



Monthly Statistics of Building Materials and Components

Commentary, January 2020

Coverage: UK and Great Britain Geographical Area: Country, region and county

05 February 2020 National Statistics

Headline Results

- There was a **4.0% decrease** in block deliveries in December 2019 compared to December 2018, according to the seasonally adjusted figures. The month-on-month change shows a **2.4% decrease** in December 2019.
- There was a **2.6% decrease** in brick deliveries in December 2019 compared to December 2018, according to the seasonally adjusted figures. The month-on-month change shows a **12.7% increase** in December 2019
- The material price index of 'All Work' **decreased** by **1.1%** in December 2019 compared to the same month the previous year.

Area of concrete blocks

9,000

8,000

7,000

4,000

2,000

1,000

2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019

Figure 1: Seasonally Adjusted Deliveries of Blocks, GB

Source: Monthly Statistics of Building Materials and Components, Table 11

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Introduction

This commentary accompanies the latest Monthly Statistics of Building Materials and Components bulletin, published on the BEIS building materials web page on 5th February 2020. It provides an overview of recent trends in the data presented in the bulletin.

The bulletin presents the latest detailed information on selected building materials and components. It covers the following building materials statistics:

- Construction material price indices (monthly, UK)
- Sand and gravel sales (quarterly, GB*)
- Slate production, deliveries and stocks (quarterly, GB)
- Cement and clinker production, deliveries and stocks (annual, GB)
- Bricks production, deliveries and stocks (monthly, GB*)
- Concrete building blocks production, deliveries and stocks (monthly, GB*)
- Concrete roofing tiles production, deliveries and stocks (quarterly, GB)
- Ready-mixed concrete deliveries (quarterly, UK)
- Values of overseas imports and exports trades for selected materials and components for use in construction (quarterly, UK)
- Value of EU and Non-EU Trade for selected materials and components for use in construction (annual, UK)

Note: * Regional figures available

These statistics support analysis of the construction materials market and business planning. They are regularly reported in the construction press and are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. Further detail is available in this document under <u>Uses of these statistics</u>.

Seasonal Adjustment Review

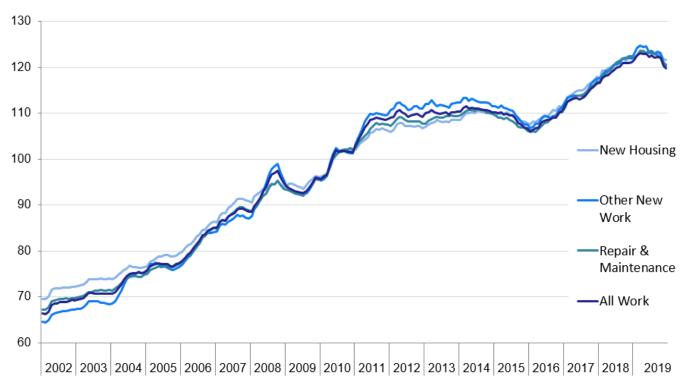
Seasonally adjusted series for deliveries of bricks, concrete blocks, ready-mixed concrete and sales of sand & gravel are published in this bulletin. The purpose of correcting the reported series is to allow for seasonal factors such as winter weather (including the reduction in hours of daylight, and frost and rain) and other seasonal events such as Christmas and Easter. Thus, seasonally adjusted figures show the underlying trend more clearly. Further information can be found in this document under <u>Technical Information</u>.

Summary of Results

Material Price Indices

Chart 1: Construction Material Price Indices, UK

Index, 2010 = 100



Source: Monthly Statistics of Building Materials and Components, Table 1

Year-on-year change

Change from December 2018 to December 2019	
New Housing	-0.4%
Other New Work	-1.3%
Repair & Maintenance	-1.5%
All Work	-1.1%

 Looking at the longer-term change, the material price index of 'All Work' decreased by 1.1% in December 2019 compared to the same month the previous year.

Month-on-month change

Change from November 2019 to December 2019	
New Housing	-0.2%
Other New Work	-0.5%
Repair & Maintenance	-0.2%
All Work	-0.4%

Table 1: Construction materials experiencing the greatest price increases and decreases in the 12 months to December 2019, UK

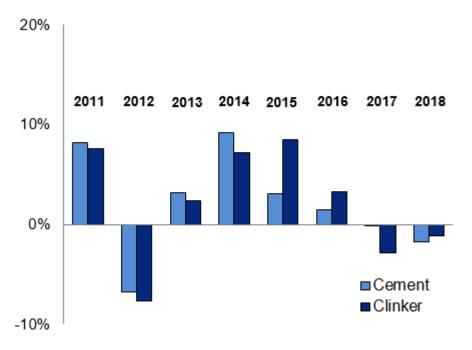
	% change on a year earlier	
Greatest price increases Taps and valves for sanitaryware Insulating materials (thermal or acounts of screws etc.)	10.0 ustic) 8.1 5.5	
Greatest price decreases Imported plywood Electric water heaters Concrete reinforcing bars	-23.0 -14.3 -12.1	

Source: Monthly Statistics of Building Materials and Components, Table 2

The aggregated construction material price index hides larger price movements for some specific products and materials. The three largest increases and decreases are presented here.

Cement and Clinker

Chart 2: Production of Cement and Clinker, GB Percentage change over previous year (%)



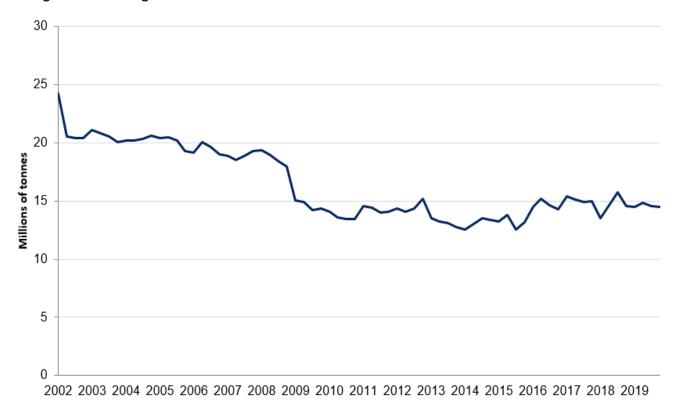
Source: Monthly Statistics of Building Materials and Components, Table 8

Cement production fell by 1.7% to 9.2 million tonnes in 2018, compared to the previous year. This fall in cement production follows a fall of 0.1% to 9.4 million tonnes in 2017. Prerecession production peaked in 2007 at 11.9 million tonnes.

Production of Clinker fell by 1.1% to 7.7 million tonnes in 2018, compared to the previous year. This fall in clinker production follows a fall of 2.9% to 7.8 million tonnes in 2017. Pre-recession production stood at 10.2 million tonnes in 2007.

Sand & Gravel

Chart 3: Seasonally Adjusted Sales of Sand & Gravel, GB Weight of sand & gravel



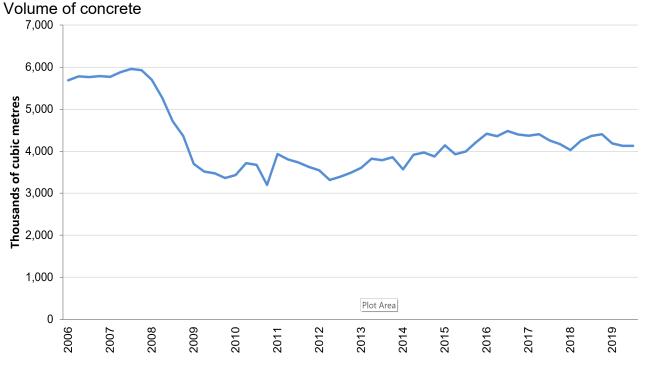
Source: Monthly Statistics of Building Materials and Components, Table 4

- Sales of sand & gravel decreased by 0.6% in Quarter 4 2019 compared to Quarter 3 2019, according to the seasonally adjusted data.
- This followed a decrease of 1.9% in Quarter 3 2019.
- Comparing Quarter 4 2019 to the same quarter in the previous year, sales have decreased by **0.1%**.
- Seasonally adjusted sales of sand & gravel have consistently remained below levels typically seen before the recession of 2008 to 2009.

From Quarter 1 2019, sand and gravel data reported in this publication includes recycled material.

Concrete

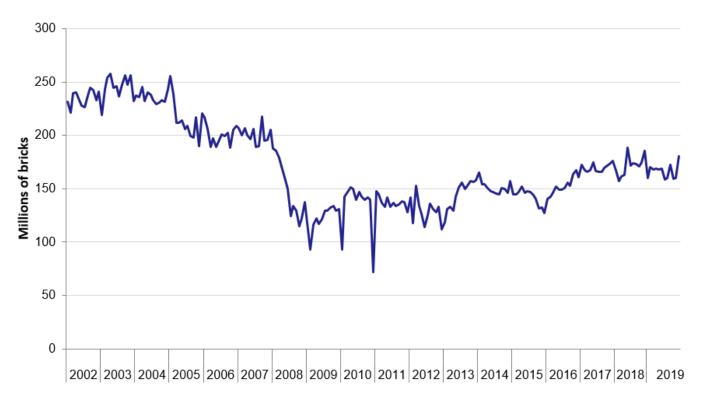
Chart 4: Seasonally Adjusted Sales of Ready-Mixed Concrete, GB



- Ready-mixed concrete sales decreased by 0.1% in Quarter 3 2019 compared to Quarter 2 2019, according to the seasonally adjusted data.
- This followed a 1.4% decrease in Quarter 2 2019.
- Sales in Quarter 3 2019 **decreased** by **5.4%** compared to the same quarter in the previous year, following a 2.8% decrease in Quarter 2 2019, on the same basis.
- The seasonally adjusted data show that the lowest quarterly sales in the post-recession period occurred in Quarter 4 2010, which included extreme winter conditions.
- Sales have steadily recovered since Quarter 2 2012, although they have failed to reach pre-recession levels.

Bricks

Chart 5: Seasonally Adjusted Deliveries of Bricks, GB Number of bricks



- There was a 2.6% decrease in brick deliveries in December 2019 compared to December 2018, according to the seasonally adjusted figures.
- This followed an 8.1% decrease in November 2019, on the same basis.
- The month-on-month change shows a **12.7% increase** in December 2019.
- This followed a 0.7% increase in November 2019, on the same basis.
- Deliveries of bricks declined during the recession of 2008 to 2009 and have recovered slowly since 2013.

Blocks

Chart 6: Seasonally Adjusted Deliveries of Concrete Blocks, GB Area of concrete blocks

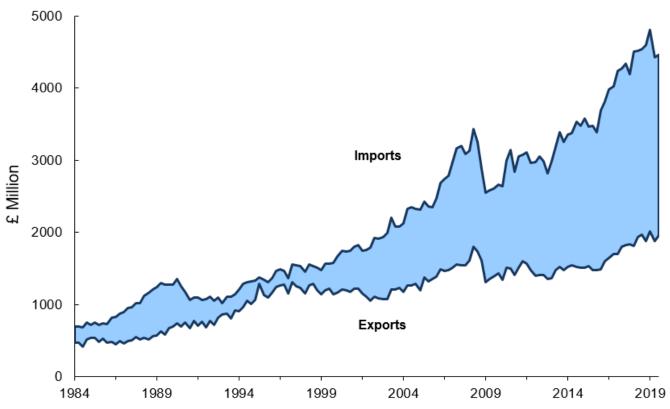


- There was an 4.0% decrease in concrete block deliveries in December 2019 compared to November 2018, according to the seasonally adjusted figures.
- This followed an 8.5% decrease in November 2019, on the same basis.
- The month-on-month change shows a **2.4% decrease** in December 2019.
- This followed a 0.4% increase in November 2019, on the same basis.
- Concrete block deliveries declined during the recession of 2008 to 2009, though the general trend has been one of growth since 2013.

Imports and Exports of Construction Materials

Chart 7: Exports and Imports of Construction Materials, UK.

Value in pounds sterling



- **Imports** of construction materials **increased** by £34 million in Q3 2019 (to £4,462 million) compared to the previous quarter, **an increase** of 0.8%.
- **Exports** of construction materials **increased** by £75 million in Q3 2019 (to £1,956 million) compared to the previous quarter, **an increase** of 4.0%.
- As a result, the **trade deficit narrowed** by £41 million to £2,506 million in Quarter 3 2019, a decrease of 1.6%.
- Over the period from Quarter 1 1984 to Quarter 3 2019, construction materials imports have increased, on average (per quarter), by 3.8%. Over the same period, exports increased by an average of 2.2% per quarter.
- The trade deficit was historically at its smallest throughout the 1990s, with a mean of £0.3 billion over this period. This trade deficit was 24% of the value of imports. As of Quarter 3 2019, the trade deficit is £2,506 million, 56% of the value of imports.

Table 2: Top-5 Exported and Imported Construction
Materials in 2018

Top-5 Exported Materials	£ million	Top-5 Imported Materials	£ million
Electrical Wires	866	Electrical Wires	1,903
Paints & Varnishes	717	Lamps & Fittings	912
Plugs & Sockets	456	Sawn Wood> 6mm thick	883
Air Conditioning Equipment	412	Structural Units (steel)	785
Lamps & Fittings	387	Central Heating Boilers	665

The top five exported materials in 2018 accounted for 37% of total construction material exports.

The top five imported construction materials in 2018 accounted for 28% of total construction material imports.

Source: Monthly Statistics of Building Materials and Components, Table 14

Table 3: UK Trade of Construction Materials with EU and Non-EU Countries, 2018

£million (% of total trade in italics)		
All Building Materials & Components_	EU	Non-EU
Imports	11,335	6,828
	62%	38%
Exports	4,325	3,264
	57%	43%

2007, the share of total UK construction material exports going to the EU has declined from 70% to 57%.

Compared to prerecession levels in

Source: Monthly Statistics of Building Materials and Components, Table 15

Table 4: Top 5 UK Export and Import Markets for Construction Materials in 2018

Top-5 Export		Top-5 Import	
Markets	£ million	Markets	£ million
Republic of			_
Ireland	1,183	China	2,831
Germany	800	Germany	2,577
USA	642	Italy	1,052
France	613	Spain	909
Netherlands	598	Netherlands	907

Source: HMRC Overseas Trade Statistics

The '<u>Rotterdam Effect</u>' (also known as the 'Antwerp Effect') may affect trade figures. This is explained in detail by <u>HM Revenue & Customs</u>.

The top five export markets comprised 51% of total construction materials exports in 2018. The Republic of Ireland remains the largest market, despite having shrunk from a pre-recession peak of 27% of total exports in 2007, to 16% in 2018.

The top 5 import markets comprised 46% of total construction materials imports in 2018. 16% of all imports are from China.

Economic Background

Construction Output

The most recent <u>construction output</u> figures for November 2019 were published by the **Office for National Statistics** on 13th January 2019.

Key points:

- Construction output increased by 1.1% in the three months to November 2019, compared with the previous three-month period; this was driven mostly by 1.6% growth in new work, with a smaller contribution from 0.2% growth in repair and maintenance.
- The rise in new work in the three months to November 2019 was because of growth in all sectors apart from private housing new work, which fell 0.4%; the largest positive contribution came from infrastructure and private commercial, which grew by 3.0% and 1.8% respectively.
- In repair and maintenance, the rise in the three months to November 2019 was largely because of the 1.2% increase in non-housing repair and maintenance, with public housing repair and maintenance growing 2.5%; in comparison, private housing repair and maintenance fell by 1.9%.
- Construction output increased by 1.9% in the month-on-month all work series in November 2019; this was primarily driven by 2.4% growth in new work and, to a lesser extent, 0.9% growth in repair and maintenance.

Bank of England Summary of Business Conditions

The **Bank of England** published its most recent update to the <u>Agents' Summary of Business</u> <u>Conditions</u> on 19th December 2019. It compares activity and prices over the past three months with a year ago.

Key points:

- Retail sales values grew at a subdued pace over the past three months compared with a
 year ago. EU exit uncertainty and the ongoing shift towards online retailing continued to
 weigh on store-based retailers. Contacts reported that the announcement of the General
 Election had led to a postponement of some purchases of big-ticket items such as new cars
 and household goods.
- The housing market remained subdued, with activity dampened by uncertainty around the General Election and the October EU exit deadline. Completions took longer to go through, and more transactions fell through. The Agents judged that housing-market supply outweighed demand across most of the UK, and that this gap had been increasing.
- Occupier demand for industrial space was robust, and there were shortages in some areas.
 Demand was particularly strong for logistics space near key transport route. Contacts said that industrial rents were steady or rising. Demand for office space was stronger in larger cities but weaker elsewhere. Demand for retail space continued to decline and rents to fall.
- Construction output contracted slightly, with the Agents' score falling to its lowest in 6½ years. Commercial developers were cautious and shifted towards smaller, low-rick projects. Industrial work grew, but there was very little speculative development. Private house building grew, but at a slower rate due to a weaker housing market, skills shortages and planning delays.

Gross Domestic Product Estimate

The **Office for National Statistics** published their <u>estimate</u> of gross domestic product for November 2019 on 13th January 2019. Further details of the new GDP publishing model can be found in the bulletin.

Key points:

- UK gross domestic product (GDP) in volume terms grew by 0.1% in the three months to November 2019 compared with the previous three months.
- The services sector grew by 0.1% in the three months to November, whereas production fell by 0.6% and construction grew by 1.1%.
- GDP fell by 0.3% in November 2019. The services sector fell by 0.3% and production by 1.2%, but construction grew by 1.9%.
- The month-on-month GDP growth rate was 0.1% in September, 0.1% in October, and -0.3% in November.

Gross Domestic Product Forecast

The latest monthly **Consensus Economics** <u>forecast survey</u> (which uses an average of private sector forecasts) results were published in January 2020.

Key points:

- The mean GDP growth forecast for 2020 is 1.1% growth, unchanged since the previous month's survey.
- The mean GDP growth forecast for 2021 is 1.4% growth, down from 1.5% in the previous month's survey.

The **Office for Budget Responsibility** published its most recent <u>Economic and Fiscal Outlook</u> on 13th March 2019.

Key point:

• The GDP growth forecast for 2019 was revised from 1.6% in October 2018, to 1.2%.

Construction Output Forecasts

In January 2020, **Experian** published their Winter 2019/20 forecasts for the construction sector.

Key points:

- Output is expected to increase by 1.2% in 2019, fall by -0.1% in 2020, and then grow by 2.1% in 2021 and 2.9% in 2022. The forecast for 2020 has been reduced since the Autumn forecasts, due to weakness in some of the main construction markets, in particular commercial building, and delays to HS2.
- Private housing will slow down but continue to rise steadily through the forecast period. Public housing will fall in 2020 following strong growth in 2019, but then return to growth in 2021.

- The infrastructure sector is forecast to see no change in 2020 and then grow again by 4% in 2021, and 5% in 2022. Growth in this sector depends on progress on large projects such as Crossrail and Thames Tideway, as well as on new projects such as HS2 and Hinkley Point nuclear power station.
- Private commercial building fell in 2018 and 2019 and is forecast to continue to fall by 4% in 2020, followed by flat growth in 2021 before recovery of 2% in 2022.

The **Construction Products Association** published their Winter 2019/20 forecasts for the construction sector in January 2020.

Key points:

- Overall, construction output is forecast to grow by 0.6% in 2019 but then fall by 0.3% in 2020, followed by a rise by 1.2% in 2021, revising the path forecast in the previous forecasts which saw a fall in 2019 followed by growth in 2020. The changes largely reflect the result of the General Election bringing increased short-term certainty, although there is still considerable uncertainty in the medium term.
- Private housing output is forecast to fall by 1.0% in 2020, before returning to growth of 1% in 2021 with house builders taking a cautious stance on near-term demand and house price growth.
- Infrastructure output is forecast to rise 3.4% in 2020 and 5.0% in 2021, slightly lower than previous forecast due to a hiatus at the start of new five-year regulatory periods in water and sewerage, rail, and roads subsectors, as well as uncertainty on HS2.
- The private commercial sector is forecast to fall by 4.2% in 2020, followed by a further 2.4% in 2021. This is due to the impact of EU exit uncertainty on offices construction and the impact of the shift to online consumer spending on retail construction. However, private industrial construction is forecast to grow by 5.1% in 2020 and 4.6% in 2021, driven by warehouses.

Manufacturing

The latest **Index of Production** data for November 2019 were <u>published</u> on 13th January 2020 by the Office for National Statistics.

Key points for the SIC 23.1-4/7-9 industry (includes the manufacture of bricks, tiles and other construction products):

- When comparing November 2019 with November 2018, output decreased by 12.4%
- When comparing November 2019 with October 2019, output decreased by 3.5%

Key points for the SIC 23.5-6 industry (includes the manufacture of concrete, cement and other products for construction purposes):

- When comparing November 2019 with November 2018, output decreased by 11.0%
- When comparing November 2019 with October 2019, output decreased by 2.7%

Accompanying tables

The most recently published bulletin (available in PDF format) and accompanying data tables (available in Excel and ODS format) can be found on BEIS' *Building Materials and Components* website. The list of tables in the bulletin is as follows:

- 1 Construction Material Price Indices
- 2 Price Indices of Construction Materials monthly
- 3 Price Indices of Construction Materials annual averages
- 4 Sales of Sand and Gravel in Great Britain (including seasonally adjusted sales)
- 5 Sales of Sand and Gravel by English Regions, Wales and Scotland
- 6 Sales of Sand and Gravel by English and Welsh Counties and Scottish Region
- 7 Slate: Production, Deliveries and Stocks
- 8 Cement and Clinker: Production, Deliveries and Stocks
- 9 Bricks: Production, Deliveries and Stocks for Great Britain (including seasonally adjusted deliveries)
- Bricks: Production, Deliveries and Stocks by English Regions, Wales and Scotland (including seasonally adjusted deliveries)
- 11 Concrete Building Blocks: Production, Deliveries and Stocks for Great Britain
- 12 Concrete Building Blocks: Production, Deliveries and Stocks by English Regions, Wales and Scotland
- 13 Concrete Roofing Tiles and Ready-Mixed Concrete (including seasonally adjusted sales of ready-mixed concrete)
- 14 Value of Overseas Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)
- Value of EU and Non-EU Trade in Selected Materials and Components for Constructional Use: Imports (CIF) and Exports (FOB)

Accompanying tables with data relating to 2011 are accessible from this link.

Accompanying tables for 2005 - 2010 are accessible from this link.

Requests for older data should be sent to MaterialStats@beis.gov.uk.

Technical information

1. In work done for the Department for Business, Innovation and Skills (BIS) on improving the quality of statistics published in the Monthly Statistics of Building Materials and Components, the Office for National Statistics' Methodology Advisory Service (MAS) recommended that BIS should start seasonally adjusting key data series (see ONS/MAS review of building materials statistics: final report for more detail). Seasonal adjustment is widely used in official statistics and aids data interpretation by removing effects associated with the time of the year or arrangement of the calendar. Seasonal effects frequently obscure features of interest in data, such as long-term trends and the effects of unusual occurrences. By removing seasonal effects, users can more readily identify the features of interest.

Following advice from the MAS, and the results of a consultation (see the <u>results of the BIS</u> <u>consultation on seasonal adjustment</u> for more detail), BIS agreed to publish seasonally adjusted data for the following series:

Sand and gravel, total sales Concrete blocks, all types deliveries Bricks, all types deliveries Ready-mixed concrete, deliveries

For the initial publication of seasonally adjusted data, data from 1983 onwards will be seasonally adjusted. Subsequently, for each monthly publication, data up to 12 months or 4 quarters previous to the new data point will be revised. Upon the completion of each year's data series, data for the previous 12 years will be revised. BEIS will publish both non-seasonally adjusted and seasonally adjusted data in the tables of this publication. From the June 2015 edition this publication will only use seasonally adjusted data in the commentary for these series.

2. Quality issues related to the *Building Materials and Components* outputs are discussed in the review of the Building Material statistics that was carried out in 2010 by BIS's construction team. The review aimed to ascertain user needs, examine whether existing data collection methodologies are fit for purpose, estimate compliance costs, assess compliance with the Code of Practice and identify options for change.

The full report can be found on the BEIS Building Materials and Components webpage.

Detailed information on data suppliers, coverage and data collection methodology can be found in sections 2.1-2.10. Quality issues (coverage and accuracy of sample panels, response rates, survey results processing, disclosure etc.) and potential measures that could be employed to improve the quality of the statistics are discussed in section 2.11 of the review. Users' views on the quality of the *Building Materials and Components* statistics are given in section 3.3.4. These are derived from a user survey carried out in early 2010, as part of the review (see section 3 for details).

 Following the review, BIS acted on the recommendations including commissioning the Office for National Statistics Methodology Advisory Service (ONS/MAS) to address some of the recommendations from the 2010 review. In July 2011, MAS published their <u>interim report</u>. In July 2012, MAS published their <u>final report</u>.

- 4. HM Revenue and Customs use administrative sources to produce Overseas Trade Statistics. A <u>Statement of Administrative Sources</u> used to compile construction material trade statistics is available on the BEIS *Building Materials and Components* webpage:
 - Separately, HM Revenue and Customs also have a <u>Statement of Administrative Sources</u> which covers Overseas Trade Statistics.
- 5. <u>The pre-announcement of any major changes to samples or methodology</u> also details some methodological changes to the collection of data.
- 6. The following table gives a summary of response rates related to some of the latest survey results. Where the response rate is less than 100%, estimates are made for missing values.

For latest data used	Bulletin table number	Response rate
Quarterly Sand and Gravel	4, 5 & 6	72%
Quarterly Sand and Gravel – Land Won	4, 5 & 6	71%
Quarterly Sand and Gravel – Marine Dredged	4, 5 & 6	84%
Quarterly Slate	7	100%
Quarterly Concrete Roofing Tiles	13	100%
Monthly Bricks Provisional data	9	100%
Monthly Bricks Final data	9 & 10	100%
Monthly Concrete Blocks	11	96%

Definitions

Production	Products completed and ready for dispatch
Deliveries	Sold products which have left the premises
Stocks	Manufacturer's stocks
CIF	Cost, insurance and freight (more information on shipping terms, visit the <u>HMRC website</u>)
FOB	Free on-board (for more information on shipping terms, visit the HMRC website">HMRC website)
Sand and gravel - land won	Sand and gravel from pits and quarries, including that derived from beaches and rivers
Sand and gravel - marine dredged	Sand and gravel derived from seas and estuaries

Further information

Future updates to these statistics

The next publication in this series will be on 4th March 2020.

Related statistics

- Construction Statistics: Sources and Outputs lists the known sources of information available
 on the construction industry and their outputs. These include information on employees,
 employment, enterprises, output and new orders in the construction industry as well as the
 contribution of the industry to the economy. Related information, for example housing, is also
 included.
- 2. The <u>Construction Statistics Annual</u> brings together a wide range of statistics currently available on the construction industry from a variety of sources and provides a broad perspective on statistical trends in the construction industry, with some international comparisons.
- 3. In its monthly **Index of Production (IoP)** <u>publication</u>, the Office for National Statistics publishes Gross Value Added (seasonally adjusted, UK) data for the following two industries:
 - SIC 23.1-4/7-9 industry, which includes the manufacture of bricks, tiles and other construction products.
 - SIC 23.5-6 industry, which includes the manufacture of concrete, cement and other products for construction purposes.

These data are not directly comparable with the data in this bulletin, due to differences in coverage and methodology. They are nevertheless useful in illustrating the latest output trends of related construction materials as measured by the Office for National Statistics.

Revisions policy

- 1. Our revisions policy can be found on the BEIS Building Materials webpage.
- The pre-announcement of any major changes to samples or methodology and Summary of Revisions give further information on revisions and other changes to data and can also be found on the BEIS Building Materials webpage.

Uses of these statistics

The *Building Materials and Components* statistics are used for a variety of purposes, including policy development and evaluation concerning the construction products industry, as well as monitoring market trends. In a wider context, the figures are regularly reported in the construction press to facilitate market analysis and business planning for its wide range of readers. The

statistics are also increasingly used by financial institutions for assessing market information and industry trends. For more information on the uses of the Building Materials statistics, their usefulness to users and users' views on the quality of these statistics, see Section 3 of the Building Materials and Components review.

User engagement

Users are encouraged to provide comments and feedback on how these statistics are used and how well they meet user needs. Comments on any issues relating to this statistical release are welcomed and should be sent to: materialstats@beis.gov.uk

The Consultative Committee on Construction Industry Statistics (CCCIS) meets twice a year, chaired by BEIS, to discuss issues relating to the collection and dissemination of UK construction statistics. The CCCIS has a wide membership representing government, the construction industry and independent analysts. Minutes of previous CCCIS meetings are available from the BEIS building materials web page.

The BEIS statement on <u>statistical public engagement and data standards</u> sets out the department's commitments on public engagement and data standards as outlined by the <u>Code of Practice for Statistics</u>.

National Statistics designation

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

The statistics last underwent a full <u>assessment</u> against the <u>Code of Practice for Statistics</u> in 2011.

Since the latest review by the Office for Statistics Regulation, we have continued to comply with the Code of Practice for Statistics, and have made the following improvements:

- carried out a public consultation and introduced publication of <u>seasonally adjusted</u> data on deliveries of sand and gravel, concrete blocks, bricks, and ready-mixed concrete
- in response to the cessation of MHCLG's Annual Minerals Raised Inquiry, which
 previously supplied the sampling frame for the land-won sand and gravel survey, we
 have:
 - changed the survey from sample survey to a census, increasing the panel from 200 sites to around 500 sites
 - refreshed the panel of sites annually using information from the British Geological Survey
 - made the survey statutory under the <u>Statistics of Trade Act 1947</u>, bringing it into line with the marine-dredged sand and gravel survey
- improved the design of the <u>blocks survey</u>, making it fully monthly instead of a mixture of monthly and quarterly data collection
- introduced the publication of the tables in an OpenDocument (ODS) spreadsheet, in addition to Microsoft Excel and PDF

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