

ANTICIPATED ACQUISITION BY MCGRAW-HILL EDUCATION, INC OF CENGAGE LEARNING HOLDINGS II, INC

Notice under section 96(2A) of the Enterprise Act 2002 (the Act) published pursuant to section 107(1)(i) of the Act

The Competition and Markets Authority (CMA) hereby gives notice pursuant to section 96(2A) of the Act that the merger notice provided by McGraw-Hill Education, Inc and Cengage Learning Holdings II, Inc in relation to the anticipated acquisition by McGraw-Hill Education of Cengage Learning Holdings II, Inc (the **Merger**) meets the requirements of section 96(2) of the Act.

The initial period defined in section 34ZA(3) of the Act in relation to the Merger will therefore commence on the first working day after the date of this notice, ie on 15 January 2020. The deadline for the CMA to announce its decision whether to refer the Merger for a Phase 2 investigation is therefore 10 March 2020.