 11% | - | - | - | - | 100%abcdfg | - | 12%abcdf | 15%i | 9% | 5% | 12%j | 4% | 14%l |
| Don't know | 258 | - | - | - | - | - | 19 | 239 | 63 | 195 | 65 | 191 | 69 | 188 |
| | 6% | - | - | - | - | - | 5%abcde | 6%abcde | 5% | 6% | 7% | 6% | 6% | 6% |
| Refused | 1436 | - | - | - | - | - | - | 1436 | 345 | 1091 | 265 | 1161 | 500 | 926 |
| | 34% | - | - | - | - | - | - | 37%abcdef | 30% | 36%h | 31% | 35%j | 41%m | 31% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q34_1 Gross household income (2)

Base: All adults who do not know their total household income before tax

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|----------------------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 264 | 109 | 155 | 99 | 38 | 19 | 17 | 21 | 70 | 27 | 63 | 68 | 106 |
| Weighted Base | 258 | 100* | 157 | 113* | 36* | 21** | 18** | 19** | 51* | 37** | 79* | 68* | 74* |
| Effective Base | 228 | 93 | 135 | 89 | 33 | 17 | 15 | 18 | 60 | 26 | 59 | 62 | 94 |
| £16,000 or more per year | 145 | 60 | 86 | 62 | 25 | 14 | 13 | 13 | 18 | 28 | 47 | 40 | 30 |
| | 56% | 59% | 55% | 55%h | 69%h | 65% | 73% | 67% | 36% | 76% | 60%l | 59%l | 40% |
| Less than £16,000 per year | 27 | 13 | 15 | 9 | 2 | 2 | 3 | 1 | 10 | 5 | 5 | 3 | 15 |
| | 11% | 13% | 9% | 8% | 5% | 12% | 14% | 8% | 19%c | 12% | 6% | 4% | 20%jk |
| Don't know | 85 | 28 | 57 | 42 | 9 | 5 | 2 | 5 | 23 | 4 | 27 | 25 | 29 |
| | 33% | 28% | 36% | 37% | 26% | 23% | 12% | 25% | 44% | 11% | 34% | 37% | 40% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)
 Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h - i/j/k/l
 * small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q34_1 Gross household income (2)

Base: All adults who do not know their total household income before tax

| | Total | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | |
|----------------------------|-------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|-------|-------|-------|--------|-----------|-----------|
| | | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) |
| Unweighted Base | 264 | 131 | 60 | 69 | 38 | 93 | 95 | 38 | - | 46 | 62 | 58 | 50 | 48 | 215 | 49 |
| Weighted Base | 258 | 157 | 55* | 41* | 29* | 93* | 96* | 40* | ** | 34* | 56* | 59* | 59* | 51* | 211 | 47* |
| Effective Base | 228 | 119 | 57 | 64 | 33 | 81 | 83 | 34 | - | 39 | 54 | 51 | 45 | 42 | 185 | 43 |
| £16,000 or more per year | 145 | 99 | 24 | 19 | 11 | 56 | 50 | 28 | - | 7 | 33 | 36 | 36 | 32 | 120 | 26 |
| | 56% | 63%bc | 44% | 46% | 39% | 60%d | 52% | 70%d | - | 21% | 60%i | 62%i | 62%i | 64%i | 57% | 55% |
| Less than £16,000 per year | 27 | 13 | 7 | 8 | 3 | 6 | 14 | 4 | - | 7 | 7 | 3 | 2 | 7 | 25 | 3 |
| | 11% | 8% | 13% | 18%a | 10% | 6% | 15% | 11% | - | 22%kl | 13% | 5% | 4% | 14% | 12% | 6% |
| Don't know | 85 | 46 | 23 | 15 | 14 | 31 | 32 | 8 | - | 19 | 15 | 19 | 20 | 12 | 67 | 18 |
| | 33% | 29% | 43% | 36% | 50%g | 34% | 33% | 19% | - | 57%jkl | 27% | 33% | 34% | 23% | 32% | 40% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q34_1 Gross household income (2)

Base: All adults who do not know their total household income before tax

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|----------------------------|--------------------------|-------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|-------------------|-------------------|--------------|-----------------|----------------------------|
| | Total | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) |
| Unweighted Base | 264 | 15 | 47 | 29 | 12 | 16 | 37 | 16 | 37 | 13 | 14 | 23 | 5 |
| Weighted Base | 258 | 17** | 40* | 26** | 15** | 15** | 34* | 20** | 37* | 13** | 13** | 23** | 6** |
| Effective Base | 228 | 13 | 38 | 26 | 11 | 14 | 33 | 14 | 31 | 12 | 12 | 21 | 5 |
| £16,000 or more per year | 145 | 11 | 22 | 13 | 8 | 6 | 11 | 18 | 27 | 8 | 7 | 8 | 5 |
| | 56% | 68% | 54% | 52% | 54% | 43% | 34% | 90% | 72%f | 63% | 53% | 36% | 86% |
| Less than £16,000 per year | 27 | - | 7 | 4 | 3 | 2 | 5 | - | 4 | 1 | 2 | 1 | 1 |
| | 11% | - | 17% | 14% | 17% | 11% | 14% | - | 10% | 4% | 16% | 5% | 14% |
| Don't know | 85 | 5 | 12 | 9 | 4 | 7 | 18 | 2 | 7 | 4 | 4 | 14 | - |
| | 33% | 32% | 29% | 35% | 29% | 45% | 52%h | 10% | 18% | 33% | 31% | 59% | - |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j/k/l

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q34_1 Gross household income (2)

Base: All adults who do not know their total household income before tax

| | Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | |
|----------------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|--------|--|----------|---|--------|---|--------|
| | | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) |
| Unweighted Base | 264 | - | - | - | - | - | 27 | 237 | 64 | 200 | 74 | 189 | 86 | 178 |
| Weighted Base | 258 | -.** | -.** | -.** | -.** | -.** | 19** | 239 | 63* | 195 | 65* | 191 | 69* | 188 |
| Effective Base | 228 | - | - | - | - | - | 22 | 207 | 55 | 173 | 62 | 166 | 72 | 158 |
| £16,000 or more per year | 145 | - | - | - | - | - | - | 145 | 38 | 107 | 32 | 113 | 27 | 118 |
| | 56% | - | - | - | - | - | - | 61% | 61% | 55% | 50% | 59% | 39% | 63%l |
| Less than £16,000 per year | 27 | - | - | - | - | - | 19 | 9 | 8 | 19 | 13 | 15 | 13 | 14 |
| | 11% | - | - | - | - | - | 100% | 4% | 12% | 10% | 20%k | 8% | 19% ^m | 7% |
| Don't know | 85 | - | - | - | - | - | - | 85 | 17 | 68 | 20 | 64 | 29 | 56 |
| | 33% | - | - | - | - | - | - | 36% | 27% | 35% | 30% | 33% | 42% | 30% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.34 Gross household income (Banded) - Total

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|----------------------------|-------------|--------------|---------------|---------------|--------------|----------------|--------------|--------------|----------------|----------------|-------------|-------------|---------------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| More than £16,000 per year | 2048 49% | 1070 52%b | 978 45% | 248 44%h | 376 53%ch | 390 59%cdgh | 423 59%cg | 309 50%h | 302 32% | 655 64%ijkl | 672 52%l | 450 51%l | 270 27% |
| Less than £16,000 per year | 643 15% | 282 14% | 361 17%a | 105 19%def | 91 13%e | 59 9% | 77 11% | 94 15%ef | 217 23%defg | 47 5% | 154 12%i | 91 10%i | 350 35%ijk |
| Don't know | 85 2% | 28 1% | 57 3%a | 42 7%defgh | 9 1% | 5 1% | 2 * | 5 1% | 23 2%efg | 4 * | 27 2%i | 25 3%i | 29 3%i |
| Refused | 1436 34% | 680 33% | 756 35% | 164 29% | 227 32% | 202 31% | 217 30% | 216 35% | 411 43%cd | 318 31% | 436 34% | 318 36%i | 364 36%i |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.34 Gross household income (Banded) - Total
Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|----------------------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|-------|--------|--------|-----------|-----------|-----|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| More than £16,000 per year | 2048 | 1499 | 322 | 202 | 255 | 672 | 700 | 421 | - | 249 | 749 | 454 | 387 | 208 | 1636 | 412 |
| | 49% | 54%bc | 45%c | 32% | 40% | 48%d | 52%d | 53%d | - | 29% | 52%i | 58%ijm | 56%im | 48%i | 49% | 46% |
| Less than £16,000 per year | 643 | 262 | 143 | 231 | 165 | 233 | 188 | 50 | 6 | 278 | 175 | 73 | 57 | 60 | 508 | 135 |
| | 15% | 9% | 20%a | 37%ab | 26%efg | 17%g | 14%g | 6% | 48% | 32%jkl | 12%l | 9% | 8% | 14%klm | 15% | 15% |
| Don't know | 85 | 46 | 23 | 15 | 14 | 31 | 32 | 8 | - | 19 | 15 | 19 | 20 | 12 | 67 | 18 |
| | 2% | 2% | 3%a | 2% | 2% | 2% | 2%g | 1% | - | 2%j | 1% | 2%j | 3%j | 3%j | 2% | 2% |
| Refused | 1436 | 993 | 226 | 181 | 209 | 467 | 431 | 320 | 6 | 309 | 507 | 241 | 229 | 150 | 1108 | 329 |
| | 34% | 35%bc | 32% | 29% | 32% | 33% | 32% | 40%def | 52% | 36%k | 35% | 31% | 33% | 35% | 33% | 37% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.34 Gross household income (Banded) - Total
Base: All Adults in UK

| Total | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-------------------------------|--------------------------|------------------------------|---------------------------------------|--------------------------|-------------------------------|-----------------------------|------------------------------|-------------------------------|-----------------------------|-----------------------------|------------------------------|-------------------------------|----------------------------------|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| More than £16,000 per year | 2048 49% | 72 42% | 248 54% ^{adgk} | 170 49% ^{dg} | 110 36% | 209 56% ^{adgik} | 199 51% ^{dg} | 227 41% | 318 55% ^{adgik} | 170 47% ^d | 105 52% ^{dg} | 157 44% ^d | 63 54% ^{dg} |
| Less than £16,000 per year | 643 15% | 20 12% ^j | 77 17% ^{jk} | 60 17% ^{jk} | 62 20% ^{aeghjk} | 45 12% ^j | 80 21% ^{aeghijk} | 72 13% ^j | 77 13% ^j | 52 14% ^j | 11 6% | 40 11% ^j | 47 40% ^{abcdefghijk} |
| Don't know | 85 2% | 5 3% ^g | 12 3% ^g | 9 3% ^g | 4 1% | 7 2% ^g | 18 5% ^{deghil} | 2 * | 7 1% | 4 1% | 4 2% ^g | 14 4% ^{ghil} | - |
| Refused | 1436 34% | 74 43% ^{bcefhil} | 124 27% ^l | 109 31% ^{fl} | 130 42% ^{bcefhil} | 110 30% ^l | 95 24% ^l | 253 46% ^{bcefhil} | 176 31% ^{fl} | 135 37% ^{befhl} | 82 40% ^{bcefhil} | 143 40% ^{bcefhil} | 6 5% |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q.33/Q.34 Gross household income (Banded) - Total
Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|-----------|--|----------|---|--------|---|--------|------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| More than £16,000 per year | 2048 | - | 462 | 491 | 495 | 455 | - | 2048 | 648 | 1400 | 371 | 1675 | 424 | 1624 |
| | 49% | - | 100%afg | 100%afg | 100%afg | 100%afg | - | 53%af | 57%i | 46% | 43% | 50%j | 35% | 54%l |
| Less than £16,000 per year | 643 | 615 | - | - | - | - | 358 | 285 | 136 | 507 | 209 | 433 | 262 | 381 |
| | 15% | 100%bcdeg | - | - | - | - | 100%bcdeg | 7%bcde | 12% | 17%h | 24%k | 13% | 22%m | 13% |
| Don't know | 85 | - | - | - | - | - | - | 85 | 17 | 68 | 20 | 64 | 29 | 56 |
| | 2% | - | - | - | - | - | - | 2%abcdef | 1% | 2% | 2% | 2% | 2% | 2% |
| Refused | 1436 | - | - | - | - | - | - | 1436 | 345 | 1091 | 265 | 1161 | 500 | 926 |
| | 34% | - | - | - | - | - | - | 37%abcdef | 30% | 36%h | 31% | 35%j | 41%m | 31% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q. TENURE

Base: All Adults in UK

| | Total | SEX | | AGE | | | | | SOCIAL GRADE | | | | |
|-----------------|-------|-------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|-----------|-----------|
| | | Male (a) | Female (b) | 16-24 (c) | 25-34 (d) | 35-44 (e) | 45-54 (f) | 55-64 (g) | 65+ (h) | AB (i) | C1 (j) | C2 (k) | DE (l) |
| Unweighted Base | 4212 | 2096 | 2116 | 509 | 713 | 568 | 544 | 592 | 1286 | 806 | 1068 | 860 | 1478 |
| Weighted Base | 4212 | 2060 | 2152 | 559 | 704 | 655 | 719 | 624 | 952 | 1024 | 1289 | 885 | 1014 |
| Effective Base | 3588 | 1749 | 1840 | 453 | 628 | 498 | 481 | 531 | 1135 | 737 | 968 | 772 | 1304 |
| Owner occupier | 2800 | 1384 | 1415 | 264 | 335 | 396 | 494 | 504 | 807 | 880 | 909 | 577 | 434 |
| | 66% | 67% | 66% | 47% | 48% | 60%cd | 69%cde | 81%cdef | 85%cdef | 86%ijkl | 71%kl | 65%l | 43% |
| Private renter | 715 | 352 | 362 | 176 | 246 | 147 | 88 | 34 | 24 | 103 | 245 | 161 | 207 |
| | 17% | 17% | 17% | 31%efgh | 35%efgh | 22%fgh | 12%gh | 5%h | 3% | 10% | 19%i | 18%i | 20%i |
| Social renter | 629 | 274 | 354 | 90 | 109 | 101 | 131 | 84 | 114 | 29 | 116 | 135 | 349 |
| | 15% | 13% | 16%a | 16%h | 16%h | 15% | 18%gh | 14% | 12% | 3% | 9%i | 15%ij | 34%ijk |
| Other | 69 | 49 | 20 | 29 | 14 | 12 | 5 | 1 | 8 | 12 | 20 | 12 | 25 |
| | 2% | 2%b | 1% | 5%defgh | 2%gh | 2%g | 1% | * | 1% | 1% | 2% | 1% | 2%i |

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q. TENURE

Base: All Adults in UK

| | TENURE | | | Q.27 PROPERTY TYPE | | | | | HOUSEHOLD SIZE (NUMBER OF PEOPLE) | | | | | AREA | | |
|-----------------|--------------------|--------------------|-------------------|------------------------|----------------------|----------------------------|-----------------------|-----------|-----------------------------------|--------|--------|-------|--------|-----------|-----------|------|
| | Owner occupier (a) | Private renter (b) | Social renter (c) | Flat or maisonette (d) | Terrace property (e) | Semi detached property (f) | Detached property (g) | Other (h) | 1 (i) | 2 (j) | 3 (k) | 4 (l) | 5+ (m) | Urban (n) | Rural (o) | |
| Unweighted Base | 4212 | 2294 | 823 | 1043 | 792 | 1400 | 1294 | 702 | 20 | 1050 | 1471 | 701 | 581 | 409 | 3294 | 918 |
| Weighted Base | 4212 | 2800 | 715 | 629 | 644 | 1403 | 1350 | 799 | 12** | 856 | 1445 | 787 | 693 | 430 | 3319 | 893 |
| Effective Base | 3588 | 2076 | 781 | 952 | 674 | 1192 | 1107 | 627 | 17 | 881 | 1274 | 611 | 511 | 357 | 2806 | 783 |
| Owner occupier | 2800 | 2800 | - | - | 160 | 857 | 1036 | 736 | 8 | 503 | 1078 | 529 | 475 | 214 | 2171 | 629 |
| | 66% | 100%bc | - | - | 25% | 61%d | 77%de | 92%def | 64% | 59%im | 75%ikl | 67%im | 68%im | 50% | 65% | 70%n |
| Private renter | 715 | - | 715 | - | 219 | 321 | 137 | 38 | 1 | 156 | 188 | 139 | 122 | 110 | 585 | 130 |
| | 17% | - | 100%ac | - | 34%efg | 23%fg | 10%g | 5% | 5% | 18%j | 13% | 18%j | 18%j | 25%ijkl | 18%o | 15% |
| Social renter | 629 | - | - | 629 | 252 | 200 | 160 | 12 | 4 | 185 | 163 | 112 | 80 | 90 | 499 | 130 |
| | 15% | - | - | 100%ab | 39%efg | 14%g | 12%g | 2% | 31% | 22%jkl | 11% | 14% | 11% | 21%jkl | 15% | 15% |
| Other | 69 | - | - | - | 13 | 26 | 17 | 12 | - | 12 | 16 | 8 | 17 | 16 | 64 | 4 |
| | 2% | - | - | - | 2% | 2% | 1% | 2% | - | 1% | 1% | 1% | 2%j | 4%ijk | 2%o | 1% |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f/g/h - i/j/k/l/m - n/o

* small base; ** very small base (under 30) ineligible for sig testing

BEIS Public Attitudes Tracker - Wave 32 (December 2019) (QS0812 - 598449/598450)

Q. TENURE

Base: All Adults in UK

| | GOVERNMENT OFFICE REGION | | | | | | | | | | | | |
|-----------------|--------------------------|-------------------|---------------------------------------|-------------------------|-------------------------|---------------------------|---------------|--------------------|-------------------|--------------|-----------------|----------------------------|----------------|
| | North East (a) | North West (b) | Yorkshire and The Humber (c) | East Midlands (d) | West Midlands (e) | East of England (f) | London (g) | South East (h) | South West (i) | Wales (j) | Scotland (k) | Northern Ireland (l) | |
| Unweighted Base | 4212 | 172 | 469 | 367 | 281 | 375 | 414 | 499 | 569 | 356 | 218 | 367 | 125 |
| Weighted Base | 4212 | 171 | 462 | 347 | 306 | 371 | 391 | 554 | 578 | 361 | 202 | 354 | 116 |
| Effective Base | 3588 | 149 | 396 | 315 | 239 | 321 | 355 | 431 | 484 | 303 | 185 | 317 | 104 |
| Owner occupier | 2800 | 126 | 331 | 236 | 210 | 285 | 266 | 232 | 374 | 273 | 153 | 251 | 63 |
| | 66% | 74%ghl | 72%ghl | 68%gl | 68%gl | 77%cdfghl | 68%gl | 42% | 65%gl | 75%cfghl | 76%ghl | 71%gl | 54%g |
| Private renter | 715 | 19 | 58 | 56 | 51 | 44 | 57 | 187 | 112 | 39 | 23 | 51 | 19 |
| | 17% | 11% | 13% | 16% | 17% | 12% | 15% | 34%abcdefh ijkl | 19%abeij | 11% | 11% | 14% | 17% |
| Social renter | 629 | 25 | 70 | 51 | 41 | 35 | 61 | 111 | 83 | 47 | 25 | 47 | 34 |
| | 15% | 15% | 15%e | 15%e | 13% | 9% | 16%e | 20%dehijk | 14%e | 13% | 12% | 13% | 29%abcdefghijk |
| Other | 69 | 1 | 3 | 4 | 5 | 7 | 7 | 24 | 9 | 3 | 2 | 5 | - |
| | 2% | * | 1% | 1% | 2% | 2% | 2% | 4%abcfhijk l | 2% | 1% | 1% | 1% | - |

Q. TENURE

Base: All Adults in UK

| Total | Q.33 HOUSEHOLD INCOME | | | | | Q.33/Q34 LOW INCOME VULNERABLE GROUP | | PRESENCE OF CHILDREN (UNDER 16) IN HOUSEHOLD | | Q.32 ANYONE WITH A LONG-STANDING ILLNESS, DISABILITY OR INFIRMITY IN HOUSEHOLD. | | Q.31 PENSIONERS LIVING IN THE HOUSEHOLD | | |
|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------|--------------------------------------|----------------------|--|------------------|---|------------------|---|------------------|------------------|
| | Under £16,000 (a) | £16,000 - £24,999 (b) | £25,000 - £34,999 (c) | £35,000 - £49,999 (d) | £50,000 or more (e) | Yes (f) | No (g) | Any (h) | None (i) | Yes (j) | No (k) | Yes (l) | No (m) | |
| Unweighted Base | 4212 | 840 | 493 | 442 | 406 | 326 | 532 | 3680 | 1057 | 3155 | 1027 | 3172 | 1499 | 2705 |
| Weighted Base | 4212 | 615 | 462 | 491 | 495 | 455 | 358 | 3854 | 1146 | 3066 | 864 | 3333 | 1214 | 2987 |
| Effective Base | 3588 | 707 | 432 | 394 | 369 | 306 | 444 | 3191 | 905 | 2691 | 859 | 2739 | 1282 | 2361 |
| Owner occupier | 2800 | 249 | 276 | 354 | 367 | 403 | 195 | 2605 | 660 | 2140 | 562 | 2224 | 1018 | 1771 |
| | 66% | 40% | 60%a | 72%abf | 74%abfg | 89%abcdfg | 54%a | 68%abf | 58% | 70%h | 65% | 67% | 84% ^m | 59% |
| Private renter | 715 | 136 | 99 | 73 | 84 | 41 | 23 | 692 | 239 | 475 | 78 | 637 | 43 | 672 |
| | 17% | 22% ^{cdefg} | 22% ^{cdef} | 15% ^{ef} | 17% ^{ef} | 9% | 6% | 18% ^{ef} | 21% ⁱ | 16% | 9% | 19% ^j | 4% | 22% ^l |
| Social renter | 629 | 223 | 83 | 62 | 31 | 7 | 137 | 492 | 226 | 403 | 214 | 414 | 144 | 484 |
| | 15% | 36% ^{bcdeg} | 18% ^{cdeg} | 13% ^{de} | 6% ^e | 2% | 38% ^{bcdeg} | 13% ^{de} | 20% ⁱ | 13% | 25% ^k | 12% | 12% | 16% ^l |
| Other | 69 | 7 | 4 | 2 | 12 | 4 | 3 | 66 | 21 | 48 | 11 | 58 | 9 | 60 |
| | 2% | 1% | 1% | * | 2% ^c | 1% | 1% | 2% ^c | 2% | 2% | 1% | 2% | 1% | 2% ^l |

Fieldwork : 04/12/2019 - 09/12/2019 , 11/12/2019 - 16/12/2019 (Week 49/50)

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g - h/i - j/k - l/m

* small base